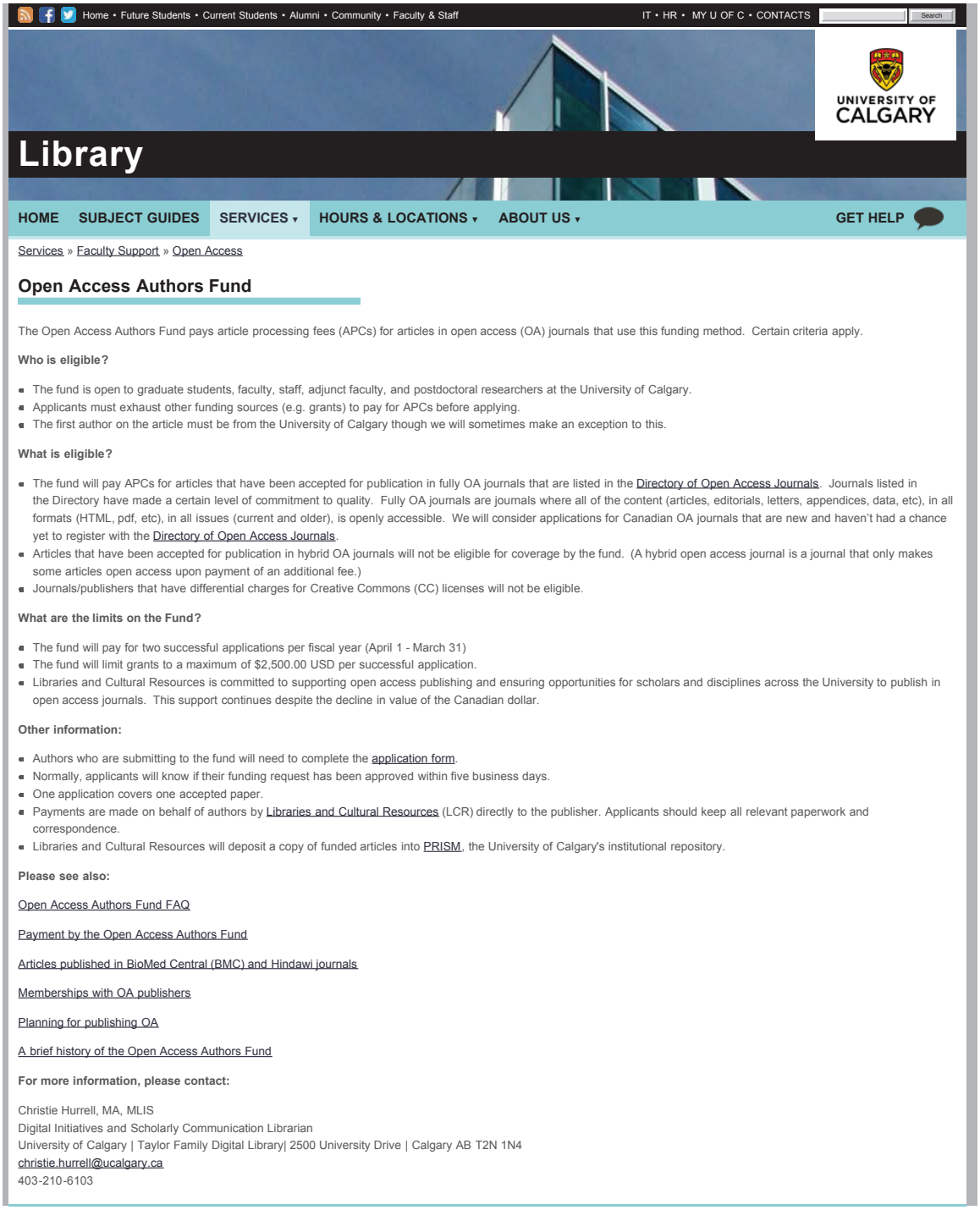
Representative Documents

Open Access Fund Descriptions

UNIVERSITY OF CALGARY LIBRARIES AND CULTURAL RESOURCES
Open Access Authors Fund
http://library.ucalgary.ca/open-access-authors-fund



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UNIVERSITY OF CALGARY

Library

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Services » Faculty Support » Open Access

Open Access Authors Fund

The Open Access Authors Fund pays article processing fees (APCs) for articles in open access (OA) journals that use this funding method. Certain criteria apply.

Who is eligible?

- The fund is open to graduate students, faculty, staff, adjunct faculty, and postdoctoral researchers at the University of Calgary.
- Applicants must exhaust other funding sources (e.g. grants) to pay for APCs before applying.
- The first author on the article must be from the University of Calgary though we will sometimes make an exception to this.

What is eligible?

- The fund will pay APCs for articles that have been accepted for publication in fully OA journals that are listed in the Directory of Open Access Journals. Journals listed in the Directory have made a certain level of commitment to quality. Fully OA journals are journals where all of the content (articles, editorials, letters, appendices, data, etc), in all formats (HTML, pdf, etc), in all issues (current and older), is openly accessible. We will consider applications for Canadian OA journals that are new and haven't had a chance yet to register with the Directory of Open Access Journals.
- Articles that have been accepted for publication in hybrid OA journals will not be eligible for coverage by the fund. (A hybrid open access journal is a journal that only makes some articles open access upon payment of an additional fee.)
- Journals/publishers that have differential charges for Creative Commons (CC) licenses will not be eligible.

What are the limits on the Fund?

- The fund will pay for two successful applications per fiscal year (April 1 - March 31)
- The fund will limit grants to a maximum of $2,500.00 USD per successful application.
- Libraries and Cultural Resources is committed to supporting open access publishing and ensuring opportunities for scholars and disciplines across the University to publish in open access journals. This support continues despite the decline in value of the Canadian dollar.

Other information:

- Authors who are submitting to the fund will need to complete the application form.
- Normally, applicants will know if their funding request has been approved within five business days.
- One application covers one accepted paper.
- Payments are made on behalf of authors by Libraries and Cultural Resources (LCR) directly to the publisher. Applicants should keep all relevant paperwork and correspondence.
- Libraries and Cultural Resources will deposit a copy of funded articles into PRISM, the University of Calgary's institutional repository.

Please see also:

Open Access Authors Fund FAQ

Payment by the Open Access Authors Fund

Articles published in BioMed Central (BMC) and Hindawi journals

Memberships with OA publishers

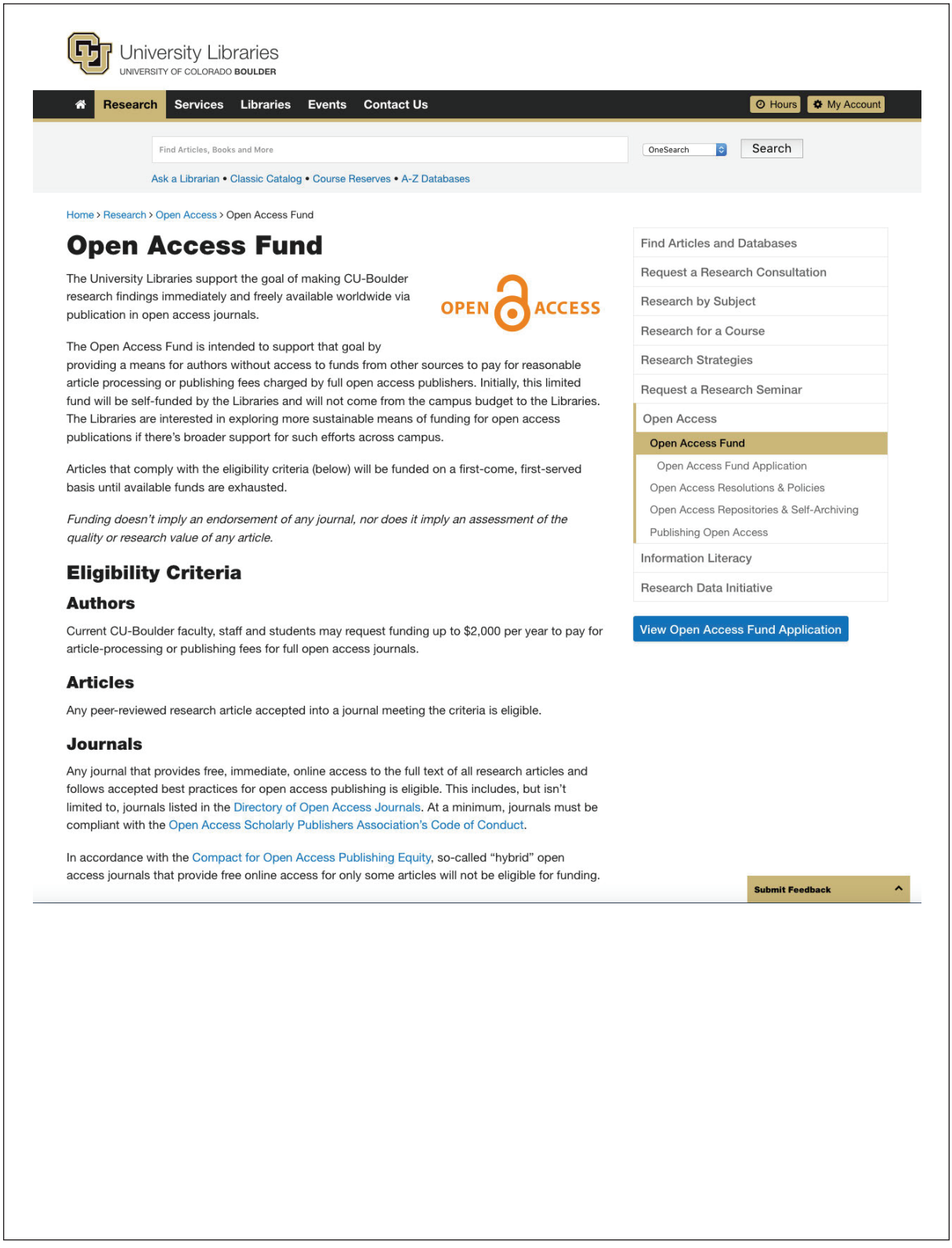
Planning for publishing OA

A brief history of the Open Access Authors Fund

For more information, please contact:

Christie Hurrell, MA, MLIS
Digital Initiatives and Scholarly Communication Librarian
University of Calgary | Taylor Family Digital Library| 2500 University Drive | Calgary AB T2N 1N4
christie.hurrell@ucalgary.ca
403-210-6103

UNIVERSITY OF COLORADO AT BOULDER LIBRARIES
Open Access Fund
http://www.colorado.edu/libraries/research-assistance/open-access/open-access-fund



UNIVERSITY OF COLORADO AT BOULDER LIBRARIES
Open Access Fund
http://www.colorado.edu/libraries/research-assistance/open-access/open-access-fund

Alternative Funding Options

This fund is intended to support open access to research articles where publication fees are not covered by grants or other funding sources. The CU-Boulder Libraries encourages authors to include publication fees in grant requests whenever possible. This fund isn't intended to replace such funding sources.

Multiple Authors

Funding is limited to $2,000 per article regardless of the number of authors. Funding for articles with multiple CU-Boulder authors will be prorated (e.g., if there are two CU-Boulder authors on the same article, each author can request up to $1,000 or they can submit one joint application). Funding for articles with authors from other institutions will not be prorated unless the non-CU authors have secured funding from their institutions or other sources. Applicants may be asked to solicit funds from non-CU authors.

Institutional Repository Submission Requirement

Applicants who receive funding are expected to submit a copy of the published version of the article to CU-Boulder's institutional repository at the time of publication. Please contact Gabrielle Wiersma for assistance with submissions.

Attribution

In the author's acknowledgements, please include the statement: *Publication of this article was funded by the University of Colorado Boulder Libraries Open Access Fund.*

Application Process

If the above criteria are met, the Open Access Fund Application Form can be used to request funds. Requests for publisher payment may be made as soon as an article is accepted and a statement or invoice for publication charges is received.

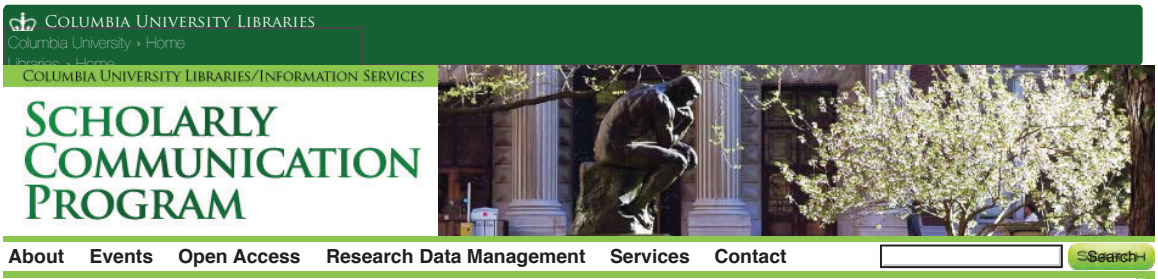
Authors will be notified via email upon approval of funding (typically within seven business days). Payment will be made directly to the publisher.

Questions?

Contact Gabrielle Wiersma for more information or questions about the application process.

Gabrielle Wiersma
Head, Collection Development
University Libraries, Norlin Library
184 UCB
Boulder, CO 80309-0184
303-492-4316
gabrielle.wiersma@colorado.edu

COLUMBIA UNIVERSITY LIBRARIES
COAP Fund
http://scholcomm.columbia.edu/services/coap-fund/



COAP Fund

The Columbia Open-Access Publication (COAP) Fund will underwrite reasonable article-processing fees for open-access journals when funds are not otherwise available. The fund is supported by Columbia University Libraries/Information Services (CUL/IS). CUL/IS has established the COAP Fund in fulfillment of Columbia's commitment to the Compact for Open-Access Publishing Equity.

Read the **fund guidelines** below.

View **frequently asked questions**.

Apply for COAP reimbursement by following the **instructions for application and reimbursement**.

Browse a **list of articles** supported by the COAP Fund.

Goals

The goals of the COAP Fund are to support innovative models of scholarly publishing; Increase access to Columbia's research and scholarship; and aid Columbia faculty, students, and staff who want to publish in open-access journals but who do not have other sources of funding to cover article-processing fees.

Guidelines

Eligible Authors
The COAP Fund is available to any Columbia faculty member, post-doctoral researcher, staff member, or student author. Authors who were at Columbia while the research was conducted may also qualify for reimbursement. The fund is not currently available to Columbia affiliates including Barnard College, Teachers College, or Union Theological Seminary.

Eligible Articles
COAP funds apply to article-processing fees for scholarly peer-reviewed articles.

Eligible Publication Venues
COAP funds may be used to pay article-processing fees in open-access journals (i.e., journals that do not charge readers or their institutions for access to the peer-reviewed articles they publish). Eligible journals must:

- Provide unfettered access to all peer-reviewed articles. Journals with a hybrid open-access model or delayed open-access model are not eligible.
- Be a member of the Open Access Scholarly Publishers Association OR adhere to its Code of Conduct.
- Have publicly available a standard article fee schedule.
- Have a policy to waive fees in cases of economic hardship (though some exceptions to this requirement may be allowed).

Many, though not all, eligible journals will be listed in the Directory of Open Access Journals.

No Other Sources of Funding Available
The COAP Fund is a limited resource intended to support open access publishing across the university. We expect researchers to request funding for open access publication from their funding agency if they can do so (the National Institutes of Health, the Wellcome Trust, and the Howard Hughes Medical Institute will all fund open access publication as part of their research grants). If such funds are not available, we welcome your application to the COAP Fund.

No Departmental Funds were used
The COAP Fund can only be used to reimburse individuals and not departments. Only researchers who paid

Learn More

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Open Access Policies at Columbia
Public Access Mandates for Federally Funded Research: Implementation Plans
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NIH Public Access Policy
COAP Fund
Data Management Plan Templates
Campus Publishing Partnerships
Publishing Best Practices

Upcoming Events

Past Events

Videos of past events
Event highlights
Podcasts

COLUMBIA UNIVERSITY LIBRARIES
COAP Fund
http://scholcomm.columbia.edu/services/coap-fund/

their article processing charges with personal funds may be eligible for reimbursement. Researchers who paid with a departmental card will be rejected.

Article Reimbursement Cap
The maximum dollar amount that the COAP Fund will reimburse for a single article is $3,000.

Author Reimbursement Cap
Authors may receive funding for up to $3,000 per year for all article-processing charges. Unused amounts do not roll over to future years.

Multiple Authorship
In the case of an article with multiple authors, each eligible author can apply for reimbursement for a prorated portion of the publication fee. An example: An article with three authors, two of whom are from Columbia, is to appear in a journal with a $3,000 publication fee. Each Columbia author may apply for reimbursement for $1,000. In the hypothetical case of an eligible journal with a $6,000 publication fee, each Columbia author could apply for reimbursement for a prorated portion of the $3,000 funding cap per article, or $1,000.

Application and Reimbursement Process
Please submit your request for funds immediately upon your article's acceptance for publication by following the instructions for application and reimbursement.

Funded Articles to Academic Commons
We deposit copies of the final published version of articles supported by the COAP Fund in Academic Commons, Columbia's online research repository. Academic Commons staff will also contact funded authors and encourage them to deposit all their eligible research outputs into the repository.

Fund Cap
CUL/IS has committed $25,000 for the program for the 2015-16 academic year. Funding for articles that comply with the eligibility criteria will be distributed on a first-come, first-served basis.

Regular Review
All aspects of this program, including the amount of funding committed to the program, will be analyzed and reviewed on a regular basis.

Contact
Email coapfund@columbia.edu or call 212-851-2818.

Scholarly Communication Program

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CORNELL UNIVERSITY LIBRARY
Cornell Open Access Publication Fund
https://www.library.cornell.edu/about/collections/coap

Cornell University Library

Cornell Open Access Publication Fund

The COAP program has been funded again for the 2016-17 academic year and we are accepting applications for reimbursement of eligible publishing and processing charges. Please note that we have made a few changes to the scope and criteria of the program for the new academic year.

Open access scholarly publishing

Open access scholarly publishing is gaining ground as an alternative to conventional means of disseminating the results of academic research, dispensing with cost barriers and use restrictions for readers. Open access publishing makes peer-reviewed scientific and scholarly work freely available online to a worldwide readership. Open access journals are now firmly established in many fields of research and robust open access publishing programs for scholarly books have begun to take hold.

CONTACT

Use our form to send us comments (NetID required). Or contact the program director:

Kizer Walker
Uris Library, Room 309
Cornell University Library
Ithaca, NY 14853
(607 254-1375)

While open access publications are free to read, it costs money to manage the peer-review process and produce and distribute electronic journals and books. Since open access publishers do not charge subscription or other access fees, they must cover their operating expenses through other sources. This may include foundation support, subventions, and in-kind support, as well as processing fees paid by authors – or on behalf of authors by their institutions.

The Cornell Open Access Publishing fund

The Cornell Open Access Publishing (COAP) fund underwrites reasonable publication charges for articles and books written by Cornell faculty, students, and staff, and published in fee-based open access journals when other funding sources are not available.

From and from its inception in 2010 through the 2016 spring semester, the COAP program has contributed to publication and processing charges for more than 100 open access publications by more than 80 Cornell authors from more than 30 academic departments

and programs on Cornell's Ithaca campus.

The Compact for Open-Access Publishing Equity

The COAP fund was established in the context of the Compact for Open-Access Publishing Equity, a multi-institutional initiative in support of a sustainable transition to open access, to which Cornell is a signatory. The universities participating in the Compact "recognize the crucial value of the services provided by scholarly publishers, the desirability of open access to the scholarly literature, and the need for a stable source of funding for publishers who choose to provide open access to their journals' contents."

DUKE UNIVERSITY LIBRARIES
Compact for Open Access Publishing Equity (COPE) Fund
https://scholarworks.duke.edu/open-access/cope/

Duke ScholarWorks

Compact for Open Access Publishing Equity (COPE) Fund

The **Compact for Open-Access Publishing Equity (COPE)** is a program by universities to support equity in business models used for scholarly publishing. Each participating university commits to "underwriting reasonable publication charges for articles written by its faculty and published in fee-based open-access journals and for which other institutions would not be expected to provide funds."

The program is intended to reduce barriers to open-access publishing – to support the ability for scholarly authors who wish to make their work open access to do so, even in cases where they do not otherwise have funding available to cover article processing charges (APCs). This program is not intended as a subsidy for publishers or simply as subvention for authors, but aims to provide support for Duke authors to choose the venue for their work that best suits their needs, to make Duke research as broadly available as possible, and to reduce financial disincentives for publishing in open access journals.

At Duke, the fund is supported by Duke University Libraries, the Office of the Provost, the School of Medicine and the School of Nursing.

Can COPE funds support my work?

Duke University provides COPE funds to reimburse authors for article-processing fees accrued when publishing in peer-reviewed journals that are:

- listed in the **Directory of Open Access Journals**
- members of the **Open Access Scholarly Publishers Association**
- published in a fully open-access format based on a published schedule of article processing fees

COPE funds **cannot** :

- support reimbursements for placing articles in "hybrid" open-access publishing, such as subscription-based journals that make some articles available after an author pays fees, but continue to charge subscriptions and prevent open access to the rest of the journal.
- support reimbursements for article processing fees that can otherwise be covered by a gift or grant from a foundation, institution or agency. In other words, if you have funding from another source that will cover APCs, you should use that source instead of requesting COPE funds from Duke, to allow us to conserve the limited COPE funding for authors who have no other options.

Do I qualify for COPE funds?

The following people qualify for COPE funds:

- Duke faculty members
- Graduate or professional students
- Postdoctoral researchers

In addition:

- You must be the author of an article that has been accepted for publication in a peer-reviewed, open-access journal.
- You must attest that the journal complies with eligibility requirements.
- You can submit your application for funding at any time, but we cannot reimburse you until an eligible journal has accepted your article.

Are there any limitations?

- Reimbursements will be considered on a first-come, first-served basis up until the funding for a given year is exhausted.
- In an academic year, you can receive a maximum reimbursement of $3,000 for article processing fees. The maximum reimbursement for any single article is $2,000.
- You cannot roll over unused funds to future years.

How are funds divided among multiple authors?

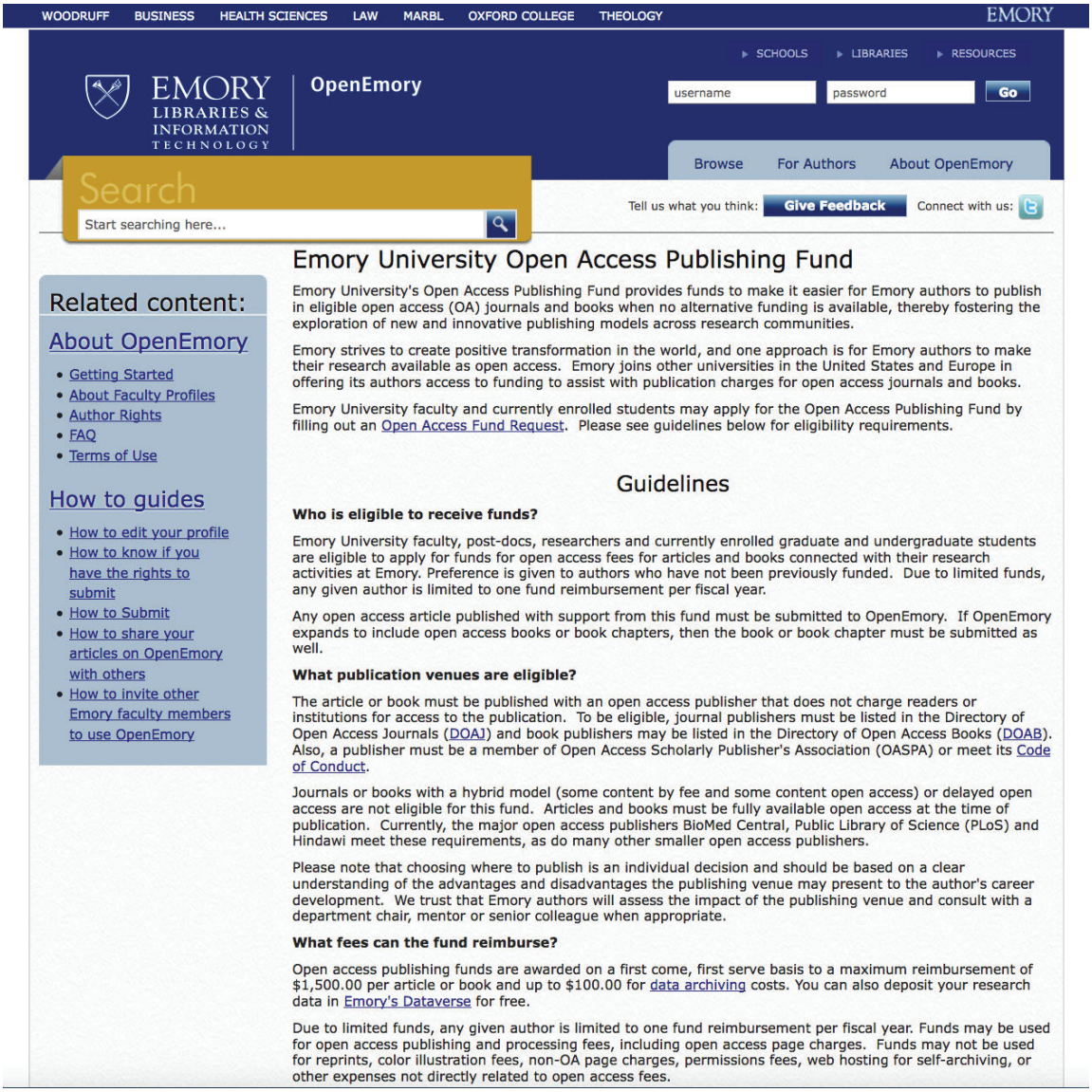
- Multiple, eligible Duke authors of a single article are responsible for a prorated portion of article processing fees.
- All eligible authors can be reimbursed, up to the annual cap, for their prorated portion.

How do I apply for COPE funds?

- **Complete an application.**

EMORY UNIVERSITY LIBRARIES

Emory University Open Access Publishing Fund
https://open.library.emory.edu/authors/oa-fund/



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How to guides

- How to edit your profile
- How to know if you have the rights to submit
- How to Submit
- How to share your articles on OpenEmory with others
- How to invite other Emory faculty members to use OpenEmory

Emory University Open Access Publishing Fund

Emory University's Open Access Publishing Fund provides funds to make it easier for Emory authors to publish in eligible open access (OA) journals and books when no alternative funding is available, thereby fostering the exploration of new and innovative publishing models across research communities.

Emory strives to create positive transformation in the world, and one approach is for Emory authors to make their research available as open access. Emory joins other universities in the United States and Europe in offering its authors access to funding to assist with publication charges for open access journals and books.

Emory University faculty and currently enrolled students may apply for the Open Access Fund Request. Please see guidelines below for eligibility requirements.

Guidelines

Who is eligible to receive funds?

Emory University faculty, post-docs, researchers and currently enrolled graduate and undergraduate students are eligible to apply for funds for open access fees for articles and books connected with their research activities at Emory. Preference is given to authors who have not been previously funded. Due to limited funds, any given author is limited to one fund reimbursement per fiscal year.

Any open access article published with support from this fund must be submitted to OpenEmory. If OpenEmory expands to include open access books or book chapters, then the book or book chapter must be submitted as well.

What publication venues are eligible?

The article or book must be published with an open access publisher that does not charge readers or institutions for access to the publication. To be eligible, journal publishers must be listed in the Directory of Open Access Journals (DOAJ) and book publishers may be listed in the Directory of Open Access Books (DOAB). Also, a publisher must be a member of Open Access Scholarly Publisher's Association (OASPA) or meet its Code of Conduct.

Journals or books with a hybrid model (some content by fee and some content open access) or delayed open access are not eligible for this fund. Articles and books must be fully available open access at the time of publication. Currently, the major open access publishers BioMed Central, Public Library of Science (PLoS) and Hindawi meet these requirements, as do many other smaller open access publishers.

Please note that choosing where to publish is an individual decision and should be based on a clear understanding of the advantages and disadvantages the publishing venue may present to the author's career development. We trust that Emory authors will assess the impact of the publishing venue and consult with a department chair, mentor or senior colleague when appropriate.

What fees can the fund reimburse?

Open access publishing funds are awarded on a first come, first serve basis to a maximum reimbursement of $1,500.00 per article or book and up to $100.00 for data archiving costs. You can also deposit your research data in Emory's Dataverse for free.

Due to limited funds, any given author is limited to one fund reimbursement per fiscal year. Funds may be used for open access publishing and processing fees, including open access page charges. Funds may not be used for reprints, color illustration fees, non-OA page charges, permissions fees, web hosting for self-archiving, or other expenses not directly related to open access fees.

What is data archiving?

For more information about data archiving, please see our Data Archiving page. If you have questions about Data Archiving, please contact the Research Data Management Team at dataplans@emory.edu.

What if the research was grant-funded?

The Open Access Publishing Fund is a fund of last resort. Articles or books for which alternative funding is available are not eligible for reimbursement from this fund. This includes articles reporting research funded by a gift or a grant from a granting agency, foundation, or other institution (including Emory itself) that allows grant funds to be used for open access publishing fees (whether or not the particular grant had budgeted for such fees), and articles funded by an institution that itself pays article processing fees on behalf of the author. An author must have exhausted all other grant and other funding sources to be eligible for this fund.

How do I apply for funds?

Articles or books published after September 1, 2012 are eligible for this fund. You may apply for Open Access Publishing Funds by completing an Open Access Fund Request.

At what point in the publication process should I apply for funds?

You may apply for funds prior to submission for publication, after acceptance, or immediately after publication. Your request will be evaluated against the above guidelines. If you have not yet submitted for publication, your request will be conditionally approved awaiting official acceptance by the publisher. All conditional approvals expire 6 months after notification of approval. After expiration, you are welcome to reapply.

PeerJ - New beginning November 2013

Beginning in November 2013, the Open Access Fund will pay for the basic publishing plan for Emory authors (faculty and current students) who publish in PeerJ, an open access journal focusing on the biological and medical sciences. PeerJ uses a membership model rather than article publication charges, and Emory's Open Access Fund is supporting this new open access funding model.

The institutional membership Emory has with PeerJ will pay the cost of a Basic PeerJ publication plan for each Emory author on a paper that is accepted for publication in PeerJ. This PeerJ Basic plan remains yours for life, even if you leave Emory! Please see the Emory page at PeerJ for more information. Please contact Lisa Macklin with questions.

Administration of the fund

The Scholarly Communications Office of the Emory University Libraries administers the fund. The fund began as a pilot in September 1, 2012 and was renewed for FY 1314 and FY1415. The fund is evaluated at the end of each fiscal year. The fund may be suspended if sufficient funding is not available. The parameters of reimbursement may be changed as appropriate with the advice and counsel of the University Senate's Library Policy Committee.

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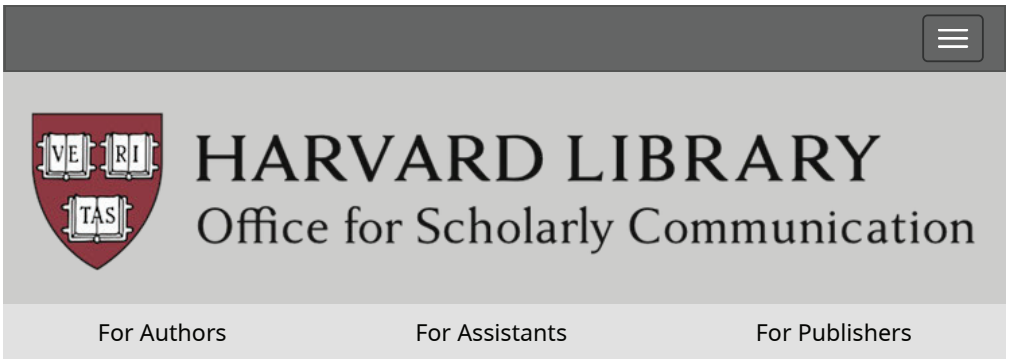
https://osc.hul.harvard.edu/programs/hope/



Home » Programs

HOPE Fund

The Harvard Open-Access Publishing Equity (HOPE) fund provides funds for the reimbursement of reasonable article processing fees for articles authored or co-authored by Harvard researchers published in eligible open-access journals for which no alternative funding is available.

Members of the Harvard Community can apply for HOPE funds by completing a webform.

The HOPE fund is Harvard's implementation of the Compact for Open-Access Publishing Equity.

Funded Articles

Visit DASH for to read all the papers funded by HOPE.

APPLY FOR HOPE FUNDS

This program reimburses Harvard researchers for OA journal page charges.

