

## FOOTNOTES TO THE ARL STATISTICS, 2004-05

*Footnotes may also include errata and corrections to data from prior years not previously reported. Numbers in parentheses refer to columns in Library Data Tables and to Questionnaire numbers.*

### QUESTION NUMBER    NOTES

#### **ALABAMA**

- All figures are as of September 30, 2005, and include University Libraries (Gorgas, Business, Education, Special Collections, Science & Engineering), Map, Social Work, and Communications libraries. Volumes held September 30, 2004 revised to 2,466,978 to include pre-1996 government documents volumes added to catalog during 2004-05.
- 1 Includes government documents since 1996 and a portion of the pre-1996 government documents collection.
- 2 Law Library purchased a PDF set with one-time funding.
- 6 Includes government documents.
- 15.b Decrease reflects change in renewal cycle.
- 15.c Includes only Map Library; other libraries do not separate expenditures for audiovisual materials and microforms.
- 15.d Includes Center for Research Libraries membership.
- 17.b Increase due to additional staff, hiring at higher salary, and raises.
- 19 Includes bibliographic utilities, memberships (except CRL), and literature searching.
- 21 Includes purchase of e-books; in 2003-04 also included purchase of backfiles.
- 22 Increase due to moving major publisher' packages from print and electronic to electronic only.
- 26.a Reclassification moved staff from professional to support.

#### **ALBERTA**

- All figures are as of March 31, 2005. Volumes held June 30, 2004 revised to 6,027,270 to include e-book titles held as at end of March, 2004.
- 1.b.i Includes 81,409 e-book titles added in 2004-05. Excludes 1,811 e-book titles purchased for COPPUL.
- 2 Past figures were inaccurately reported. Precise number of monographs purchased from 2000-01 onward is unavailable; all monographs purchased are included in gross volumes added (1.b.i)
- 4 Includes government documents.
- 7 Included in Microform Units (6).
- 15-25 Expenditures as reported in Canadian Dollars: (15a) \$5,368,076; (15b) \$9,794,761; (15c) \$0; (15d) \$694,766; (15) \$15,857,603; (16) \$117,796; (17a) \$5,743,088; (17b) \$9,166,184; (17c) \$1,001,858; (17) \$15,911,130; (19) \$1,567,792; (20) \$33,454,321; (21) \$969,687; (22) \$6,933,922; (23a) U/A; (23b) U/A; (24) U/A; (25) U/A.
- 15.c Cannot be disaggregated from monograph expenditures (15a) and serial expenditures (15b).
- 15.d Includes GST (Goods and Services Tax), postage, courier, and supplies expenditures, as well as membership expenditures not already paid through the materials budget.
- 17 Excludes Fringe benefits.
- 21 Includes one-time monograph fund purchases of electronic periodical backfiles.
- 26.c Figure based on actual hours worked. Prior to 2000-01, figures were based on hours hired to work.
- 33 Includes Journal Loans.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
35	Figure was unavailable for 2003-04.
36, 37	Data can vary from year to year.
<b>ARIZONA</b>	
	Volumes held June 30, 2004 revised to 5,271,857 to include 70,792 volumes added to base for purchased e-book collections.
1.b.i	Includes 67,404 regular additions plus 26,426 e-books from sources like IEEE and SPIE, and NetLibrary owned titles.
4	Main library reported (4a) 11,396; (4b) 11,739; others U/A.
23.a	Includes Health Sciences Library only.
<b>ARIZONA STATE</b>	
	Includes University Libraries, ASU West, ASU Polytechnic, and Law Library. Volumes held June 30, 2004 revised to 4,091,558 to include: an increase of 32,883 due to corrections for over reporting in 2003-04; addition of three large e-book record loads into online catalog during 2004-05; correction for double reporting of a netLibrary load; an internal spreadsheet calculation error in 2003-04; 20,125 e-brary records loaded May/June 2005; 15,350 additional Eighteenth Century Collections Online (ECCO) records loaded March 2005; 627 Knovel records loaded May 2005.
15.d	Includes: Conservation/Preservation (\$19,101); Memberships for purposes of publications (\$104,922); ILL/Document delivery (\$17,505); uncataloged office copy language dictionary (\$63).
<b>AUBURN</b>	
	All figures are as of September 30, 2005. Volumes held June 30, 2004 revised to 2,903,974 due to purchase of ECCO.
1.b.ii	Decrease due to withdrawal of duplicate journals at VetMed Library.
2	Figure reflects purchasing patterns for collection managers during 2004-05.
4.a	Figure reflects decrease in on-line only serials.
4.b	Decrease due to exchange program that doesn't require holding of additional periodicals.
7	Based on shelf measurement rather than bibliographic records.
12	Added NAXOS music collection.
15.a	Decrease in approval shipments.
15.c	Indexes and abstract databases changed to this category.
23.b	Estimated number based on cost if not provided by consortia.
24	Expenditures for new Digital Resources Lab outfitting included in 2003-04.
25	Data in (23a) was erroneously included here in previous years.
31	Added additional service point and improved data collection.
35	Decrease in requests due to improved library holdings.
42	More graduate student shifting from full-time to part-time.
<b>BOSTON</b>	
4, 7, 11, 23.b	Main and law library data unavailable.
6, 8	Excludes special collections (reported with main library statistics).
15.d	Includes main library only.
<b>BOSTON COLLEGE</b>	

<u>QUESTION NUMBER</u>	<u>NOTES</u>
	Includes Bapst Art Library, John J Burns Library of Rare Books and Special Collections, Educational Resource Center, and the School of Social Work Library.
2, 8, 21	O'Neill Library does not collect this information.
4, 4.a	2003-04 figure revised to (4a) 35,896; (4) 49,074 to reflect proper counting of e-journals.
8	Figure reflects the Law Library only.
<b>BOSTON PUBLIC</b>	
	Volumes held June 30, 2004 revised to 7,443,759.
<b>BRIGHAM YOUNG</b>	
	All figures reflect the status of collections and expenditures as of December 31, 2004.
8	Figure includes Law Library only.
9	Reassessment of Special Collections has resulted in a dramatic increase in linear feet being occupied by manuscripts and archives.
<b>BRITISH COLUMBIA</b>	
	All figures are as of March 31, 2005 and include the following libraries: Applied Sciences, Archaeology, Architecture, Asian, Biomedical Branch, B'nai B'rith, Botanical Garden, Integrated Computer Systems Research, Centre for Teaching and Academic Growth, Coolie Verner (Adult Education), Crane Resources Centre, David Lam Management Library, Earth & Ocean Sciences, Education, Fine Arts, First Nations House of Learning, Geographic Information Centre, Hamber, Language Education Resource Centre, Law, MacMillan, Main, Mathematics, Music, Museum of Anthropology, Psychiatry RR, Psychoed IC, Rare Books & Special Collections, Regent Carey College, Robson Square, Science & Engineering, St.Mark's College, St. Paul's Hospital, TRIUMF, University Archives, Vancouver School of Theology, Walter C. Koerner Library, Woodward. Medical and Law Library statistics cannot be disaggregated from the Main statistics. Volumes held June 30, 2004 revised to 5,437,678 to include the purchase of 229,837 e-books in 2004-05.
1.b.i	Decrease reflects a change in major monograph vendor and processing methods.
15-25	Expenditures as reported in Canadian dollars: (15a) \$2,461,684; (15b) \$10,537,532; (15c) \$767,193; (15d) \$972,890; (15) \$14,739,299; (16) \$191,702; (17a) \$7,438,156; (17b) \$7,307,198; (17c) \$1,294,241; (17) \$16,039,595; (19) \$3,044,360; (20) \$34,014,956; (21) \$262,768; (22) \$6,545,364; (23a) \$44,367; (23b) \$0; (24) UA/NA; (25) \$212,197.
22	Transition to online program.
33	Decrease reflects the different way in which Voyager manages renewals, and a change in loan period for grad students decreased number of renewals.
38	Excludes deans and faculty on disability benefits.
<b>BROWN</b>	
	Includes Rockefeller, Sciences, John Hay, Orwig Music, Artslide, and John Carter Brown libraries. Medical Library statistics cannot be disaggregated from the main because the Medical collection is an integral part of the Sciences Library. Volumes held June 30, 2004 revised to 3,383,362 to include 156,094 electronic books.
3	Basis of volume count is both physical and bibliographic since electronic books have been added.
19	2003-04 figure revised to \$2,007,720.
<b>CALIFORNIA, BERKELEY</b>	
	Volumes held June 30, 2004 revised to 9,828,970.
4	Increase due to an increase in the number of print subscriptions, and also due to shared subscriptions being included for the first time.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
15.c	Data are included in monograph expenditures (15a).
<b>CALIFORNIA, DAVIS</b>	
	Volumes held June 30, 2004 adjusted to reflect the true number of volumes on hand. A conversion of government documents to volumes using the ARL guidelines was initially reported in 1991-92; however, in subsequent years a combination of reporting both pieces and volumes has occurred. A thorough review of all records pertaining to government documents has been completed and in March of 2005 the correct number of volumes and government document pieces as of June 30, 2004 was determined. As of 2004-05 all government documents residing in the Government Information unit will be reported as volumes.
4	Increase due to the addition of new electronic serials titles.
7	Figure adjusted to reflect the true number of items on hand as of June 30, 2004. As of 2004-2005 all government documents residing in the Government Information unit will be reported as volumes.
15.b	The Library prepaid serials for the Main Library in the amount of \$503,495 in 2003-04.
17.c	Expenditures in this category dropped by 27.78% due to a reduction in project oriented activities (i.e. collections shifts) and a reduction in the need for typical student employment tasks in public services such as the re-shelving of books due to a reduction in the number of circulations of physical items.
33	As the number of items available to patrons online increases, the circulation of printed material decreases.
<b>CALIFORNIA, IRVINE</b>	
1.b	Fewer backlog and gift items were cataloged; government publications also decreased.
17.a	Accumulation of unfilled vacancies due to tight budgets in the previous two years.
17.c	Streamlining and reorganization led to less reliance on student employees.
21, 23.b, 24, 38	2003-04 figures were incorrect.
<b>CALIFORNIA, LOS ANGELES</b>	
	Volumes held June 30, 2004 revised to 6,812,576 to reflect a unit added for 2003-04.
1.b.i	Decrease due to migration preparation and the transition to a new ILS.
1.b.ii	There was an increase in the number of items discarded in lieu of deposit.
6	2003-04 figure revised to 6,135,957.
21-25	Law and Health Sciences figures cannot be disaggregated from the Main Library.
24	Decrease due to the cyclical nature of these purchases.
34, 35	Includes Main Library only.
<b>CALIFORNIA, RIVERSIDE</b>	
4.b	Increase due to centrally funded electronic serials for the UC Digital Library.
22	2003-04 figure revised to \$2,067,533 due to centrally allocated funds that were inadvertently omitted.
32, 33	2003-04 figures revised to (32) 194,291; (33) 265,554; due to reserve circulations that were inadvertently included.
<b>CALIFORNIA, SAN DIEGO</b>	
	UCSD has several libraries on the main campus which, for this survey, are grouped under the name of Geisel Libraries. This includes: The Social Sciences and Humanities Library, The Arts Libraries, The Science and Engineering Library, The Scripps Institution of Oceanography Library, The International Relations and Pacific Studies Library, The Mandeville Special Collections Library

