FOOTNOTES

Footnotes may also include errata and corrections to data from prior years not previously reported. Numbers refer to columns in Library Data Tables and to Questionnaire numbers. Unless otherwise stated all figures are as of 06/30/2011.

<table>
<thead>
<tr>
<th>Question Number</th>
<th>Footnote</th>
</tr>
</thead>
<tbody>
<tr>
<td>ALABAMA</td>
<td>All figures are as of 09/30/2011. Library branches included: Gorgas, Bruno Business, Rodgers Science &amp; Engineering, McLure Education, and Hoole Special Collections. Data from the Law and Health Sciences Library are also included in the figures reported. 1.a Volumes held revised to 3,533,812. 1.b.i 57,764 unique e-books added in 2009-2010. 3 57,764 e-books included in monographic volumes purchased. Change in vendor and approval plan reduced the number of monographs purchased in 2010-2011. 5 Deduplicated using best practices procedures distributed by ARL for Serials Solutions. Deduplicated using ISSNs and other IDs as described in best practices document. 48,816 had no ISSNs. 5.a.i i Increasing reallocation of funds toward electronic serial access. 20 Decrease due to renovation expenditures in 2009-2010 that were not required in 2010-2011. 21 Decrease due to the special allocation of funds toward support of a special collection acquisition in 2009-2010. 24.b In 2010-2011, the cost of resources provided through the Alabama Virtual Library is reported. 26 Increase due to changes in accounting procedures. Specifically, it was possible in 2010-2011 to include ILL-related, bibliographic utility expenditures that were once reported for question 24a. 32-33 Decrease can be explained by lower patron counts following tornado on 04/27/2012. 35 Decrease can be explained by changes in service patterns following tornado on 04/27/2012.</td>
</tr>
<tr>
<td>ALBERTA</td>
<td>All figures are as of 03/31/2011. Library branches included: Augustana Campus Library, Book and Record Depository (BARD), Bibliothèque Saint-Jean, Bruce Peel Special Collections Library, Cameron Library, Herbert T. Coutts Education Library, Humanities and Social Sciences (Rutherford) Library, John A. Weir Memorial Law Library, John W. Scott Health Sciences Library, Winspear Business Reference Library. 16-26 Expenditures as reported in Canadian dollars: (16a) $6,788,059; (16b) $12,826,972; (16c) $0; (16d) $838,162; (16) $20,453,193; (17) $48,309; (18a) $8,267,561; (18b) $9,867,656; (18c) $825,017; (18) $18,960,234; (20) $6,907,463; (21) $46,369,199; (22) $2,307,100; (23) $10,617,270; (24a) $0; (24b) $0; (25) $0; (26) $0.</td>
</tr>
<tr>
<td>ARIZONA</td>
<td>Library branches included: Main Library, Science Library, Fine Arts Library. Data from the Law and Health Sciences Library are also included in the figures reported. 1.a Volumes held June 30, 2010 revised to 6,152,981. 154,833 e-books added from large collections like ECCO 2 and Making of the Modern World.</td>
</tr>
<tr>
<td>ARIZONA STATE</td>
<td>Library branches included: Tempe, West, Polytechnic, Downtown Phoenix, and Law Library. 1.a Volumes held June 30, 2010 revised to 4,512,991. 1.b Increase largely due to cataloging of e-book collections acquired late in 2009-2010. Also purchased more monographs in 2010-2011, and we’ve been cancelling state codes and have fewer discards. 1.b.i Increase largely due to cataloging of e-book collections acquired late in 2009-2010.</td>
</tr>
</tbody>
</table>
ARIZONA STATE, cont.

1.b.ii Decreased because there were no major print withdrawal projects in 2010-2011, and because of the addition of individual catalog records for e-book packages deducted in 2009-2010 stats.

3 Decrease due to one-time e-book package purchases between 2009-2010 and 2010-2011.

5.a.ii Decrease due to continued conversions of print to electronic only.

5.b.ii Continued increases in open access titles; e.g., DOAJ increased by 1,500+ between June 2010 and June 2011.


16.d Includes expenditures in Conservation/preservation; document delivery/ILL; memberships for publications; memberships supporting open access initiatives (BioMed Central, PLOS, Nucleic standards; TRAIL project development fee; Research; uncataloged office copies and industrial standards; TRAIL Project Development Fee). Also purchased Content DM and LIPA Archive in 2010-2011.

