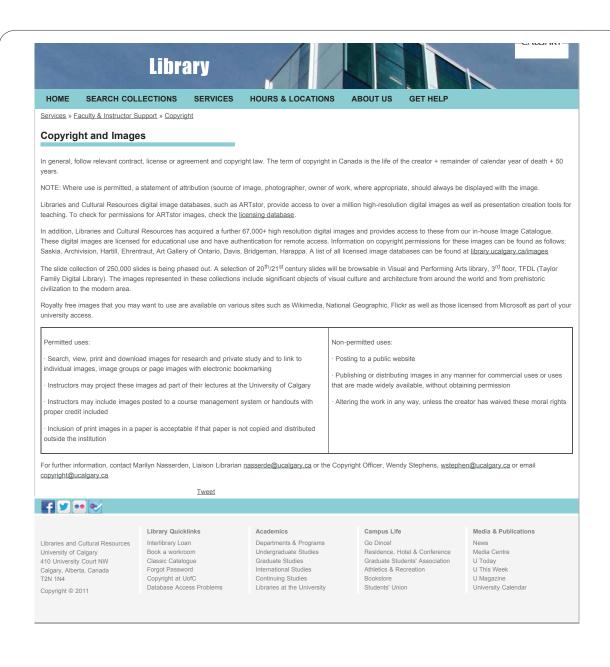
Copyright and Use Rights Policies

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Copyright and Images

http://library.ucalgary.ca/copyright/images



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Sumeh Sammen

or access the Advanced Search Catalog Databases

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CASE COPYRIGHT POLICY

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Case Copyright Compliance Policy

Case Western Reserve University promotes discovery and communication of information that transforn creation and use of copyrighted materials are an important part of the research mission, and respect fo the academic ethic.

University policies regarding authorship, use of networked resources, and respect for federal copyright other. The Case Intellectual Property Policy , Acceptable Use of Computing and Information Tecl Policy, and the Copyright Compliance Policy inform the Case community, diminish liability both for the institution, and help individuals take full advantage of appropriate legal exemptions in order to support t teaching responsibilities.

Each member of the University community is accountable for copyright compliance. The Copyright @linformation about using copyrighted materials, various checklists and charts for informed decisions, leg changes, and support through University contacts.

Copyright Compliance Policy - overview of the Policy structure for basics, foundations, and copyright balance and how it facilitates your research activities...

Exclusive Rights of Copyright Holders - what your rights might be, or what you are engage holder's exclusive right...

Fair Use Doctrine - what it is, how to apply the four-factor test and use it, and more...

Public Domain Charts - use these date charts to determine when a work is still protected, to Policy's <u>Public Domain Chart</u> (revisions with permission for Appendix E (Laura Gasaway to information on international & unpublished works, pius extensive, helpid robortiese, use the <u>Domain Chart</u> (Peter Hirtle, Chemil). U.S. books 1923-1963 that might not have been renew domain and thus available for you to use via information on the the <u>Stanford Renewal Data</u>

Permissions - tips on how and where to begin, when you need to seek permissions...

 $\underline{\textbf{Copyright Myths}} \text{ -} common \textit{ myths to avoid, using copyrighted works to your advantage.}.$

Important changes in federal law - why and how recent changes affect you...

Web resources - helpful for copyright basics, permissions, legislation, and more...

Scholarly Communications, Author's Rights & Digital Publications
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Whether you are new to publishing, or are a student who needs to publish articles but protect your thes publication value, the <u>Scholarty Communication Lecture Series</u> site has information and helpful cond itsists of publisher policies, information about NIII publication and copyrights, addenda forms to use in yc discussions, and more about working with publishers to advance knowledge while protecting more of yrinhts.

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Copyright Policies for Collection Managers https://www.cu.edu/digitallibrary/policies.html



Guide to Permissions & Copyright/Public Domain Review http://dloc.com/AA00002865/00004/pdf



Digital Library of the Caribbean (dLOC) Manual Guide to Permissions & Copyright/Public Domain Review

Introduction

In addition to digitizing materials following preservation standards, dLOC further supports preservation and access by ensuring that all applicable rights are respected and supported by seeking Internet distribution permissions as needed. Internet distribution permissions can be required for cultural and documentary heritage rights, privacy rights, and copyright.

This guide provides an overview of rights and responsibilities related to copyright and moral rights for digitization projects. The guide includes step-by-step procedures used by dLOC partners for evaluating rights and requesting permissions.

