

# Footnotes

## 2014–2015 ARL Statistics Footnotes

Footnotes may also include errata and corrections to data from prior years not previously reported. Numbers refer to columns in Library Data Tables and to Questionnaire numbers. Unless otherwise stated all figures are as of 6/30/2015.

### Question Number Footnote

#### ALABAMA

All figures are as of 09/30/2015.

Library branches included: Amelia Gayle Gorgas, Bruno Business Library, McLure Education Library, Rodgers Library for Science & Engineering, and Hoole Special Collections.

- 4 Increased the number of e-books across the disciplines.
- 7.a Purchased several streaming video packages as well as e-book packages.
- 7.c Added memberships to national and international organizations; increased costs for ILL.
- 10 Social Security-University, State Teachers Retirement System, TIAA-CREF RA, VALIC employer match, Health Insurance, Health Insurance - Medical OJI, Life Insurance, AD&D Insurance, Long Term Disability, Tuition Grant - Employee, Tuition Grant - Dependent, and State Unemployment Insurance.
- 13.b Vacancies caused this number to drop slightly.
- 18 Students and faculty continue to become better at searching in Ebsco Discovery Service. Noted a decrease in searches when we transitioned to a new website in August/September as patrons were becoming accustomed to the new design.

#### ALBERTA

All figures are as of 03/31/2015.

Library branches included: Augustana Campus Library, Book and Record Depository (BARD), Bibliotheque Saint Jean, Bruce Peel Special Collections Library, Cameron (Science and Technology) Library, Data Library, Herbert T. Coutts (Education and Physical Education) Library, Rutherford (Humanities and Social Sciences) Library, John A. Weir Memorial Law Library, John W. Scott Health Sciences Library, Winspear Business Reference Library, and the University of Alberta Archives.

Library branches NOT included: none.

- 6–9, 10, 12 Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) \$4,272,167; (7b) \$15,758,089; (7c) \$1,498,001; (7) \$21,528,257; Salary Expenditures: (8a) \$7,437,149; (8b) \$6,791,311; (8c) \$718,394; (8) \$14,946,854; (10) \$3,324,423; Overall Expenditures: (7) \$21,528,257; (8) \$14,946,854; (9) \$4,520,258; (6) \$40,995,369; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).
- 7.c Collection support figure includes cataloguing and shelf-ready processing.
- 10 Figure for fringe benefits includes long-term disability, employment insurance, Canada Pension Plan, Alberta Workers Compensation Board contributions, University Pension Plan, dental plan, supplementary health coverage, life insurance, Employee and Family Assistance Program, critical illness insurance, and Public Services Pension Plan contributions.
- 20 Significant increase in number of federated searches due to increased use of discovery layer search interface.

#### ARIZONA

All figures are as of 06/30/2015.

Library branches included: Fine Arts, and Science Engineering.

ERE includes funds for FICA, retirement, unemployment compensation, worker's compensation, liability insurance, health/dental/life insurance, and dependent care assistance.

- 4 Increase due to adding large collections of e-books.

**Question Number      Footnote**

**ARIZONA cont.**

- 7.a                      Decrease due to need to shift funds to continuing resources.
- 7.c                      Lowered costs by purchasing large collections, which require less processing.
- 9                        Reflects large increases in project spending.
- 10                      Changes in health care, retirement, and ratio of staff to faculty.
- 12                      Increases from Health Sciences related networks.
- 13.b                    Personnel lines were cut due to budget reductions.
- 14–16                  Reflects shift towards online education and support. This shift results in a decreased need for reference interactions.
- 17                      Continuing decline in use of print collections.
- 21–22                  Fewer requests are being received.

**ARIZONA STATE**

Library branches included: Arizona State University: ASU Tempe, ASU West, ASU Polytechnic, ASU Downtown Phoenix, ASU Thunderbird School of Global Management, and the Law Library.

ASU Thunderbird School of Global Management campus became part of Arizona State University in 2015.

- 4                        Additions include new MARC record loads for: Making of Modern Law Foreign Collections (4,870); ProQuest Congressional Hearings (93,968); ProQuest Congressional Research (125,095); ProQuest Legislative Insight (22,095); plus additions to existing collections: ebrary (+11,088); Hein Online (+54,359); and MyiLibrary (+3,714).
- 9                        Vacancy Savings moved to Operations; received Grant funding for a Special Project; difference is due to spending a large amount on scanning books.
- 10                      Fringe benefits include: Medical, retirement, insurance.
- 13.a                    Correction for FY 2014: Had Archives included; also added one new librarian.
- 13.b                    Correction and staff turnover. Also one vacant position for FY 2015
- 13.c                    ASU no longer reports student FTE.
- 21                      We did not fill requests for Noble Library (branch) material during closure; also, due to weeding in the law library in preparation for the move, we had fewer print materials to lend.
- 22                      Used ILL borrowing for Science material when Noble (branch library) closed. Also, materials requested for cite checks by law journal students increased.
- 24                      Increase due to completions in a new degree program and an increase in Computer Science completions.
- 28, 30                  Online enrollment increased significantly in fall 2014 and these students are more likely to register as part-time. Also, base numbers are small and subject to fluctuation.

**AUBURN**

All figures are as of 09/30/2015.

Library branches included: Library of Architecture, Design and Construction; and the Charles Cary Veterinary Medical Library.

- 6, 7-7b                New process for reporting budget data. Also one-time journal backfiles were purchased to support Cluster hires and to create space for classrooms.
- 8.c, 13.c             Shelf shift project increased student hours.
- 10                      On-the-Job Injury, FICA, Unemployment, Mandatory retirement, Voluntary retirement Matching, Retiree Insurance (PEEHIP), Life Insurance, Long-term Disability, Health Insurance, Employee Tuition reimbursement, Termination Payments, and Professional Leave Payments.
- 13.b                    Unusually large number of open positions.

**Question Number      Footnote**

**AUBURN cont.**

16                      Increased number may be due to more diligent counting.

**BOSTON**

All figures are as of 06/30/2015.

Library branches included: Main, Law and Health Sciences.

7.c                      Collection support includes Memberships (\$114,187), Binding (\$53,340) and Document delivery (\$19,730).

18–20                      Relevant COUNTER reports have been gathered from as many publishers and platforms as possible, reporting use of journal frontlists, backfiles and archives, and aggregated databases and indexes.

26                      This figure includes the Charles River Campus and the Medical Campus. Last year only the Charles River Campus was reported. The number for fall 2014 including both is 2,487.

**BOSTON COLLEGE**

All figures are as of 05/31/2015.

Library branches included: Bapst, School of Social Work Library, Educational Resource Center, Theology and Ministry Library, John J. Burns Library of Rare Books and Special Collections, and the Catherine B. O'Connor/Weston Observatory.

1                      113,375 electronic government documents are included in the title count. This figure also includes titles from the Law Library.

2                      26,295 electronic volumes added this year. This figure includes 1,741 individual titles, 869 locally digitized, 173 eTDs, and 23,512 added for the following packages: ACLS Humanities Ebook Project, Blackwell Reference Online, Cambridge Histories Online, Early English Books Online, GeoScience World, Harvard University Press, Knowledge Unlatched, Human Rights Studies Online, Loeb Classical Library, NBER working papers, Oxford Handbooks Online: Psychology, Oxford Handbooks Online: Religion, Past Masters, PsycBooks, Royal Society of Chemistry Complete, Sage Research Methods, Springer E-book Collections, and Translated texts for historians. This figure also includes physical government documents: 134,268 (previously counted separately).

10                      Includes tuition remission, life insurance, long-term disability insurance, TIAA-CREF and Fidelity retirement plans, medical insurance, dental insurance, adoption benefit, sick leave, vacation time, and paid holidays.

12                      Boston College has access to a number of databases through the Massachusetts Board of Library Commissioners. Costs are not based on FTE, but rather the libraries and the overall population of Massachusetts. The figure represents an estimate based on list prices from vendors involved.

13.a                      Vacant positions have not been included in the statistical reporting in recent years. No new positions have been added to the libraries, although there have been upgrades from support to professional levels. The increase in numbers reflects a number of vacant positions now being filled.

20                      Federated searching has diminished with the implementation of new tools.

24                      Last year's (2013–2014) submission included 14 LL.M. degrees, which inflated the total.

**BRIGHAM YOUNG**

All figures are as of 12/31/2014.

7.b                      The 2014 expenditures reflect several double payments (2013 invoices that were carried over and paid in 2014). The 2013 payments, which were paid in 2014, inflated the 2014 Serials Expenditure number by approximately \$1,267,436.

11                      BYU benefit rates dropped from 60.7% in 2013 to 53.3% in 2014 due to improved market conditions, which reduced the amount needed to fund the pension program. [Main Library] Editor's Note: Published figure reflects the official designated percent for the Law Library (55.35%), as this is the maximum value entered for this question.

**Question Number    Footnote**

**BRIGHAM YOUNG cont.**

- 18                    We discovered the 2013 successful full-text article request number was inflated due to a major security breach into our databases. The figure being reported for 2013 was subsequently normalized in order to more accurately reflect an estimate of “legitimate” full-text requests. That 2013 figure should have been 2,534,701.
- 23                    A computer failure during May and June of 2014 resulted in no counts during that period. Estimates were made for those months to add to the recorded count to come up with a final estimate of gate count for FY14.

**BRITISH COLUMBIA**

All figures are as of 03/31/2015.

Library branches included: Asian Library, Biomedical Branch Library, David Lam Library, Dr. John Micallef Memorial Library (St. Mark’s College), Education Library, H.R. MacMillan Library (Vancouver School of Theology), John Richard Allison Library (Regent College), Music, Art and Architecture Library, Okanagan Library, Rare Books & Special Collections, Robson Square Library, University Archives, Woodward Library, and Xwi7xwa Library (First Nations House of Learning).

Data from the Law and Health Sciences Libraries are included in the figures reported.

- 4                      Includes catalogued OA and free content accessible through library search interfaces.
- 6–9, 10, 12           Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) \$4,161,339; (7b) \$13,773,210; (7c) \$191,354; (7) \$18,125,903; Salary Expenditures: (8a) \$10,658,544; (8b) \$6,186,408; (8c) \$1,421,807; (8) \$18,266,759; (10) \$3,312,195; Overall Expenditures: (7) \$18,125,903; (8) \$18,266,759; (9) \$4,549,368; (6) \$40,942,030; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).
- 7.a                    Includes collections gifts in kind valued at 0.96M.
- 8.a                    Includes librarians and management and professional employee groups.
- 10                     Includes fringe benefits for professional staff, support staff, and student assistants.
- 11                     Official designated percentage for librarians. [Main Library] Editor’s Note: Published figure reflects the official designated percent for the Law Library (55.35%), as this is the maximum value entered for this question.
- 18                     Successful article downloads from COUNTER JR1 and JR1A reports.

**BROWN**

All figures are as of 06/30/2015.

Library branches included: Includes Rockefeller Library, Sciences Library, John Hay Library, Orwig Music Library, and Library Collections Annex. Also includes John Carter Brown Library (separately funded, independent library on the Brown campus).

Medical library statistics cannot be disaggregated from the main because the medical collection is an integral part of the Sciences Library.

- 4                      Reflects increases and fluctuations in e-book packages.
- 7.a                    Includes end-of-year purchases.
- 7.c                    Decrease a result of pre-payments made in FY 2014.
- 9                      Includes increase to security expenditures.
- 13.b                  Reflects JCB repurposing positions.
- 14                     Reflects increased outreach activity.
- 16                     Correction to FY 2014: 9,112.
- 18–19                Increase in number of databases providing COUNTER-compliant data; better record keeping.
- 20                     Reflects changes in search behavior since introduction of discovery search tool; materials now indexed in the discovery tool and fewer federated searches performed.

**Question Number      Footnote**

**CALGARY**

All figures are as of 03/31/2015.

Library branches included: Taylor Family Digital Library, Bennett Jones Law Library, Business Library, Doucette Library of Teaching Resources, Downtown Campus Library, Gallagher Library, Health Sciences Library, The Military Museums Library and Archives, and University of Calgary in Qatar - Learning Commons.

- 6–9, 10, 12      Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) \$2,334,083; (7b) \$9,790,558; (7c) \$1,840,699; (7) \$13,965,340; Salary Expenditures: (8a) \$6,749,738; (8b) \$9,038,096; (8c) \$609,921; (8) \$16,397,755; (10) \$3,568,887; Overall Expenditures: (7) \$13,965,340; (8) \$16,397,755; (9) \$1,330,246; (6) \$31,693,341; (12) \$296,185. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).
- 7.c      Includes document delivery, binding, software, metadata, shelf-ready processing, open access publishing, memberships, evaluations, digitization charges, shipping; increase in collection support in 2014–2015 is the result of paying for software support every other year (last payment was in 2012–2013) and from the significant increases in payments for the publication of articles in Open Access publications.
- 10      Fringe benefits include: extended health care, dental, accidental death and dismemberment, pension, wellness spending, tuition support and professional expense reimbursement.
- 11      The designated percentage for benefits varies by staff category: 20% for academic staff, 22% for other professional staff, 24.5% for support staff and 7% for student assistants.
- 14–15      Decrease reflects the trend towards fewer formal sessions being scheduled, more one-on-one support and more technology-related instruction.
- 17      Continuing trend towards the increased use of e-books.
- 22      More consistent reporting across the system than in–.
- 23      Provided one day sampling (October 29, 2014) rather than total gate count for the fiscal year, since information is not compiled consistently across all library branches.
- 24      Annual fluctuation in the number of doctorates awarded.
- 30      No explanation provided regarding the decline in part-time graduate students.

**CALIFORNIA, BERKELEY**

All figures are as of 06/30/2015.

Library branches included: Anthropology, Art History/Classics, Bancroft, Bioscience & Natural Resources, Business, Chemistry/Chemical Engineering, Data Lab, Doe, Earth Sciences/Maps, East Asian, Education/Psychology, Engineering, Environmental Design, Graduate Services, Mathematics/Statistics, Media Resources Center, Moffitt, Morrison, Music, Newspapers/Microforms, Optometry/Health Sciences, Northern Regional Library Facility, Physics/Astronomy, Public Health, Social Welfare, and South/Southeast Asia.

- 9      Fringe benefits are included in this category. We pay for them out of our budget.
- 11      We have a 3 tiered rate system for assessing fringe benefit expenses. For FY2014–15 the percentages of salary were: Academic 34%, Staff 42.1%, Limited (temp) 17.5%; Students are not assessed for fringe benefits.

**CALIFORNIA, DAVIS**

All figures are as of 06/30/2015.

Library branches included: Main Library = Shields Library and Physical Sciences & Engineering Library. Health Sciences = Carlson Health Sciences Library and Blaisdell Medical Library. Law = Law Library.

- 7.c      Collection Support Expenditures are included with Other Operating Expenditures.
- 13.b      Support staffing levels have been reduced due to retirements and other departures. Staffing plans being evaluated during reorganization efforts.

**Question Number    Footnote**

**CALIFORNIA, IRVINE**

All figures are as of 06/30/2015.

Library branches included: Main Library, Health Sciences Library, Law Library, and Special Collections and Archives.

**CALIFORNIA, LOS ANGELES**

All figures are as of 06/30/2015.

- 4            Increase consortial and local can be attributed to PDA and DDA programs in place for FY 2015.
- 10           Major components of the UCLA employee benefit expenditures include the following: OASDI, Medicare, health insurance, life insurance, non-industrial disability insurance, workers compensation, unemployment insurance, dental insurance, vision insurance, vacation accruals, and retirement contributions.
- 11           Not applicable at UCLA. Actual employee benefit expenditures are based on individually calculated and recorded benefit expenditures by type of employee benefit expense.
- 16           The decrease for the number of reference transactions can be due to several factors, which we can't single out at this time. We updated our library website, making it easier for users to locate what they need. We handle more in-depth research sessions; we track the amount of time spent with the researcher and this has increased significantly, decreasing the number of actual reference transactions. We updated our tracking for SIA (Summary of Instructional Activities) interactions more comprehensively and can be inclusive with the reference transaction. We are transitioning to a new access services model and it can be that staff are not tracking each of their interactions correctly as they are learning the new model.
- 18–19       Increase attributed to how we are collecting data and the use of services to gather data.
- 20           As an outdated tool it is no longer used or taught by our librarians.

**CALIFORNIA, RIVERSIDE**

All figures are as of 06/30/2015.

- 8.a           The library hired more librarians. Annual reviews resulted in salary increases for some librarians also FY 2014–2015.
- 8.c, 13.c     Library had an increase in special projects. This resulted in the increase in student hires for FY 2014–2015.
- 9            Increased personnel costs resulted in a lower operating expenditures total FY 2014–2015.
- 10           This figure included the following: Employer Contributions to OASDI, Medicare, Workers Compensation Insurance, Employee Support Program, Unemployment Insurance, UC Retirement Plan, Vacation Assessment, Staff Recognition Program, Other Post-Employment Benefit, Health Insurance, Life Insurance, UC Paid Disability, Dental and Vision Plan Premiums, Senior Management Supplement, etc.

**CALIFORNIA, SAN DIEGO**

All figures are as of 06/30/2015.

Library branches included: Geisel Library, Biomedical Library Building, and SIO Archives.