18.a The amount for 2009-2010 was understated and should have been $4,313,066. The difference between 2009-2010 and 2010-2011 is 82,769.

For 2010-2011, we had over $1,000,000 in encumbrances at year end which are not reflected in the actual expenditures.

22 Figure includes large one-time serial backfiles and streaming video databases.

24.a Made two (2) deposits to Amigos/OCLC instead of three (3).

25 Less software purchases for 2010-2011 and purchased computers for library staff in 2009-2010.

26 No capital equipment purchases for 2010-2011 and fewer faculty requests.

30 Increase in online instruction activities.

31 Increase in online instruction activities and fewer librarians on staff to teach.

32 Decrease is due to the continuing trend of fewer in-person reference transactions. We have also changed the way we keep statistics, and there is some under reporting due to new staff not keeping stats as they should have.

34 Possible miscalculation last fiscal year.

36 More electronic resources ASU owns. Decrease in the number of requests received from faculty.

40 2009-2010 figure should be revised to 54,626.

41 2009-2010 figure should be revised to 13,438.

42 2009-2010 figure should be revised to 9,029.

43 2009-2010 figure should be revised to 4,758.

AUBURN

All figures are as of 09/30/2011.

Library branches included: Library of Architecture, Design, and Construction; Charles Cary Veterinary Medical Library.

5.a.i The decrease in this category appears to be the result of a decrease in titles available in large aggregator databases.

35 Our ILL Department believes that increased access to full text databases, often with backfiles, and the availability of older monographic items from Google Books are the major factors in this decline.

37 Increase is due to a change in how Doctoral degrees are defined at Auburn University. Per our Office of Institutional Research Assessment pages, ‘In the academic year of 2010-2011, First professional degrees were moved into Doctorate degree counts.’ The figure for 2010-2011 now includes terminal degrees from our College of Veterinary Medicine and our School of Pharmacy.

BOSTON

Library branches included: Main (Mugar, Theology, Gotlieb Archival).

Data from the Law and Health Sciences Library are also included in the figures reported.

1.a Volumes held June 30, 2010 revised to 3,008,505.

10, 16.c Excludes Mugar, includes Theology and Gotlieb Archival.

BOSTON COLLEGE

All figures are as of 05/31/2010.
BOSTON COLLEGE, cont.

Data from the Law Library is also included in the figures reported.


1.a Volumes held revised to 2,683,389 to include 80,691 e-books added to the 2009-2010 volume count.

40-43 BC has adjusted the criteria for full- vs. part-time students in 2010-2011.

BRIGHAM YOUNG

All figures are as of 12/31/2010.
Data from the Law Library included in the figures reported.

1.b Significantly fewer e-books were added to the collection during 2009-2010.
1.b.ii A large number of bound periodicals were withdrawn during 2009-2010.

16 Much of the disparity seen in the expenditure figures due to carry over funds available in 2008-2009. 2009-2010 better reflects actual moneys expended from that allocation.

25 The large increase is equipment expenditure was due to the lifting of a spending freeze from 2009-2010.

35-36 The method of determining this figure has changed over the course of the years (which in the past may have inflated the count). This figure reflects the current method utilized.

BRITISH COLUMBIA

All figures are as of 03/31/2011.

There were enrollment increases at UBC Okanagan and overall. Data from the Law and Health Sciences Library are also included in the figures reported.

1.a Volumes held revised to 6,534,139. New base count for volumes due to inventories and one time download of e-book records.
1.b, 1.b.ii Withdrawals included in new base count.
3, 16.a Orders delayed due to change in vendor.
5, 5.a.i Continuing transition to online and change in reporting methodology.
5.a.ii Continuing transition to online.
9 Increase in data files.
13-14 New base count.
16-26 Expenditures as reported in Canadian dollars: (16a) $3,560,453; (16b) $12,841,124; (16c) $0; (16d) $0; (16) $16,401,577; (17) $104,535; (18a) $11,147,543; (18b) $6,866,075; (18c) $1,469,474; (18) $19,483,092; (20) $7,431,227; (21) $43,420,431; (22) $282,423; (23) $10,585,927; (24a) $420,146; (24b) $0; (25) $1,092,933; (26) $34,540.
16.c Included in 15a and 15b.
16.d, 24.b No external funding in 2010-2011.
20-21 Increased expenditures for digital initiatives, GIS lab, and strategic plan implementation (including learning commons/labs and related equipment and software).
BRITISH COLUMBIA, cont.

