

## FOOTNOTES

Footnotes may also include errata and corrections to data from prior years not previously reported. Numbers refer to columns in Library Data Tables and to Questionnaire numbers. Unless otherwise stated all figures are as of 06/30/2013.

QUESTION NUMBER	FOOTNOTE
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### ALABAMA

All figures are as of 09/30/2013.

### ARIZONA

- |       |   |
|-------|---|
| 2     | Fewer volumes primarily due to journal discard in the spring.                   |
| 7.a   | 2011–2012 was higher because of e-book package purchase at the end of the year. |
| 8.c   | Smaller number of graduate assistants this year.                                |
| 9     | There is a correction to an accounting anomaly this year.                       |
| 10    | Includes fringe benefits for library faculty, staff, and students.              |
| 11    | 30% - library faculty.  |
| 18–20 | AAHSL stats are included in the numbers reported by the main library.           |

### BOSTON

- |    |   |
|----|---|
| 11 | Alumni Medical fringe benefit percentages are 30% professional and 26% support staff. |
|----|---|

### CALIFORNIA, DAVIS

Library branches included: Main Library = Shields Library and Physical Sciences & Engineering Library. Health Sciences = Carlson Health Sciences Library and Blaisdell Medical Library. Law = Law Library.

- |     |   |
|-----|---|
| 1   | Titles Held were reported as Volumes Held in 2011/12. They were correctly reported for 2012/13.   |
| 4   | Electronic Books count is included with Main Library.   |
| 7.c | Collection Support Expenditures are included with Other Operating Expenditures for 2012/13. They were incorrectly reported under 7c in 2011/12. |
| 11  | This percentage was not reported for Main and Health Sciences for 2011/12.  |
| 12  | Consortia expenditures are included with Main Library.  |

### CALIFORNIA, LOS ANGELES

- |    |   |
|----|---|
| 2  | Incorrect data reported for FY11/12. Revised count is 717,649.  |
| 10 | UCLA employee benefit expenditures are recorded by the UCLA payroll system at the individual employee level, based on each employee's eligibility for benefits and other criteria that may impact the cost of one or more component of the employee benefit expense. Year to year increase in employee benefit expenditures is driven principally by the UC Regent's mandated increase in the employer contributions to the UC retirement plan. |
| 11 | UCLA does not use official employee benefit rates for recording employee benefit expenditures. Please see footnote on employee benefit expenditures.  |

### CASE WESTERN RESERVE

- |     |   |
|-----|---|
| 2   | The Medical Library also has access to a number of electronic resources that are counted only in the Main Library's statistics. |
| 8.a | Includes six months of retirement incentive payout.   |

**QUESTION**      **FOOTNOTE**  
**NUMBER**

**CHICAGO**

- 1, 4      Not available.
- 7      These numbers come from our report for Medicare.
- 7.a      Significant budget cut during FY13 in collections was accommodated through deep reductions in one-time resource purchases.
- 7.b      Changes in internal accounting artificially inflate this number; no significant new subscriptions were made.
- 7.c      Not available.
- 8, 8.a      Vacant librarian position was filled in FY13.
- 9      We spent significantly more on binding this year than last year.
- 11, 12      Not available.
- 15      Due to changes in ARL definitions, medical center house staff orientations are no longer included in this total.
- 16      90% of all reference transactions assumed biomedical.
- 17      75% of all circulations assumed biomedical.
- 18–20      Not possible to separate biomedical from all Library activity.

**CINCINNATI**

- 11      Fringe benefits rates are dependent upon staff categories according to the following: Faculty - 32.7%; Administrative & Professional Staff - 40.6%; Support Staff - 55.0%; Students - 7.0%.

**COLUMBIA**

- 16      Data collection method has changed, affecting comparability of year-to-year data.

**CONNECTICUT**

- 7.c      \$89,263 = \$3,874 (binding); \$1,430 (membership); \$5,213 (OCLC collection); \$2,098 (OCLC catalog); \$3,891 (OCLC ILL); \$1,622 (Document Delivery); \$71,135 (Library system).
- 10, 11      Fringe benefits will not be included in the salary figures. There are five different unions at the Health Center, three of which are represented in the Health Center Library. The fringe rates have 30% between various union positions in the Library and this makes it difficult to have a generalized answer.
- 20      This figure is the result of searches using the PRIMO discovery tool.