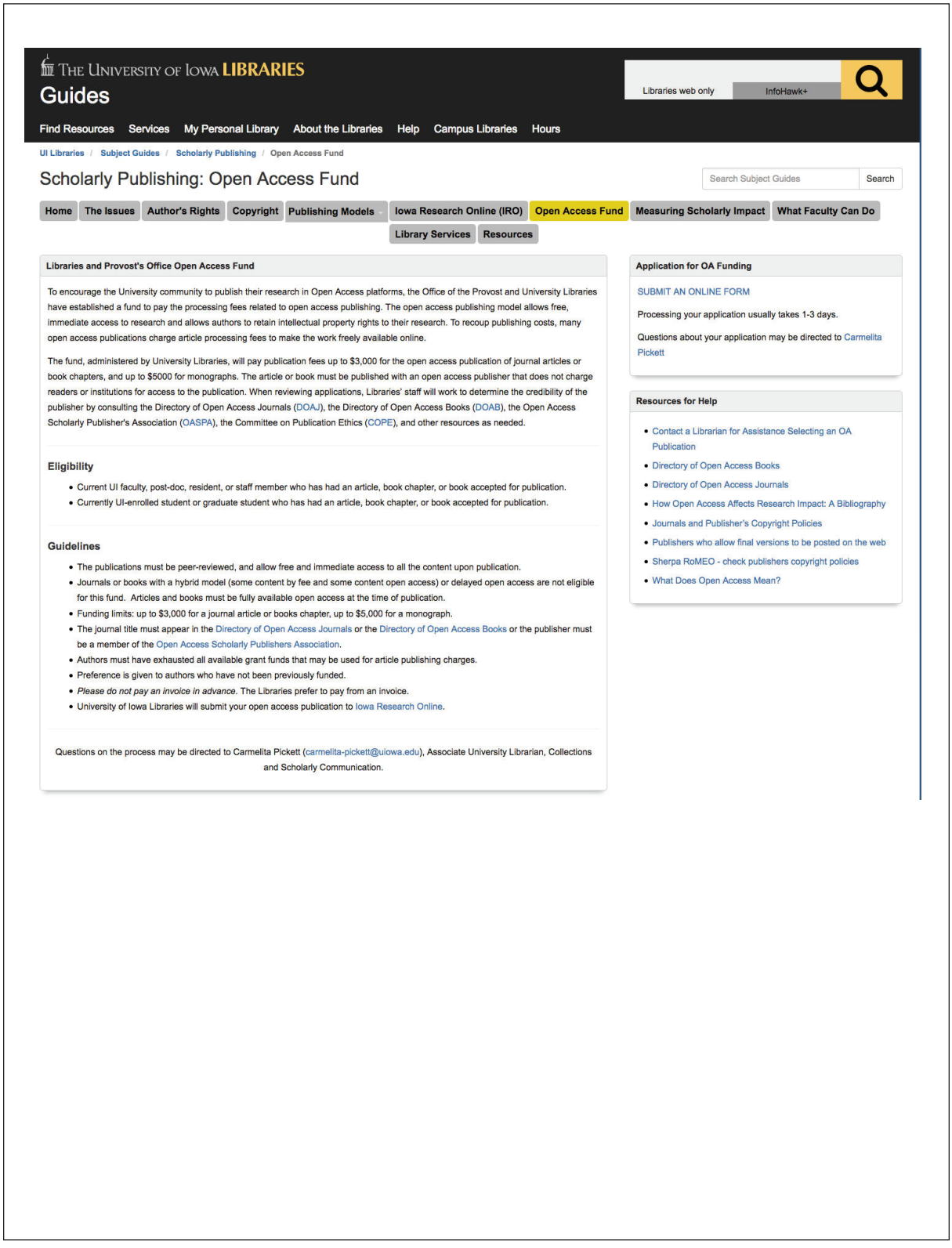
HOPE FUND FAQS

Eligibility and amount for HOPE awards, and more.

SUBMIT TO DASH

Submit your scholarly work to DASH, Harvard's open-access repository.

UNIVERSITY OF IOWA LIBRARIES
Scholarly Publishing: Open Access Fund
http://guides.lib.uiowa.edu/scholarly_publishing/OAfund



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Libraries and Provost's Office Open Access Fund

To encourage the University community to publish their research in Open Access platforms, the Office of the Provost and University Libraries have established a fund to pay the processing fees related to open access publishing. The open access publishing model allows free, immediate access to research and allows authors to retain intellectual property rights to their research. To recoup publishing costs, many open access publications charge article processing fees to make the work freely available online.

The fund, administered by University Libraries, will pay publication fees up to $3,000 for the open access publication of journal articles or book chapters, and up to $5000 for monographs. The article or book must be published with an open access publisher that does not charge readers or institutions for access to the publication. When reviewing applications, Libraries' staff will work to determine the credibility of the publisher by consulting the Directory of Open Access Journals (DOAJ), the Directory of Open Access Books (DOAB), the Open Access Scholarly Publisher's Association (OASPA), the Committee on Publication Ethics (COPE), and other resources as needed.

Eligibility

- Current UI faculty, post-doc, resident, or staff member who has had an article, book chapter, or book accepted for publication.
- Currently UI-enrolled student or graduate student who has had an article, book chapter, or book accepted for publication.

Guidelines

- The publications must be peer-reviewed, and allow free and immediate access to all the content upon publication.
- Journals or books with a hybrid model (some content by fee and some content open access) or delayed open access are not eligible for this fund. Articles and books must be fully available open access at the time of publication.
- Funding limits: up to $3,000 for a journal article or books chapter, up to $5,000 for a monograph.
- The journal title must appear in the Directory of Open Access Journals or the Directory of Open Access Books or the publisher must be a member of the Open Access Scholarly Publishers Association.
- Authors must have exhausted all available grant funds that may be used for article publishing charges.
- Preference is given to authors who have not been previously funded.
- *Please do not pay an invoice in advance.* The Libraries prefer to pay from an invoice.
- University of Iowa Libraries will submit your open access publication to Iowa Research Online.

Questions on the process may be directed to Carmelita Pickett (carmelita-pickett@uiowa.edu), Associate University Librarian, Collections and Scholarly Communication.

Application for OA Funding

SUBMIT AN ONLINE FORM

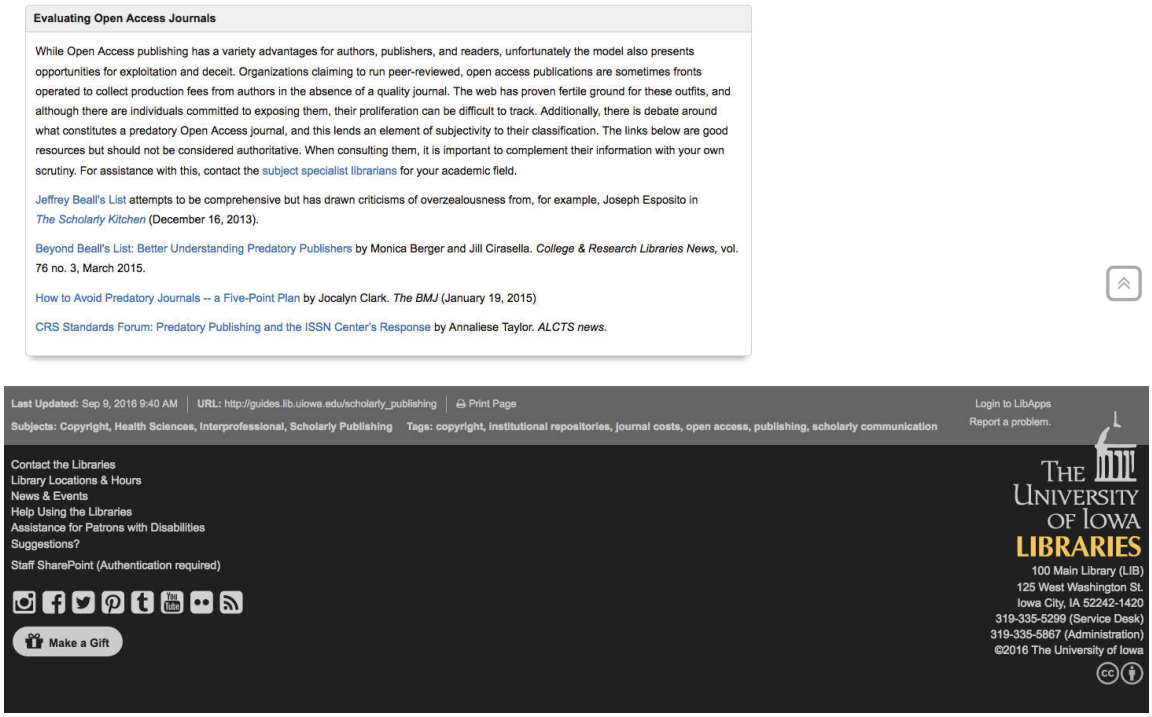
Processing your application usually takes 1-3 days.

Questions about your application may be directed to Carmelita Pickett

Resources for Help

- Contact a Librarian for Assistance Selecting an OA Publication
- Directory of Open Access Books
- Directory of Open Access Journals
- How Open Access Affects Research Impact: A Bibliography
- Journals and Publisher's Copyright Policies
- Publishers who allow final versions to be posted on the web
- Sherpa RoMEO - check publishers copyright policies
- What Does Open Access Mean?

UNIVERSITY OF IOWA LIBRARIES
Scholarly Publishing: Open Access Fund
http://guides.lib.uiowa.edu/scholarly_publishing/OAfund



Evaluating Open Access Journals

While Open Access publishing has a variety advantages for authors, publishers, and readers, unfortunately the model also presents opportunities for exploitation and deceit. Organizations claiming to run peer-reviewed, open access publications are sometimes fronts operated to collect production fees from authors in the absence of a quality journal. The web has proven fertile ground for these outfits, and although there are individuals committed to exposing them, their proliferation can be difficult to track. Additionally, there is debate around what constitutes a predatory Open Access journal, and this lends an element of subjectivity to their classification. The links below are good resources but should not be considered authoritative. When consulting them, it is important to complement their information with your own scrutiny. For assistance with this, contact the subject specialist librarians for your academic field.

Jeffrey Beall's List attempts to be comprehensive but has drawn criticisms of overzealousness from, for example, Joseph Esposito in *The Scholarly Kitchen* (December 16, 2013).

Beyond Beall's List: Better Understanding Predatory Publishers by Monica Berger and Jill Cirasella. *College & Research Libraries News*, vol. 76 no. 3, March 2015.

How to Avoid Predatory Journals -- a Five-Point Plan by Jocalyn Clark. *The BMJ* (January 19, 2015)

CRS Standards Forum: Predatory Publishing and the ISSN Center's Response by Annaliese Taylor. *ALCTS news*.

Last Updated: Sep 9, 2016 9:40 AM | URL: http://guides.lib.uiowa.edu/scholarly_publishing | Print Page
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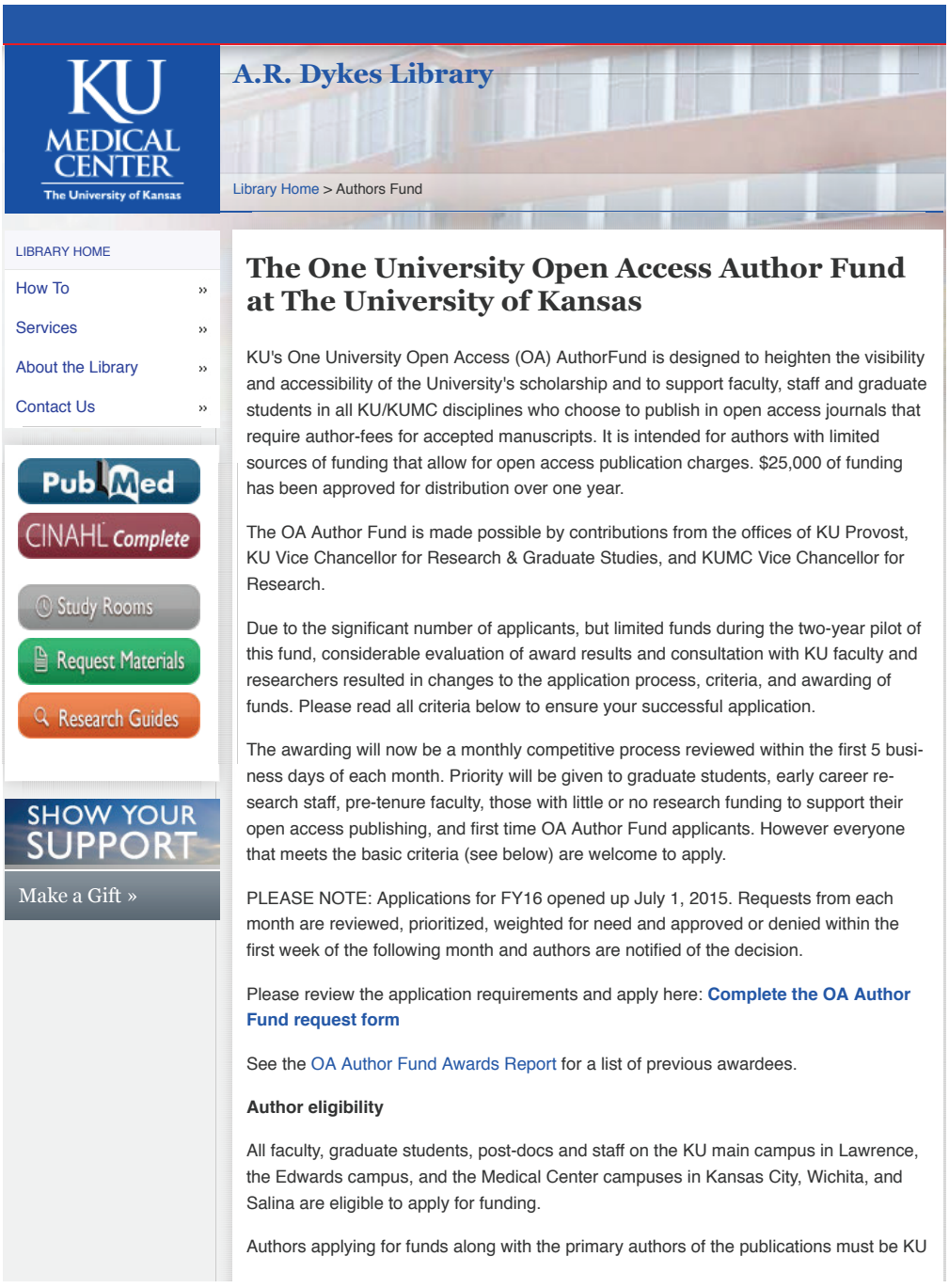

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The One University Open Access Author Fund at The University of Kansas

KU's One University Open Access (OA) AuthorFund is designed to heighten the visibility and accessibility of the University's scholarship and to support faculty, staff and graduate students in all KU/KUMC disciplines who choose to publish in open access journals that require author-fees for accepted manuscripts. It is intended for authors with limited sources of funding that allow for open access publication charges. $25,000 of funding has been approved for distribution over one year.

The OA Author Fund is made possible by contributions from the offices of KU Provost, KU Vice Chancellor for Research & Graduate Studies, and KUMC Vice Chancellor for Research.

Due to the significant number of applicants, but limited funds during the two-year pilot of this fund, considerable evaluation of award results and consultation with KU faculty and researchers resulted in changes to the application process, criteria, and awarding of funds. Please read all criteria below to ensure your successful application.

The awarding will now be a monthly competitive process reviewed within the first 5 business days of each month. Priority will be given to graduate students, early career research staff, pre-tenure faculty, those with little or no research funding to support their open access publishing, and first time OA Author Fund applicants. However everyone that meets the basic criteria (see below) are welcome to apply.

PLEASE NOTE: Applications for FY16 opened up July 1, 2015. Requests from each month are reviewed, prioritized, weighted for need and approved or denied within the first week of the following month and authors are notified of the decision.

Please review the application requirements and apply here: **Complete the OA Author Fund request form**

See the OA Author Fund Awards Report for a list of previous awardees.

Author eligibility

All faculty, graduate students, post-docs and staff on the KU main campus in Lawrence, the Edwards campus, and the Medical Center campuses in Kansas City, Wichita, and Salina are eligible to apply for funding.

Authors applying for funds along with the primary authors of the publications must be KU

employees or students. Preference is given to research or scholarship primarily conducted by KU employees or students.

We expect researchers to use appropriate research grant funds to pay such publication charges where applicable. For example, the National Institutes of Health and the Howard Hughes Medical Institute will fund open access publications as part of their research grants. For questions related to research funds and your application please email us at authorsfund@ku.edu.

Journal eligibility

Inquiring authors are encouraged to consult with the OA Author Fund reviewers regarding the eligibility and quality of open access journals prior to submitting manuscripts. Email your questions to authorsfund@ku.edu.

Authors applying for open access author funds must be publishing in journals that meet the below criteria:

- Provide unfettered access to all peer-reviewed articles -- be an entirely open access journal. Journals with a hybrid open-access model or delayed open-access model are not eligible. Hybrid open access journals are defined here: http://libraries.mit.edu/scholarly/hybrid-journals/.
- Be published by a member organization of the Open Access Scholarly Publishers Association OR adhere to its Code of Conduct.
- Have a standard article fee schedule publicly posted.
- Be listed in the Directory of Open Access Journals. Exceptions to a DOAJ listing may be made if the journal meets other criteria and the OA funding review members verify journal credibility.
- Reviewers may also consult Beall's List of "predatory publishers" to determine publisher quality.

Authors are encouraged to review the journal for quality indicators such as those listed here, http://guides.library.kumc.edu/content.php?pid=407256&sid=3333318, especially for those journals and publishers for which they are unfamiliar. Reviewers of the application may also use those indicators when deciding whether a journal meets the quality criteria for funding.

Article eligibility

Articles must:

- Be a peer-reviewed article submitted to an open access journal.
- Have Publication Status of, "ready for submission," "submitted-for-publication" or "accepted-for-publication". Funds will not be encumbered for manuscripts that are still being written.
- Not have been published prior to the authors' request for funds. Already-published articles are ineligible.

Fund Cap, Disbursement and Administration

Fund Cap
Funds may be used to pay article processing charges up to $1,500 per article, but not color, page, or image charges. **Please NOTE -- the cap has been lowered in order to**

fund more KU authors. This amount is slightly higher than the average payment amount during the Fund's 2-year pilot.

A requesting author may be awarded funding once in a fiscal year period. There is no funding rollover.

Fund Disbursement

- Requests may be made upon article submission or immediately upon acceptance.
- Articles that are ready for submission to the journal and are awarded funds will have four months to complete the peer review process. If the paper is not accepted by the publisher or a PO not received for payment within four months of funding approval, the award will expire. The author will be contacted and may later reapply for funds.
- Once a request has been approved, the requesting author may direct the journal to send the invoice to the KU Libraries contact, or you may send a publisher's invoice to authorsfund@ku.edu.
- Funds will be divided into one-month portions. Applications received during the previous month will be reviewed within the first 5 business days of the next month, prioritized, weighted for need, and awarded.
- Funds may be paid only to publishers' invoices. Individual authors will not be reimbursed or paid for retroactive publications.
- Funds will only be awarded directly to the publisher of the journal identified in the application.
- If not awarded, an author will be notified and may be eligible to apply the following month. Applicants reapplying are not guaranteed funding awards.

Competitive Review
Funding will be distributed through a monthly, competitive review process. Weighted priority will be based on: 1) author status (graduate student, pre-tenure faculty, early career research staff); 2) those who lack funding for open access publication charges; 3) those who have not previously applied for open access author funds.

Additional Criteria
The fund is a limited resource intended to support open access publishing across the university. We expect researchers to request funding for open access publication from their funding agency if they can do so. For example, the National Institutes of Health and the Howard Hughes Medical Institute will fund open access publications as part of their research grants. If such funds are not available, we welcome your application.

If funds are encumbered for a submitted manuscript that is later not accepted, those funds will then be released back to the fund for disbursement to accepted articles.

KU Libraries will upload the published version of each funded article to KU ScholarWorks, KU's open access digital archive of the scholarly work of KU faculty and graduate students.

Fund Administration
KU, KU Law, and KUMC libraries administer and assess the program with oversight provided by the KU Provost, KU Vice Chancellor for Research & Graduate Studies, and KUMC Vice Chancellor for Research.

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The One University Open Access Author Fund
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If this fund is a valuable service to you please let us know by emailing us - authors-fund@ku.edu - with your comments and suggestions.

Last modified: Sep 15, 2015

Related Info

- The One University Open Access Author Fund at The University of Kansas
- Publishing and Author Rights
- One University Open Access Author Fund Report
- Guide to Open Access Publishing
- Open Access at KU
- Read OA Funded Work at KU ScholarWorks
- Electronic Theses and Dissertations (ETD)

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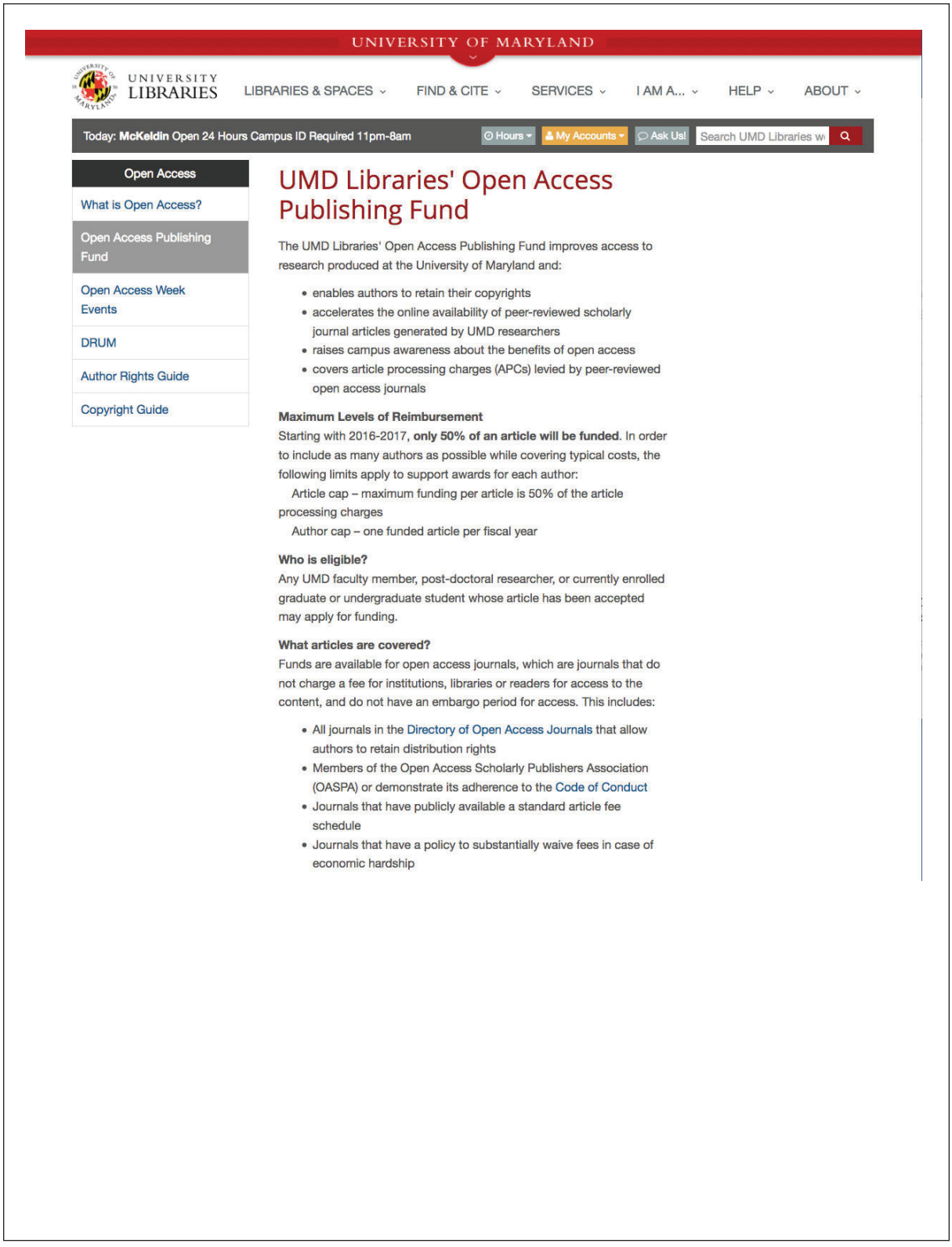
www.lib.umd.edu/oa/openaccessfund



Journals with a hybrid open-access model or delayed open-access model are not eligible. Subscription-based journals that charge a fee, sometimes called an "author's choice" or "open choice" fee, to make single articles available by open access are also not eligible. Any authors who are unsure as to whether or not a particular journal is eligible should contact Terry Owen, towen@umd.edu or (301) 314-1328, prior to submitting an article for publication.

Reimbursement will cover only direct costs for open access publication (not the cost of reprints, color illustration fees, non-OA page charges, web hosting for self-archiving, etc.).

Guidelines
Applicant must be listed as one of the authors and article must indicate UMD affiliation.

Reimbursement will be made once the article has been accepted for publication and the author has been invoiced for the submission fee. Once the application is approved, authors are encouraged to pay the full amount with department funds and the Libraries will transfer 50% of the fee to that account. Authors must provide a copy of the publisher's paid invoice along with the department account number and object code.

Author must also provide a full bibliographic citation plus a copy of the funded article, either author's final version or the published version, for deposit in DRUM (Digital Repository at the University of Maryland).

Acknowledgment
Authors shall add an acknowledgment to all articles sponsored by the fund, such as "*Partial funding for open access provided by the UMD Libraries' Open Access Publishing Fund.*"

Submit Application

Contact Terry Owen, towen@umd.edu or (301) 314-1328, if you have any questions about the Open Access Publishing Fund.

Last update: Sep 08, 2016

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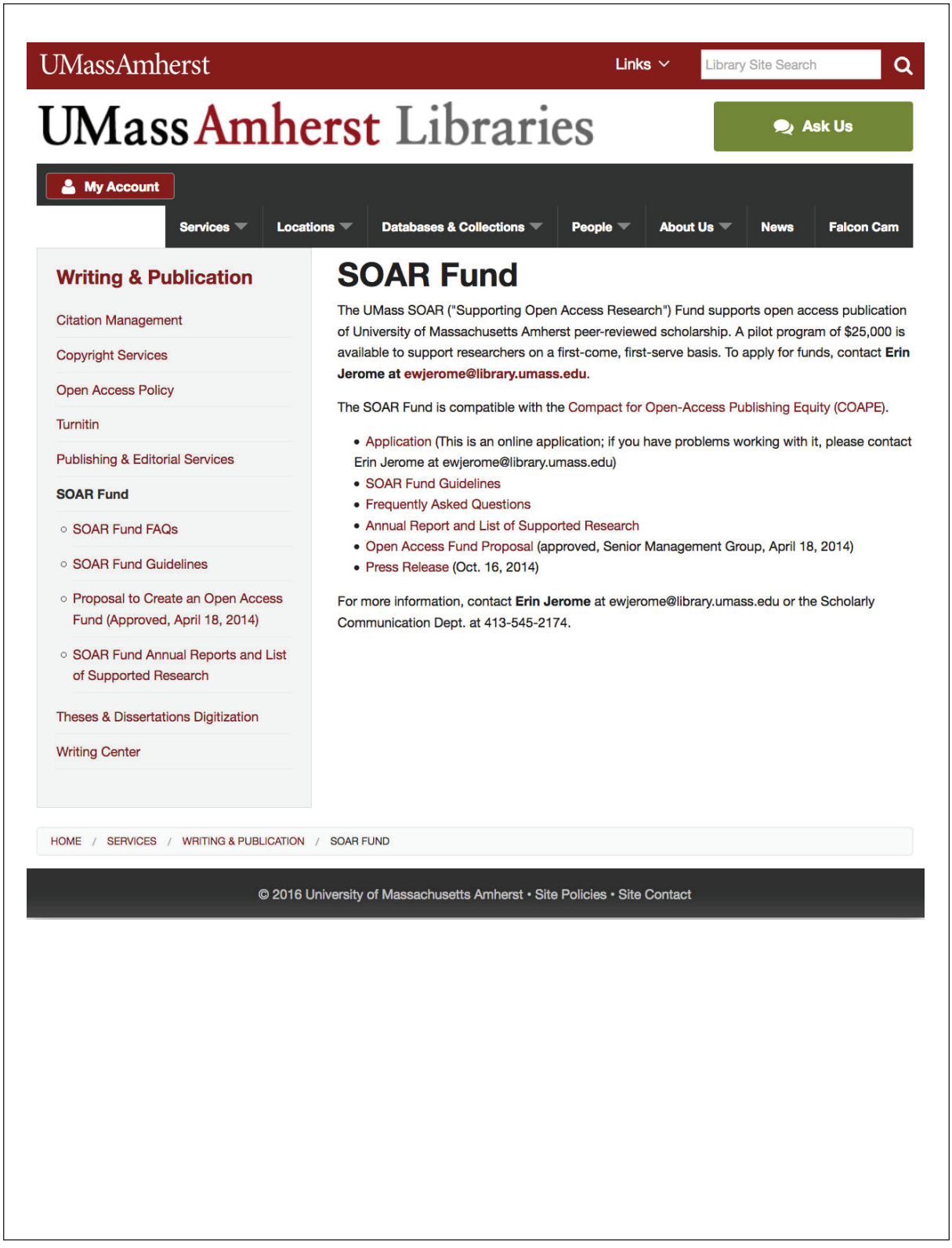

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Open Access Fund
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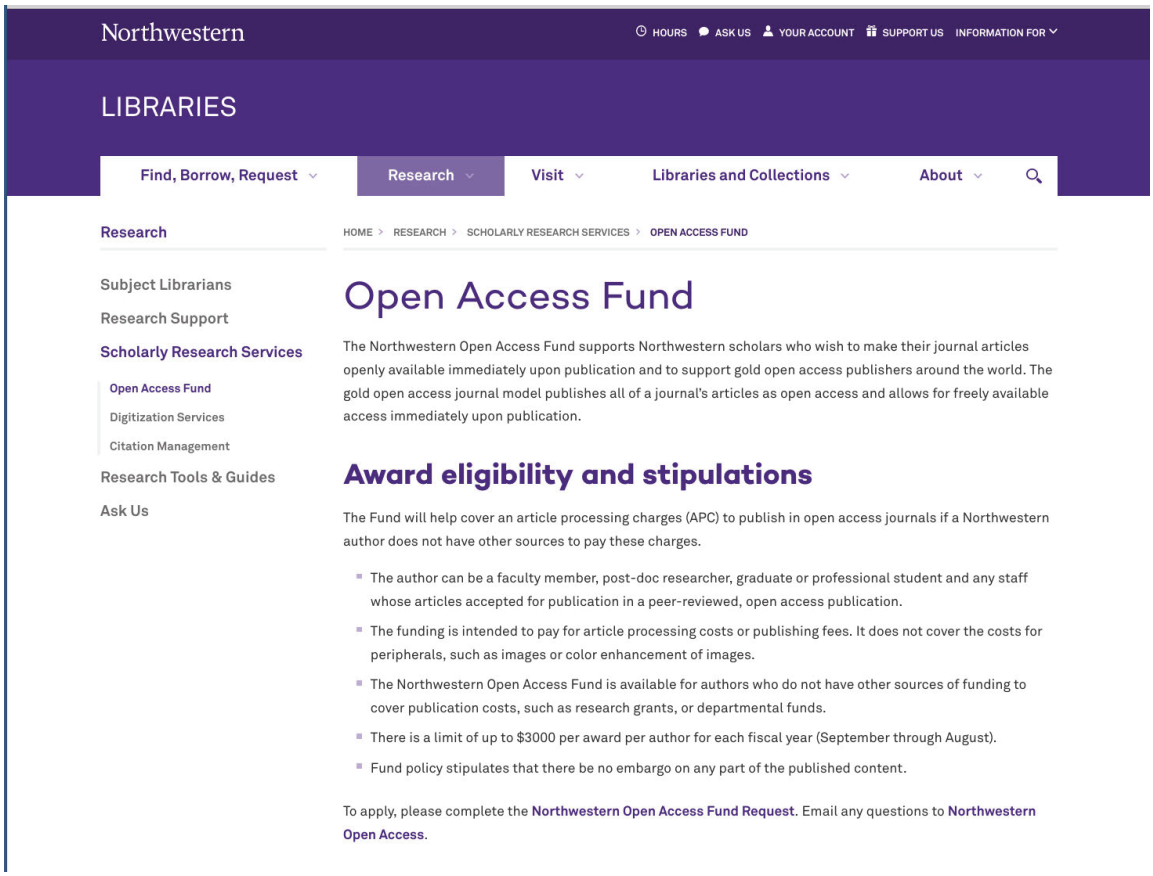

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http://www.library.northwestern.edu/research/scholarly/open-access-fund.html

Frequently asked questions

What content types are eligible?

Articles accepted for publication in peer-reviewed open access journals. Articles may not still be under review; they must be accepted.

What constitutes an acceptable open-access journal?

Any peer-reviewed journal that meets each of the following criteria:

- The journal is listed in the **Directory of Open Access Journals** or is a member of the **Open Access Scholarly Publishers Association**;
- The journal's publisher is conducting business in a manner consistent with the **OASPA Code of Conduct**; and
- The journal is published in a fully open access format based on a published schedule of article processing fees.

Are any access restrictions acceptable?

The fund cannot be used to support "hybrid" open access publishing, or to cover publishing fees where an embargo is required. The hybrid model is used to make individual articles available in journals that require paid subscriptions to access the remainder of articles.

Are there any additional requirements for authors who receive funding?

Authors must deposit a digital copy of their article with one of the official Northwestern libraries. The library will preserve and make these works available in an institutional digital repository.

How are intramural collaborations handled?

Each author will be responsible for a prorated portion up to a total per-article cap of $3,000.

Who funds and administers the Northwestern Open Access Fund?

The fund is supported by the Northwestern University Libraries. The fund is administered by a group of scholarly communication experts in the libraries, and funds disbursed by the libraries' acquisitions department.