24.a Change in vendor.
26 Decrease in ILL borrowing activity; Transition to online.
32 Increase in e-reference and advanced reference questions.
36 Transition to online.

BROWN


Medical library statistics cannot be disaggregated from the main because the medical collection is an integral part of the Sciences Library.

1.a Volumes held June 30, 2010 revised to 4,335,174.
1.b, 1.b.i, 3 Does not include records for batches of e-books. (Change from earlier practice when some of these were counted as regular monographic purchases).
5.a.ii Reinstated some print journals.
5.b.ii, 5.b.iii Added journals.
16.a Includes expenditures for purchases of large packages of monographic titles (e.g., ProQuest Congressional Serial Set).
16.c In 2009-2010, paid down balances on purchased manuscript collections.
16.d In 2009-2010, paid multiple years toward Summon and multiple years toward some serials.
18-18.b, 27.a Reflects staff reductions as a result of campus-wide organizational review.
18.c Reduction in student employment expenditures.
20 2009-2010 figure was lower than past years due to temporary decrease in expenditures for supplies, non-computer equipment, travel, etc.
22 Purchased a number of expensive electronic resources (e.g., ProQuest Congressional Serial Set).
24.b Change in funding source.
25 Reduction in expenditures.
26 2009-2010 expenditures included additional payment for Borrow Direct Relais system.
27.a Staff reductions as a result of campus-wide organizational review.
28 Closed one library location (i.e., Art Slide Library).
30, 32 Temporary reduction in the number of librarians (due to retirements and repurposed positions), which resulted in fewer presentation sessions, reference and outreach.
35 Implementation of the new Borrow Direct Relais system redistributed requests from libraries (improved load leveling).
41 Change due to annual fluctuations in part-time students.
43 Change due to annual fluctuations in part-time graduate students.

CALGARY

All figures are as of 03/31/2011.

Library branches included: MacKimmie Library; Health Sciences Library; Health Information Network Knowledge Centres; Law Library; Business Library; Gallagher Library of Geology & Geophysics; The Military Museum Library; Doucette Library of Teaching Resources; Calgary Learning Centre; Taylor Family Digital Library (partial counts as just moving in).

Fiscal year reported is April 1, 2010 to March 31, 2011.

1 This number includes 774,377 e-books.
1.a Volumes held revised to 3,485,017. This number was revised to include digital archival materials not included in the past. It includes 688,197 e-books.
1.b, 1.b.i Includes 86,180 e-books.
1.b.ii Withdrawals are back to a more normal value in 2010-2011 as there was significant weeding taking place in 2009-2010 in preparation for our move to the new library.
3 The 2009-2010 count did not include e-book purchases; there were 85,727 e-books purchased in 2009-2010.
CALGARY, cont.

5.a.i There is an increased number of journals provided by large aggregators plus the addition of aggregators previously funded by Consortia.

5.b, 5.b.i Considerable reduction in the number of consortial funded titles and these were picked up in purchased titles.

16-26 Expenditures as reported in Canadian dollars: (16a) $2,397,641; (16b) $7,299,064; (16c) $1,474,258; (16d) $1,019,596; (16e) $12,190,559;
(17) $21,337; (18a) $6,112,127; (18b) $8,198,341; (18c) $629,231; (18) $14,939,699; (20) $1,090,366; (22) $1,079,281; (23) $6,939,840;
(24a) $491,942; (24b) $234,607; (25) $443,101; (26) $98,378.

16.c Includes digitized archival materials, electronic numerical and spatial datasets; serial backsets, interactive media (Platforms Gaming & language learning software); electronic access to video, image, and audio collections, maps & air photos; CDs; DVDs; and mixed media educational kits. The expenditures have increased significantly in this category due to the inclusion of many digital text materials as well as new categories of materials being counted here.

16.d Includes metadata, shelf-ready fees, processing supplies, memberships, and collection evaluations and appraisals.

17 Significantly less contract binding being handled as we increase the number of digital acquisitions.

18.c Projects put on hold in 2009-2010 were reinstated thus requiring additional temporary help.

22 Increase is due to significant acquisition of digital text sets.

24.a Continued increase in the purchase of metadata and shelf-ready processing.