Permissions-Based Model

dLOC relies on a permissions-based model. In this model, dLOC members request permissions as the primary method for ensuring compliance with copyright, moral rights, and other applicable rights. Using a permissions model allows dLOC to provide equitable support for rights-holders and the public good. This is especially helpful for dLOC as an international collaborative, with different rights protected and understood in different countries and institutions. The permissions model supports discussing rights as a collaborative opportunity. The permissions-based model complements the process of reviewing materials for their status under copyright or within the public domain.

Rights & Responsibilities

Copyright law has changed dramatically in the US in the last 50 years and even more so when viewed on an international scale. Copyright is a property right that seeks to balance the rights of the creator with the rights of the global society. Copyright is but one of many rights and responsibilities that must be considered when digitizing materials. Digitization makes use of new and emerging technologies, technologies whose use may not yet have applicable laws supporting their use for the global public good.

Moral Rights

In addition to copyright, creators may also retain moral rights to their works. Moral rights are generally the creator's right of attribution and right of integrity for the work, but can include many specific rights depending on the type of work and the law of the country. Moral rights are separate from other rights,

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Permissions and Copyright: 1

Guide to Permissions & Copyright/Public Domain Review http://dloc.com/AA00002865/00004/pdf



and creators retain moral rights even after transferring copyright or ownership of the work. dLOC supports moral rights by ensuring proper attribution is included for materials, for their creators and the partner institution that contributing materials. Moral rights also grant creators the right to integrity which offers protection for holism of the creator's work. dLOC supports these rights again by ensuring that works are presented and preserved as artifacts. The U.S. does not yet fully recognize moral rights, limiting support only to visual art creators' right of attribution, right of integrity, and right to prevent destruction of their work (1990 Visual Artists Rights Act). The U.S. has a reductive view of moral rights compared to many countries. France offers a counter model where moral rights may survive the expiration of copyright.

Cultural Heritage Rights

In many countries, cultural heritage and public institutions have specific additional rights and responsibilities. These may include provisions to support access, preservation, use in teaching, and use in research. These responsibilities may include rights for certain uses that would otherwise be prohibited by the creator's rights.

Copyright

Copyright law varies from country to county. Though many of the Caribbean Basin countries are Berne International Copyright Convention signatory nations, it is often difficult to determine which set of laws to apply or what the term of protection may be from one country to another or, for that matter, from one year to another.

The copyright laws of the European Union and the United States represent the Caribbean's most challenging and longest lasting copyright protections. When in doubt it is often a safe bet to apply the laws of those countries. For assistance understanding United States copyright legislation and duration of protections see: Cornell University's Copyright Term and the Public Domain in the United States.

When an item selected for digitization is scanned in its country of origin, the laws of the country of origin should be understood to apply. However, when an item selected for digitization is scanned away from its country of origin, consider both the laws of the country of origin and the laws of the location from which the digital resource will be made accessible via the Internet and apply those laws that afford the item the longest protection. For content providers using the centralized services of the Digital Library of the Caribbean, the laws of that location are the laws of the United States. Applying the longest protections may not be to the advantage of archives, libraries and museums, but this policy affords the Digital Library of the Caribbean the greatest protection under the international law.

www.dloc.com Permissions and Copyright: 2

Guide to Permissions & Copyright/Public Domain Review http://dloc.com/AA00002865/00004/pdf



Permissions, Evaluating for Copyright/Public Domain, and Handling for Orphan Works

Evaluating for Copyright/Public Domain

Evaluation for copyright status will vary based on the jurisdiction, type of materials, whether the work was officially published, and whether the work was created by an individual, corporation, or government. International trade agreements have assisted in standardizing many areas to a default length of copyright and for many it is the life of the author plus either 50 or 70 years. Copyright requirements and length are subject to change based on legal changes.

Overview of Permissions

Because of the collaborative opportunities presented by requesting permissions and the complexities of copyright law, dLOC partners focus on requesting and receiving permissions to support the digitization, online access, and long-term preservation of materials.

dLOC partners frequently work with publishers and copyright owners to request permissions. Copyright owners can grant permissions to dLOC through any partner or by contacting the dLOC Coordinator.

dLOC's permissions process has been refined over the course of many years. Currently, dLOC partners use a template letter as a cover letter to send to rights holders along with a template form for the grant of permissions that rights' holders are requested to sign.

