

## FOOTNOTES

Footnotes may also include errata and corrections to data from prior years not previously reported. Numbers refer to columns in Library Data Tables and to Questionnaire numbers. Unless otherwise stated all figures are as of 06/30/2012.

<b>Question Number</b>	<b>Footnote</b>
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### **ALABAMA**

All figures are as of 09/30/2012.

### **ARIZONA**

Library branches included: Arizona Health Sciences Library - Phoenix.

10–11 Library faculty - 29.8%, classified staff - 43.7%, student employees - 3.1%, and graduate assistantships - 26.7%.

18–20 AHSL stats are included in the numbers reported by the main library.

### **BOSTON**

20 Included in main library counts.

### **CALIFORNIA, DAVIS**

23 Includes DVM and MD degrees.

### **CALIFORNIA, LOS ANGELES**

4 All libraries have access to the same e-books as reported in the general survey.

6 The Biomedical Library expenditures have decreased between 2010–11 and 2011–12 for the following reasons: Employee benefit expense was included in the 2010–11 total expenditures but not in the 2011–12 total expenditures. There was a change in how the UC system recharges for electronic library materials (chiefly serials) were processed so now most Biomedical Library serials expenditures are recorded in a central UCLA Library account instead of the Biomedical Library. The size of the PSRML federal contract has been reduced and so expenditures on federal contracts are down, also reducing the number of librarians. The state funded portion of the Biomedical Library History Division staff is now reflected in the Special Collections department, which is not part of the Biomedical Library hierarchy.

7 Reduction in library materials expenditures is due chiefly to the change in how the recharging of UC wide electronic serials was handled in 2011–12 versus 2010–11, as well as being reduced due to the retirement of the lead selecting librarian.

8 Reduction is due to a combination of employee benefit expense not being included in the 2011–12 expenditures but being included in the 2010–11 expenditures, as well as to a reduction in FTE.

### **CASE WESTERN RESERVE**

Questions 23–29 are reported on the Main Library's statistics.

2 The medical library also has access to a number of electronic resources that are only counted in the Main Library's statistics.

4 Added an additional 850 e-books with ClinicalKey. The medical library also has access to a number of e-books that are only reported in the Main Library's statistics.

### **CHICAGO**

John Crerar Library is a central science library with a biomedical collection for health sciences. Many numbers are estimated from percentages of total for library as a result. Data for the ARL survey are matched as closely as possible to data compiled for AAHSL annual survey statistics.

8–8.b, 13–13.b Unfilled vacancies due to retirement and temporary budget reductions.

**Question  
Number**

**Footnote**

**CHICAGO, cont.**

- 10 The university's fringe benefit rates are calculated by Sponsored Award Accounting annually and negotiated with the Department of Health and Human Services. Rates are calculated for benefit eligible (receive full benefits). In addition, a Federal rate is calculated which is the same as the benefit eligible rate excluding unallowable dependent tuition remission benefit expenses. This rate is only applied to salaries charged to Federal awards. Some of the major fringe benefit cost categories are: health insurance, retirement, FICA/Medicare, tuition remission, workman's compensation and unemployment insurance. Fringe benefit expenses also include short/long term disability, life insurance, temporary shutdown, staff/faculty assistance, child/elder care, employee physicals, training and flex-transportation/medical/dependent.
- 11 This percent is applied to all staff except those with salary paid from federal awards.
- 16, 21 Unexplained variance.
- 18-20 These figures are collected in aggregate institution wide and are not easily or reliably separable for health sciences.

**CINCINNATI**

- 11 The fringe benefits rate varies by employee group. Rates are: faculty librarians - 28%, administrative and professional - 36.5%, support staff - 47%, and student assistants - 8.5%.

**COLUMBIA**

- 8.a FY11 number should have been \$889,000.
- 8.b FY11 number should have been \$402,000.
- 9 FY11 number should have been \$190,010.
- 13.b FY11 number should have been 10.
- 21 FY11 number should have been 7,508.
- 22 FY11 number should have been 4,595.

**CONNECTICUT**

- 2 Continuing to withdraw volumes.
- 7.c Binding - \$2,188, document delivery - \$2,242, member - \$200, OCLC - \$4,258, library sys - \$78,469, total - \$87,357.
- 10-11 Fringe benefits will not be included in the salary figures. There are five different unions at the Health Center, three of which are represented in the Health Center Library. The fringe rates vary by 30% between various union positions in the Library and this makes it difficult to have a generalized answer.