24.b Significant decrease in external funding; namely from Lois Hole Campus Alberta Digital Library.

33, 34 We were moving the collection mid-term and this impacted all circulation counts.

CALIFORNIA, BERKELEY

We are undergoing significant cuts to staffing and changes to many internal systems; as a result, our figures in some instances are identical to those of 2009-2010. Data from the Law and Affiliated Library are included in the figures reported.

1.a Volumes held June 30, 2010 revised to 11,082,373. Several reasons for a drop in volumes: 1) The Water Resource Archive left UC Berkeley; 2) Due to change to bibliographic count, some items that used to be counted as volumes are now counted in other format types; 3) Corrected an error in last year’s reporting of e-books.

1.b.i This represents some large e-book packages.

1.b.ii This is higher than prior years due to downsizing of several campus libraries and new methodology that uses bibliographic counts. As we converted to a new ILS we also identified volumes that have been missing but not noted as such.

4 In 2011, we initiated a new methodology that is a hybrid of bibliographic and manual counts as a bridge to a bibliographic basis.

5 We’ve refined our ability to deduplicate serial titles; and as a result, we experienced a drop in our total.

10 Due to change to bibliographic count using standard cataloging definitions, some items that used to be counted as volumes are now counted as personal manuscripts and archival items.

11 Drop is due to move of Water Resources Library away from UC Berkeley

16-18, 20-27 Due to a change in our reporting system, I was unable to supply a current total for this category. I’m using our 2009-2010 total for the Main library for the present time.

32 The 2009-2010 total did not include activity in one major library.

34 These figures reflect use of print materials; excludes use of e-resources.

CALIFORNIA, DAVIS

Data from the Law and Health Sciences Library are included in the figures reported.

1.b 2009-2010 figure did not include CDL electronic shared monograph volumes.

5, 5.a, 5.b Number is higher because of better reporting from SFX and the inclusion of free or open access titles we provide through SFX.

10 We added fewer manuscripts due to financial constraints in processing them.

13 Discarded LPs during the year.

16.a Variance in figures reported is due to the fact that deposit account off-set/declining balance information was included in previous years figures but should have been excluded based on ARL’s definition within this category.
In 2010-2011, Shields Library moved the evening Information Desk queries to the Circulation Desk where a staff member was assigned general reference support duties. Additionally, the Circulation Desk began to count the number of reference queries that came to their desk during building hours. This count is the reason reference statistics rose substantially.

**CALIFORNIA, IRVINE**

Data from the Law and Health Sciences Library are included in the figures reported.

Editor's note: The 2009-2010 figure for document delivery/interlibrary loan expenditures was published as N/A in error. The correct figure for the 2009-2010 data is $91,337.

**CALIFORNIA, LOS ANGELES**

Data from the Law and Health Sciences Library are included in the figures reported.

Volume count includes Hathi and CRL holdings which we have deposited from our collection.

Volumes held June 30, 2010 revised to 10,333,227.

Beginning in 2010-11, salaries and wages includes employee benefit expense, since the UCLA Library is now responsible for funding benefits. Includes $6.7 million in employee benefit expense.

**CALIFORNIA, RIVERSIDE**

The UCR Libraries were awarded the world class UC Water Resources Collections and Archives (WRCA) by the UC Division of Agriculture and Natural Sciences (ANR), adding approximately 200,000 volumes to the collections in bulk.

We purposely reduced the number of volumes withdrawn until a space analysis can be completed by the Libraries during the current fiscal year.

The UCR Libraries experienced a 8.6% budget reduction for 2010-2011, impacting the acquisitions budget.

The UCR Libraries capture statistically all free e-journals received; additional serial titles were also added as a result of absorbing new serial titles related to water research.

As our statistical/counting methodologies have been improved, we are better able to capture all purchased serial titles received including those jointly purchased with CDL and the other UC campus libraries.

We are better able to capture statistics for individual titles of e-journals than previously.

The UCR Libraries acquired new titles to support faculty requests that had been on hold.

The figures are higher due to statistical capturing capabilities and through consortial arrangements for those journals paid for by CDL on behalf of the UC libraries.

We have turned on more tabs to accurately capture the free serial titles that the Libraries receive.

Print serial titles were added to our holdings by receipt of serials comprising the WRCA resources as previously described.

We no longer support gifts and exchanges with government documents serials. They are now mostly electronic and counted elsewhere with serials.