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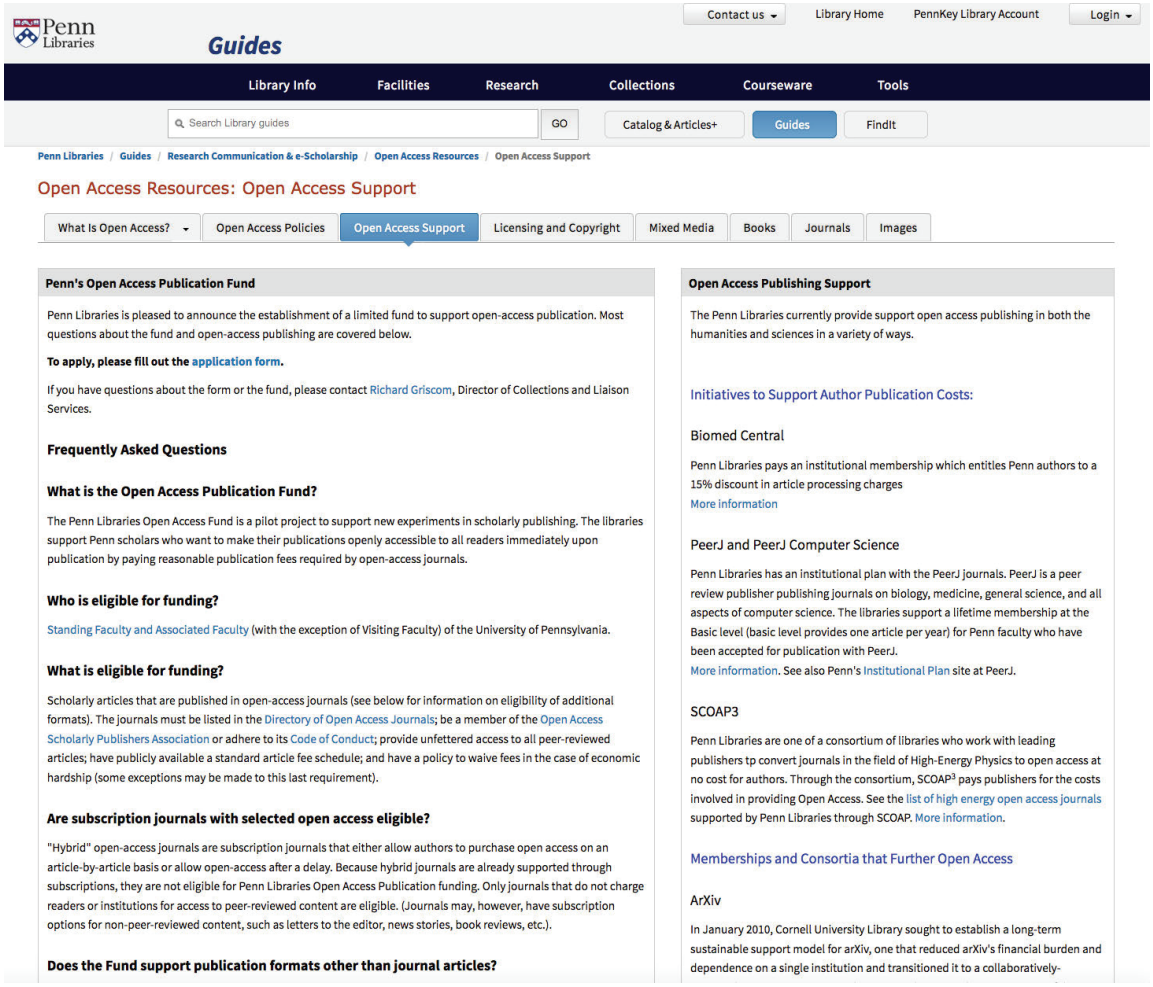
Penn's Open Access Publication Fund

http://guides.library.upenn.edu/oa/library_support_for_openaccess_publication



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Open Access Resources: Open Access Support

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Penn's Open Access Publication Fund

Penn Libraries is pleased to announce the establishment of a limited fund to support open-access publication. Most questions about the fund and open-access publishing are covered below.

To apply, please fill out the application form.

If you have questions about the form or the fund, please contact Richard Griscom, Director of Collections and Liaison Services.

Frequently Asked Questions

What is the Open Access Publication Fund?

The Penn Libraries Open Access Fund is a pilot project to support new experiments in scholarly publishing. The libraries support Penn scholars who want to make their publications openly accessible to all readers immediately upon publication by paying reasonable publication fees required by open-access journals.

Who is eligible for funding?

Standing Faculty and Associated Faculty (with the exception of Visiting Faculty) of the University of Pennsylvania.

What is eligible for funding?

Scholarly articles that are published in open-access journals (see below for information on eligibility of additional formats). The journals must be listed in the Directory of Open Access Journals; be a member of the Open Access Scholarly Publishers Association or adhere to its Code of Conduct; provide unfettered access to all peer-reviewed articles; have publicly available a standard article fee schedule; and have a policy to waive fees in the case of economic hardship (some exceptions may be made to this last requirement).

Are subscription journals with selected open access eligible?

"Hybrid" open-access journals are subscription journals that either allow authors to purchase open access on an article-by-article basis or allow open-access after a delay. Because hybrid journals are already supported through subscriptions, they are not eligible for Penn Libraries Open Access Publication funding. Only journals that do not charge readers or institutions for access to peer-reviewed content are eligible. (Journals may, however, have subscription options for non-peer-reviewed content, such as letters to the editor, news stories, book reviews, etc.).

Does the Fund support publication formats other than journal articles?

Open Access Publishing Support

The Penn Libraries currently provide support open access publishing in both the humanities and sciences in a variety of ways.

Initiatives to Support Author Publication Costs:

Biomed Central

Penn Libraries pays an institutional membership which entitles Penn authors to a 15% discount in article processing charges
More information

PeerJ and PeerJ Computer Science

Penn Libraries has an institutional plan with the PeerJ journals. PeerJ is a peer review publisher publishing journals on biology, medicine, general science, and all aspects of computer science. The libraries support a lifetime membership at the Basic level (basic level provides one article per year) for Penn faculty who have been accepted for publication with PeerJ.
More information. See also Penn's Institutional Plan site at PeerJ.

SCOAP3

Penn Libraries are one of a consortium of libraries who work with leading publishers tp convert journals in the field of High-Energy Physics to open access at no cost for authors. Through the consortium, SCOAP^3 pays publishers for the costs involved in providing Open Access. See the list of high energy open access journals supported by Penn Libraries through SCOAP. More information.

Memberships and Consortia that Further Open Access

ArXiv

In January 2010, Cornell University Library sought to establish a long-term sustainable support model for arXiv, one that reduced arXiv's financial burden and dependence on a single institution and transitioned it to a collaboratively-

Yes, if you are publishing with a peer review publisher who publishes open access monographs or conference proceedings, the Penn Libraries Open Access Publication Fund will support costs according to the same guidelines and same limits as for journal articles.

Are there limits on the amount that can be requested?

An author may request up to $3,000 per article (or alternative publication format--see above) and no more than $3,000 in any academic year.

What fees are eligible for reimbursement?

Publication charges can encompass some or all of the fees charged by a publisher for article processing services, such as submission fees, article processing fees proper, page charges, and illustration fees (both for color and black and white).

At what point in the author's publishing process does the Open Access Fund become available?

The Open Access Fund is intended to be a funding source of last resort. Articles whose underlying research was funded by grants that allow funds to be used for open access publication fees are not eligible for funding. Because funding is limited, the libraries see the fund as filling in the gaps not otherwise provided for by research grants.

How are applications funded?

The Penn Libraries will provide Open Access Publication Fund subsidies to eligible applicants on a first-come, first-served basis until all of the designated funds for the academic year have been used. Successful applicants will have up to $3000 per article reimbursed upon the submission of a receipt and proof of payment. The Director for Collections and Liaison Services leads the distribution process. Please contact him for additional information.

Do funded authors also need to place their article in ScholarlyCommons@Penn?

Yes, we require publications funded by the libraries' Open Access Fund be submitted to Penn's institutional repository, ScholarlyCommons@Penn. ScholarlyCommons highlights Penn-authored publications, provides a permanent URL for each work deposited therein, and provides easy discoverability.

Is Fund likely to be funded permanently?

All aspects of this program, including the amount of funding committed to the program, will be analyzed and reviewed on a regular basis. If the pilot project proves to be valuable to scholarly communication and the Penn community, the Open Access Publication Fund may receive continued funding.

Why is this initiative needed?

There are many models for open access within the world of journal publication. "Green" open access is one of these models, and is largely supported through submitting content to institutional repositories (see Penn's ScholarlyCommons). There are multiple experiments in Green open access underway in humanities and social sciences publishing. The Penn Libraries support several of these initiatives, which are noted in this guide's right-hand column.

Many open access journals, especially in the sciences and among commercial publishers, rely on article processing fees (APCs). Small societies that rely on membership dues or subscriptions for survival as well as the large commercial journal aggregators wish to maintain a revenue stream, and they seek to do this through APCs. This is a form of "Gold" open access. Penn's Open Access Publication Fund, along with publication subsidies from granting agencies, will support Gold open access under specific conditions noted below. The Sherpa Romeo site provides more information on Open Access archiving and color designations.

governed, community-supported resource. The Penn Libraries was one of the institutions worldwide to join the collaborative effort to realize this new model of support for arXiv. Penn has been a continuously supporting member since 2010. More information.

Hathitrust.org

HathiTrust began as a collaboration of the universities of the Committee on Institutional Cooperation and the University of California system to establish a repository to archive and share their digitized collections. It quickly expanded to include additional partners and to provide those partners with an easy means to archive their digital content. The initial focus of the partnership has been on preserving and providing access to digitized book and journal content from the partner library collections. This includes both in-copyright and public-domain materials digitized by Google, the Internet Archive, and Microsoft, as well as through in-house initiatives. The University of Pennsylvania is a HathiTrust partner institution.

Authors who maintain control over the copyright of their published books may complete a "Rights Holder Permission Agreement" to make their work openly accessible through HathiTrust.org.

Knowledge Unlatched

Knowledge Unlatched (KU) is an initiative to create a sustainable route to open access books. This pilot collection of Humanities and Social Science books are made available under a Creative Commons license through OAPEN. The Penn Libraries are a participant in the Knowledge Unlatched open access project. KU is beginning to build its second round of open access publications. More information. Find KU open access books through the Franklin catalog. As of Fall 2015, KU is launching phase two with 78 new titles from more than 20 publishers .

Open Book Publishers (OBP)

All OBP books are peer-reviewed publications in the Humanities and Social Sciences. Publications are free to read online or can be bought in hardback, paperback, PDF, or ebook format. Find Open Book Publishers editions through the Franklin catalog. More information.

Open Library of the Humanities

The Open Library of Humanities (OLH) is a gold open access, peer-reviewed, internationally-supported, academic-led, not-for-profit, mega-journal, multi-journal and books platform for the humanities. It is funded by an international library consortium and so has no author-facing charges. Open access refers to peer-reviewed academic research that is available freely to read and reuse online. The Penn Libraries supports Open Library of the Humanities. The Journal of British and Irish Innovative Poetry is the first journal to convert to 100% open access through the support of OLH. The platform officially launches in September of 2015. More information. OLH launched on September 28 with 7 academic journals from across the humanities disciplines, including OLH's own multidisciplinary journal.

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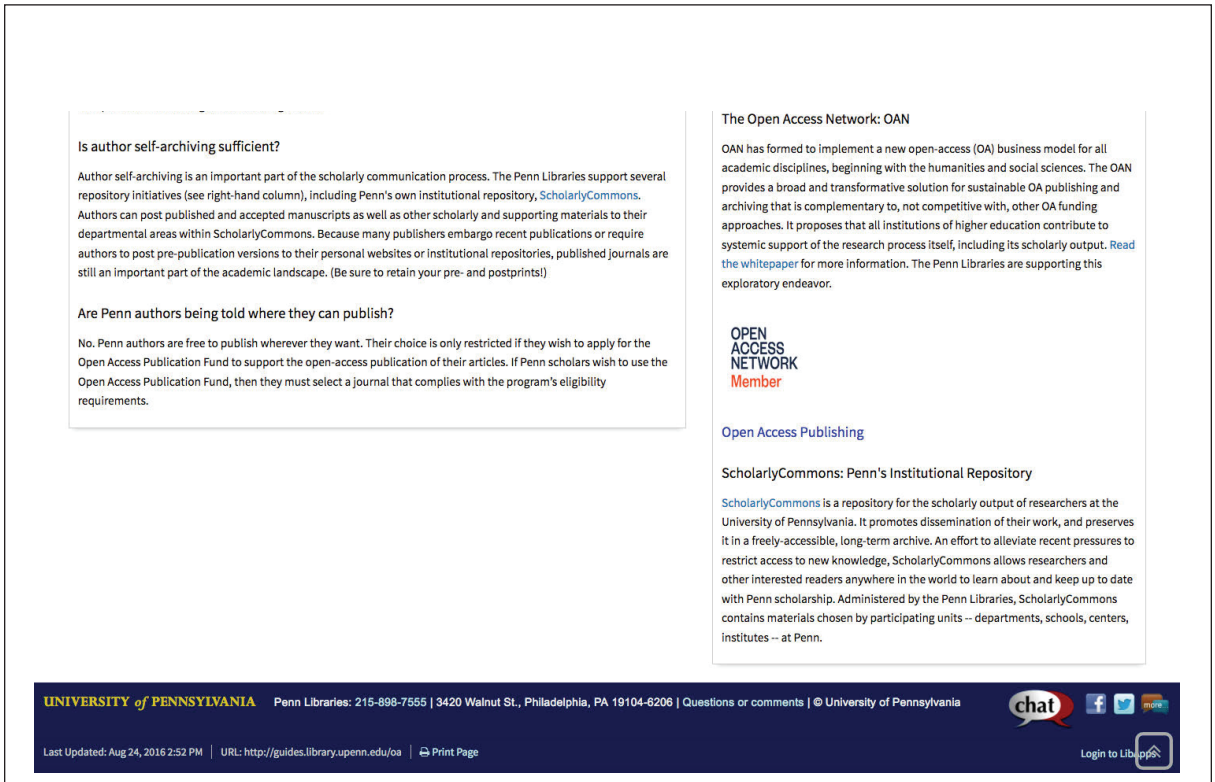
Penn's Open Access Publication Fund

http://guides.library.upenn.edu/oa/library_support_for_openaccess_publication



Is author self-archiving sufficient?

Author self-archiving is an important part of the scholarly communication process. The Penn Libraries support several repository initiatives (see right-hand column), including Penn's own institutional repository, ScholarlyCommons. Authors can post published and accepted manuscripts as well as other scholarly and supporting materials to their departmental areas within ScholarlyCommons. Because many publishers embargo recent publications or require authors to post pre-publication versions to their personal websites or institutional repositories, published journals are still an important part of the academic landscape. (Be sure to retain your pre- and postprints!)

Are Penn authors being told where they can publish?

No. Penn authors are free to publish wherever they want. Their choice is only restricted if they wish to apply for the Open Access Publication Fund to support the open-access publication of their articles. If Penn scholars wish to use the Open Access Publication Fund, then they must select a journal that complies with the program's eligibility requirements.

The Open Access Network: OAN

OAN has formed to implement a new open-access (OA) business model for all academic disciplines, beginning with the humanities and social sciences. The OAN provides a broad and transformative solution for sustainable OA publishing and archiving that is complementary to, not competitive with, other OA funding approaches. It proposes that all institutions of higher education contribute to systemic support of the research process itself, including its scholarly output. Read the whitepaper for more information. The Penn Libraries are supporting this exploratory endeavor.

OPEN ACCESS NETWORK Member

Open Access Publishing

ScholarlyCommons: Penn's Institutional Repository

ScholarlyCommons is a repository for the scholarly output of researchers at the University of Pennsylvania. It promotes dissemination of their work, and preserves it in a freely-accessible, long-term archive. An effort to alleviate recent pressures to restrict access to new knowledge, ScholarlyCommons allows researchers and other interested readers anywhere in the world to learn about and keep up to date with Penn scholarship. Administered by the Penn Libraries, ScholarlyCommons contains materials chosen by participating units -- departments, schools, centers, institutes -- at Penn.

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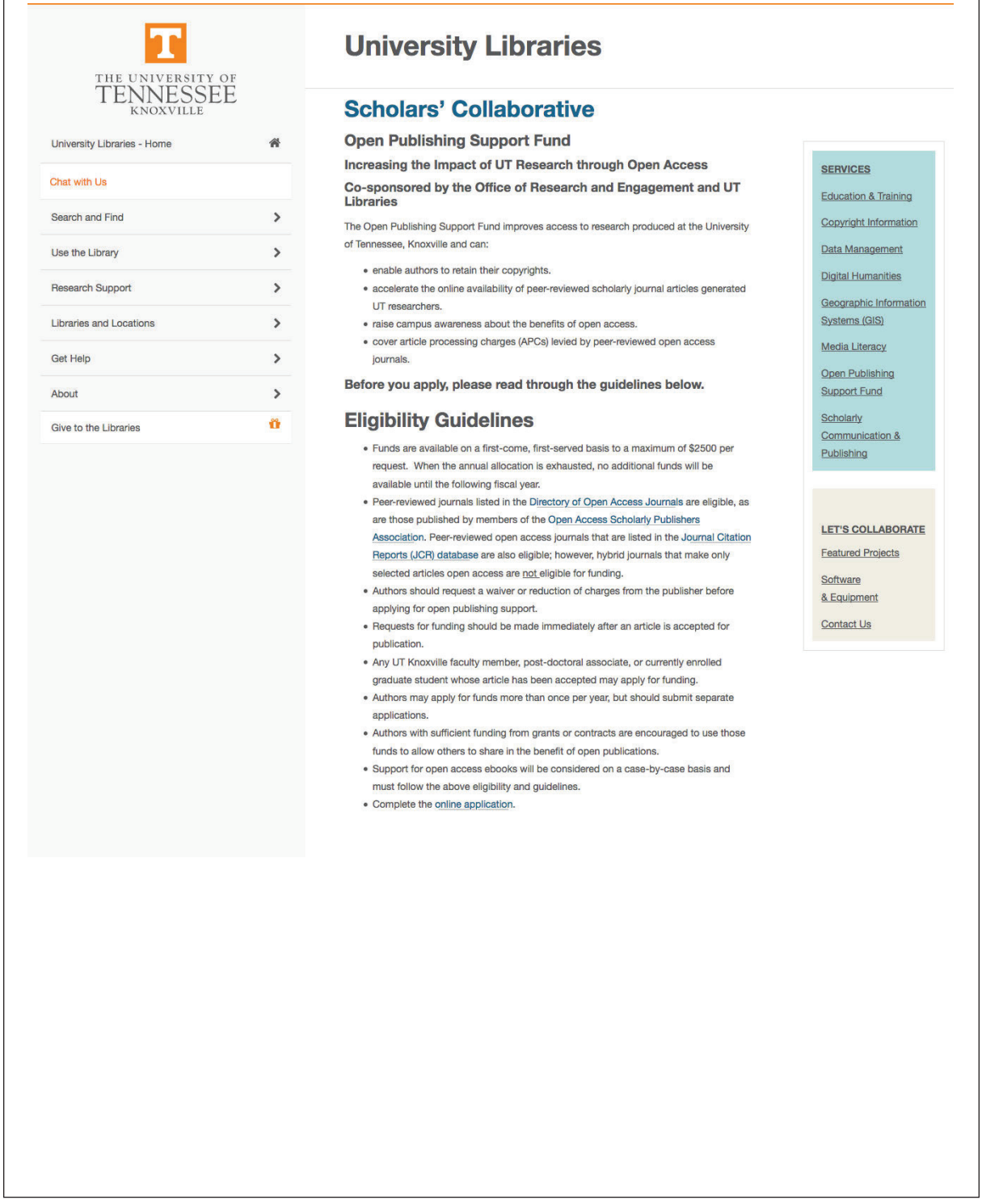
https://www.lib.utk.edu/scholar/services/opsf/



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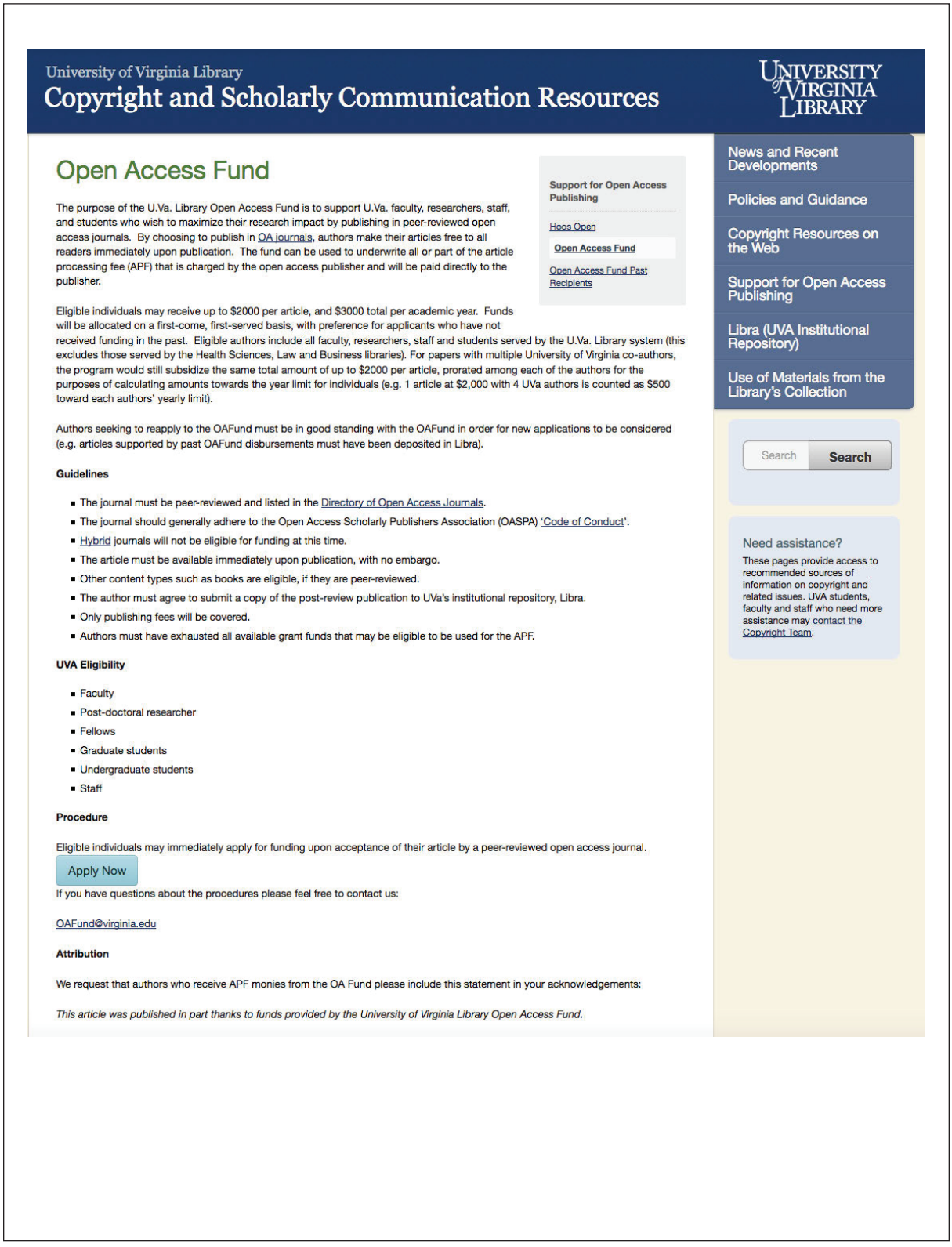
Open Access Fund

http://copyright.library.virginia.edu/support-for-open-access-publishing/uva-library-open-access-fund/



University of Virginia Library

Copyright and Scholarly Communication Resources

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Open Access Fund

The purpose of the U.Va. Library Open Access Fund is to support U.Va. faculty, researchers, staff, and students who wish to maximize their research impact by publishing in peer-reviewed open access journals. By choosing to publish in OA journals, authors make their articles free to all readers immediately upon publication. The fund can be used to underwrite all or part of the article processing fee (APF) that is charged by the open access publisher and will be paid directly to the publisher.

Support for Open Access Publishing

Hoos Open

Open Access Fund

Open Access Fund Past Recipients

Eligible individuals may receive up to $2000 per article, and $3000 total per academic year. Funds will be allocated on a first-come, first-served basis, with preference for applicants who have not received funding in the past. Eligible authors include all faculty, researchers, staff and students served by the U.Va. Library system (this excludes those served by the Health Sciences, Law and Business libraries). For papers with multiple University of Virginia co-authors, the program would still subsidize the same total amount of up to $2000 per article, prorated among each of the authors for the purposes of calculating amounts towards the year limit for individuals (e.g. 1 article at $2,000 with 4 UVa authors is counted as $500 toward each authors' yearly limit).

Authors seeking to reapply to the OAFund must be in good standing with the OAFund in order for new applications to be considered (e.g. articles supported by past OAFund disbursements must have been deposited in Libra).

Guidelines

- The journal must be peer-reviewed and listed in the Directory of Open Access Journals.
- The journal should generally adhere to the Open Access Scholarly Publishers Association (OASPA) 'Code of Conduct'.
- Hybrid journals will not be eligible for funding at this time.
- The article must be available immediately upon publication, with no embargo.
- Other content types such as books are eligible, if they are peer-reviewed.
- The author must agree to submit a copy of the post-review publication to UVa's institutional repository, Libra.
- Only publishing fees will be covered.
- Authors must have exhausted all available grant funds that may be eligible to be used for the APF.

UVA Eligibility

- Faculty
- Post-doctoral researcher
- Fellows
- Graduate students
- Undergraduate students
- Staff

Procedure

Eligible individuals may immediately apply for funding upon acceptance of their article by a peer-reviewed open access journal.

Apply Now

If you have questions about the procedures please feel free to contact us:

OAFund@virginia.edu

Attribution

We request that authors who receive APF monies from the OA Fund please include this statement in your acknowledgements:

This article was published in part thanks to funds provided by the University of Virginia Library Open Access Fund.

News and Recent Developments

Policies and Guidance

Copyright Resources on the Web

Support for Open Access Publishing

Libra (UVA Institutional Repository)

Use of Materials from the Library's Collection

Search Search

Need assistance?

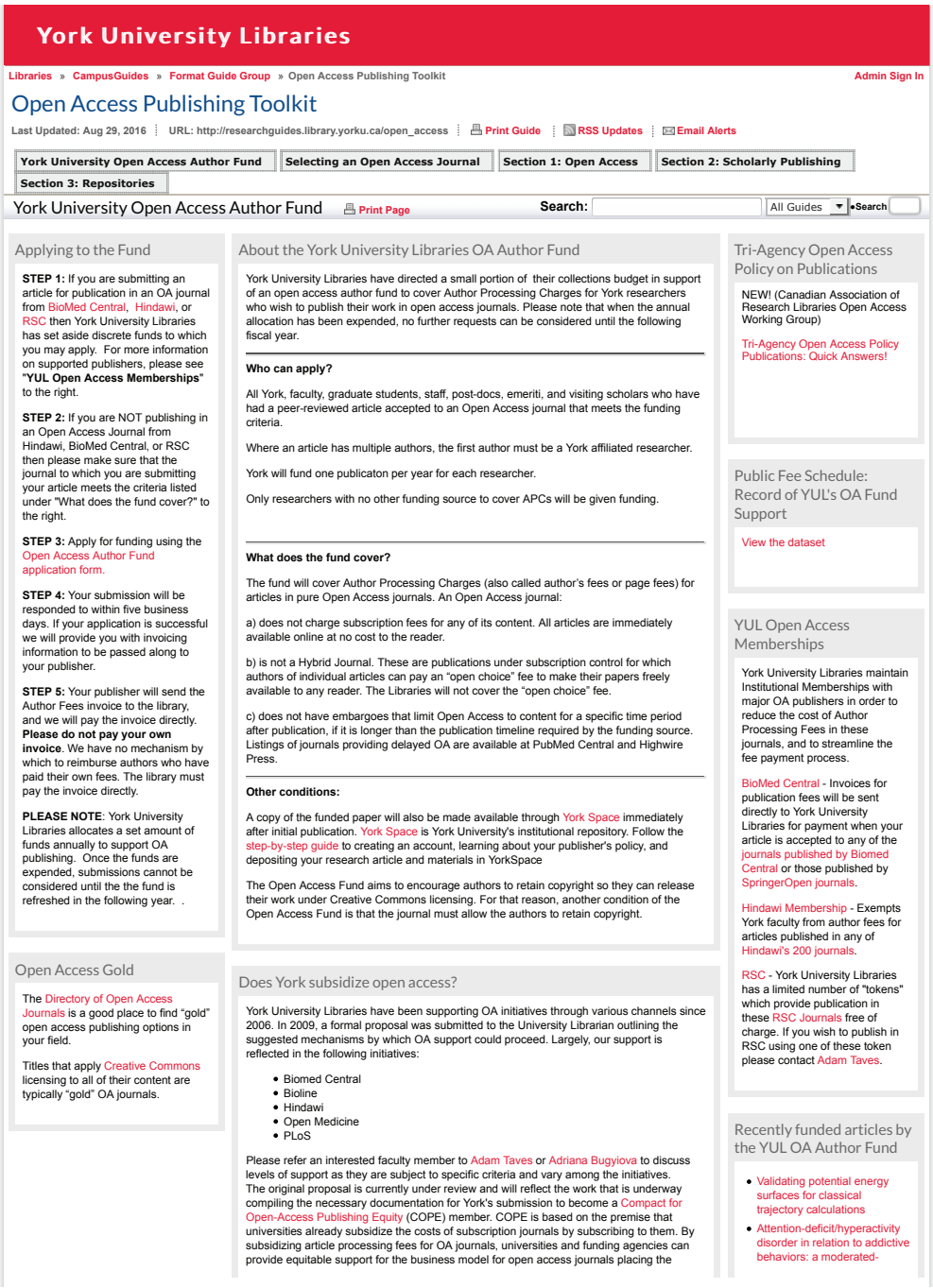
These pages provide access to recommended sources of information on copyright and related issues. UVA students, faculty and staff who need more assistance may contact the Copyright Team.

VIRGINIA TECH LIBRARIES
Open Access Subvention Fund
http://www.lib.vt.edu/oafund/

YORK UNIVERSITY LIBRARIES

York University Open Access Author Fund

http://researchguides.library.yorku.ca/open_access/



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Open Access Publishing Toolkit

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York University Open Access Author Fund — Print Page — Search: All Guides • Search

Applying to the Fund

STEP 1: If you are submitting an article for publication in an OA journal from BioMed Central, Hindawi, or RSC then York University Libraries has set aside discrete funds to which you may apply. For more information on supported publishers, please see "**YUL Open Access Memberships**" to the right.

STEP 2: If you are NOT publishing in an Open Access Journal from Hindawi, BioMed Central, or RSC then please make sure that the journal to which you are submitting your article meets the criteria listed under "What does the fund cover?" to the right.

STEP 3: Apply for funding using the Open Access Author Fund application form.

STEP 4: Your submission will be responded to within five business days. If your application is successful we will provide you with invoicing information to be passed along to your publisher.

STEP 5: Your publisher will send the Author Fees invoice to the library, and we will pay the invoice directly. **Please do not pay your own invoice**. We have no mechanism by which to reimburse authors who have paid their own fees. The library must pay the invoice directly.

PLEASE NOTE: York University Libraries allocates a set amount of funds annually to support OA publishing. Once the funds are expended, submissions cannot be considered until the the fund is refreshed in the following year. .

Open Access Gold

The Directory of Open Access Journals is a good place to find "gold" open access publishing options in your field.

Titles that apply Creative Commons licensing to all of their content are typically "gold" OA journals.

About the York University Libraries OA Author Fund

York University Libraries have directed a small portion of their collections budget in support of an open access author fund to cover Author Processing Charges for York researchers who wish to publish their work in open access journals. Please note that when the annual allocation has been expended, no further requests can be considered until the following fiscal year.

Who can apply?

All York, faculty, graduate students, staff, post-docs, emeriti, and visiting scholars who have had a peer-reviewed article accepted to an Open Access journal that meets the funding criteria.

Where an article has multiple authors, the first author must be a York affiliated researcher.

York will fund one publicaton per year for each researcher.

Only researchers with no other funding source to cover APCs will be given funding.

What does the fund cover?

The fund will cover Author Processing Charges (also called author's fees or page fees) for articles in pure Open Access journals. An Open Access journal:

a) does not charge subscription fees for any of its content. All articles are immediately available online at no cost to the reader.

b) is not a Hybrid Journal. These are publications under subscription control for which authors of individual articles can pay an "open choice" fee to make their papers freely available to any reader. The Libraries will not cover the "open choice" fee.

c) does not have embargoes that limit Open Access to content for a specific time period after publication, if it is longer than the publication timeline required by the funding source. Listings of journals providing delayed OA are available at PubMed Central and Highwire Press.

Other conditions:

A copy of the funded paper will also be made available through York Space immediately after initial publication. York Space is York University's institutional repository. Follow the step-by-step guide to creating an account, learning about your publisher's policy, and depositing your research article and materials in YorkSpace

The Open Access Fund aims to encourage authors to retain copyright so they can release their work under Creative Commons licensing. For that reason, another condition of the Open Access Fund is that the journal must allow the authors to retain copyright.

Does York subsidize open access?

York University Libraries have been supporting OA initiatives through various channels since 2006. In 2009, a formal proposal was submitted to the University Librarian outlining the suggested mechanisms by which OA support could proceed. Largely, our support is reflected in the following initiatives:

- Biomed Central
- Bioline
- Hindawi
- Open Medicine
- PLoS

Please refer an interested faculty member to Adam Taves or Adriana Bugyiova to discuss levels of support as they are subject to specific criteria and vary among the initiatives. The original proposal is currently under review and will reflect the work that is underway compiling the necessary documentation for York's submission to become a Compact for Open-Access Publishing Equity (COPE) member. COPE is based on the premise that universities already subsidize the costs of subscription journals by subscribing to them. By subsidizing article processing fees for OA journals, universities and funding agencies can provide equitable support for the business model for open access journals placing the

Tri-Agency Open Access Policy on Publications

NEW! (Canadian Association of Research Libraries Open Access Working Group)

Tri-Agency Open Access Policy Publications: Quick Answers!

Public Fee Schedule: Record of YUL's OA Fund Support

View the dataset

YUL Open Access Memberships

York University Libraries maintain Institutional Memberships with major OA publishers in order to reduce the cost of Author Processing Fees in these journals, and to streamline the fee payment process.

BioMed Central - Invoices for publication fees will be sent directly to York University Libraries for payment when your article is accepted to any of the journals published by Biomed Central or those published by SpringerOpen journals.

Hindawi Membership - Exempts York faculty from author fees for articles published in any of Hindawi's 200 journals.

RSC - York University Libraries has a limited number of "tokens" which provide publication in these RSC Journals free of charge. If you wish to publish in RSC using one of these token please contact Adam Taves.

Recently funded articles by the YUL OA Author Fund

- Validating potential energy surfaces for classical trajectory calculations
- Attention-deficit/hyperactivity disorder in relation to addictive behaviors: a moderated-

subscription-fee and processing-fee models on a more level playing field.