<u>QUESTION NUMBER</u>	<u>NOTES</u>
	and the Center for Library and Instructional Computing Services. The Biomedical Library and Medical Center Library statistics are combined for the Health Sciences Library Survey. Volumes held June 30, 2004 revised to 3,071,461 to include 68,826 e-books.
1.b.i	Includes 34,612 e-books added in 2004-05.
2	Excludes 10,470 e-books purchased for all libraries, including the Health Sciences.
11	Withdrew 31,000 slides from the libraries' collections.
15.b	Includes monographs and publisher series. Includes all formats. Includes electronic databases subscribed to annually.
21	Increase due to the addition of a back run of Web of Science.
27	Service points closed/merged to accommodate temporary move into the main library building during construction of the Biomedical Library: maps to reference; biomedical to periodicals.
32, 34	2003-04 figures revised to (32) 495,031; (34) 60,850.
<b>CALIFORNIA, SANTA BARBARA</b>	
4.b	Figure reflects proper counting of e-journals received in licensed packages through a consortium.
15.c	Included in monograph expenditures (15a).
23.a	Decrease due to prepayment of OCLC charges for 2005 that were made in 2004.
<b>CASE WESTERN RESERVE</b>	
1.b.ii	Major weeding project undertaken at the School of Applied Social Sciences Library in conjunction with reclassification of the collection from Dewey to L.C.
8	Major weeding of out-of-date and unusable formatted materials at the School of Applied Social Sciences library.
15.d	Includes: Dialog (\$632); CNI membership (\$5,800); ICPSR membership (\$12,730); ARL membership (\$20,150); SPARC membership (\$5,000); TEI membership (\$1,000); CLIR membership (\$3,500); Theses (\$17,592); Council on Social Work Education membership (\$380).
<b>CENTER FOR RESEARCH LIBRARIES</b>	
15.a, 15.b	In 2004-05 CRL stopped early renewal of serial subscriptions for the dissertation exchanges. The cost of these subscriptions had always been counted as the cost to receive the dissertation monographs. However, since early renewal was done in 2004 for 2005, monographs expenditures for 2005 appear to have decreased.
<b>CHICAGO</b>	
	John Crerar Library is a central science library with a biomedical collection for health sciences; many numbers are percentages as a result. Data for the ARL survey are matched as closely as possible to data compiled and reported for the Association of Academic Health Sciences Libraries' (AAHSL) Annual Statistics of Medical School Libraries in the United States and Canada. Volumes held June 30, 2004 was adjusted to 7,205,924 to include 81,545 volumes that were undercounted during the period 2000-04.
2	Approximately 66% of this total represents a title count.
8-10, 12, 13	Excludes unprocessed and partially processed items.
21, 22	The increase in computer files and decrease in subscriptions represents an emphasis on backfiles and other one-time purchases, a shift toward the purchase of packages rather than subscriptions when that option exists and continued refinement of our internal categorizations.
23.a	Includes standard ongoing operating costs only.
23.b	Figure is estimated.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
24	2003-04 figure reflected compensation savings used to support computer expenditures.
35	Includes 411 requests filled by the Center for Research Libraries.
40, 42	Prior to 2004-05, part-time students were reported to IPEDS as FTEs; now, they are reported as a head count.

#### **CINCINNATI**

	Includes the University Libraries, as well as Law and Medical. Excludes Raymond Walters College and Clermont College. Volumes held June 30, 2004 revised to 3,051,048 to reflect adjustments in retro cataloging.
5	The majority of government documents are not counted in the count of Current Serials, though some have been classed in the LC collection and are considered "regular" periodicals.
17.a	Increase reflects a change in the definition of "professional staff" in one unit.
21	Increase due to the purchase of major backfile collections.
22	Decrease due to some payments to the consortium, which were paid in 2003-04.
23.a	Increase due to various fiscal year patterns.
26.c	Budget loss explains the drop in FTE student assistants.
34	Figure includes activity for the University's two two-year colleges: Raymond Walters College and Clermont College. Decrease due to a change in lending priority within the OhioLINK consortium; institutions change into and out of position as priority lender in different years.
35	Figure includes activity for the University's two two-year colleges: Raymond Walters College and Clermont College.

#### **CANADA INSTITUTE FOR SCIENTIFIC AND TECHNICAL INFORMATION**

	All figures are as of March 31, 2005 and include: 11 regional CISTI sites, in Victoria, Vancouver, Winnipeg, Saskatoon, Montreal, Boucherville, London, Halifax, New Brunswick, Charlottetown and St. John's; and 6 Ottawa-based NRC Information Centres staffed by CISTI Information Specialists in addition to the main CISTI building.
15-25	Expenditures as reported in Canadian dollars: (15a) \$536,500; (15b) \$10,702,057; (15c) \$879,790; (15d) \$68,209; (15) \$12,186,556; (16) UA/NA; (17a) UA/NA; (17b) UA/NA; (17c) UA/NA; (17) \$19,367,085; (19) \$13,315,444; (20) \$44,859,000; (21) UA/NA; (22) \$1,911,793; (23a) UA/NA; (23b) UA/NA; (24) \$3,290,178; (25) UA/NA.
29	Data not collected in 2005. Figures for question (29) and (30) have matched in past years, but reflect the number of participants.

#### **COLORADO**

3	Volume count is 90% bibliographic and 10% physical.
15.d	Includes: Consortia (\$147,003, consisting of Colorado Alliance of Research Libraries membership [\$88,566], Center for Research Libraries membership [\$50,337], Greater Western Library Alliance membership [\$8,100]); Membership (\$25,205, consisting of Inter-university Consortium for Political & Social Research [\$12,730], ARL [\$6,500], CNI (Coalition for Networked Information [\$5,975]); Korean cataloging records (\$1,718); Marcive elec. shipping lists and labels (\$3,633); III LC authority database (\$5,900); III maintenance (\$94,200); Interlibrary loan (\$8,798); Storage of archival materials (\$27,360); Pinhole camera (\$153); Travel to view gift collection (\$359).
19	2003-04 figure should be reduced by \$100,000 cash transfer to copy center auxiliary which was double-counted.
29	A couple of departments have revised their methods of counting presentations to better reflect the ARL instructions. This lowered the figure significantly in comparison to previous years.
31	Reflects more accurate counts now uniformly based on ARL definition of reference transactions.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
41	Law students (first-professional) were omitted from full and part-time grad students in Fall 2003, thus 2003-04 figures should be revised to (41) 2,121; (42) 3,927.
<b>COLORADO STATE</b>	
4.a	Change is due to interpretation of what is now included in this item.
15, 15.a, 20	Changes due to completion of flood related projects.
21	Figure reflects shift to online resources.
<b>COLUMBIA</b>	
	Includes two Columbia University affiliates (not branch libraries): Barnard College Library, which was also included in 2003-04, and Teachers College which is included in 2004-05 for the first time. Volumes held June 30, 2004 revised to 9,085,859 to include 5,169 Oral History volumes.
2	Number of monographic volumes purchased includes 159,844 e-books, some of which were purchased in prior years but cataloged in 2004-05.
8	Excludes Butler Library.
14	All Columbia expenditures and Personnel data (FTE) exclude Electronic Publishing Initiative at Columbia (EPIC).
15.d	Includes costs associated with maintenance of collection (e.g., shipping, supplies, relocation, memberships)
16	Decrease reflects re-categorization of expenses.
<b>CONNECTICUT</b>	
	Includes Art & Design; Avery Point; Dodd Research Center; Greater Hartford; Map; Media; Music & Dramatic Arts; Pharmacy; Stamford; Torrington; and Waterbury libraries.
4	Increase due to a change in the state-provided electronic serials package.
15.b, 15.c	2003-04 figures were incorrect.
21	Increase due to an internal coding change.
<b>CORNELL</b>	
	Includes the Adelson, Africana, Annex, Engineering, Fine Arts, Hotel, Industrial & Labor Relations, Kroch (Rare & Mss. Collections), Law, Management, Mann/Entomology, Mathematics, Music, Olin/Kroch (Asia Collections), Physical Sciences, Uris, and Veterinary Libraries on the Ithaca campus, and the New York Agricultural Experiment Station Library in Geneva, NY. Excludes the Medical College Library in New York, NY. Volumes held June 30, 2004 revised to 7,537,145 to include corrections to Annex volume counts, and 240,986 additional e-books, including: Early English Books Online (68,463); Eighteenth Century Collections Online (136,209); Evans Early American Imprints Digital Collection (36,303); NetLibrary (11 ● excludes 12,021 NetLibrary titles Cornell has perpetual access to with a consortium).
1	Decrease largely reflects the completion in 2003-04 of the backlog reduction project. To a much smaller degree, it may also reflect a decrease in the number of unit orders placed due to the performance of the dollar.
1.b.i	Decrease reflects the completion in 2003-04 of a project to eliminate the cataloging backlog; the process of transitioning from acquiring print and electronic to electronic-only serials where appropriate; a decrease in the number of unit orders placed due, in some part, to the performance of the dollar; and a reduction in the acquisition of multiple copies.
4	Includes some unnumbered monographic series. Estimate of e-serials does not exclude non-current titles packaged with current titles.
9	Figure is in cubic feet.
15.a	Decrease due to the fact that 2003-04 figure included funds for the large purchase of the