We have implemented a more aggressive program of adding archives to our Special Collections and University Archives Department as a result of the Eaton Science Fiction Collection and the Tuskegee Airmen Collection, etc.

The Libraries have been weeding graphic collections because of outdated format.

The monographs budget was partially restored during 2010-2011 to address concerns in the humanities disciplines.

In response to budget constraints, the number of investments in other library materials was reduced during 2010-2011 in deference to the support for the major research collections.

During 2010-2011, miscellaneous expenditures were reduced to absorb the 8.6% budget reduction.

The binding budget was reduced by 23% during 2010-2011 to meet the 8.6% budget reduction. Additionally, with the small number of print serials to which the Libraries currently subscribe, the binding budget is being shifted to other library priorities.

Two new positions were added to the Libraries to support the Water Resources Collections and Archives (WRCA) and its services. Several positions that had been left unfilled during the previous year, pending receipt of the budget reduction target, were also filled.

The increase for support staff salaries reflect filling of unfilled positions and salary increases that occurred as a result of a system-wide wage adjustment.
CALIFORNIA, RIVERSIDE, cont.

22 The 1,496% increase in one-time electronic resources purchases represents library investments in e-books by moving to a PDA program and a shift in collection policy that indicates that, depending upon the discipline and availability, the electronic version of a monographic title will be preferred.

23 The 12% decrease in expenditures for licensing fees represent cancellations of electronic resources across the UC libraries at large and those e-resources licensed by the UCR Libraries locally.

24.a The 10% increase represents heavier use of OCLC resources in the cataloging and record cleanup of WRCA resources and a push by the Libraries to reduce backlogs.

25 The Libraries allocated special funds to invest in servers, additional application software, replacement of staff and public computer workstations, and new ILL software.

27.c Additional students were hired to implement special library projects, such as collection shifts.

28 The number of staffed service points was increased by 2 to support the services of the WRCA.

30 The Libraries instructional programs continue to increase annually as a result of the implementation of learning communities by the colleges and schools within the undergraduate student population and extension to instruction to a larger number of graduate students.

31 The Libraries have expanded their instructional programs and library programming for events.

33 Circulation of physical materials continues to decline as the Libraries invest in digital resources.

34 The check out of physical materials continues to decrease as the Libraries invest in digital resources.

37 The University has launched during the past two years expansion of its graduate student population at the Ph.D. level.

38 At the same time that the University has a goal to expand its graduate student population, those programs that produce a small number of PhDs annually are being evaluated for elimination.

39 Faculty recruitment was reduced during 2010-2011 in response to budget constraints at UCR and within UC system-wide.

43 Expanding the number of part-time graduate students has been a major initiative at UCR for the past two years, particularly in the professional schools.

CALIFORNIA, SAN DIEGO

Library branches included: Geisel Main Library Access Services, Arts Library, Science & Engineering Library, Social Sciences and Humanities Library, Mandeville Special Collections Library, Center for Library & Instructional Computing Services (CLICS), International Relations and Pacific Studies Library (IRPS), Scripps Institute of Oceanography (SIO) Library.

Data from the Biomedical Library included in the figures reported. Due to budget cuts, the Medical Center Library closed on April 1, 2011. CLICS (Center for Library & Instructional Computing Services) closed permanently on June 10, 2011. At the close of the fiscal year, IRPS and SIO closed as well, leaving only the Biomedical Library as a separate library building—although it more nearly functions as a satellite of the Geisel Library. Going forward, UCSD will be reporting aggregated figures on the Main Library survey rather than reporting separate Health Science and General Campus figures.

1.a Volumes held June 30, 2010 revised to 3,770,218.

1.b, 1.b.i, 1.b.ii, 3 UCSD libraries underwent consolidations in 2011; the IRPS, MCL and CLICS Libraries all closed at the end of the fiscal year, and SIO will close in 2012. Budget considerations forced decisions about new additions, both in physical volumes and in e-books, serials and subscriptions. While part of the collection was consolidated in Geisel, withdrawals increased over our usual trend.

1.b.i While part of the collection was consolidated in Geisel, withdrawals increased over our usual trend.

2 The titles figure is an aggregated figure for both the Main campus and the Health Science campus. The titles figure is calculated using a conversion factor of 1.21. (Count is not bibliographic).