**CORNELL**

- Library branches included: Includes the Medical Library and the Medical Center Archives in New York City. Also includes some counts for the Medical Library's Patient Resource Center.
- Library branches NOT included: Excludes the medical library at the Weill Cornell Medical College in Qatar.
- 1      Excludes counts for the Medical Archives.
- 6      The NYC medical units shared four academic staff with the medical library in Qatar or with the New York-Presbyterian Hospital in NYC. Only the WCMC-paid FTE portions are included here with one exception: 1 FTE fully funded by Qatar is included as he works and reports to staff in the Medical Library in NYC. The New York-Presbyterian Hospital also funds additional general operating expenses (not included here) for the Medical Archives. Similarly, materials expenditures exclude Qatar's and Ithaca/Geneva's contributions to shared e-resources.
- 7      The requested breakouts cannot be provided. See also note under Total Library Expenditures.
- 8–9      See note under Total Library Expenditures.

**QUESTION**      **FOOTNOTE**  
**NUMBER**

**CORNELL cont.**

- 8.a            Includes expenditures for academic and exempt staff.  
8.b            Includes expenditures for non-academic, non-exempt staff.  
13.a           Includes academic and exempt staff.  
13.b           Includes non-academic, non-exempt staff.  
14, 16        Information transactions and presentations to groups counts include only those interactions staff recorded in Count It, CUL's locally built system for tracking public service transactions.  
18            This measure cannot be reported separately for Medical as many subscriptions are shared between NYC, Ithaca/Geneva and Qatar. See the count in the main survey.

**DARTMOUTH**

- Library branches included: Dana Biomedical Library and Matthews-Fuller Health Sciences Library.  
1            Our Dana Biomedical library's print book collection was extensively weeded in preparation for a move to a storage facility in preparation for a move to a new building in the future. We are also continuing to go in a more digital direction.  
4            Electronic books not counted as part of any individual library section, total overall for college is 661,173.  
7.a, 7.c      Our Dana Biomedical library's print book collection was extensively weeded in preparation for a move to a storage facility in preparation for a move to a new building in the future. We are also continuing to go in a more digital direction.  
7.c           Binding has been reduced.  
9            Yearly fluctuations.  
14           FY12 was abnormally small due to preparations needed for library move.  
16           Increased outreach efforts and as go to a more digital and offsite storage reference transactions increase.  
17           Due to our increased digital collection and the library move.  
18-20        Figures are for the library system as a whole, not for any one branch so only recorded on the main report.  
21, 22       Due to our increased digital collection.

**DUKE**

- 1            Catalog cleanup from inventory.  
8.c           There were no student workers for FY13.  
12           Aleph payments to DUL and ILLiad.  
19           Includes: MEDLINE, Bks@OVID, Jnls@OVID, Clin-eguide, Med Facts, National Guideline Clearinghouse, CINAHL, Cochrane Library, DynaMed, McGraw-Hill/Access Medicine, Mosby's Nursing Consult, Natural Standard, Psychiatry Online, R2Bks, StatRef!  
22           Fewer requests.

**EMORY**

- All figures are as of 08/31/2013.  
3            Physical & bibliographic  
18-20       Reported at the system level for all libraries in the MAIN library form.

**FLORIDA**

Library branches included: Health Science Center Library, Borland Library.