<u>QUESTION NUMBER</u>	<u>NOTES</u>
	Huntington Free Library Native American Collection.
15.d	Includes expenditures for shipping.
22	Figure is estimated; increase due to the separation of expenditures for those most expensive e-serials, which were previously characterized as print expenditures.
26	Excludes staff in positions that were temporarily vacant. Includes professional, support and student staff on grants and projects.
31	One library could not report, and another was relocated during a renovation for half a year. Two libraries' figures were based on sampling.
33	Decrease due to the fact that reserve transactions were excluded for the first time. Includes Annex material charges made at campus libraries, which were mistakenly excluded from the 2001-02 through 2003-04 figures. As in the past, includes ILL and some staff transactions.
40, 42	Employee degree only.
<b>DARTMOUTH</b>	
1.b	Increase due to an abnormally small amount of weeding of printed volumes in 2004-05.
2	Estimate based on number of payment lines; includes serial backfiles.
4.a	May be high for electronic journals, where free titles are estimated.
4.b	Electronic portion of this is a (low) estimate, based on USGPO serials and free packages identified in Serials Solutions.
17	2003-04 figures revised to (17a) \$3,518,762; (17b) \$3,372,468; (17c) \$480,808; (17) \$7,372,038.
19	2003-04 figure revised to \$1,710,768.
20	2003-04 figure revised to \$16,387,776.
<b>DELAWARE</b>	
9	Excludes the University Archives which is not administered by the Library.
20	Excludes \$553,000 grant for the provision of electronic library resources to public schools.
21	Decrease reflects special funding support in 2003-04 for electronic resources from Wiley Interscience.
23.a	Decrease reflects a pre-payment made to PALINET for OCLC in 2003-04.
24	Increase reflects the purchase of equipment for the library' institutional repository.
26	Excludes professional and support staff in Information Technologies assigned to the Library.
<b>DUKE</b>	
	Volumes held June 30, 2004 revised to 4,781,425 due to the previous omission of e-book titles.
1.b.i, 2	Decrease due to implementing new workflows in a new ILS.
23.a, 23.b	Decrease reflects a correction to inaccurate responses submitted in 2003-04.
<b>EMORY</b>	
	All figures are as of August 31, 2005, and include Oxford College Library and the Theology Library. Volumes held June 30, 2004 revised to 3,028,303 to include 136,209 e-books (Eighteenth Century Collections Online) added to the online catalog during 2005.
4	Theology Library serials of 1,545 are not broken down into purchased (4a) and received, but not purchased (4b). Main Library and Oxford were broken down as follows: Main: (4a) 13,636; (4b) 13,652. 2003-04 figures were overly inclusive, containing titles in aggregators and received through GALILEO.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
7	Totals for past few years had been reported as if volumes rather than pieces. 2004-05 figure has been converted to piece count as per instructions.
15.d	Includes Law and Health Sciences libraries only; Main Library data unavailable.
21	Previous years' totals have been significantly under-reported by not including electronic backfiles.
22	Figure reflects the change in billing for primary format of many serial subscriptions, now having electronic as primary format with print as the add-on.
24	Increase due to increase in computer hardware and software purchased for grant-funded projects.
32	Includes Music/Media Library and Chemistry Library as well as Theology (no data was reported for Oxford).
<b>FLORIDA</b>	
4.a	Increase due to first year electronic serial counts being available and reported.
33	Main library closed for renovation.
38	Figure reflects UF Common Data Set, which may not be comparable to previous years.
<b>FLORIDA STATE</b>	
	Includes Strozier Library (Main), Dirac Science Library, College of Law Library, College of Medicine Library, Allen Music Library, Goldstein Information Science Library, Panama City ARC, Panama Branch Campus Library, and Ringling Museum Library.
1.b	Decrease due to the purchase of e-books in 2003-04 that was not repeated in 2004-05.
<b>GEORGE WASHINGTON</b>	
1.b	Decrease due to a major weeding project in 2003-04.
1.b.ii	Main Library withdrew 8,204 in 2004-05 during inventory.
2	Eckles library switched approval vendors; the transition delayed purchase and receipt of monographs.
4	Main Library erroneously reported this figure as 12,005 for a 2003-04 correction. In 2004-05, Main Library increased access to the number of electronic journals via SFX, taking advantage of "free or nearly free with print."
6	Main Library did not count individual rolls of microfilm and individual sheets of microfiche for government document serials prior to 2004-05. Other serials on microfilm and microfiche were counted by individual titles. This is being resolved for 2005-06.
10	The large number in 2003-04 was due to the Main Library clearing out a large backlog of unprocessed maps.
15.b	Main Library used a new methodology to run a retrospective report on serials expenditures (paper and electronic), which resulted in the 2003-04 total being revised to \$2,951,733. 2004-05 figure includes the cost of FirstSearch and Lexis-Nexis.
15.c	For 2004-05, Media expenditures for the Main Library were aggregated in with the monograph expenditures (15a).
15.d	Main Library's expenditures for FirstSearch and Lexis-Nexis are counted in serials and electronic expenditures (15b).
19	Includes an expenditure of \$358,157 for cost recovery, special projects and grants, and temp services staff. FTE for temp services staff is reported in (26).
21	Includes mostly one-time purchases and excludes serials.
24	In 2004, Main Library implemented a spending freeze on IT purchases to address a budget shortfall. The freeze on IT purchases ended in 2004-05.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
26.a	Main Library figure includes one grant-funded FTE librarian.
26.b	Main Library includes 9 FTE contract and grant cost recovery staff.
29-31	Data unavailable for Law Library.
<b>GEORGIA</b>	
	Includes Main, Science, and Law libraries. Volumes held June 30, 2004 revised to 4,114,611 due to the addition of several e-book packages.
24	2003-04 figure did not include Main Library.
<b>GEORGIA TECH</b>	
1.a	Includes government documents that are catalogued, classified, and housed separately.
24	Figure reflects replacing all computers in the library's main lab.
26.a, 26.b	Decrease due to an internal re-interpretation of the classifications.
33	Data previously available to compute this figure are no longer available following transfer of circulation, bibliographic, and other data to integrated library system Voyager.
<b>GUELPH</b>	
	All figures are as of April 30, 2005.
1	Collections of electronic books that the Library "owns" but has yet to catalogue and make ready for use are not included in this figure. One example would be "Eighteenth Century Collections Online."
1.b	Figure reflects a move to electronic periodicals, and space constraints (especially in the Library's storage facility).
4.a	Decrease from 2003-04 figure is due to a revision in the method of determining the number of print serial subscriptions; the Library is adding to its serial holdings, especially in the area of electronic journals, and no cancellation project has been undertaken.
4.b	This is the number of free electronic journals available through the Library's web site.
15-25	Expenditures as reported in Canadian dollars: (15a) \$1,295,621; (15b) \$3,809,019; (15c) \$473,521; (15d) \$322,209; (15) \$5,900,370; (16) \$31,375; (17a) \$2,613,844; (17b) \$3,102,668; (17c) \$272,734; (17) \$5,989,246; (19) \$1,912,197; (20) \$13,833,188; (21) \$430,868; (22) \$3,271,913; (23a) \$34,304; (23b) \$0; (24) \$544,143; (25) \$151,447.
15.c	Includes one-time payments from the serials ledger (e.g. for periodical backfiles) and those related to electronic books (either not owned by the Library or not yet catalogued).
19	Increase due to payments made under the University's "Voluntary early retirement and resignation" program.
26	Decrease due to the fact that some staff took advantage of the University's "Voluntary early retirement and resignation" program.
29	Increase due to the strategic importance given to promoting information literacy.
31	Includes all types of reference interactions: in-person, phone, FAX, email and virtual reference.
32, 33	Excludes circulation counts for materials in Archives and Special Collections.
36	This is the number of PhDs awarded between November 1, 2004 and October 31, 2005.
38	Figure reflects relevant faculty as of September 2004.
42	Increase is not thought to be significant, as the number of part-time graduate students is quite small.
<b>HARVARD</b>	