**CORNELL**

- Library branches included: Includes the Medical Library and the Medical Center Archives in New York City. The Medical Center Archives (which now reports to the Medical Library) was not included in the past. For the first time, some of the Medical Library figures also include counts for its Patient Resource Center.
- Library branches NOT included: Excludes the medical library at the Weill Cornell Medical College in Qatar.
- 1 This count excludes counts for the Medical Archives.

<b>Question Number</b>	<b>Footnote</b>
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**CORNELL, cont.**

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|--------|--|
| 6, 8-9 | The NYC medical units shared four academic staff with the medical library in Qatar or with the New York-Presbyterian Hospital in NYC. Only the WCMC-paid FTE portions are included here with one exception: 1 FTE fully funded by Qatar is included as he works and reports to staff in the Medical Library in NYC. The New York-Presbyterian Hospital also funds additional general operating expenses (not included here) for the Medical Archives. Similarly, materials expenditures exclude Qatar's and Ithaca/Geneva's contributions to shared e-resources. |
| 7      | The breakouts requested cannot be provided. See also note under Total Library Expenditures.  |
| 8.a    | Includes expenditures for academic and exempt staff.   |
| 8.b    | Includes expenditures for non-academic, non-exempt staff only.   |
| 13.a   | Includes academic and exempt staff.  |
| 13.b   | Includes non-academic, non-exempt staff only.  |
| 16.a   | The count for the Medical Library is extrapolated from 12 random sampling weeks.   |
| 18     | This count cannot be reported separately for Medical as many subscriptions are shared between NYC, Ithaca/Geneva and Qatar. See the count in the main survey.  |
| 23     | With the definitional change, MDs are now included. For 2011/12, the count includes 99 MDs, 49 PhDs and 19 MD/PhDs.  |
| 24     | The doctoral degree fields count is higher in 2011/12 because it now includes the three NYC Tri-Institutional Programs (MD/PhD, Computational Biology & Medicine and Chemical Biology), which were not counted before.   |
| 25     | This is the count reported for IPEDS HR survey Part C for "Primary instruction + instruction/research/public service" for the Weill Cornell Medical College in NYC (IPEDS UnitID 190424).  |

**DARTMOUTH**

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|--------------|--|
|              | Library branches included: Dana Biomedical Library and Matthews-Fuller Health Sciences Library.                |
| 1            | Different method of calculation used.  |
| 4            | Electronic books not counted as part of any individual library location, total overall for college is 639,001. |
| 9            | Cyclical hardware replenishment.   |
| 13.a, 27, 29 | Raw numbers are more accurate than percentages due to the nature of the raw data.                              |
| 15-16        | Increased outreach efforts.  |
| 22           | Fluctuates depending on current needs.   |

**DUKE**

- |   |   |
|---|---|
|   | All figures are as of 7/30/2012.                      |
| 2 | Lower volume count a result of major weeding project. |

**EMORY**

All figures are as of 08/31/2012.

**FLORIDA**

All figures are as of 11/29/2012.

**FLORIDA STATE**

- |         |  |
|---------|--|
| 2       | The Medical Library completed a major print book and journal weeding project this year.            |
| 6       | This year the question includes staff; last year the question did not include staff.               |
| 8.b-8.c | Counted temporary staff in the student assistant category last year and made correction this year. |

**Question  
Number**      **Footnote**

**FLORIDA STATE, cont.**

- 10      Fringe benefits include salary Social Security match, salary Medicare match, defined benefit retirement match, ORP defined contribution match, PEORP defined contribution match, pretax admin assessment, health insurance employer contribution, and state life insurance contribution.
- 13      The library has been reorganized this year.
- 13.b      The support staff of the library were reorganized this year.
- 17      Print collection is not being developed with the exception of the reserve collection; the FSU College of Medicine Library is primarily a digital library.
- 23      Question changed this year; last year MD graduates were not included.
- 28      The relatively large increase in the number between this year and last is because the program is still relatively new and growing.

**GEORGE WASHINGTON**

- 10      This includes FICA, health insurance, worker's comp, tuition benefits, retirement contributions, unemployment, disability insurance, group life insurance, and death benefit.
- 22      Substantial increase from last year, due to institution of free ILL program.

**GEORGETOWN**

- 1-2      This decrease reflects extremely large-scale weeding efforts.