COPE commits a university to "the timely establishment of durable mechanisms for underwriting reasonable publication charges for articles written by its faculty and published in fee-based open access journals and for which other institutions would not be expected to provide funds."

mediation analysis of personality-risk factors and sex

- Amino acid-induced impairment of insulin sensitivity in healthy and obese rats is reversible
- Food cravings, appetite, and snack-food consumption in response to a psychomotor stimulant drug: the moderating effect of "food-addiction"

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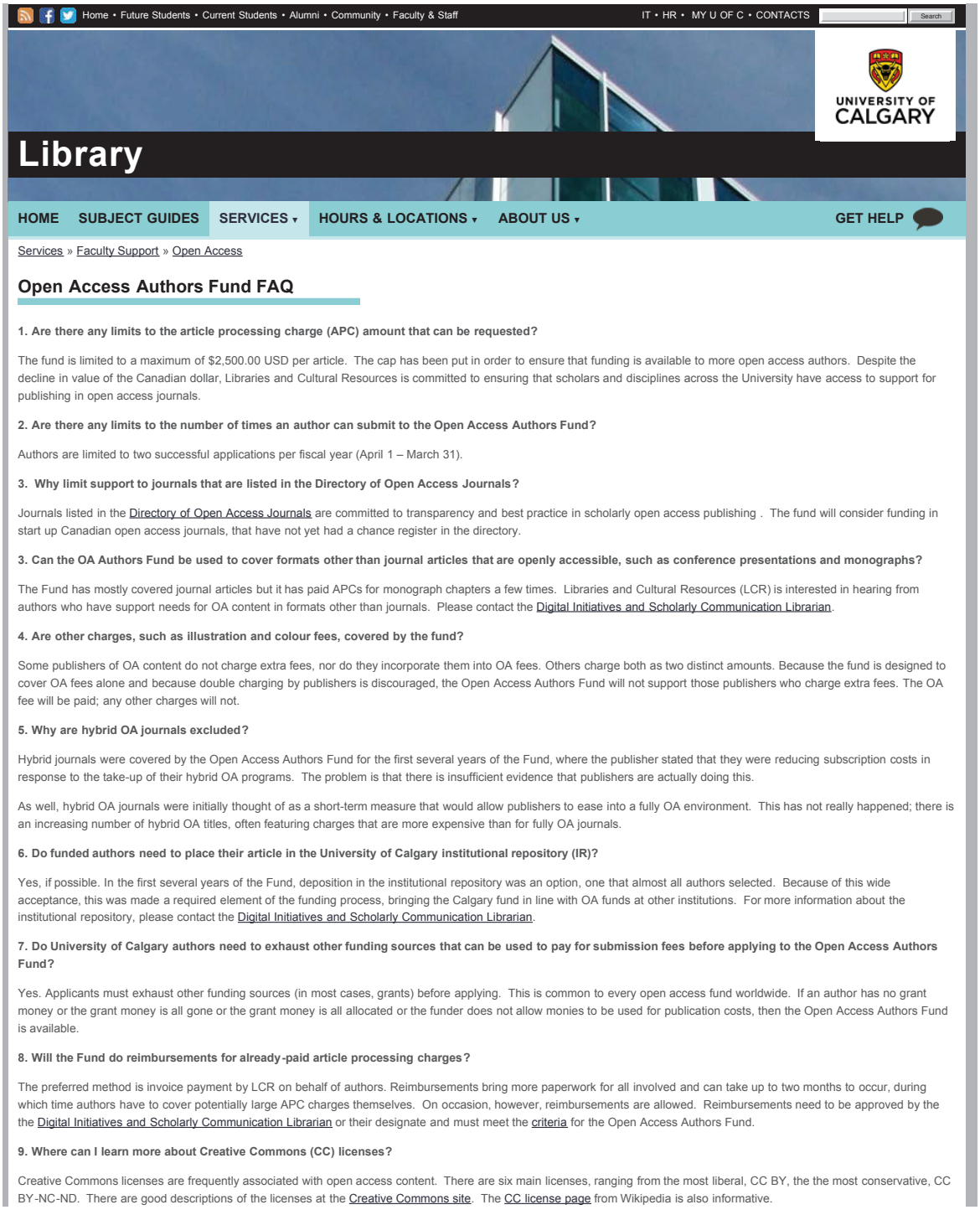
Fund Policies



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Open Access Authors Fund FAQ

1. Are there any limits to the article processing charge (APC) amount that can be requested?

The fund is limited to a maximum of $2,500.00 USD per article. The cap has been put in order to ensure that funding is available to more open access authors. Despite the decline in value of the Canadian dollar, Libraries and Cultural Resources is committed to ensuring that scholars and disciplines across the University have access to support for publishing in open access journals.

2. Are there any limits to the number of times an author can submit to the Open Access Authors Fund?

Authors are limited to two successful applications per fiscal year (April 1 – March 31).

3. Why limit support to journals that are listed in the Directory of Open Access Journals?

Journals listed in the Directory of Open Access Journals are committed to transparency and best practice in scholarly open access publishing . The fund will consider funding in start up Canadian open access journals, that have not yet had a chance register in the directory.

3. Can the OA Authors Fund be used to cover formats other than journal articles that are openly accessible, such as conference presentations and monographs?

The Fund has mostly covered journal articles but it has paid APCs for monograph chapters a few times. Libraries and Cultural Resources (LCR) is interested in hearing from authors who have support needs for OA content in formats other than journals. Please contact the Digital Initiatives and Scholarly Communication Librarian.

4. Are other charges, such as illustration and colour fees, covered by the fund?

Some publishers of OA content do not charge extra fees, nor do they incorporate them into OA fees. Others charge both as two distinct amounts. Because the fund is designed to cover OA fees alone and because double charging by publishers is discouraged, the Open Access Authors Fund will not support those publishers who charge extra fees. The OA fee will be paid; any other charges will not.

5. Why are hybrid OA journals excluded?

Hybrid journals were covered by the Open Access Authors Fund for the first several years of the Fund, where the publisher stated that they were reducing subscription costs in response to the take-up of their hybrid OA programs. The problem is that there is insufficient evidence that publishers are actually doing this.

As well, hybrid OA journals were initially thought of as a short-term measure that would allow publishers to ease into a fully OA environment. This has not really happened; there is an increasing number of hybrid OA titles, often featuring charges that are more expensive than for fully OA journals.

6. Do funded authors need to place their article in the University of Calgary institutional repository (IR)?

Yes, if possible. In the first several years of the Fund, deposition in the institutional repository was an option, one that almost all authors selected. Because of this wide acceptance, this was made a required element of the funding process, bringing the Calgary fund in line with OA funds at other institutions. For more information about the institutional repository, please contact the Digital Initiatives and Scholarly Communication Librarian.

7. Do University of Calgary authors need to exhaust other funding sources that can be used to pay for submission fees before applying to the Open Access Authors Fund?

Yes. Applicants must exhaust other funding sources (in most cases, grants) before applying. This is common to every open access fund worldwide. If an author has no grant money or the grant money is all gone or the grant money is all allocated or the funder does not allow monies to be used for publication costs, then the Open Access Authors Fund is available.

8. Will the Fund do reimbursements for already-paid article processing charges?

The preferred method is invoice payment by LCR on behalf of authors. Reimbursements bring more paperwork for all involved and can take up to two months to occur, during which time authors have to cover potentially large APC charges themselves. On occasion, however, reimbursements are allowed. Reimbursements need to be approved by the the Digital Initiatives and Scholarly Communication Librarian or their designate and must meet the criteria for the Open Access Authors Fund.

9. Where can I learn more about Creative Commons (CC) licenses?

Creative Commons licenses are frequently associated with open access content. There are six main licenses, ranging from the most liberal, CC BY, the the most conservative, CC BY-NC-ND. There are good descriptions of the licenses at the Creative Commons site. The CC license page from Wikipedia is also informative.

10. What is a predatory journal and where can I learn more?

Predatory publishers are those that lack discernible scholarship, academic rigour or credibility. They use aggressive practices to recruit authors and editors. You can find more information from the ThinkCheckSubmit website. If you have *any* doubts about the credibility of a journal, please talk to your colleagues or consult with the Digital Initiatives and Scholarly Communication Librarian.

Back to the Open Access Authors Fund.

For more information, please contact:

Christie Hurrell, MA, MLIS
Digital Initiatives and Scholarly Communication Librarian
University of Calgary | Taylor Family Digital Library| 2500 University Drive | Calgary AB T2N 1N4
christie.hurrell@ucalgary.ca
403-210-6103

Libraries & Cultural Resources

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Cornell University Library

COAP Funding

The COAP program has been funded again for the 2016-17 academic year and we are accepting applications for reimbursement of eligible publishing and processing charges. Please note that we have made a few changes to the scope and criteria of the program for the new academic year.

The Cornell Open-Access Publication Fund will underwrite reasonable processing fees for open access publications by Cornell authors when funds are not otherwise available. The fund is supported jointly by the Provost and the Cornell University Library.

Reimbursement for processing fees that conform to the requirements below may be requested using this form.

Requirements

Eligible Authors: The COAP Fund is available to any faculty member, post-doctoral researcher, staff member, or student author affiliated with Cornell's Ithaca campus.

Eligible Publication Types: COAP funds apply to publication and processing fees for scholarly, peer-reviewed articles, book chapters, and books.

Eligible Publication Venues: COAP funds may be used to pay processing fees associated with publishing peer-reviewed scholarship on an open access basis. Eligible open access publishers may operate on a not-for-profit or a commercial basis, but the entire publication where the COAP-supported work appears must be freely available online, with no charge to readers or readers' institutions for access.

Journals

- To be eligible, a journal must meet these additional requirements:
- Listed in the Directory of Open Access Journals.
- Publisher is a member of the Open Access Scholarly Publishers Association or adheres to its Code of Conduct.
- Provides immediate, unfettered access to all peer-reviewed articles. In other words, journals with a hybrid open access model (some articles in the journal are open, some are not) or delayed open access model (articles become open after an embargo period) are not eligible.
- Has publicly available a standard article fee schedule.

- Has a policy to waive fees in case of economic hardship.

Books
Because the open access environment for books is still evolving, eligibility will be decided on a case-by-case basis. In general, books supported by COAP funds should be openly accessible immediately upon online publication. In the case of contributed chapters to a multi-author volume, the entire volume must be published on an open access basis in order for individual chapters to be considered for COAP funding.

No Alternate Funding Available: Articles, chapters, or books for which alternate publication funding is available are not eligible for COAP funds. This includes works whose underlying research was funded by grants or gifts that allow grant funds to be used for publishing and processing fees (regardless of whether such fees were included in the budget of the particular grant that supported the research). COAP funds are intended to support open access as a funding source of last resort.

Per-work Reimbursement Cap: The most that the COAP Fund will reimburse for a single article, chapter or book is $3,000.

Per-Author Reimbursement Cap: An author may receive reimbursement for up to $3,000 per year for all submission and publication charges. Unused amounts do not roll over to future years.

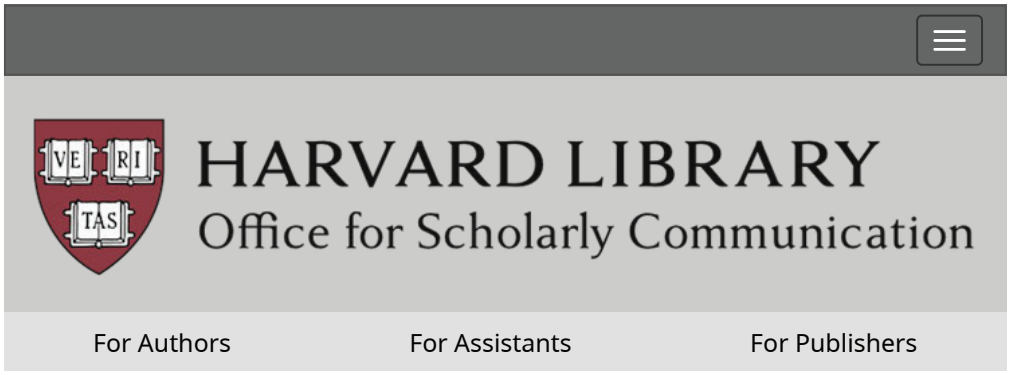
Multiple Authorship: In the case of an article, chapter or book with multiple authors, each author is responsible for a prorated portion of any publishing fees. For example, for an article with three authors that is to appear in a journal with a $3,000 publication fee, each author is responsible for $1,000 of that fee. If two of the authors are Cornellians, each may enter an application for $1,000. If both apply, $2,000 will be sent to the journal. If the journal has a $6,000 publication fee, the $3,000 per article cap will apply and each Cornell author may only apply for $1,000.

Reimbursement Mechanism: Once a request has been approved, the author should forward a copy of the publisher's invoice to the COAP contact. The Library can either pay the publisher directly for the amount of the award or reimburse the author. For reimbursement, the author must provide a Cornell departmental account to which the funds can be transferred.

Fund Cap. The Provost and the Library have committed a total of $50,000 to fund the COAP program in the 2016-2017 academic year. Funding for works that comply with the eligibility criteria will be distributed on a first-come, first-served basis; if funds are depleted before end of the fiscal year (June 30, 2017), the program will be closed to new submissions for the rest of the funding period.

Application Process: Articles, chapters, and books accepted for publication up to a year prior to the funding request are eligible for this program. Requests for funding should be made after a work is accepted for publication. Requests should be made using this form.

Regular Review. All aspects of this program, including the amount of funding committed to it, will be analyzed and reviewed on a regular basis. The COAP program is an experiment and continued funding is decided year to year.



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HOPE Frequently Asked Questions

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- What publication venues are eligible?
- What if the research in the article was grant-funded?

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- What limits on reimbursement are there?
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- Who decides other aspects of the fund's implementation?
- Is information about the fund's use available?

All our FAQs

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Author Addenda FAQ
OA Policy FAQ
DASH FAQ
Depositing FAQ
HL Digital Reproductions FAQ
HOPE Fund FAQ
Publisher FAQ

Still have questions?

Contact the OSC or the Open Access Liaison for your community.

Q: How do I apply for funds?

Articles submitted for publication after Sept. 1, 2009 are eligible for this program. Requests for funding may be made before an article is accepted or immediately upon acceptance, by completing this form. You'll also need to make sure that you have deposited a copy of the article in the DASH repository before the reimbursement can be made.

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Q: Who is eligible to receive funds?

Funds are available for researchers at Harvard schools that have instituted an open-access policy. Faculty, researchers, staff, and students may request reimbursement for articles connected with their research activities at these schools. Funds for HMS affiliates are limited to quad-based faculty, researchers, staff, and students.

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Q: What fees can the fund reimburse?

Reimbursable article-processing fees may include publication fees (charges levied on articles accepted for publication, including page charges), and submission fees (charges levied on articles submitted for publication). Eligible fees must be based on a publication's standard fee schedule that is independent of the author's institution.

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Q: What publication venues are eligible?

The venue of publication must be an established open-access journal, that is, a journal that does not charge readers or their institutions for unfettered access to the peer-reviewed articles that it publishes.

Journals with a hybrid open-access model or delayed open-access model are not eligible. To be eligible, a journal must meet these additional requirements:

- Be listed in the Directory of Open Access Journals (unless the journal is too new for DOAJ eligibility),
- Be a member of the Open Access Scholarly Publishers Association or adhere to its Code of Conduct,
- Have publicly available a standard article fee schedule,
- Have a policy to substantially waive fees in case of economic hardship. Currently, all of the major open-access publishers satisfy these conditions.

We trust requesters to make appropriate decisions about the quality of the publication venue and the value of its services in relation to the fees it charges. As we gain experience with administering the fund, we may institute further procedures for vetting venues.

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Q: What if the research in the article was grant-funded?

Articles for which alternative funding is available are not eligible for reimbursement. This includes articles reporting research funded by a gift or a grant from a granting

agency, foundation, or other institution (including Harvard itself) that allows granted funds to be used for article processing fees (whether or not the particular grant had budgeted for such fees and whether or not sufficient grant funds remain), and articles funded by an institution that itself pays article processing fees on behalf of the author (such as Wellcome Trust).

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Q: What limits on reimbursement are there?

There is a nominal limit on the total reimbursement per article of $3,000, though there are no known eligible journals with fees that reach the cap. The average publication fee for fee-based open-access journals is approximately one-third of the cap.

There is no limit on the number of articles reimbursed, except that authors may receive reimbursement for up to a total of $3,000 per fiscal year for all article processing fees. Reimbursement can cover 100% of fees up to the cap. Unused amounts do not roll over to future years. Exceptions to the $3,000 cap may be made based on availability of funds.

We expect, based on the experience of similar funds, that the total outlay of funds in the near term will be minimal, and do not expect to have to limit disbursements further. However, should demand for funds exceed expectations, we may limit access to funds on a first-come-first-served basis. As we gain experience with the process, the method for calculating reimbursement and limitations thereon may be changed over time.

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Q: What if there are multiple authors on an article?

In the case of an article with multiple authors, each author is responsible for a prorated portion of any publishing fees. For example, for an article with three authors that is to appear in a journal with a $3,000 publication fee, each author is responsible for $1,000 of that fee. If two of the authors are eligible for reimbursement, they may enter an application for $2,000. If the journal were to have a $6,000 publication fee, the $3,000 per article cap will apply and the two eligible authors may only apply for $2,000 each.

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Q: What is the tax status of reimbursements?

For Harvard employees, such as faculty members or paid researchers, the payment or reimbursement of open-access publication fees may reasonably be viewed as a "working condition fringe" (defined in Internal Revenue Code Section 132 as any property or service provided by an employer to an employee to the extent that, if the employee paid for the property or service, the payment would represent a deductible employee business expense). Since working condition fringe benefits are excludible from income, amounts reimbursed to employees from the HOPE Fund would not be includible in income on the employee's Form W-2, and would not be subject to any reporting or withholding.

For non-employee students, the payment or reimbursement of the fees would not be deemed a "working condition fringe", but rather, scholarship or fellowship payments, which are subject to tax under Code Section 117 unless used for qualified tuition and related expenses. Reimbursements thus may be taxable. For U.S. persons, there is no requirement for Harvard to withhold on, or report the amount of, such fellowship payments; any required reporting is done by the recipients on their individual returns. For non-U.S. persons, taxable amounts are subject to reporting on a Form 1042-S, and are subject to withholding, subject to any income tax treaties with the recipient's country of residence, in the same manner as any other fellowship payment to such individuals provided by the University.

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Q: Who decides other aspects of the fund's implementation?

Implementation of the fund and reimbursement process is handled by the Office for Scholarly Communication, operating under the advisement of the OSC Faculty Advisory Committee.

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Q: Is information about the fund's use available?

Yes, information about fund reimbursements will be made publicly available by the OSC through this web site. A list of HOPE-funded articles is maintained at https://osc.hul.harvard.edu/programs/hope/awards/.

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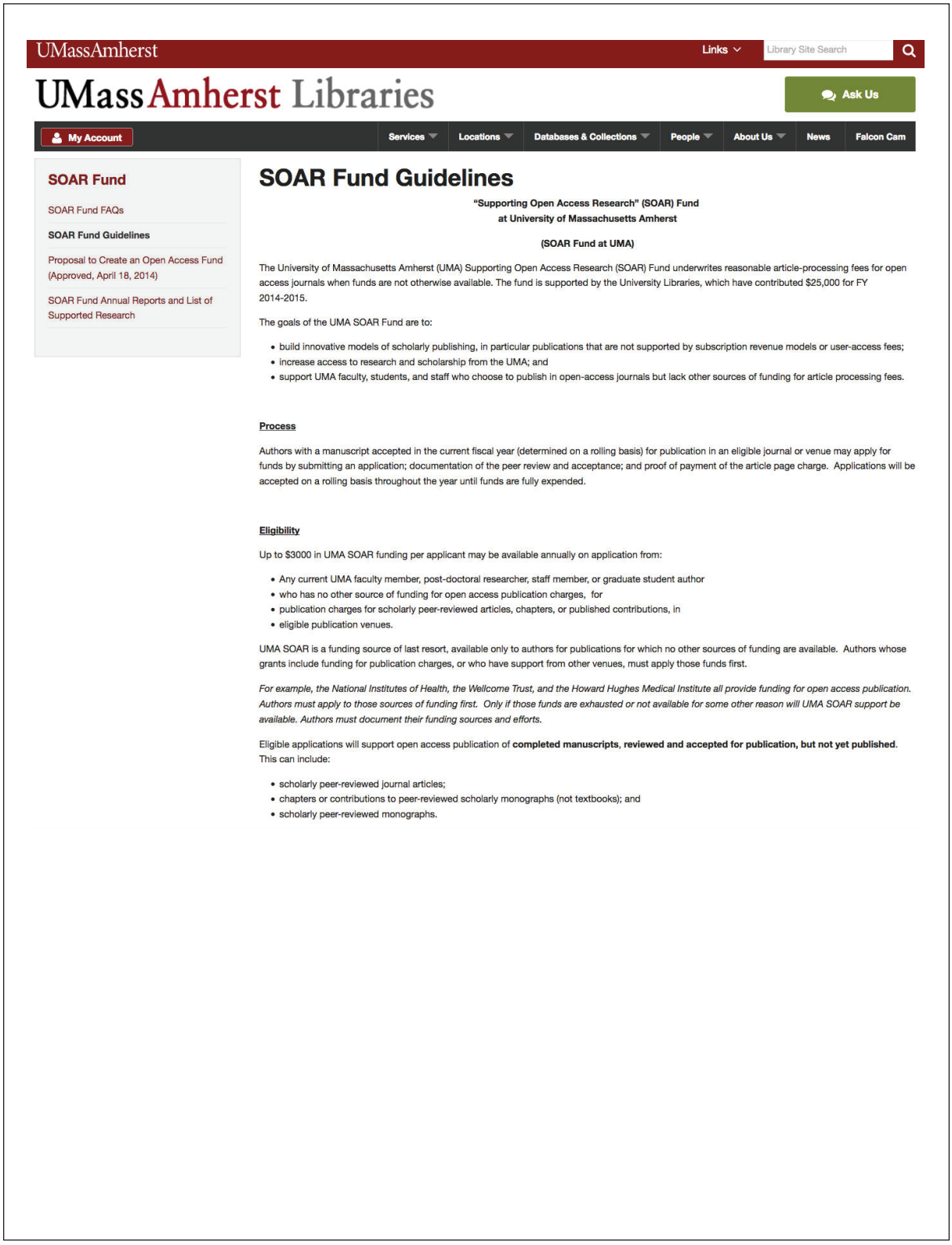
SOAR Fund Guidelines
http://www.library.umass.edu/soar-fund-guidelines/



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SOAR Fund

- SOAR Fund FAQs
- **SOAR Fund Guidelines**
- Proposal to Create an Open Access Fund (Approved, April 18, 2014)
- SOAR Fund Annual Reports and List of Supported Research

SOAR Fund Guidelines

"Supporting Open Access Research" (SOAR) Fund
at University of Massachusetts Amherst

(SOAR Fund at UMA)

The University of Massachusetts Amherst (UMA) Supporting Open Access Research (SOAR) Fund underwrites reasonable article-processing fees for open access journals when funds are not otherwise available. The fund is supported by the University Libraries, which have contributed $25,000 for FY 2014-2015.

The goals of the UMA SOAR Fund are to:

- build innovative models of scholarly publishing, in particular publications that are not supported by subscription revenue models or user-access fees;
- increase access to research and scholarship from the UMA; and
- support UMA faculty, students, and staff who choose to publish in open-access journals but lack other sources of funding for article processing fees.

Process

Authors with a manuscript accepted in the current fiscal year (determined on a rolling basis) for publication in an eligible journal or venue may apply for funds by submitting an application; documentation of the peer review and acceptance; and proof of payment of the article page charge. Applications will be accepted on a rolling basis throughout the year until funds are fully expended.

Eligibility

Up to $3000 in UMA SOAR funding per applicant may be available annually on application from:

- Any current UMA faculty member, post-doctoral researcher, staff member, or graduate student author
- who has no other source of funding for open access publication charges, for
- publication charges for scholarly peer-reviewed articles, chapters, or published contributions, in
- eligible publication venues.

UMA SOAR is a funding source of last resort, available only to authors for publications for which no other sources of funding are available. Authors whose grants include funding for publication charges, or who have support from other venues, must apply those funds first.

For example, the National Institutes of Health, the Wellcome Trust, and the Howard Hughes Medical Institute all provide funding for open access publication. Authors must apply to those sources of funding first. Only if those funds are exhausted or not available for some other reason will UMA SOAR support be available. Authors must document their funding sources and efforts.

Eligible applications will support open access publication of **completed manuscripts**, **reviewed and accepted for publication, but not yet published**. This can include:

- scholarly peer-reviewed journal articles;
- chapters or contributions to peer-reviewed scholarly monographs (not textbooks); and
- scholarly peer-reviewed monographs.

Eligible publications and publishing venues must be fully and immediately open access. Publications in "hybrid open-access" (which also charge subscription fees) or "delayed open-access" journals and monographs are not eligible.

- Journals must be **fully and immediately open access**, in their entirety.
- Monographs must be **fully and immediately open access**, in their entirety.
- Journals or monograph publishers must be members of the Open Access Scholarly Publishers Association (OASPA), http://oaspa.org/ , OR demonstrably adhere to the OASPA Code of Conduct (many of these journals are listed at the Directory of Open Access Journals, http://doaj.org/);
- Journals or monograph publishers must have a standard article fee schedule, publicly accessible, and a policy to waive fees in cases of economic hardship or economic equity.

Additional Restrictions and Limitations

- Funding is available **annually** for any one author up to $3000.

For example, a faculty member may apply for two separate awards of $1500 each for two publications, or one award totaling $3000.

- Funding is available for any one paper up to a maximum of $3000.

For example, a paper with two UMA authors may be the subject of only one application for UMA SOAR support. The funding may be counted against either author's allocation, or both, as the authors choose.

- Support for non-UMA collaboratively authored papers will be available on a prorated basis.

For example, if a UMA author collaborates with a non-UMA author, the UMA author may submit an application for support for up to $1500 for a single publication.

Financial hardship on the part of non-UMA collaborators may be considered but will not in any case increase funding beyond the $3000 annual and per-article maximums.

For example, a UMA author collaborates with a non-UMA author from a developing nation, who has no access to funding sources. The UMA author may apply for a waiver of the proration calculation on that article, citing financial hardship in support of a request to pay the entire fee. Please note: Journals should have a policy to waive fees in case of financial hardship, and this should be the first approach.

- All works will be deposited on UMA Amherst ScholarWorks.

NOTICE: UMA SOAR will provide funds on a first-come, first-serve basis, apportioned equitably to those with eligible publications, until UMA SOAR funds are exhausted. UMA SOAR cannot guarantee funding in advance, and authors should only consider themselves funded after their application is approved and they have received a notice of award.

Administration

The UMA SOAR is administered by the Scholarly Communication Department at the UMA Libraries. Applications are reviewed by an ad hoc team of reviewers, including librarians and faculty not affiliated with the application. Awards and lists of publications will be accumulated annually and posted at the University Library website. Funding for future years will be dependent on number of applications, available funds, and evaluations of the program. We encourage feedback about the program. Please contact ScholarWorks@library.umass.edu .

UMass Amherst Libraries--July 2014.
revised: Feb. 10, 2016.

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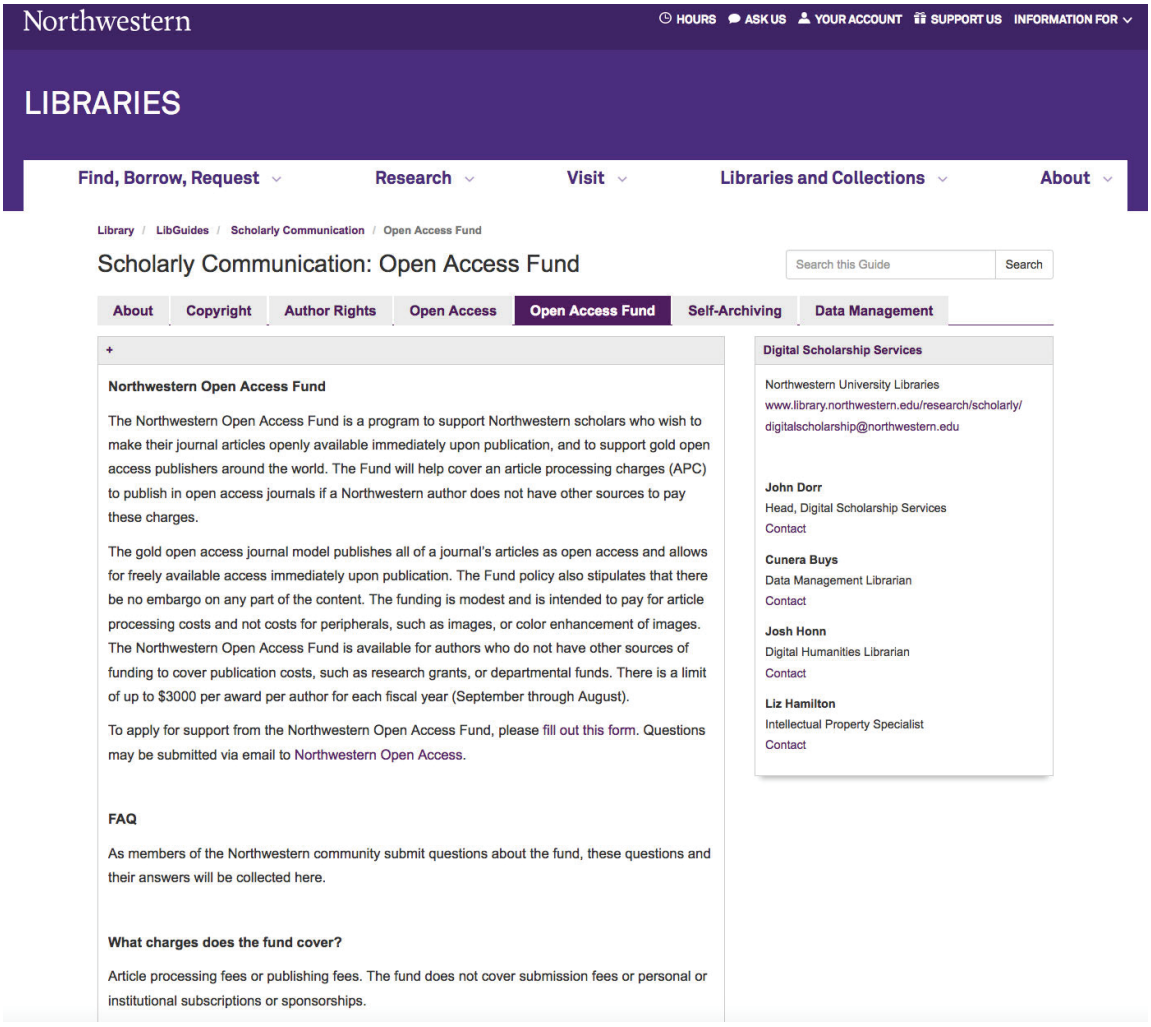


What content types are eligible?

Articles accepted for publication in peer-reviewed open access journals. Articles may not still be under review; they must be accepted.

Are any access restrictions acceptable?

The fund cannot be used to support "hybrid" open access publishing, or to cover publishing fees where an embargo is required. The hybrid model is used to make individual articles available in journals that require paid subscriptions to access the remainder of articles.

What constitutes an acceptable open-access journal?

Any peer-reviewed journal that meets each of the following criteria:

- the journal is listed in the Directory of Open Access Journals or is a member of the Open Access Scholarly Publishers Association
- the journal's publisher is conducting business in a manner consistent with the OASPA Code of Conduct.
- the journal is published in a fully open access format based on a published schedule of article processing fees.

Who is eligible?

Faculty members, post-doc researchers, graduate or professional students and any staff who are authors of articles accepted for publication in a peer-reviewed, open access publication.

With what requirements must subsidized authors comply?

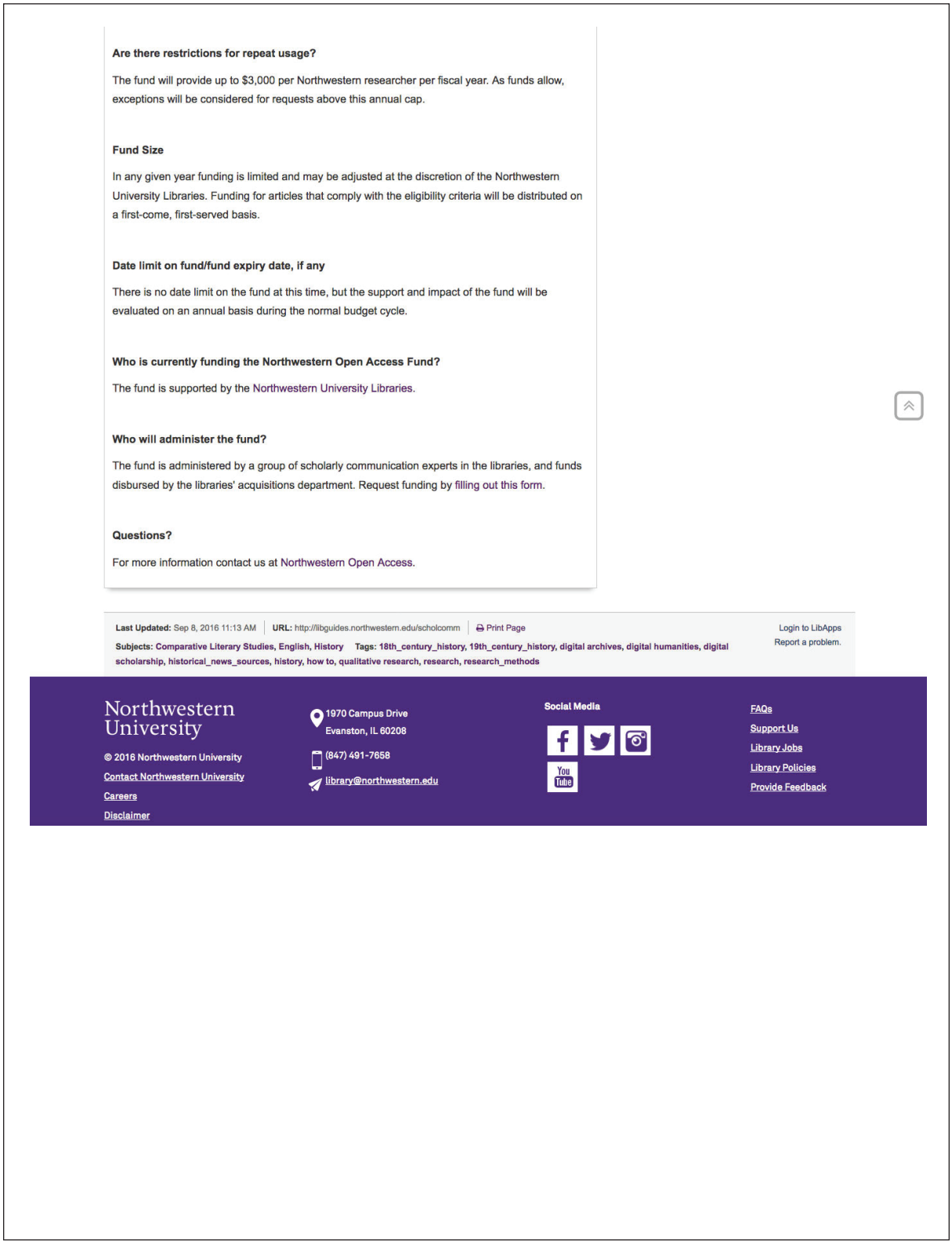
Authors must deposit a digital copy of their article with one of the official Northwestern libraries. The library will preserve and make these works available in an institutional digital repository.