**QUESTION**      **FOOTNOTE**  
**NUMBER**

**FLORIDA STATE**

- 1            The library purchased additional e-books in anticipation of a major change with one of the e-book aggregators.
- 6            The library resource budget was cut in FY 2011-12 and was reinstated in FY 2012-13.
- 8.a         We added 1 FTE professional position.
- 13         We hired one additional professional during the fiscal year. When this was reported last year, we had not yet recruited to fill the professional position.
- 13.b        We changed staffing configuration due to eliminating evening and weekend staffed hours.
- 14         Two factors resulted in the reported increase: there were additional workshops held at regional campuses during the year and also we improved our reporting mechanism this year.
- 15         This reflects the changes noted in question 14.
- 16         This number is based on an estimate of reported ready reference transactions. The majority of library service activities are long-term research projects and instructional sessions. These are not captured by a traditional definition of the reference transaction.
- 17         We began to circulate reserve books.
- 18-20      We do not have a reliable method for collecting these data.
- 22         This figure includes interlibrary loans, intercampus lending and lending from the union catalog in the state. Interlibrary loan without adding intercampus and intracampus borrowing is 376. Statistics include interlibrary loans, the documents/loans received through the FSU campus wide delivery service and the loans received from other state university libraries within Florida.

**GEORGE WASHINGTON**

- 4            Acquired new e-text collection of more than 1,000 titles and added additional new titles to the collection.
- 7.c         Last year's stats had an incorrect figure for ILL expenditures; should have been \$5,796. This is closer to this year's ILL figure of \$7,762. Increase can be explained with more borrowing requests being sent out, due to extension of free ILL program for faculty and students.
- 8.c         Weekday morning hours have been covered for the past FY by the FT Circulation Day Manager. Also, we increased the number of Federal Work Study students hired.
- 9            Includes costs to switch public workstations to zero clients.
- 10         Includes health insurance, FICA, workers comp, retirement, unemployment, tuition, disability, group life and death benefits.
- 12         Gelman has traditionally provided this figure. Last year we put n/a.
- 13.c        Circulation Day Manager took over weekday morning coverage in FY12-13.
- 14         Increase in number of requests for classes this year.
- 15         More classes result in higher numbers of participants.
- 17         Increase in use of e-texts may explain the decrease in physical book circulations.
- 18         COUNTER statistics available for more titles than last year.
- 20         Changed vendors/interface for federated-type search.
- 21         Increase due to more requests being submitted by law firms, and renegotiation of e-journals licenses with a few publishers. We can now fill ILL requests from these publishers that we previously would've had to cancel.
- 22         Patrons are taking advantage of the extended free ILL program and are submitting more requests.

**QUESTION**      **FOOTNOTE**  
**NUMBER**

**GEORGETOWN**

1–2              Reflects large scale weeding efforts.

**HARVARD**

Library branches included: Countway Library of Medicine, Center for Bioinformatics (CBMI).

On July 1, 2012, Harvard University reorganized its library functions, consolidating most of the Access, Services, Preservation and Digital Imaging Services, and Information and Technical Services staff into a single group (the Harvard Library Shared Services). Thus, the number of staff and expenses for staff directly employed by the Countway Library of Medicine (Questions 8, 10, and 13) have decreased.

Conversely, the Countway Library of Medicine compensates Harvard Library Shared Services through an assessment that falls under the Other Operating Expenditures category (Question 9).

1                Title count based on total bibliographic records with active holdings in Harvard's HOLLIS system.

2                Volume counts are an estimate based on item records in Harvard's HOLLIS system, inflated by 30% to account for items that are not represented by item records.

4                Electronic book data is organized centrally; data is included on Harvard's MAIN survey.

7.a, 7.b        Includes digitally reformatted materials.

7.c             Collections support includes binding, postage and mailing services, records storage, preservation services, dues and memberships, bibliographic data, and consortia.

10             Harvard's fringe benefit assessments cover payroll taxes and employee benefits, including (but not limited to) health and dental coverage, retirement contributions, life and disability coverages.

11             Harvard has different fringe rates for the faculty, professional (exempt), support (nonexempt), and temporary staff. The rate provided is the rate for professional staff.

13.c            FTE figure is not available for student and temporary staff.

14–16,  
18–20         Data not available for FY13.

**HAWAII**

Library branches included: We are technically not a branch library. The Health Sciences Library reports to the Dean of the John A. Burns School of Medicine.

13.b            Odd to be asking for FTE and not allowing a number with a decimal. Our true count is 4.5, which was rounded off to 5.

22             Our main campus library provides ILLs directly to our users as well.

**HOWARD**

18, 19        Statistics are generated through the proxy server at the Washington Research Library Consortium and are included in the main library statistics.