<u>QUESTION NUMBER</u>	<u>NOTES</u>
	Volumes held June, 30 2004 revised to 15,377,413.
1	Decreased volume count due to the closing of two collections, also reflected in the number of volumes withdrawn. Includes some government documents.
4	Includes some government documents; excludes some international government documents.
15.a	Anomalies in monograph expense are the result of changes in accounting practice and reduced expenditures due to budgetary reductions.
15.c	An increase in expenditures for other library materials reflects rising costs overall and the shift from paper to digital resources.
15.d, 19	Increases due to a change in accounting practice.
21	Increased expenditures for computer files reflect transition from paper to electronic journals.
23.a	Increase reflects several one-time expenditures.
24	Increase attributed to changes in accounting for internal services, some renovation activity, and upgrades.
25	Decrease reflects fewer transactions in addition to changes in accounting system.
<b>HAWAII</b>	
	Excludes the Law and Health Sciences libraries.
1.b.ii	U-Hawaii is still recovering from the flood of October 2004 and is not yet able to factor total loss into the count of withdrawn and lost-in-flood volumes.
6, 10	Figures are the same as in 2003-04. The count of items lost in the flood of October 2004 has not yet been determined.
9	Figure reflects a more accurate count following creation of separate Archives and Manuscripts Department within the library.
26.a	2003-04 figure revised to 70.
<b>HOUSTON</b>	
	All figures are as of August 30, 2005 and include William R. Jenkins Architecture & Art Library, Music Library, Weston A. Pettey Optometry Library, Pharmacy Library, and the O'Quinn Law Library. Volumes held June 30, 2004 revised to 2,317,288 to include the e-book packages LION (13,578 volumes) and NetLibrary (46,847 volumes). In addition, the UH Law Library had a significant decrease in the number of volumes added.
15.b, 15.c	In 2003-04, approximately \$740,000 was incorrectly reported under Other Library Materials (15c). These are ongoing expenditures which are now correctly reported here. This results in a seeming significant increase in serials expenditures and a corresponding decrease in expenditures for other materials.
21	Increase due to one-time money made available to purchase computer files in 2004-05.
24	Increase due to significant additional expenditures for hardware acquisitions and workstation life cycle replacements made in 2004-05.
26.a, 26.b	During 2004-05, several staff positions were reclassified as exempt. The bulk of their salaries were paid while they were classified as non-exempt. This change accounts for the changing numbers of support and professional staff, while at the same time showing little change in professional salary expenditures.
<b>ILLINOIS, CHICAGO</b>	
8, 12, 13, 21, 23.a, 25	Figures reflect Health Science Library only.
10	Maps librarian position was vacant for most of this time period, as a result this figure was unavailable.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
17	Library of the Health Sciences information included in all Daley salary and wage figures. Breakdown of data for both locations is unavailable.
<b>ILLINOIS, URBANA</b>	
15.d	Includes: Postage/freight (\$170,453); Handling (\$66,170); Inter-Library Loan (\$13,992); Copyright Fees (\$31,914); Memberships (\$66,129); Electronic Service Fees (\$28,435); Online Non-Recoverable Reference Service (\$24,209); Preservation (\$90,383).
17.a	Includes \$8,623,788 academic and \$1,226,218 graduate assistants.
22	Increase due to increased efficiency at counting electronic serials, as well as the flipping of titles from print to electronic.
26.a	Includes 43 FTE graduate assistants.
33	Decrease attributable to decrease in renewals, which resulted from a newly enforced policy on number of renewals allowed.
34, 35	Excludes Law Library.
<b>INDIANA</b>	
	Includes the Law Library at Bloomington, the Archives of Traditional Music, and the Kinsey Institute, the Archives of African-American Music & Culture, Center for Disability Information & Referral, Gay Lesbian Bi-Sexual and Transgendered Student Support Services Office, and Workshop on Political Theory & Policy Analysis libraries. Excludes the regional campuses at Columbus, Ft. Wayne, Gary, Indianapolis (IUPUI), Kokomo, New Albany, Richmond, and South Bend. Volumes held June 30, 2004 revised to 7,131,059 to include collections from five new libraries: Archives of African-American Music & Culture, Center for Disability Information & Referral, Gay Lesbian Bi-Sexual and Transgendered Student Support Services Office, and Workshop on Political Theory & Policy Analysis.
20	Change in accounting practices eliminated double counting of some funds.
21	Improved accounting practices.
26.b	One unit was double-counted in 2003-04.
<b>IOWA</b>	
25	Postage was higher in 2003-04, thus charges could not be separated out correctly.
26.a	Change from 2003-04 due to retirements of over 8 Librarians.
38	Excludes 533 clinical and preclinical faculty with departmental appointments.
<b>IOWA STATE</b>	
	Includes the Veterinary Medical Library.
4.a	Decrease is a result of a correction in data reporting in 2004-05, i.e., full-text journals within indexing/abstracting products were excluded in 2004-05.
15.a	Increase due to addition of e-books.
15.c	Decrease is due to e-books being reported in (15a); also, over \$100,000 less was spent on e-books in 2004-05 than in 2003-04.
15.d	Decrease reflects dollars that were reallocated to purchase monographs reported in (15a) and serials reported in (15b), plus a drop in available dollars in the Dean's discretionary budget line.
21	Decrease reflects a drop in available dollars in the Associate Dean for Collections & Technical Services' discretionary budget line to purchase one-time monographic items.
22	Decrease is primarily due to the payment of both 2003 and 2004 Science Direct annual subscriptions in 2003-04.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
27	Closed the Economic and Sociology Reading Room July 2004.
<b>JOHNS HOPKINS</b>	
	Includes MSEL, Welch, SAIS, Friedheim, APL, and Montgomery County libraries.
<b>KANSAS</b>	
	Includes Regent Center Library, Edwards Campus (Overland Park, KS) and excludes University of Kansas School of Medicine, Farha Library, in Wichita, KS.
1.b.i	Used ARL formula of 5.2 documents pieces per volume for document serials
4.a	Figure reflects purchase of more electronic journals.
6	2003-04 figure revised to 3,584,065.
33	Includes Main and Law libraries only; Health Sciences reports U/A.
<b>KENT STATE</b>	
	All main campus libraries are included in volume counts, collection budget figures, and use statistics. All regional campus libraries are included in volume counts and use statistics, but not collection budget figures. Recent staffing changes may have resulted in reporting anomalies over the past several years.
10	Figure does not include map library.
15.b	Includes Paper (\$1,185,536) and Electronic (\$1,553,020).
21	Included in (15a).
<b>KENTUCKY</b>	
	Agricultural Information Center; Chemistry/Physics Library; Design Library; Education Library; Geological Sciences Library/Map Collection; Engineering Library; Fine Arts Library; International Documents/Storage (King Library); Mathematical Sciences Library; Special Collections & Digital Programs; William T. Young Library; Law Library and Medical Library statistics are reported separately. Volumes held June 30, 2004 revised to 3,212,669 to include e-books.
1.b.i	The Libraries added 3 large e-book collections during 2004-05.
11	Includes 1.5 million photographs from the Lexington Herald Leader project.
<b>LAVAL</b>	
	All figures are as of May 31, 2005. The Law and Health Libraries data are included with those of the Main Library.
15-25	Expenditures as reported in Canadian dollars: (15a) \$1,932,926; (15b) \$7,491,055; (15c) \$152,203; (15d) \$175,359; (15) \$9,751,543; (16) \$44,725; (17a) \$3,820,078; (17b) \$5,991,933; (17c) \$253,730; (17) \$10,065,741; (19) \$603,272; (20) \$20,465,281; (21) UA/NA; (22) UA/NA; (23a) UA/NA; (23b) UA/NA; (24) UA/NA; (25) UA/NA.
<b>LIBRARY &amp; ARCHIVES CANADA</b>	
	All figures are as of March 31, 2005. In 2004 the former National Library of Canada (NLC) and the National Archives of Canada (NAC) merged to form the new Library and Archives Canada (LAC). Responses provided reflect all of LAC; 2003-04 figures reflected collections, budgets and activities of the NLC. Increases in some of those figures in 2004-05 reflect the merger of collections, budgets and activities of the new institution.
1.a	Figures are estimated.
9	Standard unit of measure for LAC Manuscripts and archives is linear meters; figure provided is converted to linear feet.
15-25	Expenditures as reported in Canadian dollars: (15a) \$597,810; (15b) \$868,867; (15c) \$259,829; (15d)

<b><u>QUESTION NUMBER</u></b>	<b><u>NOTES</u></b>
	\$23,973; (15) \$1,750,479; (16) \$6,679; (17a) \$40,844,483; (17b) \$21,310,912; (17c) \$383,941; (17) \$62,539,336; (19) \$33,095,062; (20) \$97,391,556; (21) \$59,377; (22) \$34,506; (23a) \$42,878; (23b) UA/NA; (24) UA/NA; (25) \$30,928.
25	Figure reflects the cost of a new microfilm scanner, maintenance for our other scanners, and upgrades to Relais software that we use to deliver articles to requesting libraries.
<b>LIBRARY OF CONGRESS</b>	
	All figures are as of September 30, 2005.
17.a	Figure reflects total salaries and wages, including that of support staff.
35	Includes only originals. This amount has decreased from 2003-04 because other institutions provided more facsimiles in lieu of originals.
<b>LOUISIANA STATE</b>	
	Volumes held June 30, 2004 revised to 3,361,209 to reflect electronic book records added: Netlibrary (46,000); Evans Digital Books (36,305); and Black Drama (1,195).
1.b.ii	Increase due to closing of Chemistry Library and elimination of duplicates.
2	Figure includes 20,965 paper and 45,461 e-books (netlibrary plus Evans Digital books, and Black drama).
4	Serials purchased (4a) and serials received but not purchased (4b) cannot be disaggregated.
11	Figure includes estimate of historic photographic collection, plus the aerial photographs.
31, 32	Excludes Health Science Library.
<b>LOUISVILLE</b>	
	Includes Main Library, Health Sciences Library, Art Library, Music Library, University Archives, and Law Library. Volumes held June 30, 2004 revised to 1,950,620.
29-31, 33-35	Excludes Law Library.
<b>McGILL</b>	
	All figures are as of April 30, 2005 and include the following libraries: Birks Reading Room (Religious Studies); Blackader Lautermann (Art & Architecture); Blacker-Wood (Biology); Education; Islamic Studies; Management; Macdonald Campus (Agriculture); Music, Humanities & Social Sciences; Life Sciences & Osler; Rosenthal Mathematics & Statistics; Hirschfeld Geographic Information; Science & Engineering; Law.
15-25	Expenditures as reported in Canadian dollars: (15a) \$3,444,702; (15b) \$8,145,878; (15c) \$1,541,366; (15d) \$1,085,545; (15) \$14,217,491; (16) \$212,407; (17a) \$5,196,316; (17b) \$5,909,602; (17c) \$1,033,912; (17) \$12,139,830; (19) \$4,648,687; (20) \$31,218,415; (21) \$827,473; (22) \$6,476,388; (23a) \$227,491; (23b) \$0; (24) \$1,014,385; (25) \$248,596.
<b>McMASTER</b>	
	All figures are as of April 30, 2005 and include Mills Memorial Library, H.G. Thode Library, Innis Library, and the Health Sciences Library.
1.b	Decrease due to volumes withdrawn in the medical library.
2	Increase due to 25,865 e-books not included in 2003-04.
4.a	Increase due to participation in more consortial packages for e-journal suites.
4.b	Increase due to more open-access journals.
15-25	Expenditures as reported in Canadian dollars: (15a) \$1,522,233; (15b) \$5,389,049; (15c) \$390,362; (15d) \$177,764; (15) \$7,479,408; (16) \$190,374; (17a) \$2,259,189; (17b) \$3,876,568; (17c) \$363,321; (17) \$6,499,078; (19) \$893,379; (20) \$15,062,239; (21) \$154,813; (22) \$3,757,904; (23a) \$82,909; (23b) \$0; (24)