- 4            UCSD was able to expand our selection of e-books through aggregate services, and ongoing local digitization contributed to the jump in the reported count.
- 7.a           One-time purchases increased last year; this year we backed off one-time purchases.
- 8.c           Last year we had a higher need for student workers in facilities and access operations as collections were being consolidated; this year we returned to a “standard” level.
- 12           Increase of consortia spending.
- 14–15       As new Librarians came on-board and outreach opportunities expanded (post-reorganization), UCSD was able to expand both the number of presentations and the number of participants addressed in our instruction and outreach efforts.

**Question Number    Footnote**

**CALIFORNIA, SAN DIEGO cont.**

- 16                    Mostly owing to new hires, reference hours increased for both in-person and virtual transactions.
- 18                    CDL managed database usage was 3,352,765. ScholarlyStats data should provide about 70% of the total usage.
- 22                    Interlibrary lending continues to decline, with digital and online access taking up much of the demand for this service.
- 24                    Doctoral/postgraduate enrollment fluctuations.
- 25                    UCSD campus substantially expanded degree offerings within many larger fields (Biology/Biochem/Biomed/Biometrics, etc.).
- 26                    Hiring increased last year: retirement of long-time faculty continues to impact departments at UCSD.
- 28–30                Uncertain as to the fluctuations in part-time/full time enrollments

**CALIFORNIA, SANTA BARBARA**

All figures are as of 06/30/2015.

Library branches included: UC Santa Barbara Library-ALL.

Library branches NOT included: N/A.

- 10                    Fringe benefits are funded centrally by campus, except for those employees whose salaries are not paid for with CORE funds (contracts and grants and auxiliary services). There are 3 tiers of benefits (Full, Mid-level, Core) depending on the BELI. Full benefits include: Medical, Dental, Vision, Basic Life, Supplemental Life, Basic Dependent Life, Expanded Dependent Life, AD&D, Business Travel Accident, Short-Term Disability, Supplemental Disability, Legal Automobile & Homeowner/Renter, DepCare, HCRA, and TIP.

**CASE WESTERN RESERVE**

All figures are as of 06/30/2015.

Library branches included: Harris Library at the Mandel School of Applied Social Sciences.

- 7.c                   Includes Bindery, ILL and memberships for CNI, LYRASIS, CRL, HathiTrust, Portico, OhioLINK, SPARC, ARL, OhioNet, Project Counter and Serials Solution 360.
- 14                    Instruction efforts dropped because targeted efforts were placed on classes related to research. Some sections of classes were combined for one viewing; we offered less in support of Health Sciences & EndNote, and some classes were phased out in favor of existing library open events to students.
- 16                    Reference transactions are more realistic as the Service Desk (i.e., Access Team) also records data for the walk-in traffic.
- 18–19                Includes: ACM Digital Library, AAAS Science Online Package, AGU Digital Library, American Economic Association Journals, American Chemical Society Journals, American Physical Society Journals, Annual Reviews, ASCE, ASME, APA-PsycArticles, Cambridge University Press Journals, EBSCOhost, Elsevier ScienceDirect, Gale Cengage, IEEE Xplore Digital Library, Ingenta, Institute of Physics, JAMA, JSTOR, Lexis Nexis, Nature Online, Optical Society of America, Oxford Journals, Project Muse, Project Euclid, ProQuest, Royal Society of Chemistry, Taylor & Francis Journals, and Web of Knowledge.
- 21                    The main library is no longer at the top of the lending library hierarchy of OhioLink loaning and, therefore, no longer used as heavily as it has in the past year.

**CHICAGO**

All figures are as of 06/30/2015.



**Question Number      Footnote**

**CHICAGO cont.**

Library branches included: All library facilities are included in this submission. Biomedical statistics primarily from the John Crerar Library are also reported on the Health Sciences Library survey. D'Angelo Law Library statistics are also reported on the Law Library survey. Special Collections Research Center statistics are also reported on the Special Collections survey.

- 7.a      Much of the decrease in FY15 reflects higher than normal expenditures following early order placement in FY14 in anticipation of system migration.
- 14      Changes to the instruction program resulted in fewer instruction sessions. Additionally, fewer tours of Mansueto were conducted.
- 16      More library staff utilized our reference transaction tracking systems, and more provided virtual reference via chat and web based forms, resulting in a greater number and more reliable count of reference transactions.
- 17      Transition to a new ILS resulted in decreased circulation during migration.
- 18      FY2013 successful full-text article requests revised to 8,561,203. FY2014 successful full-text article requests revised to 8,150,198. For these two years, the numbers of searches from one platform provider were mistakenly reported as the number of full-text article requests.
- 21–22      Transition to a new ILS resulted in decreased lending during migration.
- 23      Gate count includes use of the following facilities: the Joseph Regenstein Library and the John Crerar Library. We do not have gate counts for the D'Angelo Law Library, Eckhart Library, or the Social Services Administration Library. Additionally, entries into the Joe and Rika Mansueto Library are not counted separately from the Joseph Regenstein Library.
- 28, 30      This increase is due to the way our Executive MBA students were registered in autumn 2014. Although there were relatively the same number as in autumn 2013, the majority of them registered as part-time students in 2014 where they had mostly been full-time in 2013.

**CINCINNATI**

All figures are as of 06/30/2015.

Library branches included: Overall survey statistics include all University of Cincinnati Libraries including the main library; health sciences library; law library; eight college and departmental libraries (Archives and Rare Books, Chemistry-Biology, Classics, Design Architecture, Art and Planning, Education, Criminal Justice and Human Services, Engineering and Applied Science, Geology-Mathematics-Physics, and Music); and two regional campus libraries (Clermont College and Blue Ash College).

- 4      The following e-books are included in collection packages:
  - 657    ABC-Clio e-books. OCU
  - 4,098    ACLS History e-books. OCU
  - 1,222    ACS Symposium Series. OCU
  - 192    African writers series (Online). OCU
  - 118    Alexander Street Press. LGBT thought and culture, OCU
  - 1,057    Alexander Street Press. Women and social movements, international. OCU
  - 1,167    Alexander Street Press. Women and social movements: scholar's edition. OCU
  - 4,106    APA PsychBOOKS. OCU
  - 16,131    Chadwyck-Healey Literature online. OCU
  - 1,207    ClinicalKey. OCU
  - 9,372    CRCnetBASE. OCU
  - 827    Credo reference. OCU
  - 220    Digital Loeb Classical Library. OCU
  - 1,226    Directory of open access books. OCU
  - 37,370    Early American imprints (Online). First series, Evans. OCU
  - 38,093    Early American imprints (Online). Second series, Shaw-Shoemaker. OCU

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- 94,072 Early English books online. OCU
- 184,092 Eighteenth century collections online. OCU
- 729 Emerald business, management and economics e-book series. OCU
- 1,804 Engineering Village 2. OCU
- 122 Gale virtual reference library (Online). OCU
- 300 Geological Society special publication. OCU
- 1,482 HeinOnline Legal Classics collection. OCU
- 417 IEEE Xplore digital library. OCU
- 356 IET digital library. IET e-books. OCU
- 1,763 IGI Global Research Collection. OCU
- 3,163 Knovel library. OCU
- 111,125 LexisNexis U.S. Congressional Hearings Digital Collection
- 358,214 LexisNexis U.S. serial set digital collection
- 7,480 Making of America (University of Michigan). OCU
- 21,791 Making of modern law (Online). OCU
  
- 63,420 Making of the modern world (Online). OCU
- 50 Momentum Press e-books. OCU
- 21,496 NBER working paper series online. OCU
- 11,927 NetLibrary e-books
- 50,454 Nineteenth Century collections online. OCU
- 12,394 OECD iLibrary. Books. OCU
- 35 Oxford reference. OCU
- 7,926 Oxford scholarship online. OCU
- 9,355 ProQuest Dissertations & Theses. OCU
- 4,4361 Sabin Americana, 1500–1926. OCU
- 26,639 Safari books online. OCU
- 118 Sage eReference. OCU
- 1,085 ScienceDirect e-book Series. OCU
- 167 SPIE digital library. SPIE e-books. OCU
- 46,638 Springer e-books. OCU
- 3,303 University of Adelaide Library e-books. OCU
- 72 WestlawNext e-treatises. OCU
- 3,950 Wiley InterScience e-books. OCU
- 8,856 World Bank e-book. OCU
  
- OhioLINK Chadwyk-Healey Literature collections:
  - 113 20th century African American poetry (Online). OCU
  - 731 20th century American poetry (Online). OCU
  - 585 20th century English poetry (Online). OCU
  - 100 African-American Poetry 1760–1900 (Online). OCU
  - 706 American drama (Online). OCU
  - 1,288 American Poetry 1600–1900. OCU
  - 565 Early American fiction, 1774–1850 (Online). OCU
  - 145 Editions and adaptations of Shakespeare (Online). OCU
  - 96 Eighteenth century fiction (Online). OCU
  - 4,469 English poetry database (Online). OCU
  - 1,653 English prose drama (Online). OCU
  - 2,283 English verse drama (Online). OCU
  - 21 W.B. Yeats collection (Online). OCU

11 Official fringe rates vary by employee level: 35.8% for faculty librarians, 41.0% for administrative staff, and 53.5% for support staff. The 2013–14 fringe rates reported for faculty librarians and administrative staff were incorrectly reversed. The 2014–15 rates are correct.

16 The Clermont College Library changed the method of collecting reference statistics, so the number this year is higher than in the past.

**Question Number    Footnote**

**CINCINNATI cont.**

- 23                    All libraries have not kept a gate count during 2014–15, so this is only a partial number of the total.
- 25                    2015 results were reported according to IPEDS completions. 2014 results were duplicated as a result of UC offering multiple degrees under one CIP code.
- 26                    Prior to 2015, only AAUP faculty were reported in faculty reports.

**COLORADO**

All figures are as of 06/30/2015.

Library branches included: Main; Music; Engineering, Mathematics, and Physics; Earth Sciences and Maps; and Business.

Library branches NOT included: Law library is reported separately.

- 4                      Purchased large sets of e-book backfiles.
- 7                      Received one-time supplemental allocation from the campus.
- 8.a, 10              Professional salaries and total benefits are more than 10% over FY14 because we hired or promoted seven employees into professional positions during FY2015.
- 23                    Overnight (Commons) patrons do not pass through a gate, so this data is not included in the total. One branch had a gate malfunction, so a portion of their data was collected by head counts.

**COLORADO STATE**

All figures are as of 06/30/2015.

- 12                    This value was overstated in previous years, as values not just paid by the library were included. This year we have corrected the amount of this question.
- 13.a                Vacancies and one sub-department on the IT side was realigned mid-year to a different part of the university.
- 22                    No explanation in drop; library is still a net lender.

**COLUMBIA**

All figures are as of 08/31/2015. [Teachers College]

Library branches included: Columbia data includes The Columbia Center for New Media Teaching and Learning (CCNMTL) and the Center for Digital Research and Scholarship (CDRS). [Butler]

- 1                      Excludes HathiTrust titles. [Butler]
- 2                      Volumes Held as of June 30, 2014, for Columbia in total should have been 13,002,238. This number is restated to eliminate double counting of items. [Butler]
- 21–22              Excludes ILL for Barnard handled by Butler office. [Barnard]
- 24–25              Included in Butler total. [Teachers College]

**CONNECTICUT**

All figures are as of 06/30/2015.

Library branches included: Avery Point, Greater Hartford, Stamford, Torrington, and Waterbury.

- 11                    Editor’s Note: Published figure reflects the official designated percent for the Health Sciences Library (67%), as this is the maximum value entered for this question.
- 24–26              According to the 2015 Fact Sheet

**CORNELL**

All figures are as of 06/30/2015.

**Question Number      Footnote**

**CORNELL cont.**

Library branches included: Includes all libraries and special collections on the Ithaca, New York City and Geneva NY campuses: Adelson (ornithology), Africana, Annex (remote storage facility), Asia Collections, Engineering (virtual library), Fine Arts, Hospitality/Labor/Management, Law, Mann (agricultural & life sciences), Mathematics, Music, Olin/Uris (humanities & social sciences), Physical Sciences (virtual library), Rare & Manuscript Collections and Veterinary Libraries in Ithaca, Medical Library and Medical Center Archives in New York City, and New York Agricultural Experiment Station Library in Geneva NY. IPEDS UnitIDs: 190415, 190424.

Library branches NOT included: Excludes the library at the Weill Cornell Medical College in Qatar.

- 1, 4      An estimate of the duplication between the Ithaca/Geneva and NYC campuses was excluded. Includes some open access items selected and cataloged in the OPAC to support research and educational needs. Excludes more than 1.7 million e-books in the China Academic Digital Associative Library that are not cataloged at the title level in the OPAC. Includes some duplication between packages.
- 6, 7, 9      Includes \$2,636,166 (excluding benefits) for grants tracked through the Office of Sponsored Programs.
- 7      The requested breakouts cannot be provided. Materials expenditures exclude Qatar’s contribution to shared e-resources.
- 8.a, 13.a      Includes expenditures for academic and exempt staff.
- 8.b, 13.b      Includes expenditures for non-academic, non-exempt staff.
- 9      General operating excludes \$8,001,098 in building-related university allocated costs that became part of the Library budget in FY14 with the new Cornell budget model, which was designed to make campus expenditures more transparent. Also excludes \$2,067,934 for outfitting the latest remote storage module.
- 10      Does not include benefits paid directly by New York State for state employees. Includes \$472,903 for grants tracked through the Office of Sponsored Programs.
- 11      The rate for staff on the endowed side of the Ithaca campus was 37%. The rate for the New York City campus was 32%.
- 13      Excludes any short-term temporary staff and any positions that were temporarily vacant on June 30, 2015. Includes 13.4 FTE for grant projects tracked through the Office of Sponsored Programs. (Some Sponsored Programs FTE figures reported earlier were mistakenly high.)
- 14, 16      Information transactions and presentations to groups include only those interactions staff recorded in Count It, CUL’s locally built system for tracking public service transactions.
- 16.a      Only a few of the libraries sampled, and only at their circulation desks.
- 17      Includes returnable ILL lending and Rare & Manuscript Collections transactions.
- 18      The count is for calendar year 2014. Includes counts for users in Qatar for subscriptions shared between campuses. Includes e-journal JR1 use (HTML and PDF) of resources of COUNTER-compliant publishers/vendors and some non-COUNTER-compliant vendors CUL tracked in previous years to retain consistency. The count attempts to remove any duplicate reporting between resources, and between campuses.
- 22      Traditional (vs. Borrow Direct) ILL includes some of the requests submitted by CUL patrons for items that were available at CUL.
- 25      This is the sum of the two NCEs measures “Number of Doctor’s degree-research/scholarship programs offered” and “Number of Doctor’s degree-professional practice programs offered.”
- 26      As of FY14, this is NCEs’s measure “Instructional Staff.” In 2011/12 and 2012/13, this figure additionally included the staff WCMC reported to NCEs under “librarians, curators and archivists,” as WCMC considers librarians instructional staff.

**Question Number**    **Footnote**

**DARTMOUTH**

All figures are as of 06/30/2015.

Library branches included: Baker-Berry Library, Feldberg Business & Engineering Library, Kresge Physical Sciences Library, Paddock Music Library, Rauner Special Collections, Sherman Art Library, Storage & Dartmouth Library Depository.

2                    Increased purchasing in digital collection. Major discard project in FY15.

4                    Electronic books not counted as part of any individual library section, total overall for college is 771,536. Increased purchasing in digital collection.

7.c                  Yearly fluctuations due to purchasing decisions and costs.

11                   Fringe benefits at 34% include amounts for all regular and term employees. The fringe rate for temporary employees is 9%, and there is no fringe charged for student assistants.

14                   Increased outreach and yearly fluctuations due to class needs.

18–20               Figures are for the library system as a whole, not for any one branch so only recorded on the main report. Increased digital use and our report generator is giving better usage statistics.

**DELAWARE**

All figures are as of 06/30/2015.

10                   For 2014/2015, the fringe benefit rate was 35.8% for professional staff (exempt employees), 64.9% for support staff (non-exempt employees), and 7.5% for graduate assistants. The University of Delaware offers an excellent package of benefits, part of which includes comprehensive health care coverage and educational benefits. The University of Delaware also makes a generous contribution to a 403b retirement plan for exempt employees and to the state pension plan for non-exempt staff. Detailed information about the benefits program can be found at <http://www.udel.edu/Benefits/menu/index.html>.

11                   For 2014/2015, the fringe benefit rate was 35.8% for professional staff (exempt employees).

17                   The automated library system does not separate the number of initial circulations from renewals. Only total circulation of materials is known. Reserve loans, however, have been excluded.

18                   Information is not available.

**DUKE**

Library branches included: Main library statistics include: Perkins, Bostock, Lilly, Music, Duke Marine Lab Library, Duke Kunshan University Library, Ford, Divinity, and Rubenstein. Law library statistics include: Goodson Law Library. Health Sciences library statistics include: the Duke University Medical Center Library. Special Collections statistics include: the Rubenstein Rare Book & Manuscript Library.

Library branches NOT included: None.

