FOOTNOTES

Footnotes may also include errata and corrections to data from prior years not previously reported. Numbers refer to columns in Library Data Tables and to Questionnaire numbers. Unless otherwise stated all figures are as of 06/30/2009.

Question	Footnote
Number	
ALABAMA	All figures are as of 09/30/2009
	All figures are as of 09/30/2009.
1.	Data from the Law and Health Sciences Library are also included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 3,313,998 which includes 2,961,342 volumes from the Main Library, 331,581 volumes from the Law Library, and 21,075 volumes from the Health Sciences Library. 421,832 added to historical count due to inclusion of electronic record sets: LexisNexis Serial Set I - 257,459; LexisNexis Serial Set II - 60,129; 19th Century Newspapers - 395; Sabin Americana - 34,880; Oxford Islamic Studies Online - 10; 18th Century Collections Online II - 46,600; Serials Solutions e-book records for aggregated databases - 22,352; other e-books individually cataloged - 7.
1.b.i	Includes 27,431 electronic titles and 58,564 print and other formats.
3	Includes 77,141 e-books.
5	Deduplicated using best practices procedures distributed by ARL for Serials Solutions. Deduplicated using ISSNs and other ids as described in best practices document. For the electronic titles, there were 35,993 without ISSNs.
5.b	Separate numbers of consortial and freely available not available.
16.d	Includes Center for Research Libraries (CRL) membership.
20	Includes bibliographic utilities, memberships (except CRL), and literature searching.
24.b	Increase due to one-time annual renewal by consortium.
25	Increase due to endowment income.
ALBERTA	
	All figures are as of 03/31/2009.
	Data from the Law and the Health Sciences Library are also included in the figures reported.
1	Includes e-book titles.
1.a	Includes e-book titles held as of March 2009.
3	Past figures were inaccurately reported. Precise number of monographs purchased from 2000-2001 onward is unavailable; all monographs purchased are included in gross volumes added (1bi).
8	This data is included in microform units (7).
16-26	Expenditures as reported in Canadian dollars: (16a) \$6,890,560; (16b) \$11,725,718; (16c) 0; (16d) \$939,197; (16) \$19,555,475; (17) \$72,428; (18a) \$7,742,837; (18b) \$10,601,415; (18c) \$1,267,369; (18) \$19,611,621; (20) \$10,147,115; (21) \$49,386,639; (22) \$7,041,108; (23) \$9,659,123; (24a) 0; (24b) 0; (25) 0; (26) 0.
16.c	Cannot be disaggregated from monograph expenditures (16a) and serial expenditures (16b).
16.d	Includes GST (Goods and Services Tax), postage, courier, and supplies expenditures, as well as membership expenditures not already paid through the materials budget.
21	Figure includes over 5 million dollars of funding for digital library content.
27.c	Figure based on actual hours worked. Prior to 2000-2001, figures were based on hours hired to work.
33	Figure excludes all renewals.
34	Figure now includes renewals done over the internet; these were not included in years prior to 2007-2008.

Question	Footnote
Number	
ALBERTA, cont.	
37	This figure can vary from year to year.
38	Number of Ph.D. fields can vary from year to year.
ARIZONA	
	Library branches included: Main, Science Engineering, and Fine Arts.
	Data from the Law and Health Sciences Library are also included in the figures reported.
1.b.i	The Library cataloged several large campus/gift collections during 2008-2009.
5.a.i	The figures reported this year represent the deduped serial titles available to the University after the campus-wide implementation of Serials Solutions.
30	Decrease due to a shift away from classroom style instruction to online instruction.
32	Decrease due to implementation of online data-gathering procedures. Technological and directional questions were not included (but also decreased).
ARIZONA STATE	
	$Library\ branches\ included:\ ASU\ Tempe,\ ASU\ West,\ ASU\ Polytechnic,\ ASU\ Downtown\ Phoenix,\ and\ the\ Law\ Library.$
1.a	Volumes held June 30, 2008 revised to 4,354,164 which includes 4,079,747 volumes from the Main Library and 274,417 volumes from the Law Library.
3	A major Tempe approval plan was suspended throughout 2008-2009. Additionally, firm orders and serials binding for all
	campuses were decreased due to budget uncertainty.
16.a	Tempe campus approval plans were suspended throughout the 2008-2009 fiscal year due to budget uncertainty.
16.c	Change due to increase in one-time e-book and serial backfile expenditures made late in fiscal year.
16.d	Change due to increased membership payment. Additionally, CRL membership was paid from Operations in 2007-2008 but not recorded in 15d in error.
17	Due to budget uncertainty, binding was suspended on all campuses until April 2009.
18.b	Less due to FTE Budget Reduction.
20	OCLC WorldCat Collection Analysis circa were paid from Operations instead of Information budget in 2007-2008, but in 2008-2009, the payment reverted back to Information budget. Decrease in expenditures is also due to temporary budget reductions. Furthermore, funds that were in the past moved to operations from personnel were reverted to accommodate the temporary budget reductions.
22	Due to uncertainty over budget revertments, major print purchases were suspended until late in the fiscal year. The libraries also identified one-time ER purchases to use money saved from earlier in the year. Money donated from West Operations budget was used to purchase e-books.
24.a	Portico payment was reported in Q24a instead of Q23. Furthermore, Amigos was not paid in 2007-2008 due to prepayments in 2006-2007. Additionally, no equipment was purchased in 2008-2009.
25	See footnote to Q20 (same figure in Q20 and Q25). Furthermore, computer/printer replacement cycle was not done due to budgetary constraints.
26	2007-2008 figure included almost all of pay-per-view ILL expenses. Furthermore, pay-per-view was not ordered in 2008-2009, and loans exceeded borrowing through Amigos.
27.b	Less due to FTE Budget Reduction.
27.c	
29.29	Total student wages were recalculated to reflect average hourly student wage of 7.00 per hour working 1,040 hours per year. Increase due to inclusion of public service hours for all five branch libraries in 2008-2009, whereas the 2007-2008 figure only included only three branches.

Question	Footnote
Number	
ARIZONA STATE,	, cont.
30	In 2008-2009, there was less in-person instruction and more instruction via Lib Guides and other online resources, especially a continuous co
	for large classes e.g. BIO187/188 and WAC & WR101. Furthermore, the libraries changed their method of counting and are no
	longer double counting. Additionally, changes in personnel & librarian vacancies have affected instruction.
31	Decrease in the number of library presentations to groups resulted in corresponding reduction in number of participants.
32	Decrease due in part to the reduction of staff to single staffing only and to a change in reference desk location. Further cuts
	in staffing led to a reduction of reference hours offered. Furthermore, the staffing model for reference help was changed.
27	Reference help is now delivered only on demand. Additionally, decrease due to loss in staff and fewer hours at service desk.
37	Increase due to growth of the University, resulting in more degrees.
41	Increase due to increased enrollment in existing programs.
AUBURN	
	All figures are as of 09/30/2009.
	Library branches included: Charles Allen Cary Veterinary Medical Library; Library of Architecture, and the Design and
4.4	Construction Library.
1, 1.a	Volumes held revised to 3,434,865. The instructions for Q1b, concerning volumes added during the year, direct us to add any large sets of e-books to the previous year's number of volumes held, and not to count them as volumes added during the
	year. Auburn University Libraries added the following e-book records during 2008-2009: 312,626 ERIC docs; 54,898 Office of
	Scientific and Technical Information docs; 9,873 OregonPDF in Health & Performance (phys. ed. dissertations); 377,397 Total
	e-books added in these three sets. Adding that total to the number of volumes reported held in 2008-2009 (3,053,468) gives us
	3,434,865 vols.
1.b	Reductions in the Libraries material budget, required without the lead time to cut journal subscriptions, led to reductions
	$in \ purchases \ of \ monographs. \ An \ additional \ factor \ in \ the \ decrease \ of \ volumes \ added \ is \ the \ continuing \ conversion \ of \ journal$
	access to electronic format only.
5, 5.b	Because of faulty counts in the past several years, Auburn has repeatedly underreported the number of serial titles received,
	especially in the categories of electronic serial titles currently purchased and in consortial serial titles received but not
	purchased. The reported numbers for this year are more accurate.
32	The 2007-2008 figure was misreported; this count is based on a more accurate sample.
BOSTON	
	Library branches included: Mugar (main), Theology, and Special Collections libraries.
	Data from the Law and Medical Library are included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 2,847,074 which includes 2,005,866 volumes from the Main Library, 696,009 volumes
	from the Law Library, and 145,199 volumes from the Medical Library.
BOSTON COLLEG	
	All figures are as of 05/31/2009.
	Library branches included: John J Burns Library of Rare Books and Special Collections, Bapst Library, School of Social Work
	Library, the Educational Resource Center, and the School of Theology and Ministry Library.
4	Data from the Law Library are also included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 2,516,668 which includes 2,261,754 volumes from the Main Library and 254,914
18.c	volumes from the Law Library. Decrease due to a change in reporting for a department. This department no longer reports to the library thus the lower
10.0	amount of student salaries.
37	Decrease reflects the elimination of Doctor of Education from the count.
*	

BRIGHAM YOUNG

Number

All figures are as of 12/31/2008.

Data from the Law Library are included in the figures reported.

- 1.b The difference in volumes added from the 2007-2008 figure is simply due to fewer e-books cataloged.
- 3 The difference in monographic volumes purchased from the 2007-2008 figure is simply due to fewer e-books catalogued.
- The change in distribution of serial titles reflects the change in how these are counted based on the latest instructions for

such given by ARL.

BRITISH COLUMBIA

All figures are as of 03/31/2009.

Library branches included: Applied Sciences Reading Room, Archaeology Reading Room, Architecture Reading Room, Art + Architecture + Planning library, Art History Visual Resources Centre, Asian Library, Biomedical Branch Library, B'nai Brith Reading Room, Botanical Gardens Reading Room, Coolie Verner Reading Room, Crane Library, David Lam Library, Education Library, Geographic Information Centre, Hamber Library, ICICS/Computer Science Reading Room, Irving K. Barber Learning Centre, Koerner Library, Law Library, LERC Reading Room, LLED Digital Literacy Centre, Museum of Anthropology Reading Room, Music Library, Okanagan Library, Rare Books & Special Collections, Regent College John Richard Allison Library, Robson Square Library, Science & Engineering Division, St. Mark's College Library, St. Paul's Hospital Library, TAG Reading Room, TRIUMF Library, University Archives, Vancouver School of Theology Library, Womens' Studies Reading Room, Woodward Library, Xwi7xwa Library (First Nations House of Learning).

The Irving K. Barber Learning Centre Phase 2 completed its first full year of operations. UBC Okanagan campus continued to grow.

- 1.a Volumes held revised to 6,218,261. New base count includes 178,000 e-books.
- 1.b.i 41,454 e-books were added to the title count of 101,485 volumes.
- 1.b.ii Increase due to reductions in volumes in reading rooms/affiliated libraries.
- 2 Excludes cIRcle, many microform sets, many government publications, maps, graphic, and University Archives-AV.
- 3 Count includes physical volumes only.
- 5.a.i Unique titles exclude most government publications, serials, and other free serial titles. "Transition to online" program is

continuing.

5.a.ii Excludes some government publications, serials, and many titles in microform formats. Reduction in print titles - "Transition

to Online" program is continuing.

- 6 Some government publications may be included.
- 9 Decrease due to change in counting methodology for reporting data files.
- 13 New base count for LP's resulted in fewer audio units.

16-26 Expenditures as reported in Canadian dollars: (16a) \$4,256,845; (16b) \$12,941,503; (16c) \$0; (16d) \$729,869; (16) \$17,928,217; (17)

\$189,075; (18a) \$9,557,328; (18b) \$7,556,960; (18c) \$936,265; (18) \$18,050,553; (20) \$4,579,849; (21) \$40,747,694; (22) \$243,839; (23)

\$10,514,793; (24a) \$983,534; (24b) \$729,869; (25) \$1,148,309; (26) \$115,809.

16.a Additional e-book collections were purchased.

16.b Additional collections of full text serials were purchased.

16.c Backfiles, maps, and audiovisual materials included in Q16a and Q16b.

16.d Figure includes CRKN external funding.

18.a Increase due to contractual salary increases, an increase in the FTE librarian/professional group, and the return of several

librarians from study leave (resulting in a change in earnings from 80% to 100% salary).

Question	Footnote
Number	
BRITISH COLU	JMBIA, cont.
18.b	Increase due to contractual salary increases and reclassifications to higher scale as a result of a benchmarking reclassification process.
18.c	Increase due to general increases in salary and coop positions.
20	Includes new computers, software, and furniture in IKBLC. Also includes new funding for purchasing hardware/software for digital initiatives.
21	See footnotes for questions 16.a-16.d, 18.a-18.c, and Q20.
22	One-time electronic resource purchases figure includes expenditures for e-book collections and backfiles.
23	Ongoing electronic resource purchases figure includes expenditures for ongoing serials, fulltext collections, and annual license fees for e-books.
24.a	Increased expenditures: database "walk", added Table of Contents to the catalogue, and added Marc records for e-books.
24.b	Figure includes CRKN external funding.
25	Increase due to additional equipment/software for digital initiatives and additional computers in Irving K. Barber Learning Centre.
26	Decrease due to access to more e-resources.
27.a	$Includes\ librarians\ and\ other\ professional\ staff\ at\ UBC\ Vancouver,\ UBC\ Okanagan,\ and\ reading\ rooms/affiliated\ libraries.$
28	Excludes reading rooms/affiliated libraries.
39	2008-2009 figures were reported for November 2008, instead of November 2007.
BROWN	
	Library branches included: Rockefeller Library, Sciences Library, John Hay Library, Orwig Music Library, Art Slide Library, Library Collections Annex, and the John Carter Brown Library.
	Medical Library statistics cannot be disaggregated from the main because the medical collection is an integral part of the Sciences Library.
1.a	Volumes held June 30, 2008 revised to 3,862,067. Volumes held June 30, 2008 reflect the addition of 36,654 e-books.
16.a	2007-2008 figure corrected from \$1,934,956 to \$1,848,033 (see also "Other library materials").
16.c	2007-2008 figure corrected from \$329,890 to \$416,813 (see also "Monographs").
26	2007-2008 figure corrected from \$169,296 to \$184,223.
32	Up through the 2007-2008 fiscal year, BUL based count of reference questions on sampling technique of the Rockefeller, Sciences, and JCB libraries only, and included both reference and directional transactions. Beginning with the 2008-2009 fiscal year, BUL changed to direct counts of reference activity only (consistent with the ARL definition) and included all libraries.
41, 43	Increase due to the normal fluctuation in part-time students enrolled.
CALGARY	
	All figures are as of 03/31/2009.
	Library branches included: Health Sciences Library and Law Library.
	The fiscal year being reported is April 1, 2008 to March 31, 2009.
1	Holdings include 334,513 e-books and 136,209 volumes that are part of Eighteenth Century Collections Online.
3	Includes e-book purchases.
8	All government documents are integrated into other counts.

Question	Footnote
Number	
CALGARY, cont	i.
16-26	$Expenditures \ as \ reported \ in \ Canadian \ dollars: (16a) \$3,537,274; (16b) \$8,636,092; (16c) \$630,709; (16d) \$949,860; (16) \$13,753,935; (16d) \$949,860; (16d) \$949,860$
	(17) \$87,271; (18a) \$6,172,855; (18b) \$7,804,344; (18c) \$667,751; (18) \$14,644,950; (20) \$1,283,056; (21) \$29,769,212; (22) \$921,988; (23)
	\$6,921,974; (24a) \$284,891; (24b) \$307,867; (25) \$401,260; (26) \$122,163.
29	Information Commons is open 24/7 during session.
CALIFORNIA,	
	Data from the Law Library and from Affiliated Libraries are included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 10,884,802 which includes 9,233,669 volumes from the Main Library, 693,983 volumes
C	from the Law Library, and 957,150 volumes from Affiliated Libraries.
CALIFORNIA,	
	Library branches included: Shields Library, Physical Science and Engineering Library.
	Data from the Law Library and the Health Science Libraries are included in the figures reported.
1	Includes 393,564 e-books previously unreported.
1.a	Volumes held June 30, 2008 revised to 4,074,855 which includes 3,406,958 volumes from the Main Library, 297,061 volumes
	from the Law Library, and 370,836 volumes from the two Health Science Libraries. Figure includes 393,564 e-books
-	previously unreported.
5	Reflects the 2009 change in methodology for counting serials titles by the California Digital Library from catalog-based to
5.a, 5.b	SFX-based. See http://libraries.universityofcalifornia.edu/planning/stats/index.html Figure reflects corrected counting mechanism.
14	Increase due to the transfer of a large collection to the library from another department.
16.b	No longer separating Other and Miscellaneous.
18.c, 27.c	Decrease due to budget reduction.
27.b	Decrease due to decision to deliberately leave positions unfilled.
41, 43	Figure reflects corrected information from Student Affairs Research and Information office.
CALIFORNIA,	
	Data from the Health Science Library are also included in the figures reported.
CALIFORNIA,	
	Data from the Law and Biomedical Library are also included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 8,926,378 which includes 7,695,647 volumes from the Main Library, 565,343 volumes
_	from the Law Library, and 665,388 volumes from the Biomedical Library. Figure adjusted to include 532,468 e-books.
5	Data includes all units; Law and Health Sciences. 2007-2008 figure included subscriptions. 2008-2009 figure is unique titles
25	only.
25	Decreased computer expenditures due to a reduction in computer hardware purchases. There was a much smaller decrease in computer software expenditures, partly offset by increased expenditures for computer maintenance. Computer hardware
	expenditures decreased partly due to a decision to increase the length of the workstation replacement cycle.
CALIFORNIA,	
1.a	Volumes held June 30, 2008 revised to 2,908,583. UCR Libraries have not previously reported e-books that were already
	included in the catalog. This figure includes 380,976 e-books, listed as follows: UC System-wide Tier 1 e-books = 359,105;

Local Tier 2 e-books: 18,103; University of California Press eScholarship editions: 1,845.