What considerations are given to external funding?

Articles are not eligible if the research is funded by a gift or grant from an organization that allows funds to be used for APC, regardless of whether these were actually budgeted for or if the grant budget is exhausted, or if the research was funded by an organization that pays APC.

How are intramural collaborations handled?

Each author will be responsible for a prorated portion up to a total per-article cap of $3,000.



Are there restrictions for repeat usage?

The fund will provide up to $3,000 per Northwestern researcher per fiscal year. As funds allow, exceptions will be considered for requests above this annual cap.

Fund Size

In any given year funding is limited and may be adjusted at the discretion of the Northwestern University Libraries. Funding for articles that comply with the eligibility criteria will be distributed on a first-come, first-served basis.

Date limit on fund/fund expiry date, if any

There is no date limit on the fund at this time, but the support and impact of the fund will be evaluated on an annual basis during the normal budget cycle.

Who is currently funding the Northwestern Open Access Fund?

The fund is supported by the Northwestern University Libraries.

Who will administer the fund?

The fund is administered by a group of scholarly communication experts in the libraries, and funds disbursed by the libraries' acquisitions department. Request funding by filling out this form.

Questions?

For more information contact us at Northwestern Open Access.

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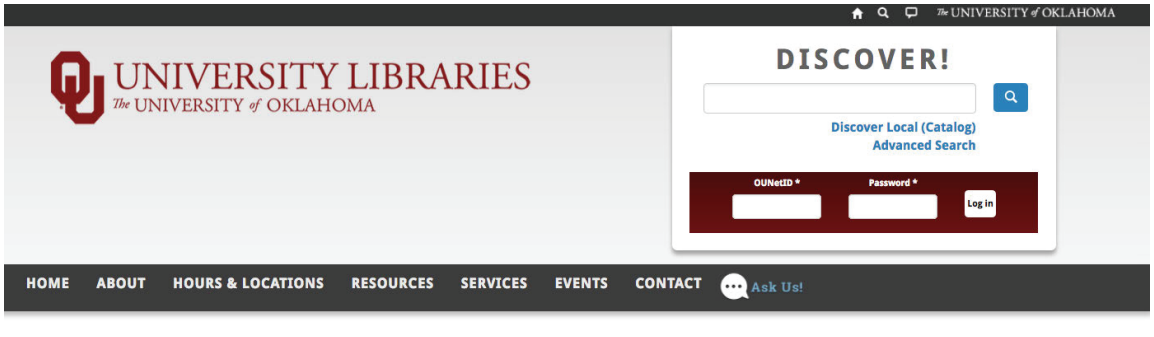

OPEN ACCESS (OA) SUBVENTION FUND POLICY

Who Is Eligible?

Any current University of Oklahoma-Norman regular faculty member, post-doctoral researcher, staff member or student author. Preference is given to authors who have not been previously funded.

What is Eligible?

Articles: Article-processing fees for scholarly, peer reviewed articles in true open access journals, listed in the **Directory of Open Access Journals**. Publisher must be a member of the **Open Access Scholarly Publishers Association** or adhere to its **Code of Conduct**. Articles with a hybrid or delayed OA model are not eligible through this fund.* The journal must have a publicly available standard article fee schedule published and should have a policy to waive fees in case of economic hardship.

Books: Processing fees for scholarly, peer-reviewed books published open access. Publishers may be listed in the **Directory of Open Access Books**. Publisher must be a member of the **Open Access Scholarly Publishers Association** or adhere to its **Code of Conduct**.

Reimbursement

The fund is to support open access to research articles or books created without grant/gift funding. Articles or books for which other publication funding is available will not be eligible. Authors may receive funding up to $1,500 per fiscal year for publishing and processing fees, including open access pages charges; unused amounts will not roll over to future years. In the case of an article or book with multiple authors, each eligible author may apply for reimbursement for a prorated portion of the eligible fees.

Reimbursement is made after publication and proper documentation of payment of publication fees is received. Documentation must include proof of fee payment, such as a credit card statement or receipt, and a verifiable link to the open access version of the work.

Institutional Repository

Authors agree to retain their copyright and to post a copy of their work in the University's institutional repository, SHAREOK.

*The Office of the Vice President for Research will consider applications for other subvention needs.

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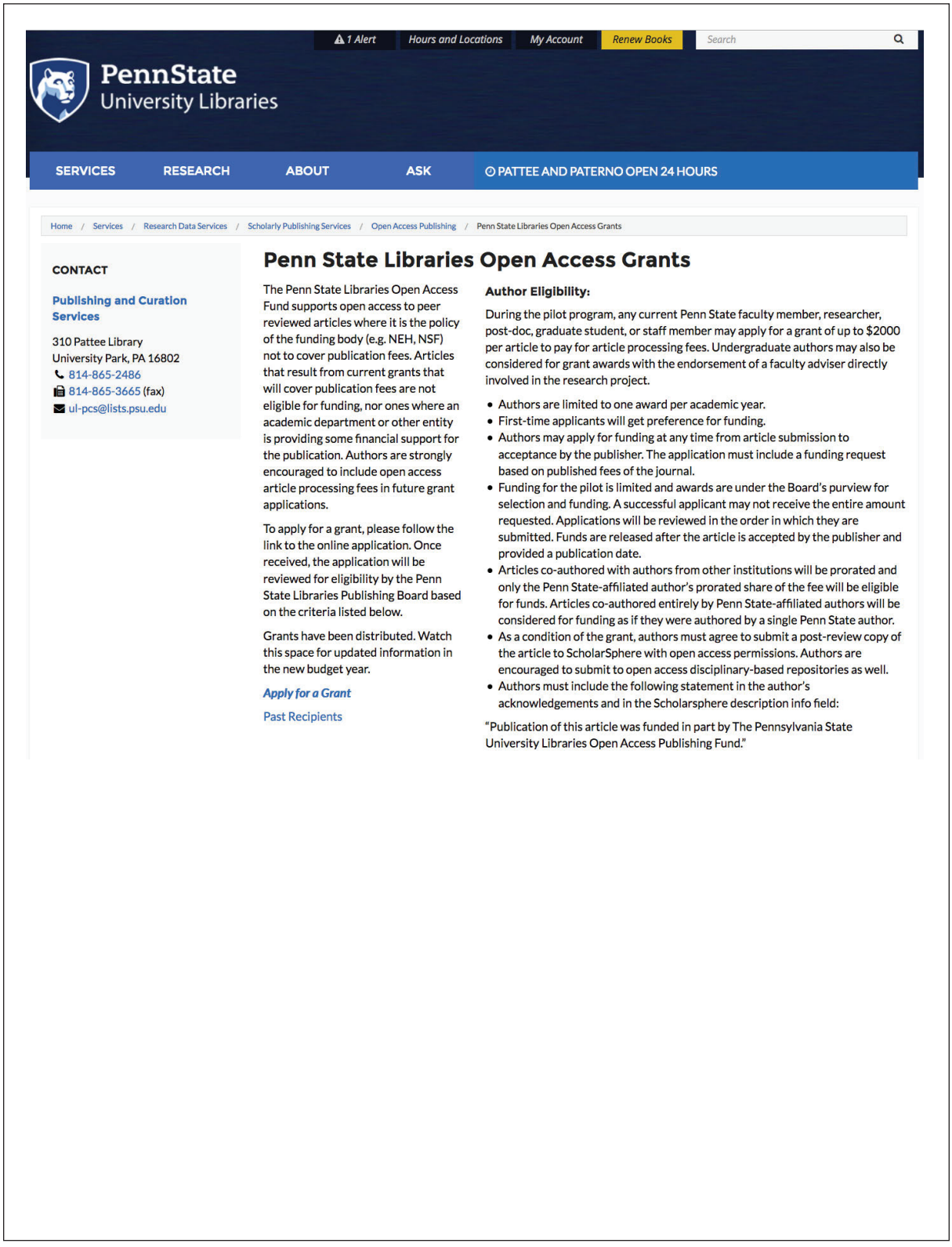
Penn State Libraries Open Access Grants
https://libraries.psu.edu/services/research-data-services/scholarly-publishing-services/open-access-publishing/penn-state



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CONTACT

Publishing and Curation Services

310 Pattee Library
University Park, PA 16802
814-865-2486
814-865-3665 (fax)
ul-pcs@lists.psu.edu

Penn State Libraries Open Access Grants

The Penn State Libraries Open Access Fund supports open access to peer reviewed articles where it is the policy of the funding body (e.g. NEH, NSF) not to cover publication fees. Articles that result from current grants that will cover publication fees are not eligible for funding, nor ones where an academic department or other entity is providing some financial support for the publication. Authors are strongly encouraged to include open access article processing fees in future grant applications.

To apply for a grant, please follow the link to the online application. Once received, the application will be reviewed for eligibility by the Penn State Libraries Publishing Board based on the criteria listed below.

Grants have been distributed. Watch this space for updated information in the new budget year.

Apply for a Grant

Past Recipients

Author Eligibility:

During the pilot program, any current Penn State faculty member, researcher, post-doc, graduate student, or staff member may apply for a grant of up to $2000 per article to pay for article processing fees. Undergraduate authors may also be considered for grant awards with the endorsement of a faculty adviser directly involved in the research project.

- Authors are limited to one award per academic year.
- First-time applicants will get preference for funding.
- Authors may apply for funding at any time from article submission to acceptance by the publisher. The application must include a funding request based on published fees of the journal.
- Funding for the pilot is limited and awards are under the Board's purview for selection and funding. A successful applicant may not receive the entire amount requested. Applications will be reviewed in the order in which they are submitted. Funds are released after the article is accepted by the publisher and provided a publication date.
- Articles co-authored with authors from other institutions will be prorated and only the Penn State-affiliated author's prorated share of the fee will be eligible for funds. Articles co-authored entirely by Penn State-affiliated authors will be considered for funding as if they were authored by a single Penn State author.
- As a condition of the grant, authors must agree to submit a post-review copy of the article to ScholarSphere with open access permissions. Authors are encouraged to submit to open access disciplinary-based repositories as well.
- Authors must include the following statement in the author's acknowledgements and in the Scholarsphere description info field:

"Publication of this article was funded in part by The Pennsylvania State University Libraries Open Access Publishing Fund."

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Penn State Libraries Open Access Grants
https://libraries.psu.edu/services/research-data-services/scholarly-publishing-services/open-access-publishing/penn-state

Content Eligibility

- At this time only scholarly peer-reviewed journal articles will be considered for funding.

Journal Eligibility:

- Eligible publications must provide free, immediate, online access to the full text of the research article upon publication without restrictions. Access may be provided by an available pre-print or post-print version of the article.
- Eligible journals may include those listed in the Directory of Open Access Journals or publishers that are generally compliant with the Open Access Scholarly Publishers Association's Code of Conduct.
- Journals must be peer-reviewed.
- Journals must make their standard fee schedules publicly accessible.
- "Hybrid" open-access publishing, such as subscription-based journals that make some articles available after an author pays fees, are not eligible for funding.
- Any journals or publishers whose legitimacy is in doubt or are listed in Beall's List of predatory scholarly open-access publishers require greater scrutiny by authors and the University Libraries.
- Ultimately, the eligibility of the journal is the purview of the Penn State Libraries Publishing Board.

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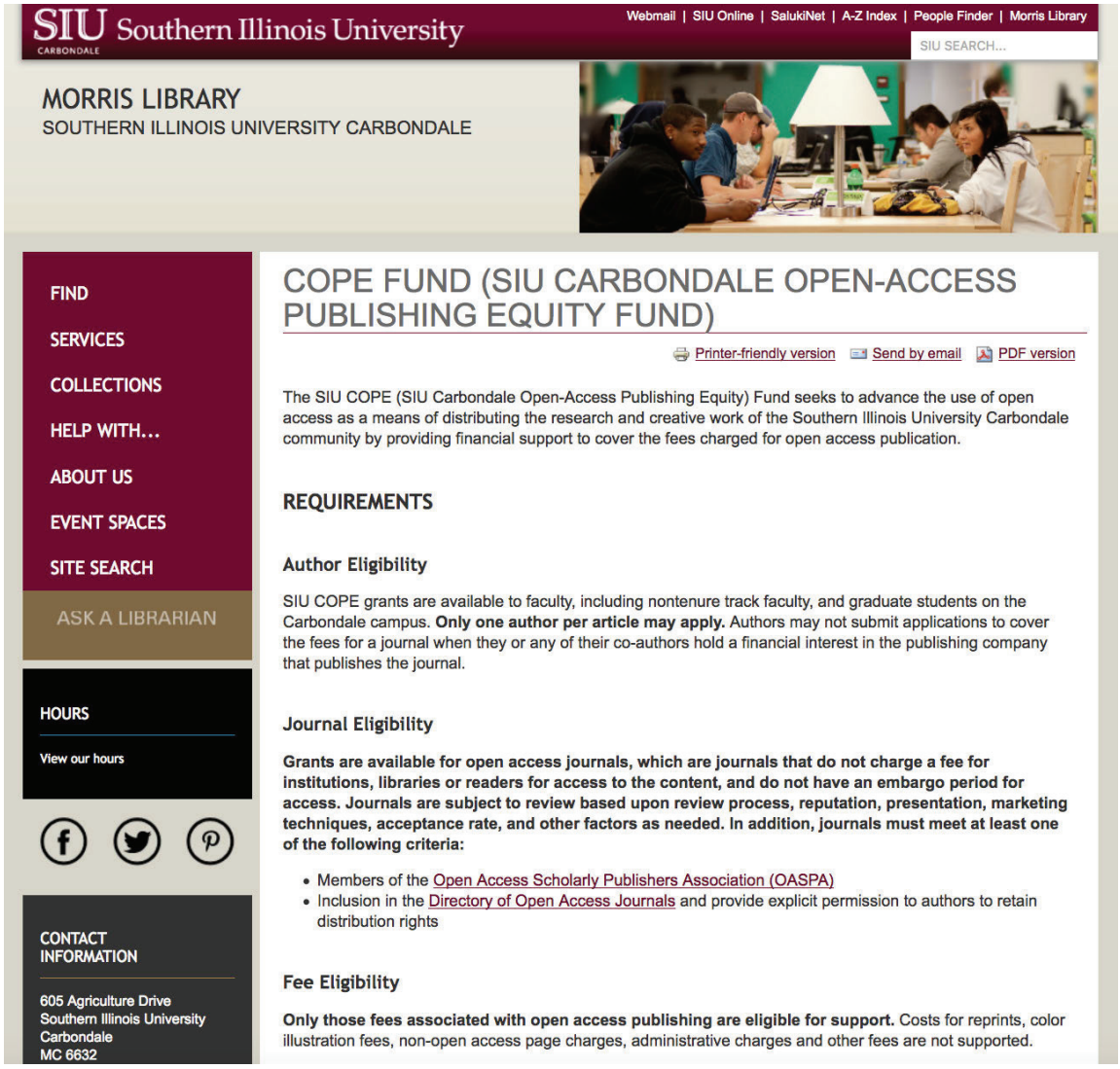

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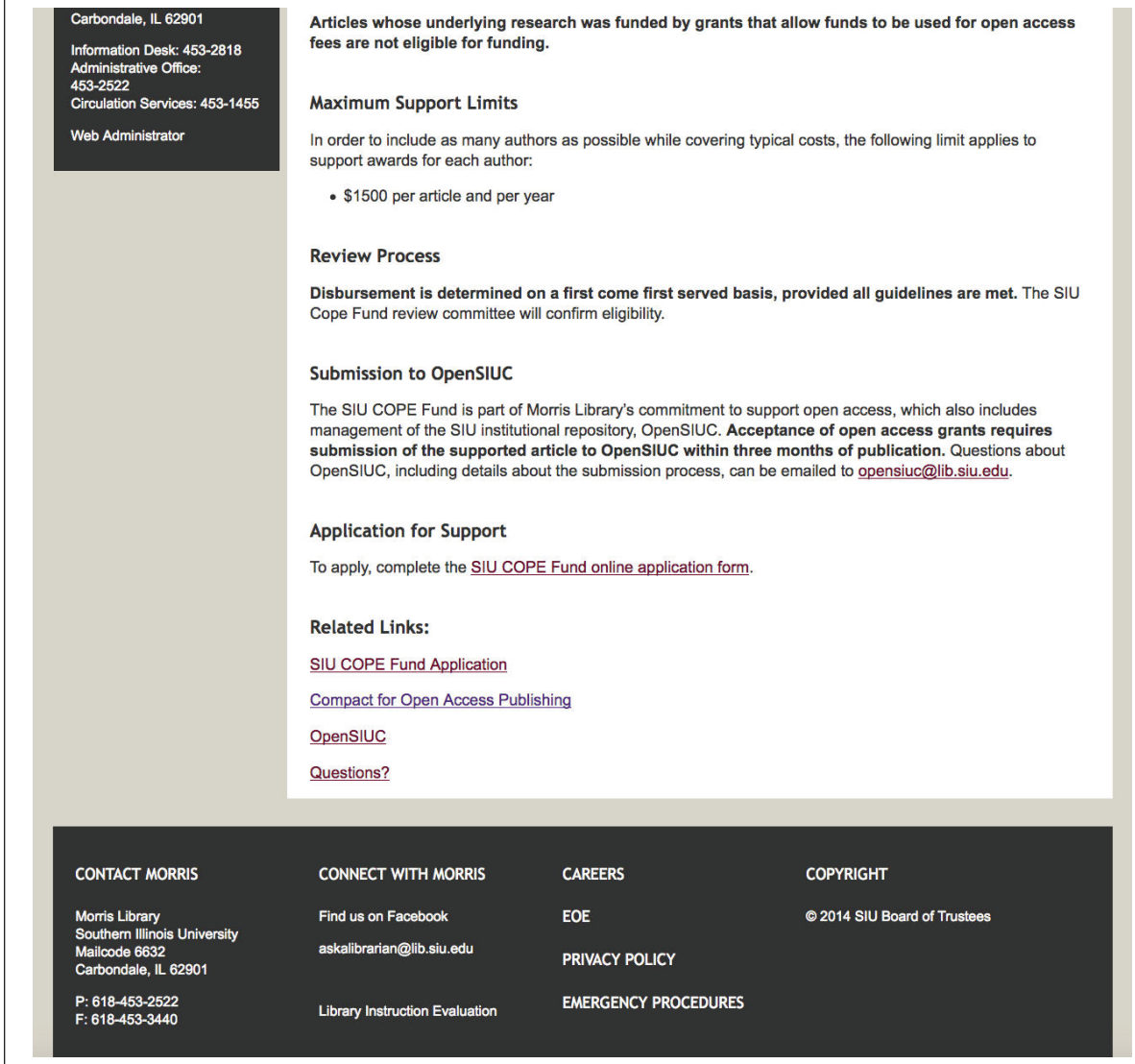

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Administrative Office: 453-2522
Circulation Services: 453-1455

Web Administrator

Articles whose underlying research was funded by grants that allow funds to be used for open access fees are not eligible for funding.

Maximum Support Limits

In order to include as many authors as possible while covering typical costs, the following limit applies to support awards for each author:

- $1500 per article and per year

Review Process

Disbursement is determined on a first come first served basis, provided all guidelines are met. The SIU Cope Fund review committee will confirm eligibility.

Submission to OpenSIUC

The SIU COPE Fund is part of Morris Library's commitment to support open access, which also includes management of the SIU institutional repository, OpenSIUC. **Acceptance of open access grants requires submission of the supported article to OpenSIUC within three months of publication.** Questions about OpenSIUC, including details about the submission process, can be emailed to opensiuc@lib.siu.edu.

Application for Support

To apply, complete the SIU COPE Fund online application form.

Related Links:

SIU COPE Fund Application

Compact for Open Access Publishing

OpenSIUC

Questions?

CONTACT MORRIS

Morris Library
Southern Illinois University
Mailcode 6632
Carbondale, IL 62901

P: 618-453-2522
F: 618-453-3440

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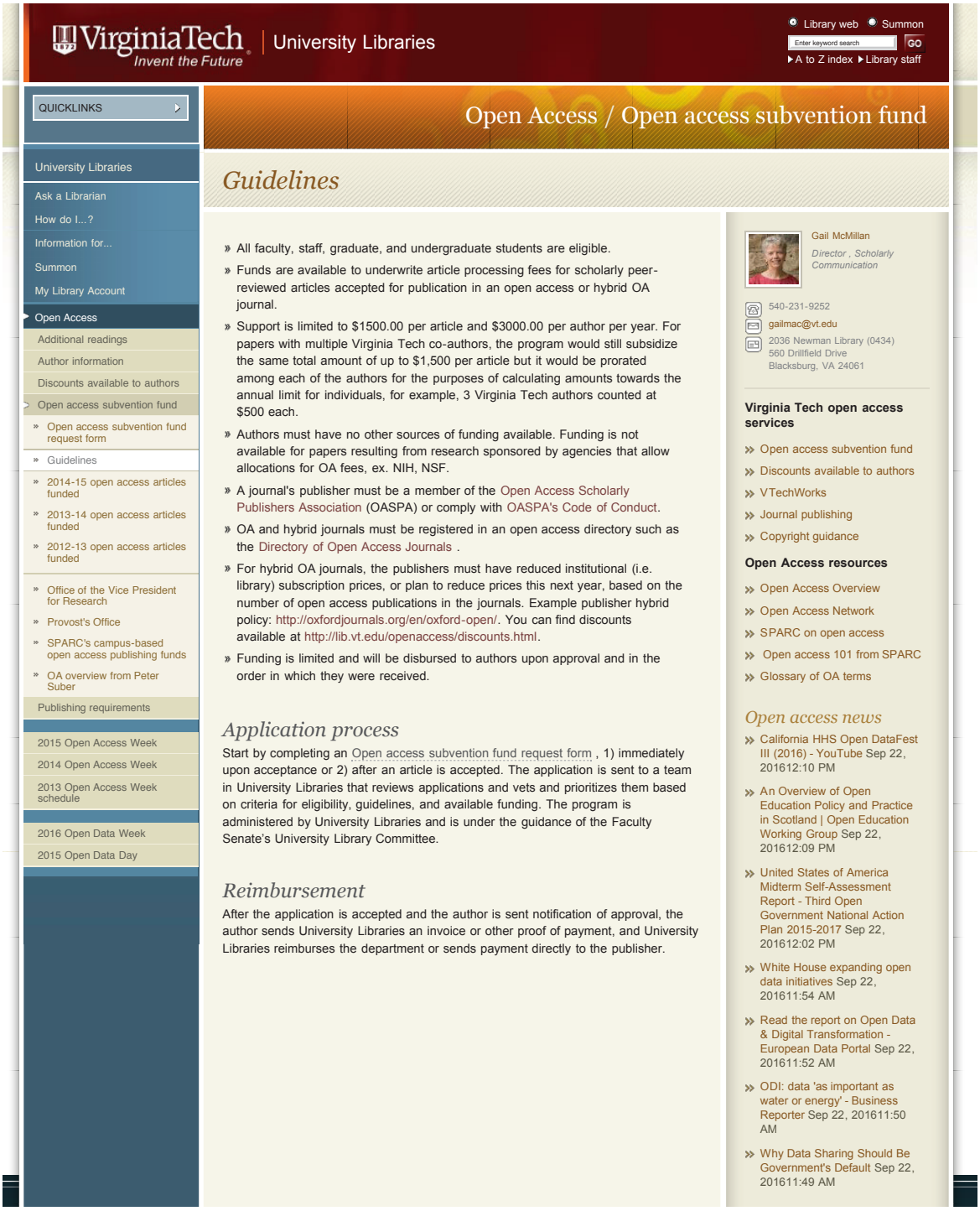

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Open Access / Open access subvention fund

Guidelines

- All faculty, staff, graduate, and undergraduate students are eligible.
- Funds are available to underwrite article processing fees for scholarly peer-reviewed articles accepted for publication in an open access or hybrid OA journal.
- Support is limited to $1500.00 per article and $3000.00 per author per year. For papers with multiple Virginia Tech co-authors, the program would still subsidize the same total amount of up to $1,500 per article but it would be prorated among each of the authors for the purposes of calculating amounts towards the annual limit for individuals, for example, 3 Virginia Tech authors counted at $500 each.
- Authors must have no other sources of funding available. Funding is not available for papers resulting from research sponsored by agencies that allow allocations for OA fees, ex. NIH, NSF.
- A journal's publisher must be a member of the Open Access Scholarly Publishers Association (OASPA) or comply with OASPA's Code of Conduct.
- OA and hybrid journals must be registered in an open access directory such as the Directory of Open Access Journals .
- For hybrid OA journals, the publishers must have reduced institutional (i.e. library) subscription prices, or plan to reduce prices this next year, based on the number of open access publications in the journals. Example publisher hybrid policy: http://oxfordjournals.org/en/oxford-open/. You can find discounts available at http://lib.vt.edu/openaccess/discounts.html.
- Funding is limited and will be disbursed to authors upon approval and in the order in which they were received.

Application process

Start by completing an Open access subvention fund request form , 1) immediately upon acceptance or 2) after an article is accepted. The application is sent to a team in University Libraries that reviews applications and vets and prioritizes them based on criteria for eligibility, guidelines, and available funding. The program is administered by University Libraries and is under the guidance of the Faculty Senate's University Library Committee.

Reimbursement

After the application is accepted and the author is sent notification of approval, the author sends University Libraries an invoice or other proof of payment, and University Libraries reimburses the department or sends payment directly to the publisher.

Gail McMillan
Director , Scholarly Communication

540-231-9252
gailmac@vt.edu
2036 Newman Library (0434)
560 Drillfield Drive
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Virginia Tech open access services

- Open access subvention fund
- Discounts available to authors
- VTechWorks
- Journal publishing
- Copyright guidance

Open Access resources

- Open Access Overview
- Open Access Network
- SPARC on open access
- Open access 101 from SPARC
- Glossary of OA terms

Open access news

- California HHS Open DataFest III (2016) - YouTube Sep 22, 201612:10 PM
- An Overview of Open Education Policy and Practice in Scotland | Open Education Working Group Sep 22, 201612:09 PM
- United States of America Midterm Self-Assessment Report - Third Open Government National Action Plan 2015-2017 Sep 22, 201612:02 PM
- White House expanding open data initiatives Sep 22, 201611:54 AM
- Read the report on Open Data & Digital Transformation - European Data Portal Sep 22, 201611:52 AM
- ODI: data 'as important as water or energy' - Business Reporter Sep 22, 201611:50 AM
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Ask Chat with a librarian

Western Libraries Open Access Fund Terms and Conditions

1. Fund Size

1.1 The value of the fund will be determined by Western Libraries each fiscal year. For 2016/2017, the total value of the fund is $60,000 Canadian.

1.2 The Fund is available to successful applicants on a first-come-first-served basis.

1.3 The Fund will provide up to $2,400 (Canadian) per article, book, or book chapter.

2. Author Eligibility

2.1 At the time of application, an eligible applicant must be a current

- faculty member (full-time or part-time) at Western; or
- postdoctoral fellow at Western; or
- graduate student at Western; or
- librarian or archivist at Western; or
- research assistant; or
- other staff member

2.2 People from the affiliate colleges are not eligible.

2.3 The applicant must be either the first author or the corresponding author of the article.

2.4 In the case of an article with multiple authors, if both the first and corresponding authors are Western researchers, either one of them but not both can apply for the funding support.

2.5 If the applicant has received a grant from a research funding agency, s/he must declare that the publication fee for the article has not already been covered by the grant.

2.6 Applicants are eligible for up to two grants per year.

2.7 Retrospective applications for articles for which the authors have already paid the OA charges are not eligible.

2.8 Funds are available for the fiscal year in which the application is approved and for the subsequent fiscal year. Following that, the funds will be withdrawn. (For example, an application approved on February 9, 2015, during the 2014/15 fiscal year, will be available until the end of the 2015/16 fiscal year: April 30, 2016.)

3. Eligible Types of Publications

3.1 Peer-reviewed journal articles accepted for publication into open access journals that are listed in the Directory of Open Access Journals, or meet the DOAJ's selection criteria. In particular, "hybrid" journals, which normally require a subscription to read, but provide an "open access option" for a supplementary author fee, are not eligible for funding.

3.2 Books, or book chapters (no textbooks), which are published by a publisher that is a member of the Open Access Scholarly Publishers Association or meet their Code of Conduct.

3.3 Funded articles, books, or book chapters will be freely available online immediately upon publication.

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3.4 The journal does not require that the author(s) to transfer copyright to the publisher, and the author(s) retain control over the future use of the work. In particular, if the journal makes articles available under a CC-BY-NC (non-commercial use only) license, and it is the **publisher** who controls future commercial use of the content, rather than the author, then that is unacceptable.

3.5 Optionally, but preferably, the eligible work is published with a license that enables the widest distribution and reuse. The Creative Commons "CC BY" Attribution license (see Creative Commons Canada for more information about the Creative Commons licenses) is preferred.

3.6 If the publisher gives the authors a variety of licenses from which to choose, the author must select the least restrictive license available (for example, the CC-BY license must be selected over the CC-BY-NC license).