**ILLINOIS, CHICAGO**

Library branches included: Library of the Health Sciences – Chicago; Library of the Health Sciences – Peoria; Library of the Health Sciences – Rockford, and Library of the Health Sciences – Urbana.

1, 2            Does not include e-books; these are counted in the Richard J. Daley statistics.

8                There were several retirements at the beginning of FY2012/13. Open positions were evaluated, and recruitment is underway for staff with different experience and skills.

10             This is an estimate; fringe benefits are not paid by the library.

13.a            Actual is 20.4.

13.c            Actual is 11.9.

18–20        Counted with Richard J. Daley statistics.

**QUESTION  
NUMBER**

**FOOTNOTE**

**IOWA**

- 9 Cannot separate out all costs for health sciences expenditures.
- 11 Rate for professional and scientific staff.
- 18–20 Number pulled from Serials Solution. Unable to break out separate health sciences data.

**KANSAS**

- 2 We have engaged in some significant weeding over the past year. This process will continue into FY2014.
- 8.c More reliance on student employees for weekend coverage.
- 10 Fringe rate includes employers share of Social Security, Workers Compensation Insurance, State and Federal Unemployment Compensation tax and retirement contribution. In addition to the annual percentage, there is a \$7,000 employer contribution for employee health insurance.
- 12 Usage of cataloging in OCLC and much reduced ILL activity.
- 14, 15 We realized while working on these stats that our methods for compiling ed stats did not work for us. We basically don't have the figures for this year.
- 16 This number is derived from an improved method of collecting and compiling reference stats.
- 17 In the past the bulk of our circulations were the keys needed to open study rooms in our building. We're using a new system that does not require us to circulate keys.
- 21 We were surprised at the drop ourselves, but this is what our ILLiad system showed.
- 29 This is an unexplained decline in the number of part-time graduate students.

**KENTUCKY**

- 4 Medical Center Library (MCL) electronic book count is included in Main Library count. Unable to break out separate total for MCL.
- 7.c Memberships: \$3,145; ILL: \$26,435; Other services including OCLC: \$35,223; Bindery: \$6,080.
- 10 Includes: retirement, health insurance, life insurance, and misc. fringe benefits (FICA and Social Security).
- 11 Reflects the designated fringe benefits percentage for Faculty.
- 18, 19 Medical Center Library (MCL) full-text article requests and regular searches are included in the Main library total; unable to provide separate total for MCL.

**LOUISIANA STATE**

- 1, 16–20 Not available for Vet Med.
- 12 Amount for the Veterinary Medicine Library is folded into the amount for the LSU Libraries.

**MCMASTER**

All figures are as of 04/30/2013.

- 6–9, 10, 12 Expenditures as reported in Canadian dollars—Collections Expenditures: (7a) \$346,970; (7b) \$1,646,612; (7c) \$86,594; (7) \$2,080,176; Salary Expenditures: (8a) \$630,602; (8b) \$834,663; (8c) \$75,395; (8) \$1,540,660; (10) \$556,754; Overall Expenditures: (7) \$2,080,176; (8) \$1,540,660; (9) \$101,435; (6) \$3,722,271; (12) \$2,127. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).
- 7.a The Health Sciences Library purchased several journal backfile sets in 2012/13.
- 10 Includes Statutory CPP, EI, EHT, WSIB; Pension; Dental; Major Medical; Life Insurance; Surcharge; Post-Retirement surcharge; WSIB NEER surcharge; Sick Leave Pool for permanent staff.
- 11 An estimate; varies by employee group, by salary, by coverage (single, family).
- 12 The Health Sciences Library incurred higher costs for cataloguing support in 2012/13.