<u>QUESTION NUMBER</u>	<u>NOTES</u>
	\$252,410; (25) \$101,106.
15.c	Increase due to maps, electronic backfiles (JSTOR), and memberships (CRKN and DLI) being included for the first time.
15.d	Increase due to brokerage, shipping, and handling expenditures that were counted under (15a) in 2003-04.
25	Decrease due to a consortial interlending system (RACER).
<b>MANITOBA</b>	
	All figures are as of March 31, 2005 and include the William R. Newman (Agriculture), Architecture/Fine Arts, D.S.Woods (Education), Elizabeth Dafoe, Donald W. Craik (Engineering), Neil John Maclean (Health Sciences), St. Boniface Hospital, Victoria General Hospital, Grace General Hospital, Concordia General Hospital, Seven Oaks General Hospital, E.K. Williams (Law), Albert D. Cohen (Management), Eckhardt-Grammattee (Music), St. John's College, Fr. Harold Drake and Sciences and Technology Libraries. Law and Health Sciences data cannot be disaggregated from the rest of the ARL Statistics. Volumes held June 30, 2004 revised to 2,125,287.
1.b	Includes e-books.
4, 4.a	Serials from aggregated packages excluded from 2003-04, but included in 2004-05.
15-25	Expenditures as reported in Canadian dollars: (15a) \$1,755,902; (15b) \$5,299,257; (15c) \$251,947; (15d) \$645,739; (15) \$7,952,845; (16) \$115,978; (17a) \$4,500,640; (17b) \$5,065,751; (17c) \$708,600; (17) \$10,274,991; (19) \$1,646,623; (20) \$19,990,437; (21) \$519,750; (22) \$3,077,170; (23a) UA/NA; (23b) UA/NA; (24) \$331,235; (25) \$232,868.
15.b	2003-04 figure included some expenditures on print serials that were double counted.
32	2003-04 figure included reserves; 2004-05 figure does not.
33	2003-04 figure included internal circulation and should be revised to 552,383.
<b>MARYLAND</b>	
	Volumes held June 30, 2004 revised to 3,182,973 to include 100,000 e-books as part of the EEBO collection in 2003.
2	Increase is a one-time jump reflecting a change in the way monographs data are counted.
26	Total FTE includes cost recovery positions, but not special projects or grants.
34, 35	2003-04 figures revised to (34) 16,297; (35) 28,804.
<b>MASSACHUSETTS</b>	
	Includes DuBois Library, Integrated Science and Engineering Library, and the Music Reserve Lab. Volumes held June 30, 2004 revised to 3,169,283.
17.c	Includes \$119,855 in federal work-study funds.
36	Excludes 43 Ed.D. degrees awarded.
37	Excludes 1 Ed.D progra, and 1 Au.D. (professional degree in Audiology) program.
<b>MIT</b>	
	Includes all branches in the MIT Libraries system.
15.d	Figure includes postage and service charges for serials.
<b>MIAMI</b>	
	All figures are as of May 31, 2005, except for enrollment data (lines 39 - 42), and include Otto G. Richter Library (central library) and its branches (architecture, business, math, music, and remote storage facility) and the law, marine, and medical libraries at the University of Miami.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
4.a, 4.b	Data are not available for central library but are available for law, marine and medical libraries. Medical library includes print serials only. E-serials accessed only through aggregators are not included.
8, 13	Includes computer files in medical library.
15.b	Medical library figure includes only print titles.
15.c	Includes medical library expenditures for electronic serials.
17.a	Excludes salaries of the university librarian and directors of the law and medical libraries; includes salaries of non-librarian professionals in central library.
17.c	Excludes wages for student assistants subsidized by the School of Business Administration.
21-25	Marine library expenditures for electronic materials are not available.
24	2003-04 figure revised to \$372,543 as IT hardware purchases of \$81,480 for the central library's information commons were omitted. 2004-05 figure includes \$339,959 for computer equipment purchased for the Weeks Music Library and Technology Center that opened in January 2005 and \$185,795 for hardware purchased for the central library's information commons.
29, 30	Business library was double-counted in 2003-04; figures revised to (29) 3,487; (30) 18,324. Medical library count includes only group presentations in 2004-05 but included individual instruction sessions as well in 2003-04.
31	Reference transactions for marine and architecture libraries are unavailable.
31.a	Reference transaction totals are based on samples in law and medical libraries. For central library reference transactions are enumerations for all service points except special collections, which is based on sampling.

#### **MICHIGAN**

Includes the Bentley Historical Library, William L. Clements Library, Law Library, Kresge Business Administration Library, and the Univeristy Library. Excludes the libraries at University of Michigan-Dearborn and University of Michigan-Flint.

#### **MICHIGAN STATE**

Includes Main Library, Law Library, Biomedical and Physical Sciences Library, Business Library, Engineering Library, Geology Library, International Center Library, Math Library, Planning and Design Library, and the Veterinary Medical Center Library. Volumes held June 30, 2004 revised to 4,670,003 to include e-books (NetLibrary and government documents).

4, 15.b	Main Library includes monographic series, whose counts and expenditures cannot be disaggregated.
15.c	The Main Library expenditures are included in monograph expenditures (15a) and current serials expenditures (15b). Figure includes the Law Library only.
15.d	Main Library includes expenditures for ILL Reserve \$85,780; CRL Reserve \$43,215.
22	Increase due to the conversion of large numbers of journals from print-based pricing to a model where the online version is the basis of the subscription.
23.a	Main Library figure reflects significant savings achieved from 2003-04 due to reductions in telecomm and searching costs.
23.b	The MSU Libraries have access to a large number of electronic resources from several vendors through the Michigan eLibrary. These resources are provided to all residents of the State of Michigan through academic, school, and public libraries. Thus, meaningful figures on MSU's financial share of the total expenditure are unavailable.

#### **MINNESOTA**

Excludes the University of Minnesota coordinate campus libraries: University of Minnesota

<u>QUESTION NUMBER</u>	<u>NOTES</u>
	Crookston, University of Minnesota Duluth, and University of Minnesota Morris. Volumes held June 30, 2004 revised to 6,119,734 to include revised collection counts and government documents added to OPAC.
1.b	Includes e-books.
1.b.ii	Reflects duplicate withdrawal project.
2	Count reflects monograph titles ordered, not volumes.
4	Increase reflects more comprehensive counts of electronic serials and standing orders.
4.a	Increase due to the correction of an error in the method of counting electronic serials and standing orders in the library system.
7	Adjusted for 5,358 volumes added to OPAC.
11	Breakdown for Audiovisual materials not available. Total AV materials count, including Health Sciences and Law, is 857,110.
15.c	Increase reflects expenditures on backfiles of electronic serials.
19	Overall increase largely due to change in University budgeting for support services for library systems.
21	Decrease reflects a decline in the purchase of computer files as defined, plus a more accurate count of expenditures on this class of materials.
24	Increase largely due to change in University budgeting for some support services for library systems.
31.a	Reference transactions are mainly counts; some units' figures are estimated.
38	Full-time primarily instruction non-medical faculty reported in 2004-05 EAP survey.
41	Includes all post-baccalaureate (graduate/professional).
<b>MISSOURI</b>	
	Includes Vet-med, Math, Geology, Newspaper, Journalism, Engineering, Archives, and Health Sciences libraries. Health Sciences data cannot be disaggregated from the rest of the ARL Statistics.
4.a	Figure reflects a more accurate count of TDNet serials.
15.b	Includes \$773,414 from University Wide Library System office for E-Serials/databases.
17.a	Includes \$194,267 of S&W from University Wide Library Systems office allocated to MU operations.
19	Includes \$143,546 for MERLIN catalog system from Library Systems Office, and \$681,485 in capital projects from gift funds/salary savings.
22	Includes \$773,414 from Library Systems Office from University wide funds for E-Serials/Databases.
38	Decrease due to not counting any faculty that are Research Faculty, as opposed to "teaching faculty." Only IPEDS SA Fall Instructional Faculty counts were used.
<b>MONTREAL</b>	
	All figures are as of May 31, 2005 and include: Aménagement, Bibliothéconomie et sciences de l'information, Botanique, Chimie, Didacthèque, ÉPC-Biologie, Géographie, Kinésiologie, Lettres et sciences humaines, Livres rares et collections spéciales, Mathématiques et informatique, Médecine vétérinaire, Musique, Optométrie, Physique, Dépôt central.
1.b	Decrease due to weeding at Ecole Polytechnique Library, which has moved into a new building.
4.a	Increase due to a revised figure at HEC Montreal.
15-25	Expenditures as reported in Canadian dollars: (15a) \$2,991,897; (15b) \$8,576,085; (15c) \$105,744;

<b><u>QUESTION NUMBER</u></b>	<b><u>NOTES</u></b>
	(15d) \$220,720; (15) \$11,894,446; (16) \$271,302; (17a) \$7,079,321; (17b) \$10,109,730; (17c) \$55,156; (17) \$17,244,207; (19) \$1,461,090; (20) \$30,871,045; (21) \$294,467; (22) \$4,746,921; (23a) \$141,323; (23b) \$0; (24) \$860,675; (25) \$149,410.

27 Figure revised in order to follow the instructions more closely.

#### **NATIONAL AGRICULTURAL LIBRARY**

	All figures are as of September 30, 2005. Volumes held September 30, 2004 revised to 2,396,472.
4.a	Figure accurately reflects NAL purchasing during 2004-05.
15.a	Decrease due to budget limitations; NAL chose to expend fewer funds on monographs in 2004-05.
27	Total includes library reference and information center service points, plus special collections, AgNIC, Current Awareness Literature Service, and invasive species information.
29	Number of library presentations includes demonstrations during exhibits.
35	The large decrease is attributable to the increasing availability of articles available electronically in full text via the library's DigiTop digital desktop library, which has replaced the need for document delivery in many cases.

#### **NATIONAL LIBRARY OF MEDICINE**

All figures are as of September 30, 2005.

#### **NEBRASKA**

	Volumes held June 30, 2004 revised to 2,669,484 to reflect inclusion of Early English Books Online (EBO).
4	Increase due to the purchase of more electronic serials over the past few years.
7-9	Figures unavailable for Law Library.

#### **NEW MEXICO**

	Includes Centennial Science & Engineering Library, Fine Arts Library, Parish Memorial Library, Zimmerman Library, Bunting Visual Resources Library, Tireman Library, and Native American Library. Excludes Gallup Branch Campus Library, Los Alamos Branch Campus Library, Taos Branch Campus Library, Valencia Branch Campus Library.
12	Decrease due to deaccessioning.
13	2003-04 data incorrect.
15.a	Decrease due to bond funds not available this year and budgetary constraints.
15.b	Increase due to revision of coding for identification of electronic serials.
15.c	Increase due to purchase of digital backfiles with bond funds.
15.d	Decrease due to changes in vendor billing cycles.
17.c	Decrease due to budgetary constraints.
25	Increase due to new consortium, added delivery charges, and an increase in loaned items.

#### **NEW YORK**

	All figures are as of August 31, 2005, and include Bobst, IFA, REI & Courant Libraries. Volumes held revised to 3,871,739 due to a correction of 150,000 e-book packages in 2003-04 and a further addition of 64,854 e-book packages in 2004-05.
23.a, 23.b	Figures include Law, Medical, and Dental libraries only.