**EMORY**

All figures are as of 08/31/2015. [Main Library, Oxford College Library, and Theology Library]

Library branches included: Library branches included: Main, Health Sciences, Law, Oxford, Theology, and Rose Library (Special Collections). [Main Library]

4                    Count of electronic books is unavailable for Oxford Library. [Oxford College Library]

7.c                  Did not purchase Bowker Book Analysis in FY15. [Oxford College Library]

8.c                  The increase in student salaries is due to increased student staffing in scholarly communications and services divisions. [Main Library]

9                    Other operating expenditures were slightly overstated for Oxford Library in 2013–14 and erroneously included a portion of salary expense. This problem has been corrected for FY2015. [Oxford College Library]

13.b                 The 2013–14 number was overstated. [Main Library]

**Question Number      Footnote**

**EMORY cont.**

- 13.c                      This is the student staff FTE as of 9/1/15. [Main Library]
- 18                        This is a system-wide number and covers all libraries at Emory. [Main Library, Oxford College Library, and Theology Library]
- 19–20                    Unavailable for 2014–15. Reported at the system level for all libraries in the Main library form. [Main Library, Oxford College Library, and Theology Library]
- 24                        This statistic was not reported in 2014. [Theology Library]
- 25                        Twenty-eight (28) represents the number of fields in which the 261 doctor’s degrees were awarded. [Main Library]
- 25                        This field was not reported in 2014. One (1) represents the number of fields in which the two doctor’s degrees were awarded. [Theology Library]
- 26                        Data reported as prepared for IPEDS. Faculty with cross-school appointment counted only once based on primary appointment. [Main Library][Oxford College Library]
- 26                        This statistic was not reported for Pitts Theology Library in 2014. FY2015 data reported as prepared for IPEDS. Faculty with cross-school appointment counted only once based on primary appointment. [Theology Library]

**FLORIDA**

All figures are as of 06/30/2015.

Library branches included: Library West (Humanities and Social Sciences); Marston Science Library; Education Library; Architecture and Fine Arts Library (includes Music Collection); Special Collections and Area Studies.

- 4                         Increase reflects open source and freely accessible e-books that have been added to UF Library catalog.
- 14–16                    Incomplete reporting on SpringShare. Will remind staff to input presentations and participants so numbers reflect all the instruction sessions presented.
- 17                        Circulation rates continue to go down each year, as e-resources become the preferred means for information.
- 20                        Do not offer federated searching across networked electronic resources.
- 21                        Lending continues a downward trend at UF. We think it may be because online/e-resources are more readily available to patrons.
- 22                        UF continues to be a primary borrower as we purchase less print material.

**FLORIDA STATE**

All figures are as of 06/30/2015.

Library branches included: Strozier (Main); Dirac (Science); Engineering; Music; Ringling; Panama City, Panama Branch; Goldstein (College of Communication and Information); and Panama City Beach, FL campus.

- 2, 4                      Includes Dirac Science Library, Engineering Library, Music, Republic of Panama, Panama City, FL Campus and Goldstein (College of Communication and Information) Libraries. The institution-level, aggregated total for volumes held has increased due to revisions in ARL instructions and clarification via e-mail; e-books (including ETDs) and non-serial e-docs were counted in FY15. They were not counted in FY13, which is the reason for the substantial difference in figures. The corrected figure for volumes held in FY14 is 3,090,343 and represents a 9.23% increase in FY15.
- 4                         The corrected figure for volumes held in FY14 is 915,368 and represents a 5.41% increase in FY15.
- 7.a                      One-time resource purchases on the Main Library survey have decreased due to the migration from one vendor to another (Coutts to YBP), which resulted in fewer book purchases FY14–15.

**Question Number    Footnote**

**FLORIDA STATE cont.**

- 7b                    The institution-level, aggregated total includes a transfer to Law of 1.2 million.
- 8–10, 13            The institution-level, aggregated totals increased due to merit increases given to FSU staff in FY14–15 (1.5% in Sept & performance based merit increases in November 2014).
- 10                    The institution-level fringe benefits include: Social Security, Medicare, Retirement, Health Insurance and Worker’s Compensation.
- 13.a                  Main library counts increased in part due to two filled vacant professional staff positions.
- 14.a                  Main and the Republic of Panama campus library used sampling for group presentations and total participants in group presentations. Music and the Republic of Panama Libraries also used sampling for their reference statistics. Sampling for Main’s figure for reference transactions is based on taking the average of 2 largest months and smallest two months of both instructional and reference data.
- 17                    This figure for Main includes: Strozier; Dirac; Engineering; Remote Storage; Panama City Beach, FL; Goldstein; Music; Panama City, Panama; and Ringling Libraries. The decrease in the Main Library’s circulation figure follows a trend for General Collection loans over the past six years as the addition of e-books coincides with the decline in print circulation.
- 18                    These are the numbers from the consolidated usage reports in Intota Assessment, but ProQuest was manually added (reports could not be formatted for upload). Regarding collection numbers, they were supplied via a report of all e-books tracked in Intota, in order to combine and de-dup with catalog records.
- 19                    The institution-level, aggregated total increased due to stats that have doubled/tripled for many FSU ProQuest (PQ) databases. PQ has reported that it is primarily an issue with what they call “modular” databases, or databases that are searchable as one unit but that a library would buy as separate units. They are looking at possible enhancements to their usage reports in 2015 to reduce the duplication caused by some of the more complex product bundles and modular products and have said that they will have more information to share over the coming months. FSU Libraries is in the process of working toward implementing a solution in order to normalize and document change across time as COUNTER 4 has only been in effect a short while.
- 20                    The institutional-level, aggregated total increased due to reporting number of Discovery Tool Searches instead of Federated searches (Note: 146,270 = # of sessions).
- 21                    The increase in ILL borrowing is most likely due to cancellations in journal packages for Main (includes all branch libraries except law and medicine).
- 22                    The decrease in ILL lending might be due to the fact that Main started charging \$15 IFM this past year.
- 23                    Includes the Main library (Strozier), the Science library (Dirac) and the Engineering libraries data only. Only Strozier and Dirac have turnstile (card swipe) data.
- 24                    Interactive degrees awarded reports by college: <http://www.ir.fsu.edu/studentinfo.cfm?ID=degrees> taken from the FSU Office of Institutional Research. Report URL: <http://www.ir.fsu.edu/degreesawarded/degreesawarded.htm>.
- 25                    Number taken from the degree program inventory dated 8/2015: [http://www.ir.fsu.edu/reports.cfm?ID=deg\\_prog\\_inventory](http://www.ir.fsu.edu/reports.cfm?ID=deg_prog_inventory). Last year number of doctoral degrees awarded was reported for the number of fields in which doctor’s degree can be awarded. This was in error.
- 26                    Institutional-aggregated total 1810 for FY14–15 (this adds instructional plus research faculty from FSU IPEDS data: 1417 (I) + 393 (R) = 1810 Total. This number does not include librarians and the information was provided directly from FSU’s Office of Institutional Research. If this method of counting was used last year, the figure would have been 1755 (1359(I) + 386(R)=1755), rather than 1494 as reported. The difference was probably because research faculty were not counted and IPEDS data was not used.

**Question Number    Footnote**

**GEORGE WASHINGTON**

- Library branches included: Eckles Library, Virginia Science and Technology Campus Library.
- 1                    GW Libraries acquired the collections of the Corcoran School of Art & Design Library.
- 7.a                FY14 numbers included an unusual number of purchases from the previous year as was noted in last year's data. This figure is more in line with our normal purchasing pattern.
- 7.b                More money was moved from one-time to continuation purchases as more resources are digital and require ongoing commitments.
- 13.a              Includes 3 full-time contract archivists.
- 13.c              Reflects a change in counting this year. FTE =.375x headcount (Average=15 hours/week.)In prior years, FTE=.5x headcount.
- 18                Non COUNTER stats for Summon, ArtStor, Britannica and LexisNexis
- 19                There was a dramatic decline in Summon Discovery layer statistics. Some of this may be attributable to our use of a BentoBox "All" search added in this time frame. However, we have included numbers from that interface as appropriate and the number is still a sharp decline. Non COUNTER stats from LexisNexis and Britannica
- 21                The number of ILL requests other libraries submitted to us declined 6.7%, while consortium requests submitted to us declined 12.7%.
- 24                GW has experienced decline in graduate student enrollment.
- 30                GW experienced a downturn in part-time graduate student enrollment.

**GEORGETOWN**

All figures are as of 06/20/2015.

Library branches included: ARL Statistics include all Georgetown University Libraries. Main Library includes Blommer Science Library (Main Campus), School of Continuing Studies Library (SCS Campus), Joseph Mark Lauinger Memorial Library (Main Campus), Georgetown University School of Foreign Service in Qatar Library (Doha Campus), Woodstock Theological Library (Main Campus), and the Bioethics Research Library (Main Campus). Health Science Library includes Dahlgren Memorial Library. Law Library includes the Edward Bennett Williams Law Library and the John Wolf International & Comparative Law Library.

Library branches NOT included: No libraries were excluded.

- 8.b                Main Library survey has increased because more positions were filled in FY15.
- 13.c              Main Library survey has increased because the Bioethics Library began new evening and weekend hours staffed by students.
- 15                Main Library survey has increased because more library departments were asked to provide their headcounts for group presentations. This is a more inclusive figure than was previously reported.
- 16                Main Library survey has decreased because we switched from sampling to actual counts to gather our reference statistics.
- 22                The institution-level, aggregated total has decreased due to a decrease for Main Library. Georgetown patrons using the Main Library submitted fewer requests in FY15 than in FY14. We believe this was due to the poor performance of one of our Article delivery platforms.

**GEORGIA**

- 13.c              This number is based on the total number of hours worked by student assistants in the 2014–2015 fiscal year, divided by the number of hours a full time staff would work in that year.
- 24                In previous years the UGA Libraries did not include professional degrees in this part of the Main Library survey. However, per ARL instructions we have submitted the total number of general doctoral degrees, plus professional degrees of Doctor of Pharmacy (Pharm.D.), and Doctor of Veterinary Medicine (DVM). These two professional degrees make up 425 of the total degrees awarded; the more general degrees, PhD, etc., make up 467 of this number.



**Question Number      Footnote**

**GEORGIA cont.**

- 25                      This number includes total of general doctoral degrees, plus professional degrees of Doctor of Pharmacy (Pharm.D.), and Doctor of Veterinary Medicine (DVM).
- 26                      This number comes from the University of Georgia's 2014 Fact book. It appears that last year's ARL submission also came from the 2014 Fact book, when it was instead supposed to come from the 2013 Fact book. The ARL submission for 2013–2014 should have been 1,781.
- 27                      In previous years this number was incorrectly reported to include all undergraduate and graduate students, both full time and part time. 31,285 is the total number of full-time undergraduate and graduate students. The University of Georgia has not had a significant drop in enrollment during the 2014–2015 school year.
- 29                      In previous years this number was incorrectly reported to include all graduate students, both full time and part time. The University of Georgia has not had a significant drop in graduate enrollment during the 2014–2015 school year.

**GEORGIA TECH**

- All figures are as of 06/30/2015.  
Library branches included: Architecture Library.
- 2                        Reduction in volume count from 2013–2014 reflects the reduction of volumes from the single copy policy for items held by both Georgia Tech and Emory in the Library Service Center.
- 8, 8.b, 13, 13.b      Reduction in staff reflects the transition of Library Security from library staff to contract positions.

**GUELPH**

- All figures are as of 04/30/2015.  
Library branches included: McLaughlin.
- 6-9, 10, 12            Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) \$1,363,430; (7b) \$5,608,697; (7c) \$862,478; (7) \$7,834,605; Salary Expenditures: (8a) \$5,041,614; (8b) \$2,541,824; (8c) \$227,218; (8) \$7,810,656; (10) \$2,200,235; Overall Expenditures: (7) \$7,834,605; (8) \$7,810,656; (9) \$963,706; (6) \$16,608,967; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).
- 16                      As the result of a change in service model implemented last year, we have surmised that a large portion of transactions were not included in our response to this question in the 2013–14 submission. The correct value for 2013–2014 Reference Transactions is 14,332.
- 18                      In past reporting cycles the results included represented seven (7) resources. This year a total of 24 resources were used in the calculation.
- 19                      Our search data cannot be reliably interpreted, so it is not included.
- 20                      Federated search data cannot be reliably interpreted, so they have not been included. Searches from our discovery system are not COUNTER compliant.
- 24                      Our Institutional Planning office verifies these data as accurate. The number of PhDs conferred tends to be highly variable year to year.
- 25                      Data not available.

**HARVARD**

- All figures are as of 06/30/2015.  
Library branches included: Faculty of Arts & Sciences Libraries, Graduate School of Design Library (Loeb Design), Graduate School of Education Library (Gutman), Harvard Divinity School Library (Andover-Harvard Theological Library), Harvard Kennedy School Library, Radcliffe Library (Schlesinger), School of Engineering and Applied Sciences Libraries (SEAS), Harvard University Archives and Villa I Tatti Library (Biblioteca Berenson).
- Library branches NOT included: Harvard House Libraries, Property Information Center, Harvard Development Office Library.

**Question Number      Footnote**

**HARVARD cont.**

- All costs and staffing numbers associated with shared services are aggregated under MAIN because they are administered by the central administration of the library.
- 4                      Included all e-books listed in the online catalog.
- 11                     This is the amount for professional staff. Support staff is 45.5%.
- 22                     Increase represents an expansion of available support for Borrow Direct.
- 24, 26–29            Data includes information from all schools across Harvard.
- 25                     Data includes information from all schools across Harvard. Represents some consolidation of programs.
- 30                     Data includes information from all schools across Harvard. An overall increase in part time numbers across all schools.

**HAWAII**

- All figures are as of 06/30/2015.
- 2                      Fewer volumes than titles were added in 2015. This is due to a local practice of adding e-books at the title level, but not at a volume (item) level, since there is no physical holding to represent.
- 7.a                    Using number from Acq, not KFS, to be consistent with prior practice.
- 10                    Fringe includes employer share of health insurance benefits, retirement costs, unemployment, and workers compensation.
- 12                    Clarified intent of this field. We do not receive this type of support from external sources.

**HOUSTON**

- All figures are as of 08/31/2015.
- Library branches included: Architecture & Art Library, Music Library, Optometry Library.
- 2                      6.8% change. We had a larger materials budget this year and full selector staff; this could account for the change. We also hired a new Resource Management Coordinator who is doing quality control, and hence possibly more accurate numbers.
- 8, 13.a              We added new librarian positions this year as well as new professional staff positions (see question 13a).
- 15                    Increase is because we had more presentations total as well as a better tracking system was implemented to capture number of attendees. Liaisons are required to report into system. Also, we've continued to increase number of technology training sessions by our technology trainer.
- 24                    Number of degrees awarded from July 1, 2013 to June 30, 2014. This data came directly from Office of Institutional Research and IPEDS.
- 27–29                As of October 15, 2014.
- 30                    As of October 15, 2014. From IPEDS data.

**HOWARD**

All figures are as of 06/30/2015.

Library branches included: Business, Divinity, Founders, and Social Work Libraries.

Volumes decreased due to removing duplicate copies of print materials and acquiring more electronic resources. The entire Howard community has access to the databases and online catalog on a server at the WRLC.

**ILLINOIS, CHICAGO**

- All figures are as of 06/30/2015.
- Library branches included: Richard J. Daley Library.
- 10                    Rate includes employee health, life, and dental; termination vacation and sick; workers compensation; retirement; OASDI; and Overseas Worker's Compensation. Fringe benefits are paid by the university, not by the library.

**Question Number    Footnote**

**ILLINOIS, URBANA**

All figures are as of 6/30/2015.

Law Library Statistics not included in Questions 1-17 and question 23.

12, 20                    NA

**INDIANA**

All figures are as of 06/30/2015.

Library branches included: All IU Bloomington Libraries, IUB Law Library, and Special Collections (includes Lilly Rare Books Library and University Archives).

Library branches NOT included: Ruth Lilly Medical Library.

4                            Includes Congressional Serials Set: 381,127 volumes.

10                         Covers Retirement, Health Insurance, Tuition Benefit, Life Insurance, and Workers Compensation.

11                         Official Designated Percent varies by employee type: 39.76% for professional staff, and 39.57% for support staff.

16                         Due to remodeling projects in IUB's main library, several service desks were closed for significant portions of 2014-2015.

18-20                    Because of incompatibilities within our reporting systems for electronic resources, we do not feel we can produce accurate use figures for this fiscal year. We are therefore not reporting data for lines 18-20.

23                         Does not include the IUB Law Library and the Lilly Rare Books Library.

**IOWA**

All figures are as of 06/30/2015.

Library branches included: Art, Business, Engineering, Music, and Sciences.

1                            Deleted over 155,000 suppressed bib records that had been subtracted from our total title count each year.

2                            Increase due to over 153,000 volume records added to existing records this last year (i.e., Special Collections).

11                         Rate for professional and scientific staff.

18-20                    Unable to break out separate health sciences data.

**IOWA STATE**

All figures are as of 06/30/2015.

Library branches included: 1) Iowa State University Library - Parks Library = Main Library; 2) Veterinary Medical Library = Branch Library; 3) Special Collections data is also included in this survey.

Library branches NOT included: None.

8.a, 13.a                Professional staff salaries increased. This was due to more professional staff positions that were created.

8.b, 13.b                Support staff salaries decreased 13.94%. This was due to retirements/resignations.

11                         Faculty 31.5%; P&S Staff 37.8%; Merit 51%; Students 4.6%.

21                         RAPID made some slight adjustments to decrease our overall lending volume while we were short-staffed in the ILL department. Also, in April of this year, we tightened our deflection policies to reject requests that were below the max cost of \$12, to prevent the possibility of filling requests for libraries without adequate charges. Finally, our in-state lending requests from Iowa public libraries, along with other Regents libraries, have decreased for the 2nd year in a row, likely due to an increase in state funding for public libraries.

**Question Number    Footnote**

**JOHNS HOPKINS**

All figures are as of 06/30/2015.