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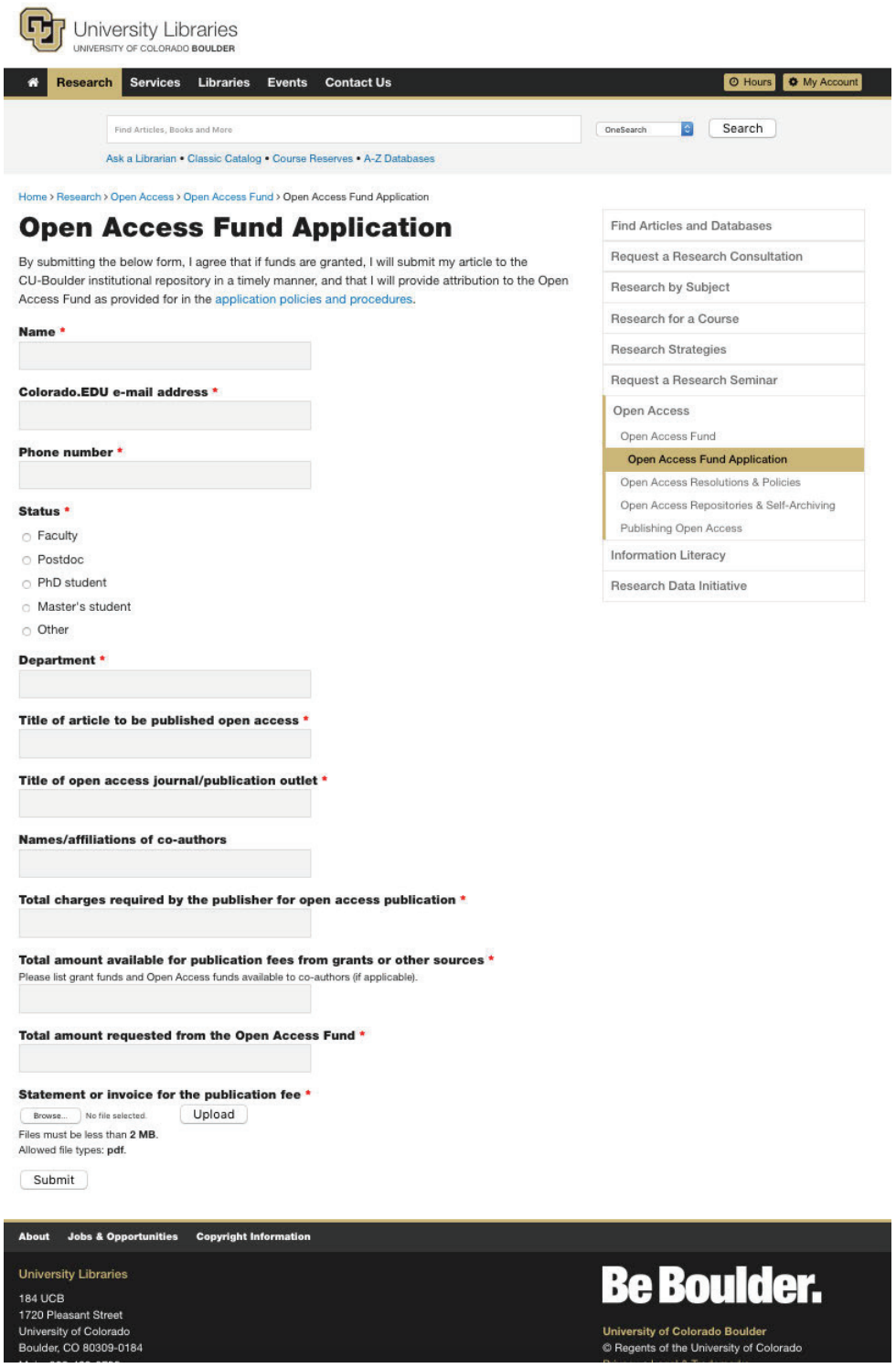

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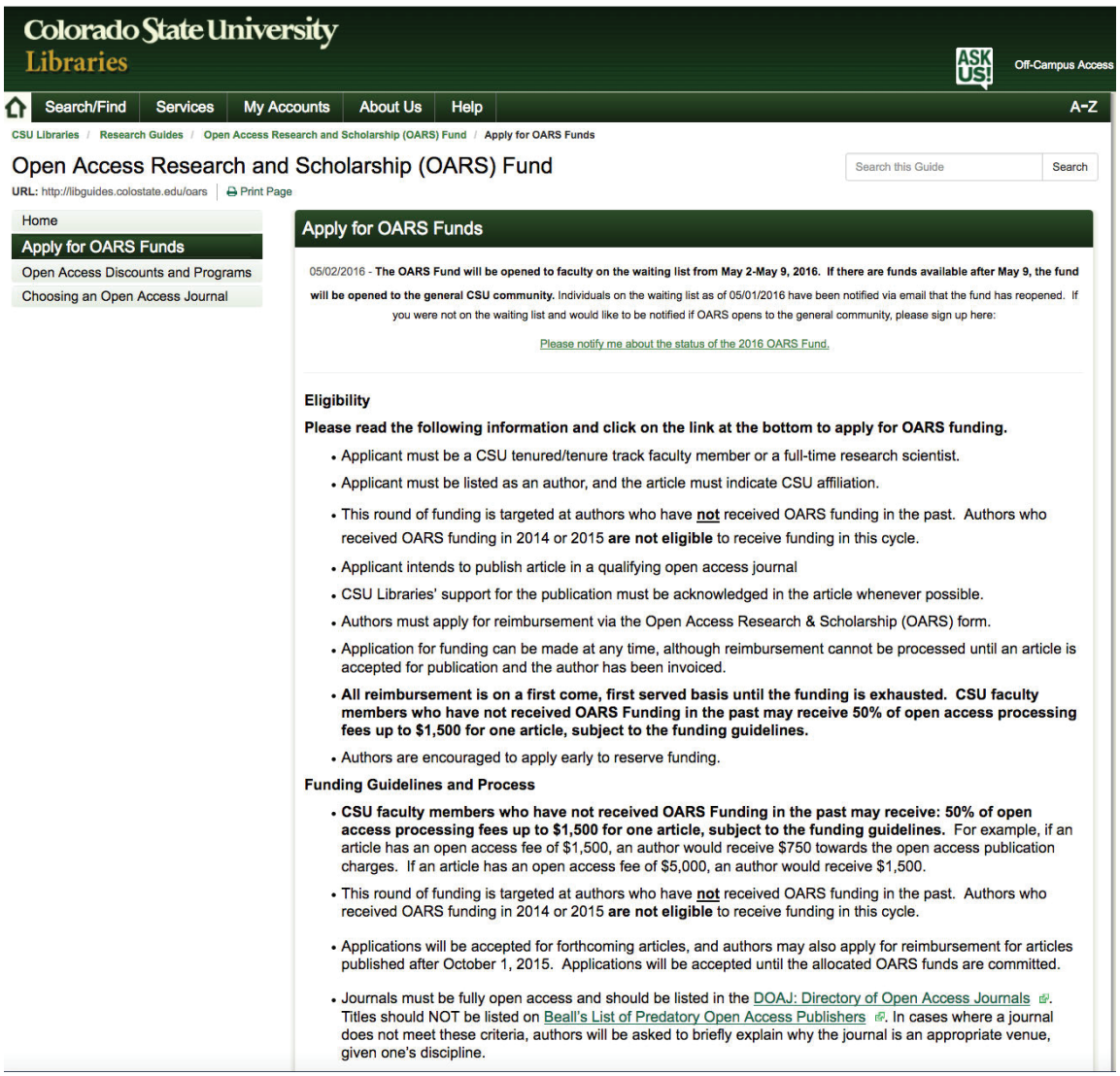

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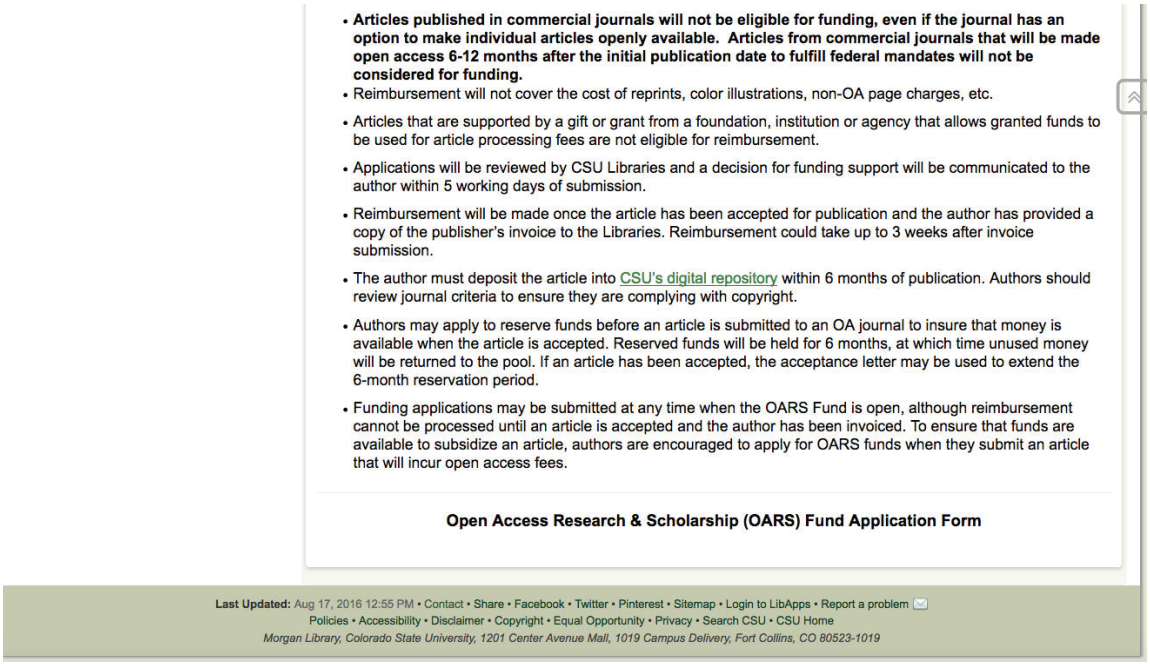

- **Articles published in commercial journals will not be eligible for funding, even if the journal has an option to make individual articles openly available. Articles from commercial journals that will be made open access 6-12 months after the initial publication date to fulfill federal mandates will not be considered for funding.**
- Reimbursement will not cover the cost of reprints, color illustrations, non-OA page charges, etc.
- Articles that are supported by a gift or grant from a foundation, institution or agency that allows granted funds to be used for article processing fees are not eligible for reimbursement.
- Applications will be reviewed by CSU Libraries and a decision for funding support will be communicated to the author within 5 working days of submission.
- Reimbursement will be made once the article has been accepted for publication and the author has provided a copy of the publisher's invoice to the Libraries. Reimbursement could take up to 3 weeks after invoice submission.
- The author must deposit the article into CSU's digital repository within 6 months of publication. Authors should review journal criteria to ensure they are complying with copyright.
- Authors may apply to reserve funds before an article is submitted to an OA journal to insure that money is available when the article is accepted. Reserved funds will be held for 6 months, at which time unused money will be returned to the pool. If an article has been accepted, the acceptance letter may be used to extend the 6-month reservation period.
- Funding applications may be submitted at any time when the OARS Fund is open, although reimbursement cannot be processed until an article is accepted and the author has been invoiced. To ensure that funds are available to subsidize an article, authors are encouraged to apply for OARS funds when they submit an article that will incur open access fees.

Open Access Research & Scholarship (OARS) Fund Application Form

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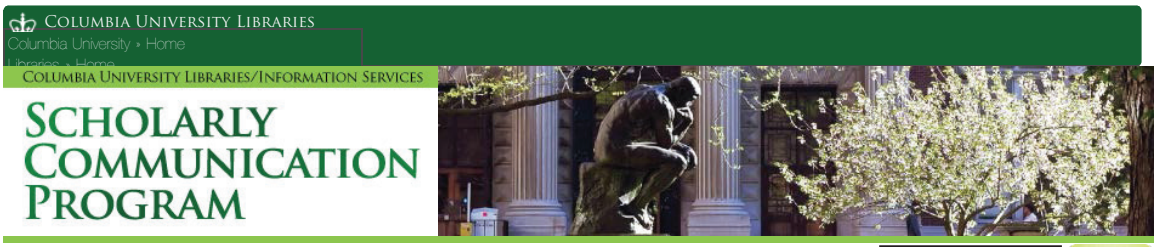

COAP Fund Instructions for Application and Reimbursement

You must be able to answer "yes" to all the questions below to be eligible to apply for reimbursement from the COAP Fund.

1. Are you a Columbia faculty or staff member, postdoc, or currently enrolled graduate or undergraduate student?
2. Are you applying for funds to help underwrite article-processing charges related to publishing your peer-reviewed scholarly article in an open-access journal?
3. Are you publishing in an open-access journal that provides unfettered access to all peer-reviewed articles; has publicly available a standard article fee schedule; is a member of the Open Access Publishers Association OR adheres to its Code of Conduct; and has a policy to waive fees in cases of economic hardship?
4. Can you confirm that you do not have any other source of funding to cover article-processing fees?
5. Was your article accepted for publication after January 1, 2010?

See the **fund guidelines** or **frequently asked questions** for more information.

Apply for Approval

Please apply to the COAP Fund upon your article's acceptance for publication.

1. Fill out the **application form** and submit it online.
2. Pay the article processing charge using your credit card or personal check.
3. If your application is approved, submit a request for reimbursement.

Reimbursement Instructions

The COAP Fund will only reimburse individuals who can provide an invoice from the publisher and proof of payment. **[*Please note: COAP Fund policy has changed and we can no longer reimburse departmental accounts.*]**

To request reimbursement, please submit the following.

1. Invoice from the publisher. Acceptable formats include emails and PDFs.

2. Proof of payment. Acceptable proofs of payment from individual's accounts are:

- Canceled check (or copy of both the front and back of a canceled check)
- Credit card receipt (original required)
- Credit card statement

3. Reimbursement forms. These are:

- W-9 form [*Please note that this is not needed if you are currently employed by CU.*]
- **Travel and Business Expense form**

You may email the filled-out and signed documents to coapfund@columbia.edu. You can also fax documents to 212-854-9099, attn: Nicole or mail them to::

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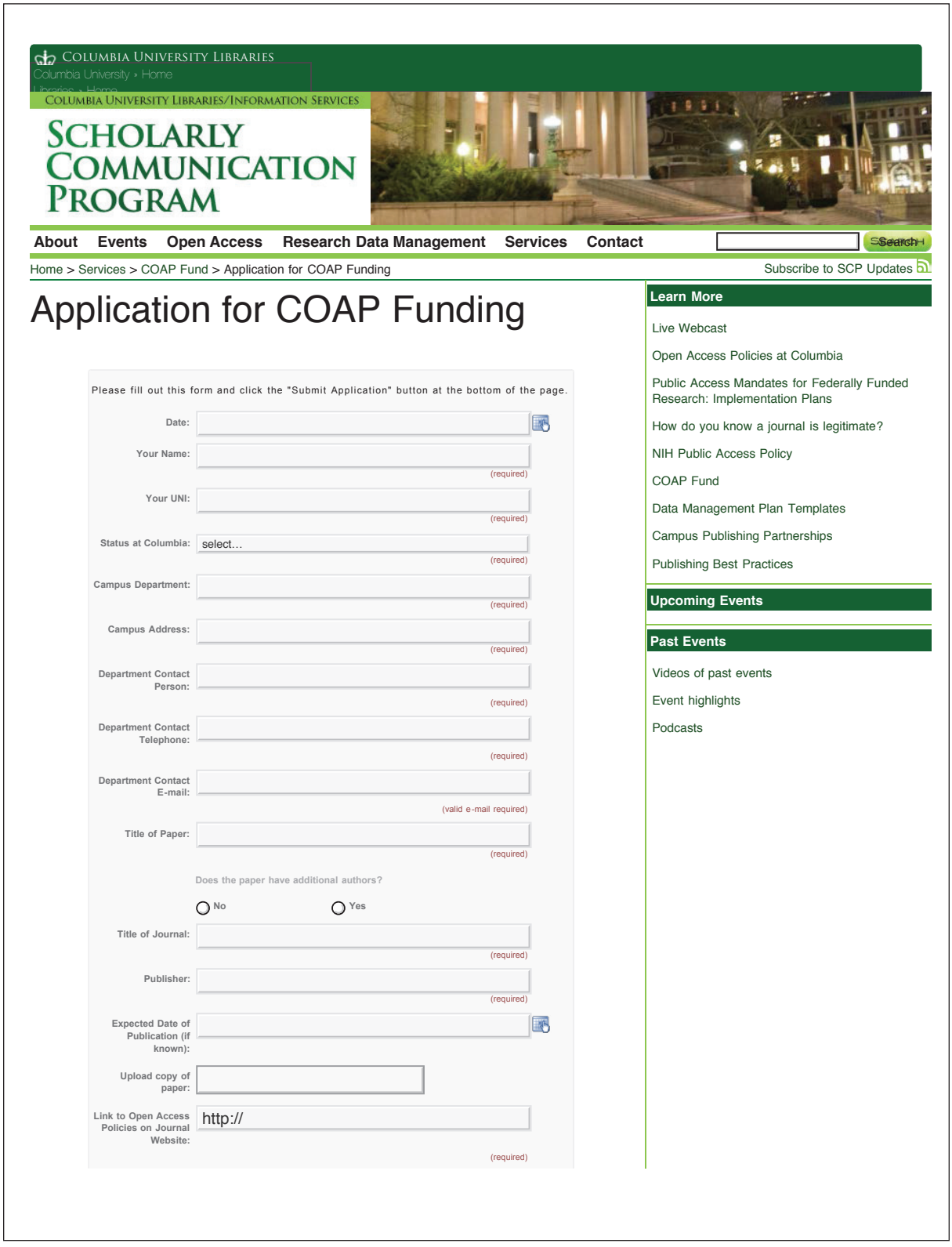

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Department Contact Person: (required)

Department Contact Telephone: (required)

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Does the paper have additional authors?

No Yes

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Journal (if applicable) *

Publisher *

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Total number of authors *

Number of Cornell authors *

Amount requested *

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Author *

Author Department *

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- [ ] I have consulted with the COAP administrator, prior to submitting this application, about the eligibility of my open access book project.

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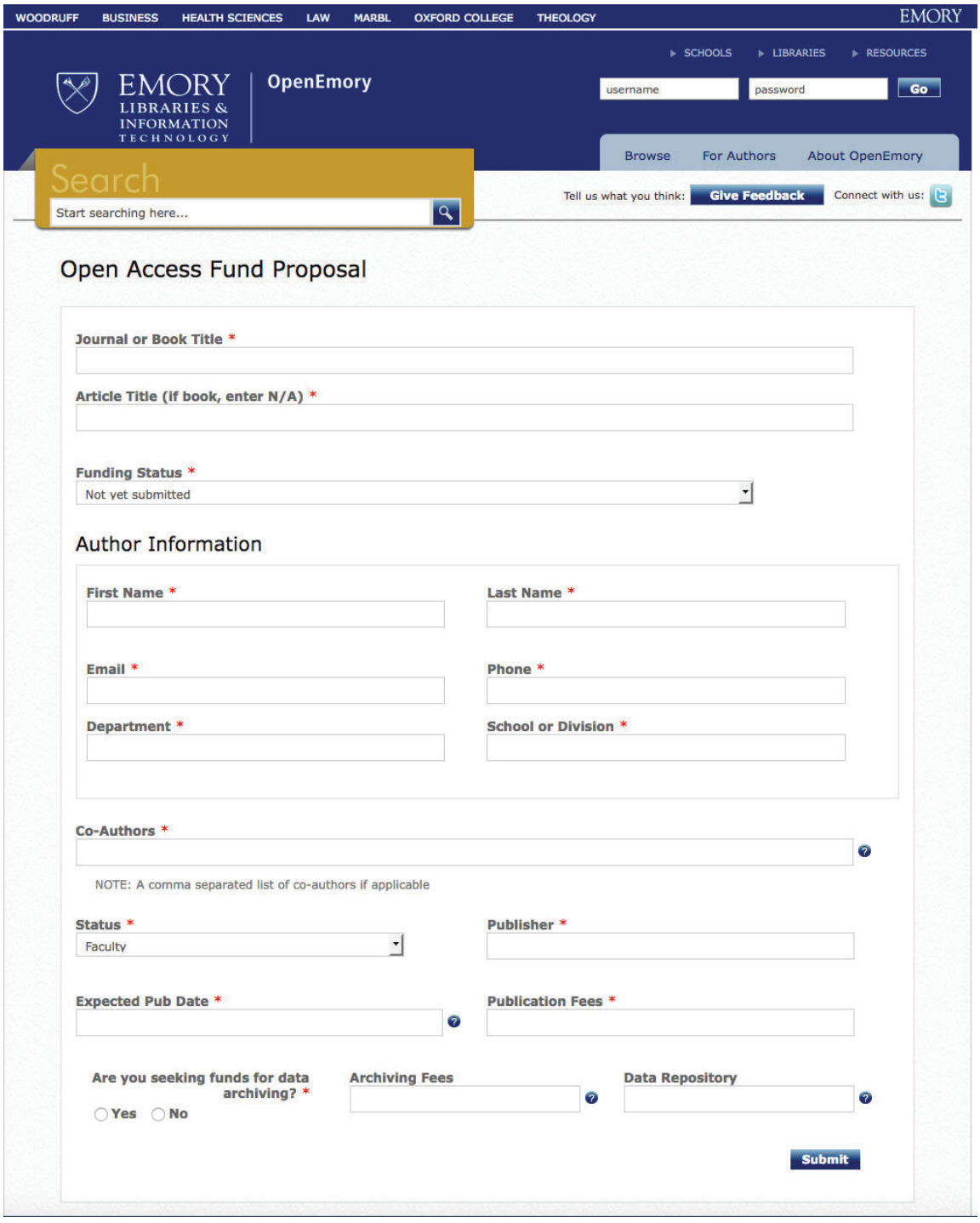

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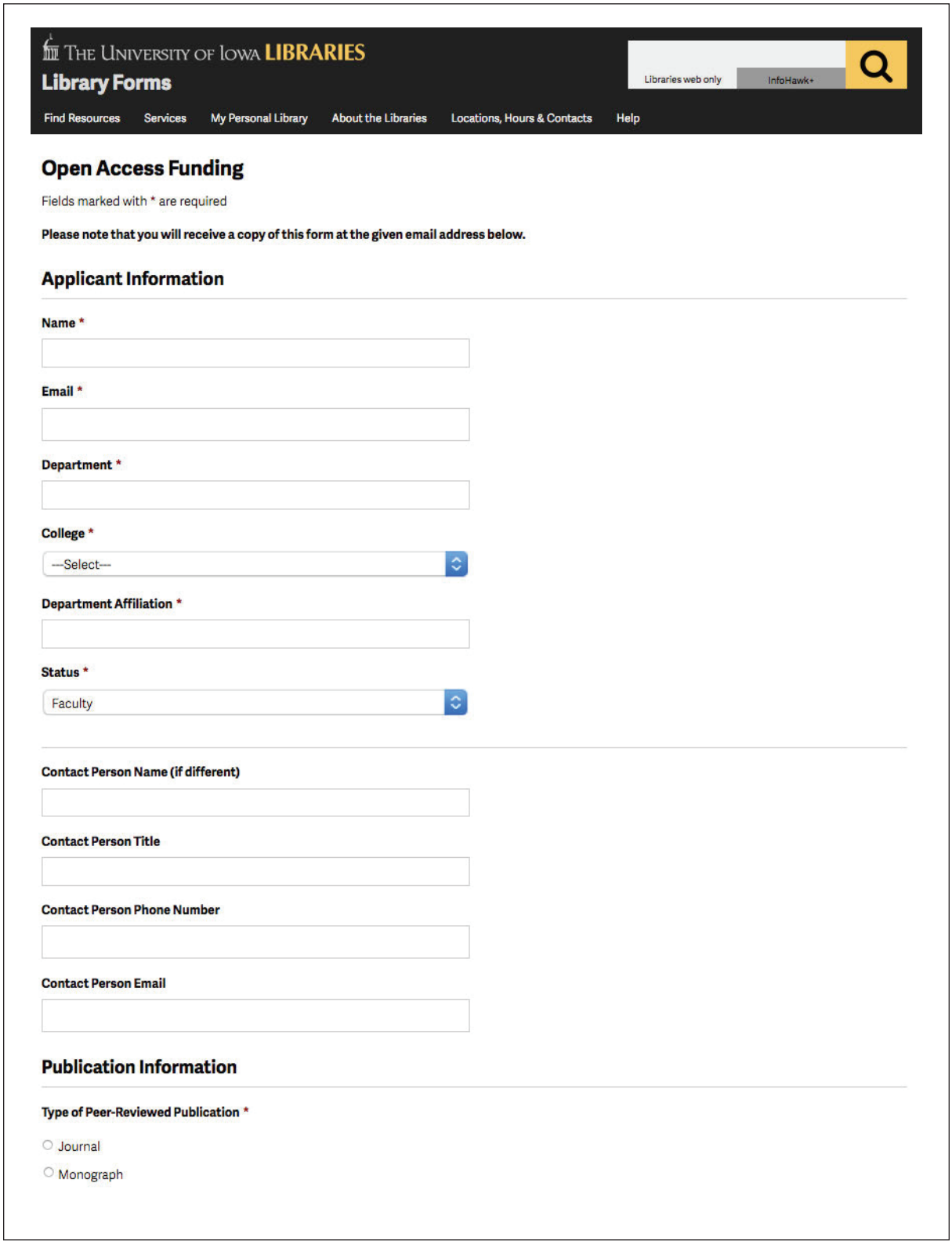

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Article Processing Fee *

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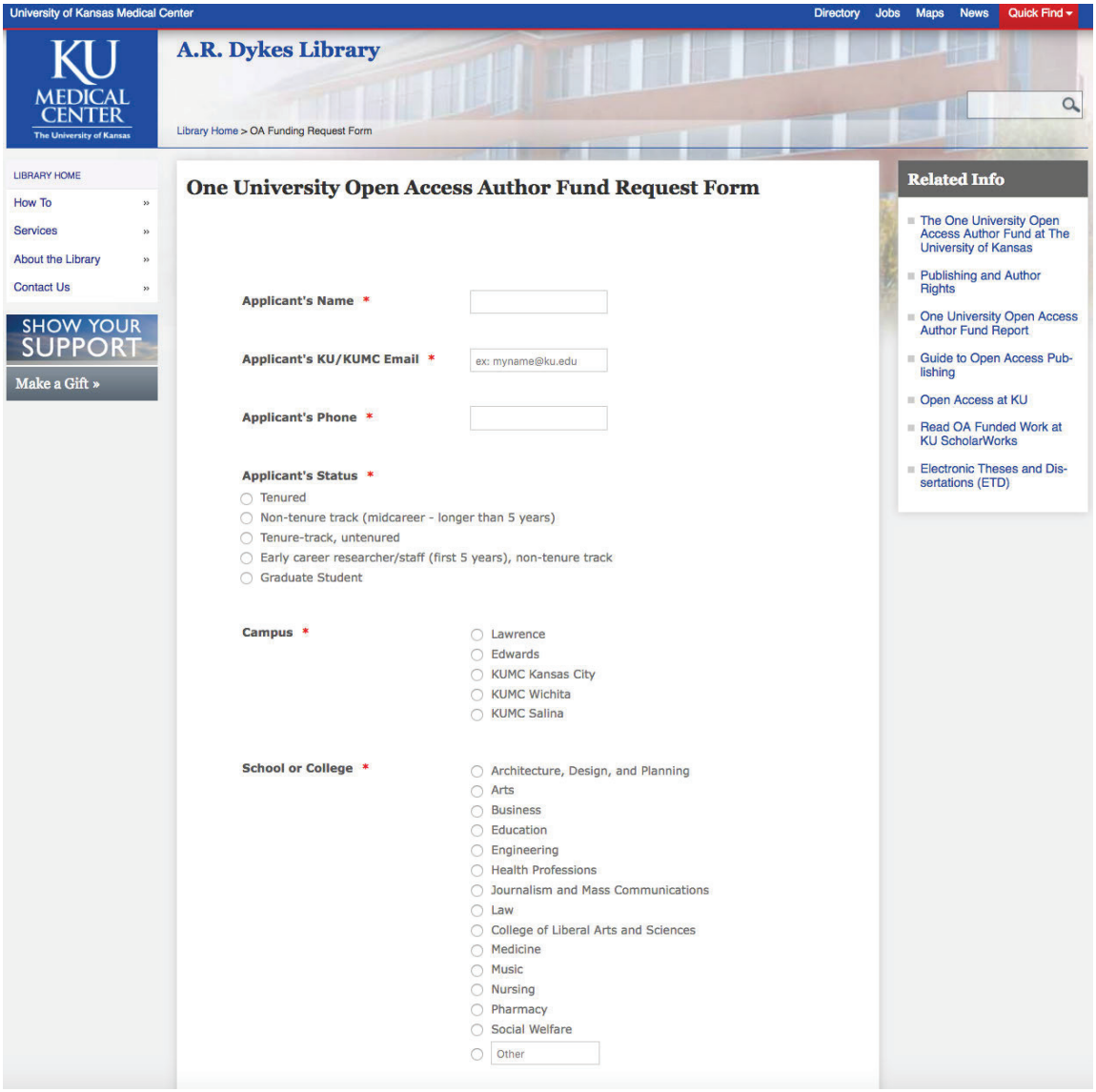

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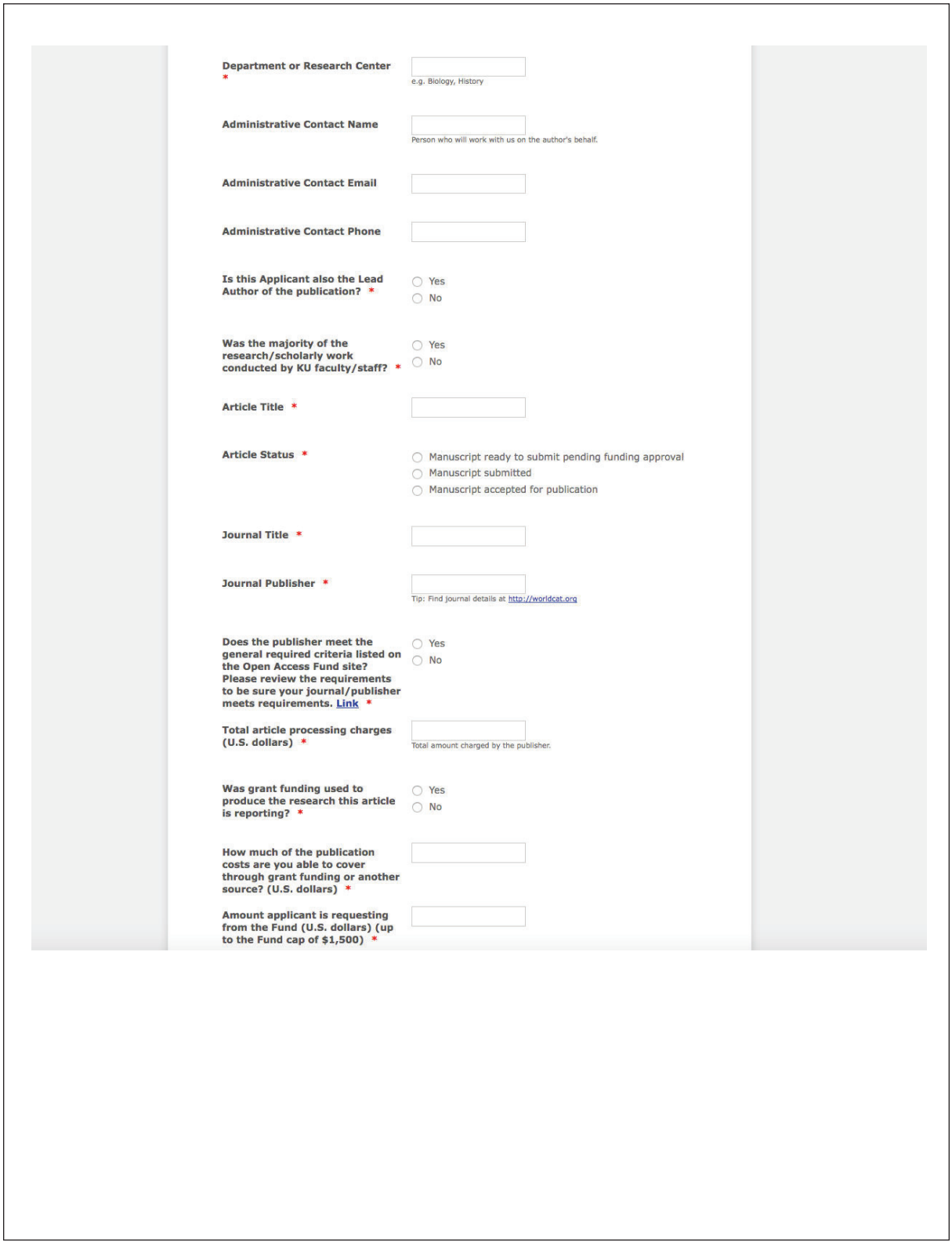

Department or Research Center *
e.g. Biology, History

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Person who will work with us on the author's behalf.

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Is this Applicant also the Lead Author of the publication? *
- Yes
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Was the majority of the research/scholarly work conducted by KU faculty/staff? *
- Yes
- No

Article Title *

Article Status *
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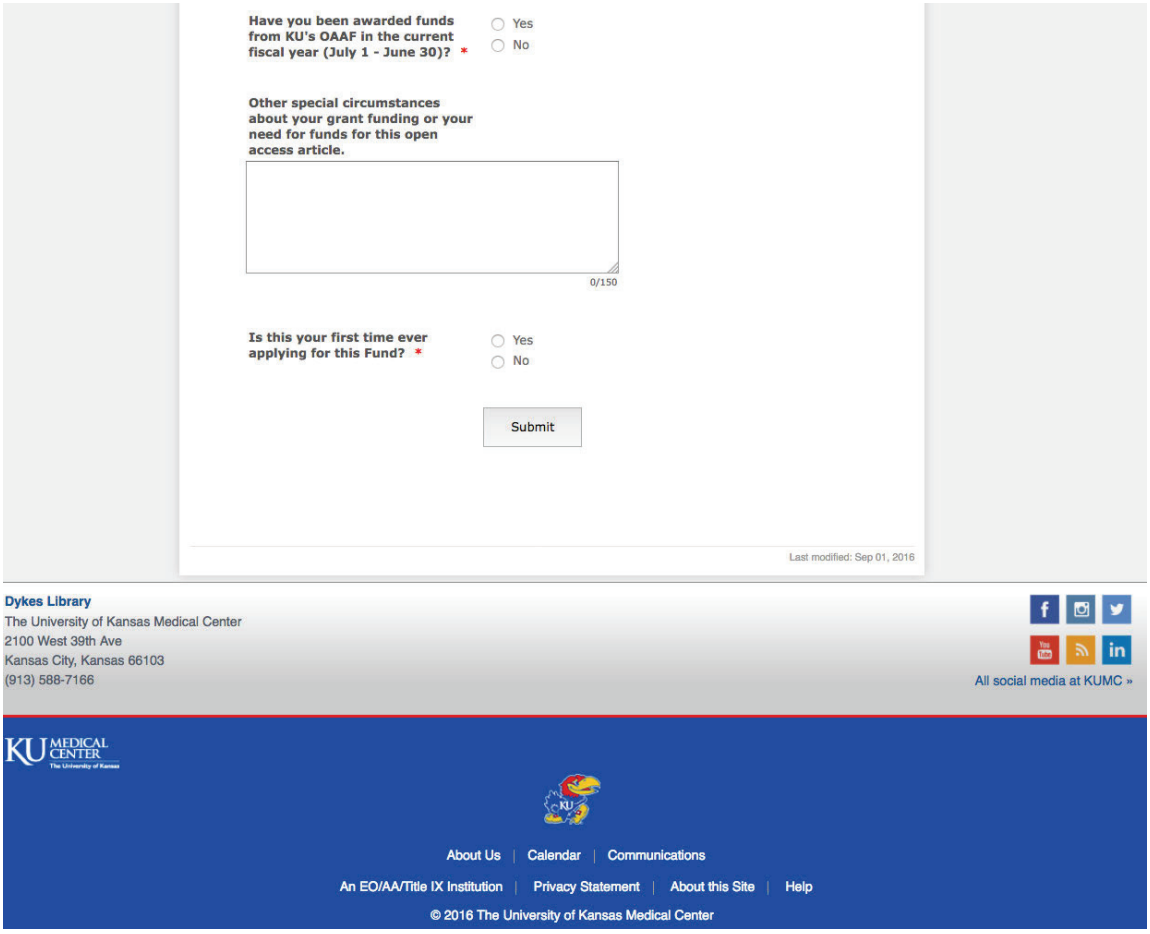