7 We believe that the 3 million figure from 2009-2010 was in error; we did reduce microforms considerably in 2010-2011 through digitization and consolidations.

8 In 2009-2010 Government Docs count was absorbed into the general volumes collection.

12 We think the 2009-2010 count was in error for graphic items.

18.a-18.b Expenses related to salaries were lower for the Libraries due to a hiring freeze and attrition from retirements and resignations.
CALIFORNIA, SAN DIEGO, cont.

27.a The 2009-2010 figure was anomalous; professional staff were hired after a moratorium on hiring throughout 2009-2010. We are closer to the 2008-2009 figure again.

27.b The decrease in the nonprofessional staff was largely due to normal attrition of employees whose positions were given up and who were not replaced over the last two years.

30 Due to a hiring freeze and attrition from retirements and resignations, there were fewer staff across the Libraries to conduct tours and presentations.

35 Interlibrary loan activity has decreased at UCSD; also in the process of the library's consolidation and relocation of the ILL unit, some activity may have been less than usual.

37 Students enrolling in graduate and postdoctoral programs increased due to the poor job market, driven by a desire to be more competitive upon returning.

CALIFORNIA, SANTA BARBARA

1.b, 1.b.ii The Library had a major serials withdrawal project in 2010-2011 in anticipation of a major building renovation project. The number of volumes withdrawn well exceeded the number added.

1.b.i We had a large number of e-books added to our collection, which offset a decline in print volumes.

5.b.iii Reduction is because of the serials withdrawal project in 2010-2011.

11-12 In 2009-2010, one major collection of close to 5 million objects was mistakenly reported in question 11 instead of question 12.

16 In 2009-2010, total library materials expenditures was under-reported by approximately 1 million dollars.

16.b Serials expenditures were under-reported in 2009-2010.

16.c Availability of donor funding available for purchases varies year to year.

18, 21 2010-2011 figure includes fringe benefits. These were not reported in 2009-2010.

24.a Varies from year to year depending on use of major vendor deposit account.

25 A large IT equipment replacement and upgrading purchase project was conducted in 2010-2011.

26 Major increase in materials courier service and ILL transactions in 2010-2011.

31 Decreased number of presentations in 2010-2011.

40 Mistakenly reported as total number of students in 2009-2010, instead of 2008-2009.

CASE WESTERN RESERVE

Library branches included: Includes the Harris Library at the Mandel School of Applied Social Sciences.

Data from the Law and Health Sciences Library are also included in the figures reported.

16.d Miscellaneous expenses include: Theses charges, ARL membership, SPARC membership, OhioLINK membership, OhioNet membership, LOCKSS subscription, EEBO partnership, CNI and ICPSR membership.

CHICAGO

Data from the Law and Health Sciences Library are included in the figures reported.

1 Includes 1,902,864 electronic monographs.

1.a Volumes held June 30, 2010 revised to 10,144,360. HathiTrust records for titles not previously in catalog added in 2010-2011 added to base per instruction.

1.b.ii Pace of withdrawal is highly variable.

2 HathiTrust records for titles not previously in catalog added in 2010-2011 added to base per instruction.

3 Adjustment of +19,322 for 2009-2010; increase in purchase of large e-book collections.

5.a More accurate reporting of purchased vs. not purchased.

5.a.i Continued transition to e-resources from print and additions to large packages.

5.b.iii Continued review of gift subscriptions.

9-14 Excludes unprocessed and partially processed items.

22 Increased focus on one-time purchases.

24.a Includes standard ongoing operating costs only. Also, credits used for payment have been incorporated.
CHICAGO, cont.

24.b Estimated.
25 One-time increase to accommodate equipment purchased for new and renovated spaces.
26 Increased shipping costs and increased OCLC IFM fees.
31 Some participants in multi-session classes were counted multiple times.
36 Includes 375 requests filled by the Center for Research Libraries.
41 Part-time enrollment of undergraduate and graduate students has decreased by 13.94% from 2009-2010.
43 Part-time enrollment of graduate students did in fact decrease by 14.18% from 2009-2010.

CINCINNATI

Library branches included: Main library, Health Sciences library, Law library, eight college and departmental libraries (Archives and Rare Books; Chemistry-Biology; Classics; Design, Architecture, Art and Planning; Education, Criminal Justice and Human Services; Engineering and Applied Science; Geology-Mathematics-Physics; and Music), and two regional campus libraries (Clermont College and Blue Ash College (formerly Raymond Walters College).