Library branches included: MSE Library, Welch, History of Medicine, and SAIS/DC.

- 2                    Volumes increased by 8% because one of the libraries reported incorrectly the past two years.
- 21, 22            Increase due to Borrow Direct.
- 24                   University Registrar's office provides us with this number.
- 25                   University's Office of Institutional Research provides us with this number.

**KANSAS**

All figures are as of 06/30/2015.

Library branches included: Main campus libraries (Lawrence, KS) and Regents Center Library (Overland Park, KS).

Library branches NOT included: University of Kansas School of Medicine Farha Library in Wichita, KS.

- 3                    Both bibliographic and physical used.
- 8.b                Decrease due to campus-wide reclassification of many support staff to professional staff. Shift in FTE shown last year, but difference in overall salary expenditures more apparent this year.
- 11                 18.434% for all non-health insurance related expenses for unclassified staff PLUS a flat rate of 6,273.60 for the annual general health insurance expense.
- 13.a              High number of staff retirements and departures due, in part, to aging of workforce and realignment of duties to pursue new strategic initiatives.
- 21                 Drop likely due to most of our ILL copy activity is with other academic libraries who likely have continued to increase their e-journal licensed content.

**KENT STATE**

Library branches included: Performing Arts, Architecture, Map, and Fashion.

- 7.a                FY15 expenditures include one-time fund balance transfer of \$209,738 to support strategic purchases.
- 10                Medical, dental, prescription, vision, long-term and short-term disability and life insurance coverage, leave time, tuition remission, and retirement.
- 13.a              FTE was over reported by five in FY14. Five (5 FTE) Special Collections staff were reported in Main Library Figures in FY14. Salaries were accurately reported in the Special Collections Survey.
- 18, 19            Cannot report this year.

**KENTUCKY**

Library branches included: Agricultural Information Center, Design Library, Education Library, Engineering Library, Equine Library, Fine Arts Library, Kentucky Transportation Center Library, Law Library, Medical Center Library, Science Library, Special Collections Library, and the William T. Young Library (main library).

- 1, 2, 4            Includes Main Library as well as Medical Center Library data.

**LAVAL**

All figures are as of 04/30/2015.

Library branches included: ALL.

- 6-9, 10, 12      Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) \$2,286,027; (7b) \$9,979,794; (7c) \$367,848; (7) \$12,633,669; Salary Expenditures: (8a) \$4,985,855; (8b) \$6,241,732; (8c) \$397,250; (8) \$11,624,837; (10) \$2,824,743; Overall Expenditures: (7) \$12,633,669; (8) \$11,624,837; (9) \$1,080,010; (6) \$25,338,516; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).

**Question Number    Footnote**

**LOUISIANA STATE**

All figures are as of 06/30/2015.

Library branches included: Special Collections, Veterinary Medicine Library, and the LSU Law Library.

- 1–2      The Main Library deaccessioned several titles in FY2015, thus leaving a minimal percentage change in the total number of titles.
- 3        The basis of count is a combination of physical and bibliographic.
- 7        The Libraries used one-time funds to sustain our material collection. This money came from our indirect cost and salary savings accounts.
- 8        Salary expenditures increased with the hiring of a new dean, with which new positions were created and filled within the administrative suite. Equity raises were provided to several support and professional personnel.
- 8.a, 13.a      This number includes librarians in faculty positions and salaried personnel >\$50k/annum.
- 8.b, 13.b      This number includes Civil Service, Library Assistants, Professional/unclassified, and FTE Graduate Assistants.
- 11       Effective July 01, 2015, fringe benefit rates for regular salaried positions is 42%, for Graduate Assistants 3%.
- 12       This is the LSU portion of the monies given by the BoR to the LOUIS Consortium.
- 16       The main reason this number is different is the implementation of a new system to track reference transactions daily and to use the READ Scale as a basis for sorting and subtracting location-type questions.
- 18       This number is derived from COUNTER data.
- 19–20      Last year (2013–2014) the COUNTER Database 1 report was used to derive the figure reported. This year the COUNTER Platform 1 report was used to derive the figure reported. These are very different reports and thus the data figures reported are vastly different. These numbers will continue to be problematic until a better standard is adopted.

**LOUISVILLE**

All figures are as of 06/30/2015.

Library branches included: Archives & Special Collections, Art, Ekstrom (Main), Law, Music.

Library branches NOT included: Health Sciences.

- 10       Life Insurance, Health Insurance, Disability, Retirement, Tuition Remission, Flexible Spending Accounts.
- 12       This information is no longer provided to us by the Kentucky Virtual Library Network.
- 20       We no longer have a federated search tool.

**MCGILL**

All figures are as of 04/30/2015.

Library branches included: Birks Reading Room (religious studies), Education Curriculum Resources Centre, Islamic Studies, Life Sciences, Osler (history and social sciences of medicine), Humanities and Social Sciences (includes management and education), Blackader-Lauterman (art and architecture), Marvin Duchow Music, Nahum Gelber Law, Rare Books and Special Collections, McGill University Archives, Schulich Library of Science and Engineering, and the Macdonald Campus.

- 6–9, 10, 12      Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) \$4,003,514; (7b) \$14,847,835; (7c) \$0; (7) \$18,851,349; Salary Expenditures: (8a) \$5,733,087; (8b) \$5,653,894; (8c) \$334,295; (8) \$11,721,276; (10) \$1,931,647; Overall Expenditures: (7) \$18,851,349; (8) \$11,721,276; (9) \$1,605,226; (6) \$32,177,851; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).

**Question Number      Footnote**

**MCGILL cont.**

- 10                      Includes vacation, health and dental benefits, and pension.
- 12                      Consortial and network expenditures are included in 7b.
- 24                      Includes PhDs, doctorates, medical, dentistry, and law degrees.

**MCMMASTER**

All figures are as of 04/30/2015.

Library branches included: Mills Memorial Library; H.G. Thode Library of Science & Engineering; Innis (Business) Library.

- 6–9, 10, 12            Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) \$1,123,043; (7b) \$8,699,926; (7c) \$602,273; (7) \$10,425,242; Salary Expenditures: (8a) \$3,756,523; (8b) \$3,411,539; (8c) \$476,561; (8) \$7,644,623; (10) \$2,112,259; Overall Expenditures: (7) \$10,425,242; (8) \$7,644,623; (9) \$1,523,798; (6) \$19,593,663; (12) \$2,255. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).
- 10                      Includes statutory CPP, EI, EHT, WSIB; Pension; Dental; Major Medical; Life Insurance; Surcharge; Post-Retirement surcharge; WSIB NEER surcharge; and Sick Leave Pool for permanent staff.
- 11                      Percentages are based on pay group and salary range. This figure represents an average. Please note that the University’s approach to charging departments for benefit costs changed effective May 1, 2014. The change resulted in lower percentage costs for the departments.
- 26–30                    A different source file is now being used for this data, which is more accurate.

**MANITOBA**

ILL figures have decreased due to error in previous reporting. Previous reportee failed to remove internal ILL requests through docline. Collections changes are the result of a combination of a weak Canadian Dollar and more accurate reporting methods from our new systems. The change in student assistants reflects necessary adjustments due to budget cuts.

- 6–9, 10, 12            Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) \$1,742,179; (7b) \$7,494,440; (7c) \$814,280; (7) \$10,050,899; Salary Expenditures: (8a) \$6,119,697; (8b) \$5,005,479; (8c) \$569,823; (8) \$11,694,999; (10) \$2,375,934; Overall Expenditures: (7) \$10,050,899; (8) \$11,694,999; (9) \$2,619,425; (6) \$24,365,323; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).

**MARYLAND**

All figures are as of 06/30/2015.

Library branches included: McKeldin Library (main library), Architecture Library, Art Library, Engineering & Physical Sciences Library, Hornbake Library, Michelle Smith Performing Arts Library, Priddy Library (Universities at Shady Grove), and the White Memorial Chemistry Library.

Library branches NOT included: N/A.

- 12                      FY15 data reflects the first year of full membership in the CIC with access to the resources paid centrally on behalf of all CIC members.
- 16                      For FY15, used a different method for identifying reference transactions from among our dataset.
- 20                      Huge increase year over year likely due to EBSCO providing us federated search data for only a handful of the EBSCOhost databases last year; this year, they collected the federated searches across all EBSCOhost databases.
- 21                      Increase due to increase in requests from CIC institutions (in particular book requests via UBorrow) and implementation of more efficient procedures.
- 22                      Increase in books borrowed through ILL corresponds to increased usage of UBorrow, which was heavily promoted after joining Big Ten in July 2014.

**Question Number    Footnote**

**MASSACHUSETTS**

All figures are as of 06/30/2015.

Library branches included: Science and Engineering Library, and the Image Collection Library.

Library branches NOT included: N/A.

- 7.a      Fiscal 2014 one-time expenditures were greater than normal. In addition to the return to a more normal planning target in FY 2015, expenditures for one-time purchases (along with reductions in Collection Support) were reduced even more to maintain expenditures for ongoing resources.
- 7.b      Ongoing resource purchases were only maintainable by sharp reductions in one-time purchases and additional reductions in collection support.
- 7.c      Collection support was reduced (in addition to reductions in one-time resources) in order to maintain ongoing resource purchases.
- 9        During the fiscal year substantially more was invested in technology and supporting infrastructure.
- 10      The library budget includes \$210,809 for fringe benefits for benefited positions that are not funded by the commonwealth's annual appropriations, i.e., positions paid from grants and contracts. Of the total \$2,347,449 attributed to fringe benefits, \$210,809 is included in the library budget, and \$2,136,640 is provided by the legislature directly to the fringe providing agencies (retirement, insurance, etc.) without passing through the university's budgetary process.
- 16      Organizational restructuring and merging of service points has resulted in a cascading series of circumstances that precludes quantification of user interactions implied in the instructions for counting reference transactions. Additionally, changes in patron contact metrics have eliminated the clear distinction between "directional" questions and "Research/reference" questions.
- 22      Presumably the reduction in materials requested and received from other libraries is related to the increase in database searches and full-text downloads.

**MIT**

All figures are as of 06/30/2015.

Library branches included: All libraries at MIT are included in the ARL Statistics, including all special collections.

- 7.a      This reflects a special one-time purchase for this fiscal year.
- 7.c      Categories include contract binding, document delivery/ILL, outsourced cataloging, and, new this year, memberships for publications.
- 13      We have a number of vacant positions at this time.
- 16      Beyond normal reference activity decreases, this year's somewhat high decrease is likely caused by our sampling methodology that results in variation from year to year.
- 19–20    Intota Assessment reports more accurately reflect actual count of regular searches than EBSCO Discovery Service in COUNTER reports.
- 21      This includes interlibrary loans, as well as loans through the Boston Library Consortium and BorrowDirect partnerships.
- 22      The uptick in filled requests received from other libraries is likely because unmediated services now allows MIT users to request materials MIT owns that are checked out. Prior to having this service ILB staff cancelled requests for items we owned. Additionally, users have become much more aware of borrowing options via BorrowDirect and the Boston Library Consortium, using the WorldCat Local interface.

**MIAMI**

All figures are as of 05/31/2015. [Central Library (Richter) and Marine Library]

**Question Number      Footnote**

**MIAMI cont.**

- Richter (Central), including Architecture, Business, and Music; Marine, Law, and Calder Medical Library data are included in the total ARL statistics for the University of Miami Libraries. [Central Library (Richter)]
- 1, 2, 4, 22      Included with Richter. [Marine Library]
- 9      The increase in other operating costs expenditures for FY2015 is attributable to several interior renovations, including new computers and furnishings. [Central Library (Richter)]
- 11      Professional 27% support staff 43% [Central Library (Richter) and Marine Library]
- 18      Use of electronic resources provided by the Marine Library is included in the Central/Richter Library survey data. [Marine Library]
- 23      Gate count includes Richter Library and Business Library; total annual gate counts for Architecture and Music Libraries are not available. [Central Library (Richter)]

**MICHIGAN**

All figures are as of 06/30/2015.

Library branches included: University Library, Bentley Historical Library, William L. Clements Library, Kresge Business Administration Library, and the Law Library.

Library branches NOT included: Dearborn and Flint campuses.

Data from the Health Sciences Library is included in the figures reported.

**MICHIGAN STATE**

- All figures are as of 06/30/2015.
- Library branches included: Engineering Library, Mathematics Library, Business Library, Gull Lake Library.
- Library branches NOT included: Law Library.
- 4      E-book count as of June 30, 2015 (less HathiTrust and CRL e-books): 1,928,939. Total of some of the larger packages as follows: Serials Solutions: 459,049; Serial Set: 320,012; ERIC: 226,255; English Short Title Catalog: 137,964; Early English Books Online: 119,855; Lexis Nexis Congressional Hearings: 106,004; Readex: 68,212; Alexander Street Press: 52,662; Nineteenth Century Collections Online: 47,010; Sabin: 42,144; Office of Scientific & Tech. Info.: 41,680; Literature Online: 4,727; Digitalia: 9,310; Electronic theses: 7,373; All other e-book packages: 276,682. (Electronic purchased to replace print volumes withdrawn.)
- 7.c      Includes binding \$139,084; ILL Reserve \$65,475; Postage \$6,396; Preservation \$21,869; Fee \$35,082; Memberships \$219,592; Services \$163,330.
- 8.c      An increase of students hired to assist with special facilities and digital projects.
- 10      Fringes are paid for by the university, not the library. This cannot be estimated because the fringe rate varies depending on salary.
- 11      Editor's Note: Published figure reflects the official designated percent for the Law Library (30%), as this is the maximum value entered for this question.
- 14      Includes Special Collections. Librarians (565) + DLS (78).
- 15      Includes Special Collections. Librarians (27007) + DLS (458). Several sessions not as well attended as in previous years.
- 16      Generally, there has been a decline in reference questions received at service points and by subject specialists. We also experienced technical issues with our reference transaction tracking software and it's likely that some of our data was lost for this reporting year.
- 17      Decrease in circulation could be due to decrease in print volumes available due to weeding and preference for electronic resources.
- 18      This figure represents full-text article requests for COUNTER-compliant electronic journals platforms such as ScienceDirect and Wiley Online Library.



**Question Number    Footnote**

**MICHIGAN STATE cont.**

- 19                    This figure represents searches in COUNTER-compliant databases.
- 20                    N/A: we didn't use federated search engine in the past year.
- 23                    Missing data for Main Library gate count from July 1, 2014 to January 12, 2015. Gull Lake Library does not collect gate counts. Main (530,916) + Math (50,670) + Business (351,948) + Engineering (320,726) + Gull Lake (0) = 1,254,260.
- 25                    Doctoral Programs as reported to the State of Michigan.

**MINNESOTA**

All figures are as of 06/30/2015.  
Library branches included: Listed at <https://www.lib.umn.edu/about/collections>.

- 2                      Decrease from last FY is due to library closure and de-duplication.
- 8.a, 13.a            Reclassifications.
- 13.b                 Vacant positions and voluntary layoffs.

**MISSOURI**

All figures are as of 06/30/2015.  
Library branches included: Main Library, Math Library, University Archives, Engineering Library, Geology Library, Journalism Library, Vet Med Library, Health Sciences Library and UM Libraries Depository.

**NEBRASKA**

All figures are as of 06/30/2015.  
Library branches included: Architecture, Agriculture and Natural Resources, Engineering, Geology, Math, and Music.

- 7.a                    Approval plans were eliminated.
- 7.b                    The cost of serials and electronic resources has increased roughly 7% on average.
- 7.c                    Decrease in Preservation/Binding from prior year.
- 9                      Fewer one-time facilities expenses than in previous year.
- 10                     Benefits include FICA, Health Insurance, Life Insurance, and Retirement Contributions.
- 13.a                  Represents a shift from support staff to professional staff.
- 14–15                Increase reflects new data collection methodology and staffing changes.
- 16                     The number of reference transactions has continued to decline.
- 17                     Renovations to the main building and moving a significant amount of the collection off-site plus transitioning to e-materials.
- 19                     The decrease reflects a change in the data collection methodology. The current year numbers are collected from the vendors/platforms and are predominantly COUNTER compliant.
- 21                     We have been promoting services more widely and have expanded delivery services on campus. All requests go through interlibrary loan.

**NEW MEXICO**

All figures are as of 06/30/2015.  
Library branches included: Centennial Science and Engineering Library, Fine Arts Library, Parish Memorial Business and Economic Library, Zimmerman Library, and Special Collections.

- 2                      For the past two years the UL has implemented a new ILS system, and it is unclear if data was pulled from the old system (Millennium) for last year or the new system (WMS). There have been complications in pulling data for 2014–2015 as the system isn't fully well known yet. This year we are submitting the number that comes directly from WMS. This is the first time we are reporting based solely on this source.