**HARVARD**

- Library branches included: Countway Library of Medicine and the Center for Bioinformatics (CBMI).
- 1      Title count based on total bibliographic records with active holdings in Harvard's HOLLIS system.
- 2      Volume counts are an estimate based on item records in Harvard's HOLLIS system, inflated by 30% to account for items that are not represented by item records.
- 4      Electronic book data is organized centrally; data is included on Harvard's MAIN survey.
- 7.a-7.b      Includes digitally reformatted materials
- 7.c      Collections support includes binding, postage, records storage, preservation services, dues and memberships, etc.
- 10      Harvard's fringe assessments cover payroll taxes and employee benefits, including (but not limited to) health coverage and pension.
- 13.c      FTE figure is not available for student assistants.
- 14-16      FY2012 data not available.
- 17      Circulation figures include traditional circulation numbers (excluding reserves) and Scan & Deliver service transactions.
- 18-20      Data not available for FY2012.
- 21      Materials lent through traditional ILL services (e.g., OCLC Resource Sharing, DOCLINE) and Borrow Direct.
- 22      Materials borrowed through traditional ILL services (e.g., OCLC Resource Sharing, DOCLINE) and Borrow Direct.

**HOWARD**

- The doctor's degrees, faculty, and enrollment data are included in the Main Library's report.
- 18      Usage statistics for electronic resources in the Health Sciences are included in the Main Library's statistics.

**Question  
Number**

**Footnote**

**ILLINOIS, CHICAGO**

- Library branches included: Library of the Health Sciences – Chicago, Library of the Health Sciences – Peoria, Library of the Health Sciences – Rockford, and Library of the Health Sciences - Urbana.
- 4 Included in Richard J. Daley Library (Main) statistics.
- 10 This is an estimate of fringe benefit costs for professional and support staff (the library does not pay fringe benefits). Fringe benefits include retirement, health, dental and life insurance, workers' compensation, and Medicare.
- 18–20, 23–29 Included in Richard J. Daley Library (Main) totals.

**INDIANA**

- 1 Titles held June 30, 2012 (all formats): 245 field count.
- 7 Money from sources outside of the acquisitions budget used to make purchases.
- 9 Dollars available due to budget cuts for operating expenses.
- 11 Indiana University fringe benefit rates (FY12 only): professional staff - 42% and staff - 37.23%. Benefits covered: retirement, FICA, health insurance, tuition benefit, life insurance, and workers' compensation.
- 15 Numbers are based on sampling.
- 17 Budget constraints, open access, and more e-books available resulted in less materials being checked out.
- 19 None of our databases are COUNTER-compliant.
- 20 Not applicable to our library.
- 21 Due to open access, online articles are more available, which reduces the requests for document delivery.

**IOWA**

- 4 Cannot pull health sciences titles from all e-books.
- 11 Rate for professional and scientific classification.
- 18–20 Number pulled from Serials Solutions. Unable to break out separate health sciences data.

**KANSAS**

- 8.b Lost several full time staff
- 8.c Greatly reduced our reliance on student staffing. Also reduced circ hours, which reduced need for student staffing.
- 9 Increase due to influx of some funding for technology.
- 11 Percentage does not include estimate of \$5k annually for health insurance.
- 14 Drop from prior year due to the fact that training was focused on library-oriented groups only this year.
- 15 Increase in number of participants due to inclusion of large groups from School of Nursing.
- 16 Change likely due to poor recordkeeping.
- 17 Largest group of items we circulated via Voyager were room keys. We stopped checking out room keys this past year.
- 21–22 This decrease simply reflects a downward trend in our ILL business.

**KENTUCKY**

- 7.c Includes memberships - \$4,305, interlibrary loan charges - \$21,923, OCLC - \$4,758, and bindery - \$13,522.