The cover letter template provides basic information: on dLOC, the permissions model wherein rights' holders retain all rights, and the included grant of permissions.

The grant of permissions template is the standard agreement signed by all who grant permissions. The grant of permissions explicitly states that the rights' holder is only granting:

a non-exclusive grant of permissions for on-line and off-line use for an indefinite term. Off-line uses shall be consistent only with the maintenance and preservation of an archival copy. Digitization allows dLOC to generate image- and text-based versions as appropriate and to provide and enhance access using search software.

To ensure the permissions model is clearly understood, the grant of permissions also specifically states that dLOC is *not* requesting and is *not* being granted permissions for commercial or for-profit uses.

www.dloc.com Permissions and Copyright: 3

Guide to Permissions & Copyright/Public Domain Review http://dloc.com/AA00002865/00004/pdf



Overview of the Process to Request Permissions

Requesting permissions does require locating the person or entity holding the rights and sending them the permissions request letter and grant of permissions. Most often, simply locating the person is the most difficult part of this process. Luckily, the Caribbean fosters many rich collaborative networks and often other dLOC partners can assist in locating particular rights' holders.

The dLOC cover letter and grant of permissions templates cover most of the information needed, including:

- the scope of dLOC as a collaborative, international digital library
- where and how the work will be used
- · any future uses envisioned
- the specific rights being requested

Partners will need to amend the templates to include the specific creator, title, and item information for the item for which permissions are being requested. Placeholder text in red marks where the information needs to be updated in the templates. The templates are included with this guide and are also available from the dLOC website.

Partners will need to, maintain documentation on the process of requesting permissions: when, where, and to whom permissions have been sent; and similar documentation on any responses received from rights' holders. This documentation is important for internal workflows. Further, if the rights' holders prove to be un-findable, the documentation will show due diligence in the process. With this documentation, some institutions will proceed with digitization. For example, some institutions will digitize orphan works for open access online. The works are displayed with a note stating that the institution believes the use to be acceptable per copyright and other laws and requesting that any concerned parties contact the institution, and then providing contact information.

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Permissions and Copyright: 4

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Workflow Steps

Evaluating materials for copyright:

- 1. Review or contact a legal advisor to review the country's copyright laws.
 - a. Wikipedia offers a general summary with links to further reading as a first step in this process. vi
- 2. Note: items published before 1900 are often simple to review, and most often are in the public domain
- 3. Determine further research requirements, which may include:
 - a. What are the copyright terms based on (publication date, author death date, material type)?
 - b. For copyright terms based on years after the death of the creator, consult reference materials to determine when the creator ${\rm died.}^{\rm vii}$
 - c. Are there any special considerations?
- Conduct any additional research needed copyright, and conduct research on other rights when needed.
- 5. Decide on the next action:
 - a. Determine the work is in the public domain.
 - b. Determine the work has an unclear status and request permissions.

Requesting Permissions:

- 1. Determine the appropriate contact for requesting permissions.
- 2. Locate contact information for the rights' holder or an appropriate group to forward the request.
 - a. Scholars and others who have been in contact with the rights' holders are often able to pass on the inquiry and/or to share contact information.