**Question Number    Footnote**

**NEW MEXICO cont.**

- 4                    The increase in e-book holdings for FY 15 can be attributed to the migration to a new ILS and Electronic Resource Management tools. In migrating to OCLC's WMS and managing e-books through the OCLC Knowledge Base, the manner in which e-books are listed and linked is based on coding by OCLC WorldCat. In addition we became a HathiTrust member so we activated large HathiTrust collections in our new ERM, which includes many links to e-books. The count also includes a large number of Government Documents that may not have previously been loaded into our former ILS or not coded as e-books. Additionally, we joined the HathiTrust and turned on the holdings in our catalog.
- 6                    During the fiscal year under review, we prepaid for our new ILS, made significant purchases for our Learning Commons (public and staff spaces) and technology for the Commons, and prepaid serial subscriptions and some bibliographic utilities.
- 8, 8.a              Redefined professional vs. support roles.
- 11                   29% for faculty; 35% for staff [Main Library] Editor's Note: Published figure reflects the official designated percent for the Law Library (30%), as this is the maximum value entered for this question.
- 16                   In the summer of 2014, the 1st floor reference area was shut down for the Learning Commons renovation. The service desk was relocated and staffed primarily by students, as we began implementing a new service model. In late fall 2014, the Zimmerman Library Learning Commons opened with a centralized desk for circulation of books, laptops and study room keys, and ILL pick up. There is an additional information desk where some questions are answered. Both service desks are staffed by students. The reference desk is separate from the service desk, and staffed during core hours with professional staff. Additionally, the decline in reported reference statistics is related to changes in personnel as well as changes in practices for gathering and reporting these statistics. We will have a new process in place for the next reporting cycle that should more fully and accurately capture reference transaction activity.
- 18                   University of New Mexico University Libraries utilizes an electronic resources manager (ERM) to collect and track usage of electronic resources. Journal Report 1 and 1a data is now harvested automatically by the electronic resource manager. For FY 2014 we reported several harvesting issues encountered by our current ERM, which may have been resolved for FY15 increasing our usage.
- 19                   For FY15, UNM migrated to a new ILS, ERM, and Discovery Layer. We migrated to OCLC's WMS from III Millennium, and WorldCat Local from EBSCO's Discovery service. Searching is now on one platform; previously catalog searching and Federated Searching were on two different platforms. Due to these changes, searching in the native platforms may have diminished.
- 20                   For FY15, UNM migrated to a new ILS, ERM, and Discovery Layer. We migrated to OCLC's WMS from III Millennium, Serial Solutions, and WorldCat Local from EBSCO's Discovery service. All searching is now on one platform; previously catalog searching and Federated Searching were on two different platforms. Due to the integrated nature of WMS, searches are across all active databases in UNM's WorldCat Local.
- 23                   This gate count is for UNM Main Libraries only: Zimmerman Library, Centennial Science and Engineering Library, Parish Memorial Business and Economic Library, and the Fine Arts Library.
- 24                   Taken from the Fall 2014 IPEDS data.
- 25                   A manual count of programs granting degrees was counted for the 2014–2015 year.

**NEW YORK**

All figures are as of 8/31/2015.  
Library branches included: Washington Square, Dibner, Abu Dhabi, and Shanghai.

**Question Number Footnote**

**NEW YORK cont.**

- 8 Increased personnel costs due to Abu Dhabi and Shanghai growth and moves from interim to permanent campuses.
- 8.a Increased staffing due to Abu Dhabi and Shanghai growth and moves from interim to permanent campuses.
- 10 Increased fringe expenses related to increased staffing for Abu Dhabi's and Shanghai's move to permanent campuses.
- 11 Editor's Note: Published figure reflects the official designated percent for the Health Sciences Library (35.4%), as this is the maximum value entered for this question.
- 13.c Increase due to the addition of student workers in FY15 for Dibner and Shanghai libraries.
- 14–15 Increase due to the addition of Shanghai and Dibner data collected in FY15.
- 16 Variance due to modification of data reporting methodology.
- 18 Increased COUNTER compliant vendor data available, growth in full text availability.
- 19 Decrease in COUNTER compliant data reported due to fewer vendors reporting.
- 20 Comparable data not being reported by vendors.
- 24–27, 29 Increase due to Tandon School of Engineering statistics reported for the first time.

**NORTH CAROLINA**

All figures are as of 06/30/2015.

- 13 Increase due to revised statistical procedures.

**NORTH CAROLINA STATE**

Library branches included: Library Branches Included: Main campus libraries D.H. Hill and James B. Hunt Jr.; Design, Natural Resources, Veterinary Medicine, African-American Cultural Center, and College of Education Media and Educational Technology and Research Center.

- 4 Increase due to addition of ECCO records.
- 7.a Increase due to receipt of \$1,400,000 one-time university funds in FY2014/15.
- 7.c Includes bibliographic utilities, document delivery, association memberships, storage, and binding expenditures.
- 8.b Decrease due to personnel reduction-in-force resulting from State budget cuts.
- 9 Increase due to early buy-out of technology infrastructure leases of \$900,000.
- 11 Faculty/staff fringe benefits rate is 30%; Graduate assistants 15%; Undergraduates .80%.
- 14 Decrease due to drop in first-year undergraduate course sections and reclassifying graduate research workshops with one person as consultations starting this FY.
- 17 Initial circulations have continued to decrease at a steady pace every year since a large decline in FY2010.
- 19 Database searches have increased every year over the last five years, a total of 113% since FY2011.
- 20 Decrease in federated searches possibly due to some of the Summon searches going to other databases directly (i.e., being picked up in regular searches due to a new referral mechanism).
- 21 Increase due to NCSU Libraries becoming a full lending partner with RapidILL in September 2014.
- 26 Reported the same data as last year, i.e., fall 2014, due to change in the UNC System census date for personnel head counts.

**NORTHWESTERN**

All figures are as of 08/31/2015.

- 1, 4 Northwestern migrated to a new library system that perhaps has better counting options than the previous system.

**Question Number    Footnote**

**NORTHWESTERN cont.**

- 8.c                      With combined service points and condensed work units, student assistants were assigned multi-purpose jobs, which allowed for a reduced workforce.
- 13.a-13.b              Main Library had a number of vacancies throughout the year with no positions lost.
- 15                        Main Library continued to engage the students with targeted outreach and increased advertising to reach a wider audience.
- 16                        It is difficult to say if the lower number of Main Library reference transactions is due to underreporting, or to other sources of instruction to students to learn to find information better on their own initiative.
- 17                        As the online collections continue to grow and more e-book content is available, the circulation statistics may ebb and flow over the years. Anecdotally, there are researchers in the social sciences doing research using online books.
- 19                        Lower database searches could be the result of multiple and hard to track reasons. A few publishers changed platforms and the method of gathering statistics this year. Some students may learn to prefer one over another as some publisher statistics went up.
- 20                        Federated searches are not used as much since discontinuing the software that promoted those searches at Northwestern. The discovery layer takes care of most of that now. Publishers have dropped or not tracked this type of search.
- 25                        Northwestern is building new programs to engage the world.

**NOTRE DAME**

All figures are as of 06/30/2015 [Main Library and University Archives].

Library branches included: The Theodore M. Hesburgh Library (Main Library) ([library.nd.edu](http://library.nd.edu)) also includes the Center for Digital Scholarship, Medieval Institute Library ([library.nd.edu/medieval](http://library.nd.edu/medieval)), and Rare Books and Special Collections ([rare-books.library.nd.edu](http://rare-books.library.nd.edu)). BRANCH LIBRARIES of the Hesburgh Libraries include eight other libraries on campus: Architecture Library ([library.nd.edu/architecture](http://library.nd.edu/architecture)), Mahaffey Business Library ([library.nd.edu/business](http://library.nd.edu/business)), Chemistry-Physics Library ([library.nd.edu/chemistry](http://library.nd.edu/chemistry), [library.nd.edu/physics](http://library.nd.edu/physics)), Engineering Library ([library.nd.edu/engineering](http://library.nd.edu/engineering)), Kellogg Kroc Library ([library.nd.edu/Kellogg Kroc](http://library.nd.edu/Kellogg%20Kroc)), O'Meara Mathematics Library ([library.nd.edu/mathematics](http://library.nd.edu/mathematics)), Radiation Chemistry Reading Room ([library.nd.edu/radiology lab](http://library.nd.edu/radiology%20lab)) and Visual Resources Center ([library.nd.edu/visual resource center](http://library.nd.edu/visual%20resource%20center)). Also included in the statistics for the University of Notre Dame Libraries are the Notre Dame Law School's Kresge Law Library ([law.nd.edu/library](http://law.nd.edu/library)) and University Archives. [Main Library]

Library branches NOT included: International locations such as Notre Dame's Rome Library have not been included. [Main Library]

- 1                        The "Titles held" figure of 1,517 represents the number of manuscript collections and University records series held by the Archives. These collections and series vary in size from one sheet of paper to several thousand boxes and consist, variously, of manuscripts, printed materials (including in some cases thousands of books), ephemera, microfilm, AV items, photographs, digital files, and artifacts. Altogether, our collections contain about 42,000 linear feet of materials. The definition of "titles" presented in the instructions obscures rather than illuminates the size and complexity of our holdings. [University Archives]
- 2                        The number of "Volumes held" as defined in the instructions is impossible to accurately estimate without spending an unwarranted amount of time. [University Archives]
- 4                        Based on an analysis of e-book records added since 2007, current year additions were adjusted by approximately 126,000 to record batch loads not included in prior years. The large increases in this format are due to greater demand for electronic resources. [Main Library]

**Question Number    Footnote**

**NOTRE DAME cont.**

- 7.c                    Collection support expenditures consist primarily of memberships for the purpose of obtaining/ accessing publications and literature searching plus Interlibrary Loan and Binding. A decrease in collection support expenditures is due to additional payments for ILL shared resources that were billed but not paid prior to year-end. [Main Library]
- 8.c, 13.c            In order to manage budgets within the constraints of available resources, and to accommodate changing organizational needs, student hours have purposefully been more closely controlled resulting in lower expenditure and less FTEs. [Main Library]
- 9                      For the Main libraries, the increase in other library operating expenditures was a result of increases in several categories. The most notable were expenditures for additional equipment, supplies and technology related to the establishment of an offsite book repository. [Main Library]
- 9                      “Other operating expenditures” includes supplies for housing collections (mainly boxes, folders, and sleeves), shipping for donated collections, very minor collection purchases (under \$1,000), capital equipment, repair and maintenance, postage, duplication, office supplies, and all other non-salary expenditures. [University Archives]
- 10                     “Fringe Benefits” include employer’s share of government taxes (FICA, SSI, FUTA (Unemployment), worker’s comp, etc.) as well as health insurance and retirement benefits for eligible employees. [Main Library and University Archives]
- 11                     Fringe benefits rates vary by employee class, therefore, the rate for full-time librarians (faculty) 26.9% has been reported. The rate for full-time exempt staff and professionals is 32.6% and the full-time non-exempt staff is 50.5%. Rates for part-time employees vary from 1.7% for student employees to 16.6% for part-time staff and faculty (librarians). [Main Library]
- 11                     We believe the “Official designated percents” are still: 27.1% for professional staff, 41.7% for support staff, 7.9% for on-call staff, and 1.3% for student workers. [University Archives]
- 14, 15                Tracking software is used to record presentations and participants in those presentations, however, not all librarians have consistently used the software. Therefore, the statistic reported may not include all activity. [Main Library]
- 16                     Reference transactions have been tracked consistently. However, for some branch libraries, general and directional questions have not been tracked separately and are included in the statistic. [Main Library]
- 16.a                   The “Number of reference transactions” figure is based half on counts and half on extrapolation. [University Archives]
- 22                     Lending requests filled dropped by 18% due in part to the decrease in requests for materials received and a large drop in OCLC articles filled. The decreased fill rates were due in part to the unavailability of material requested that was frequently charged out to our own users. [Main Library]
- 28                     Due to the small number of part-time students that enroll each year, the entire change in this statistic results from a variation of 29 students resulting in a decrease of 13%. Full-time enrollment increased in both the undergrad and graduate level. The overall increase in the FTE student enrollment was 55 students and 0.5%. [Main Library]
- 30                     Due to the small number of part-time students that enroll each year, the entire change in this statistic results from a variation of 29 students and a decrease of 14.6% in part-time graduate student enrollment. Full-time enrollment increased at the graduate level resulting in an overall increase of 84 FTE students and 2.4%. [Main Library]

**OHIO**

Library branches included: Regional campuses (Chillicothe, Lancaster, Southern, Eastern, Zanesville), OU-HCOM LRCs (Athens, Dublin, Cleveland), and the Southeast Ohio Regional Depository.

**Question Number      Footnote**

**OHIO cont.**

- 7.a                      Last year, end of year purchases of back-files were not made. This year the end-of-year purchases included spend from last year's carry forward as well as from this year's funding.
- 7.c                      One-time digitization projects totaling more than \$12K were contracted. Shelf-ready services increased compounded by inflationary bibliographic utility costs.
- 9                        End of year major purchases included upgrades to all classroom/group study room equipment and furniture; self checkouts (2); archival exhibit cases (12).
- 11                       Official % reported based on professional staff expenses only. Health insurance at flat rate of \$12,029 for permanent employees .75 FTE or greater. Retirement-14%; Medicare-1.45%; Worker's Comp-.739%; Enrolled student employees exempt from retirement, Medicare.
- 14-15                   Subject librarians are increasing contact through appointment-based meetings for 2 or more patrons at a time. Enrollment has increased.
- 16                       Shift from individual as needed reference to appointment based group meetings.
- 18                       Includes the following:  
EJC                      112,165  
EBSCOhost            1,042,889  
Springer/link.springer 81,250  
Highwire              52,326  
Ovid/LWW            24,449  
JSTOR                 95,445  
Elsevier/ScienceDirect 416,364 (mis-counted in FY14)  
Cambridge/CJO       2,093  
Wiley/WO             109,203  
T&F/tandfonline    22,191
- These are new for FY15:  
Newsbank             13,603  
ProQuest              45,961  
Gale                    8,049
- 19                       Includes the following:  
EBSCOhost            3,192,591  
Ebrary 1,113  
ISI                     26,885  
LexisNexis            24,569  
Newsbank             5,459  
Ovid/LWW            338
- DBR1 R4 used to obtain the following counts, which only include active/regular searching.
- JSTOR                 27,295  
Elsevier/Compendex & Geobase 3,185  
Elsevier/ScienceDirect 7,016
- Elsevier does not say that the following are COUNTER reports, but they appear to be These are new for FY15:  
Adam Mathew 235  
Alexander Street Press 1,122  
ProQuest              858,500  
Gale                    25,061

**Question Number      Footnote**

**OHIO cont.**

- 20                      Ebsco EDS—Includes counts for Total Full Text, PDF Full Text, HTML Full Text, Image/Video, Abstract, Smart Link To, Smart Link From, Custom Link.
- 21                      Patron circulation (filled) requests increased 24% from FY14.
- 23                      Alden Library only.

**OHIO STATE**

All figures are as of 06/30/2015.

Library branches included: Architecture; Biological Sciences/Pharmacy; Cartoon ; Geology; Health Sciences; Fine Arts; Food, Agriculture and Environmental Sciences; Law; Ohio Agricultural Research and Development Center Library; 18th Avenue Library; Thompson (Main) Library; University Archives; Veterinary Medicine, Regional Campus Libraries: ATI, Newark, Lima Mansfield, and Marion.

- 4                        Intentional focus on purchasing e-books.
- 7.a                     Less cash to spend on one-time resources.
- 9                        Large Research Commons project in 18 Ave. Library.
- 10                      Fringe benefits include: retirement, group life, disability, unemployment compensation, workers compensation, group vision, group dental, Medicare and group health plans, employee tuition, graduate assistant fee waivers, and dependent tuition.
- 11                      The percentages vary based on an employee’s classification. Faculty = 30.4%, administrative and professional staff = 37%, and classified civil service = 51%.
- 13                      13–14 ARL stats report inadvertently included headcount instead of FTE for student assistants.
- 13.a                    ARL does not define “professional staff.” In recent years, Libraries has included all individuals in the A&P classification. After a review of current practice, a decision was made to focus our response more narrowly. Count and FTE pulled as of 9/1 to align with ARL Salary Survey.
- 15                      New workshops and presentation series offered by University Libraries.
- 19–20                 This decrease can be attributed to the new ARL recommendation to report only COUNTER compliant vendors. Previous years included both COUNTER and non-COUNTER vendors.
- 25                      Slight reduction in PhD programs.

**OKLAHOMA**

- 11                      Editor’s Note: Published figure reflects the official designated percent for the Law Library (35%), as this is the maximum value entered for this question.

**OKLAHOMA STATE**

Library branches included: Includes OSU-Oklahoma City, OSU-Okmulgee, OSU-Tulsa as well as the Architecture Library, Curriculum Materials Library, and Veterinary Medicine Library on the Stillwater campus.

Data from the Health Sciences Library are included in the figures reported.

- 7.a                     Planned move towards more Patron Driven Acquisitions has reduced library collection development purchases.
- 7.c                     Changes in source of funding for collection support (OSU-OKC, CHS, Tulsa).
- 16                      A major transformation in library operations has shifted the focus from traditional reference to comprehensive instructional and research support for faculty, staff and students.
- 20                      Reduction in federated searches due to increasing use of Discovery Systems.
- 24                      Includes 87 DVM degrees and 92 DO degrees granted. The DVM and DO degree counts were not provided to us in previous years.
- 25                      Includes 3 EDD programs and 1 EDS program not counted in previous years, plus 1 new PhD program.

**Question Number      Footnote**

**OREGON**

All figures are as of 06/30/2015.

Library branches included: Includes the Knight (main) Library; Architecture and Allied Arts (AAA) Library; Math Library; Science Library; Global Scholars Hall (residence hall) Library; Rippey Library at the Oregon Institute of Marine Biology; and Portland Library and Learning Commons at UO Portland.

We have a new ILS and collection counts vary significantly from previous years. This may also be impacting the number of database searches and federated searches.