#### **NEW YORK PUBLIC**

4.b	Acquisitions Division undertook assessment of serials received, resulting in more accurate count.
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<u>QUESTION NUMBER</u>	<u>NOTES</u>
34	Inter-library document delivery functions were consolidated in ILL office out of corporate research division, resulting in more accurate count.
<b>NEW YORK STATE</b>	
	All figures are as of March 31, 2005.
<b>NORTH CAROLINA</b>	
	Includes University Library (Academic Affairs), Health Sciences, Law, and Institute for Marine Sciences libraries. Includes the Sonja Hanes Stone Center for Black Culture and History, which opened fall 2004 (Most monographs were purchased for the Stone Center library in 2003-04 and were reported as purchased in that year, but were added to the collection in 2004-05).
1.a, 1.b.i	Includes government documents.
15.d	Miscellaneous library material expenditures include payments for CRL membership.
20	Includes \$6,144,864 in grants, trust, and other special funds; excludes \$234,621 in expenditures for the Triangle Research Libraries Network from funds contributed by Duke, North Carolina State, and North Carolina Central Universities.
26	Includes 2.76 professionals on special grant funds; .37FTE on special projects. Excludes 2.0 FTE paid from funds contributed by Duke, North Carolina State, and North Carolina Central universities for support of the Triangle Research Libraries Network.
32	Data unavailable for Main Library.
<b>NORTH CAROLINA STATE</b>	
	Includes Design, Natural Resources, Textiles, and Veterinary Medical libraries.
1	Includes 171,460 e-books.
2	Includes some monographic standing order items paid from serials funds.
12	The growth rate for 2004-05 reflects the normal range of purchasing activity for NCSU, augmented by 301 CDs from the Compact Disc Minimum Advertised Price Antitrust Litigation Settlement.
15.a	Some monographic titles are paid from serials funds included in (15b).
15.d	Includes bibliographic utilities (\$168,823); document delivery (\$139,934); and memberships (\$206,971).
21, 23.a	Decrease due to unusually high figures in 2003-04.
<b>NORTHWESTERN</b>	
	All figures are as of August 31, 2005 and include the Science and Engineering, Math, and Geology libraries, and the Law, Health Sciences and Schaffner (business) libraries on the Chicago campus.
1-3	Includes government documents.
6, 8, 9, 11	Excludes Health Sciences Library.
9	Excludes Law Library.
22	OCLC credits removed from total.
39-42	2003-04 figures were reported incorrectly.
<b>NOTRE DAME</b>	
1.a	Includes 3,943 e-books.
2	Includes 431 e-books.
15.d	Miscellaneous materials expenditures consist primarily of memberships for the purpose of obtaining/accessing publications and literature searching.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
21	Increase due to several large one-time database purchases in 2004-05.
22	Electronic indexes and reference tools total \$746,374. Electronic full text periodicals total \$2,233,715.
24	Increase due to a significant technology purchase being delayed from 2003-04 to 2004-05.
29-31	Figures unavailable for Law Library.
<b>OHIO</b>	
	Includes Athens (main), Chillicothe, Eastern, Lancaster, Southern, and Zanesville libraries.
<b>OHIO STATE</b>	
	Includes the following libraries: Architecture; Biological Sciences/Pharmacy; Business; Cartoon Research; Children's Hospital; Education, Human Ecology, Psychology, and Social Work; Fine Arts; Food, Agricultural and Environmental Sciences; Geology; Health Sciences; Journalism; Law; Music/Dance; Science & Engineering; Theatre Research Institute; University Archives; and Veterinary Medicine. Excludes Agricultural Technical Institute Library, Ohio Agricultural Research and Development Center and Regional Campus Libraries at Lima, Mansfield, Marion, and Newark.
1.b.ii	System improvements made during the year eliminated a number of duplicate records, which resulted in a positive number of volumes "withdrawn."
4.a	Decrease due to a significant cancellation project in the Main Library, and also some titles being counted as "purchased" that should have been counted as "not purchased."
4.b	Includes 3,865 titles incorrectly counted among paid titles in prior years.
13	Audio, Film and Video are included as a single category in our catalog.
15.b	Figure reflects the cancellation project, as well as the absence of a \$2 million prepayment that had been made in prior years.
15.c, 15.d	In earlier years these figures had not been reported separately, but had been counted as monograph expenditures for one time purchases or as a serial expenditure for continuations.
17	2003-04 figure revised to \$13,077,736.
17.c	2003-04 figure revised to \$1,483,565; the Work Study figure had not been included for the Main Library.
32	2003-04 figure revised to 598,717.
34, 35	Includes materials loaned and borrowed via the OhioLINK statewide system.
<b>OKLAHOMA</b>	
4.a	Added several new major databases containing multiple serials.
4.b	Increase due to a change in the reporting process for serials received but not purchased.
7	A number of commercially published volumes were purchased and several gifts were received in 2004-05.
15.a, 19, 22, 23.a	Increase due to an increase in the library budget.
21	Decrease due to a change in reporting method from 2003-04.
24	Increase due to additional computer hardware purchases.
36-42	Previous years did not include medical campus.
<b>OKLAHOMA STATE</b>	
	Volumes held June 30, 2004 revised to 2,551,684 due to the over-reporting of 20,360 volumes from a campus library.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
4	Print and e-journals received less aggregator packages such as LexisNexis, EBSCO, Proquest, etc.
<b>OREGON</b>	
	Includes Knight Library, Architecture and Allied Arts Library, Science Library, Math Library, Portland Architecture Library, and Rippy Library (Oregon Institute of Marine Biology).
4.a	Increase due to a change in the reporting method for print plus electronic serials.
9	Figure is in linear feet.
15.c	Expenditures included in monographs (15a) and serials (15b).
19	Decrease due to an unusually high figure in 2003-04 in support of campus-wide Educational Technology projects.
21	Decrease due to a three-year payment for the Web-of-Science backfile coming to an end.
22	Increase due to being better able to track expenditures for electronic subscriptions.
25	Increase due to a subsidized pay-per-view service that was instituted.
32, 33	Past data included ILL transactions and internal circulation.
34, 35	Law Library data cannot be disaggregated.
38, 39, 41	2003-04 figures revised to: (38) 812; (39) 16,676; (41) 2,885.
<b>PENNSYLVANIA</b>	
	Volumes held June 30, 2004 revised to 5,660,177 to include titles from several large e-book sets which are cataloged separately, and for which Penn owns tape backups and/or long-term access agreements with publishers.
31	Health Science Library data are unavailable.
34, 35	Includes patron direct borrowing through regional and Ivies consortia.
<b>PENNSYLVANIA STATE</b>	
	Includes Penn State Beaver, Penn State Delaware, Penn State DuBois, Penn State Fayette, Penn State Hazleton, Penn State Lehigh Valley, Penn State McKeesport, Penn State Mont Alto, Penn State New Kensington, Penn State Schuylkill, Penn State Shenango, Penn State Wilkes-Barre, Penn State Worthington Scranton, Penn State York, Penn State Abington, Penn State Altoona, Penn State Behrend, Penn State Berks, Penn State Great Valley, and Penn State Harrisburg.
2	Includes 195 e-books, and 39 Gale Virtual Reference Library titles.
31	Extrapolation used: 41.2987.
<b>PITTSBURGH</b>	
	Includes the University Library System, the Health Sciences Library, and the Law Library.
6	Increase due to a large purchase of microforms.
8	Statistics gathering has been streamlined, and computer files were counted differently. Future figures will be consistent with this process.
<b>PRINCETON</b>	
4.a	Count represents an increase in electronic holdings and includes a fuller, more accurate count of aggregator titles made possible by the Library's new Electronic Resource Management system.
7	Count reflects an adjusted base figure more accurately differentiating uncataloged vs. cataloged print documents made possible by improved management data reporting of the Library's current Integrated Library System.
11	Increase represents the one-time transfer to the Library of the University's administrative photo archives.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
15.d	Expenses for Document Delivery, previously recorded as Other Library Materials (15c), are now accounted for here.
23.a	2003-04 figure included expenditures for Marcive, Palinet, and Dialog that are not included here.
24	Includes one-time set up cost for Digital Imaging Studio.
25	2003-04 figure revised to \$165,440 due to under reporting by \$71,670.
<b>PURDUE</b>	
	Excludes branch campuses at Purdue North Central in Westville, Purdue Calumet in Hammond, and Purdue Fort Wayne in Fort Wayne.
1-16	Includes cataloged government documents.
2	Represents number of titles rather than volumes. Excludes materials purchased on sponsored research programs.
3	Basis of volume count is physical for print materials and bibliographic for electronic.
4	Excludes some numbered monographic series.
4.b	Includes cataloged depository, exchange, and gift serials.
15.c	Represents bibliographic and full-text databases for which expenditures can be tracked separately. Expenditures for other databases and for materials such as maps and audiovisuals are included in those for monographs (15a) and serials (15b), and cannot be disaggregated.
22	Includes expenditures for bibliographic and fulltext databases in (15c), plus electronic journals.
25	Includes \$130,761 of expenditures recovered by fee-based service.
29	29-30 Excludes users of online, interactive tutorial, "CORE" - approximately 2,100 account holders, plus unregistered users made 40,968 visits in 2004-05.
31	Includes 2,601 reference transactions via digital reference service.
<b>QUEEN'S</b>	
	All figures are as of April 30, 2005, and include: Stauffer Library (Humanities and Social Sciences), Douglas Library (Engineering/Science), WD Jordan Library (Special Collections & Music), Bracken Library (Health Sciences), Law Library, Education Library.
1.b.i	2003-04 figure was unusually high due to a backlog cleanup project.
15-25	Expenditures as reported in Canadian dollars: (15a) \$1,399,787; (15b) \$6,425,128; (15c) \$99,102; (15d) \$533,882; (15) \$8,457,899; (16) \$117,508; (17a) \$2,333,401; (17b) \$4,448,190; (17c) \$321,331; (17) \$7,102,922; (19) \$2,258,385; (20) \$17,936,714; (21) \$0; (22) \$4,329,595; (23a) \$248,650; (23b) \$0; (24) \$294,846; (25) \$45,263.
23.a	Increase due to an increase in contract cataloging.
25	Decrease due to offsetting revenues' increase, as Queen's became a net lender of material.
34	Data for Law Library unavailable; increase due to Queen's becoming a net lender of material.
35	Data for Law Library were unavailable.
36-42	Figures are as of November 2004.
38	Figure as of October 2004.
<b>RICE</b>	
	Includes Fondren Library, Brown Fine Arts Library, and Business Information Center. Volumes held June 30, 2004 revised to 2,394,131 and includes 23,466 Texshare e-books, 23,872 government document e-books, and 630 Netlibrary e-books.
2	Includes 2,562 government document e-books.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
9	Manuscripts and archives reported in cubic feet.
15.d	Includes memberships (\$163,184), ILL (\$33,446), in-house binding supplies (\$13,060), and bibliographic utilities (\$116,445).
17.b	Decrease due to changes in positions and organizational units following retirement incentive program, as well as elimination of several positions previously supported through special funds.
21	Increase due in part to purchase of several large digital collections.
22	Decrease due to more thorough exclusion of funds spent on aggregator journals excluded from subscription counts.
24	Increase due to special funding not available in 2003-04.

#### **ROCHESTER**

The Main library includes statistics from the River campus Libraries as well as statistics from the Sibley Library of the Eastman School of Music. The Health Sciences Library statistics are from the Edward G Miner Library of the School of Medicine and Dentistry. Volumes held June 30, 2004 revised to 3,265,087 to include 148,325 volumes acquired from Swasey Library, Colgate Rochester Divinity School.

3	For 2,480 volumes the basis of the count was physical.
4.a, 4.b	Main library reports (4a) 21,394; (4b) 932; Health Science Library data unavailable.
7	No retroactive government document records were loaded in 2003-04, so this figure has not changed.
9, 24	Data not available from Sibley Library.
15.c	Includes scores, recordings, microforms, and backfiles.
18	Fringe benefits are included for all but \$636,346 of salaries and wages.
29	148 of total based on sampling.
30	2,900 of total based on sampling.
32	Figure excludes recordings.
33	Figure excludes recordings and no longer includes self-renewal statistics.