 $Southern\ Regional\ Depository\ which\ supports\ the\ libraries\ of\ all\ of\ the\ southern\ UC\ campuses.$

 $This figure\ includes\ only\ the\ volumes\ with drawn\ and\ discarded,\ not\ those\ volumes\ with drawn\ in\ lieu\ of\ deposit\ in\ the\ UC$

1.b.ii

Question	Footnote
Number	
CALIFORNIA, RIV	VERSIDE, cont.
3	$Decrease\ due\ to\ a\ 9\%\ temporary\ budget\ reduction\ for\ 2008-2009,\ totaling\ \$2\ million.\ The\ component\ of\ the\ materials\ budget$
	most heavily impacted was the print monographic budget.
5.b.i	Our co-investments with CDL increased during 2008-2009 as a component of local and system-wide planning.
5.b.ii	UCR Libraries have developed more accurate means of capturing the unique titles of serials that it subscribes to but that are not purchased.
5.b.iii	The UCR Libraries have reorganized its Gifts and Exchanges Program for greater efficiencies in tracking gifts and exchanges.
14	Faculty demands for multi-media resources continue to grow and escalate as a result of multi-disciplinary program
	development in media and culture and University movement toward development of "tool box" classrooms.
16.d	UCR Libraries did not acquire special collections, archives, and rare books purchased with funds specially allocated to the materials budget during 2008-2009.
17	Contract binding was reduced during 2008-2009 to cover temporary budget reductions and reallocated to more critical areas of the Libraries' expenditure plan.
CALIFORNIA, SAN	
CALIFORNIA, SAI	Library branches included: Arts Library, CLICS: Center for Library and Instruction Computing Services, East Asia
	Collection, International Relations and Pacific Studies Library, Mandeville Special Collections Library, Science and
	Engineering Library, Scripps Institute of Oceanography Library, Social Science and Humanities Library.
	Data from the Health Science Libraries are included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 3,613,493 which includes 3,372,785 volumes from the Main Library and 240,708
	volumes from the two Health Science Libraries.
3	Number of monographic volumes purchased excludes 84,171 e-books.
16.c	Decrease due to change in reporting. Some resources reported in previous years in the "other" category have been reported in monographs and serials for 2008-2009.
18-18.c	Includes fringe benefits.
28	Increase due to extension of public service hours to 168 during Finals Week each quarter.
32	Count includes virtual reference transactions.
CALIFORNIA, SAN	NTA BARBARA
, ,	Library branches included: Arts Library.
18-18.c	Includes fringe benefits.
CASE WESTERN R	-
	Library branches included: The Mandel School of Applied Social Sciences - Harris Library.
	Data from the Law and Health Science Library are included in the figures reported.
16.d	This expenditure includes memberships for ARL, SPARC, CNI, OhioLINK, ICPSR, and EEBO/TCP and theses charges from ProQuest.
38	Decrease due to streamlining of the way we count programs for purposes of our accrediting agency.
CHICAGO	
011101100	Library branches included: Law and Health Sciences Libraries.
1	Includes 831,860 electronic monographs.
1.b, 1.b.ii	Includes 5,747 previously uncounted withdrawals.
	Includes 35,414 electronic monographs purchased this year; does not include monographs for which we previously had
2	access and had counted as added, but added MARC records for this year.

Question	Footnote
Number	
CHICAGO, cont.	
3	Fewer electronic monographs were purchased.
5.a.i	The increase in this category over 2007-2008 reflects a thorough recounting of paid electronic subscriptions and changes to the deduping procedure.
5.a.ii5.b.iv	Includes switching many subscriptions to online-only from print subscriptions. Figure also reflects a more accurate deduping and counting of free titles.
9-14	Excludes unprocessed and partially processed items.
22	Reflects reduced budget for one-time purchases.
23	Includes switching many subscriptions to online-only from print subscriptions. Figure also reflects a more accurate deduping and counting of free titles.
24.a	Includes standard ongoing operating costs only. Also, credits used for payment have been incorporated.
24.b	This figure is an estimate.
36	Includes 443 requests filled by the Center for Research Libraries.
CINCINNATI	
	Library branches included: all University of Cincinnati Libraries located on its central campus.
	Two branch libraries on two-year college campuses, Raymond Walters College and Clermont College, are not included in the ARL statistics.
	Data from the Law and Health Sciences Library are also included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 3,695,648 which includes 3,103,861 volumes from the Main Library, 288,947 volumes
	$from the \ Law \ Library, and \ 302,840 \ volumes \ from \ the \ Health \ Sciences \ Library. \ This \ figure \ reflects \ net \ adjustments \ plus \ the$
	addition of 63,991 volumes, which include the following: a 1,539 Net Government Documents adjustment (1,931 volumes
	added for retro cataloging minus 392 volumes subtracted for retro cleanup); 0 volumes added for other retro; 0 volumes
	subtracted for other retro; and 62,452 volumes added for batch load electronic resources.
4	Historical is based on bibliographic count. Additions and withdraws based on physical count.
5	The serial count is by title, deduped, in a "cascading hierarchy". (1)Paid (first electronic, then other formats) - A large majority of the number of serial titles received via our consortium are paid via index figures based upon titles owned when the relationships with the publishers began. Therefore, all are considered Paid. (2)The Not-Purchased titles in the Freely-accessible and Government documents categories have very little overlap, because of the strategy used to construct the serials list, and then were deduped; however, numbers here are only the titles that have not already been included in the Paid category. (3)The Freely accessible titles include the titles marked as "free" from Serials Solutions, so long as those same titles had not already been recorded among the paid Serials Solutions titles. (4)Some Government document titles are also included in Paid Serials Solutions aggregates, and not-purchased Government document titles could also be included in the free Serials Solutions titles.
8	Government documents not counted elsewhere is smaller than the number reported for 2007-2008 because of retrospective cataloging of documents.
32.a	Main and Law reference transactions figures based on sampling. Med figures based on physical count.
37	For questions 37 through 43: PhD degrees, faculty, and enrollment numbers reported here are the total university counts.
COLORADO	
	Library branches included: Business, Earth Sciences, Engineering, Math/Physics, and Music.
1.a	Volumes held June 30, 2008 revised to 4,274,324. This number has been adjusted to reflect the 2008-2009 addition (via batch loading) of 317,573 Congressional Serial Set Records; 6,983 other free online resources; and 21,337 purchased online resources (including 16,054 Springer e-books).

Question	Footnote
Number	
COLORADO, cont.	•
1.b.ii	$Our \ with drawn \ a \ large \ number \ of \ volumes \ of \ serials \ in \ past \ years \ and$
	now have gone to buying many more electronic materials, thus reducing our withdrawal figures considerably.
3	Includes 27,849 batchloaded e-books.
5.a.ii	We dropped a few state-funded databases where we would have counted print subscriptions as electronic in 2007-2008.
5.b.iii	In 2007-2008, we counted only titles with gift or exchange order records; this year we also counted titles with check-in records with "gift" noted.
16.d	This consists of: electronic archiving (\$9,750), preservation (not incl. contract binding - \$62,629), other preservation (\$11,140), GPO shelflist service (\$4,636), III services (\$111,420), interlibrary loan (\$31,715), MARC record batches (\$21,058), memberships (\$301,100), BCR (\$206,525), OPAC enhancements (\$52,250), storage (Boulder \$15,792), Prospecter (\$5,500), shelf-ready processing (\$89,114), and Backstage backfile (\$50,000).
17	This year we're using the figure for contract binding from our preservation librarian, which is a lower but more precise figure for what ARL asks to include in this question. Acquisitions has provided the figure in the past, but their figure includes other items paid to the commercial binding vendor than just contract binding and, thus, has always been a larger figure.
24.a	We spent \$515,125 on this, but it does not come from the Operating Expenditures per the instructions, so we're putting 0 here.
25	Lower figure because we purchased only 5 (versus about 60) replacement computers during 2008-2009 (not including the faculty computer replacement program). This was due to a lack of staff to order/install/maintain computers. We also purchased about \$10,000 less in software.
COLORADO STAT	ГЕ
1.a	Volumes held June 30, 2008 revised to 2,288,232.
1.b.i	New methodology now allows the library to count cataloged e-docs as part of the volumes held.
3	Increase due to purchase of large e-book sets during the 2008-2009 fiscal year.
5	Increase due to purchase of electronic serials no longer provided by state contract.
16.b	Additional funding transferred from University for purchase of Web of Science previously included in external source question.
23	Increase due to inflation costs and move of costs from University to Library for purchase of Web of Science database.
COLUMBIA	
	All figures are as of 08/31/2009 [Teachers College].
	Columbia data includes The Columbia Center for New Media Teaching and Learning (CCNMTL) and the Center for Digital Research and Scholarship (CDRS.) Data from the Barnard, Butler, Law, Health Sciences, and Teachers College Library are included in the figures reported.
1	Includes 733,655 e-books. [Butler]
1	Includes 72,700 e-books. [Teachers College]
1.b	Performing inventory which included sizable withdrawal and donation of college catalogs for digitization to CollegeSource. [Teachers College]
5	Barnard serials data included in Butler Library statistics. [Barnard]
5	Reflects unique titles; all other titles received by Teachers College overlap with, and are counted in, Butler Library statistics. [Teachers College]
10	This figure is an estimate. We are doing a major inventory. [Teachers College]
16.d	Includes costs associated with maintenance of collection (e.g., shipping, supplies, relocation, memberships). [Butler]

Question	Footnote
Number	
COLUMBIA, cont.	
26	Document Delivery / Interlibrary Loan figures included in Butler Library statistics. [Barnard]
26	Document Delivery / Interlibrary Loan figures included in Butler Library statistics. [Teachers College]
35	ILL for Barnard Library handled by Butler office. [Barnard]
CONNECTICUT	
	$Library\ branches\ included:\ Music,\ Art,\ Pharmacy,\ Avery\ Point,\ Waterbury,\ Stamford,\ Torrington\ and\ Greater\ Hartford.$
	Data from the Law and Health Science Library are also included in the figures reported.
1, 1.b	Main Library completed/ceased the project to reduce materials no longer relevant to the institutions current curriculum which resulted in an overall increase in volumes held and fewer volumes withdrawn. This action impacts results for all answers in Q1.
1.a	Volumes held June 30, 2008 revised to 3,978,619 which includes 3,432,126 volumes from the Main Library, 349,318 volumes from the Law Library, and 197,175 volumes from the Health Science Library. Figure reflects the addition of 59,196 records for Making of the Modern World, an e-book package acquired via one-time download.
3	Figure reflects decreased emphasis in print monograph collecting for Main Library.
5	Main Library has decreased emphasis on print collecting, funds diverted to collecting additional e-content. Two additional, significant changes occurred: 1) Lexis Nexis Academic reverted to a purchased e-resource from a non-purchased consortial (consortia canceled the subscription); and 2) IEEE ASPP upgraded to IEEE/IEL Electronic Library for Main Library. Also a more accurate count of government document tiles is reflected in this figure.
5.b.iv	Increased effort to accurately reflect government document titles in our statistics.
16, 22	Main Library expended some residual funds on materials for 2008-2009. The majority of these funds were directed toward increasing available e-content and continuing and one-time services in all formats.
18-18.c	Includes fringe benefits.
18.c	Main Library student assistant figure is gross FTE.
20, 25	Main Library received less equipment budget funding from University than in previous fiscal year.
23	Main Library has increased emphasis on collecting e-content. Main Library expended some residual funds on materials for 2008-2009. The majority of these funds were directed toward increasing available e-content and continuing and one-time services in all formats.
26	Increased demand for materials not held internally led to higher DD/ILL costs.
30	In an effort to serve all users effectively, Main Library has increased number of participants in sessions offered and decreased number of sessions available.
36	Figure reflects increased demand for materials not held internally.
37	2007-2008 figure needs to be revised to 285.
40	2007-2008 figure needs to be revised to 19,926.
41	2007-2008 figure needs to be revised to 3,766.
42	2007-2008 figure needs to be revised to 4,311.
43	2007-2008 figure needs to be revised to 3,033.
CORNELL	
	Library branches included: The Adelson, Africana, Annex, Asia Collections, Engineering, Fine Arts, Hotel, Industrial & Labor Relations, Kroch (Rare & Mss. Collections), Law, Management, Mann/Entomology, Mathematics, Music, Olin, Physical Sciences, Uris, and Veterinary Libraries on the Ithaca campus, and the New York Agricultural Experiment Station Library in Geneva NY. Library branches NOT included: The Medical College Library in New York, NY.

Question	Footnote
Number	
CORNELL, cont.	
1	This year, CUL switched from a manual to an online physical volume count. This new count is not directly comparable to previous years' counts as it excludes any volumes that have not been bar coded, or that accompany non-volume format items, but includes locally held volumes stored digitally. The count also includes some e-book growth, and the addition of a large number of catalog records for e-books already owned/subscribed. E-book count includes some duplication between e-book packages yet to be determined.
1.b	This figure may be high due to the decision to switch to online counts during the fiscal year. It is likely that not all bar coding done retrospectively was removed. Includes a few Law e-books cataloged manually.
2	The e-book count included has not been deduplicated with the print count. The e-book count also includes some duplication between e-book packages yet to be determined. We are currently looking into how deduplication might be accomplished.
5	Estimate only. 27.6% of the titles were estimated to be print. 9,000 of the e-titles were estimated to be non-current. This count includes two Law aggregators that do not have individual records in the online catalog as they are only available to Law users. Deduping was done through estimates, some of which were based on sampling. Following ABA definitions, the Law print count includes non-serial continuations. The decrease in the print count is due to cancellations to favor electronic format over print, and a more precise counting methodology. The increase in the e-title count is due to both the availability of new titles, and, mostly, to an increase in the availability of online records for previously purchased or licensed titles.
7	Starting with 2008-2009, microform counts will no longer be kept up to date; reporting will be at the 2007-2008 level. The change reflects rounding only.
9	Decrease reflects a change from a manual to an online count that excludes any computer files that accompany other formats, and/or that are not bar coded.
10	Figure is in cubic feet.
11	Starting with 2008-2009, map counts will no longer be kept up to date; reporting will be at the 2007-2008 level. The change reflects rounding only.
12	Starting with 2008-2009, graphics counts will no longer be kept up to date; reporting will be at the 2007-2008 level. The change reflects rounding only.
13	Decrease reflects a change from a manual to an online count. Excludes any sound recordings that are not bar coded and/or that accompany other formats.
14	Starting with 2008-2009, motion picture counts will no longer be kept up to date; reporting will be at the 2007-2008 level. Video and DVD counts are now collected online, not manually.
16.d	This year, this figure includes expenditures for integrating resources as well as shipping costs not included in 16a-c. Previously, expenditures for items coded as integrating resources were reported in 16a. Per cataloging rules, more and more items will be cataloged or recataloged (from other formats including monographs and serials) as integrating resources. These expenditures currently include those for such items as reference databases, resource aggregators (including those with a mix of formats), etc.
18.a	Includes expenditures for librarians and archivists only.
21	Expenditures include some in-year returns on reserves mandated due to the recession.
23	Includes an estimate for the amount spent on electronic subscriptions for large publishers providing both print and electronic whose payment records are coded as print only.
26	In 2008-2009, payment was made for 2007-2008 and 2008-2009 for ILLiad.
27	Does not include staff in positions that were temporarily vacant. Includes professional, support, and student staff on grants
27.a	and projects. Includes librarians and archivists only.

Question	Footnote
Number	
CORNELL, cont.	
28	$Decrease\ reflects\ the\ discontinuation\ of\ 3\ service\ points, as\ well\ as\ some\ corrections\ to\ reporting\ practices; we\ are\ now$
	counting combined service points by designated areas and not by function (down 4), and are now viewing chat service as a
	mode of contacting the reference desks and not as separate service points (down 3).
29	Part of one library remains open between 2 and 8 a.m., Sunday-Thursday, staffed by library-paid security staff (which adds
30	27.5 hours to this figure). Study space and computer lab available. Includes some instruction sessions for individuals, and some duplication for co-taught sessions.
32	The 2007-2008 figure should have been 71,882. Most units' counts are extrapolated from 12 random sampling weeks.
33	
	Includes ILL lending and some staff transactions.
36	Borrow Direct counts are volume counts; traditional ILL counts are title counts. Traditional ILL counts include some of the requests submitted by CUL patrons for items that are available at CUL.
41, 43	Employee degree program only.
DARTMOUTH	
	Library branches included: Baker-Berry Library, Feldberg Business & Engineering Library, Kresge Physical Sciences Library,
	Paddock Music Library, Sherman Art Library, Rauner Special Collections Library and College Archives, and the Storage
	Library.
1.b.i	Data from the Health Sciences Libraries are also included in the figures reported. E-books were not included in the 2007-2008 count.
1.b.ii	Withdrawals part of ongoing deaccessioning project.
3	E-books were not included in the 2007-2008 count.
5.a.ii	Decrease due to conversion to electronic only.
14	Figure reflects response to programmatic growth.
16.c	The increase in spending correlates to our increasing film and video collection.
17	Reduction due to budget constraints and decaccessioning.
20	Increase in Other Operating Expenditures is due to a significant increase in endowment distribution (50%) in 2008-2009 and increased reserve spending during the year.
22	Figure indicates long-term planned purchases.
23	Figure indicates emphasis on electronic only.
26	Figure correlates to expansion of electronic holdings.
35	Figure indicates increased consortial activity.
41, 43	Part-time graduate students vary from year to year as non-degree participants are counted in this figure (employees,
	community members).
DELAWARE	
1	Includes 290,322 e-books.
3	Does not include 290,322 e-books.
10	Excludes the University Archives that is not administered by the Library.
33	Library's automated system does not differentiate between initial loans and renewals.
DUKE	
	Library branches included: Perkins Library (Main Library), Music Library, Lilly Library, Rare Books Manuscripts Special
	Collections Library, and Marine Lab Library.
	Data from the Law and Health Science Library are also included in the figures reported.