- 1, 4      UO implemented a new ILS and counting algorithm is different than with previous system. This is what we have going forward and presumably is a one-time correction.
- 7      Spending down accumulated gift and endowment funds in addition to a major Rare Books purchase.
- 7b      UO implemented a new ILS and counting algorithm is different than with previous system. This is what we have going forward and presumably is a one-time correction.
- 9      Reduced discretionary spending.
- 10      Includes health care premium, retirement contribution, payroll taxes (social security, Medicare), workers comp premium, and bus pass.
- 11      There is no designated percentage. It works out to approximately 31% of salary plus \$14,000 per year per employee for the health care premium.
- 13.c      FTE is an estimate based on salaries paid, as campus no longer provides total hours data.
- 15      Last year's number was inaccurate.
- 16      Not sure if the big drop is real or an anomaly produced by the sample weeks.
- 18–20      Counter data continues to show big year-to-year swings. This is probably not a reliable number.
- 21–22      Borrowing and lending are both declining.
- 23      Number extrapolated from sample weeks.

**OTTAWA**

All figures are as of 04/30/2015.

Library branches included: Main, Law, Health Sciences.

- 1      Increase is due in part to the change in definition and in part to a change in our data preparation method.
- 2      Changed basis of volume count to bibliographic.
- 6–9, 10, 12      Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) \$4,847,481; (7b) \$10,300,897; (7c) \$17,188; (7) \$15,165,566; Salary Expenditures: (8a) \$4,883,326; (8b) \$5,548,423; (8c) \$196,225; (8) \$10,627,974; (10) \$2,600,717; Overall Expenditures: (7) \$15,165,566; (8) \$10,627,974; (9) \$2,424,694; (6) \$28,218,234; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).
- 18–19      Selection of items for count aligns with CARL annual statistics (which counts only: CRKN, Project MUSE, PsycInfo, and Business Source Complete where COUNTER statistics are available). RESOURCES INCLUDED: Adam Matthew Digital; Alexander Street Press (includes, among other titles, Classical Music Library and Oral History Online); EBSCOhost Business Source Complete; Elsevier Scopus; Gale Cengage Learning, Eighteenth Century Collections Online; Gale Cengage Learning, Times Digital Archive; InteLex Past Masters; MathSciNet (American Mathematical Society); Micromedia ProQuest, Historical Newspapers; PsycInfo; Thomson Reuters, Web of Knowledge, Derwent Innovations Index; Thomson Reuters, Web of Knowledge, Journal Citation Reports; Thomson Reuters, Web of Knowledge, Zoological Record; and Thomson Reuters, Web of Science.



**Question Number      Footnote**

**PENNSYLVANIA**

Library branches included: Communication, Law, Biomedical, Judaic Studies, Chemistry, Dental, Fine Arts, Business, Math/Physics/Astronomy, Museum, Music, Special Collections, Veterinary, and High-Density Storage.

- 14      Penn Libraries (not including law) transitioned to a new mechanism for counting instructional sessions. Due to this transition, we believe there was some data loss.
- 19      Database searches (regular) are significantly lower than earlier counts because so many more vendors have started complying with the COUNTER 4 Code.
- 24      Number of Doctor’s Degrees awarded is the same number as 2013–14. This is coincidence and not error.

**PENNSYLVANIA STATE**

All figures are as of 06/30/2015.

Library branches included: Survey includes all University Park Libraries, as well as the Campus Libraries. Campus Library locations are as follows: Abington, Altoona, Behrend, Berks, Beaver, Brandywine, DuBois, Fayette, Great Valley, Greater Allegheny, Harrisburg, Hazleton, Lehigh Valley, Mont Alto, New Kensington, Schuylkill, Shenango Valley, Wilkes-Barre, Worthington-Scranton, and York.

All electronic resource use data for both Law Libraries and most electronic resource use data of the Health Science Library are included in figures reported for question 18, due to the setup and reporting features of the Penn State electronic resource discovery system.

- 11      Editor’s Note: Published figure reflects the official designated percent for the Health Sciences Library (37.9%), as this is the maximum value entered for this question. Sent a correction to e-books on Law Libraries surveys.
- 19–20      Due to incompatibilities within our reporting systems for electronic resources, we do not feel we can produce accurate use figures for this fiscal year. We are therefore not reporting data for lines 19 and 20.

**PITTSBURGH**

All figures are as of 06/30/2015.

Library branches included: The University Library System includes the Allegheny Observatory Library, Archives Service Center, African American Collection, Buhl Social Work Collection, Center for American Music, Chemistry Library, Computer Science Collection, Special Collections, Bevier Engineering Library, East Asian Collection, Frick Fine Arts Library, Hillman Library, Langley Library, Music Library, Library Collections Storage Unit, Katz Business and the Regional Campuses of Bradford, Greensburg, Johnstown, and Titusville. The Health Sciences Library System includes the Falk Library of the Health Sciences, the UPMC Shadyside Libraries, and the Children’s Hospital Library.

Library branches NOT included: N/A.

- 7.c      The amount reported for 2013–2014 was underreported by \$195,895.17.
- 8.c      The student hourly rate increased by \$0.90 in 2014–2015.
- 9      In 2014–2015 ULS created new spaces to accommodate new Digital Services area at Hillman Library.
- 19      This number is significantly lower than reported last year when we reported a sum of “regular searches” and “sessions.” This year only “regular searches” are included.
- 20      Data not available.

**PRINCETON**

Library branches included: East Asian, Marquand Art, Stokes Public and International Affairs, Music, Architecture, Mudd Archives, Lewis Science, Engineering, and Furth Plasma Physics.

**Question Number    Footnote**

**PRINCETON cont.**

- 4                    Included for the first time, cataloged e-book titles that come as part of leased and aggregate services.
- 18                   Data only partially available due to system migration.

**PURDUE**

All figures are as of 06/30/2015.

Library branches included: Includes the library system on the West Lafayette campus, consisting of 11 subject-oriented libraries, an undergraduate library, and an archives and special collections research center.

- 1                    Total number of items, not unique as in previous years produced a variance over 25%.
- 2                    Physical & Electronic item count reduced in comparison to previous years.
- 4                    Count from ALMA.
- 17                   Decrease is due to a mistake in numbers from past years, which accidentally included reserve loans.

**QUEEN'S**

All figures are as of 04/30/2015.

Library branches included: Stauffer Humanities and Social Sciences; Douglas Engineering and Science; Bracken Health Science; WD Jordan Special Collections; Lederman Law; and Education.

- 6-9, 10, 12        Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) \$877,166; (7b) \$9,234,263; (7c) \$717,086; (7) \$10,828,515; Salary Expenditures: (8a) \$4,273,273; (8b) \$3,431,569; (8c) \$347,466; (8) \$8,052,308; (10) \$1,895,432; Overall Expenditures: (7) \$10,828,515; (8) \$8,052,308; (9) \$1,211,600; (6) \$20,092,423; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).
- 7.a                   Decline in the number of monographs purchased in favor of Electronic.
- 13.a                  Vacant positions filled.
- 15                    Increased focus on teaching.
- 17                    Declining focus on the use of print by users.
- 18                    More of our resources are now being tracked through Counter.
- 20                    There are additional Federated Searches through databases such as Proquest, but we have decided to limit our results to our Summon Searches.

**RICE**

All figures are as of 06/30/2015.

Library branches included: Fondren Library, and the Business Information Center.

- 6, 7                   Increase due to additional one-time money from university, single large special collections purchase of archival papers and some money held over from FY14.
- 6, 9                   Increase in operating funds reflects administrative accounting changes in gift and endowment funds.

**ROCHESTER**

All figures are as of 06/30/2015.

Library branches included: Includes the Eastman School of Music Sibley Music Library.

- 1                    Includes Edward G. Miner Library.
- 3                    354,785 volumes come from physical count.
- 4                    Includes Edward G. Miner Library.
- 7.c                   Commercial binding, \$26,945; Document delivery, \$11,320.

**Question Number    Footnote**

**ROCHESTER cont.**

- 11                    Professional staff is 28.60 percent. Support staff is 35.30 percent.
- 14.a                Count of 294 presentations based on sampling.
- 15.a                Count of 2,257 participants not based on sampling.
- 16.a                Count of 1,555 reference transactions not based on sampling.
- 18                    Includes: American Chemical Society, Cambridge, Highwire, IEEE, Informaworld, IOP, JSTOR, OUP, Project Muse, ScienceDirect, Springer, and Wiley.
- 19                    Includes: Proquest, EBSCOhost, Gale Cengage, and Web of Science.

**RUTGERS**

All figures are as of 06/30/2015.

Library branches included: Institution-level aggregated totals shown in this publication include Newark Law Library, Camden Law Library, and libraries at universities in Camden, Newark, and New Brunswick and Rutgers Biomedical and Health Sciences.

- 6                    Significant permanent budget cut due to decrease in state appropriation.
- 9                    Significant permanent budget cut due to decrease in state appropriation while at the same time increasing permanent costs like inflation and contractual salary increases required reallocation elsewhere.
- 10                  Fringe benefits paid for professional staff and support staff.
- 11                  Editor's Note: Published figure reflects the official designated percent for Rutgers' two Law Libraries (40.45%), as this is the maximum value entered for this question.
- 13, 13.b            Positions were held unfilled due to budget concerns and pending arrival of new leadership.
- 20                  Statistics reported are for EDS (discovery) for January–December 2014.
- 24                  Preliminary counts for degrees conferred October 2014, January 2015, May 2015.
- 25                  14 PhD fields duplicated in Newark, Camden, Rutgers Biomedical and Health Sciences, and New Brunswick.

**SASKATCHEWAN**

All figures are as of 04/30/2015.

Library branches included: All 7 library branches: Education & Music, Engineering, Health Sciences, Law, Murray (Arts, Humanities, Social Sciences, and Business), Science, and Veterinary Medicine. Also includes Special Collections.

Library branches NOT included: Theological College libraries on campus that are not part of the library system.

- 6–9, 10, 12        Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) \$1,692,012; (7b) \$11,389,586; (7c) \$429,692; (7) \$13,511,290; Salary Expenditures: (8a) \$5,924,870; (8b) \$3,495,720; (8c) \$319,126; (8) \$9,739,716; (10) \$1,568,971; Overall Expenditures: (7) \$13,511,290; (8) \$9,739,716; (9) \$1,636,046; (6) \$24,887,052; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).
- 6                    The increase in costs over the prior year is due to the growth in library acquisitions of \$976k and is offset by lower salary costs of \$209k and other operating costs of \$335k.
- 7                    Increase due to purchasing more ongoing resources during the year, which is detailed below.
- 7.a                 Subject funds expenditures decreased mainly to offset the overspending on serials.
- 7.b                 This year much of the budget's increase went towards serial purchases accounting for about \$1M in growth and overspent by about \$300k.
- 7.c                 Support costs remained relatively the same and went down slightly due to more GST rebates.

**Question Number    Footnote**

**SASKATCHEWAN cont.**

- 9                    A large portion of this difference is due to the moving costs of the health sciences library, in the previous fiscal year, which was about \$235k between moving and equipment purchases. The remainder of this difference is made up of items such as lower costs on repairs and maintenance, external services, equipment, & software.
- 12                    No such expenditures this fiscal year.
- 17                    Decrease reflects emphasis on electronic material resulting in decreased circulation of physical material. Also excludes in-house circulations from Special Collections that were included in previous years (649 in-house circulations from 13 Special Collections removed in 2014/15). Although not included in the total, in 2014/15, we recorded 10,183 files/items retrieved from the archival collection (not catalogued in Sierra). Of these, approx. 54% were used by library patrons in person, based on the means of access recorded for the 950 users accessing this material. The remainder of the material was used by staff to respond to reference enquiries, including scanning or copying items for remote users. A very small portion of this total includes Special Collections material signed out to patrons without a library card (42 items).
- 18                    Based on the 2014 calendar year. Includes usage for 50,173 titles. Data not collected for all journals (ongoing process to add publishers and journals to our store of data). Increase due to usage data obtained for ~14,000 more titles this year.
- 20                    University of Saskatchewan does not use a federated search engine.
- 21–22                Includes ILL activity for all branch libraries.
- 24                    Includes MD, DMD, JD, PhD, DVM. 2014 Academic Year.
- 25                    Distinct count of Degree and Major. 2014 Academic Year.
- 26                    Reported as faculty headcount. Restricted to FT faculty. Prior years reported full-year annualized FTE and included PT faculty. Our definition includes tenured librarians (31 headcount) and faculty in clinical roles who also have research responsibilities (101 headcount). A review of clinical faculty with research responsibilities (not easily defined as clinicians or faculty) is underway with the potential to impact numbers in future years.
- 27–28                Reported as head count. Values matched with Fall Census report. Fall 2014.
- 29                    Reported as head count. Fall 2014. PGCL and Non-Degree are not considered as Graduate Studies.
- 30                    Reported as head count. Fall 2014.

**SOUTH CAROLINA**

All figures are as of 06/30/2015.

Library branches included: Hollings Special Collections Library, Library Annex, Music Library, Moving Image Research Collections, and South Caroliniana Library.

1                    Budget for library materials increased creating an increase in titles.

2                    Includes the following:

“EBSCO Academic Collection” – 140,737

ebrary – 157,769 (Academic Complete, College Complete, elibro: Escuelas Secundarias, Public Library Complete)

EBL – 6,373

Oxford UP “UPSO Psychology” – 322

Early English Books Online – 124,676

Early American Imprints – 2,036

Sabin Americana – 42,496

Alexander Street Press – 6,848

Question Number	Footnote
2	ACLS Humanities – 3,859 DISCUS Credo Reference – 731 LLMC – 2,167 Loeb Classical Library – 183 Others – 9,500
4	Data collection for e-books changed this year. In order to report the products and number of titles in Total Volumes Held, titles were pulled from individual products in opposed to pulling the information from our ILS.
7	Library budget was increased during this fiscal year.
7.c	OCLC and ILL costs increased compared to last year. FY15 binding costs - 26,569; FY15 OCLC costs - 217,159; FY15 ILL costs - 10,428.
8	Fringe benefits include: Health Insurance, Optional Dental Plus, Optional Vision Care, Life Insurance, Disability Insurance, Workmen’s Compensation, and Retirement Plans. Three professional staff positions were added.
11	Editor’s Note: Published figure reflects the official designated percent for the Health Sciences Library (33%), as this is the maximum value entered for this question.
14–15	Number of bibliographic instruction sessions increased over the last fiscal year. Library-wide discussion regarding what qualifies as a presentation to a group was initiated and helped to increase reporting numbers.
16	Every service point location is being more diligent on recording reference transactions.
18	This is a trend that is increasing.
19–20	Number not able to be extracted from certain databases causing our number to decline.
23	Thomas Cooper Library utilizes a people counting software system. South Caroliniana Library counts it’s visitors through log books. Moving Image Research Collections bases its gate count on sampling. Music Library currently does not count visitors.

## **SOUTHERN CALIFORNIA**

	Library branches included: Main, Health Sciences, Special Collections, and Law. Changes this year are due to the restructuring of our organization, new data tracking systems, and adherence to ARL reporting rules for degrees and phasing out of federated searching.
2	We began using an electronic system to gather data rather than a physical count.
6	Campus-wide FY14 figure for Total Library Expenditures revised to 45,316,828. Campus-wide figure for FY15 increased 0.3% by comparison.
7	Campus-wide FY14 figure for Total Library Materials Expenditures revised to 22,461,080. Campus-wide figure for FY15 decreased -10.5% by comparison.
7.a	One time purchases in FY2014 caused significant change for FY2015. Campus-wide FY14 figure for One-Time Resource Expenditures revised to 4,960,431. Campus-wide figure for FY15 decreased -35.9% by comparison.
7.c	One time purchases in 7a accounts for decrease.
8–8.b, 10	Restructuring of organization accounts for significant change.
8	Campus-wide FY14 figure for Total Salaries and Wages revised to 18,801,924. Campus-wide figure for FY15 decreased -0.4% by comparison.
8.a	Campus-wide FY14 figure for Salaries and Wages for Professional Staff revised to 11,364,259.
8.b	Campus-wide FY14 figure for Salaries and Wages for Support Professional Staff revised to 5,667,205. Campus-wide figure for FY15 increased 7% by comparison.
8.c	Campus-wide FY14 figure for Salaries and Wages for Student Assistants revised to 1,770,460. Campus-wide figure for FY15 decreased -7.6% by comparison.

**Question Number    Footnote**

**SOUTHERN CALIFORNIA cont.**

- 9                    Campus-wide FY14 figure for Operating Expenditures revised to 4,053,824. Campus-wide figure for FY15 increased 64% by comparison.
- 13, 13.b            Temp staff departure, attrition, and restructuring.
- 14–15              Decrease is due to implementation of more precise tracking software that eliminates reporting duplications.
- 18                    All resources considered for this section rely exclusively on COUNTER data.
- 19                    USC added a large number of ProQuest databases and converted databases from other vendors to ProQuest. ProQuest is phasing out federated searches.
- 20                    Phasing out of federated searches.
- 24                    Adherence to data reporting rules followed caused increase. Campus-wide FY14 figure for Doctor’s Degrees awarded revised to 604. Campus-wide figure for FY15 increased 154.6% by comparison.
- 25                    Adherence to data reporting rules followed caused increase. Campus-wide FY14 figure for fields in which Doctor’s Degrees can be awarded revised to 64. Campus-wide figure for FY15 increased 218.8% by comparison.
- 26                    Adherence to data reporting rules followed caused increase. Campus-wide FY14 figure for number of full-time instructional faculty revised to 3,651. Campus-wide figure for FY15 decreased -40.2% by comparison.