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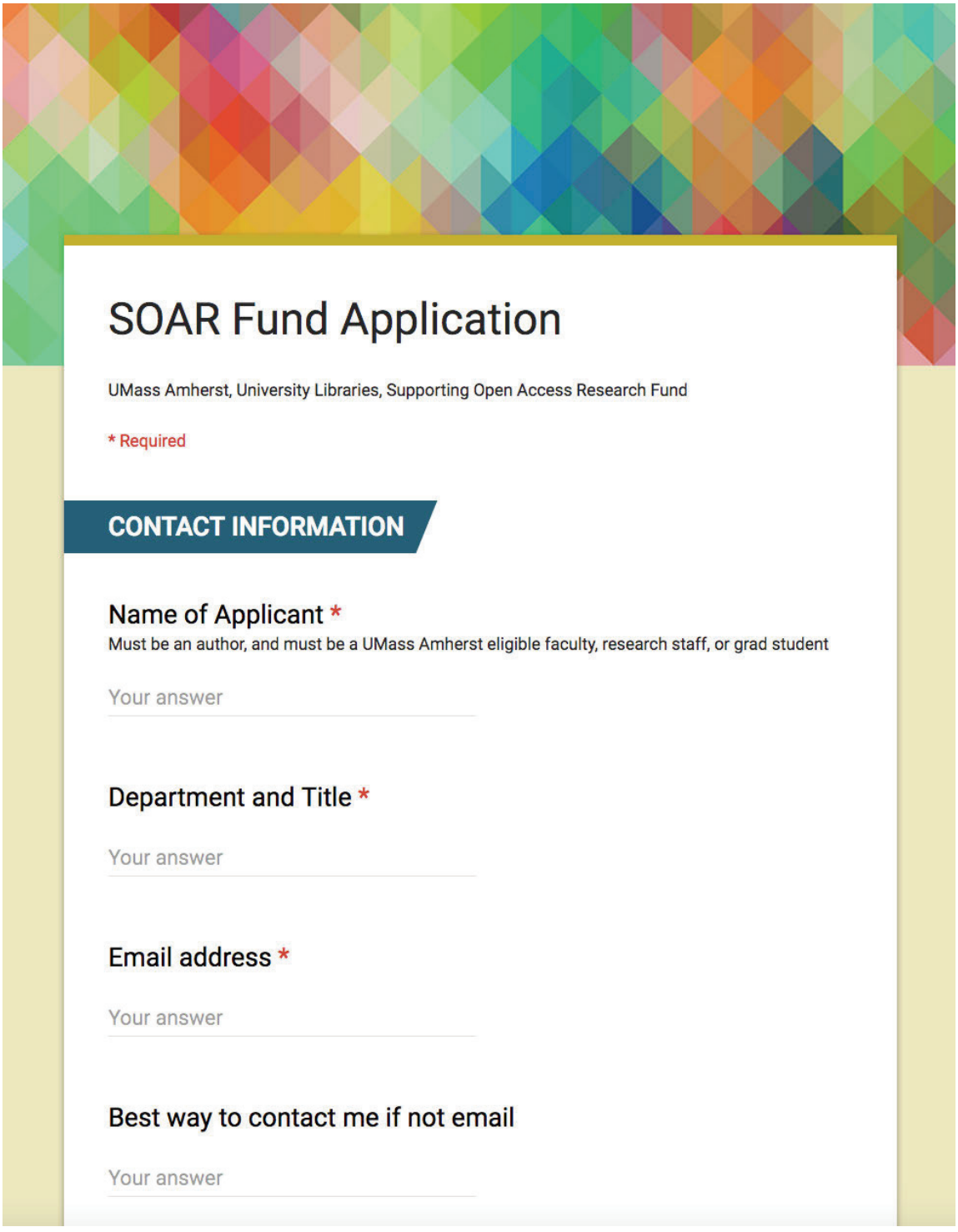

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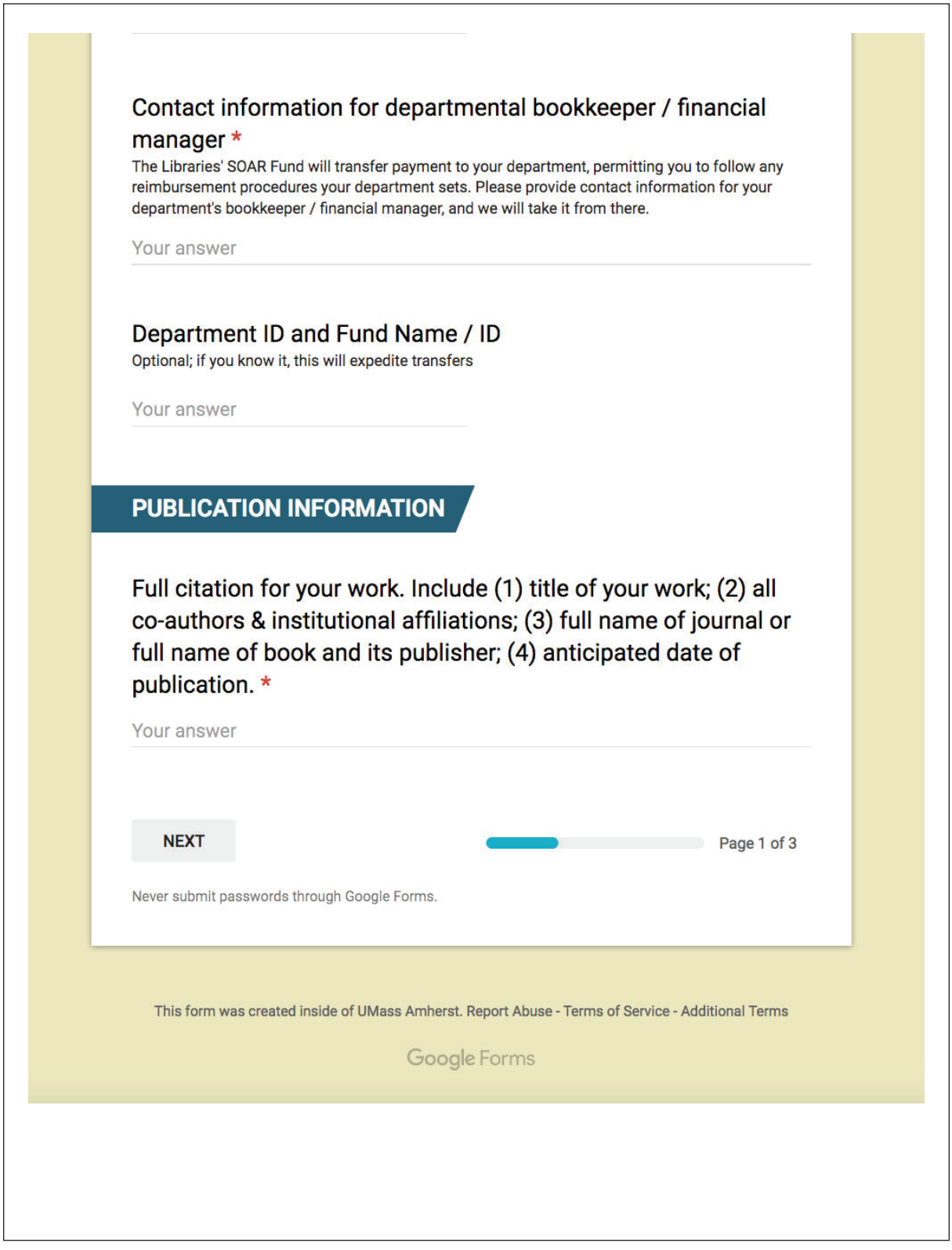

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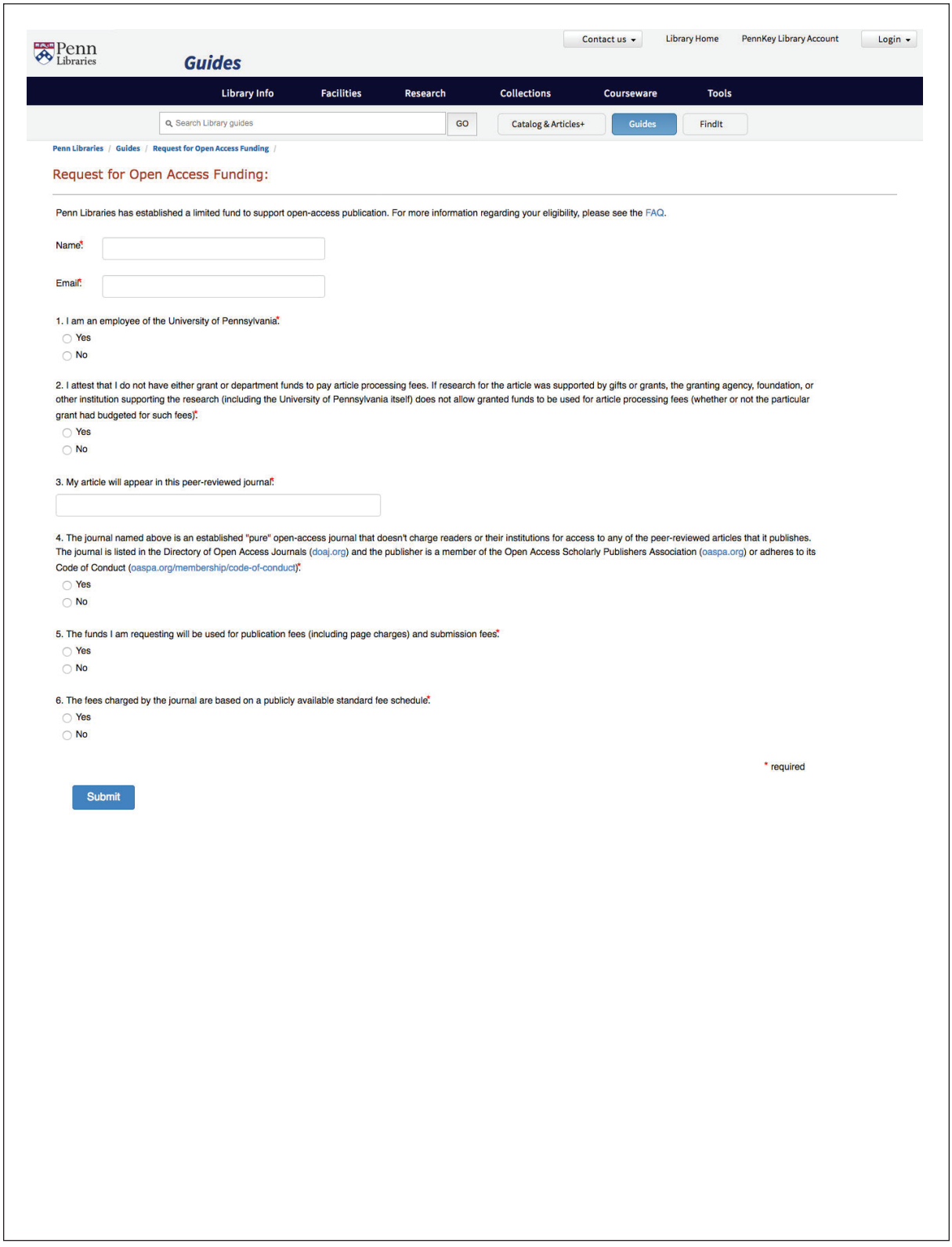

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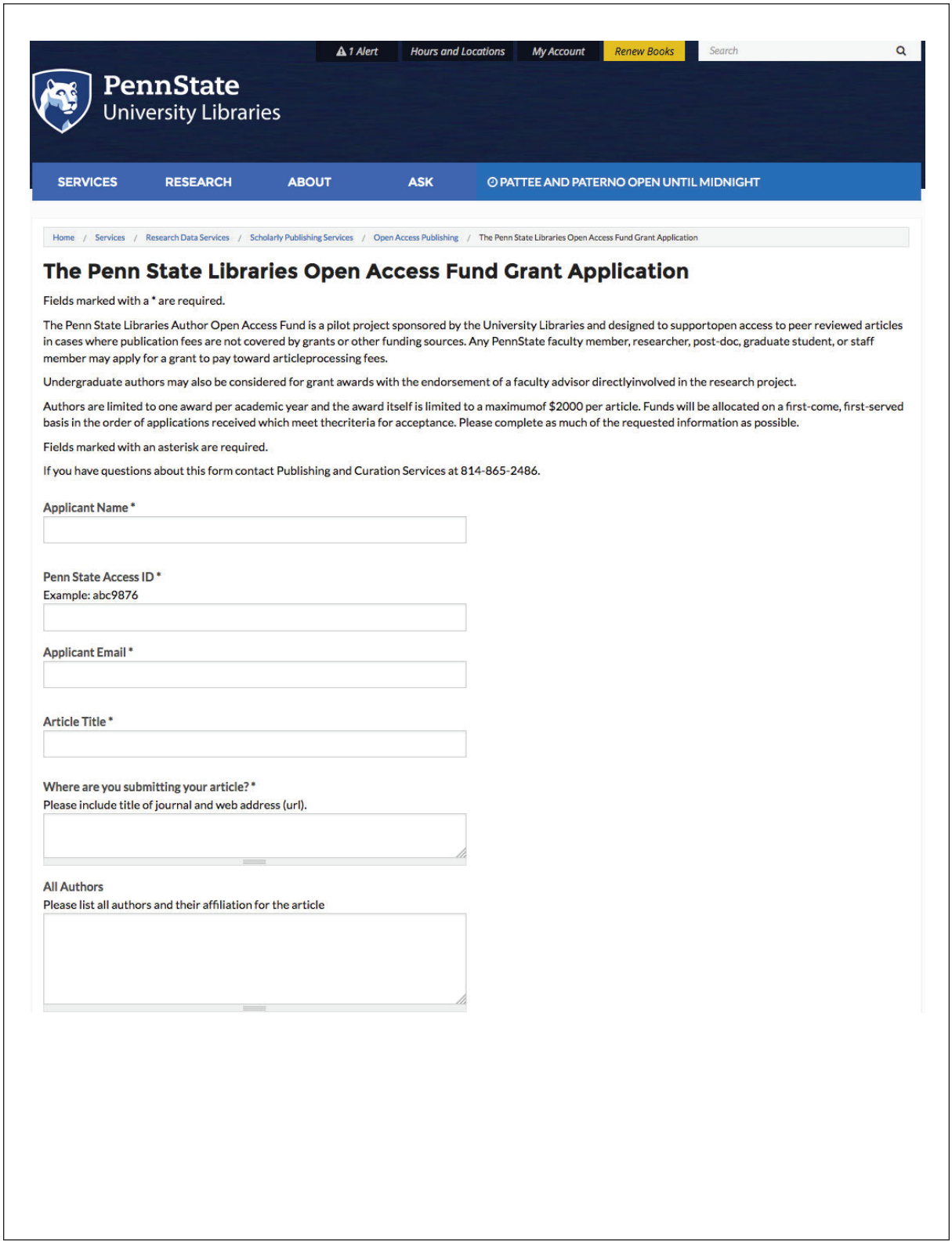

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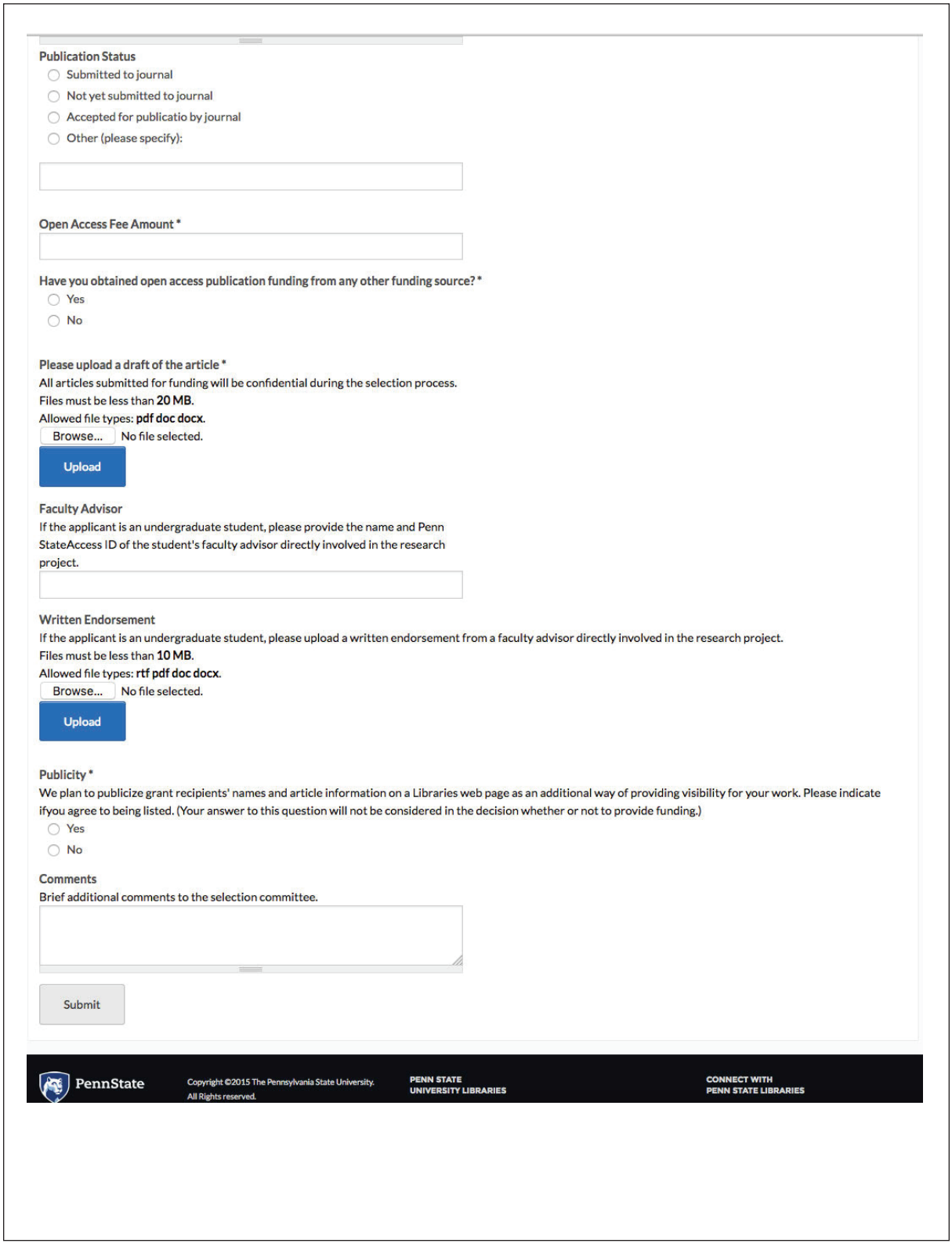

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- ○ Not yet submitted to journal
- ○ Accepted for publicatio by journal
- ○ Other (please specify):

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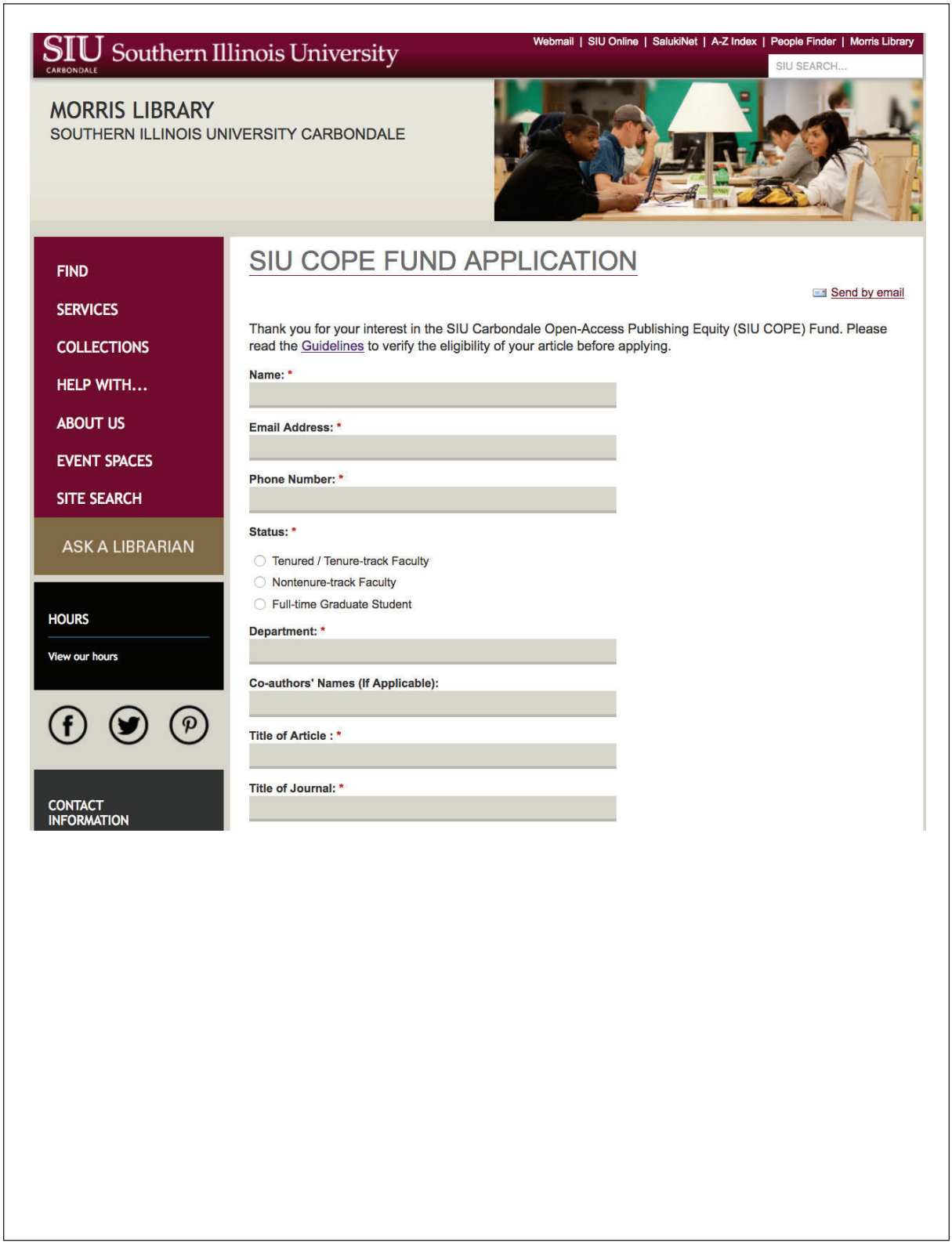

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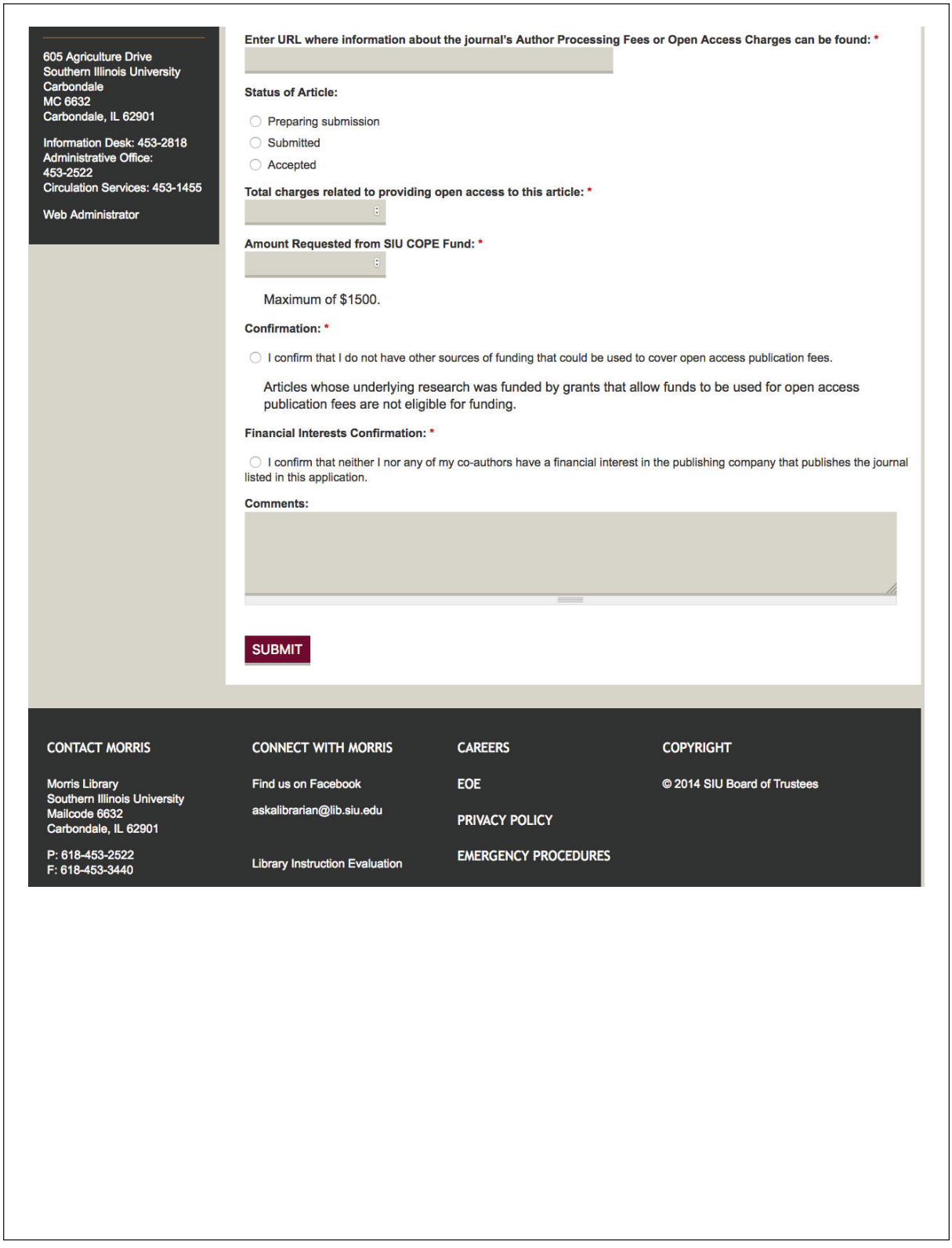

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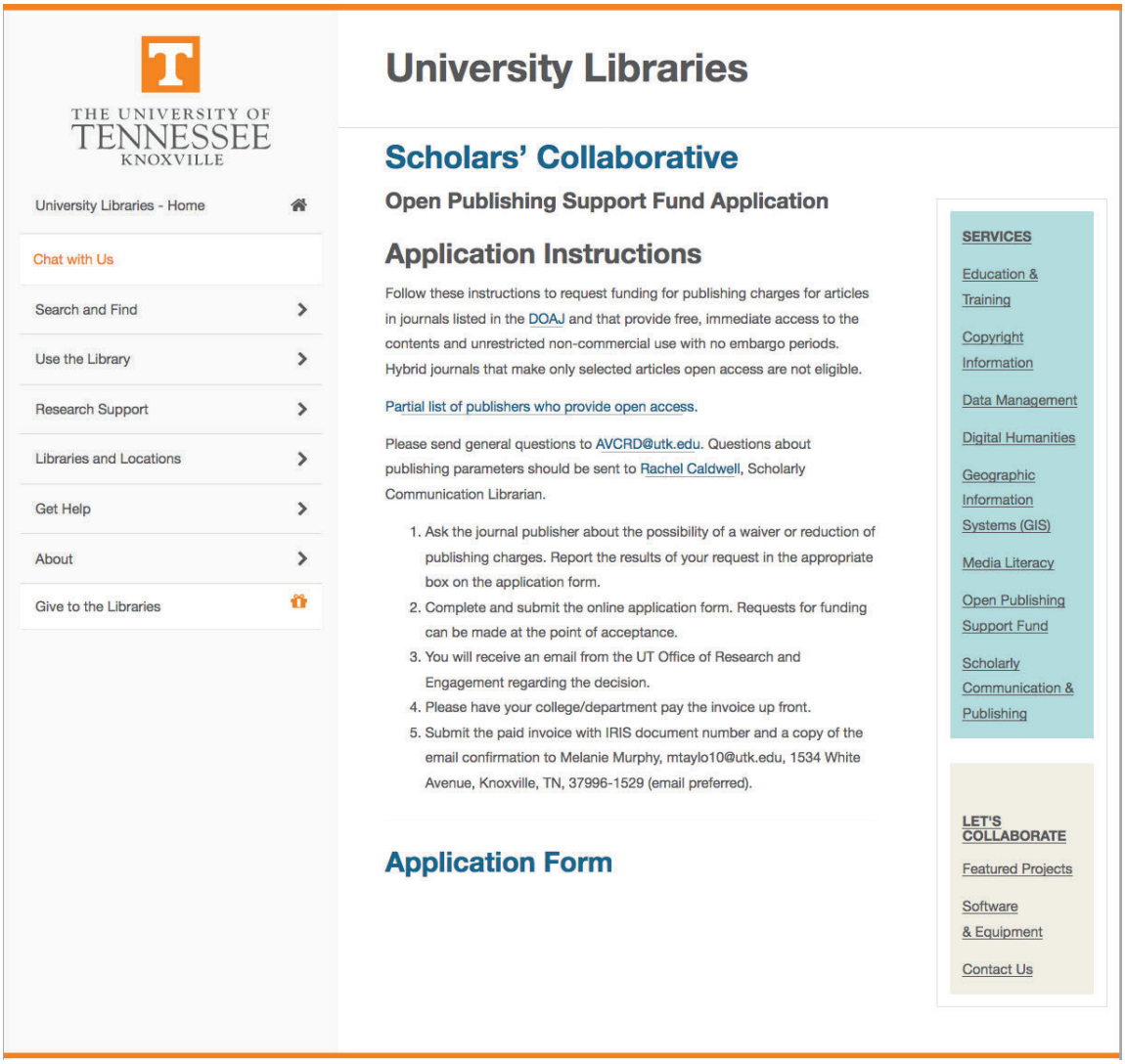

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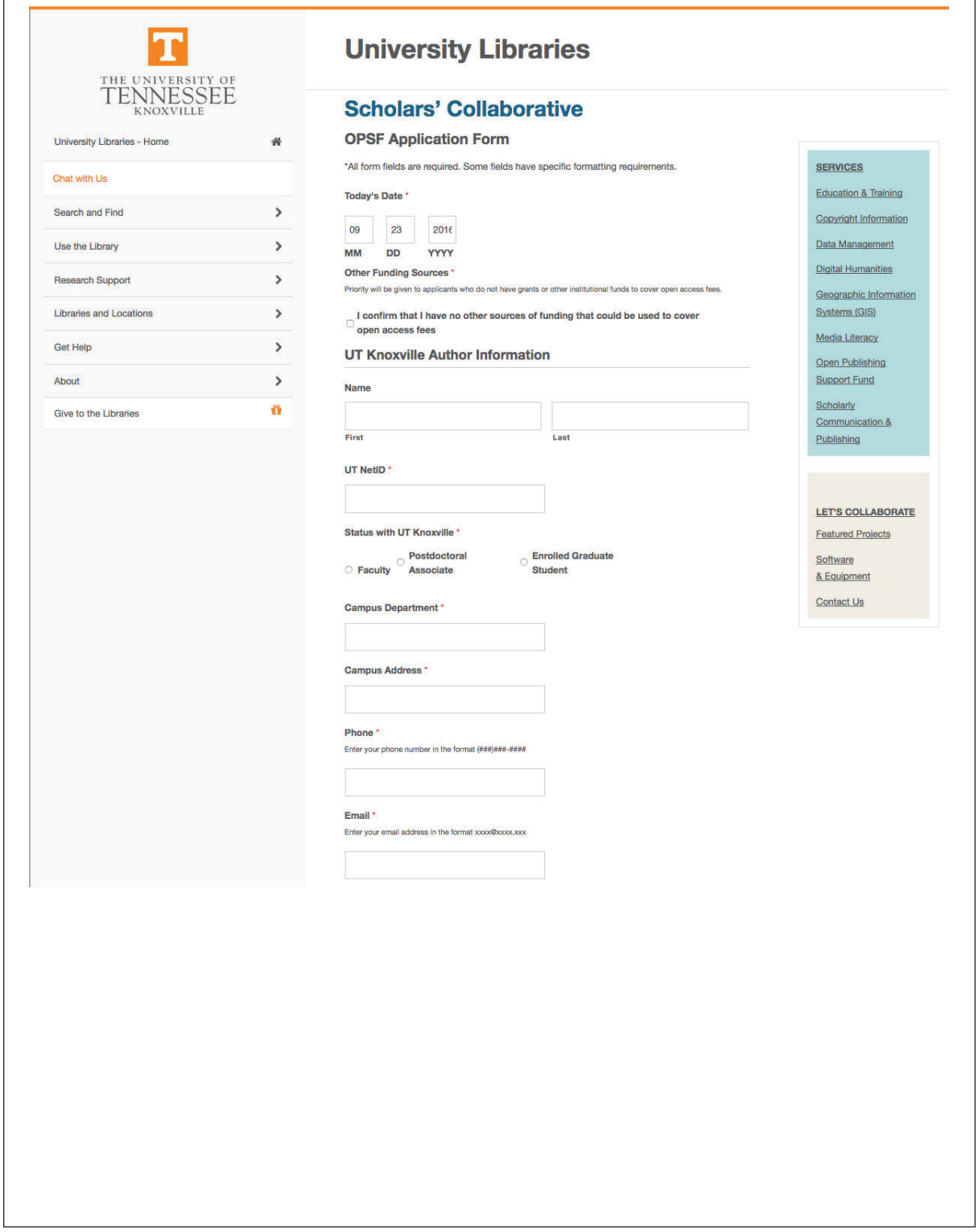

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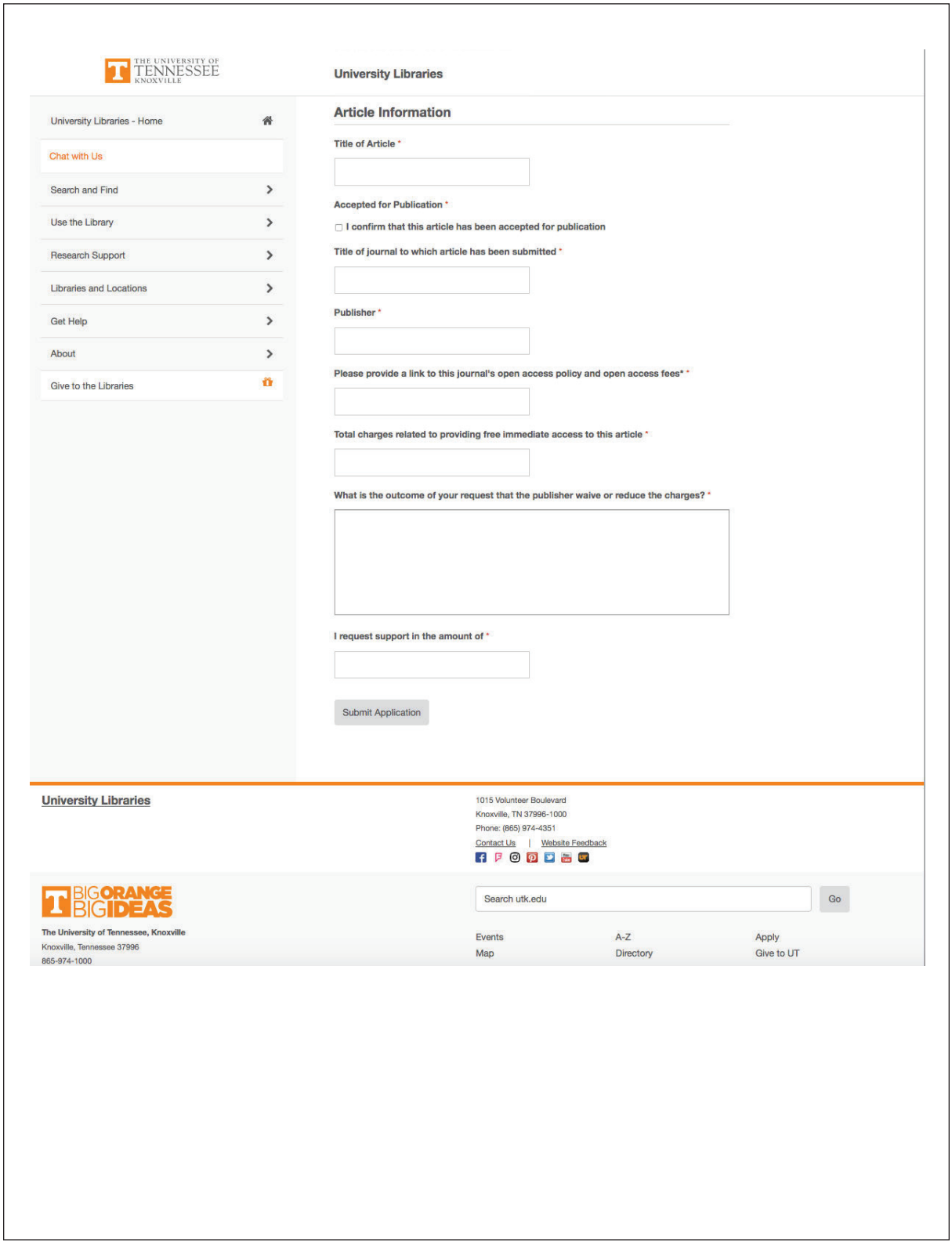