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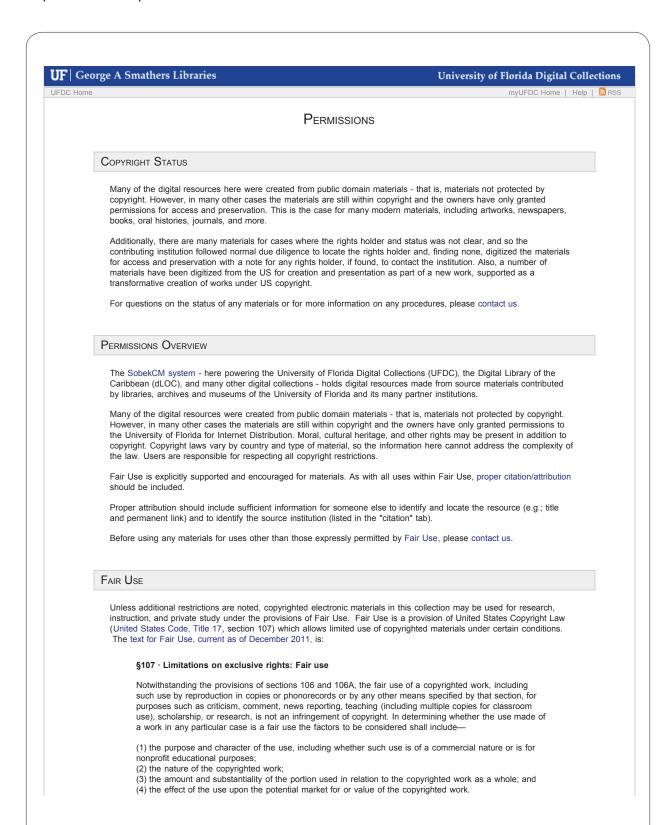
- b. For books and published works, the copyright page will usually state who the copyright holder is.
 - Individuals: individual authors and their estates can often be reached care of their publishers. Well-known authors often have a contact address for copyright contact address listed in an online database^{viii}
 - ii. Publishers: the mailing address for a publisher can often be found using "Books in Print"
- 3. Download a copy of the templates:
 - a. Cover Letter Templates: http://dloc.com/AA00002863
 - b. Grant of Permissions Templates: http://dloc.com/AA00004147
- On cover letter template (http://dloc.com/AA00002863), update the text in red with the appropriate information:
 - a. Date the letter or email is being sent.
 - b. Creator, title, and item for which permissions are being requested.
- 5. Update the text in red in the grant of permissions template (http://dloc.com/AA00004147) to include the item's information.
- 6. Send the permissions request through mail, email, or in person.
 - a. When sending through email: copy and paste the text from the cover letter into the body of the email; and attach the grant of permissions document.
- 7. Update documentation tracking the permissions process.
 - a. Note in internal documentation: date permissions request was sent, where permissions request was sent and include address information (email or physical).
 - b. Note any responses for the permissions request as they are received. ix

www.dloc.com Permissions and Copyright: 6

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Permissions

http://ufdc.ufl.edu/permissions



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- URL of the resource (listed in the citation as the permanent link), or the URL of the collection where the resource can be found
- · Name of the holding institution

Attribution elements may be found in the "Citation" view, available for every item.

For materials in the Digital Library of the Caribbean (dLOC), please include this in the citation:

Digital Library of the Caribbean (dLOC), http://www.dloc.com

CITATIONS IN A CV

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Depending on the type of material contributed, there may be an existing standard category where these citations can be listed. Often enough, these will be listed within a section like "Creative Works or Activities" with a short description and then the contributed materials. Also, these are frequently listed under a section within publications, often "Miscellaneous" or "Non-refereed" depending on the resources.

Typical information for listing author/creator contributed materials includes:

Author name(s). Title/name of resource. Digital Collection/Library (e.g., Digital Library of the Caribbean, UF Digital Collections, etc.). Publisher (institution through which the material is published, which may be the George A. Smathers Libraries, University of Florida). Publication date listed in citation for the resource. URL of the resource.

Possible example:

Sullivan, Mark V. "Data within University of Florida Digital Collections." *UF Digital Collections*. George A. Smathers Libraries. 2011. http://ufdc.ufl.edu/AA0000032/00001/>.

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Permissions

http://ufdc.ufl.edu/permissions

us regarding any item in question.

Public Domain

Bibliographic Records

All bibliographic records are open - the data is fully available for download and use under the terms of Creative Commons CC0.

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Users interested in University of Florida Athletic images post 1992 will need to contact the University Athletic Association

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Digital Library of the Caribbean (dLOC)

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An image for SobekCM is also available.

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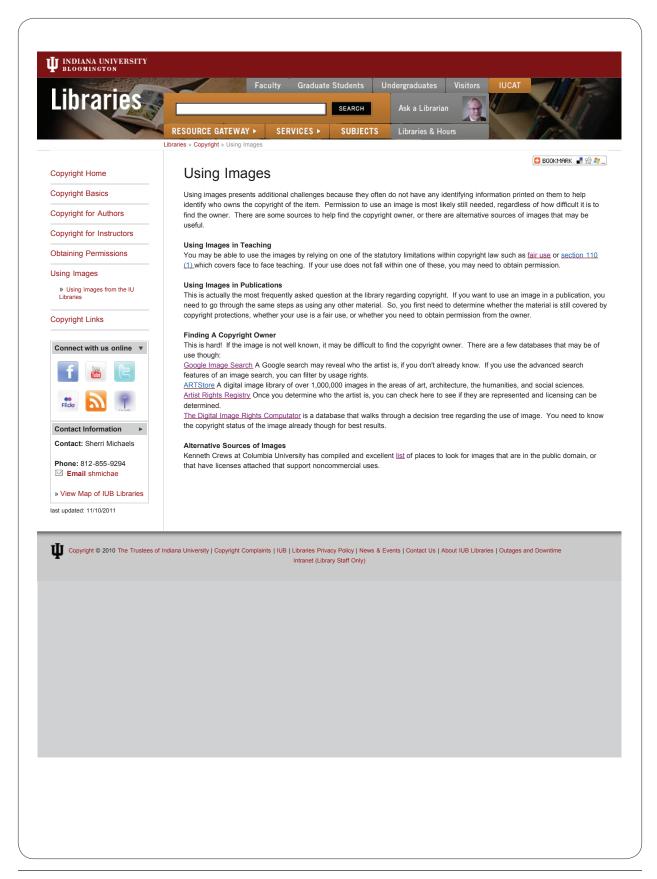
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INDIANA UNIVERSITY BLOOMINGTON