**SOUTHERN ILLINOIS**

All figures are as of 06/30/2015.

Data from the School of Law Library and the School of Medicine Library are also entered on the appropriate ARL Surveys. Data from the Special Collections Research Center is also reported under the Morris Library Survey.

- 2                    Morris Library added 10,967 volumes of e-books in FY15: Alexander Street Press (2,765); Credo (91); EBSCO e-books (660); Myilibrary e-books (228); and Springer e-books (72,231).
- 4                    In addition to the breakdown under Q2, we added electronic theses and dissertations (498) and Government Document e-books (7,126).
- 7.c                  Includes Binding = \$49,740; Memberships = \$289,282; and Document Delivery/ILL = \$97,653.
- 8.b                  Decrease is due to vacant positions, staffing changes, and university budget reduction. Also, the SIUC institution-level, aggregated total for this question has decreased due to significant budget cuts resulting in delays in replacing retired/separated employees.
- 10                  INCLUDES: Sick/Vacation Payouts, GA Health Insurance, FICA, Retirement, Workers’ Compensation, Life Insurance, Unemployment Insurance, Health Insurance, Dental Insurance, and Vision Insurance.
- 11                  Includes: FICA, Retirement, Workers’ Compensation, Life Insurance, Unemployment Insurance, Health Insurance, Dental insurance, and Vision Insurance.
- 18                  Includes: COUNTER compliant statistics for abstracting and indexing databases, full text databases, and reference sources.
- 19                  Includes COUNTER compliant statistics from 92 publishers/platforms.
- 20                  Morris Library does not subscribe to a federated search product.
- 21                  A) Fewer requests received. B) The institution-level, aggregated total has decreased due to decreased requests at Morris Library (Main Library) and the Law School Library.
- 22                  A) Fewer requests received from patrons. B) The institution-level, aggregated total has decreased due to decreased requests by patrons at Morris Library (Main Library), SIU Med School Library, and the Law School Library.
- 24–29              This data on the Main Library survey includes the Law Library survey the Medical School Library survey, the Special Collections.

**Question Number    Footnote**

**SOUTHERN ILLINOIS cont.**

30                    No explanation provided for decrease from Institutional Research. This data is reported only once, on the Main Library survey; the data is the same for the Law Library survey, Medical School Library survey, and the Special Collections survey.

**SUNY-ALBANY**

All figures are as of 06/30/2015.

Library branches included: Dewey Graduate Library, Science Library, and Special Collections.

Library branches NOT included: none.

**SUNY-BUFFALO**

All figures are as of 06/30/2015.

**SUNY-STONY BROOK**

All figures are as of 06/30/2015.

Library branches included: In addition to the Melville Main Library, Music, Math/Astronomy/Physics, Chemistry, Science & Engineering, Marine and Atmospheric Science Information Center, and Southampton branches libraries are included in the Main Survey.

7.a                    HSL was given more money for acquisitions purchases by Administration; therefore, the totals of one-time resource purchases increased.

7.c                    The expenditures for binding and off site storage were decreased.

8.a                    We have hired more professional staff; therefore, the salary increased.

8.b, 13.b            We used a different process this fiscal year to determine professional staff, which resulted in an increase in the number of staff members considered to be “professional” and a decrease in the number considered to be “support.”

13.c                   In general, we hired more professional staff but decreased student assistants.

14                    We have more librarians to present to groups.

16                    No staff, no ref. service on some branches.

18–20                Only data with COUNTER reports are included here. Data provided by publisher/vendor with non-COUNTER reports were not included.

22                    The increase of the total number of filled requests received from other libraries was mainly due to the implementation of Shibboleth authentication that automatically routes patrons to the campus on which they are associated. Previously, many HSL patrons were submitting their requests through YSM (west campus). Now, they are routed to VZB.

26                    Our campus has hired many new faculty.

**SYRACUSE**

All figures are as of 06/30/2015.

Library branches included: Carnegie, Geology, and Facility.

1, 2                   Increased acquisitions and collections management projects, also changes to query to more accurately reflect collections.

4                    Increased acquisitions.

8.a                   Staff departures due to other opportunities and retirements during period of ongoing hiring freeze.

8.b                   Changes in staff categories at SUL Main.

8.c                   Increased use of students to compensate for staff departures due to other opportunities and retirements during period of ongoing hiring freeze.

9                    Use of salary savings from unfilled positions for other library projects.

10                    Benefits include 10% TIAA-CREF retirement, medical/dental/vision, various insurance, and remitted tuition.

**Question Number      Footnote**

**SYRACUSE cont.**

- 13.a, 13.b      Staff departures due to other opportunities and retirements during period of ongoing hiring freeze.
- 13.c      Increased use of students to compensate for staff departures due to other opportunities and retirements during period of ongoing hiring freeze.
- 18–20      In order to improve reporting and consistency of data, significant efforts were made this year to have additional vendors added to harvesting list for our ERM vendor, as well as updating all contact/login information.

**TEMPLE**

All figures are as of 06/30/2015.

Library branches included: Ambler Library, Charles Blockson Afro-American Collection, Harrisburg Library, Special Collections Research Center, and the Science & Engineering Library.

- 20      Not applicable.
- 23      Provided for main library only.

**TENNESSEE**

All figures are as of 06/30/2015.

Library branches included: UT Libraries Knoxville (Hodges [Main] Library), Pendergrass Agriculture and Veterinary Medicine Library, Devine Music Library, Social Work Library [in Nashville], and UT Space Institute Library.

- 1, 2, 17      A change in systems resulted in a slight change in the way this metric is counted.
- 20      A reporting change allowed federated searches to be more thoroughly counted than previous years.
- 23      The AgVet library branch was closed for two months in FY15 for facilities work.
- 24      A change in how these are counted accounts for the difference from last year.

**TEXAS**

All figures are as of 08/31/2015.

Library branches included: University of Texas at Austin Libraries, the Briscoe Center for American History, the Tarlton Law Library, and the Harry Ransom Center.

- 2      The volume count includes e-books such as EBL, MyILibrary, ebrary, Gale Virtual Reference, ARTFL, CIAO, LION, Evans Early American Imprints, Making of Modern Law, Sabin Americana, Making of America, Oxford Reference Books online, Gerritsen, History eBook (now Humanities), OECD, World Bank eLibrary, Annual Reviews, Si Ku Quan Shu, Old English Corpus, Heritage Quest, Stat Reference, Thesaurus Linguae Graecae, and CHANT - Chinese Ancient Texts.
- 7      Includes total expenditures for library materials of \$22,256,243 by the University Libraries, \$1,372,107 by the Tarlton Law Library, and \$4,470,779, by the Harry Ransom Humanities Research Center.
- 8.c      Includes federal work-study funds.
- 9      The decrease can likely be attributed to the one-time funding of \$4M received in 2014 to do extensive renovations to the main library.
- 11      32% is the official designated percent for salaried staff. 8.4% is the official designated percent for wage staff.
- 16.a      There is a mixture of sampling and non-sampling that was used to generate this figure.
- 18      We counted statistics for July 2014 to June 2015 because this was the most current full year of statistics available to us through our statistics tool, Intota Assessment, due to the tools biannual upload schedule.



**Question Number      Footnote**

**TEXAS cont.**

- 19                      We counted statistics for July 2014 to June 2015 because this was the most current full year of statistics available to us through our statistics tool, Intota Assessment, due to the tool's biannual upload schedule. For providers that offered both DB1 and DB3/PR1 reports, we chose to include only the DB3/PR1 report in the total in order to avoid duplicate counting. For providers that only offered one type of database report, we used whichever report was available.
- 20                      We counted the number of searches in our discover tool, Summon, for September 2014 to August 2015. Statistics in this tool are continually updated, so we did not have to shift the months reported like we did in the previous two questions.
- 22                      We had a 26% increase in borrowing items from other libraries. This increase is due primarily to a new Get A Scan service that started in 2014, a service where our faculty, students and staff can request a scan of an article or book chapter from the print collections of our libraries.

**TEXAS A&M**

All figures are as of 08/31/2015.

Library branches included: Libraries included are: 1) Sterling C. Evans Library, 2) Library Annex, 3) Technical Reference Center (TRC - Architecture Library), 4) Cushing Memorial Library, 5) Policy Sciences and Economics Library, 6) West Campus Library, 7) Medical Sciences Library (Includes Bryan, College Station, Kingsville, Round Rock and Temple locations), 8) Jack K. Williams Library (Galveston Library), 9) Dee J. Kelly Law Library, 10) Baylor Health Sciences Library, 11) Texas A&M University Library at Qatar.

Library branches NOT included: none.

NOTE: This is the first year that the Texas A&M University Libraries is including full data from the University's law library (Dee J. Kelly Law Library). Also, per University Administration instructions, proportional data from the Baylor Health Sciences Library are also included. This is a jointly funded library with the Baylor Medical Center. Data reflected is, where applicable, proportionate to funding.

- 2                      Increase in total volumes held at the end of the current reporting period reflect the addition of holdings from the Kelly Law Library and proportional holdings from the Baylor Health Sciences Library.
- 6                      In addition to normal increases in budgets due to cost increases, this year's increase in library expenditures reflect the addition of expenditures from the Kelly Law Library, proportional expenditures from the Baylor Health Sciences Library, a continuing renovation project of the University Libraries' Medical Science Library, and an asbestos abatement project conducted at the Sterling C. Evans Library.
- 7                      In addition to normal increases in budgets due to cost increases this year's increase in library materials' expenditures reflect the addition of materials expenditures from the Kelly Law Library and proportional expenditures from the Baylor Health Sciences Library.
- 24                      Reflects the inclusion of data from the college of medicine, the college of dentistry, the college of pharmacy and the school of law that were not available in the previous year to report.
- 28, 30                      Large variance between FY2013/2014 and FY2014/2015 is the result of two factors. First, the addition of data from the University's School of Law and the College of Dentistry, and, second, a significant increase in the enrollment of part-time students, particularly graduate students. This second factor was the larger contributor to the variance.

**TEXAS TECH**

All figures are as of 08/31/2015.

Library branches included: Southwest Collection/Special Collections Library, Architecture Library, Vietnam Archives, Education, and Museum.

- 1                      University Library does not report titles held.

**Question Number    Footnote**

**TEXAS TECH cont.**

- 10                    Includes: Worker’s Compensation Insurance, Health Match, TRS Matching, ORP Matching, Opt Out Health Matching, Lump Sum Vacation Pool, Retiree Insurance Pool, Medicaid, Medicare, and FICA, Social Security.
- 11                    Editor’s Note: Published figure reflects the official designated percent for the Health Sciences Library (29%), as this is the maximum value entered for this question.
- 20                    Increased due to new discovery systems in place. Trend is expected to continue.

**TORONTO**

All figures are as of 04/30/2015.  
Library branches included: All 44 libraries in the University of Toronto Library system.

- 8.a–8.b             A large number of positions were reclassified this year and moved from ‘support’ to the ‘professional staff’ category.
- 11                    Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) \$12,030,176; (7b) \$18,961,504; (7c) \$457,455; (7) \$31,449,135; Salary Expenditures: (8a) \$19,224,346; (8b) \$16,054,937; (8c) \$4,484,295; (8) \$39,763,578; (10) \$9,406,546; Overall Expenditures: (7) \$31,449,135; (8) \$39,763,578; (9) \$13,321,341; (6) \$84,534,054; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).

**TULANE**

All figures are as of 06/30/2015.  
Library branches included: Figures from Tulane’s main library (Howard-Tilton Memorial Library) include those from the Turchin Business Library and also the Vorhoff Library at the Newcomb Center for Research on Women. Also Tulane’s Architecture Library, Math Library, and the Amistad Research Center.

- 11                    Editor’s Note: Published figure reflects the official designated percent for the Health Sciences Library (23%), as this is the maximum value entered for this question.
- 17                    Decrease due to main library building major renovation.
- 20                    Increase due to configuration of a greater number of databases added to those searched.

**UTAH**

All figures are as of 06/30/2015.  
Library branches included: Main, Health Sciences, and Law (all reported individually, then aggregated).

- 19                    The number of searches reported for this question increased due to the fact that in previous years we did not count consortium database usage statistics. The figure reported for FY14–15 counts both Library and Consortium resources to calculate the overall searches (database) totals.

**VANDERBILT**

All figures are as of 06/30/2015.  
Library branches included: For MAIN: Central, Divinity, Peabody, Management, Music, Science & Engineering.

- 1, 2, 4             Major e-book collections added in 2014–15: Ebsco e-books Academic Collection; Sabin Americana; updates to Early English Books Online; and other smaller collections.
- 8.c                    Budget cuts and the higher department distribution for Federal Work Study wages have necessitated a reduction in student labor.
- 13.b                Existing vacant positions were not filled to rebalance our staffing model, to support more directly the implementation of the campus strategic plan, and to increase engagement with the teaching and research mission.

**Question Number Footnote**

**VANDERBILT cont.**

- 13.c Budget cuts and the higher department distribution for Federal Work Study wages have necessitated a reduction in student labor.
- 17 Increased emphasis on electronic resources.
- 18–20 More accurate counting methods and better supply from vendors.

**VIRGINIA**

All figures are as of 06/30/2015 [Darden Graduate Business Library and University Library].  
Library branches included: Alderman is the Main Library for the survey; branches are Clemons, Fine Arts, Music, Library Data Commons@Curry, Ivy, Astronomy, Science & Engineering, Chemistry, Math, and Physics. [University Library]

- 13.a We used a different process this fiscal year to determine professional staff, which resulted in an increase in the number of staff members considered to be “professional” and a decrease in the number considered to be “support.” This also resulted in an increase in the professional salary figures and a decrease in the support staff salary figure. [University Library]
- 19 Data given is for Special Collections and the rest of the University Library. Separate data is provided in the Law survey for those searches that are for exclusively Law resources. Changes in user access and correct counting of previously duplicated searches resulted in a lower figure for database searches for this year. [University Library]
- 23 Darden Graduate Business Library has no gate counter. [Darden Graduate Business Library]
- 23 No gate count is available for Physics, Astronomy, and the Library Data Commons@Curry. [University Library]

**VIRGINIA TECH**

All figures are as of 06/30/2015.  
Library branches included: Art and Architecture, Vet Med, Carilion, NOVA, Newman, Storage, Special Collections.  
Fringe Benefits include: Educational Leave, Faculty/Staff Fee Waiver, Workers Compensation, Unemployment Compensation, Employer Retirement Contribution, Retiree Health Insurance Benefits, FICA, Group Life, Medical-Hospitalization, VA Sickness and Disability Program, TSA Employer Cash Match, and WTA-Workforce Transition Benefits.

**WASHINGTON**

Library branches included: University of Washington Bothell, University of Washington Tacoma, Health Sciences, Law. [Main Library]

- 4 Increase reflects new acquisitions and more accurate count after system migration. [Main Library]
- 7.a, 7.c Change due to increased expenditures in second year of biennium. [Main Library]
- 10 Fringe benefits include retirement system premiums, health insurance plans, Medicare, Social Security, unemployment and medical aid contributions. Fringe benefit expenditures not available from UW Tacoma. [Main Library]
- 11 28.3% represents actual fringe benefit expenditures for the Main Library. Fringe benefit cost rate varies by employee group: 27.7% for librarians and professional staff; 33.8% for classified (support) staff; 17% for hourly staff. [Main Library]Editor’s Note: Published figure reflects the official designated percent for the Health Sciences Library (28.7%), as this is the maximum value entered for this question.
- 16 Increase due to more systematic counting of e-reference questions. [Main Library]
- 19 Increase reflects more accurate count. [Main Library]
- 21 Increase due in part to more reliable statistics after systems migration. [Main Library]
- 25 Increase due to new doctoral programs and revised institutional count. [Main Library]

**Question Number    Footnote**

**WASHINGTON STATE**

All figures are as of 06/30/2015.

Library branches included: Includes WSU-Vancouver, WSU-Tri-Cities, WSU Energy Library, and WSU Spokane Academic Library.

- 7.a            One-time expenditure in 2013–14 was artificially depressed by recovery of a large credit.
- 10            Includes OASI, retirement, and insurance.
- 11            Percentage varies by department and employment type.
- 14            For the years 2011–12 through 2013–14, instruction numbers were artificially inflated due to local recording practices. As of 2014–15, local practices have been adjusted to reflect ARL criteria.
- 19            The number of database searches reported for 2013-14 and 2012–13 were artificially inflated by the counting of cross-searches resulting from the inclusion of certain databases in the default search of our discovery platform.
- 21            Interlibrary loan lending was reported incorrectly for 2013–14. The correct figure for 2013–14 is 40,494.

**WASHINGTON U.-ST. LOUIS**

All figures are as of 06/30/2015.

- 2            Addition of EBSCO E-books collection through MOBIUS consortium.
- 6, 7            The materials expenditures figure is inconsistent with previous (and future years) because the library made a prepayment to Swets before they declared bankruptcy. It was necessary to obtain additional funds from the university to maintain access to library subscriptions, therefore this figure includes both transactions.
- 22            Not clear what is causing the reduction in requests. Acquisitions strategy emphasizes current research needs of faculty, and supporting new programs. With ILL numbers declining, the assumption is that patrons are finding more of what they need in the library.
- 23            Between 2003 and 2013 the Graduate School of Arts & Sciences added 14 new programs.
- 24            The growth in number of PhDs is consistent with the overall growth in doctoral programs. For instance, between 2003 and 2013 the Graduate School of Arts and Sciences added 14 new doctoral programs. These numbers are available only for the whole university. For purposes of reporting to ARL, they are recorded as Olin (main) figures.
- 25–30            These numbers are available only for the whole university. For purposes of reporting to ARL, they are recorded as Olin (main) figures.