Question	Footnote
Number	
DUKE, cont.	
1.a	Volumes held June 30, 2008 revised to 5,945,226 which includes 5,169,368 volumes from the Main Library, 475,553 volumes from the Law Library, and 300,305 volumes from the Health Science Library.
1.b.ii	Increase due to the Medical Center Library withdrawing over 50,000 volumes from their collection.
5, 5.a-5.b	Increase due to the library including many titles that were excluded previously, due to better data gathering methods this year.
9	Decrease due to reporting some Computer Files as Digital Collections this year, in Sup. no. 10.
16.a	Decrease apparent because in past fiscal years Strategic Initiative Funding supplemented the Collections Budget. This funding has decreased in 2008-2009.
16.c	Increase due to increased expenditures in this area.
22	Decrease apparent because in past fiscal years Strategic Initiative Funding supplemented the Collections Budget. This funding has decreased in 2008-2009.
25	Decrease apparent because in past fiscal years hardware was refreshed for all library staff and for library patrons during renovations. This hardware replacement cycle did not occur to the same degree in 2008-2009.
41, 43	These numbers fluctuate annually based on normal enrollment fluctuation in various academic departments.
EMORY	
	All figures are as of $08/31/2009$.
	Library branches included: The Health Sciences Center, Hugh MacMillan (Law), Oxford College, and Pitts Theology libraries, as well as libraries at Grady Hospital and the Medical School [Main Library].
1.a	Volumes held June 30, 2008 revised to 3,399,555 which includes 2,270,032 volumes from the Main Library, 90,547 volumes from the Oxford Library, 553,575 volumes from the Theology Library, 245,073 volumes from the Law Library, and 240,328 volumes from Health Science Libraries. [Main Library]
1.b	Figure reflects improved selection process for acquisitions. [Oxford College Library]
1.b.ii	Increase due to greater withdrawal of print copies where electronic format is available and weeding project to gain space. [Main Library]
1.b.ii	Heavy weeding of reference collection occurred in previous year. [Oxford College Library]
2	E-book titles not deduped. [Main Library]
3	Figure reflects improved selection process for acquisitions. [Oxford College Library]
5	Emory & the Galileo consortium purchased a number of e-journal packages in 2008-2009, e.g. Freedom Collection and 9,819 "free" e-journals. We over-reported "free" titles in 2007-2008 as 11,795. Also, we may have under-reported some consortial serials in 2007-2008. [Main Library]
5.a	Based on SFX report, number of serial titles currently purchased includes GALILEO & GETSM agreement titles. [Main Library]
5.a.i	2008 count incorrectly reported online plus print. [Oxford College Library]
5.a.ii	Decrease due to move from print to electronic. [Main Library]
5.b	Free titles in SFX not split with other Emory libraries in 2007-2008. [Main Library]
5.b	Counted school publications received from Emory. [Oxford College Library]
5.b.ii	16,871 free titles in SFX split this year with Health Sciences, but not split in 2007-2008. Figure does not include GovDocs. [Main Library]
9	Figure reflects increased purchases for this year. [Oxford College Library]
13	Figure reflects increased requests for CDs. [Oxford College Library]
14	Figure reflects increased requests for DVDs and heavily collecting in this popular area. [Oxford College Library]

Question	Footnote
Number	
EMORY, cont.	
16.a	Shifting percentages due to move from print to electronic and purchase of many backfiles. [Main Library]
16.b	Figure reflects the cancellation of subscriptions to reduce costs. [Oxford College Library]
16.c	Figure reflects increased overall purchases. [Oxford College Library]
17	Only sent one shipment to the bindery this year. [Oxford College Library]
18.a	Figure reflects reductions of library staff due to economic conditions. [Oxford College Library]
18.c	Figure reflects increased number of library student employees. [Oxford College Library]
22	Increase due to substantial one-time e-resource purchases for general collections and MARBL (special collections). [Main Library]
24.b	Increased cataloging due to increased purchases. [Oxford College Library]
25	Decreased purchases due to economic conditions. [Oxford College Library]
26	Increase likely caused by increased accessibility to ILL option through new library interface, DiscoverE. [Oxford College Library]
28	Figure reflects reduced service desks. [Main Library]
31	Fewer staff are providing instruction sessions, but there are a greater number of larger sessions. [Main Library]
32	The 2007-2008 figure should have been 14,032. Data for 2008-2009 are incomplete. [Main Library]
FLORIDA	
	$Library\ branches\ included:\ All\ Gainesville,\ Florida\ campus\ libraries:\ Marston\ (Science),\ Architecture/Fine\ Arts,\ Journalism,$
	Music, Education, Law, and Health Science Center. Also includes the Health Science library facility in Jacksonville, Florida.
5.b.ii	This number increased because we started using a new Serials Solution feature that provides access from our catalog to
20	available open access journals.
39	This number is the same as reported for 2008; the statistics for 2009 will not be updated by the University of Florida until February 2010.
FLORIDA STATE	restainty 2010.
	Library branches included: Main Library (Strozier), Dirac Science Library, College of Engineering Library, Allen Music Library, Goldstein College of Information Library, Ringling Museum of Art Library, Panama City, Panama Library, and Panama City, Florida Library. Data from the Law and Health Science Library are also included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 3,030,833 which includes 2,667,976 volumes from the Main Library, 354,161 volumes from the Law Library, and 8,696 volumes from the Health Science Library.
1.b	Volumes added - net. decrease in volumes added due to budget cuts. University Libraries (Main, Dirac Science and Engineering) approval plan dropped many titles and every library at FSU experienced budget cuts this past fiscal year. All counts (except for College of Medicine) were down. There was also an increase in volumes withdrawn due to several special weeding projects at the Main Library, principally a project to withdraw second copies and the withdrawal of non-Florida State documents.
1.b.i	Increase due to addition of a 3,532 volumes of bound serials previously owned but not counted.
5.a.i	Increase due to the acquisition of Academic Search Complete which added 7,422 additional journals.
5.b.i	The increase in the number of Consortial journals went up due to the acquisition of new databases.
5.b.ii	The number of freely accessible journals went up because we activated two freely accessible databases within Serials Solutions.
10	There was a decrease in this figure because the Claude Pepper Center Library's holdings were not included in this year's count.

Question	Footnote
Number	
FLORIDA STATE,	, cont.
24.a	Ringling Library's figure (\$77,000) now includes OCLC charges and fees that were not included in the 2007-2008 figure.
29	24/5 service temporarily halted due to budget cuts. This service was reinstated in the Fall of 2009.
32	Some of the increase in this figure is because Ringling Library's 2007-2008 figure was under reported. 3,449 is incorrect. The 2008-2009 figure, 6,041, is correct.
35	The 2007-2008 figure for Ringling Library was reported incorrectly in the 2007-2008 survey. The 2007-2008 figure was 393 but should have been 784. The 2008-2009 figure is 783.
GEORGE WASHI	NGTON
	Library branches included: The Gelman Library System includes the Main University Library and libraries at the Mount Vernon and Ashburn campuses.
	Data from the Law and Health Sciences Library are also included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 2,238,927 which includes 1,746,125 volumes from the Main Library, 362,303 volumes from the Law Library, and 130,499 volumes from the Health Science Library.
1.b	In 2007-2008, we conducted a major weeding project. There was not a similar project conducted in 2008-2009.
1.b.i	Added a collection of International Business books donated by the World Bank.
5.b.ii	We are cataloging these titles differently this year than in previous years.
5.b.iv	In previous years we counted these items with monograph government documents. This count is just the government documents that are serials.
10	Special Collections acquired the National Education Association collection, an additional 2,661 linear feet.
13	We purchased more audio titles in 2008-2009.
14	We purchased the entire Criterion Collection (450) to add to our Media collection.
16.b	This is just the monographic count for 2008-2009. In 2007-2008, we combined with Electronic expenditures.
16.c	In 2007-2008, we paid a one-time fee and more backfiles were purchased.
16.d	WRLC membership fees increased.
17	Because of changes in our binding policy and the switch to online preferred, we bound far fewer serials in 2009.
18.b	A number of positions were re-purposed into base salaries in order to improve recruitment efforts and increased parity in the marketplace
18.c	A hiring freeze was initiated in December specifically focused on these positions.
20	Some of our additional operating expenditures for this are the purchase of Aquabrowser, additional computers and computer services and the National Education Association project.
25	We purchased Aquabrowser in 2008-2009.
27.a	Includes 3 non-MLS professional staff. There are currently 4 open positions still to be filled.
27.b	A number of positions were re-purposed into base salaries in order to improve recruitment efforts and increased parity in the marketplace.
27.c	A hiring freeze was initiated in December specifically focused on these positions.
28	Due to further consolidation of services, service desks have been eliminated and the count in the 2007-2008 fiscal year was inaccurate.
30	The Education and Instruction Group continue to expand their program. New collaborations with professors from History and Physics contributed to the increased numbers in instruction sessions. Another factor in this increase was the inclusion of distance education courses in the total number of sessions. This resulted from further involvement in the Education and Instruction Group in instructional efforts at our satellite campuses. The increase in presentations is also due to the hiring of a Public Services and Outreach Librarian for Special Collections.

Question	Footnote
Number	
GEORGE WASHING	GTON, cont.
32.a	Two locations report sampling. One is a sample of a period of time, 3 weeks between February and March. The other is an
	estimate of 20 transactions per week for 40 weeks.
37	The School for Engineering and Applied Sciences is now awarding PhD's instead of DSc's.
GEORGETOWN	
	Data from the Law and Health Science Library are also included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 3,371,878 which includes 2,359,424 volumes from the Main Library, 912,482 volumes
26	from the Law Library, and 99,972 volumes from the Health Science Library.
36	Increase due to ArticleReach statistics being included in the 2008-2009 figure.
GEORGIA	Determine the Level Library and the level of the Commence of the
	Data from the Law Library are also included in the figures reported.
1	Includes OECD (3,045), PAHO (12), EEBO (164,896), Gale (10), Misc. e-books (42).
3	Includes 199 e-books purchased.
16.d	Memberships \$92,531; Bibliographic utilities \$100,992; Shipping & Handling \$59,851; Endnote & Refworks \$40,702; Media \$50,727; Maintenance \$1,500.
GEORGIA TECH	
	Library branches included: Main Library and the Architecture Library.
1.b.i	Discontinued binding print journals for cost savings. This significantly reduced the number of volumes added.
5.a	Modified method of counting journals and reduced number of subscriptions. This reduced the overall journal count.
14	Purchased large number of DVDs with grant funding.
17	Discontinued binding journals during 2008-2009 for cost savings.
24.a	We made a large deposit to our deposit account at the end of 2007-2008. We deferred making significant payments in 2008-
	2009 for cost savings.
25	Decrease due to deferment of staff computer purchases.
32	We began including reference statistics from our branch library in 2008-2009. Figure reflects this change.
34	This should have been reported as unavailable in 2007-2008. We do not count renewals.
GUELPH	
	All figures are as of 04/30/2009.
	Library branches included: McLaughlin Library (Main), Ontario Veterinary College Library.
1.b.i	Includes both print and electronic monograph volumes, unlike 2007-2008.
1.b.ii	$Variation\ in\ volumes\ with drawn,\ relative\ to\ 2007-2008,\ not\ seen\ as\ significant.\ Space\ for\ collection\ growth\ is\ limited.$
5.a.i	$Includes\ total\ number\ of\ electronic\ serial\ titles\ available\ through\ aggregator\ packages,\ accessible\ through\ Library\ web\ site.$
5.b.ii	$Total\ now\ includes\ the\ journals\ listed\ in\ the\ Directory\ of\ Open\ Access\ Journals\ (4,375\ in\ total)\ available\ through\ Library's$
	web site.
16-26	Expenditures as reported in Canadian dollars: (16a) \$1,353,742; (16b) \$4,295,728; (16c) \$184,497; (16d) \$954,570; (16) \$6,788,537;
	(17) \$27,844; (18a) \$3,368,440; (18b) \$3,030,466; (18c) \$259,780; (18) \$6,658,686; (20) \$1,103,702; (21) \$14,578,769; (22) \$425,818; (23)
171	\$4,061,661; (24a) \$206,270; (24b) \$284,051; (25) \$469,228; (26) \$91,408.
16.b	Serial expenditures increased due to funding increases and inflation.
16.c	Increase in expenditures due to one-time purchase of electronic products like journal backfiles.
16.d	Marked increase due to "infrastructure" payments to support OCUL Scholars Portal, Canadian Research Knowledge Network, open access, and other initiatives.

Question	Footnote
Number	
GUELPH, cont.	
22	Increase in expenditures due to one-time purchase of electronic products like journal backfiles.
23	Serial expenditures increased due to funding increases and inflation.
HARVARD	
	Data from the Law and Health Science Library are also included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 16,254,755 which includes 13,779,615 volumes from the Main Library, 1,788,345
	volumes from the Law Library, and 686,795 volumes from the Health Science Library.
HAWAII	
	Library branches included: University of Hawaii at Manoa Library (main) housed in two buildings: Hamilton Library, and the Sinclair Library.
	Data from the Law and Health Sciences Library are also included in the figures reported.
1.b.i	Many materials purchased in 2007-2008 using flood recovery funding were processed in 2008-2009.
1.b.ii	Efforts increased in 2008-2009 to deaccession materials in order to gain space for new acquisitions.
3	Approval plan expanded following reduction in 2007-2008.
5.b.ii	Additional titles added to electronic resources gateway.
16.a	Flood recovery funding from 2007-2008 did not continue into 2008-2009. Some prepayment in previous year for approval
	plan receipts in 2008-2009.
16.b	Supplemental budget funding received to purchase electronic resources such as JSTOR collections and ArtSTOR.
17	Increase in number of serial volumes bound in 2008-2009.
18.a-18.b	Increase due to negotiated salary increases.
20	Funding for roof leak repairs increased operating expenditures in 2007-2008. Some major expenses were encumbered but
	not expended in 2008-2009. In addition, there was some reduction in operating costs, travel, and innovation funding in 2008-2009.
22	Supplemental budget funding in 2008-2009.
23	New electronic resources were purchased with supplemental budget funding, including one year of maintenance fees.
25	Supplemental budget funding in 2008-2009.
26	Expenditures for document delivery and interlibrary borrowing of books continue to increase due to journal cancellations
20	and growing gaps in monographic holdings.
29	Increase due to 24/7 hours of operation begun in one library building.
30-31	Increase due to expanded instruction program for freshman composition courses.
HOUSTON	
	All figures are as of 08/31/2009.
	Library branches included: Architecture & Art Library, Music Library, Weston A. Pettey Optometry Library, Pharmacy
	Library and the Law Library.
2	Titles include 1,629,798 print titles and 388,743 titles of electronic materials which includes 51,913 US Government Documents titles.
16.c, 22	The library purchased ProQuest this year and charges for this service have been recorded here. This accounts for the
,	increase.
25	The library expanded its learning commons, bought additional storage and new software such as Encore and Serials
	Solutions.
26	Decrease in this expenditure is proportional to decreased interlibrary loan activity.

Question	Footnote
Number	
HOUSTON, cont.	
27.b	The current organizational chart, list of staff members, and university human resource records were thoroughly checked to verify correctness of this figure.
HOWARD	
	Data from the Law and Health Science Library are also included in the figures reported. Lines 10, 12, 13 are new counts.
1.a	Volumes held June 30, 2008 revised to 2,570,927 which includes 2,226,202 volumes from the Main Library, 210,717 volumes
	from the Law Library, and 134,008 volumes from the Health Science Library.
ILLINOIS, CHICAC	GO
	Library branches included: Richard J. Daley Library and the Science Library.
	Data from the Health Sciences Library are also included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 2,455,685 which includes 1,714,210 volumes from the Main and 741,475 volumes from the Health Sciences Library.
3	Number of monographic volumes purchased for the Richard J. Daley Library estimated based on 2007-2008 ARL Statistics
	data. The total number of monographic titles including large one time purchases of e-books purchases between 2006 and 2009 is 223,699 monographic volumes.
17	Figure reported reflects Health Sciences Library only. Main library contract binding expenditures included in other operating expenditures.
ILLINOIS, URBAN	
	Data from the Law Library are also included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 12,518,870 which includes 11,894,429 volumes from the Main Library and 624,441
	volumes from the Law Library.
1.b.i	Increases in monographic holdings attributed, in part, to significant investments in retrospective cataloging aimed at
	addressing long-term backlogs in processing.
3	58,113 e-books included in this total.
INDIANA	
	Library branches included: Wells Library.
	Library branches NOT included: Medical Library.
	Data from the Law Library are also included in the figures reported.
1	Volumes added to the volume count: 122,460; Collections: Congressional serial set, MIT Cognet, Sabin Americana, US Depository e-books. E-book holdings adjustments to 2007-2008 holdings from under and over reporting in previous years. Making of Modern Law, HeinOnline World Trials, and other resource title adjustments were made. OPIE Collection of Children's Literature was removed as it is a microform collection for which we loaded bibliographic records. Total increased to 45,076.
1.a	Volumes held June 30, 2008 revised to 8,407,231 which includes 7,916,144 volumes from the Main Library and 491,087 volumes from the Law Library.
1.b	E-book volumes added for the following collections: Blackwell Reference Online, Springer e-book annual collection (CIC), Humanities e-books, and individual titles (ordered from various publishers one by one). 17,082 total volumes were added.
3	Includes 17,082 e-books as well as reporting from Law, Music, and Lilly (Spec Coll) libraries.
5, 5.a.i	Reported titles accessible via aggregators. This number excluded in 2007-2008.
5.b.ii	
	More titles are available in this category. The library increased its efforts to make these titles available in 2008-2009.
8	33,234 withdrawn in 2008-2009 as print material was reviewed for storage to open up space in the Government Documents stacks.

Question	Footnote
Number	
INDIANA, cont.	
10	Archives holdings not reported in 2007-2008, but reported in 2008-2009.
24.b	Indiana State Library through INSPIRE provides mainstream databases.
26	Increased expenditure due to more accurate reporting and 7% increase in borrowing due to WorldCat Local implementation in December 2008.
28	Dormitory video libraries reported as service points in 2008-2009. Figure reflects video records in the library catalog.
33	Circulation from the Main Library (Wells) Storage Facility (ALF) and dormitory media libraries increased significantly in 2008-2009. Reserve charges included. For past several years, ILS did not distinguish between initial charges and reserve charges.
36	7% increase in borrowing due to WorldCat Local implementation in December 2008. ILL staff also processed 13,553 local user requests for document delivery.
37-38	Includes Law Library data.
39	Includes 69 fulltime Law School faculty.
40	Includes 220 Law School graduate students, assumed to be full-time.
41-43	Includes Law Library data.
IOWA	
	Library branches included: Art, Biological Sciences, Business, Engineering, Geoscience, Mathematical Sciences, Physics, Music, and Psychology. Data from the Law and Health Science Library are also included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 5,014,189 which includes 3,848,262 volumes from the Main Library, 815,369 volumes
	from the Law Library, and 350,558 volumes from the Health Science Library. Figure includes added e-books for the year.
18.a	Includes programming staff that support the Libraries but not directly from Libraries' budget.
20	Includes equipment costs that support the Libraries but not directly from Libraries' budget.
25	Includes hard/software costs that support the Libraries but not directly from Libraries' budget.
27.a	Includes 3 FTE programmers who support the Libraries but not paid directly from Libraries' budget.
28	Includes branch service points.
IOWA STATE	
	Library branches included: Main Library and Veterinary Medical Library, plus three reading rooms (Design, Physical Sciences, and Math) are included in Main Library figures.
1.a	Volumes held June 30, 2008, new figure of 2,537,424 equals 2,529,921 (reported in 2007-2008 ARL Statistics) plus 7,503 (number of electronic books held, reported in Q1a of the 2007-2008 ARL Supplementary Statistics, but not included in the "Volumes held June 30, 2008" in the 2007-2008 ARL Statistics.)
1.b.i	48,757 includes 8,061 e-books. (Complete breakdown by product is not available.)
3	28,369 includes 306 e-books. (Breakdown by product is not available.)
14	The Film and Video count dropped in 2008-2009 due to the transfer of approximately 44,000 films in the American Archives of the Factual Film (AAFF) collection to the Library of Congress.
20	Significant increase in Other operating expenditures due to concerted effort to expend gift funds in 2008-2009 on materials acquisitions, furniture, and equipment. Utilities of \$699,279 and fringe benefits of \$2,435,616, which were moved into the Library's budget in 2008-2009, are excluded from total.
28	In 2008-2009, the Interlibrary Loan/Document Delivery process moved to Technical Services, the ILL/DD service desk closed, and point of service was transferred to the Circulation Desk. Also in 2008-2009, Microforms, Maps, and Reserve merged into the newly renovated Media Center.