<b>Question Number</b>	<b>Footnote</b>
<b>KENTUCKY, cont.</b>	
10	Includes retirement, health insurance, life insurance, and miscellaneous fringe benefits (FICA and Social Security).
11	Designated percent is for professional staff.
18–19	Included in the Main Library total. Not able to obtain separate total for the Medical Center Library.
<b>LOUISIANA STATE</b>	
2	A separate volume count is not available from the reporting library. We anticipate the number of titles and volumes will be adjusted upward during the year.
16	Number of reference transactions not available from reporting library.
17	Number of circulations is included in the figure supplied for the main library.
18–22	Not available from reporting library.
<b>MCMASTER</b>	
	All figures are as of 04/30/2012.
6–9, 10, 12	Expenditures as reported in Canadian dollars — Collections Expenditures: (7a) \$41,120; (7b) \$1,782,386; (7c) \$79,675; (7) \$1,903,181; Salary Expenditures: (8a) \$606,592; (8b) \$837,487; (8c) \$113,569; (8) \$1,557,648; (10) \$490,660; Overall Expenditures: (7) \$1,903,181; (8) \$1,557,648; (9) \$111,288; (6) \$3,572,117; (12) \$733. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).
10	Includes Statutory CPP, EI, EHT, and WSIB; pension; dental; major medical; life insurance surcharge; post-retirement surcharge; WSIB NEER surcharge; and sick leave pool for permanent staff.
11	An estimate; varies by employee group, salary, and coverage (single, family).
<b>MIAMI</b>	
4	N/A
10–11	Fringe amounts are based on the total salaries for professionals and staff. The rate is 24.5% for professionals and 39.9% for staff.
<b>MICHIGAN</b>	
1–2	There are a greater number of e-books available.
14	There were fewer open instruction classes and more targeted curriculum support classes.
<b>MINNESOTA</b>	
	All figures are as of 06/30/2012.
	Library branches included: BioMedical Library and Veterinary Medicine Library.
	Health Sciences Libraries is a division of the University Libraries and is not administratively separate.
4	Electronic books are available across the entire University Libraries system and are not tied to specific branch locations.
7.c	Binding - \$27,136, memberships - \$3,045, and BioMed Central - \$10,246. ILL content is paid from central materials budget.
9	Change is partly due reallocation of IT support funding to central Libraries IT division, reallocation of substantial ILL expenses to central Libraries units, also reduction in pass-through expenses for fee-based document delivery service.
10	Retirement or pension, group life and disability insurance, workers compensation, unemployment insurance, Social Security, Medicare, tuition component for grad assistants, and accrued vacation payout on termination.

**Question  
Number**

**Footnote**

**MINNESOTA, cont.**

- 11 Reported percentage is for professional staff. Percentage may vary with job class, %FTE, and length of appointment.
- 13 Decrease reflects transfer of 2 FTE support positions and student employees to University Libraries central IT, as well as loss of 1+ FTE due to budget cuts and reallocations due to changes in services.
- 13.c Decrease reflects transfer of IT support to University Libraries central IT division.
- 14–15 Increase for 2012 is due to erroneous underreporting in 2011. 2011 numbers should have been 292 presentations and 5,918 total attendances.
- 18–20 Electronic resources are integrated; no breakdown by branch is available.

**MONTREAL**

All figures are as of 04/30/2012.

- 1 For the past years, we only included book titles. This year, it's titles for all types of document.
- 4, 8.c, 11–12, 18–20 N/A
- 6–8, 9 At the request of the Quebec government, the fiscal year at the University of Montreal starts on May 1 and ends April 30 since 2011. As a result, exceptionally last year 2010–2011, data from the libraries of the University of Montreal were spread over 11 months rather than 12.
- 6–9, 10, 12 Expenditures as reported in Canadian dollars — Collections Expenditures: (7a) \$346,788; (7b) \$572,154; (7c) \$4,376; (7) \$923,318; Salary Expenditures: (8a) \$788,314; (8b) \$1,000,210; (8c) \$0; (8) \$1,788,524; (10) \$430,933; Overall Expenditures: (7) \$923,318; (8) \$1,788,524; (9) \$24,137; (6) \$2,735,979; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).

**NEW MEXICO**

- 8.c Unavailable. Estimate based on number of student employees.
- 11 29% - faculty, 32.5% - staff, and 1% - students.
- 19–20 Total searches is only number available.
- 23 Estimate. No longer listed separately in the UNM Databook.

**NEW YORK**

All figures are as of 08/31/2012.

Library branches included: Ehrman Medical Library, Waldman Dental Library, Bellevue Hospital Library, Hospital for Joint Diseases Library, and Environmental Medicine Library (Sterling Forest).

- 8.c Reduced student workforce significantly in 2012.
- 13 Decrease due to loss of RML grant from National Library of Medicine, elimination of student worker positions, reduced use of casual positions, and positions left vacant due to attrition.
- 14 Medical library is no longer teaching group classes in favor of more one-on-one and small-group consultation sessions.
- 18 Underreporting error for this question in 2011 stats.