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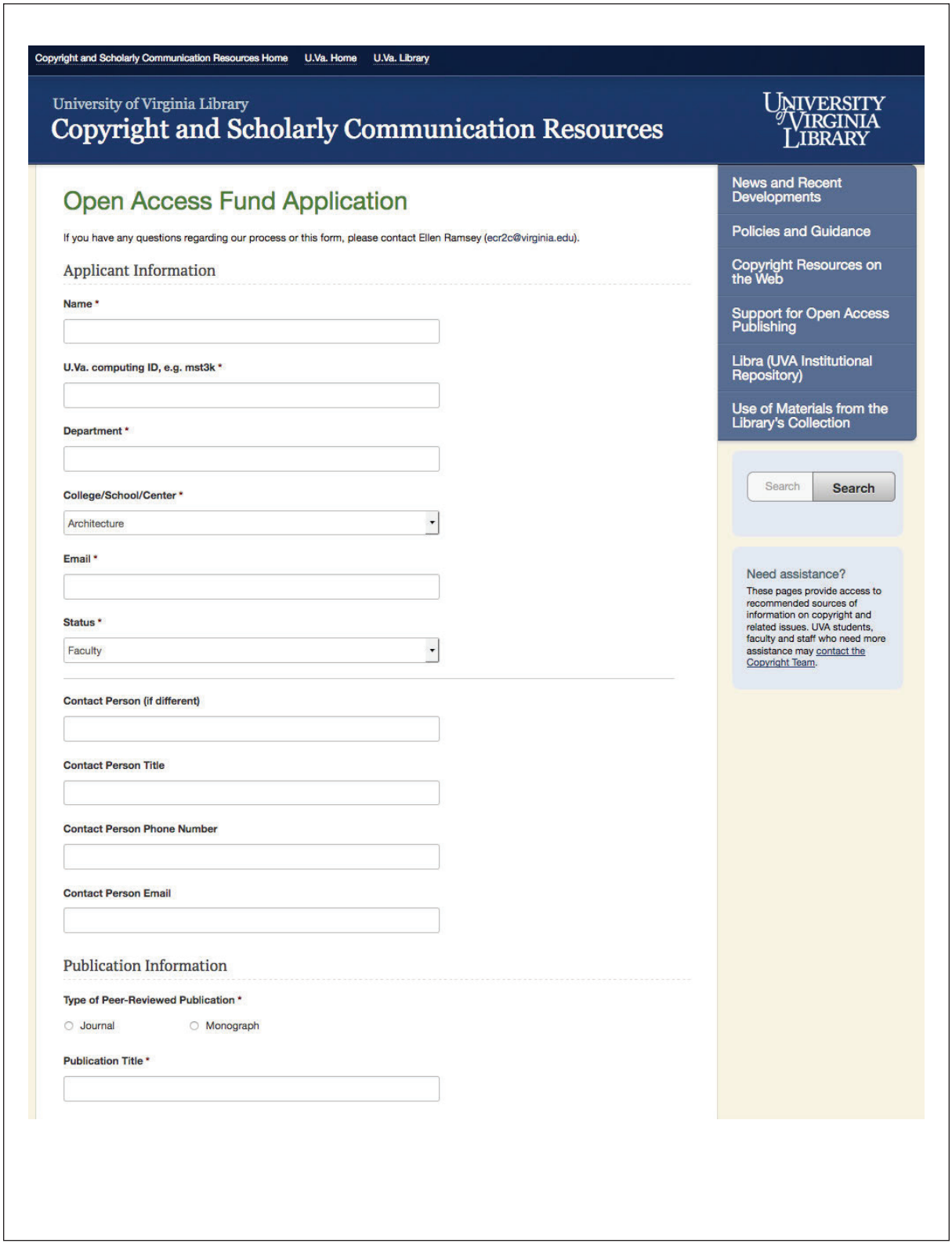

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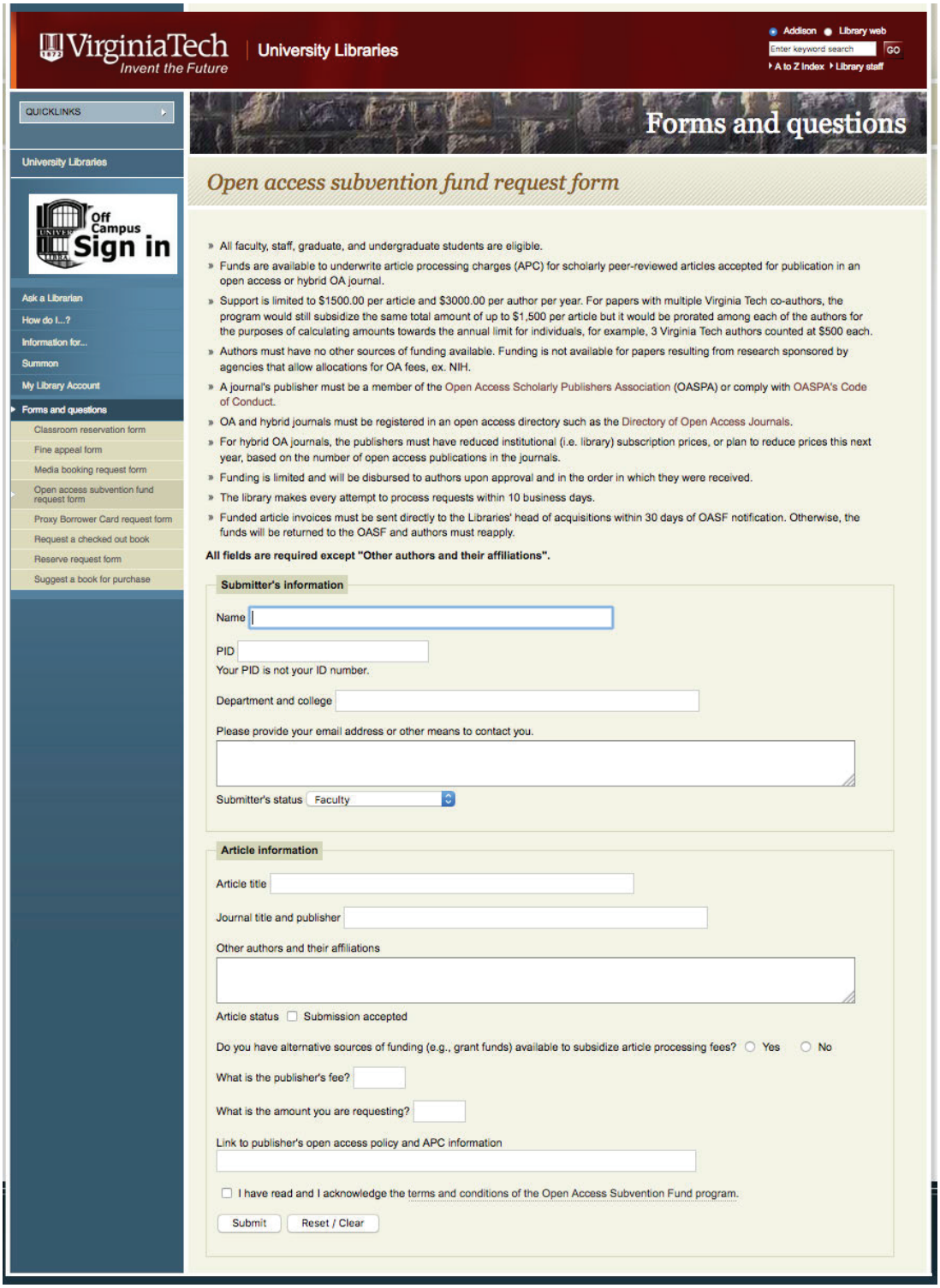

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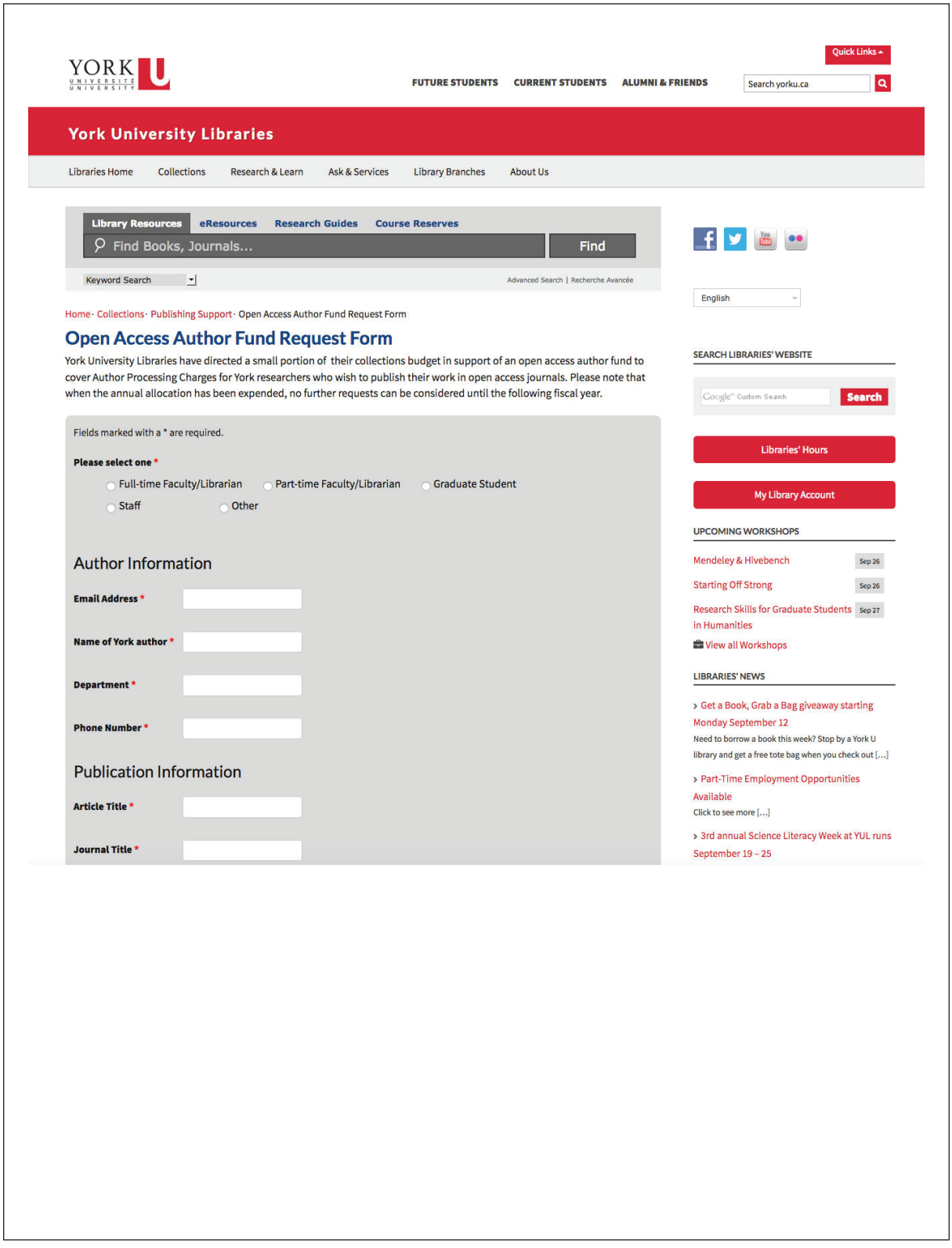

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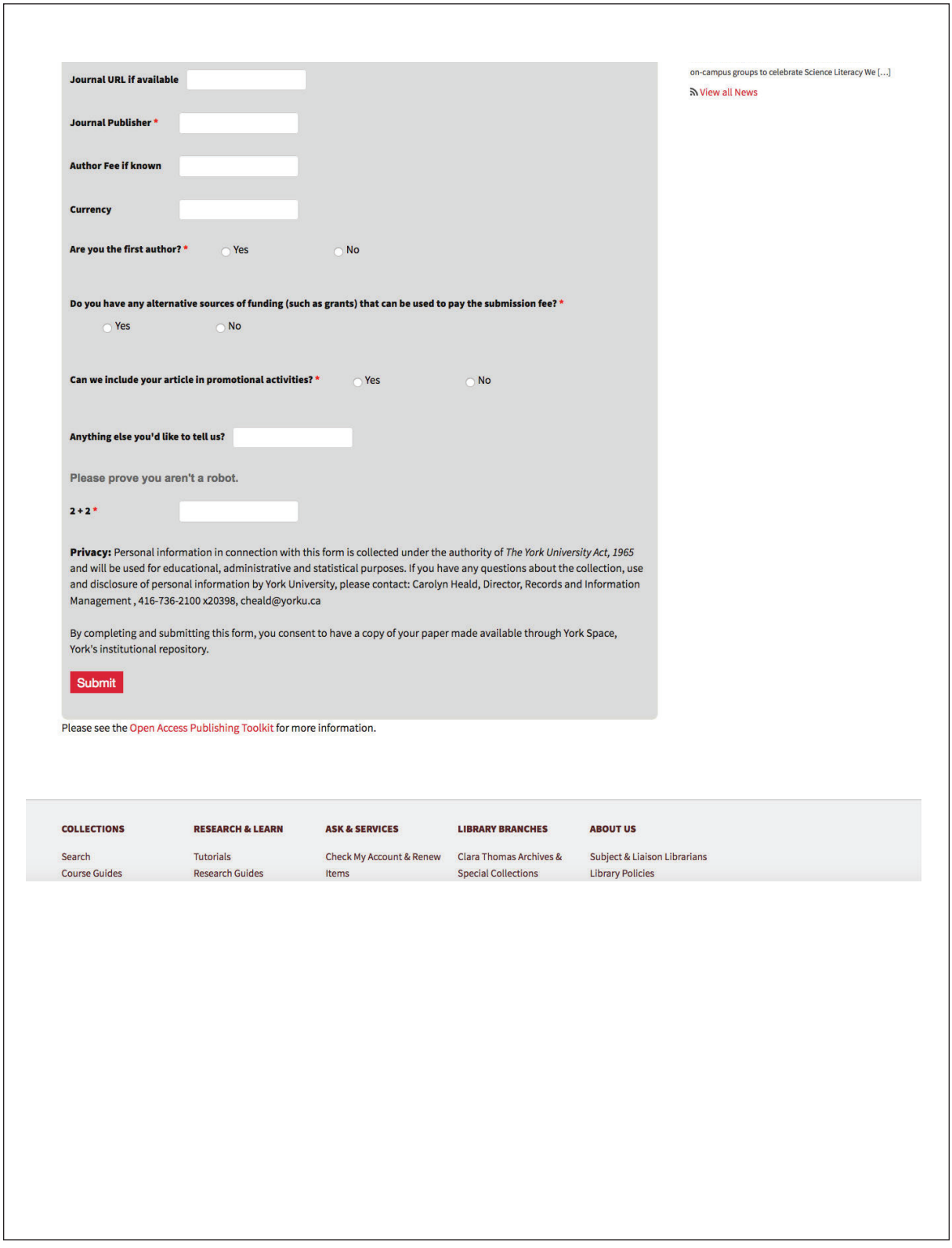

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Position Announcement
Scholarly Communications Librarian

The University of Colorado Boulder Libraries invites applications for the position of Scholarly Communications Librarian. This is a tenure stream position reporting to the Director of Scholarly Resource Development (SRD). The Scholarly Communications librarian plays a significant leadership role in implementing, managing, and promoting the University's institutional repository. This position advocates for new scholarly communication models and partners with campus colleagues to build robust mechanisms for capturing and providing access to the university's intellectual assets. This position provides outreach and consultations on depositing content, publishing options, author rights, copyright, and Open Access. This position will work closely with the Research Data and Metadata librarian, the Scholarly Communications Working Group, subject librarians, and the SRD department to create a sustainable scholarly communications program. The program includes education, training, and the development of tools, guides, web resources, and services. The successful candidate participates in departmental initiatives and may assume subject specialist duties in an area of the candidate's expertise.

The position includes significant responsibilities for research, creative work, and service in keeping with the tenure standards of the University of Colorado Boulder.

Requirements:

Please address each of these qualifications in your application materials:

- Master's Degree in Library and Information Science from an ALA-accredited institution or equivalent advanced degree
- 2 years experience working with scholarly communications issues
- Demonstrated knowledge of institutional repository trends and best practices
- Demonstrated knowledge of the scholarly publishing landscape, including legal issues, Open Access, and author rights
- Demonstrated knowledge of copyright issues in an academic library
- Evidence of leadership, initiative, and creativity
- Experience planning and delivering workshops, presentations, or classes
- Demonstrated experience collaborating with faculty and other stakeholders
- Effective oral, written, and interpersonal communication skills
- Excellent analytical, organizational, and time management skills
- Ability to work collaboratively in a team environment
- Potential for research, scholarly work, and professional achievement

Preferred Qualifications:

- Experience at an academic library or research institution
- Demonstrated expertise with copyright
- Demonstrated ability to assess services or collections

- Demonstrated ability to manage and complete projects
- Experience working with institutional repository platforms

Appointment:
The successful candidate will be appointed as a full-time (12 month), tenure-stream faculty member. Depending upon professional experience and demonstrated accomplishments in scholarly activity, creative work, and service, appointment may be made at the senior instructor or assistant professor level. Benefits include 22 working days of vacation; 10 paid holidays; liberal sick leave; excellent University group health care plans; group life insurance; a variety of retirement/annuity plans; and support for scholarly/professional activities. Tenured faculty members are eligible for sabbatical leave.

Application Process:
Review of applications will begin immediately and continue until the position is filled. It is recommended that applications be submitted by **October 25, 2013** in order to receive full consideration. Application must be made online at http://www.jobsatcu.com/postings/72357, and must include a letter of application specifically addressing qualifications for the position; CV or resume; and names with postal addresses, email, and telephone numbers of three references. Questions may be directed to Dylan Wiersma, Search Coordinator, at Dylan.Wiersma@Colorado.EDU. The full position description can be viewed at http://ucblibraries.colorado.edu/about/jobScholarlyCommLibrarian.htm.

The candidate selected for this position must be able to meet eligibility requirements to work in the United States at the time the appointment is scheduled to begin. The University of Colorado is an Equal Opportunity Employer committed to building a diverse workforce. We encourage applications from women, racial and ethnic minorities, individuals with disabilities, and veterans. Alternative formats of this ad can be provided upon request for individuals with disabilities by contacting the ADA Coordinator at hr-ada@colorado.edu. In addition, the University of Colorado is committed to providing a safe and productive learning and living community. To achieve that goal, we conduct background investigations for all final applicants being considered for employment. Background investigations include reference checks, a criminal history record check, and, when appropriate, a financial and/or motor vehicle history.

UNIVERSITY OF IOWA LIBRARIES
Scholarly Communications Librarian
http://www.lib.uiowa.edu/employment/scholarly-communications-librarian/

Scholarly Communications Librarian

THE UNIVERSITY OF IOWA LIBRARIES
IOWA CITY, IOWA

Position Vacancy

Scholarly Communications Librarian
Expert Librarian (PLB3-5A)

Position Description: The University of Iowa Libraries seeks an enthusiastic and forward-thinking professional to guide the library's scholarly communication efforts. Reporting to the Associate University Librarian for Collections and Scholarly Communications, the Scholarly Communications Librarian provides leadership and instruction regarding author rights, copyright, open access publishing, and compliance with public access requirements for federally funded research. This position will be responsible for maintaining awareness of national and international publishing trends, intellectual property rights, copyright and information technologies that affect access to scholarly information. The Scholarly Communications Librarian is expected to work closely with University Librarians, University of Iowa's Office of General Counsel, faculty and staff.

Specific Duties and responsibilities include:

- Lead the Libraries' efforts to develop and promote copyright education programs and copyright best practices among faculty, researchers and students;
- Serve as the University of Iowa Libraries chief resource for copyright and permissions issues;
- Provide advice on e-reserves and open educational resources;
- Consult with faculty, staff, and graduate students about such issues as authors' rights, and fair use;
- Monitor national and international trends in open access and scholarly publishing;
- Provide consultation services for faculty and graduate students about publishing choices, understanding publishing agreements, and rights retention;
- Collaborate with liaisons/selectors involved with collection management and scholarly communication activities in the social sciences, humanities, sciences, and health sciences fields to develop educational materials to increase awareness among University of Iowa faculty, researchers, and students about scholarly communication issues in the digital environment and promote Iowa Research Online;
- Coordinate with the Libraries Digital Scholarship & Publishing Studio to advise faculty about traditional and alternative publishing models;
- Manage the Libraries' and Provost's Office Open Access Fund;
- Lead the Libraries' Scholarly Publishing Team;
- Maintain the Libraries' scholarly communication and copyright guides;
- Engage with national initiatives that shape scholarly communication, such as SPARC or HaithiTrust;
- Develop and manage activities to support Open Access and Fair Use Week.

Required Qualifications:

- ALA-accredited Master's degree in Library and Information Science or equivalent;
- A minimum of five years professional academic library experience or relevant work experience with evidence of increased responsibilities;
- Evidence of previous scholarly activities including creative works, publications, or presentations;
- Demonstrated ability to lead and initiate campus or library projects;
- Strong organizational skills, flexibility, and the ability to work with cross-functional teams;
- Effective oral and written communication skills and problem-solving ability;
- Demonstrated commitment to diversity in the workplace or community;
- Commitment to professional growth and the ability to engage in an appropriate level of professional activity and service.

Desired Qualifications:

- Two or more years' experience providing guidance on scholarly communication, copyright, intellectual property and fair use issues in research and/or university environments;
- Juris Doctor (J.D.) degree;
- Excellent interpersonal and presentation skills;
- Familiarity with learning and course management systems (i.e., Blackboard, Canvas, or Skillsoft).

Universal Competencies:

- **Collaboration and Embracing Diversity**

Ability to work with a variety of individuals and groups in a constructive and civil manner while appreciating the unique contribution of individuals from varied cultures, race, creed, color, national origin, age, sex, disability, sexual orientation, and gender identity.

- **Positive Impact/Achieving Results**

Ability to utilize existing resources and learning to achieve or exceed desired outcomes of current and future organizational goals/needs. Able to demonstrate ethical behavior in diverse situations while producing results.

- **Service Excellence/Customer Focus**

Ability to meet or exceed customer service needs and expectations and provide excellent service in a direct or indirect manner. Ability to effectively transmit and interpret information through appropriate communication with internal and external customers.

Salary and appointment: Appointment will be made at the Expert Librarian level with a salary range of $47,000 to $76,000, depending on qualifications and experience. Start date is negotiable. The University of Iowa offers an attractive package of benefits including 24 days of paid vacation per year, your choice between two retirement plans and two University of Iowa health insurance plans, dental insurance, pre-tax child and health care spending accounts, and additional options.

The University of Iowa Libraries: The University of Iowa Libraries system consists of the Main Library, the Hardin Library for the Health Sciences and a number of branch libraries. The Libraries has more than 5 million volumes including thousands of electronic resources and coordinates the development and maintenance of the University's locally-created open access digital resources including the Iowa Digital Library, featuring

close to a million digitized texts, images, and audio and video recordings, as well as Iowa Research Online, our institutional repository. Our Special Collections include over 200,000 rare books, ranging in age from the 15th century to newly created artists' books.

Library systems are built on a mix of open source, locally developed, hosted services, and vended applications primarily from Ex Libris, OCLC, and Microsoft. The University of Iowa is a member of the Committee on Institutional Cooperation (CIC), ARL, OCLC, CRL, SPARC, CNI, CLIR, LOCKSS, CLOCKSS, and Portico. The Libraries provides a program of support for professional development activities and its staff members are actively engaged in national cooperative efforts.

The University and Iowa City: A major research and teaching institution, the University of Iowa offers internationally recognized programs in a diverse array of academic, medical, and artistic disciplines, from otolaryngology to fiction writing, printmaking to space science, hydraulic engineering to dance. The University consists of a faculty of 2,000 and a permanent staff of 13,000 serving 30,500 students, more than 40% of whom are from out of state and close to 10,000 of whom are registered in graduate and professional degree programs. Approximately 9% of the University's faculty and staff and 10% of its student body are members of minority groups, and 8% of the students are from foreign countries.

The University of Iowa is home to the Writers' Workshop, the oldest graduate creative writing program in the country, and the blueprint for many of the creative writing programs that now thrive on campuses worldwide. It is also home to the International Writing Program where, since 1967, over a thousand writers from more than 120 countries have participated. The University has recently instituted a program in creative writing in Spanish. In 2008, UNESCO designated Iowa City as a world City of Literature.

Iowa City is a community of some 71,000 people (more than 150,000 live in the surrounding area) with excellent educational, recreational, and cultural advantages. It is consistently cited in the national media as a city with an excellent quality of life. The city is readily accessible via interstate highways and a major airport is only 30 minutes away. The community is growing in its diversity; within the Iowa City Community School District, 35.4% of the students are minority, with 19.8% identifying as Black, 8.4% as Hispanic, 6.7% as Asian/Pacific Islander, and .3% as Native American during the 2014/15 school year.

Application Procedure: To apply for this position, please visit the University of Iowa Jobs@UIOWA website at https://jobs.uiowa.edu/pands/view/67101. Applications must be received by Friday, September 4, 2015.

The University of Iowa is an equal opportunity/affirmative action employer. All qualified applicants are encouraged to apply and will receive consideration for employment free from discrimination on the basis of race, creed, color, national origin, age, sex, pregnancy, sexual orientation, gender identity, genetic information, religion, associational preference, status as a qualified individual with a disability, or status as a protected veteran.

For more information about the University of Iowa Libraries, please see http://www.lib.uiowa.edu/

For more information about the University of Iowa and community, please see https://jobs.uiowa.edu/why_ui/index.php

Erin Jerome

UNIVERSITY OF MASSACHUSETTS
CAMPUS: *Amherst*

JOB DESCRIPTION

OFFICIAL TITLE: This is the official title of the position.

Librarian I or II

FUNCTIONAL TITLE: This is the in-house title by which the position may be known. A functional title is usually a more descriptive title than the official title and may be required to identify very specific kinds of work. This title may be used in signing all correspondence.

Open Access and Institutional Repository Librarian

GENERAL STATEMENT OF DUTIES: Please provide a brief overview of the general functions of this position. Specific *details of duties should be reserved for the* Examples of Duties *section.)*

The Open Access and Institutional Repository Librarian is focused on the management, promotion, and support of the University of Massachusetts' digital repository, ScholarWorks @UMass Amherst, working closely with library staff to leverage the full range of expertise and resources in the digital repository service. This position will provide support for the administration of the UMass Amherst open access initiatives and manage communications and publicity regarding open access and scholarly communication in partnership with the W.E.B. Du Bois Library's Development and Communication Department.

SUPERVISION RECEIVED: Please indicate the title, but not the name, of the administrative employee or employees responsible for supervision or direction of work; describe the divergent extents of authority of each, indicating the degree, priorities, and relationships of the supervision or direction, which could range from close supervision to supervision with considerable freedom.

Report to Scholarly Communication and Special Initiatives Librarian. Exercise a high degree of independent judgment in performance of tasks.

SUPERVISION EXERCISED: Using descriptive non-numerical terms, identify the scope of supervision, training or direction exercised (i.e., whether the supervision is over a few employees, a small number of employees, a large number of employees, etc.); also, describe the degree of supervision, indicating whether close supervision or general direction is involved, and categorize the physical conditions under which the supervision is given, such as in a laboratory or an office. Supervision of student employees should not be included in this section, but may be listed under Examples of Duties, *if applicable.*

Hire, supervise, and evaluate student assistant employees.

EXAMPLES OF DUTIES: Please list and briefly describe several of the duties and responsibilities typically performed and assumed in this position. This list should not be restrictive but should be descriptive in such a manner as to provide concrete information representing examples of the actual work as well as the level of responsibility for the work being performed.

1. Direct the operations of the University's institutional repository, ScholarWorks @ UMass Amherst, a Digital Commons repository.
2. Provide the Library and University faculty and staff with information, training, and assistance in depositing materials into the institutional repository.
3. Monitor training and support needs for all staff in the Library as required in the changing environment of the institutional repository. Oversee accurate and timely availability of documentation for all procedures and processes.
4. Provide support for the administration of the UMass Amherst Open Access recommendation.
5. Manage communications and publicity regarding open access and scholarly communication in partnership with the University Library's Development and Communications Department. Maintain the scholarly communication web

pages and develop additional resources as needed.

6. Develop and maintain strong partnerships within the Library and across the campus.
7. Maintain current knowledge of trends and best practices as they impact academic libraries.
8. Provide statistical reporting about the use of ScholarWorks and Selected Works to faculty authors and create analytical reports for departments, schools, and other library and campus administrative groups.
9. Participate in the Libraries' assessment program by collecting, maintaining, and analyzing collection usage statistics for monthly reports as needed. Ensure transparency in sharing collection assessment activities to support data-driven decisions.
10. Work creatively, collaboratively, and effectively to promote teamwork, diversity, equality, and inclusiveness within the UMass Amherst Libraries and the campus.
11. Participate in library-wide preservation activities.
12. May be asked to represent the Libraries on Five College committees, Boston Library Consortium committees, or other selected professional meetings and conferences. Serve on internal library committees as needed.
13. Demonstrate capacity, skill and willingness to engage students and contribute to student success.
14. Perform related duties as assigned or required to meet Department, Executive Area/Division, and University goals and objectives.
15. Perform other related duties as assigned in support of the mission and goals of the Library and the department.

QUALIFICATIONS: Please indicate in a general way the knowledge, abilities, skills, education and experience necessary for any *individual to assume this position. It is not the objective of this section to list any one person's specific personal traits and training. It is important to indicate, also, what degree of competence would be required (i.e.,* considerable *education,* extensive *experience,* working *knowledge, etc.) to perform the duties and assume the responsibilities typical of this position.*

Required:

1. Master's degree in library science, or equivalent degree, from a program accredited by the American Library Association, or its appropriate equivalent in librarianship from another country, or have appropriate equivalent experience.
2. Demonstrated ability to establish work priorities, set performance expectations, achieve goals, and direct work in a high-production, rapidly evolving setting in alignment with the strategic goals of the Library and the University.
3. Excellent interpersonal, written, and oral skills, including presentation and teaching skills.
4. Ability to work both independently and collaboratively in a collegial, team-based environment and maintain positive working relationships.
5. Knowledge of current trends, legal issues, and best practices in copyright and open access and other areas of scholarly communication as they relate to institutional repositories. Ability to effectively communicate these issues to faculty, library staff and other members of the University community.
6. Demonstrated understanding of digital library standards and practices, data standards, and standards for media content, metadata, controlled authorities, and user experience.
7. Ability to use technology in creative ways to solve problems and/or facilitate workflow.
8. Demonstrated ability to work creatively, collaboratively, and effectively and to promote teamwork, diversity, equality, and inclusiveness within the UMass Amherst Libraries and the campus.
9. Understanding, appreciation of, and experience with the goals of higher education.
10. Contributes toward creating a positive and respectful workplace defined by personal and professional competence, integrity and collaboration.
11. Understands responsibilities with respect to conflicts of interest and behaves in ways consistent both with law and with University policy.

Scholarly Communication
Virginia Tech Libraries
560 Drillfield Drive
Blacksburg, Virginia 24061
scholar.lib.vt.edu

TITLE: Director, Scholarly Communication

RANK: A/P Faculty, Continued-Appointment Track

DEPARTMENT: Scholarly Communication, Research & Informatics

RESPONSIBILITIES:

Reports to the Associate Dean for Research & Informatics

The Director, Scholarly Communication, collaborates with colleagues in the Libraries and throughout the university to lead scholarly communication services and activities, including publishing services and scholarly communication literacy and consulting initiatives.

70% Provides leadership, sets priorities, assigns responsibilities and directs activities associated with publishing services and scholarly communication literacy activities and consulting services. Directs services and operations in the scholarly communication unit that address campus scholarly communication related needs, including, but not limited to, publishing services, author rights, copyright, open access, open knowledge, open educational resources, and article level metrics (altmetrics). Supervises scholarly communication faculty and staff and leads teams and cross-departmental working groups. Directs the library's publishing services (including evaluating user satisfaction and coordinating user support) and manages operations for the Open Access Subvention Fund. Collaborates with other directors to advance digital curation services.

20% Consults with researchers on scholarly communication and rights issues. Supports liaison librarians and guides library faculty and staff assisting researchers with rights and scholarly communication issues.

10% Maintains current awareness in the library profession and related fields. Serves actively on appropriate departmental, library, university and professional committees. Provides quality services in a professional manner with demonstrated commitment to team efforts, service excellence and diversity and inclusion. Performs other duties as assigned.

Invent the Future

VIRGINIA POLYTECHNIC INSTITUTE AND STATE UNIVERSITY
An equal opportunity, affirmative action institution