Number	Question	Footnote
Library branches included: Millon S. Eisenhower Library, Welch Medical Library, Institute of the History of Medicino, Arthur Friedheim Library and J. Peabedy Institute Archives, SAIS Mason Library, Washington Centers. Johns Hopkins facility in Pleneuc, Laby was sold, including all of its library materials. Data from the Medical Library are also included in the figures shown. 1	Number	
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Medical libraries.	5.b.i	Includes Law and Medical libraries. We are unable to break out separate totals for the Law and Medical libraries.
	5.b.ii	
	5.b.iv	

Footnote Question Number LAVAL All figures are as of 05/31/2009. Library branches included: We have one library in two buildings: Social and Human Sciences Library (including Law) and the Sciences Library Building (including Medicine). Data from all are included in the 2008-2009 ARL Statistics. 16-26 Expenditures as reported in Canadian dollars: (16a) \$2,554,595; (16b) \$8,156,018; (16c) \$165,485; (16d) \$362,488; (16) \$11,238,586; (17) \$59,253; (18a) \$4,289,953; (18b) \$7,165,192; (18c) \$26,162; (18) \$11,481,307; (20) \$670,394; (21) \$23,449,540; (22) \$187,598; (23) \$5,106,870; (24a) \$0; (24b) \$0; (25) \$0; (26) \$56,238. 19 Total fringe benefits not included are \$3,075,983. LOUISIANA STATE Data from the Law and Health Science Library are also included in the figures reported. Many changes from 2007-2008 were due to mid-year budget cuts and a hiring freeze. Volumes held June 30, 2008 revised to 4,085,637 which includes 3,583,461 volumes from the Main Library, 453,368 volumes 1.a from the Law Library, and 48,808 volumes from the Health Science Library. 1.b Increase due to budget changes. 1.b.i, 5.a-5.a.i Increase due to budget changes and/or changes in staffing patterns. 1.b.ii Decrease due to budget changes and/or changes in staffing patterns. Decrease due to budget changes and/or changes in staffing patterns. Note: This question was originally marked UA/NA, but 5.a.ii was changed so that the operating system (StatsQual) could aggregate sub-totals reported in the Law and Health Sciences surveys. 5.b Receivals from consortial membership(s) were 0 for all libraries in 2008-2009. 5.b.iii Increase due to discontinuation of 4 titles at the Law Library. 13-14, 16-16.a, Decrease due to budget changes and/or changes in staffing patterns. 16.c, 20-22, 25, 27, 27.a, 27.b 27.c Increase due to budget changes and/or changes in staffing patterns. 35 Joined RAPID consortium and provided 9,689 for those institutions and 6,030 via OCLC/ILLiad. Decrease due to the loss of 4 faculty in the Law Library. 39 **LOUISVILLE** Library, branches included: Music Library, Art Library, Health Sciences Library, and the University Archives. **MCGILL** All figures are as of 05/31/2009. Library branches included: Birks Reading Room, Education Library, Islamic Studies Library, Life Sciences Library, Humanities & Social Sciences Library, Blackader-Lauterman Library of Art & Architecture, Marvin Duchow Musich Library, Howard Ross Library, Macdonald Campus Library (agricultural & Environmental Sciences), Osler Library of the History of Medicine, Nahum Gelber Law Library, Schulich Library of Science & Engineering, Edward Rosenthall Library of Mathematics & Statistics, Walter Hitschfeld Georgraphic Informatic Centre. Data from the Health Sciences Library are also included in the figures reported. Volumes held revised to 4,067,649 which includes 3,380,725 volumes from the Main Library and branch libraries (not 1.a including Law and Health Sciences), 191,167 volumes from the Law Library, and 495,757 volumes from the Health Sciences Library. This figure includes 101,619 e-books previously unreported.

Question	Footnote
Number	
MCGILL, cont.	
3	We purchased many new e-book packages as well as new titles for packages previously purchased: Apabi e-books, Blackwell Reference Online, Books 24x7 (additional titles), Cambridge Histories Online, Cambridge University Press e-books, Canadian Electronic Library Publishers Collection for health and public policy, Classical Scores Library, Defining Gender, DLB, Dram, Early Canadiana Online, Evans Early American Imprints, Gale Virtual Reference (additional titles), Knovel (additional titles), LWW Medical Book Collection, LLMC Digital (additional titles), Macmillian cabinet papers, Naxos Music Library, NetLibrary® (additional title), Oxford Digital Reference shelf, Oxford Scholarship Online, Oxford University Press e-books, Past Masters PEP Archive (Psychoanalytic Electronic Publishing), PsycBooks, Safari Tech books (additional titles), SourceOECD, Si Ku Quan Shu Database with 3,461 e-books, Springer 2008 & 2009 e-books (MyiLibrary collection), Taylor & Francis e-book package, United States Congressional Serial Set, Wiley e-books, World Bank (additional titles), FoodNetBase, NutritionnetBase
16-26	Expenditures as reported in Canadian dollars: (16a) \$4,433,398; (16b) \$9,648,003; (16c) \$245,076; (16d) \$828,320; (16) \$15,154,797; (17) \$202,755; (18a) \$5,504,792; (18b) \$6,878,996; (18c) \$468,685; (18) \$12,852,473; (20) \$4,865,278; (21) \$33,075,303; (22) \$743,242; (23) \$8,201,983; (24a) \$0; (24b) \$0; (25) \$1,164,436; (26) \$49,434.
39	The figure for the number of full-time instructional faculty was taken from the McGill factbook.
MCMASTER	
	All figures are as of 04/30/2009.
	$Library\ branches\ included:\ Mills\ Memorial\ Library,\ H.G.\ Thode\ Library\ of\ Science\ \&\ Engineering,\ Innis\ (Business)\ Library,$
	and the Health Sciences Library.
1	All figures are as of 04/30/2009. After much discussion we have decided to move to a bibliographic count for this question, resulting in a total of 1,869,330 volumes, which includes 368,191 e-books. This will be our base count moving forward. The figure used in previous years was a mixture of physical and bibliographic counts.
1.a	Volumes held revised to 1,891,993 which includes 1,747,078 volumes from the Main Library and 144,915 volumes from the Health Sciences Library. The 2007-2008 figure (2,135,520) was a mix of physical and bibliographic counts.
3	46,416 e-books were purchased in 2008-2009. 3,601 were title by title purchases. 3,585 were short term loans, and 39,230 were purchased through consortial packages.
9, 14	This figure is now a bibliographic count.
11	This collection was weeded in 2008-2009. 7,742 items were removed from the collection of satellite images.
16-26	Expenditures as reported in Canadian dollars: (16a) \$1,380,743; (16b) \$6,611,308; (16c) \$212,071; (16d) \$1,107,900; (16) \$9,312,022; (17) \$7,233; (18a) \$4,056,082; (18b) \$3,599,220; (18c) \$635,624; (18) \$8,290,926; (20) \$2,747,842; (21) \$20,358,023; (22) \$189,974; (23) \$4,596,670; (24a) \$0; (24b) \$0; (25) \$644,529; (26) \$49,591.
20	This figure includes equipment costs that were expensed as part of the classroom renewal project. Classroom and AV services are now a unit of the library.
24.a-24.b	These charges are now included in Acquisitions Support, not operating expenditures.
MANITOBA	
	All figures are as of 03/31/2009.
	Library branches included: William R. Newman Library, Architecture Fine Arts Library, Archives & Special Collections; Elizabeth Dafoe Library; Fr. Harold Drake Library; St. John's College Library; Donald W. Craik Engineering Library; E.K. Williams Law Library; Albert D. Cohen Management Library; Eckhardt-Gramatte Music Library; Sciences and Technology Library; Neil John Maclean Health Sciences Library; Bill Larson Library; Carolyn Sifton-Helen Fuld Library; Concordia Hospital Library; J.W. Crane Memorial Library; Misericordia Hospital Library; Riverview Health Centre Virtual Library;

 $Seven\ Oaks\ General\ Hospital\ Library;\ Victoria\ General\ Hospital\ Library.$

Question	Footnote
Number	
MANITOBA, cont.	
1.b.ii	Increase due to intensive weeding and collections maintenance in preparation for move of materials to newly constructed
	storage unit.
5.b.iv	It is not possible to provide a separate count for government publication serials received but not purchased for 2008-2009.
16-26	Expenditures as reported in Canadian dollars: (16a) \$1,972,454; (16b) \$6,577,890; (16c) \$120,997; (16d) \$377,594; (16) \$9,048,935;
	(17) \$152,555; (18a) \$5,627,502; (18b) \$5,842,452; (18c) \$796,011; (18) \$12,265,965; (20) \$2,138,318; (21) \$23,605,773; (22) \$647,336; (23)
	\$4,267,405; (24a) \$0; (24b) \$0; (25) \$476,910; (26) \$169,439.
16.c	This figure represents expenditures on serial back files only. It is not possible to disaggregate expenditures for charts, maps,
	audiovisual materials, manuscripts, etc.
MARYLAND	
	Library branches included: Art, Architecture, Chemistry, EPSL, McKeldin, Hornbake, PAL, Shady Grove.
2	University of Maryland Libraries do not track this data.
MASSACHUSETTS	
	Library branches included: Integrated Sciences and Engineering Library, Music Listening Lab, and Image Collection library.
3	56,106 e-books were also purchased at a cost of \$220,090.
37	Excludes 6 DNP (Doctor of Nursing Practice), 1 Au. D. (Audiology), and 29 Ed.D. degrees.
MIT	
1 -1.a	Volumes held June 30, 2008 revised to 3,017,034. Figure revised to include 102,982 EEBO e-books.
1.b	Volumes added during the year includes the following counts: 40,962 print volumes, 6,904 e-books, 3,642 e-theses, and 2,223
	digitized volumes.
3	Number of monographic volumes purchased includes the following counts: 22,416 print titles and 253 individually
	purchased e-book titles.
18-18.c	Includes fringe benefits.
MIAMI	
	All figures are as of 05/31/2009.
	Library branches included: Richter Library (central library); Calder Memorial Library (medical library); Law library; and the
	Architecture, Business, Marine Science, and Music libraries. [Central Library (Richter)].
1	Includes 550,975 ETDs and e-books, including titles in the following collections: eBrary, NetLibrary, Early English Books
	Online, Gale's 18th Century Collections Online, Women Writers Project, Wright American Fiction, Making of the Modern
	World, Making of Modern Law, Literature Online, Sabin, Evans, Shaw-Shoemaker, Gale Virtual Library, Knovel, Safari Tech
1 -	Books, Thieme, Synthesis, and OVID. [Central Library (Richter)].
1.a	Volumes held revised to 3,264,296 which includes 2,598,070 volumes from the Main Library, 448,545 volumes from the Law Library, and 217,681 volumes from the Medical Library. Differs from volume count reported in 2007-2008 by 1,207 volumes
	due to error in music library bound periodicals count. [Central Library (Richter)]
2	Includes print, e-book, and microform titles in the ILS database. Does not include non-recon titles, e.g., pre-1976 government
	documents, special collections, and a small percentage of general collections (volume counts for the latter are included in our
	volumes held, as we kept an historic physical volume count prior to the use of an ILS). [Central Library (Richter)]
2	Included in central library (Richter) statistics. [Marine Library]
5.b.iv	Increase due to the inclusion of subtotals from the Law Library. This survey question was originally marked UA/NA, but
	it was changed so that sub-totals from the Law survey could be aggregated to the overall serials figures. [Central Library
	(Richter)]
6	Only e-serial government document titles are included for the central library. [Central Library (Richter)]

Question	Footnote
Number	
MIAMI, cont.	
9	Medical library computer files are reported in Q14. [Central Library (Richter)]
10	Includes linear feet added to University Archives in 2008 and 2009; 2007-2008 figure should have been 17,940, not 17,932 as reported. [Central Library (Richter)]
13	Includes 6,345 e-music titles. [Central Library (Richter)]
14	Medical library audiovisual materials (questions 11 through 14) and computer files (Q9) are reported in Q14. [Central Library (Richter)]
18	Excludes salaries of the University Librarian and directors of the law and medical libraries. [Central Library (Richter)]
27.a	Includes library faculty and selected non-faculty professional staff. Medical library reports all non-faculty professional staff in Q27b. [Central Library (Richter)]
27.b	Includes both support and selected non-faculty professional staff. Medical library reports all non-faculty professional staff in Q27b. [Central Library (Richter)]
30-31	Central, architecture, business, marine science, and music libraries include library research consultations in library instruction sessions. [Central Library (Richter)]
32.a	Includes transactions for University archives and architecture library, not reported in 2008. Transactions are based on enumerations in central, business, and medical libraries, and sampling in architecture, law, marine science, and music libraries. [Central Library (Richter)]
MICHIGAN	netaries (certain zierar) (memor)
	Library branches included: University Library, Bentley Historical Library, William L. Clements Library, Kresge Business Administration Library, and the Law Library.
	Library branches NOT included: Dearborn and Flint campuses.
	Data from the Health Science Library are also included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 9,472,388 which includes 8,203,508 volumes from the Main Library, 712,384 volumes from the Law Library, and 556,496 volumes from the Health Science Library. This number does not agree with the "volumes held June 30, 2008" reported in the 2007-2008 ARL statistics because it includes 299,755 digitizations of volumes in the public domain (and hence available full text) that were added to the HathiTrust digital repository in 2008-2009 and which are accessible through our catalog.
1.b	Consolidation and deduplication of collections resulted in an increase in volumes withdrawn. This number includes 101,030 physical volumes and as well as 40,933 e-books added during the year.
5	Owing to the way we keep our records, we cannot break down our serials into these categories while still deduping on ISSN. Catalogued serials with ISSNs have been deduped within and across libraries. The reported figure also includes 22,343 cataloged serials without ISSNs and 7,388 serials which have not been cataloged; neither of these categories has been deduped.
7	We no longer count microform by physical unit. Our most recent count by that method was 8,445,189 reported in 2006-2007. This number remains reasonably accurate as we acquire very little material in this form anymore and we do not withdraw any of it.
16.d	$Vendored\ scanning\ for\ digitization\ resulted\ in\ an\ increase\ in\ miscellaneous\ library\ materials\ expenditures\ for\ the\ year.$
MICHIGAN STATE	
	Library branches included: Biomedical & Physical Sciences, Business, Dubai, Engineering, Gull Lake, Mathematics, and the Veterinary Medical Center.
	Data from the Law Library are also included in the figures reported.

Question	Footnote
Number	
MICHIGAN STA	
1.a	Volumes held June 30, 2008 revised to 5,219,524 which includes 5,064,224 volumes from the Main Library and 155,300
	volumes from the Law Library. 2007-2008 volumes held adjusted due to 225,491 e-books packages added as a result of one time downloads.
5.b.i	Increase primarily due to the increase of titles in 4 groups: HeinOnline packages - in 2007-2008 we did not have any of these
0.0.1	titles from the consortium in these packages and we have 1,950 in 2008-2009; Academic OneFile - Increase in titles in this
	package of approximately 3,278; General Business File ASAP - Increase in titles in this package of approximately 1,200; and
	Wilson Select Plus - Increase in titles in this package of approximately 684 titles.
5.b.ii	Increase primarily due to the increase of titles in 2 groups: Directory of Open Access Journals package: Increase of
	approximately 1390 titles from last fiscal year; and Freely Access packages: Increase of approximately 1,805 titles from 2007-2008.
5.b.iv	Decrease due to a significant serials project which resulted in cancelations and reconciliation of holdings.
22	Expenditures for one-time electronic resources rose as we converted purchase of a major publisher's books to online format.
23	Expenditures for ongoing electronic materials rose as we continued to convert print + online subscriptions to online-only.
24.a	Includes HATHI TRUST for the first time this year.
25	We purchased computers for public workstations in 2007-2008. No large purchase reported for 2008-2009.
40	The 2007-2008 total was incorrect. Actual 2007-2008 full time enrollment was 40,435
41	The 2007-2008 total was incorrect. Actual 2007-2008 part time students was 5,610.
42	The 2007-2008 total was incorrect. Actual 2007-2008 full time graduate students was 7,347.
43	The 2007-2008 total was incorrect. Actual 2007-2008 part time graduate students was 2,626.
MINNESOTA	
	Library branches included: All Twin Cities campus libraries.
	Library branches NOT included: University of Minnesota coordinate campuses.
	$Data\ from\ the\ Law\ and\ Health\ Science\ Libraries\ (Bio-Medical,\ Veterinary\ Medicine)\ are\ included\ in\ the\ figures\ reported.$
1.a	Volumes held June 30, 2008 revised to 6,916,178 which includes 5,620,539 volumes from the Main Library, 747,569 volumes
	$from \ the \ Law \ Library, and \ 548,070 \ volumes \ from \ the \ Health \ Science \ Library. \ Adjusted \ for \ 12,024 \ previously \ counted \ volumes \ from \ the \ Health \ Science \ Library. \ Adjusted \ for \ 12,024 \ previously \ counted \ volumes \ from \ the \ Health \ Science \ Library.$
	for which new online item records were created.
1.b.ii	Increase due to unusually large number of duplicated withdrawn for digitizing without return, as part of our participation in the Google duplicates project.
2	Best estimate available for all University of Minnesota libraries including coordinate campuses.
3	Count of actual volumes purchased is not available. This figure counts orders placed for monographs and is consistent with previous years' reports.
	previous years reports.

Number

5

MINNESOTA, cont.

Unique title count is done at the institutional level for U of M Libraries, including Health Sciences and Law. Unique titles counts are not calculated separately for branches. Count uses same methodology as previous years:

Purchased

- 1. Identify all purchased electronic titles using query
 - a. W85=http and WFT=SE not (W85=gpo or W85=gov or WGP=F or WGP=I or WGP=S) and WSL=?INTE not WSL=AINTE (i.e. purchased)
 - b. Removes gov docs
 - c. Eser_pur
 - d. 36,160 in 2007
 - e. 44,702 in 2008
 - f. 78,239 in 2009
- 2. Run bib IDs through p_print_03 to get ISSNs from 022
 - a. Not all the records retrieved in 1a have an 022 field
 - b. Not unique
 - c. 34,108 in 2007
 - d. 40,760 in 2008
 - e. 48,467 in 2009
- 3. Run ARC query to get all Bib IDs and ISSNs associated with a Purchase Method order record
 - a. ser_pur_ord
 - b. We first made the mistake of limiting to AC and AP order statuses
 - c. Later we realized that we need to get all our holdings, not just active subscriptions so we removed the status filter
 - d. Not unique
 - e. 21,775 in 2007
 - f. 30,992 in 2008
 - g. 32,959 in 2009
- 4. Compare the ISSNs from #2 with the ISSNs from #3 using Erik's script and dedupe into two buckets:
 - a. Purchased electronic titles
 - i. Includes any overlap between electronic and other formats
 - ii. 29,486 in 2007
 - iii. 35,513 in 2008
 - iv. 47,632 in 2009
 - b. Purchased titles in print/other format only (i.e., not held electronically)
 - i. Not counting active subscriptions counting held titles
 - ii. 20,752 in 2007
 - iii. 20,812 in 2008
 - iv. 22,865 in 2009
 - c. Overlap (i.e., in both files)
 - i. 10,227 in 2007
 - ii. 10,170 in 2008
 - iii. 10,094 in 2009

MINNESOTA, cont.