**NORTH CAROLINA**

- 1 Total listed includes only titles in book format.
- 2 Increase from prior years due primarily to now counting volumes from a major international theses collection being processed over several years.
- 4 Slowing in e-book growth due primarily to cancellation of ebrary electronic book collection in 2011/2012.

Question Number	Footnote
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**NORTH CAROLINA, cont.**

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| 9  | Reduction in other operating expenditures results from significant purchases of furniture, shelving, and carpet from library funds in 2010/2011. |
| 10 | The university designates 22.04% plus fixed health insurance of \$5,192.   |

**NORTHWESTERN**

- |              |   |
|--------------|---|
|              | All figures are as of 08/31/2012.   |
| 1-2          | The Galter Health Sciences Library has been actively deaccessioning audio, film, and computer files, as well as monographs.   |
| 8.a          | This figure was likely underreported in the past.   |
| 8.b          | This figure was likely overreported in the past.  |
| 9            | New administration restructured library budget, which was downsized.  |
| 10           | Includes dental care, vision care, medical care, life insurance, vacation, sick leave, long-term disability, retirement, and tuition benefits.                                  |
| 16           | Due to staff changes, administrative restructuring, and likely overreporting in the past.   |
| 18-20, 26-29 | This is recorded as a single figure on the Main Libraries Survey, and represents the count for all branches of the Northwestern Libraries on the Evanston and Chicago campuses. |
| 22           | More selective collection policy and reduced budget required more borrowing.  |
| 23           | New reporting of professional practice degrees, not reported in past years.   |

**OHIO STATE**

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|----|--|
|    | Library branches included: Health Sciences report includes data from Health Sciences Library, Nationwide Children's Hospital Library, and University Hospitals East Library.   |
| 8  | Health Sciences Library staffing level and personnel budget decreased due to internal transfers of some Human Resources and IT staff to other units within the Medical Center as well as some student budget reductions.   |
| 10 | Fringe benefits include retirement, group life, disability, unemployment compensation, workers compensation, group vision, group dental, Medicare and group health plans, employee tuition, graduate assistant fee waivers, and dependent tuition.   |
| 11 | Composite benefit rates at Ohio State vary by employee type. Average of faculty and professional staff rates reported here. University Hospitals' rate for Health Sciences Library is slightly higher.   |
| 13 | Health Sciences Library decreased by 32.3%, due to internal transfers of some Human Resources and IT staff to other units within the Medical Center as well as some student budget reductions. Additionally, personnel and methodology for compiling the FTE data for Health Sciences changed. |
| 14 | Fewer staff available for teaching duties may be responsible for this change.  |
| 16 | Changes in staffing reference service point and fewer staff may be responsible for this change.  |
| 17 | Circulation data fluctuate because of changes in OhioLINK rules concerning how requests for materials are distributed to lending locations. Online journal usage and document delivery service have also contributed to the decline in initial circulation.                                    |
| 18 | Health Sciences reported additional data here for these journal resources not already captured in the Main Library report: Ovid, Mary Ann Liebert, MD Consult, and Clinics of North America.   |
| 19 | Health Sciences reported additional data here for some databases not already captured in the Main Library report.  |
| 22 | Purchase of several large online serial back files has made more resources immediately available to our users.   |



<b>Question Number</b>	<b>Footnote</b>
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**OKLAHOMA**

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|----|----------------------------------|
| 23 | 389 professional doctorates      |
| 24 | 8 professional degrees           |
| 28 | With 1,853 professional students |

**OKLAHOMA STATE**

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|--------|---|
| 1      | The print book collection was weeded by 50% to make room for more group study rooms and additional study carrels.   |
| 8–8.c  | Numbers reported for the last five years have included fringe benefits. This number does not.   |
| 10     | For professionals and staff this includes FICA, workers compensation, unemployment compensation, medical insurance, life insurance, retirement plan, Oklahoma Teachers Retirement System employer and matching fees, and a benefit administration fee.                                      |
| 14     | Monthly instruction sessions to students on clinical rotation at the OSU Health Care Clinic were dropped last fiscal year. This decision was made outside the library. (Additionally, given the low numbers to begin with, almost any change would appear to be statistically significant.) |
| 16     | Increase due to librarians underreporting or undercounting in previous years.   |
| 17     | Increase due to growth in circulation of Board Review materials, books helpful to students on clinical rotations, and increase in borrowing of media materials.   |
| 20     | Unable to report this number.   |
| 27, 29 | The numbers are so small that almost any change will be statistically significant.  |