QUESTION NUMBER	FOOTNOTE
<b>MIAMI</b>	
	All figures are as of 05/31/2013.
8.b	Figure is much less in 2013 because in 2012 the library had to pay out 6 severance packages due to layoffs. Also, there were 6 fewer fulltime staff in 2013 than in 2012.
9	Other operating expenses rose significantly in 2013 because the library had to replace all staff and public computers.
11	Included with Central Library.
13.b	6 staff layoffs at the end of FY2012.
18	Included with Richter.
<b>MICHIGAN</b>	
7.a, 7.b	Reallocation of one-time funds for new serial acquisitions and continuation of shift away from purchase of monographs.
14	Increased demand for liaison librarian led information sessions.
15	Increased number of sessions led to larger total number of participants.
16	Reduced traffic and reference transactions due to impending renovations.
<b>MINNESOTA</b>	
	Library branches included: Bio-Medical Library including Wangenstein Historical Library of Biology and Medicine, Veterinary Medical Library.
2	Reflects reduction of collection count by withdrawals and moves to shared campus storage.
4	E-books are located centrally and are not assigned to separate physical locations.
7, 7.b	Certain Science Direct titles are now paid from a central Libraries budget and budget funds were permanently transferred out of Health Sciences. There is no change in access/availability of these titles.
7.c	Interlibrary loan content and records expenses previously paid by Health Sciences are now paid on a central budget.
8.b	Reflects staffing changes and vacant positions.
8.c	Reflects changes in service delivery—student workers were consolidated on the St. Paul Campus to include the Vet Med Library; separate hours and expense no longer recorded for Vet Med.
13.c	There was a structural change with the St. Paul students being clustered into one supervisory unit. Our Vet Med Library students are now part of (supervised) by a larger St. Paul Libraries group, not included in the HSL budget or FTE numbers. Also there was a reduction in the Tech Service student staffing and Access & Information Services. Largest portion of reduction was Vet Med Library.
16	Decrease reflects demand; reorganization of service points and service delivery
21	Change in reported numbers reflects move of separate Health Sciences lending service to central ILL lending managed by Minitex, with separate locations not tracked. Total is reported in All Libraries.
<b>MONTREAL</b>	
	All figures are as of 04/30/2013.
2	For the first time this year, we used only system data.
4, 11, 12, 18–20	n/a
6, 7	During the year 2012–2013, UdeM Libraries had to cut \$ 1.75 million in acquisitions, it was mainly absorbed by the budget for books.

**QUESTION**      **FOOTNOTE**  
**NUMBER**

**MONTREAL cont.**

6–9, 10, 12      Expenditures as reported in Canadian dollars—Collections Expenditures: (7a) \$29,321; (7b) \$625,487; (7c) \$145; (7) \$654,953; Salary Expenditures: (8a) \$803,329; (8b) \$914,335; (8c) \$0; (8) \$1,717,664; (10) \$504,147; Overall Expenditures: (7) \$654,953; (8) \$1,717,664; (9) \$20,527; (6) \$2,393,144; (12) \$N/A. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).

**NEW MEXICO**

6, 7, 8            Figure based on data extrapolated from the AAHSL survey.

8.a, 8.b, 8.c     Figure extrapolated from the AAHSL survey.

**NEW YORK**

All figures are as of 08/31/2013.

Library branches included: Waldmann Dental Library, Hospital for Joint Diseases Library, Bellevue Hospital Library, and the Institute for Environmental Medicine Library.

Hurricane Sandy (10/29/12) had a significant impact on medical library staffing, facilities, and usage statistics this fiscal year. Main medical library facility was destroyed by the storm and remains closed. NYU hospitals and research operations were offline for 2–3 months after the storm. Library website was down for 11 days following storm.

2                  Volumes lost when Hurricane Sandy destroyed collection in Ehrman Medical Library.

7                  Large price increase for UptoDate; increased purchasing of e-book collections.

8                  Clerical and student assistant position eliminations after Hurricane Sandy.

13                Staff reductions after Hurricane Sandy.

13.c              All student and casual positions eliminated by 10/31/12, immediately after Hurricane Sandy.

14                Ramp-up of library liaison program created more opportunities for this.

15                Many sessions added for OB/GYN department.

17                Loss of collections and indefinite closure of main medical library after Hurricane Sandy.

18–20            Medical Library numbers included in University Library numbers.

22                Medical Library continued to expand its electronic holdings. Also, most medical center hospital and research users were unable to return to work, or work at full capacity, for months after Hurricane Sandy, which may also account for the decrease.

**NORTH CAROLINA**

4                  Increase in e-book titles due to increased acquisition of titles and increased catalog access to titles that may have not been counted previously.