- 5 B. Not Purchased
 - 1. Identify all non-purchased electronic titles using query
 - a. W85=http and WFT=SE MINUS W85=http and WFT=SE not (W85=gpo or W85=gov or WGP=F or WGP=I or WGP=S) and WSL=?INTE not WSL=AINTE (ie not purchased)
 - b. i.e., start with any serial record with a link and then take out those that are not gov docs
 - c. Eser_not_pur
 - d. 16,293 in 2007
 - e. 17,867 in 2008
 - f. 20,368 in 2009
 - 2. Run bib IDs through p_print_03 to get ISSNs from 022
 - a. Most of these records do not have an 022 field
 - b. Since we don't expect to have order records for these titles, we plan to add the full number of records without ISSNs back into the total at the end.
 - i. In 2006-2007, this number was 13,000
 - ii. In 2007-2008, this number was 13,571
 - iii. In 2008-2009, this number was 14,913
 - c. Not unique
 - i. 3610 in 2007
 - ii. 4296 in 2008
 - iii. 5455 in 2009
 - 3. Run ARC query to get all Bib IDs and ISSNs associated with a Non-Purchase Method order record
 - a. Ser_notpur_ord
 - b. Not unique
 - c. 8099 in 2007
 - d. 11,976 in 2008
 - e. 11,888 in 2009
 - 4. Compare the ISSNs from #6 with the ISSNs from #7 using Erik's script and dedupe into two buckets:
 - a. Non-purchased electronic titles
 - i. Includes any overlap between electronic and other formats
 - ii. 3467 in 2007
 - iii. 4127 in 2008
 - iv. 5350 in 2009
 - b. Non-purchased titles in print/other format only (i.e., not held electronically)
 - i. 10,741 in 2007
 - ii. 11,052 in 2008
 - iii. 10,900 in 2009
 - c. Overlap (i.e., in both files)
 - i. 804 in 2007
 - ii. 924 in 2008
 - iii. 988 in 2009

Question	Footnote
Number	
MINNESOTA, cont.	
5	 5. Add in the non-purchased titles without ISSNs to get total of electronic titles a. **See #2b** b. 3467 + 13,000 = 16,467 in 2007 c. 4127 + 13,571 = 17,698 in 2008 d. 5350 + 14,913 = 20,263 in 2009
5.b	Breakdown for consortial, freely accessible, and documents per the survey is not available. Total number of unique non-purchased titles is 20,263, which includes 10,900 print titles.
12-14	Breakdown by format not available. Total AV items is 905,112.
16.c	Decrease due to fewer purchases of electronic serial back runs.
16.d	Figure reflects expenses from collections budget for ILL and from shared digital repository.
42	Includes professional.
MISSOURI	
	Library branches included: Archives, Math, Engineering, Geology, Journalism, Vet Med and Health Sciences.
	Data from the Law Library are also included in the figures reported.
5	Editor's Note: All serials figures for the Ellis Library estimated based on 2007-2008 data with the exception of the consortial
	figures (5.b.i), which were increased from 6,588 titles in 2007-2008 to 14,767 titles in 2008-2009.
MONTREAL	
	All figures are as of 05/31/2009 [Bibliothèques UdeM, École Polytechnique de Montréal].
	Data from the Law (Droit), École Polytechnique de Montréal, HEC Montréal and Santé (Health Sciences) Library are included in the figures reported [Bibliothèques UdeM].
	Library branches NOT included: Bibliothèques UdeM, Droit (Law), Santé (Health sciences), and HEC Montréal. [École Polytechnique de Montréal].
1.a	Volumes held revised to 3,175,855 which includes 2,010,825 volumes from the Bibliothèques UdeM, 281,068 volumes from the École Polytechnique de Montréal Library, 363,103 volumes from the HEC Montréal Library, 183,218 volumes from the Law (Droit) Library, and 337,641 volumes from the Santé (Health Sciences) Library. This error explains the difference of 7,198. [Bibliothèques UdeM]
16-26	Expenditures as reported in Canadian dollars: (16a) \$3,082,194; (16b) \$10,999,352; (16c) \$180,688; (16d) \$26,867; (16) \$14,289,101; (17) \$163,220; (18a) \$8,060,914; (18b) \$11,030,824; (18c) \$175,247; (18) \$19,266,985; (20) \$1,062,610; (21) \$34,781,916; (22) \$245,484; (23) \$8,192,202; (24a) \$81,847; (24b) \$0; (25) \$481,069; (26) \$236,614.
24.b	2007-2008 figure should have been 0. [Bibliothèques UdeM]
NEBRASKA	
	Library branches included: Don Love Memorial Library, Mathematics Library, Music Library, Architecture Library, Geology Library, Engineering Library, and the C. Y. Thompson Library. Data from the Law Library are also included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 3,204,058 which includes 2,962,248 volumes from the Main Library and 241,810 volumes from the Law Library.
1.b, 3, 16.a	The increase is largely due to the fact that the values for 2007-2008 were uncharacteristically low because the Libraries switched approval plan vendors in 2007-2008.
1.b.ii	In the 2007-2008, UNL Libraries launched a significant weeding project. The 2008-2009 figure is actually a typical year of withdrawals.
5.a.ii	UNL Libraries Serials Review process included decreasing the amount of print serials in favor of electronic serials.

Question	Footnote
Number	
NEBRASKA, cont.	
5.b.iii	The decrease is due to UNL Libraries' preference for electronic materials.
14	UNL Libraries increased resources towards purchasing items frequently requested via ILL. The bulk of these materials are
	audiovisual materials; which are highly in demand.
16.d	Library material expenditures have been largely devoted to electronic serials. We expect this trend to continue.
17	The move towards electronic materials has diminished the need to bind materials. In addition, the use of shrink wrap has reduced the need to bind materials as well.
22	UNL Libraries is intentionally refraining from purchasing these types of resources as part of the Serials Review Process, which explains the decrease from the 2007-2008 figure.
23	UNL Libraries renewed a number of large databases licenses this year. These big deals typically occur every three years.
24.a-24.b	The Libraries decreased the amounts that were paid into the OCLC accounts.
26	This decrease is largely due to the decrease in shipping costs as well as UNL Libraries switching shipping companies.
31	This decrease may be due to the fact that many liaison librarians have switched subject areas. This decrease appears to be a trend for UNL Libraries.
32	In May of 2009, UNL Libraries moved the QuestionPoint (collaborative virtual reference service) box to the front page of the newly designed Library website.
33	In house use of materials has increased significantly.
42	Due to the poor state of the economy, graduate student numbers are up.
NEW MEXICO	2 de to the poor oute or the economy, graduite orthonic are up.
NEW MEXICO	Library branches included: Centennial Science & Engineering Library, Fine Arts & Design Library, Parish Memorial Library,
	Zimmerman Library, Bainbridge Visual Resources Library and the Tireman Library.
	Library branches NOT included: Gallup Campus Branch Library, Los Alamos Campus Branch Library, Taos Campus Branch
	Library, and the Valencia Campus Branch Library.
	Data from the Law and Health Sciences Library are also included in the figures reported. The Native American Studies
	Library is no longer a staffed library; rather, it is now a reading room. Collections from this library are no longer included in this report.
1.a	Volumes held June 30, 2008 revised to 3,013,580 which includes 2,616,973 volumes from the Main Library, 242,357 volumes
	$from \ the \ Law \ Library, \ and \ 154,\!250 \ volumes \ from \ the \ Health \ Sciences \ Library. \ Previous \ total \ did \ not \ include \ e-Books.$
1.b.ii	Conducted a routine maintenance of our print collection.
3	Total includes e-Books.
5.a.i	Continued to add titles in early 08/09 using fire insurance funds.
5.a.ii	Implemented a project to purchase serials in electronic format whenever possible.
5.b.i	Gale agreement with New Mexico State Library provided more free resources.
5.b.ii	More serials are freely available this year. Additionally, more accurate tracking is possible using new internal systems.
5.b.iii	Gifts acceptance policy has been narrowed resulting in a decrease.
9	Bainbridge Visual Resources Library conducted a major initiative to increase their store of digital image files.
13	Increase due to large collection gift.
14	Increase due to large purchase of video store collection.
16.b	Replacement of destroyed items (due to 2006 fire) is now concluded. Total expenditures have now returned to normal levels.
16.d	Added several new memberships and expenditures for some utilities were made off-cycle.
17	Post-fire increase due to volumes needing binding after their return from a disaster recovery vendor for cleaning.
1/	Tost the ficteuse due to voluntes needing origing area then return from a disaster recovery vehicle for cleaning.

Question	Footnote
Number	
NEW MEXICO, con	ıt.
20	\$268,413 expended using special one-time plant funding.
22	Replacement of destroyed items (due to 2006 fire) is now concluded. Total expenditures have now returned to normal levels.
	Also, funds available vary from year to year due to one-time allocations.
24.a	Increase due to increased charges from OCLC, Serials Solutions, and also due to off cycle payments.
25	Total available for computer and server replacements varies significantly each year.
26	Increase due to the implementation of a new service which generated additional and increased fees from IFM and CCC.
27.c	We hired additional students for fire recovery services and projects. The total is now returned to normal levels. Also,
	minimum wage increase resulted in fewer funds available per student hired.
29	Increase due to the addition of 24 hours/5 days per week services in one branch (responding to student requests).
35	All periodicals sent out for cleaning after 2006 fire are now returned and available to lend.
36	Implemented Library Express, a new service.
NEW YORK	
	All figures are as of 08/31/2009.
	Library branches included: Bobst Library, Institute of Fine Arts (IFA) Library, Real Estate Institute (REI) Library, Courant
	Institute of Mathematical Sciences (CIMS) Library, Institute for the Study of the Ancient World (ISAW) Library, Law School
	Library, Medical School, and Dental School Libraries.
1.a	$Volumes\ held\ revised\ to\ 5,079,515\ which\ includes\ 4,073,311\ volumes\ from\ the\ Division\ of\ Libraries,\ 782,290\ volumes\ from\ the\ Division\ of\ Division\ o$
	Law Library, and 223,914 volumes from the Health Science Libraries.
5, 5.a.i	Increase primarily reflects larger number of titles under control via SFX that were previously held but not included in the
	database. There is also some impact from the addition of full access to all titles in IEEE Engineering Society library in Fiscal
	Year 2009 added in response to the new relationship between NYU and Brooklyn Polytechnic.
5, 5.b	Increase due in part to open access growth; also, an increased number of titles under control via SFX were previously held
	but not included in the database.
16.a	Monograph expenditure figures reflect all one-time purchases, including large electronic and other acquisitions, which vary
27.	significantly from year to year. Actual expenditures for monographs have increased only marginally. Increase in archival staff headcount due to increase in new short-term archival projects in 2008-2009.
27.a	- /
NORTH CAROLIN	
	Library branches included: Institute of Marine Sciences Library.
	Data from the Law and Health Science Library are also included in the figures reported.
1	Includes government documents.
1.a	Volumes held June 30, 2008 revised to 6,616,164 which includes 5,916,048 volumes from the Main Library, 361,087 volumes
	from the Law Library, and 339,029 volumes from the Health Science Library. Figure includes 89,340 e-books that represent a
_	large load of records for the Serial Set (Lexis Nexis), but the purchase was made before 2008-2009.
5	Serial total includes 14,874 titles acquired in previous years but not counted until 2008-2009 and 13,587 titles lacking ISSNs
16 d	that could not be accounted for using prior methodology. Includes payments for CPL memberships
16.d	Includes payments for CRL memberships.
21	Includes \$6,317,893 in grants, trust, and other special funds (without benefits); excludes \$330,125 in expenditures for the
	Triangle Research Library Network from funds contributed by Duke, North Carolina State, and North Carolina Central Universities. Also includes 11.7 FTE professional and support staff on special grant funds and 6.4 FTE on special projects;
	excludes 3.25 FTE paid from funds contributed by Duke, North Carolina State, and North Carolina Central Universities for
	support of the Triangle Research Libraries Network.
	·

Question	Footnote
Number	
NORTH CAROLIN	A, cont.
37	Institutional data was incorrectly reported in 2007-2008. Correct 2007-2008 figure for PhDs awarded should have been 540.
	Decrease represents return to average level following 2002 enrollment spike.
38	Institutional data was incorrectly reported in 2007-2008. Correct 2007-2008 figure for PhD fields was 66.
39	Institutional data was incorrectly reported in 2007-2008. Correct 2007-2008 figure for F/T instructional faculty was 1,514.
40	Institutional data was incorrectly reported in 2007-2008. Correct 2007-2008 figure for FT students was 23,285.
41	$Institutional\ data\ was\ incorrectly\ reported\ in\ 2007-2008.\ Correct\ 2007-2008\ figure\ for\ P/T\ students\ was\ 4,851.$
42	$Institutional\ data\ was\ incorrectly\ reported\ in\ 2007-2008.\ Correct\ 2007-2008\ figure\ for\ F/T\ grad\ students\ was\ 6,563.$
43	$Institutional\ data\ was\ incorrectly\ reported\ in\ 2007-2008.\ Correct\ 2007-2008\ figure\ for\ P/T\ grad\ students\ was\ 3,945.$
NORTH CAROLIN	A STATE
	All figures are as of $06/30/2008$.
	Library branches included: Design, Natural Resources, Textiles, Veterinary Medical, African-American Cultural Center
	Reading Room, and College of Education Media Center.
1	Includes 407,796 e-books.
1.a	$Volumes\ held\ June\ 30,2008\ revised\ to\ 4,081,278.\ Figure\ reflects\ the\ addition\ of\ 100,000\ volumes\ to\ the\ 2007-2008\ figure\ the\ 2007-2008\ figure$
	account for the China Conference Proceedings (Eastview).
1.b	Fewer volumes added due to budget reversion and spending freeze.
3	Fewer volumes purchased due to budget reversion and spending freeze. Includes some monographic standing order items
	paid from serials funds.
16.a	Decline in expenditures due to budget reversion and spending freeze. Some monographic titles are paid from serials funds included in 16b.
16.b	Some monographic titles are paid from serials funds.
16.c	Decline in expenditures due to budget reversion and spending freeze.
16.d	Includes Bibliographic Utilities (\$217,274), Document Delivery (\$203,201), and Association Memberships (\$238,247).
17, 25	Decline in expenditures due to budget reversion and spending freeze.
18,18.b	Increase is the result of "banding" reclassification of support staff positions.
20, 22	Decline in expenditures due to budget reversion and spending freeze.
23	Increase due to addition of resources and conversion to electronic subscriptions.
24.a, 26	Increase reflects reliance on document delivery and interlibrary loan to support content lost due to budget reversion and
	spending freeze.
33-34	Part of increase may reflect efforts to collect textbooks used in courses or to improve effectiveness of OPAC interface.
35	Increase probably reflects effects of reductions in collections budgets.
36	Increase may reflect ease of making requests, efficiency of process, or effects of reductions in collections budgets.
NORTHWESTERN	
	All figures are as of 08/31/2009.
	Library branches included: Science and Engineering Library, Math and Geology Libraries, and the Law, Health Sciences and
	Schaffner Libraries on the Chicago campus.
1	Includes government documents.
1.a	Volumes held June 30, 2008 revised to 4,846,829 which includes 3,969,225 volumes from the Main Library, 588,177 volumes
	from the Law Library, and 289,427 volumes from the Health Sciences Library.
5.b	Excludes Law and Health Sciences.
7, 10	Excludes Health Sciences.

Question	Footnote
Number	
NOTRE DAME	
	Library branches included: Hesburgh Library (Main) includes: Architecture Library, Art Image Library, Business Information Center, Chemistry/Physics Library, Engineering Library, Kellogg/Kroc Information Center, and Mathematics Library. In addition the Kresge Law Library and University Archives have been reported. [Main Library].
3	The statistic for the number of monographs purchased is understated due to the number of items purchased as part of a collection. When a collection is purchased as one order, it is counted as one volume regardless of the number of items included in the collection. This understates the statistic for volumes purchased for year in which large collections are purchased. However, when these collections are cataloged the individual volumes are added to volumes held in Q1. [Main Library]
5	The subtotals of this question have been changed to UA/NA so that the operating system could aggregate the Law library survey. The serials 45,321 were originally reported as: (5a) 25,083 with subtotals of (5ai) 21,008; (5aii) 4,075 and (5b) 20,238 with subtotals of (5bi) 4,765; (5bii) 11,439; (5biii) 384; (5biv) 3,650. [Main Library]
5.b	Current serial received, not purchased includes titles that are received from other institutions in exchange for titles that we have purchased. These were previously included in the statistic for purchased serials, but because no dollars are used to obtain these titles directly, the titles obtained in this manner have been included in the statistic for titles not purchased in the current year. [Main Library]
10	Manuscripts/Archives (linear ft.) have been reported for the University Archives. This figure is unavailable for the Main Libraries. Law library reported 0. [Main Library]
10	This figure represents our entire holdings. It consists primarily of archival records and manuscripts but it also includes substantial quantities of printed, microfilm, artifact, audio, visual, film, graphic, and digital materials. Our holdings are organized according to the archival principle of provenance. Our controls over our records are therefore primarily oriented towards the creator of the records and only secondarily on the particular types of materials. [University Archives]
12	Graphic materials housed in the Art Image Library consist of two components; the analog and digital collections. The analog slide collection holds approximately 210,000 to 230,000 35mm slides available to faculty and students for research, teaching, and presentation purposes. The digital collection has over 31,000 digital images. However, due to copyright restrictions these low-resolution images are only available to Art, Art History and Design faculty and are not included in the total graphic materials reported. [Main Library]
13	Additional audio materials were added from a new fund that was designated by the University for the purchase of sacred music collections in 2008-2009. [Main Library]
16.d	Miscellaneous materials expenditures consist primarily of memberships for the purpose of obtaining/accessing publications and literature searching. [Main Library]
17	Contract binding expenditures decreased due to a purposeful reduction in binding activities. [Main Library]
18	The total salaries and wages figure for the University Archives does not include \$152,106 in fringe benefits. It would be very time consuming to apportion the fringe benefits to the three salary classifications given, though the amount can be approximated on a pro rata basis, with only a minimal amount (about 7% of salary) allocated to student employees and the remainder split between the remaining two categories. [University Archives]
18.a	Professional staff expenditures have increased by 12% due to the inclusion of non-faculty professional staff in the amounts reported on line 18.a. (Total Salaries and Wages for Professional Staff) rather than 18.b. (Total Salaries and Wages for Support Staff). Both the FTE and expenditures reported related to professional staff were reported in the support staff lines in 2007-2008. Had the expenditures for these 7 FTE's been included in the professional staff line in the 2007-2008 fiscal year, the difference would have resulted in an increase of only 4.5%. [Main Library]
18.a-18.c	Fringe benefits not included in 2008-2009 figures. [University Archives]

Question	1004104
Number	
NOTRE DAME, c	ont.
18.c	Expenditures for student assistants increased in 2008-2009 due to an increase in the number of students (8 FTE's for the Main
	Library) and an increase in student pay rates. [Main Library]
20	For the Main Library, the increase in other library operating expenditures for 2008-2009 was a result of increases in several
	$categories. \ The most notable in order of greatest dollar significance were: information technology = 33.8\%; supplies = 23.5\%; supplies$
	$renovation = 216.1\%; resource \ delivery = 41.6\%; and \ travel/professional \ development = 10.7\%. \ [Main \ Library]$
20	The University Archives spent less in this category in this year than last. [University Archives]
21	The total library expenditures figure does not include \$152,106 in fringe benefits. It would be very time consuming to
	apportion the fringe benefits to the three salary classifications given, though the amount can be approximated on a pro rata
	basis, with only a minimal amount (about 7% of salary) allocated to student employees and the remainder split between the
	remaining two categories. [University Archives]
22	Expenditures for one-time electronic resource purchases were less than half of the amount reported in 2007-2008 due to
	the reduction in spending for bibliographic utilities, networks and consortia from internal library sources (a subset of this
	statistic) and other planned reductions. See the footnote for line 24.a. [Main Library]
24.a	The Main Library realized a 35.5% savings for expenditures for bibliographic utilities, networks, and consortia from internal consortia
	library sources due to the cessation of Resource Library Group (RLG) services and a reduction in payments to OCLC during
	the year. [Main Library]
25	Computer equipment and peripherals expenditures were greater in 2008-2009 by over \$190,000 compared to 2007-2008 due
	to the cyclical nature of purchasing replacement equipment. In addition, other computer related expenditures including
	software and software application fees increased by approximately \$65,000. [Main Library]
26	$Document\ delivery/interlibrary\ loan\ expenditures\ have\ increased\ by\ over\ 40\%\ due\ in\ large\ part\ to\ the\ increased\ use\ of\ part\ to\ the\ in\ part\ to\ the\ part\ to\ the\ in\ part\ to\ the\ part\ the\ pa$
	copyrighted material (and associated fees) for electronic reserves. [Main Library]
27.a	The FTE for professional staff has increased by 17% due to the inclusion of non-faculty professional staff in the FTE for line and the first professional staff in the first professional sta
	27.a. rather than the support staff line. Had these 7 FTE's been included in line 27.a. rather than 27.b. support staff in 2007-
	08, the difference in FTE's reported would have been an increase of only 8%. This includes an increase of one FTE for an
	additional librarian in residence. [Main Library]
27.c	The FTE for student assistants increased by nearly 29% due to an increase in student employment for departmental projects
	in 2008-2009. [Main Library]
27.c	The total hours worked by student employees equals less than half of one FTE. [University Archives]
30-31	The University Archives provided more tours this year than last. [University Archives]
32	The change in this statistic for the University Archives was due to improved collection of statistics requiring no sampling,
	and an increase in reference questions in 2008-2009. [University Archives]
32.a	This statistic for the University Archives is based about 80% on count and about 20% on a reasonably accurate estimate.
	[University Archives]
35	$Lending\ requests\ filled\ dropped\ by\ 15.8\%\ due\ in\ part\ to\ the\ decrease\ in\ requests\ form\ materials\ received\ (fell\ by\ 2.5\%)\ and$
	a large drop in OCLC articles filled (from 51.8% to 41% filled of requests received). The decrease fill rates are due in part to:
	a massive location shift of materials during the year which made it difficult to locate materials, a personnel change in the
	$department, and an increase in materials \ requested \ that \ were \ charged \ out \ to \ our \ own \ users \ (8,993 \ items, \ almost \ 24\% \ of \ all \ out \ own \ users \ (8,993 \ items, \ almost \ 24\% \ of \ all \ out \ own \ ow$
	OCLC requests). [Main Library]
OHIO	
	$Library\ branches\ included: Includes\ Athens\ (main),\ Chillicothe,\ Lancaster,\ Southern,\ Eastern,\ Zanesville\ libraries\ as\ well\ as$
	the College of Osteopathic Medicine Learning Resource Center.