**PENNSYLVANIA**

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| 2 | Revised total of Biomedical holdings reflects downsizing though major transfers to remote storage. |
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**PENNSYLVANIA STATE**

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|-------|--|
| 17    | Circulation from 2010–2011 was erroneously reported. Correct value is 8,499.               |
| 18–19 | Hershey titles only, all others reported through University Park Libraries.                |
| 20    | Reported through University Park Libraries.  |
| 28    | Full-time graduate students from 2010–2011 was erroneously reported. Correct value is 779. |

**QUEEN'S**

- All figures are as of 04/30/2012.
- |             |  |
|-------------|--|
| 4           | These statistics cannot be extracted from the main library totals at this time.  |
| 6           | This does not include all library expenditures. Some of the data is included with the Main Library and cannot be extracted at this time.   |
| 6–9, 10, 12 | Expenditures as reported in Canadian dollars — Collections Expenditures: (7a) \$70,682; (7b) \$1,669,136; (7c) \$7,343; (7) \$1,747,161; Salary Expenditures: (8a) \$614,145; (8b) \$347,430; (8c) \$37,589; (8) \$999,164; (10) \$242,516; Overall Expenditures: (7) \$1,747,161; (8) \$999,164; (9) \$5,317; (6) \$2,751,642; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10). |
| 9           | This does not include all operating expenditures, as some are included with the Main Library cannot be extracted.  |
| 18–20       | These statistics cannot be extracted from the main library totals at this time.  |

**ROCHESTER**

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|---|---|
| 1 | Data capture by Rush Rhees (main) Library.  |
| 2 | Data reported are restricted to print-only materials. Rush Rhees is reporting e-materials for all UR libraries. |

**Question  
Number**

**Footnote**

**ROCHESTER, cont.**

- 4 Rush Rhees reporting electronic books for all libraries.
- 7.c ILL postage - \$1,138, acquisitions postage - \$213, ILL purchases - \$219, Copyright Clearance - \$8,120, EFTS (net exp) - \$2,258, ILLiad maintenance - \$750, photocopy costs - \$776, ExLibris and Backstage - \$8,660, and contract binding - \$10,393.
- 9 Includes expenditures for new CheckPoint detection system; virtual server and infrastructure; and NN/LM MAR externally funded project, "Spearheading the Transition to iPads in the Medical School Curriculum at the University of Rochester Medical Center." For the first time this year, does NOT include historical ("Special Collections") "Other operating expenditures."
- 11 Librarians and other senior administrators: 29.2%; other (non-union) regular staff: 34.3%; union positions: 54.4%.
- 14 It should be noted here that we now are recording any 1:1 session as a reference transaction. In the past, classes that ended up having only one attendee were counted as classes.
- 17 We note that declines in "initial circulations" have been continuous since the 2008–2009 reporting period. Between FY '09 and FY '12, initial circulations have declined 40%. While there may be no single factor to explain the decline, certainly the increased availability of electronic resources is one strong influence.
- 19 Represents number of searches for eight key health sciences databases.
- 21–22 There is no single, obvious explanation for the decrease in this year's ILL borrowing and lending declines. It is worth noting that both "requests provided" and "requests received" have decreased 24% since the 2008–2009 reporting period. Changes in the borrowing and lending volumes provide an opportunity to examine both behaviors in detail and try to isolate factors that may be influencing the current year's more precipitous declines.
- 23–29 Reported by Rush Rhees Library.

**SASKATCHEWAN**

All figures are as of 04/30/2012.

- 6–9, 10, 12 Expenditures as reported in Canadian dollars — Collections Expenditures: (7a) \$591,257; (7b) \$1,924,594; (7c) \$24,274; (7) \$2,540,125; Salary Expenditures: (8a) \$578,690; (8b) \$271,612; (8c) \$33,634; (8) \$883,936; (10) \$158,727; Overall Expenditures: (7) \$2,540,125; (8) \$883,936; (9) NA/UA; (6) \$3,424,061; (12) NA/UA. NOTE: Total Salaries and Wages (Q8) EXCLUDES Fringe Benefits Expenditures (Q10).
- 10 Includes the benefit expenses for librarians, staff, and students.
- 11 The official designated percentage for fringe benefits varies by employee type: 16.05% for professional staff, 22.90% for support staff, and 10.12% for student assistants.
- 12 U/A
- 16 Includes directional, instructional, and reference questions.
- 18 COUNTER statistics specifically for Health Sciences are unavailable.