7                  Total library materials increase due to receipt of one-time year-end funding for additional materials purchases.

7.a                One-time resource purchases increase due to receipt of one-time year-end funding for additional materials purchases.

11                Official designated percent of 22.04% + fixed health insurance of \$5,192.

16                Decrease due to continued growth in use of LibGuides and other online help aids.

22                Increase in ILL titles requested from other libraries due to continuing effects of fee reduction and improvements to online request process, as well as growth in interdisciplinary and team-science research.

**NORTHWESTERN**

All figures are as of 08/31/2013.



**QUESTION**      **FOOTNOTE**  
**NUMBER**

**NORTHWESTERN cont.**

- 16            LibGuides and bibliographic instruction sessions may help with more self-help reference answers. Vacancies existed in some staff positions, and the staff structure was undergoing reorganization.
- 17            Physical item circulations stats are down due to more online resources available.
- 18–20        Reported with Main Library figures.

**OHIO STATE**

- Library branches included: Health Sciences Report includes data from: Health Sciences Library; Nationwide Children’s Hospital Library, University Hospitals East Library.
- 8            A variance from FY12 is that the service staff no longer report to HSL (thus 2 professional and 2 support staff lines are gone); also no Medstar staff (2 professional positions).
- 10            Fringe benefits include: retirement, group life, disability, unemployment compensation, workers compensation, group vision, group dental, medicare and group health plans, employee tuition, graduate assistant fee waivers, and dependent tuition.
- 18, 19        Health Sciences reported additional data here for resources not already captured in the Main Library report.

**OKLAHOMA STATE**

- 1, 2            Titles and volumes reduced due to extensive weeding project in FY13.
- 4            OSU-CHS maintains a limited number of e-books. This 11% increase reflects the acquisition of 45 new e-book volumes.
- 6            Total expenditures increased due to a significant increase in Other operating expenditures.
- 7.c            Contract binding costs are decreasing due to increased acquisition of electronic resources.
- 8.c            Student wage reduction attributed to decrease in Federal Work Study Funds.
- 10            For tenure-track faculty, other professional staff, and staff this includes FICA, Workers Comp, Unemployment Com, medical insurance, life insurance, retirement plan, Oklahoma Teachers Retirement System Employer & Matching Fees, and a benefit administration fee.
- 13.a            OSU-CHS has a small number of professional library staff. This 12.5% increase is the result of 1 new hire.

**PENNSYLVANIA STATE**

- 18            Due to systems in place unable to account for total usage.

**ROCHESTER**

- Library branches included: Edward G. Miner Library and Basil G. Bibby Library.
- 1            These data included in response from main campus library.
- 2            Data reported are restricted to print-only materials. River Campus Libraries is reporting e-materials for all UR libraries. A significant weeding project was completed in the reporting year.
- 4            These data included in response from main campus library.
- 7.a            Includes an upgrade to Complete Access Medicine; to achieve the best possible pricing, we paid for a two-year subscription during the 2012–2013 fiscal year.

**QUESTION**      **FOOTNOTE**  
**NUMBER**

**ROCHESTER cont.**

- 7.c            ILL postage: \$1,898  
 Acquisitions postage: \$164  
 ILL purchases: \$32  
 Copyright Clearance: \$6,686  
 EFTS (net) expenditures: \$1,358  
 OCLC Cataloging: \$1,595  
 Collection management supplies: \$4,874  
 Photocopy costs: \$75  
 IFM (net) costs: (zero)  
 ExLibris (Voyager software maintenance) & Backstage (MARS authority control processing, etc.): \$8,899  
 Serials Solutions 360 Link: \$2,180  
 Contract binding: \$8,756
- 8, 8.a, 13      Two FTEs were added to the e-Learning service area during the reporting period.
- 8.c            Does not include work study funding.
- 9              Previous year (2011–12) data included a new CheckPoint detection system; virtual server and infrastructure; and an NN/LM MAR externally funded project.
- 14–15          We have made a concentrated effort to expand our liaison outreach activities. Our success is reflected in the increased number of classes and attendance at classes.
- 16             2011–2012 response was under-reported; correct response (including electronic reference transactions) is 12,267. Therefore, 2012–2013 (current survey) response of 10,286 is a reduction of 1,981 or 16%.
- 17             We note that declines in initial circulations have been continuous since the 2008–09 reporting period. While there may be no single factor to explain the decline, certainly the increased availability of electronic resources and the continued growth of iPads in the Medical School curriculum are strong influences.
- 18             RCL reports total number of successful full-text article requests for entire campus.
- 19             Represents number of searches for 11 key health sciences databases.
- 20             These data included in response from main campus library.
- 21, 22          There is no single explanation for the decrease in this year’s ILL borrowing and lending declines. It is worth noting that both requests provided and requests received have decreased steadily since the 2008–2009 reporting period. We note that our experience, however, is not dissimilar from the experiences of libraries throughout the U.S., as reported in the literature.