Using Images

http://www.libraries.iub.edu/index.php?pageId=8928



LIBRARY OF CONGRESS

Copyright and Other Restrictions That Apply to Publication/Distribution of Images http://www.loc.gov/rr/print/195_copr.html



Copyright and Other Restrictions That Apply to Publication/Distribution of Images: Assessing the Risk of Using a P&P Image

This document provides guidance on some of our most frequently asked questions about rights to images in Prints & Photographs Division (P&P) collections:

- 1. <u>Can I use an image that I've found in P&P's collections?</u> (This discussion includes information on how long copyrights last)
- 2. This all seems complicated when all I need is for you to sign a form giving me permission!
- 3. If it displays for me off-site (searching from somewhere other than a Library of Congress workstation), does it mean it's ok to use?
- 4. How should I credit the Library as the source of the images I'm using?
- 5. What's the worst that might happen if I decide to publish an image whose rights status is uncertain?

The information below applies to use of material in the United States. Use outside the U.S. is governed by the laws of the country in which the material is being used.

1. Can I use an image that I've found in the P&P collections?

The answer to this question involves considering other questions:

- a. What do you know about the rights associated with the image? [more about this] and
- b. How do you plan to use the image? (For instance, if your use falls under the "fair use" clause in the copyright law, copyright will be less of an issue, though you will need to pay attention to any donor restrictions) [more about this]

Sometimes the answer is very clear. Other times the answer isn't clear at all.

In all cases, it is the researcher's obligation to determine and satisfy copyright or other use restrictions when publishing or otherwise distributing materials found in the Library's collections.

1a. What do you know about the rights associated with the image?

When the Prints & Photographs Division has information about the rights associated with an image or a collection of images, it conveys that information to researchers through catalog records and/or rights statements.

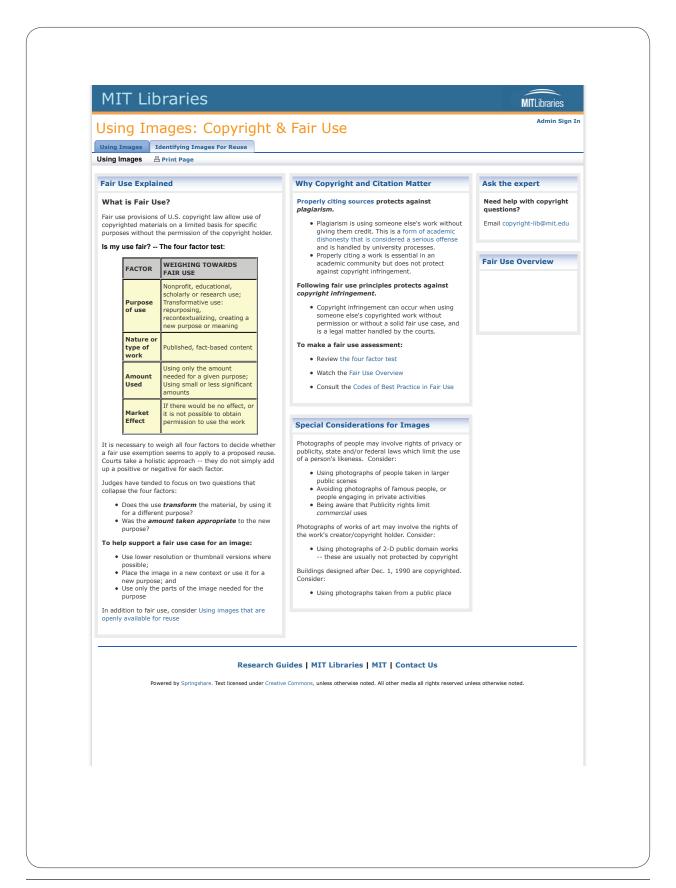
Can you find:

- An associated catalog record (text giving data about the specific image) in the Prints & Photographs Online Catalog? [more about catalog records]
- A rights and restrictions statement giving information about rights? [more about rights and restrictions statements]

If no catalog record data or rights statement is available, you will need to find the rights information related

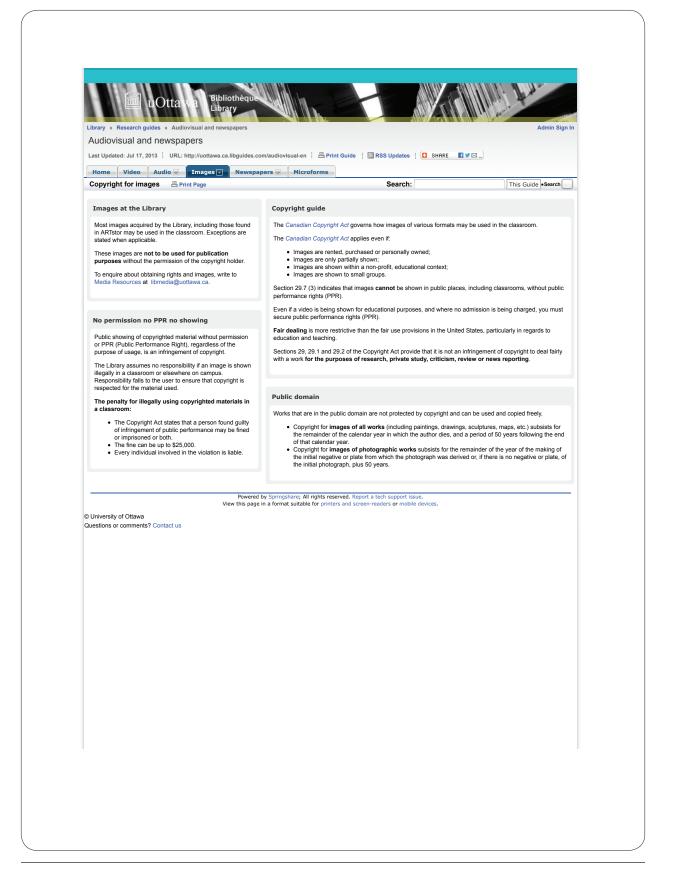
MASSACHUSETTS INSTITUTE OF TECHNOLOGY

Using Images: Copyright & Fair Use http://libguides.mit.edu/usingimages



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General Policies for Provision of Images and Permissions for Image Use http://library.sc.edu/policies_reproduction.html





Library Catalogs Article Databases E-Journals

Interlibrary Loa

Libraries and Divisions

University of South Carolina Special Collections Libraries

General Policies for Provision of Images and Permissions for Image-Use

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Rare Books and Special Collections | South Caroliniana Library | South Carolina Political Collections | Music Library |
Moving Image Research Collections | Map Library