#### **RUTGERS**

Includes two Law libraries, services to a non-Rutgers medical school and campuses in Camden, Newark and New Brunswick.

4.a	Increase due to purchase of e-journal packages and cataloging of individual titles within the packages.
10-13	Audiovisual Materials figures cannot be disaggregated. Total audiovisual is 144,030.
17, 26	Excludes staff hired for special projects and grants.
23.a	Increase due to payments made over multiple years and moving cataloging from RLG to OCLC.

#### **SASKATCHEWAN**

All figures are as of April 30, 2005 and include the Main Library plus Education, Engineering, Natural Sciences and Veterinary Medicine branch libraries. Excludes Theological College libraries on campus that are not part of the library system.

1.b	Decrease due to weeding project.
4	Changes in database have enabled more accurate reporting of electronic materials.
15-25	Expenditures as reported in Canadian dollars: (15a) \$2,122,006; (15b) \$5,659,104; (15c) \$0; (15d) \$195,186; (15) \$7,976,296; (16) \$93,817; (17a) \$3,096,030; (17b) \$3,114,477; (17c) \$337,072; (17)

<b><u>QUESTION NUMBER</u></b>	<b><u>NOTES</u></b>
	\$6,547,579; (19) \$1,034,790; (20) \$15,652,482; (21) \$11,065; (22) \$3,234,567; (23a) \$65,412; (23b) \$0; (24) \$422,711; (25) \$125,617.
15.d	Increase due to a payment of \$65,000 for ILL from 2003-04 not paid until fiscal year 2004-05.
17.a	Computer programmers, technicians and budget officers included in professional staff.
20	Includes funding from grants and special funds.
22	Includes \$217,960 in provincial funding for resources for the Saskatchewan Health Information Resources Partnership; unable to determine the exact portion of this \$217,960 that would be specific to the U of S.
38	Includes professors, associate professors, assistant professors, lecturers and instructors.
39	Includes 99 certificate/diploma students.
40	Includes 559 certificate/diploma students.
41	Includes 221 post-graduate clinical students.
<b>SMITHSONIAN</b>	
15.c, 15.d	In 2004-05 moved membership dues from Other Materials (15c) to Miscellaneous Materials (15d).
23.a	2003-04 figure in (23b) should have been recorded in (23a).
<b>SOUTH CAROLINA</b>	
	Includes Main, Law and Medicine, Music, Math, and South Caroliniana Libraries; excludes Aiken, Beaufort, Spartanburg (Upstate), Sumter, Union, Lancaster, and Salkehatchie branch campus libraries.
<b>SOUTHERN CALIFORNIA</b>	
	Law and Health Sciences libraries were inadvertently excluded from 2003-04 figures; as a result, volumes held June 30, 2004 revised to 3,865,914.
21	Includes Health Sciences Library only.
26.a	Reassessment of previously reported data.
<b>SOUTHERN ILLINOIS</b>	
	Volumes held June 30, 2004 revised to 2,965,957 to include onetime downloads for EEBO (74,142) and LiOn (15,491) in 2003-04, and 36,000 e-books from Early American Imprints, Series II.
4.a	Increase reflects improved counting methods and additional titles in packages of electronic journals.
11	Decrease reflects the weeding of materials in the Curriculum Materials Center.
15.c	Includes maps, serials backfiles, spoken word files, manuscripts, films/videos, microforms, music, and software.
15.d	Includes bibliographic utilities.
21	Includes archive capital fees for electronic collections and A/I databases, periodical backfiles, and electronic books collections maintenance and access fees.
26.a, 26.c	Grant FTE are (26a) 2; (26c) 1.
<b>SUNY-ALBANY</b>	
	Includes Gov. Thomas E. Dewey Graduate Library of Public Affairs and Policy Science Library.
4.a	Figure reflects a title count including electronic journals from all sources; those accessed through indexing and abstracting products cannot be distinguished from those provided by other means.
20	\$266,307 of the total represents expenditures from private giving to the Libraries.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
<b>SUNY-BUFFALO</b>	
36	2003-04 figure revised to 299.
<b>SUNY-STONY BROOK</b>	
4.b	Increase reflects the number of electronic journals not purchased, as reported on the 2004-05 <i>ARL Supplementary Statistics</i> .
15	Includes \$142,890 in research funds and grants.
16	Includes \$4,612 in funds from NYS preservation grant.
17	Figure includes librarians and other professionals.
38	Figure includes Health Sciences Center.
<b>SYRACUSE</b>	
	Includes Science and Technology, Physics, Geology, and Law libraries.
15.c, 23.a, 23.b	Includes Law Library only.
<b>TEMPLE</b>	
	Main campus libraries include Paley, Engineering & Architecture, Charles L. Blockson Afro-American Collection, Chemistry, Mathematical Sciences, Physics, Zahn, and Law. Branch campus libraries include Ambler, Tyler School of Art, Harrisburg, and the Health Sciences Center. Volumes held June 30, 2004 revised to 2,449,753 to include 551 records added for a portion of the Arabic collection.
1.b.i	Decrease due to not binding print versions of ScienceDirect journals, as well as other titles for which we receive print and electronic versions. Decrease also due to a high number of bound journal volumes in 2003-04, which resulted from a temporary binding halt.
2	2003-04 figure revised to 31,183 due to incorrect reporting by the Main Library.
4	Increases reflect improved method of counting e-journals.
7	Government documents received and cataloged during 2004-05 are counted under (1bi). There was no retrospective conversion done on government documents during 2004-05.
17.a	Half of development officer salary is paid by central development office.
17.b	Includes expenditure for staffing security desk at main library, funded by University budget.
17.c	Increased number of student assistants and raised wages.
21	Major purchases of backfiles and e-books, including Royal Society of Chemistry, Nature, Web of Sciences, Alexander Street Press, and Readex.
23.a	Figures more precisely exclude expenditures for user access to consortial databases.
23.b	Estimated benefit share of state-funded databases (Access PA).
26.a	Decrease reflects narrower interpretation of "professional."
26.b	Increase reflects narrower interpretation of "professional" in (26a). Includes security guard for main library, funded by University budget.
36	A number of PhDs that were not completed at the conclusion of 2003-04 were completed early in 2004-05, thus increasing the overall total.
<b>TENNESSEE</b>	
	Includes the University of Tennessee Knoxville, Law Library, and Social Work Branch in Nashville; the Preston Medical Center Library; the UT Space Institute in Tullahoma, TN and the University of Tennessee at Memphis.
4.a	Decrease due to a revised interpretation for counting serials purchased.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
24	Increase due to a significant upgrade of staff hardware.
29, 30, 32	Data unavailable for Law Library.
<b>TEXAS</b>	
	All figures are as of August 31, 2005 and include the University of Texas Libraries, the Center for American History, the Tarlton Law Library, and the Humanities Research Center. Volumes held June 30, 2004 revised to 8,814,148 to include e-books, including netLibrary, Eighteenth Century Collections Online, Early English Books Online, and Gale Virtual Reference Library.
1.b	Decrease due to withdrawals from both Law and UT Libraries.
2	Includes 43,921 monographic volumes purchased by the University Libraries, 188 by the Center for American History, 3,301 by the Tarlton Law Library, and 2,306 by the Humanities Research Center.
4.a	Includes 20,650 serials purchased by the University Libraries (13,933 print and 6,717 electronic), 108 by the Center for American History, 5,496 by the Tarlton Law Library, and 179 by the Humanities Research Center.
4.b	Includes 17,364 serials received but not purchased by the University Libraries (9,045 print and 8,319 electronic), 198 by the Center for American History, 2,826 by the Tarlton Law Library, and 36 by the Humanities Research Center.
15	Includes expenditures of \$10,590,602 by the University Libraries, \$49,109 by the Center for American History, \$1,173,643 by the Tarlton Law Library, and \$1,336,040 by the Humanities Research Center.
15.a	Includes expenditures of \$3,397,307 by the University Libraries, \$4,850 by the Center for American History, \$224,981 by the Tarlton Law Library, and \$57,466 by the Humanities Research Center.
15.b	Includes expenditures of \$6,946,054 by the University Libraries, \$5,862 by the Center for American History, \$891,570 by the Tarlton Law Library, and \$18,681 by the Humanities Research Center.
15.c	Includes expenditures of \$246,650 by the University Libraries, \$38,397 by the Center for American History, \$57,092 by the Tarlton Law Library, and \$1,259,893 by the Humanities Research Center.
15.d	Includes expenditures of \$591 by the University Libraries.
17, 19, 26	Salaries, wages and other operating expenditures reflect increased expenditures for staff and content development for UTopia, an outreach service to the citizens of the State of Texas. Total staff (26) includes 1.5 FTE staff hired on grant funds.
17.c	Includes federal work-study funds.
30	Includes 34,614 users of online tutorial.
36	Does not include Ed.D degrees.
<b>TEXAS A&amp;M</b>	
	Volumes held August 31, 2004 revised to 3,331,124 to reflect the addition of 20,284 records for electronic packages.
4.a	Increase is a result of changing software that allows for a more accurate count of serials offered electronically.
7	Figures unavailable for branch libraries.
15.b	Databases were counted under Other Library Materials (15c) in 2003-04. The change or clarification of the term moved the expenditure to (15b) in 2004-05.
15.d	Bibliographic utilities are included as Miscellaneous (15d) for 2004-05; were previously reported erroneously under Other Operating Expenditures (19).
22	Increase due to some materials being reclassified from databases to serials.
23a, 23b	2003-04 figures for these items should be reversed.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
24	Increase due to the purchase of software and scanning equipment for 2004-05.
26.a	2003-04 figure revised to 128 to include graduate assistants inadvertently excluded.
26.b	2003-04 figure revised to 140.
<b>TEXAS TECH</b>	
	All figures are as of August 31, 2005 and include the Architecture Library, Museum Library, Geosciences Library, Education Library, International Cultural Center Library, Vietnam Archive Library, and the Southwest Collections/Special Collections Library. Volumes held June 30, 2004 revised to 1,930,563 to include books from the Education Library not previously included. The formula of "10 traditional volumes per foot" was used to calculate government documents at the University Library.
<b>TORONTO</b>	
	All figures are as of April 30, 2005 and include the following libraries: Architecture, Astronomy, Business Information Centre, Criminology, Dentistry, Family and Community Medicine, Industrial Relation, Information Studies Forum, Innis College, Knox College, Law, Massey College, Mounst Sinai Hospital Library, Music, New College, Physics, Royal Ontario Museum, Regis College, St. Augustine Seminary, St. Michael College, Trinity College, University College, U of T at Mississauga, U of T at Scarborough, University Schools, Victoria University, and Zoologu. Volumes held June 30, 2004 revised to 10,101,550 due to recount of materials.
1.b.ii	Numerous materials were weeded in 2004-05.
4.a	Includes electronic serials.
8	Increase due to the acquisition of a large collection.
15-25	Expenditures as reported in Canadian dollars: (15a) \$8,660,326; (15b) \$11,805,665; (15c) \$4,298,749; (15d) \$0; (15) \$24,764,740; (16) \$445,951; (17a) \$12,777,836; (17b) \$16,634,316; (17c) \$4,056,892; (17) \$33,469,044; (19) \$7,678,993; (20) \$66,358,728; (21) \$1,067,114; (22) \$2,874,228; (23a) \$426,687; (23b) \$0; (24) \$4,129,180; (25) \$187,989.
15.d	Library materials from trust funds are included in questions (15a) through (15c).
25	Includes Main Library only.
34	An increase in ILL/Document Delivery activities was due to (a) the re-opening of Resource Sharing Section at U of T at Scarborough Library after renovation was done; and (b) the introduction of an automated ILL Request system.
40	Decrease is due to the fact that effective fall 2004, the University no longer reports OISE/UT part-time Additional Qualification students. This has resulted in a significant downward adjustment to the multi-year time series.
<b>TULANE</b>	
	Due to damage inflicted by Hurricane Katrina, Tulane University was unable to submit data. The 2003-04 data appear instead, with the library's permission. These data include the Architecture, Business, Law, and Women's Center libraries, as well as the Medical branch campus library.
<b>UTAH</b>	
1.b	Decrease due to Main Library withdrawing 13,519 duplicates.
4	Law Library data unavailable.
7	2003-04 figure revised to 879,319.
8	Main library withdrew 1,882 volumes.
9	Decrease due to 13,867 Architectural Drawings withdrawn.
15.c	Includes Health Sciences Library only.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
15.d, 21	Includes Law and Health Sciences libraries only.
<b>VANDERBILT</b>	
	Includes Biomedical, Central, Divinity, Law, Management, Music, Peabody, Science & Engineering, and Special Collections libraries. Volumes held June 30, 2004 revised to 2,991,563 to reflect addition of a 22,973 volume e-book collection in Law Library, and 4,375 EEBO records.
1.b.i	Includes 9,111 e-books in Eighteenth Century collections online added in 2004-05 by Law Library.
2	E-book collection purchased with single order; emphasis on journal purchasing.
4	Includes open access and other free e-journals not counted before; KnowledgeBase makes more accurate count possible.
<b>VIRGINIA</b>	
	Excludes the UVa College at Wise Library.
<b>VIRGINIA TECH</b>	
	Includes Art & Architecture and Veterinary Medicine libraries.
<b>WASHINGTON</b>	
	Includes the Law and Medical libraries, except where noted. Medical library includes Health Sciences Library, Social Work Library, Harborview Medical Center, and Regional Medical Library (National Network/Libraries of Medicine. Excludes Bothell and Tacoma campuses.
1.b.i	Decrease due to 2003-04 figure counting e-books for the first time.
2, 21, 31	Figures unavailable for Law Library.
4	Increase due to additional e-serial subscriptions.
24, 25	Figures available only for Law Library and Medical Library.
33	Previous years incorrectly included in-library use.
34, 35	Includes books loaned to and borrowed from Cascade-Orbis consortium members.
41	2003-04 figure was inaccurate; current figure is from the UW Office of Institutional Studies.
<b>WASHINGTON STATE</b>	
	Includes WSU Vancouver, WSU Tri-Cities, WSU Energy Library, WSU Spokane, and WSU Intercollegiate College of Nursing. Volumes held June 30, 2004 revised to 2,197,160.
1.b.i	Includes e-books for the first time.
4	Decrease due to serial cancellation project.
21	Figure reflects one-time expenditures only. Excludes monographs.
23.a	Includes large authority control project (OCLC) costs.
24	Received a one-time allocation for computer hardware.
26.a	Three FTE positions abolished on the Main Campus for general faculty salary increases.
34-35	Due to a consolidation of a new Access Services unit, data are unavailable until 2005-06.
<b>WASHINGTON U.-ST. LOUIS</b>	
	Includes Biology, Business, Chemistry, East Asian, Earth and Planetary Sciences, Mathematics, Music, Physics, and Social Work libraries.
4	Decrease due to 2003-04 count including some serials in aggregator databases. Also, some duplicate titles cancelled in print if title is received in electronic form.
15.c	Includes \$693,569 expended for electronic monographs.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
19	Includes renovation expenses for central library now included in the budget and amortized over 30 years; also includes other facilities expenses that are a part of library budget, both for a total of \$6,134,003; and also includes fringes in the amount of \$1,668,364.
21	Increase due to an improved ability to identify charges and report them correctly.
22	Increase due to an increased emphasis on electronic serials and a decrease of duplicate serials in paper format.
23.b	Includes Health Science Library only.
31	Data unavailable for Law Library.
35	2003-04 figure included renewals; current figure does not.
36	2003-04 figure revised to 160.
37	Corrected from previous reports; previous reports included MD fields whereas number now being reported is PhD fields only.