Question

Footnote

Question	Footnote
Number	
OHIO, cont.	
1	Includes 648,808 e-books. E-book collections include LexisNexis U.S. Serial Set (circa 300,000 titles), Eighteenth Century Collections Online (ca. 136000 titles), U.S. government monographs available online (ca. 90,000 titles), Early American Imprints (ca. 37,000 titles), NetLibrary (ca. 15,000 titles), OhioLINK Electronic Book Center (ca. 15,000 titles), Safari Books Online (ca. 7,500 titles), eBrary (ca. 7,000 titles), Alexander Street Press (ca. 3,500 titles), Learning Express Library (ca. 500 titles), and various individually cataloged e-books.
1.a	Volumes held June 30, 2008 revised to 2,953,370. Figure includes 60,132 e-books added to the collection in 2008-2009 as the result of a one-time download (LexisNexis U.S. Serial Set Collection).
1.b.i	Includes approximately 14,000 new e-books added to the catalog (in addition to the 60,132 reported in question 1a). High rate of electronic book additions due to stepped-up cataloging efforts in the OhioLINK consortium.
1.b.ii	Includes 20,000+ volumes withdrawn by Lancaster Campus Library, 14,000+ Dewey classified volumes, and thousands of print serial volumes withdrawn due to duplication in JSTOR, the OhioLINK Electronic Journal Center, and other online sources.
5.a	Increase likely reflects increased purchasing of aggregated packages and higher number of titles in bundled/aggregated packages that are now directly accessible to users.
16.a	Decrease due to serials inflation, and to shift in some subject areas from purchasing print monographs to subscribing to e-book subject collections.
16.d	Miscellaneous expenditures include the following: OhioNET (\$2,100), Consortial memberships (\$47,670), Document delivery (\$10,387), and OCLC/YBP technical services (\$121,529).
18.a	Increase reflects university's strategic plan commitment to increasing librarians' salaries.
26	Document Delivery / Interlibrary Loan expenditures include the following: Borrowing fees (\$9,294), telephone (fax)/postage/freight (\$20,556), OCLC technical service (\$20,684), and document delivery (\$10,387).
35	Increase due to shift to a higher lending category in OhioLINK's patron-initiated borrowing system (i.e., an attempt is made to achieve some parity between borrowing and lending levels for each member institution).
OHIO STATE	
1	Library branches included: Ackerman; Architecture; Biological Sciences/Pharmacy; Business; Cartoon Research; Children's Hospital; Health Sciences; Fine Arts; Food, Agriculture and Environmental Sciences; Law; Music/Dance; Science and Engineering; Sullivant; Theatre Research Institute; University Archives; Veterinary Medicine. Library branches NOT included: Agricultural Technical Institute; Ohio Agricultural Research and Development Center; Regional Campus Libraries at Lima, Mansfield, Marion, and Newark. Includes 351,162 e-books such as: Humanities Ebooks (2,252), Chadwick Healey (1,422), eBrary (8,010), English Short Title Catalog (136,425), Evans (37,369), US Serial Set (4,541), NetLibrary (15,227), Safari (9,685), Shaw-Shoemaker (38,092), SpringerLINK (5,070), and locally digitized brittle books (4,564). WWW Theses (14,673) are included in this count for the first
1.b.ii	time. Increase is due to closing of the Business Library and planned reduction/deduping of Thompson Stacks collection prior to re-opening in 2009.
9	Increase due to inclusion of circulation CD-ROMs, which were excluded from the 2007-2008 total in error.
13	Audio, film, video are combined for Main; cannot separate. Audio/video reported here include 4,045 web audio items and 1,984 web video items with records in the library catalog, in addition to 76,574 physical audio and video items.
14	Audio, film, video are combined for Main; cannot separate.
18.a	Includes faculty and administrative/professional staff salaries.
32	Reporting actual rather than sampled data for the first time.
37	Data on Ph.D. degrees awarded during this period is not yet available from the university.

Question	Footnote
Number	
OHIO STATE, con	t.
39	Excludes clinical, research, and auxiliary faculty.
42-43	Includes professional students.
OKLAHOMA	
	Library branches included: Schusterman. [Main Library].
	Data from the Law and Health Science Library are also included in the figures reported.
1.b-1.b.i	Figure reflects a decrease in items purchased. [Main Library]
1.b.ii	Figure reflects an increase in deselection. [Main Library]
3	Figure reflects an increase in acquisition of e-books. [Main Library]
5	Serial statistics are reported as deduped for all libraries following ARL best practices. [Main Library, Schusterman]
5.a.ii	Figure reflects a decrease in acquisition of print items. [Main Library]
8	Figure reflects an increase in electronic resources. [Main Library]
16.d	Figure reflects increased ILL processing and postage costs. [Main Library]
20, 25	Library management system was upgraded. [Main Library]
30	Figure reflects increased library presentations. [Main Library]
33-34	Figure reflects new data collection methodology. [Main Library]
35	Figure reflects increased use as lending library. [Main Library]
43	Figure reflects an increase in enrollment. [Main Library]
OKLAHOMA STA	ATE
	Library branches included: Oklahoma City, Okmulgee, Tulsa.
	Data from the Health Science Library are also included in the figures reported.
1.a	$Volumes\ held\ June\ 30,2008\ revised\ to\ 2,867,866\ which\ includes\ 2,808,425\ volumes\ from\ the\ Main\ Library\ and\ 59,441\ volumes\ from\ the\ Main\ Main$
	from the Health Science Library.
3	Based on instructions from ARL we included 37,760 e-books purchased in 2008-2009.
5.b	This increase is a combination of an increase in the number of open access journals that are cataloged and the addition of
	full-text tiles in statewide funded databases.
12	Decrease due to extensive weeding project and decision to count sets of materials rather than individual items.
17	This decrease is due to the fact that we are no longer binding theses or dissertations. Additionally, the decrease in the
10 10 0	purchase of print serials and fewer print government documents means less binding.
18-18.c	Includes fringe benefits.
40	This figure does not include students working on their doctorate of veterinary medicine degree who are served by our campus libraries. The IPEDS categories requested in the survey do not include first professional students, the category in
	which these students are classified.
OREGON	
	Library branches included: Knight Library (main), Science Library, Mathematics Library, Architecture and Allied Arts
	Library, Marine Biology Library, Portland Library and Learning Commons.
	Data from the Law Library are also included in the figures reported.
1	Includes 135,360 e-books.
2	Figure includes 1,665,586 print titles and 135,360 e-books.
5.a.i, 5.b.ii	12,779 electronic titles reported as purchased last year are actually freely available and reported correctly this year.
16.c	Other library materials costs are included in monographs or serials.

Question	Footnote
Number	
OREGON, cont.	
16.d	This includes indexes/abstracts, document delivery, ILL, and bibliographic utilities.
22	Includes the last of a multi-year payment for Eighteenth Century Collections Online.
PENNSYLVANIA	
	Data from the Law and Health Science Library are included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 6,096,588 which includes 5,256,683 volumes from the Main Library, 636,318 volumes from the Law Library, and 203,587 volumes from the Health Science Library.
10	2007-2008 figure revised.
PENNSYLVANIA S	STATE
	Library branches included: All University Park Libraries, as well as the Campus Libraries. Campus Library locations are as follows: Abington, Altoona, Behrend, Berks, Beaver, Capital, Brandywine, DuBois, Fayette, Great Valley, Hazelton, Lehigh Valley, Mont Alto, McKeesport, New Kensington, Schuylkill, Shenango Valley, Wilkes-Barre, Worthington-Scranton, and York. Data from the Law and Medical Library are also included in the figures reported.
1.b.i	The decrease in hard copy is the result of the increase in digital books which are not part of the volume count.
5.b.ii	22,000 reported as freely accessible via SFX. Figure was not available last reporting cycle.
7	Decrease due to improved reporting procedures after revisiting our process in collecting/reporting Library Collection units. 2007-2008 microform count was overstated.
14	Decrease due to improved reporting procedures after revisiting our process in collecting/reporting Library Collection units. 2007-2008 film and video unit count was overstated.
16.c, 22	Increase due to difference in year-end close-out strategy.
PITTSBURGH	
	Library branches included: All University Library System libraries, Health Sciences Library System, and Law Library of the University of Pittsburgh.
1.a	Volumes held June 30, 2008 revised to 5,713,763. 2007-2008 figure was incorrect.
1.b.i	Increase due to the addition of a large number of electronic books this fiscal year.
1.b.ii	Health Science Library withdrew a large amount from their collection in 2008-2009, which explains this decrease.
5	There was an increase in electronic serials purchased this year.
5.a	There has been an increase in electronic serials this fiscal year.
16.d, 21	Expenditures had to be moved around this year due to the economy and budgetary cuts.
27.c	Due to budgetary cuts we had to cut back on student hours used.
30	This fiscal year we have seen that there were fewer instruction sessions provided; however, there was an increase in the number of participants at each session.
39	2007-2008 figure included all faculty. 2008-2009 figure only reflected full time instructional faculty.
40	For questions 40 through 43 the 2007-2008 figures were for the wrong year. Those figures should have been the following: question 40 - 28,713; question 41 - 5,185; question 42 - 6,827; and question 43 - 2,985.
PRINCETON	question to 20,7 to, question if 0,100, question is 0,027, and question to 2,700.
	Library branches included: Main library plus 9 additional branches.
1.a	2007-2008 count is 6,778,675 and "% Changed" column should reflect a percent change of 2.3%. Incorrect figure appears in the summary data.
3	Includes 19,388 e-books.

Question	Footnote	
Number	Todaloc	
PRINCETON, con	nt.	
5.b.iv	Increase due to more Voyager records for Govt. Docs.	
23	Includes e-journals.	
PURDUE		
	Library branches included: The library system on the West Lafayette campus, consisting of 11 subject-oriented libraries, an undergraduate library, and a special collections research center.	
1	Includes cataloged government documents. Includes e-books from the following vendors/sources: ASM handbooks (26), Cognet (490), Credo Reference (426), EEBO (125,000), ECCO (150,000), EngNetBase (105), Gale Virtual Reference (96), ACLS Humanities Ebooks (2,200), Knovel Online (~1,600), Springer (na), ASAE (4), WorldBank ELibrary (4,500), ASABE (14), and others.	
1.a	$Volumes\ held\ June\ 30,2008\ revised\ to\ 2,509,\!156.\ Decrease\ in\ volumes\ held\ is\ largely\ due\ to\ decrease\ in\ gross\ volumes\ added.$	
3	Represents number of titles rather than volumes. Does not include e-books or materials purchased on sponsored research programs. Decrease from previous year reflects decrease in titles purchased and increased accuracy in reporting.	
5	Excludes numbered monograph series. Decrease is a result of more accurate reporting, reflecting enhanced clarity in instructions for best practices for deduplicating serial titles.	
5.b	Total of 13,498 for Q5 cannot be disaggregated for 5bi, 5bii, 5biii, 5biii, and 5biv. Includes cataloged depository, exchange, and gift serials, and e-journals received through statewide consortium.	
13	Decrease due to the withdrawal of all audio cassettes and laser discs during the year.	
14	Figure reflects major deselection project of videocassettes in 2008-2009.	
16.b	Figure reflects increase in costs associated with serials.	
16.c	Decrease reflects more accurate tracking of resources.	
16.d	Reflects increased expenditures for bibliographic utilities.	
17	Decrease reflects mid-year decision to bind only print-only titles.	
18-18.c	Includes fringe benefits.	
20	Decrease is due to reduction in budget.	
22	Includes large one-time purchases through CIC consortium.	
23	Increase reflects increasing costs of licensed electronic resources.	
25	Decrease reflects decision to skip a round of workstation refresh in 2008-2009 and to address server refresh through	
	virtualization and consolidation rather than new equipment.	
26	Increase largely reflects change in schedule of payments to ILL services provider.	
27.a	Decrease reflects vacant lines that have been closed due to budget reductions and realignment of resources.	
30	Excludes use of online, interactive tutorial "CORE."	
31	Discrepancy when compared to 2007-2008 data reflects return to pre-2007-2008 practice for collecting participant data.	
32	Includes 3,560 reference transactions via digital reference service.	
QUEEN'S		
	All figures are as of 04/30/2009.	
	Library branches included: Humanities and Socials Sciences (Stauffer), Engineering and Science (Douglas), Special Collections and Music (Jordan), and Education.	
	Data from the Law and Health Science Library are also included in the figures reported. Figures for questions 37, 38 and 40-	
	43 are as of November 2008. Figure for question 39 is as of October 2008.	

Question	Footnote		
Number			
QUEEN'S, cont.			
16-26	Expenditures as reported in Canadian dollars: (16a) \$1,362,335; (16b) \$7,583,888; (16c) \$119,555; (16d) \$650,641; (16) \$9,716,419; (17) \$73,364; (18a) \$3,714,674; (18b) \$4,502,796; (18c) \$335,460; (18) \$8,552,930; (20) \$1,420,239; (21) \$19,762,952; (22) \$0; (23) \$5,787,074; (24a) \$0; (24b) \$523,820; (25) \$234,222; (26) \$33,061.		
RICE			
	Library branches included: Fondren Library (Main) and Business Information Center.		
1	$Includes\ 24,273\ Texshare\ e-books;\ 47,517\ government\ document\ e-books;\ and\ 8,222\ Net Library\ and\ other\ e-books.$		
1.b.i	$Includes\ 2\ Texshare\ e-books;\ 10,328\ government\ document\ e-books;\ and\ 7,006\ Net Library\ and\ other\ e-books.$		
1.b.ii	Decrease within normal variation for annual withdrawals.		
5	Increase due to large increases in the number of free serials and to modest increases in paid titles.		
5.b	Increase due to strengthened commitment to representing free serials in catalog and broadening government document profile.		
10	Manuscripts and archives reported in cubic feet.		
16.a, 16.c, 27.b	Decrease due to uneven impact of budget cuts.		
16.d	Includes memberships (\$265,410.34), ILL (\$37,801.64), in-house binding supplies (\$17,313.09), and bibliographic utilities (\$155,643.50).		
18	One FTE professional and one FTE student grant-funded.		
18.b, 22	Decrease due to uneven impact of budget cuts.		
23	Increase due to uneven impact of budget cuts and improved data capture.		
24.a	Some of increase due to minimal carryover in deposit account.		
25	Some of decrease due to absence of grant-funded equipment purchases.		
31	Increase due to increased number of large presentations.		
34	Increase possibly due to building renovation.		
ROCHESTER			
	Library branches included: Eastman School of Music Library.		
	Data from the Health Sciences Library are also included in the figures reported.		
1.a	Volumes held June 30, 2008 revised to 3,715,385 which includes 3,446,277 volumes from the Main Library and 269,108		
4	volumes from the Health Sciences Library. Figure reflects the addition of 14,144 e-books.		
5.b.ii	The basis of the count for 2,787 of the volumes is physical.		
6	Includes 77 government documents. Some are included under freely accessible.		
18.a			
20	Includes grant funding.		
27.a	Does not include facilities. 2007-2008 figure included facilities.		
27.a 28	Includes 6 grant positions. Includes 4 from the Eastman School of Music Library.		
30.a	120 based on sampling.		
31.a			
	2,600 based on sampling.		
33-34, 37-43	Includes reserves.		