**SASKATCHEWAN**

All figures are as of 04/30/2013.

- 1              Bibliographic count.
- 6–9, 10, 12    Expenditures as reported in Canadian dollars—Collections Expenditures: (7a) \$328,293; (7b) \$2,409,951; (7c) \$13,084; (7) \$2,751,328; Salary Expenditures: (8a) \$599,186; (8b) \$314,018; (8c) \$36,463; (8) \$949,667; (10) \$145,135; Overall Expenditures: (7) \$2,751,328; (8) \$949,667; (9) \$N/A; (6) \$3,700,995; (12) \$N/A. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).
- 7.c            Contract binding expenditures decreased due to a move towards keeping only the electronic version of a journal and consequently cancelling the physical version leading to less binding of the physical issues.
- 10             Includes the benefit expenses for librarians, staff, and students.
- 16             Includes directional, instructional and reference questions.
- 18             Health Sciences Library is interdisciplinary; therefore unable to obtain this information.
- 20             University of Saskatchewan does not use a federated search engine.

**QUESTION**      **FOOTNOTE**  
**NUMBER**

**SOUTHERN CALIFORNIA**

- Library branches included: Health Sciences Libraries including Medicine, Pharmacy, and Dentistry.
- 2            Withdrew bound journals from collection.
- 4            Increased e-book purchases such as Clinical Key.
- 6            One-time funding for collection plus Norris grant and UH support.
- 7, 7.a      Purchased archival e-journals and e-books using one-time funding.
- 8.c         Unable to hire and retain USC student computer lab assistants on the Health Sciences Campus.
- 14, 15      Wilson Dental Library increased the number of educational sessions offered.
- 16         Installed Desk Tracker at individual librarians' work stations as well as at reference desk. Now capturing reference questions that come directly to individual librarians that were not included in previous surveys.
- 17         Increased the number of e-books and archival e-journal subscriptions.
- 18         Full-text download decline may be due to platform changes and the new requirement implemented by Clinical Key to create a personal account before downloading journal articles.
- 19         Added new databases and received unlimited access to all Access products.
- 20         Canceled the library's only federated search, Serials Solutions 360 Search, in the latter half of 2011.

**SOUTHERN ILLINOIS**

- 7.c         External binding costs; decrease is a result of fewer journals to bind.
- 8.c         Increase is a result of additional funding obtained to open more hours in support of the physician assistant program.
- 10, 11      Includes FICA, retirement, worker's compensation, life insurance, unemployment insurance, health insurance, dental insurance, and vision insurance. Increase is due to higher insurance and pension costs.
- 15         Decrease is a result of declining attendance at outreach programs for the general public.
- 22         Decrease in number of requests received.

**SUNY-STONY BROOK**

- 1            We purchased e-books packages which included many titles.
- 4            We changed collection policy toward electronic format.
- 7, 7.a      Expenditures for serials and other ongoing resource increased while purchases of one-time resource decreased.
- 7.c         Bib. Utilities \$31,452; ILL \$3,750; memberships \$5,890. Total: \$41,092.
- 8.a, 8.b    We changed the funding source of the IT staff to outside of the library.
- 8.b         We are unable to replace individuals who retired.
- 9            HSL operating expense totals were higher in FY12-13 due to increase in Tech Fee allocation and purchase equipment.
- 14         Due to a change in record keeping, the number of library presentations to groups was decreased.
- 15         Some classes are bigger that the total participants in group presentations increased.
- 16         Probably because the popularity of our LibGuides and the success of our literacy instructions, the number of reference transactions decreased.
- 18-20      HSL collected download information selectively.
- 19, 20      The number of regular searches increased while number of federated searches decreased.