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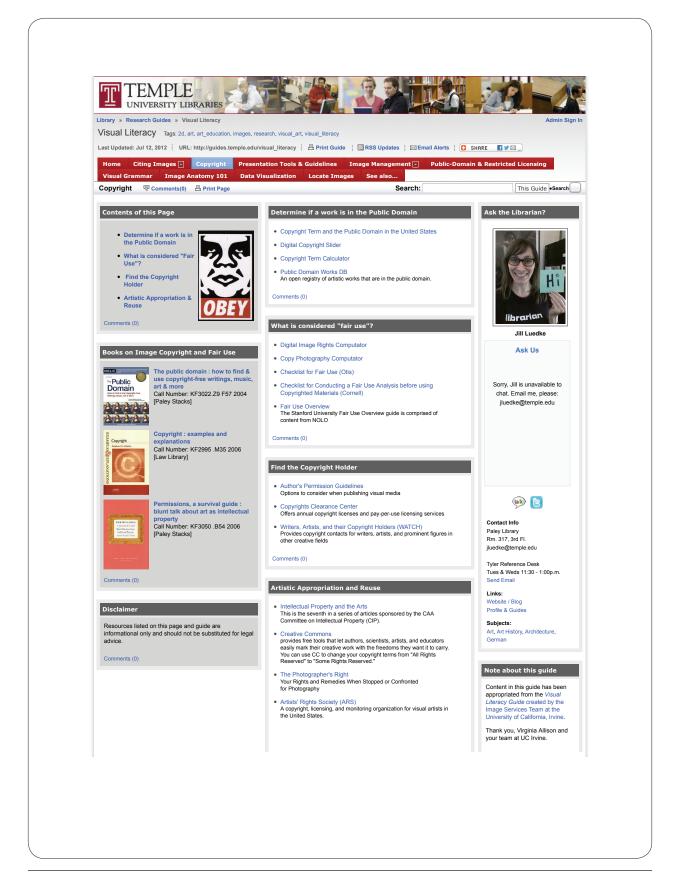
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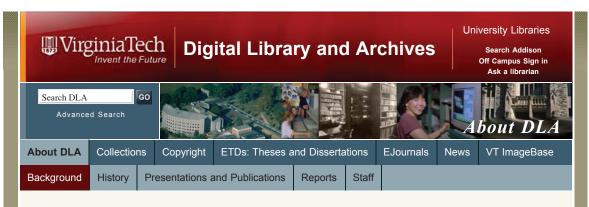
Special Collection Libraries (ie: Holding Libraries)