#### **WATERLOO**

All figures are as of April 30, 2005 and include University Map Library, Musagetes Architecture Library (opened September 2004), and the Optometry Learning Resource Centre.

4	Includes 7,017 print serials and 13,011 electronic.
15-25	Expenditures as reported in Canadian dollars: (15a) \$1,098,133; (15b) \$5,160,968; (15c) \$1,221,486; (15d) \$260,952; (15) \$7,741,539; (16) \$68,550; (17a) \$2,515,917; (17b) \$3,496,416; (17c) \$746,059; (17) \$6,758,392; (19) \$791,053; (20) \$15,359,534; (21) \$1,221,486; (22) \$3,885,065; (23a) \$0; (23b) \$0; (24) \$216,998; (25) \$86,679.
15.b	Includes expenditures for print and e-resources.
22	Includes expenditures for electronic monograph and serial titles included in publishers' packages.

#### **WAYNE STATE**

All figures are as of September 30, 2005 and include Reuther Archives of Labor and Urban Affairs.

1	Includes government documents.
4	Figure is taken from the online system, which does not currently provide a count of purchased vs. not-purchased serials.
9, 11	Figures are estimated.
15.c	Total cannot be disaggregated from monograph expenditures (15a) and serial expenditures (15b).
19	Includes fringe benefits.
21	2003-04 figure included a non-recurring, gift-funded expenditure of \$100,000.
32, 33	Totals for 2002-03 and 2003-04 were incorrectly calculated (included reserve circulations). The correct totals are 2002-03: (32) 165,458; (33) 239,713; and 2003-04: (32) 169,328; (33) 243,948.
36	Includes Ed. D. degrees.

#### **WESTERN ONTARIO**

All figures are as of April 30, 2005 and include: Archives and Research Collections Centre, Business Library, Education Library, Music Library, Allyn & Betty Taylor Library (Engineering, Science, Medicine & Dentistry, Health Sciences) and The D.B. Weldon Library (Arts & Humanities, Social Science, and Information & Media Studies).

1.a	Includes 148,126 e-monographs.
1.b	Decrease due to more withdrawals during 2004-05.
2	Includes 7,938 e-monographs.

<u>QUESTION NUMBER</u>	<u>NOTES</u>
4.a	Increase due to e-journals not purchased, as well as system changes which make it difficult to obtain reliable automated counts.
8, 13	Decrease due to a transition year in which computer and video files could no longer be counted manually.
11	Includes one collection of 1.6 million photographic negatives.
15-25	Expenditures as reported in Canadian dollars: (15a) \$2,209,475; (15b) \$8,874,837; (15c) \$0; (15d) \$0; (15) \$11,084,312; (16) \$151,905; (17a) \$3,991,201; (17b) \$3,563,903; (17c) \$500,161; (17) \$8,055,265; (19) \$755,098; (20) \$20,046,580; (21) \$714,794; (22) \$6,428,684; (23a) \$107,230; (23b) \$0; (24) \$347,550; (25) \$0.
21	Includes the Law Library.
23.a, 24	Centrally funded and includes the Law Library.
35	Requests from other libraries are handled centrally and include the Law Library.
<b>WISCONSIN</b>	
	Includes General Library System: Memorial Library, Undergraduate, Music, Art, Business, Social Science, Geography, Social Work, Biology, Chemistry, Geology and Geophysics, Mathematics, Physics, Steenbock Agricultural and Life Sciences, Ebling Medical, Law, Wendt Engineering, School of Education, School of Library and Information Studies, Map, Primate, and Wisconsin Historical Society.
4.a	Increase reflects addition of Wisconsin State Historical Society serials not previously reported.
7	An inconsistency in reporting of data has been discovered; the procedure for reporting for 2005-06 will be re-evaluated.
9	Decrease due to a correction to previous reporting for Special Collections.
12	Increase due to the library receiving a significant gift collection.
23.a	Figure reflects an increase in fees for basic services and addition of one time project costs.
<b>YALE</b>	
	Includes all 22 libraries of the Yale University Library, including Law and Medical. Volumes held June 30, 2004 revised to 11,728,447 to include 2004-05 aggregated electronic book purchases, including: Ebrary, IT Pro, Making of Modern Law, Evans Digital Edition, Early English Books Online, and Making of Modern Economy, 18th Century Collections Online, and EEBO (these last two were acquired, but not reported, in 2003-04).
8	Figure reflects only those files added; a cumulative figure is not reported. Computer files added in 2003-04 is 945.
33	Decreased count is largely result of redefining circulation; previous years' counts did not extract internal tracking circulation charges.
<b>YORK</b>	
	All figures are as of April 30, 2005 and include Scott Library (which houses Sound & Moving Image, Maps, Archives & Special Collections); Peter F. Bronfman Business Library; Steacie Science and Engineering Library; Osgoode Hall Law School Library; Leslie Frost Library on Glendon Campus.
12	Decrease due to a weeding of collection.
15-25	Expenditures as reported in Canadian dollars: (15a) \$2,937,027; (15b) \$6,043,553; (15c) \$500,000; (15d) \$0; (15) \$9,480,580; (16) \$180,558; (17a) \$4,769,852; (17b) \$4,767,011; (17c) \$1,049,524; (17) \$10,586,387; (19) \$4,779,120; (20) \$25,026,645; (21) \$168,510; (22) \$3,760,067; (23a) \$69,776; (23b) \$0; (24) \$307,601; (25) \$7,042.
19	Decrease due to 2003-04 figure including renovation costs.