Question Number	Footnote
RUTGERS	
	Library branches included: Two Law Libraries, services to a non-Rutgers medical school, and campuses in Camden, Newark, and New Brunswick.
1.a	Volumes held June 30, 2008 revised to 4,529,916 which includes 3,839,518 volumes from the Main Library, 321,256 volumes from the Camden Law Library, and 369,142 volumes from the Newark Law Library.
1.b.ii	Performed inventory and weeding projects in several libraries resulting in an increase in numbers of volumes withdrawn.
11-14	Audiovisual Materials figures cannot be disaggregated. Total audiovisual is 154,034.
16.a	Increase due to increased expenditures for one-time costs and purchase of database back-files.
SASKATCHEWAN	
	All figures are as of 04/30/2009.
	Library branches included: Education, Engineering, Murray (Main), Natural Sciences, and Veterinary Medicine Libraries.
	Library branches NOT included: Theological College libraries on campus that are not part of the Library system.
	Data from the Law and Health Sciences Library are also included in the figures reported.
1	Figures for questions 1-7 include government documents.
1.a	Volumes held revised to 2,361,585 which includes 2,008,731 volumes from the Main Library, 163,557 volumes from the Law
	$Library\ and\ 189,\!297\ from\ the\ Health\ Sciences\ Library.\ Includes\ 281,\!200\ e-books\ not\ included\ in\ previous\ years.$
16-26	Expenditures as reported in Canadian dollars: (16a) \$2,503,743; (16b) \$8,175,509; (16c) \$0; (16d) \$523,459; (16) \$11,202,710; (17)
	\$63,280; (18a) \$4,342,447; (18b) \$3,507,362; (18c) \$361,643; (18) \$8,211,452; (20) \$1,797,581; (21) \$21,275,024; (22) \$440,259; (23)
17 - 171	\$4,601,082; (24a) \$79,792; (24b) \$0; (25) \$402,009; (26) \$75,434.
16.a-16.b	Includes provincial funding for resources for the Saskatchewan Health Information Resources Partnership.
17	Includes computer programmers, budget officers, and other specialists in professional staff.
18.a	Includes \$190,947 in provincial funding for resources for the Saskatchewan Health Information Resources Partnership.
20	Includes funding from grants and special funds. Regarding provincial funding for resources for the Saskatchewan Health Information Resources Partnership unable to determine the exact portion of this that would be specific to the University of Saskatchewan.
SOUTH CAROLIN	A
	Library branches included: South Caroliniana Library, South Carolina Political Collections, Music Library, Math Library, Business Administration Library, Moving Image Research Collections, and Library Annex.
	Data from the Law and Health Science Library are also included in the figures reported.
1.a	Volumes held June 30, 2008 revised to 3,627,690 which includes 3,225,491 volumes from the Main Library and 285,722 volumes from the Law Library, and 116,477 volumes from the Health Science Library.
2	Includes Law School titles.
SOUTHERN CALII	FORNIA
	Library branches included: All libraries at the University of Southern California.
	Data from the Law and Health Sciences Libraries are also included in the figures reported. Our approach to reporting has changed with our 2008-2009 submission. Consequently, we see several dramatic variances from 2007-2008's submission where our data gathering process changed. In addition, 2007-2008 data were incorrectly aggregated, so comparison with 2008-2009 results may not reflect actual variances.
5.b.i	2008-2009 figure decreases to zero for the Main Library because 2007-2008 reported figure did not match definition. Figure reflects the combined total consortial serials titles currently received but not purchased for the Law and Health Sciences Library.
5.b.ii	2009-2009 increase results from an improved counting methodology.

Question	Footnote	
Number		
SOUTHERN CAL	IFORNIA, cont.	
5.b.iv	2008-2009 figure decreased to zero because government document serials are now included in totals for "Current Serials"	
	(Q5.b.ii) and change reflects more accurate methodology.	
9	Prior years' reported figures were incorrect. 2008-2009 figure is based on a Sirsi count of records.	
11	2008-2009 increase results from an improved counting methodology.	
16.a	$Increase\ results\ from\ a\ one-time\ 17\%\ infusion\ to\ the\ monograph\ 2008-2009\ budget\ for\ prepayment\ of\ approval\ plan.\ An$	
	increase in materials costs also contributes to the difference.	
16.c	The increase results from a change in reporting methodology. 2007-2008 figures were not broken out so that the appropriate	
	amount could be recorded on this line. Other Library Materials expenditures were included in Q20, Other Operating	
40	Expenses.	
18.c	Change results from modification to student work force and student worker pay structure.	
20	2007-2008 Other Operating Expenditures were overstated by \$2,399,685. See next footnote for additional explanation. The	
21	difference between 2007-2008 and 2008-2009 should be a decrease of \$3,234,321 or 48.55% (\$6,661,770-\$3,427,449=\$3,234,321).	
21	The difference in total library expenditures between 2007-2008 and 2008-2009 is \$2,810,268. 2007-2008 expenditures were overstated by \$2,399,685. Using 2008-2009 methodology, the total amount expensed in 2007-2008 was \$27,526,214. The	
	Libraries received a budget increase between 2007-2008 and 2008-2009 allowing for a spending increase of 10.21%.	
24.a	2008-2009 increase is due, in part, to outsourcing cataloging to OCLC during the period.	
26	Figure includes payments for ILL that were previously reported elsewhere.	
27.b	To address potential financial issues spawned by global economic concerns, USC implemented a staff hiring freeze	
27.0	beginning November 2008, which remains in effect one year later.	
30	For the first time, 2008-2009 figure includes a count of orientation sessions offered during the period in addition to other	
	types of instruction sessions.	
31	For the first time, 2008-2009 figure includes a count of participants in orientation sessions offered during the period in	
	addition to participants who attended other types of instruction sessions.	
32	Local IM counted for the first time in 2008-2009. All virtual reference increased this year, especially chat, which increased	
	significantly.	
39	2007-2008 figure included preclinical and clinical School of Medicine faculty. Per definition, they are excluded in 2008-2009.	
SOUTHERN ILLI	NOIS	
	Data from the Law and Medical Library are also included in the figures reported.	
1.a	Volumes held June 30, 2008 revised to 3,134,360 which includes 2,747,367 volumes from the Main Library, 215,099 volumes	
	from the Law Library, and 171,894 volumes from the Medical Library. Figure also includes 38,289 e-books from CREDO,	
	Shaw-Shoemaker, and MyiLibrary.	
1.b-1.b.i	Fewer bound volumes added to the collection due to cancellation of print serials. Also, in previous years, e-books were	
2	included in the volumes added, but this year the instructions said to add them to the previous year's total.	
3	Decrease is explained by the fact that in 2007-2008, an e-book package was purchased that included over 4,500 volumes.	
5.b	Increase is due to our linkresolver vendor, Ex Libris, tracking more open access or freely available journals in their database.	
12	Decrease due to withdrawal of items.	
SUNY-ALBANY		
1	Includes 77,390 e-books, of which 58,458 are U.S. government documents.	
3	Includes 1,118 e-books.	
17	Excludes theses and dissertations.	
26	Includes bibliographic utility fees.	

Question	Footnote	
Number		
SUNY-ALBAN	Y, cont.	
32	New method of counting, using READ software, results in lower counts. The READ Scale is a six-point scale used for recording qualitative statistics related to user queries. The READ Scale count is closer to a 1:1 ratio of patron to question transactions. The scale places an emphasis on the skills, knowledge, techniques, and tools used by the librarian during a specific reference transaction.	
SUNY-BUFFAI	LO	
	Data from the Law and Health Sciences Library are also included in the figures reported.	
1.a	Volumes held June 30, 2008 revised to 3,681,102.	
1.b	A large number of e-books were cataloged this year.	
5	Variances from 2007-2008 figure due to better, more accurate counting methodology.	
16.c	This is large due to some big one-time database purchases.	
16.d	The amount usually reported here is no longer being provided.	
22	This is large due to one-time purchases.	
SUNY-STONY	BROOK	
	Library branches included: Math/Astronomy/Physics, Chemistry, Music, Marine and Atmospheric Sciences, Science and Technology, and Southampton.	
	Data from the Health Science Library are also included in the figures reported.	
1.a	Volumes held June 30, 2008 revised to 2,265,566 which includes 1,991,940 volumes from the Main Library and 273,626	
16	volumes from the Health Science Library.	
16	Includes research and foundation funds and NYS Coordinated Collection Development Grant (\$143,488).	
16.d	Includes bibliographic utilities (\$281,900), ILL and document delivery (\$31,561), freight (\$17,440), off-site storage (\$66,560), and memberships (\$102,344).	
17	Includes funds from NYS Preservation Grant (\$8,876).	
40	Figure is for all campuses.	
SYRACUSE		
	Library branches included: Main and Law.	
1.b.i	This figure now includes electronic books.	
32	Reference statistics for 2007-2008 were under-reported. That year the figure was actually 49,082.	
TEMPLE		
	Library branches included: On main campus - Science, Engineering & Architecture Library (SEAL), Charles L. Blockson Afro-American Collection; On other campuses: Ambler Library and Harrisburg Library.	
	Data from the Law Library and the Health Sciences Libraries are also included in the figures reported.	
1.a	$Volumes\ held\ June\ 30,2008\ revised\ to\ 3,700,645\ which\ includes\ 3,111,135\ volumes\ from\ the\ Main\ Library,\ 445,941\ volumes\ from\ the\ Main\ M$	
	from the Law Library, and 143,569 volumes from the Health Sciences Libraries. Revised from 2007-2008 figure to include the following records added: 59,249 e-book records added as part of one-time downloads during 2008-2009; plus 435,857 e-book records added between 2000-2001 and 2007-2008 but not reported earlier.	
1.b.i	Includes 318 monographic e-books reported in Q3.	
1.b.ii	More weeding was done in 2008-2009 than in previous years.	

Includes 318 monographic e-books per Q3 definition. Does not include 59,249 e-books added during 2008-2009 as one-time

Decrease in overall support staff expenditures from 2007-2008 figure is due to change in the tracking of Law Library support

downloads. These 59,249 e-books are reported in Q1a.

staff expenditures.

3

18.b

Question	Footnote	
Number		
TEMPLE, cont.		
20	Decrease from 2007-2008 figure due to decline in renovation-related expenditures.	
TENNESSEE		
	Library branches included: UT Libraries-Knoxville and UT Space Institute Library-Tullahoma.	
	Data from the Law Library and the Health Sciences Libraries are also included in the figures reported.	
1.a	Volumes held June 30, 2008 revised to 3,278,642 which includes 2,715,382 volumes from the Main Library, 342,537 volumes from the Law Library, and 220,723 volumes from the Health Sciences Library. For the University Libraries, the volumes held as of June 30, 2008 was adjusted downward to remove internal processing records that did not accurately reflect end-user catalog items.	
5	Before deduplication, figure for total Univ Libs/UTSI titles purchased was 37,151, which included 34,220 electronic titles and 2,931 print titles. Figure for total medical titles not purchased was 17,896.	
5.b.ii	Increase is due to University Libraries reporting this in 2008-2009 but not in 2007-2008.	
16.d	Increase is due to the timing of payments to SOLINET.	
18.c, 27.c	Due to budget cuts, number of student assistants decreased from 40 to 28 at University Libraries.	
29	The University Libraries are open 148 hours and the UT Space Institute Library is open 40 hours, but the UTSI hours occurred within the hours of operation for the University Libraries.	
TEXAS		
	All figures are as of 08/31/2009.	
	Library branches included: University of Texas at Austin Libraries, the Briscoe Center for American History, the Tarlton Law Library, and the Humanities Research Center.	
1	All figures are as of August 31, 2009 and include the University of Texas at Austin Libraries, the Briscoe Center for American History, the Tarlton Law Library, and the Humanities Research Center.	
1.a	Volumes held June 30, 2008 revised to 9,760,046, which includes 8,969,440 volumes from the Main Library and 790,606 volumes from the Law Library. Figure adjusted to add e-books, including: EBL, MyiLibrary, eBrary, Gale Virtual Reference, ARTFL, CIAO, LION, Evans Early American Imprints, Making of Modern Law, Sabin Americana, Making of America, Oxford Reference Books online, Gerritsen, History eBook (now Humanities), OECD, World Bank eLibrary, Annual Reviews, Si Ku Quan Shu, Old English Corpus, Heritage Quest, Stat Reference, Thesaurus Linguae Graecae, and CHANT (ancient Chinese texts).	
16	Includes total expenditures for library materials of \$13,934,326 by the University Libraries, \$1,445,494 by the Tarlton Law Library, and \$2,047,254 by the Humanities Research center.	
18.c	Includes federal work-study funds.	
31	Includes users of online tutorials.	
37	Does not include EdD degrees.	
TEXAS A&M		
	All figures are as of 08/31/2009.	
	Library branches included: Sterling C. Evans Library, Library Annex, Cushing Memorial Library, Medical Sciences Library, West Campus Library, Policy Sciences & Economics Library, Technical Reference Center, Jack K. Williams Library, and Texas A&M University at Qatar Library.	
3	Reflects purchase of 96,552 e-books.	
5.a-5.b	Algorithm changed and is the primary reason for variances in 2008-2009 serials data.	
10	Previous years' data were estimates. In 2008-2009, in addition to assessing and weeding the collection, it was physically measured. Both of these factors contributed to the variance from the 2007-2008 figure.	

Question	Footnote	
Number		
TEXAS TECH		
	Library branches included: Library branches include: Harrington Library TTUHSC - Amarillo, Montes-Gallo Library of the Health Sciences TTUHSC-El Paso, Library of the Health Sciences TTUHSC-Odessa, Preston Smith HSC Library Lubbock, Architecture Library, Museum Library, Geosciences Library, Vietnam Archives Library, Southwest Collections/Special Collections Library. Data from the Law Library and the Health Sciences Libraries are also included.	
1.a	Volumes held revised to 2,625,804 which includes 2,104,341 volumes from the Main Library, 211,538 volumes from the Law Library, and 309,925 volumes from the Health Sciences Libraries. Increase from previous year due to correction of holdings at the Vietnam Library.	
TORONTO		
	All figures are as of $04/30/2009$.	
	Library branches included: The Main Libraries; Campus and Federated & Affiliated Libraries: Architecture, Astronomy, Business, Chemistry, Criminology, Dentistry, Earth Sciences, Engineering & Computer Sciences, Fine Art, Industrial Relations, Information Studies Forum, Innis College, Knox College, Law, Massey, Music, New College, Physics, Inst. of Policy Analysis, Regis College, Royal Ontario Museum, St. Augustine Seminary, St. Michael's College, Trinity College, University College, U of T Schools, Victoria College. Branch Campuses libraries include: the U of T Mississauga, and U of T Scarborough. Hospital Libraries include: Baycrest, Bloorview Kids Rehab, Mt. Sinai Hospital, St. Michael's Hospital, Toronto Rehab.	
1	Includes monographic series and government documents, as well as 196,627 new e-books.	
5.a	There is an increase in the number of electronic serials, but our title deduping procedures in 2007-2008 were not accurate.	
29	U of T Scarborough now open 24 hours on weekends.	
16-26	Expenditures as reported in Canadian dollars: (16a) \$8,604,228; (16b) \$12,603,285; (16c) \$5,988,061; (16d) \$0; (16) \$27,195,574; (17) \$360,254; (18a) \$16,412,874; (18b) \$16,253,345; (18c) \$4,685,293; (18) \$37,351,512; (20) \$5,801,026; (21) \$70,708,366; (22) \$1,435,220; (23) \$11,918,185; (24a) \$0; (24b) \$0; (25) \$3,583,214; (26) \$145,240.	
32	2007-2008 figure was incorrectly reported. Should have been 312,933.	
TULANE		
	Library branches included: Turchin Business Library and Nadine Vorhoff Library at the Newcomb Women's Center.	
	Data from the Law and Medical Library are also included in the figures reported.	
1.a	Volumes held June 30, 2008 revised to 3,891,843 which includes 3,417,665 volumes from the Main Library, 315,830 volumes from the Law Library, and 158,348 volumes from the Medical Library. Figure for the Main Library was revised to 3,417,665.	
1.b	Includes 601,476 e-books	
1.b.i	Volumes added gross is an estimate. Excludes large one-time collection that was purchased to replenish volumes lost after hurricane Katrina.	
3	Includes 601,476 e-books. The large number of monographic volumes purchased is related to huge purchases of e-books to replace a portion of the materials destroyed as a result of Hurricane Katrina in 2005. Over 400,000 volumes were withdrawn in 2005-2006, and delays in insurance settlements pushed off replacement until now.	
UTAH	, , , , , , , , , , , , , , , , , , ,	
	Data from the Law and Health Sciences Library are also included in the figures reported.	
1.a	Volumes held June 30, 2008 revised to 3,367,811, which includes 2,923,838 volumes from the Main Library, 244,730 volumes	
	from the Law Library, and 199,243 volumes from the Health Sciences Library.	
1.b.ii	Increase due to the continual withdrawal of duplicate copies.	
5	Serial title counts and expenditures reflect a shift from print to electronic.	
23	Reflects increased purchase of electronic access to material.	

Question	Footnote	
Number		
VANDERBILT		
	Library branches included: Central Library, Divinity Library, Management Library, Music Library, Peabody Library, Science and Engineering Library, Special Collections, and Television News Archive. Total ARL statistics include these libraries as well as the Law Library and Biomedical Library.	
1.a	Volumes held June 30, 2008 revised to 3,440,353 which includes 2,752,791 volumes from the Main Library, 483,361 volumes from the Law Library, and 204,201 volumes from the Biomedical Library.	
12	There was a miscount in 2007-2008. The correct figure for that year was 223,041.	
40	We reported 11,319 for 2007-2008. The correct enrollment figure was 11,107.	
41	We reported 774 for 2007-2008. The correct figure was 740.	
42	We reported 4,735 for 2007-2008. The correct figure was 4,644.	
43	We reported 721 for 2007-2008. The correct figure was 671.	
VIRGINIA		
	Library branches included: Alderman (Main), Astronomy, Biology/Psychology, Chemistry, Clemons Undergraduate, Education, Fiske Kimball Fine Arts, Math, Music, Physics, Brown Science & Engineering, Small Special Collections. [University Library].	
	Data from the Law, Health Sciences, and Business Library are also included in the figures reported. Figures in questions 37-	
	43 are reported for the entire University of Virginia library system.	
	Library branches NOT included: Alderman (Main), Astronomy, Biology/Psychology, Chemistry, Clemons Undergraduate, Education, Fiske Kimball Fine Arts, Math, Music, Physics, Brown Science & Engineering, Small Special Collections, Law, and Health Sciences. [Darden Graduate Business Library].	
1	The Darden Graduate Business Library owns no e-books. [Darden Graduate Business Library]; Includes 400,313 e-books. [University Library]	
1.a	Volumes held June 30, 2008 revised to 5,503,548 which includes 4,656,460 volumes from the Main Library, 619,321 volumes from the Law Library, and 125,351 volumes from the Health Sciences Library, and 102,416 volumes from the Business Library. [University Library]	
1.b.i	Includes 52,142 e-books. The University Library acquired a few new e-book sets including MOML (21,811 e-books). [University Library]	
1.b.ii	The University Library has embarked on a weeding project. [University Library]	
2	This number represents titles in the catalog for all University of Virginia libraries, including Law, Health Sciences, and Darden Graduate Business. [University Library]	
3	Includes 21,607 e-books. [University Library]	
5	This figure is an estimate. [University Library]	
37-43	These figures are reported in the University Library survey for the entire University of Virginia library system. [Darden Graduate Business Library]	
VIRGINIA TECH		
1	Includes 154,000 e-books.	
WASHINGTON		
	Library branches included: Includes University of Washington (UW) Seattle (Main, Health Sciences, and Law), UW Bothell and UW Tacoma libraries. [Main Library]	
1	Includes 404,725 e-books. [Main Library]	
1.b.i	Includes 17,308 e-books added this year. [Main Library]	

Question Number	Footnote
WASHINGTO	N STATE
	Library branches included: Washington State University (WSU) Vancouver, WSU Tri-Cities, WSU Energy Library, and WSU Riverpoint Campus Library.
1.a	Volumes held June 30, 2008 revised to 2,342,754. Includes 3,184 volumes omitted from 2007-2008 count.
5	Since collection of the 2007-2008 statistics, many thousands of records for existing active titles have been added to the
	database from which this figure is gathered. The figure reported for 2007-2008 understates the true number of titles held.
WASHINGTO	N UST. LOUIS
	Library branches included: Art & Architecture, Biology, Business, Chemistry, Earth Sciences, East Asian, Math, Music,
	Physics, and Social Work.
WASHINGTO	N UST. LOUIS, cont.
	Data from the Law and Health Science Library are also included in the figures reported.
1	Includes 358,667 e-books.
1.a	$Volumes\ held\ June\ 30,2008\ revised\ to\ 4,224,887\ which\ includes\ 3,455,152\ volumes\ from\ the\ Main\ Library,\ 470,199\ volumes\ from\ the\ Main\ M$
	from the Law Library, and 299,536 volumes from the Health Science Library.
20	Includes fringe benefits of \$2,054,525.
39	This figure reflects 907 faculty members at the Hilltop Campus and 954 at the Medical School (non-clinical). This figure in
	past survey years only reflected the undergraduate faculty.
WATERLOO	
	All figures are as of 04/30/2009.
	Library branches included: Includes the Musagetes Architecture Library, Optometry Learning Resource Centre, and the TriUniversity Storage Annex (University of Waterloo materials only).
1.a	Volumes held revised to 2,294,020. Adjusted to include one-time bulk-load of 7,605 e-book records.
1.b.i	Adjusted to include one-time bulk-load of 7,605 e-book records.
1.b.ii	Increase due to a major weeding project initiated during the year.
3	Includes 19,664 e-books and 1,038 e-theses. The library acquired a large number of e-books in 2007-2008 and suspended the
	purchase of new monographs from Oct 2008 to April 2009. The combination of these two factors explains the decrease in monograph purchases.
5.b.ii	Count extracted from SFX database.
16-26	Expenditures as reported in Canadian dollars: (16a) \$872,578; (16b) \$5,570,593; (16c) \$95,774; (16d) \$373,849; (16) \$6,912,794; (17) \$58,454; (18a) \$2,726,943; (18b) \$3,761,353; (18c) \$710,299; (18) \$7,198,595; (20) \$1,487,544; (21) \$15,657,387; (22) \$163,458; (23) \$4,312,820; (24a) \$15,536; (24b) \$0; (25) \$366,043; (26) \$65,253.
16.a	Some e-book expenditures included in other lines. The Library suspended the purchase of new monographs from Oct 2008 until April 2009.
16.d	Includes taxes, shipping, evaluations, ScholarsPortal and e-reserves.
18	Salary and personnel figures are current to April 30, 2009.