1.a Volumes held June 30, 2010 revised to 4,263,177. An adjustment was made for volumes held June 30, 2010 as reported in the 2009-2010 survey. This adjustment included: government document retrocataloging, batch loads of over 5,000, and a large withdrawal project.
2 The decrease in titles held June 30, 2010 is due to withdrawal projects and other adjustments as noted in 1.a.
4 Historical is based on bibliographic count. Additions and withdrawals are based on physical count.
8 The number of government documents not counted elsewhere is smaller than the number reported for 2009-2010 because of retrospective cataloging of some government documents.
32.a Main and Law reference transactions figures are based on sampling. Health Sciences Library figures are based on a physical count.

COLORADO

Library branches included: Norlin Library (Main Library); Business; Earth Sciences & Maps; Engineering, Math, Physics; Music.

1.a Volumes held June 30, 2010 revised to 5,031,188. Reflects the addition of ERIC and Congressional Hearings to the collection.
1.b, 1.b.i We purchased fewer large e-book packages.
1.b.ii We did not undertake any major withdrawal projects in 2010-2011.
3 We purchased fewer large e-book packages. E-books purchased include 340 purchased individually (Myilibrary); 14,036 from Serials Solutions; and 9,131 from the following packages: Greenwood Press, History Reference Online, ACLS Humanities, Alexander Street Press, Colloquium, CRC, Duke, Gale, IEEE, Knovel, MIT, Safari, Sage, PIE, Springer, Synthesis, and World Bank e-books; numbers of titles purchased from each package are not available.
5 Reflects serials cancellations and revision to government documents numbers.
5.b.iii Decreased due to titles ceasing in print and publishers no longer supplying titles as gifts or exchanges.
5.b.iv Statistics provided for the previous two fiscal years are incorrect. The correct figures for these years are: 2008-2009 = 2,162; 2009-2010 = 2,519.
16.a Transition to a new monographic vendor led to an overall decrease in our monographic purchases.
16.c Decrease reflects $443,492 spent on one-time electronic materials costs in 2009-2010.
16.d $62,000 was paid ahead in 2008-2009 for 2009-2010 membership fees. 2010-2011 membership fees increased $29,460. OPAC enhancements increased $59,500.
24.b Due to increased contributions from external sources.
26 Reflects a $20,000 decrease in ILL expenditures due to our withdrawal from ArticleReach ($15,000) and an increase in credits due to being a Net Lender ($5,639).
29 Reflects correction of mathematical error in the 2009-2010 calculation.
31 2009-2010 total reflected opening of Norlin Commons, which accounted for a large number of participants.
COLORADO, cont.
32 We continue to implement a new method for tracking reference transactions, which resulted in undercounting by some branches/departments.
33-34 Circulation continues to decrease as it has for many years, due to more electronic content being available, and more scanning delivery services offered.
35 Decline in Lending due to one large member of our INN-Reach (Prospector) system removing itself from the consortium for most of the year for a system change, and RAPID enabling load leveling so that we did not receive nearly as many lending requests as we have in the past.