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Visual Literacy. Copyright

http://guides.temple.edu/content.php?pid=234412&sid=1939495





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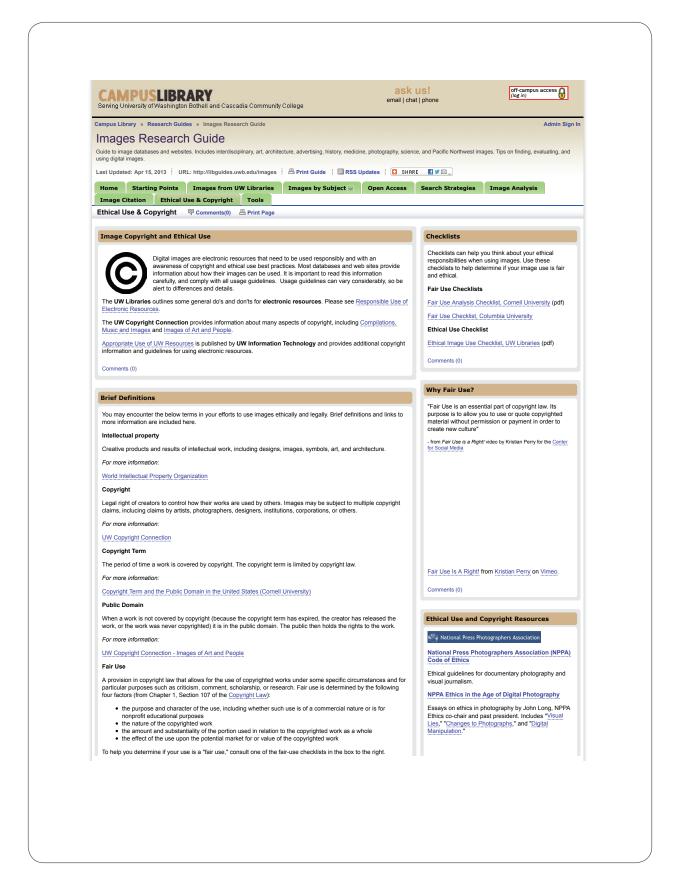
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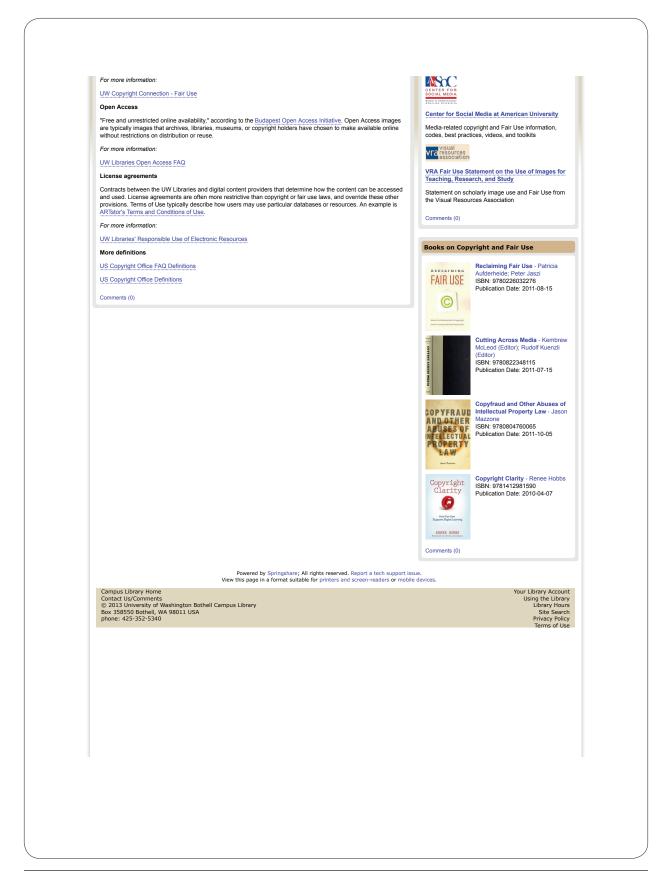
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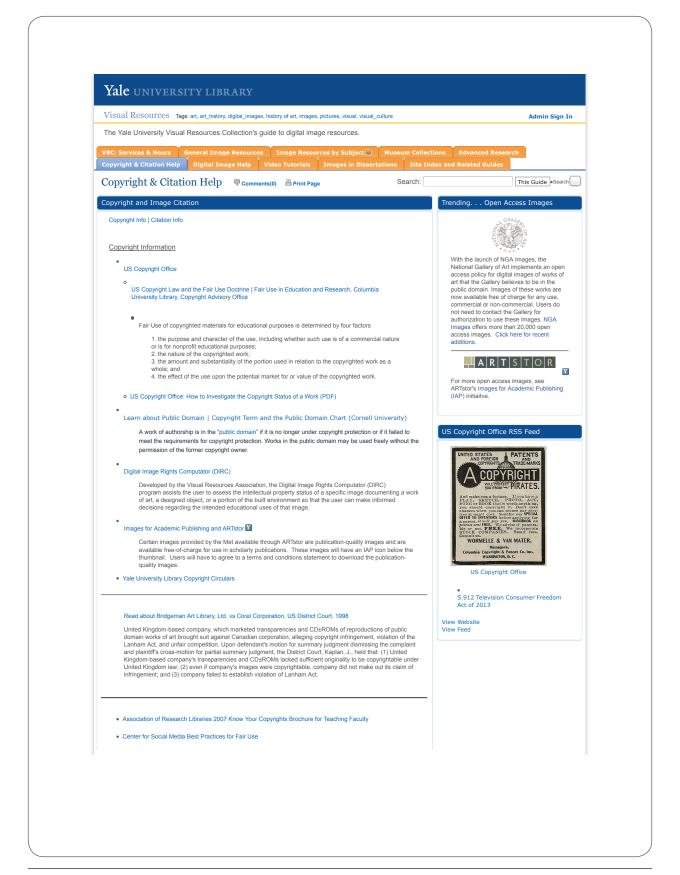
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- American Library Association Information on TEACH Act
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Guide for using images from Japan for publication.

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Chicago Manual of Style

The Chicago Manual of Style: Online version of the 15th edition. See chapter 12 for detailed information on artworks.

The Chicago Manual of Style is available also available in print editions at many YUL libraries.

Here is an example of a proper citation for a photograph in Chicago Style. The image was located in the Library of Congress Prints & Photographs Division online catalog.



Footnote or Endnote

Ann Rosener, "Don't let pretty labels on cans mislead you," 1942, Photograph, Washington D.C., Library of Congress, Prints and Photographs Division, FSA – OWI Collection, http://hdl.loc.gov/loc.pnp/fsa.8e10753.

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Rosener, Ann. "Don't let pretty labels on cans mislead you," 1942. Photograph. Washington D.C., Library of Congress, Prints and Photographs Division, FSA – OWI Collection. http://hdl.loc.gov/loc.pnp/fsa.8e10753 (accessed June 10, 2008).

Additional citation guidelines:

A Manual for Writers of Research Papers, Theses, and Dissertations by Kate L. Turabian is available at numerous Yale Libraries has ample information in a section called Visual Sources. Turabian style indicates paintings, sculptures, photographs, and other artworks should only be cited in notes, not bibliographies. Titles of paintings are italicized while titles of photographs are set in quotation marks.

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