**QUESTION**      **FOOTNOTE**  
**NUMBER**

**SUNY-STONY BROOK cont.**

21, 22      That was the number that came from ILLIAD.

**TEMPLE**

Library branches included: Temple University School of Podiatric Medicine, Charles E. Krausz Library.

**TEXAS A&M**

All figures are as of 08/31/2013.

Library branches included: Medical Sciences Library at College Station, Medical Sciences Library at Bryan, Medical Sciences Library at Round Rock, Medical Sciences Library at Temple, Medical Sciences Library at Kingville.

4      E-books are reported as part of the main university libraries' collection (Texas A&M University Libraries).

**TEXAS TECH**

All figures are as of 08/31/2013.

Library branches included: Harrington Library TTUHSC/Amarillo Montes-Gallo Library of the Health Sciences TTUHSC/El Paso Library of the Health Sciences TTUHSC/Odessa Preston Smith HSC Library.

10      Includes: Worker's Compensation Insurance, Health Match, TRS Matching, ORP Matching, Opt Out Health Matching, Lump Sum Vacation Pool, Retiree Insurance Pool, FICA, Medicaid, Medicare, Social Security.

**TULANE**

12      Figure not available.

19, 20      Figure not available as separate from searches attributed through the main library.

**UTAH**

8      No breakdown of salary available.

8.a-8.c      No breakdown provided by Health Sciences Library.

12      N/A

**VANDERBILT**

7.a      Recovery of funding after last year's major decrease.

8.b      As some Knowledge Management functions have become regular library practice, staff once in support roles are now in professional roles.

8.c      Small increase in student support appears as large percentage.

10      Small reduction in benefit percentage. Includes health plan, life insurance, disability insurance, retirement plan, tuition assistance, vacation and sick leave.

13-13.b      As some Knowledge Management functions have become regular library practice, staff once in support roles are now in professional roles and staff formerly not considered part of library are now funded by library.

22      Better support for e-resources and one-time purchases decreased ILL need.

**VIRGINIA**

2      A recount of the collection was done and the number was adjusted from previous years.

14, 15      There has been more rigorous reporting of instruction activities by instructors.

18      Article requests are included in the number reported for the University Library.

19      Searches are included in the number reported for the University Library.

**QUESTION**      **FOOTNOTE**  
**NUMBER**

**WASHINGTON**

- 9                      Substantial increase in operating funds due to several funded projects.
- 18, 19, 21,        Data included in main library statistics.  
22

**WASHINGTON U.-ST. LOUIS**

- 6                      Drop in total library expenditure reflects cutbacks in staffing, operating expenses in keeping with Medical School cost reduction, and efficiency goals.

**WISCONSIN**

- 1                      This figure represents campus wide titles held, not exclusive to Health Science Library.
- 2                      This figure is the sum of the total Volumes held for Ebling Health Sciences Library (399,622 volumes) and the campus-wide total for e-books (939,379 e-books), as these e-books are not exclusive to Ebling Health Sciences Library holdings.
- 4                      The UW Madison campus-wide total for electronic books (766,938) is reported on the Main library survey, as electronic books are not exclusive to Special Collection holdings and are accessible by the entire campus.
- 18–20              These reported figures represent campus-wide totals and is not specific to Ebling Health Sciences Library. It is not possible to extract Ebling-specific data for these questions.

**YALE**

- 11                      29% professional staff; 55.5% support staff.
- 13.c                Students hired as part of a major shift project.
- 14, 15              Estimated due to problem with database.
- 16                      During FY13 we went to a new system for tracking statistics, with a greater emphasis on staff participation.
- 18–20              Information not available for individual libraries, only total university.
- 21, 22              FY13 requests were much fewer than FY12.

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