WAYNE STATE

10

All figures are as of 09/30/2009.

Library branches included: The Reuther Archives of Labor and Urban Affairs, the Shiffman Medical Library, and the Neef Law Library. The Medical and Law library statistics cannot be disaggregated from the main statistics because the Medical and Law collections are an integral part of the Main Library.

This is an estimated measurement. In the past year, the manuscript and archives collection has been reevaluated. We now estimate that the size of the collection in 2007-2008 was 69,000 linear feet.

Question	Footnote	
Number		
WAYNE STATE, co	nt.	
22	Very few one-time electronic resources were purchased during 2008-2009 due to a flat acquisition budget.	
23	$This drop \ in \ expenditures \ reflects \ a \ reduction \ of \ resource \ duplication \ achieved \ through \ canceling \ bundled \ title \ packages.$	
33	Our initial circulation count for 2007-2008 was incorrect. The true count was 99,688. The original count contained ILL transactions.	
34	Our total circulation count for 2007-2008 was incorrect. The true count was 153,016. The original count contained ILL transactions.	
39	The count submitted in the 2007-2008 Survey did not exclude "faculty for preclinical and clinical medicine." This count excludes faculty in our School of Medicine.	
WESTERN ONTAI	RIO	
	All figures are as of 04/30/2009.	
	Library branches included: Johnston Library, Education Library, John and Dotsa Bitove Family Law Library, Music Library, Allyn and Betty Taylor Library, and The D.B. Weldon Library.	
1	Includes 503,898 e-books.	
1.b	Includes 22,913 e-books.	
2	Includes e-book titles.	
3	Total includes 22,913 e-books from the following vendors: Adam Matthew Digital, Alexander Press, American Council of Learned Societies, American Geophysical Union, BMJ Publishing Group, Center for Research Libraries (CRL), Cognet, CRKN, EBSCO, Electronic Book Library (EBL), Factiva, Gale, Hein Online, Intersociety Council for Pathology Information Inc., JSTOR, Knowledge Ontario, McGraw Hill, Morgan & Claypool, NetLibrary, Organisation for Economic Co-operation and Development (OECD), Ovid, Portland Press Ltd., RAND, Readex, Sage, Scholarsportal, Springer, Taylor & Francis, Thomson Gale, United Nations Office of Legal Affairs, Treaty Section, United States Government Publications Office (USGPO), World Advertising Research Center, and World Bank.	
5	Changes were made during the past year in coding of the order records to provide greater clarity for staff working in the data base. This resulted in changes to how the data can be retrieved and the numbers generated. Current numbers for serials counts in questions 5a and 5b are believed to be more accurate than in previous years.	
5.b.i	$Consortial\ titles\ included\ in\ Q5.a.i,\ as\ the\ University\ directly\ funds\ the\ purchase\ through\ the\ consortium.$	
9	Two departmental/faculty libraries are currently transitioning to Western Libraries, and it is anticipated that this count may change in 2010.	
11	With the current transitioning of a departmental map library on campus to Western Libraries, this count will change in future.	
12	Count includes the London Free Press Negative Collection only.	
13	Count includes Music Library only audio materials. Increased growth in audio and video supports newer programming by filling in gaps.	
14	Count includes Music Library only film and video.	
16-26	Expenditures as reported in Canadian dollars: (16a) \$2,259,357; (16b) \$9,623,600; (16c) \$0; (16d) \$0; (16) \$11,882,957; (17) \$130,254; (18a) \$4,505,189; (18b) \$4,140,056; (18c) \$331,943; (18) \$8,977,188; (20) \$748,464; (21) \$21,738,863; (22) \$48,361; (23) \$7,277,571; (24a) \$223,743; (24b) \$0; (25) \$653,111; (26) \$15,293.	
22, 24.a, 25-26	Centrally funded and administered at Western Libraries.	
35	The number of requests decreased over the past year as a result of service enhancements to teaching hospitals, and consortial agreements among university libraries in Ontario providing electronic copies of materials to more scholars in the province.	
43	The University is currently growing its graduate student enrollment.	

Library branches included: Main (GLS) (General Library System): Archives, Art, Astronomy, Biology, Business, Chemistry, College, Geography, Geology & Geophysics, Math, Memorial, Music, Physics, Primate, School of Library & Information Science (SLIS), Social Science, Social Work, Special Collections, Steenbock (Agriculture & Life Sciences), and Wendt (English). Non-GLS Libraries: Health (Ebling), Law, Map, Education (Merit), Primate, and Wisconsin Historical Society (American history).

Library branches NOT included: American Indian Studies Program, Arboretum, Cooperative Children's Book Center, Center for Demography & Ecology, Chicano & Latin Studies, Journalism Reading Room, Max Kade German-American Institute, LGBT Campus Center, Limnology Reading Room, Learning Support Services, Morgridge Center Library, Plant Pathology Library, Space Library, Trout Lake Collection, University Communications Library, and the Wisconsin's Water

Volumes held June 30, 2008 revised to 8,209,929 which includes 7,451,303 volumes from the Main Library, 441,394 volumes from the Law Library, and 317,232 volumes from the Health Science Library. The increase reflected is based upon an amendment for Merit Library (formerly CIMC education), the Wisconsin Historical Society, and a purchase by the Law Library. In 2007-2008 bound journals and separate juv. issues in the Merit Library were not counted as volumes previously due to misinterpretation of the definition of "volume" in the ARL instructions. In 2007-2008 there was a one-time increase reflected in the volumes held in the Wisconsin Historical Society based upon pre-1976 publications that were purchased through a MARCIVE GPO download. In 2008-2009 the Law Library purchased the Cengage collection, Making of Modern Law, representing 25,048 volumes.

The total number of volumes withdrawn includes 18,304 reserve items. In 2007-2008 reserved items were not included in the total.

5,668,964 is the number of unique print titles listed in our OPAC, but there are additional titles in our card catalog that are not in the OPAC but were cataloged, classified and made ready for use.

In September 2008, Geology Library began a retrocon project which added 1,902 records for government documents. These records were mostly for state documents. The remaining documents will be part of a retrocon project in 2009-2010.

Number of physical units may include accompanying material.

The number of physical units may include accompanying material. Additionally, a Geology retrocon project added 2,697 bibliographic records for US Geological Survey maps transferred from the Map Library. Geology staff processed, barcoded, and added 1,688 maps for these records. As the remaining maps associated with the retrocon project are barcoded, they will be added to the map holdings. Furthermore, this number still excludes a significant number of transferred maps for which records have yet to be added. As records are added and maps processed, they will be included in the statistics. As it stands, the total count of Cartographic materials includes 7,172 items, 40 of which are new maps and 1,688 of which are maps from the retrocon/transfer project.

Increases are the result of conversions from paper or paper & electronic to electronic only, and the splitting of paper and electronic expenditures. If a title was in paper and electronic formats, in many cases the cost was historically identified with paper. Also, there were some significant electronic backfile purchases in 2009.

Increased expenditures are due to continual increases in document delivery and inter-library loan requests. A notable change is the reporting source for campus document delivery and inter-library (ILL) loan expenditures. Prior ARL reports merely reflected OCLC costs which was not an accurate representation of all related services. Document delivery and ILL's comprehensive expenditures encompass OCLC costs billed through WiLS, article procurement, and relevant invoices for borrowing and lending. The change in data scope for these expenditures has resulted in a substantial increase reported for the fiscal year 2008-2009.

Reduction from 2007-2008 figure is based upon current review of campus reporting for small-group instruction and consultations.

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Question	Footnote	
Number		
WISCONSIN, cont.		
32	There is no way to accurately report the campus-wide number of reference transactions. No sampling was done during the	
	2008-2009 academic year.	
34	There was an error in the 2007-2008 report for total circulation transactions. The figure 896,335 was calculated in error, the	
	correct total for circulation (initials and renewals, excluding reserves) is 804,182 for that period.	
YALE		
	Library branches included: Arts Library, Bass Library, Beinecke Rare Book and Manuscript Library; Chemistry Library,	
	Classics Luibrary, Divinity Library, Engineering and Applied Science Library, Forestry and Environmental Studies Library,	
	Geology Library, Kline Science Library, Law Library, Lewis Walpole Library, Mathematics Library, Medical Library, Music	
	Library, Social Science Library and Information Services.	
	Library branches NOT included: Preservation.	
1.a	Volumes held June 30, 2008 revised to 12,283,594 which includes 10,590,443 volumes from the Main Library, 1,230,913	
2	volumes from the Law Library, and 462,238 volumes from the Medical Library.	
2	This figure represents the number of bibliographic records in the Library's online catalog.	
5.b.iii	Included in print count.	
6	This is included in serials print counts.	
9	Since 2002-2003, we note the number added only in the notes field. Count of computer files added in 2008-2009 is 3,161. We	
	are not reporting a cumulative figure.	
21	Increase may be due to purchases of large e-book, journal backfile and digitized newspaper purchases made in 2008-2009.	
34	The methodology for extracting circulation data from LIS was more accurate this year than past, and figures reported	
20	include Law Library (different LIS).	
39	Number includes both full-time ladder and non-ladder faculty at the University.	
YORK	A11.6	
	All figures are as of 04/30/2009.	
	Library branches included: Scott Library, Bronfman Business Library, Steacie Science & Engineering Library, Frost Library (Glendon).	
	Data from the Law Library are also included in the figures reported.	
1	Figure includes 2,272,355 volumes and 293,545 e-books.	
1.a	Volumes were erroneously reported in 2007-2008 as 2,810,235. Volumes held revised to 2,833,749 which includes 2,491,798	
	volumes from the Main Library and 341,951 volumes from the Law Library.	
2	We do not count sets of monographs separately. Therefore, our title count and volume count will be the same.	
14	The 2007-2008 figure was too high.	
16-26	Expenditures as reported in Canadian dollars: (16a) \$2,619,083; (16b) \$8,586,877; (16c) \$248,236; (16d) \$109,425; (16) \$11,563,621;	
	(17) \$145,952; (18a) \$6,011,465; (18b) \$5,348,726; (18c) \$1,094,863; (18) \$12,455,054; (20) \$3,396,000; (21) \$27,560,627; (22) \$774,992;	
	(23) \$6,406,964; (24a) \$162,566; (24b) \$0; (25) \$399,676; (26) \$15,132.	
29	Starting in February 2009, we instituted 24/5 hours in Scott Library.	
33	We suspect that reserves were included with some of the circulation figures submitted to us in the past, and the initial loans are consistent or the circulation of	
	were probably artificially inflated by reserves.	
BOSTON PUBLIC I	LIBRARY	
1.a	Volumes held June 30, 2008 revised to 7,631,990.	
4	The basis of our volume count is both physical and bibliographic.	

Question	Footnote
Number	

T	IRR	A DV	R- A	RCHIVESCANADA	

All figures are as of 03/31/2009.

1, 1.a-1.b Only one sector could provide this information.

4 Only one sector could provide this information. Also, count is in bibliographic (Resource center).

5.b, 5.b.iii This information is not available yet.

5.b.iv The tool used previous years to estimate the number of government documents is no longer available. A new tool is

currently in development.

16-26 Expenditures as reported in Canadian dollars: (16a) \$552,247; (16b) \$626,015; (16c) \$132,725; (16d) \$206,157; (16) \$1,517,144; (17)

\$0; (18a) \$60,948,363; (18b) \$26,893,118; (18c) \$752,872; (18) \$88,594,353; (20) \$0; (21) \$90,111,497; (22) \$0; (23) \$43,813; (24a) \$0; (24b)

\$0; (25) \$9,891,990; (26) \$11,300.

25 Fewer funds were available for hardware and software in 2008-2009.

28 We removed the Employee resource center.

33 We do not reserve documents or distinguish initial from renewals.

LIBRARY OF CONGRESS

All figures are as of 09/30/2009.

Library branches included: Library Services (national library functions), including 6 overseas offices, and Law Library of

Congress.

Library branches NOT included: National Library Service for the Blind and Physically Handicapped.

1.a Volumes held revised to 21,218,408.

1.b.i Includes 313,182 monograph volumes and classified serial issues estimated to be the equivalent of 54,416 bound volumes of

serials.

5.b.iii Includes serial titles received through copyright registration and/or deposit.

16.a LC receives most publications in U.S. through copyright deposit and therefore does not purchase them.

16.b Includes \$1 million for postage and handling and \$100,000 for replacement of damaged serial issues.

16.d Services of bibliographic service representatives in China, Greece, Mongolia, and West Africa.

18.a Includes salaries and wages for all employees in Library Services (national library functions) and Law Library of Congress.

23 Includes \$23,764 for OCLC FirstSearch access.

30 Includes Visitor Services Office and Library Services directorates for acquisitions/bibliographic access, collections, and

preservation.

Decrease was expected because in 2008 LC initiated the self-guided Library of Congress Experience, eliminating need for

some guided tour participation.

NATIONAL AGRICULTURAL LIBRARY

31

All figures are as of 09/30/2009.

Library branches included: DC Reference Center.

18-18.c Includes fringe benefits.

NATIONAL LIBRARY OF MEDICINE

All figures are as of 09/30/2009.

There are 27 service points at the National Library of Medicine (NLM) at the following NLM facilities: History of Medicine

Desk, Circulation Desk, Reference Desk, Photocopy Service desk, Telephone service desk.

2 We are unable to easily compile this information. Will need to develop queries to report next year.

18-18.c Includes fringe benefits.

Question Footnote

Number

NATIONAL LIBRARY OF MEDICINE, cont.

28 Includes: Main RR Ref desk, History of Medicine RR ref desk, Circulation Desk, Photocopy service desk, and Customer

service telephone desk.

This is through NLM's Staff Library. Figure reflects ILLs for NLM staff only.

NEW YORK PUBLIC LIBRARY

1.b Decrease due to ordering fewer materials.

5 Decrease due to reduction in serials purchased.

16, 20 Decrease due to budget reduction.

18 Contractual obligations affected the 2008-2009 figure.

23 A policy change affected the 2008-2009 figure.

25 Figure includes cost of new ILS system.

NEW YORK STATE LIBRARY

17 Expenditures reduced due to delays and budget and contract process.

25 Budgetary controls prohibited purchase of equipment.

32 Decrease due to the exclusion of directional questions, which were included in the 2007-2008 count.

35 Joined LAND service and uploaded on-line ILL request form.

SMITHSONIAN

All figures are as of 09/30/2009.

Library branches included: Smithsonian Institution (SI) Libraries has a total of 20 libraries located throughout the museums and research institutes of the Smithsonian Institution. Included are: National Air and Space Museum Library, Washington, DC; National Museum of American History, Washington, DC; National Museum of Natural History Library, Washington, DC; National Postal Museum Library, Washington, DC; National Zoological Park Library, Washington, DC; Smithsonian American Art Museum, National Portrait Gallery Library, Washington, DC; Smithsonian Environmental Research Center Library, Edgewater, Maryland; Anacostia Museum and Center for African American History and Culture Library, Washington, DC; Botany and Horticulture Library, Washington, DC; Cooper-Hewitt National Design Museum Library, New York, New York; Dibner Library of the History of Science and Technology, Washington, DC; Earl S. Tupper Library Smithsonian Tropical Research Institute, Republic of Panama; Freer Gallery of Art and Arthur M. Sackler Gallery Library, Washington, DC; Hirshhorn Museum and Sculpture Garden Library, Washington, DC; John Wesley Powell Library of Anthropology, Washington, DC; Joseph F. Cullman, 3rd Library of Natural History, Washington, DC; Museum Studies and Reference Library, Washington, DC; Museum Support Center Library, Suitland, Maryland; Vine Deloria Jr. Library, National Museum of the American Indian, Suitland, Maryland; Warren M. Robbins Library, National Museum of African Art, Washington DC.

In 2007-2008, SI Libraries' senior management approved changing the method of counting number of physical volumes held to include all items that have barcodes and item records - not title-level. This includes all serials (bound & unbound) that have a barcode attached, and anything else that we barcode. We consider this a physical count as barcodes have been physically applied to each volume.

We have not reported a number for this question in past years. This year, our data-crunching librarian discovered that previously the program was counting only government SERIAL documents (a total of 287 documents, reported in Q5b. iv for 2008-2009). She updated the program to include government MONOGRAPHIC documents and found quite a few (52,752 - mostly received through our gift and exchange program). Note that these are numbers for US-ONLY government documents.

Includes costs for OCLC bibliographic utilities only.

16.d

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Question	Footnote
Number	
SMITHSON	IIAN, cont.
17	No new money approved for binding contract from Federal or Trust allocations. This small amount came from a gift fund for
	the Anthropology Library.
20	Includes staff travel, training, cataloging, digitizing, collection care supplies and services, general, preservation and
	automation supplies, equipment purchases, memberships, equipment maintenance, and miscellaneous contracts. It
	does NOT include health and transit benefits, building maintenance, public programs, exhibitions and development
	expenditures.