**SOUTH CAROLINA**

- 4 Removed individual National Academy Press titles.
- 7.a Monographs and purchase of one journal back file.
- 7.c Lyrasis
- 10 Includes fringes paid for library faculty and staff from all accounts including two grant project accounts.
- 11 22.235% of total salary plus health and dental insurance.

**Question  
Number**      **Footnote**

**SOUTHERN CALIFORNIA**

Library branches included: Health Sciences Libraries – Medicine, Pharmacy, and Dentistry.  
23      Last year’s figure was overstated.

**SOUTHERN ILLINOIS**

7.c      Binding \$10,072.  
10–11      Includes FICA, retirement, workers’ compensation, life insurance, unemployment insurance, health insurance, dental insurance, and vision insurance.  
16      New staff is more assiduous in recording stats.

**SUNY-STONY BROOK**

8.c      We hired more work study students in 2011–2012 to reduce student employment costs.  
9      Reduction in funding.  
12      \$390,746 reported for 2010–2011 was the price for Science Direct for HSL portion. We don’t have it from external sources for 2011–2012.  
13.b      Reduction in staff due to retirements.  
15      The number of instructional sessions went up in 2011/2012 (224) compared to the number of sessions in 2010/2011 (212). The difference is that even though we are now teaching more sessions, the number of attendees in some groups is fewer in number. One reason is that last year, we did not teach the nursing research classes to the undergraduates in the lecture halls, which tend to be very large classes. Instead, the undergraduate nursing students were taught in other nursing class sections that tend to have smaller enrollments.  
16      During the fiscal year 2011/2012 the Health Sciences librarians created and developed 18 LibGuides for various health sciences specialties and demonstrated their many uses in instructional sessions. The heavy usage of these LibGuides by various library user groups has substantially reduced the number of basic reference questions. However, the questions that do remain are more complex and are taking longer to answer.  
18      N/A  
21      That is the number that came from ILLIAD. I can surmise that interlibrary loan requests are on the increase overall as budgets are downsized and libraries seek to fill patron requests through ILL.  
22      That is the number that came from ILLIAD.

**TEMPLE**

Library branches included: Temple University School of Podiatric Medicine’s Charles E. Krausz Library.  
7.c      Total includes ILL - \$1,964.77, document delivery - \$1,434, dues to AAHSL - \$2,400, BioMed Central - \$15,000, and binding - \$3,450.  
8.a      Intern salary from Garfield-Taylor Gift fund included.

**TEXAS A&M**

All figures are as of 08/31/2012.  
Library branches included: Medical Sciences Library at College Station.  
Library branches NOT included: Recent additions to the Texas A&M University Libraries statistics are not included in this year’s data (data is not available). These libraries will be included in next year’s data: Medical Sciences Library at Bryan, Medical Sciences Library at Round Rock, Medical Sciences Library at Temple, and the Medical Sciences Library at Kingsville.

Question Number	Footnote
<b>TEXAS A&amp;M, cont.</b>	
1	Title count based upon data mining of the library's database instead of using a combination of data mining and manual count. The result is a more accurate number that can easily be replicated.
4	This category is not applicable to this library.
6	Result of a large, one-time-only monographic expenditure completed at the end of the fiscal year and renovation of the first floor of the Medical Sciences Library in College Station, TX.
7	Result of a large, one-time-only monographic purchase completed at the end of the fiscal year.
7.a	Completed a large, one-time-only, purchase of monographic materials at the end of the fiscal year.
9	Includes cost of first-floor renovation of the Medical Sciences Library in College Station, TX.
10	In 2011–2012 the Libraries' funding model changed and as a result actual and officially scheduled expenditures fell out of sync. One of those was fringe benefits paid on behalf of the University Libraries and in this case, specifically, the Medical Sciences Library. Whereas a smaller amount was paid in 2011-2012, the official amount of funds dedicated to fringe benefits remains at 23%.
13	Decrease in force result of faculty participating in university-offered early retirement program and staff job vacancies that were not filled in FY2011–2012.
13.a	Reduction in force the result of faculty participating in the university's early retirement program.
13.b	Reduction in force when compared to previous year is the result of job vacancies that were not filled in fiscal year 2011–2012.
15	Reduction in total number of participants is the result of not offering as many large outreach programs this fiscal year as in previous year.
16	Figures reflected in FY2011–2012 are what should be expected for subsequent years. Data reported in previous year (FY2010–2011) the result of previous reference tracking software not being able to identify separately the MSL virtual reference transactions.
17	Figure reported in FY10/11 did not include all data sources. Variance is actual +10%. Increase is the result of increase in number of medical science libraries that report to the Texas A&M University Libraries and data from these sources. (Note: this is not a full year's worth of data but only that recorded while under Texas A&M University Libraries' oversight).
18–20	Data is not available.
21–22	Historically, annual data has been highly variable for this category.
23	Error in reporting of last year's figures. This year's figures include the College of Agriculture and Life Sciences Doctor's degrees awarded, whereas last year's did not.
25	Last year's data included adjunct faculty that is not included in this year's data (adjunct faculty are not counted as full-time instructors).
28	Health Science students are on a different calendar than the rest of the university departments. This year's figures place health science student count more in line with the other university departments.
<b>TEXAS TECH</b>	
	All figures are as of 08/31/2012.
	Library branches included: Harrington Library, TTUHSC/Amarillo; Montes-Gallo Library of the Health Sciences, TTUHSC/El Paso; Library of the Health Sciences, TTTUHSC/Odessa; and Preston Smith HSC Library.
7.c	Computer equipment - \$20,558, Copyright Clearance Center - \$1,708, Dialog - \$432, FAX - \$1,574, ILL payments - \$261, KOHA - \$12,100, OCLC - \$9,195, QuickDoc - \$1,618, and SCAMEL membership - \$2,000.