**WATERLOO**

All figures are as of 04/30/2015.

Library branches included: Dana Porter, Davis Centre, Witer Resource Centre, Musagetes Architecture, Pharmacy, and Annex off-site storage.

- 6–9, 10, 12            Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) \$634,921; (7b) \$7,760,725; (7c) \$103,414; (7) \$8,499,060; Salary Expenditures: (8a) \$3,250,499; (8b) \$4,050,572; (8c) \$991,230; (8) \$8,292,301; (10) \$1,875,942; Overall Expenditures: (7) \$8,499,060; (8) \$8,292,301; (9) \$1,651,702; (6) \$18,443,063; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).
- 10            Fringe benefits include extended health (prescription plan, out of hospital private duty nursing, paramedical practitioners, semi-private hospitalization, out of country travel plan); dental; life insurance; and pension plan.
- 11            18–28% depending on whether they have single or family benefits
- 13.a            Professional Staff, FTE: includes two Librarians working on temporary contracts.

**WAYNE STATE**

All figures are as of 09/30/2015.

**Question Number    Footnote**

**WAYNE STATE cont.**

Library branches included: Includes the Reuther Archives of Labor and Urban Affairs, the Shiffman Medical Library, and the Neef Law Library. The Medical and Law library statistics cannot be disaggregated from the main statistics because the Medical and Law collections are an integral part of the main library.

Library branches NOT included: All of the branch libraries are included.

- 6                    These expenditures include \$846,887 from the Reuther Archives of Labor and Urban Affairs (WSU's Special Collections Branch).
- 7.c                Collection Support is the sum of our expenditures on Bibliographic Utilities, Networks, and Consortia (\$159,746), contract binding (\$6,946), and document delivery/ILL (\$94,186).
- 8                    This total includes \$736,215 in salaries and wages from the Reuther Archives of Labor and Urban Affairs (WSU's Special Collections Branch).
- 8.a                These salaries and wages contain \$659,706 from the Reuther Archives of Labor and Urban Affairs (WSU's Special Collections Branch).
- 8.b                These salaries and wages contain \$17,129 from the Reuther Archives of Labor and Urban Affairs (WSU's Special Collections Branch).
- 8.c                These salaries and wages contain \$59,380 from the Reuther Archives of Labor and Urban Affairs (WSU's Special Collections Branch).
- 9                    These expenditures include \$110,672 from the Reuther Archives of Labor and Urban Affairs (WSU's Special Collections Branch).
- 10                 Fringe benefits are not paid from the libraries' budgets. This estimate includes \$196,878 in fringe benefits paid to the staff of the Reuther Archives of Labor and Urban Affairs (WSU's Special Collections Branch).
- 11                 Fringe benefits for both professional and support staff positions are officially designated to be 26.6%. Benefits for students, assistants and temporary and part-time staff are calculated at much lower percentages.
- 13                 This total contains 18 positions from the Reuther Archives of Labor and Urban Affairs (WSU's Special Collections Branch).
- 13.a               This total contains 11 positions from the Reuther Archives of Labor and Urban Affairs (WSU's Special Collections Branch).
- 13.b               This total contains 2 positions from the Reuther Archives of Labor and Urban Affairs (WSU's Special Collections Branch).
- 13.c               This total contains 5 positions from the Reuther Archives of Labor and Urban Affairs (WSU's Special Collections Branch).
- 14                 This total contains 6 presentations from the Reuther Archives of Labor and Urban Affairs (WSU's Special Collections Branch).
- 15                 This total contains 76 participants from the Reuther Archives of Labor and Urban Affairs (WSU's Special Collections Branch).
- 16                 This total contains 1,483 reference transactions from the Reuther Archives of Labor and Urban Affairs (WSU's Special Collections Branch).
- 18                 This figure is based on reports for 19,024 resources.
- 19                 This figure is based on reports for 559 resources.
- 20                 This figure is based on reports for 559 resources.
- 22                 The drop in filled requests received reflects a number of factors that, in aggregate, account for a higher than normal number of unfilled request. We anticipate the number of filled requests will return to normal levels in 2015–2016.
- 23                 This total contains 1,284 visitors from the Reuther Archives of Labor and Urban Affairs (WSU's Special Collections Branch).

**Question Number      Footnote**

**WESTERN**

All figures are as of 04/30/2015.

Library branches included: Archives and Research Collections Centre; C.B. “Bud” Johnston Library (Business); Education Library; John & Dotsa Bitove Family Law Library; Music Library; Allyn & Betty Taylor Library; The D.B. Weldon Library; and Map & Data Centre.

- 6–9, 10, 12      Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) \$2,013,987; (7b) \$11,706,492; (7c) \$882,454; (7) \$14,602,933; Salary Expenditures: (8a) \$5,262,038; (8b) \$3,952,130; (8c) \$364,900; (8) \$9,579,068; (10) \$2,536,707; Overall Expenditures: (7) \$14,602,933; (8) \$9,579,068; (9) \$911,663; (6) \$25,093,664; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).
- 7.c      Includes binding, memberships, bibliographic utilities, access, and software.
- 8.c      Student assistants provided more hours towards desk shifts and projects.
- 9      2013–2014 saw significant increase due to upgrading of facilities and furniture; this year returns to more typical levels.
- 10      Included was the actual benefit costs to Western Libraries. Western Libraries is charged benefits at a rate of 27.5% for all full time permanent employees. Western Libraries is charged at a rate of 13% for student assistants and contract support staff.
- 13.c      Student assistants provided more hours towards desk shifts and projects.
- 17      Decrease could be attributed to multiple factors, including increase of e-book usage.
- 18–20      Unavailable. Western Libraries has purchased software to assist in collecting usage data and hopes to be able to contribute this data in future surveys.
- 22      Fewer interlibrary loan requests from Western students/staff/faculty.

**WISCONSIN**

Library branches included: Main (GLS) (General Library System): Archives, Art, Astronomy, Business, Chemistry, Undergraduate (College), Geography, Geology & Geophysics, Math, Memorial, Music, Physics, School of Library & Information Science (SLIS), Social Science, Social Work, Special Collections, Agriculture & Life Sciences (Steenbock), and Engineering (Wendt). Affiliate libraries: Education (MERIT), Health (Ebling), Law, Map, and Wisconsin Historical Society (American history).

Library branches NOT included: African American Studies, American Indian Studies Program, Arboretum, Center for Demography & Ecology, Chican@ & Latin@ Studies, Cooperative Children’s Book Center (CCBC), Journalism Reading Room, Max Kade German-American Institute, Limnology Reading Room, Learning Support Services, Morgridge Center Library, Space Science, Trout Lake Collection, University Communications Library, and the Wisconsin’s Water Library.

- 7      The School of Education library (MERIT) is an affiliate library. Its expenditures are included within Main’s totals. MERIT is a merged service unit of the School of Education. The reported Library Expenditures—\$1,576,103—covers the entire MERIT budget, including IT and media services for the School of Education broadly.
- 12      In FY14, expenditures for Share Electronic Collections included up-front payments of five-year subscriptions for ACS, IEEE, Wiley e-book packages and WorldCat subscriptions. The reported expenditures are specific to UW-Madison. Subsequently, FY15 expenditures are significantly less.
- 13      The current reported figures represent an adjustment in the process for determining staff FTEs from previous annual reports. We assessed all staff positions directly assigned to perform campus library services vs. unique FTEs that service agency/site specific work at affiliate libraries.

**Question Number    Footnote**

**WISCONSIN cont.**

- 24                    Source IPEDS Completions survey for # of PhDs. Previously reported numbers only represented PhD's awarded, with the exclusion of awarded 'clinical' doctorates (e.g., DMA, MD, VMD). This year the reported figure accurately reflects the scope of doctoral degrees awarded, consistent with the US IPEDS.
- 26                    Source: Part A2 of the IPEDS HR survey.
- 27–30                Source: IPEDS Fall Enrollment Survey.

**YALE**

All figures are as of 06/30/2015.

Library branches included: Haas Arts Library, Bass, Beinecke, Center for Science & Social Science Information (CSSSI), Classics, Divinity, Geology, Law, Lewis Walpole, Mathematics, Medical, Music, Sterling Memorial Library, and Library Shelving Facility (LSF).

Library branches NOT included: Excludes Residential College Libraries and Museum Libraries (Yale Art, Yale Center for British Art).

- 4                    The e-book figure includes titles purchased for Yale University Library, the Yale Law School Library, and the Harvey-Cushing Medical Library.
- 7.a                  Beinecke Library (Yale Special Collection library) instituted a collections spending freeze in FY2015 to prepare for a large physical plant renovation project.
- 11                    This is the fringe rate for the professional staff. It is much higher for the support staff. Salaried/ Professional Range: 27.9%–39%. Hourly/Support Range: 61.7%–62.8%.
- 16.a                Yale Medical Library uses sampling to track reference transactions.
- 23                    The Yale Library doesn't have gate counters at its major libraries (Sterling, Bass).

**YORK**

All figures are as of 04/30/2015.

Library branches included: Bronfman Business Library; Frost Library; Scott Library; Steacie Science & Engineering Library.

- 4                    Electronic books (included in 'Volumes Held') MARC records in SIRSI (727,512) and Scholars Portal Public Collection e-books (40,472,311).
- 11                    Official designated percent; official designated percent Faculty - 20%; other professionals - 22 %; Staff - 27.5%; Casuals - 10%.
- 6–9, 10, 12        Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) \$2,456,202; (7b) \$9,175,804; (7c) \$76,579; (7) \$11,708,585; Salary Expenditures: (8a) \$7,442,397; (8b) \$5,275,143; (8c) \$963,814; (8) \$13,681,354; (10) \$2,969,259; Overall Expenditures: (7) \$11,708,585; (8) \$13,681,354; (9) \$2,086,426; (6) \$27,476,365; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).

**BOSTON PUBLIC**

All figures are as of 06/30/2015.

Library branches included: 24 Branches.

- 2                    Includes Central Library and Archival Center research (22,207,000), Central Library circulating (313,000), Branch Libraries (892,000), and Digital Collections (248,100).
- 4                    Includes e-books, audiobooks, music, videos, subscription databases, and streaming media.
- 6, 7–7.b, 8–8.c, 9–11    Due to capacity issues, note that the 2014–15 data are the same as the 2013–14 data.
- 18–20              N/A
- 23                    Central Library Copley Square only

**Question Number    Footnote**

**NATL RES COUNCIL CANADA**

- Due to capacity issues, note that the 2014–2015 data are the same as the 2013–2014 data.
- 6–9, 10, 12      Expenditures as reported in Canadian dollars – Collections Expenditures: (7a) NA/UA; (7b) NA/UA; (7c) NA/UA; (7) NA/UA; Salary Expenditures: (8a) NA/UA; (8b) NA/UA; (8c) NA/UA; (8) NA/UA; (10) NA/UA; Overall Expenditures: (7) NA/UA; (8) NA/UA; (9) NA/UA; (6) \$18,626,053; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).

**CENTER FOR RESEARCH LIBS**

- 6                      This total is a sum total which includes a collections figure that has been calculated differently than in the past.
- 7                      This total is a combination of funds used to acquire new materials added to our collection and/or digitize collections. For example, CRL will use collection budget funds to digitize material from its collection that may be too fragile to circulate. However, it is not easy to separate the funds to report this figure. This figure differs from how it was reported previously.
- 8.a–8.b, 13.a–13.c      Some of the FY14 Support Staff moved up to Professional Staff during FY15 (which is also why the Support Staff FTE went down slightly in FY15). This change resulted in higher salaries commensurate with their new position and classification.
- 8.c, 13.c              Fewer student aides employed, resulting in less salary spent.

**LIBRARY OF CONGRESS**

- All figures are as of 09/30/2015.
- Library branches NOT included: Law Library of Congress; National Library Service for the Blind and Physically Handicapped; and the United States Copyright Office.
- 2                      Library of Congress instituted a thorough de-duping program at the start of fiscal 2015.
- 8.a                      All salaries are reported under Professional Staff.
- 10                      Includes items from the Library of Congress budget: set-aside funds for workers’ compensation and federal transportation subsidy for mass transit commuters; federal group life insurance plans; hardship post pay, etc.; and government contributions, administered in the US Office of Personnel Management from the Library of Congress budget, to employee retirement plans. Pension set-asides are part of the Library’s budget for Library employees in the “new” (joined government service post-1984) Federal Employees’ Retirement System and have to be included in Salaries, but not for employees in the “old” (1984 and earlier) Civil Service Retirement System.
- 12                      Library of Congress reports bibliographic utilities expenditures under Collections Support.
- 14                      Includes 181 Preservation tours, programs, and presentations; 30 technical processing tours; 270 tours of reference areas; 67 major concerts and associated lectures; 31 American Folklife Center presentations; 20 Center for the Book presentations; 30 programs from the Office of Scholarly Programs; and 7,970 tours of the buildings for external visitors. Does not include the 145 film screenings and other public events at the Library of Congress Packard Campus in Culpeper, Va.
- 16                      Includes 596,000 confidential reference services to Congress and 457,879 reference services to the public.

**NATL AGRICULTURAL LIB**

- All figures are as of 09/30/2015.
- 10                      Defined benefit contribution, health insurance, life insurance, 401K match.
- 23                      No gate count available.

**NATL ARCHIVES**

The data reported are for the entire agency rather than just the library. The exception to this is Q1, titles held.



**Question Number Footnote**

**NATL ARCHIVES cont.**

- 1 Figure represents titles held in the library ONLY. Data for all other questions represents totals for the entire agency rather than just the library.
- 6–8, 9 Total appropriations.
- 14, 15 PMRS Customer satisfaction with education programs
- 16 PMRS/Research Room Pulls/Number of Requests Completed. Could not identify source of previous year number; possibly Library only.

**NATL LIB OF MEDICINE**

All figures are as of 09/30/2015.

- 4 Increase reported due to planned collection growth in the NLM digital repository and the NCBI Bookshelf.
- 7–7b Increase due to serials vendor bankruptcy resulting in a shift of expenditures such that two-years of expenses were expended in a single year.
- 7.a Includes Memberships, Monographs, AVs, and non-contract Serials. Due to serials vendor bankruptcy, shifted many one time purchases to this year for one year only.
- 7.b Moved some expenditures to this year using funds available due to serials vendor bankruptcy.
- 7.c Began including costs for Contract Shelving, Barcode labels, and Archival/Conservation supplies in FY15. Contract Binding/Binding Prep.: \$ 339,986. Contract Shelving: \$ 539,270. Bibliographic Utility, OCLC: \$ 60,848. Security labels: \$ 14,908. Barcode labels: \$ 2,702. Archival/Conservation Supplies: \$30,259.
- 8.c Student staff reduced due to local hiring freeze during Director vacancy.
- 10 Includes the employer share of taxes, health and life insurance, and retirement.
- 11 There is no official percentage amount for US Federal Employees as the amount depends on the employee’s type of appointment and the benefits they select. NLM has provided an average benefit percentage amount.
- 16 Includes questions answered by phone and e-mail. NLM had previously counted inquiries regarding access to collection materials as reference transactions, but these requests are no longer included.
- 17 All are onsite reading room requests.
- 18–19 NLM does not have COUNTER compliant usage statistics data available.
- 20 N/A
- 22 This number fluctuates depending on special projects, such as exhibitions.
- 23 As NLM does not formally collect gate count statistics; no data is available.

**NEW YORK PUBLIC**

Library branches included: All Research Libraries sites.

**NEW YORK STATE**

Due to capacity issues, note that the 2013–14 data are the same as the 2014–15 data.

**SMITHSONIAN**

Smithsonian Libraries’ Fiscal Year runs from October 1 through September 30.

Library branches included: Smithsonian Libraries 21 locations:

1. National Air and Space Museum Library, Washington, DC
2. National Museum of American History, Washington, DC
3. National Museum of Natural History Library, Washington, DC
4. National Postal Museum Library, Washington, DC
5. National Zoological Park Library, Washington, DC
6. Smithsonian American Art Museum, National Portrait Gallery Library, Washington, DC

**Question Number**    **Footnote**

7. Smithsonian Environmental Research Center Library, Edgewater, Maryland
8. Anacostia Museum and Center for African American History and Culture Library, Washington, DC
9. Botany and Horticulture Library, Washington, DC
10. Cooper-Hewitt National Design Museum Library, New York, New York
11. Dibner Library of the History of Science and Technology, Washington, DC
12. Earl S. Tupper Library Smithsonian Tropical Research Institute, Republic of Panama
13. Freer Gallery of Art and Arthur M. Sackler Gallery Library, Washington, DC
14. Hirshhorn Museum and Sculpture Garden Library, Washington, DC
15. John Wesley Powell Library of Anthropology, Washington, DC
16. Joseph F. Cullman, 3rd Library of Natural History, Washington, DC
17. Museum Studies and Reference Library, Washington, DC
18. Museum Support Center Library, Suitland, Maryland
19. Vine Deloria Jr. Library, National Museum of the American Indian, Suitland, Maryland
20. Warren M. Robbins Library, National Museum of African Art, Washington, DC
21. National Museum of African American History and Culture, Washington, DC