**Question Number**      **Footnote**

**TEXAS TECH, cont.**

10                      Medical insurance, retirement, FICA, workers compensation insurance, lump sum vacation pool, and retiree insurance pool.

**UTAH**

18                      Includes COUNTER-compliant data for journals from AMA, Cambridge, EBSCO, Elsevier, Informa, Karger, Nature, NEJM, Ovid, Oxford, Sage, Springer, Taylor & Francis, Thieme, and Wiley.

19                      Includes searches in the following databases: CINAHL, DynaMed, Gale, LexiComp, Cochrane, Scopus, AccessMedicine, MD Consult, STAT!Ref, and UpToDate.

20                      Federated searching across content is handled by Primo, which Marriott handles. This number will be included in Marriott's stats.

**VANDERBILT**

6, 8–8.c              Staff in Knowledge Management programs, providing nontraditional services, are paid from a separate Medical Center budget.

10                      Includes health plan, life insurance, disability insurance, retirement plan, tuition assistance, and vacation and sick leave.

13–13.c              Staff for Knowledge Management programs that provide nontraditional services are not considered part of library.

13.c                      Actually comprises .15 FTE.

17                      Decrease due to emphasis on electronic collections.

18–20                  Included in summary total figures.

21                      Decrease due to new request-routing protocols being used by the National Library of Medicine and emphasis on electronic collections that cannot be loaned.

**WASHINGTON**

Health Sciences questions 18–29 statistics included in UW Main Library.

1                      Titles and volumes held are included in UW Main statistics.

2                      Volume count included in UW Main Library statistics.

**WASHINGTON U.-ST. LOUIS**

8–8.b                  FY11 included about \$700,000 in fringe benefits; FY12 does not include fringe benefits.

10                      Fringe benefits include annuity, FICA, health allowance, and dependent tuition allowance.

17                      FY11 included reserve numbers; FY 12 does not.

21                      Discontinuation of ArticleReach and counting of in-house borrowing in FY11 are most likely responsible for decline in numbers.

23–29                  Numbers are consolidated in Olin Main report.

**WISCONSIN**

2                      This figure is the sum of the total Volumes held for Ebling Health Sciences Library (238,481 volumes) and the campus-wide total for e-books (656,536 e-books), as these e-books are not exclusive to Ebling Health Sciences Library holdings.

4                      This reported figure represents the UW Madison campus-wide total for electronic books, not exclusive to Ebling Health Sciences Library holdings.

17                      The reported data appears decreased compared to last fiscal year in part due to the revised ARL survey instructions that specify the exclusion of "renewals".

<b>Question Number</b>	<b>Footnote</b>
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**WISCONSIN, cont.**

18–20, 23–29	This reported figure represents campus-wide totals and is not specific to Ebling Health Sciences Library. It is not possible to extract Ebling-specific data for this question.
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**YALE**

8	Fringe rate is 29% for managerial/professional staff and 54% for clerical staff.
16	Increase attributed to significant increase in e-mail and live chat reference questions.
17	Not measured.
18–20	Not available for medical library specifically—part of university number.