COLORADO STATE
1.b, 1.b.ii Large numbers of microforms and physical government documents were withdrawn this fiscal year.
3 35,055 total e-books purchased. E-book purchases include a patron-driven purchase model.
5 All Serials titles count based on catalog records as of 9/7/11. No deduping was done if the record didn't include an ISSN. All deduping based on ISSNs, "Shared titles" received as part of consortia agreements are paid for with CSU funds and counted in the Purchased Electronic titles. Any backfile collection containing unique titles were included in the Purchased Electronic titles (JSTOR, ScienceDirect, Wiley, etc.). Large increase in purchased electronic titles is due to increase in Lexis Nexis Academic aggregator titles in SFX KB.
7 In 2010-2011 we deleted, withdrew, or de-selected a large portion of our microfilm collection.
16.a Decrease over 2009-2010; however, we acquired some electronic collections and backfiles counted in the miscellaneous category.
17 Focus on electronic material acquisition and access has affected amount of items sent to the bindery.
18, 20, 21, 25, 27 From the Dean of Libraries, Patrick Burns: "Last July (2010), we integrated our department of Academic Computing and Networking Services into CSU Libraries as its own, distinct department inside Libraries. We did this for both practical and strategic reasons: because more and more of that department's activities were directly supporting CSU Libraries, and also because we are expanding the scope of CSU libraries into more emphasis on digital information. This has been accomplished with the support of the Provost who accepted the strategic plan where this was proposed, and is now codified in our central administrative systems. The ACNS budget now falls under CSU Libraries, and adds a couple million dollars to CSU Libraries budget. This has introduced a quantum jump into our reported budget for ARL statistics."
22 Our patron-driven e-book purchase plan was started late in the year.
24.a, 24.b This part of the question was incorrectly answered in 2009-2010 as the instructions were misunderstood. We have zero external sources. The grand total for Question 24 on our 2009-2010 report is accurate--we shouldn't have split the number.
25, 27 Increased due to the Libraries merger with Academic Computing and Networking Services.
27.c The 2009-2010 calculation was incorrect as the question instructions were misunderstood and a faulty sample method was used instead of using the total student salary method to determine FTE. We correctly applied the instruction 2010-2011.
30-31 Effective with July 01, 2009, the CSU Libraries had incorporated campus Academic Computing and Networking Services into its organization, including budget and services. For 2010-2011 (July 01, 2010-June 30, 2011) instructional activities under Computer Applications Training (CAT) and university Learning Management Systems support (RamCT) have been included into the numbers reported to ARL for questions 30 and 31. Due to available staffing, the CAT activity for the year was approximately 50% of what will be anticipated in the following years.

COLUMBIA
All figures are as of 08/31/2011 [Teachers College].
Library branches included: Columbia data includes the Columbia Center for New Media Teaching and Learning (CCNMTL) and the Center for Digital Research and Scholarship (CDRS).
Data from the Law and Health Sciences Library are also included in the figures reported.
1 Includes 1,160,057 e-books. [Butler]
1 Includes 102,824 e-books. [Teachers College]
1.a Volumes held revised to 11,653,590. Restated for e-book packages added to the collection as the result of a one-time download. [Butler]
COLUMBIA, cont.

1.b.ii Large scale weeding and clean-up effort in research collections. [Teachers College]
3 Lower in 2010-2011 due to more accurate count of free e-books added to the catalog. [Butler]
3 Includes electronic book subscription database figures. [Teachers College]
5, 5.a, 5.a.ii, 5.b, Information included in Butler. [Barnard]
5.b.ii, 5.b.iii, 5.b.iv

5.a.i, 5.b.ii Reflects unique titles; all other titles received overlap with, and are counted in, Butler. [Teachers College]
5.b.ii Increase due to more accurate count of freely accessible e-journals. [Butler]
7 The entire Barnard microform and cartographic collection was withdrawn in 2010-2011. [Barnard]
10 Estimate. [Teachers College]
16.d Includes costs associated with the maintenance of collection (e.g., shipping, supplies, relocation, memberships). [Butler]
24 The amount we used to pay to Columbia for Voyager, OCLC, etc., has been wrapped in to the Inter-Institutional Agreement and is no longer reported in the Library’s budget. [Barnard]
25 Increase primarily due to server costs and equipment for new Digital Humanities Center. [Butler]
26 Barnard is served by the interlibrary loan and document delivery services of the Columbia Library System. (Data included in Butler.) [Barnard]
32 The introduction of a “Personal Librarian” program significantly increased the number of individual research consultations and research desk traffic. [Barnard]
34 The significant decrease in total circulation is due to a change in the loan policy at Barnard. We went from a 4-week loan to a semester loan which resulted in significantly fewer renewals. [Barnard]
35-36 Interlibrary loan and Borrow Direct statistics are tracked through the departments in Butler. [Barnard]
35 Change in lending status with OCLC. [Teachers College]

CONNECTICUT

Library branches included: Branch Libraries include Music, Art, Pharmacy, Avery Point, Waterbury, Stamford, Torrington and Greater Hartford Campuses. Data from the Law and Health Sciences Library are also included in the figures reported. “PhD Degrees and Faculty” and “Enrollment” data for Law and Health Sciences are included in the Main Library submission

1.a Volumes held June 30, 2010 revised to 4,007,191. Volumes held June 30, 2009 increased by a volume count of 46,201 to account for an e-book package. Volumes held June 30, 2009 revised to 3,474,874.
1.b Volumes added during year for 2009-2010 revised to 4,744.
1.b.i Volumes added - Gross for 2009-2010 revised to 22,551.
18-18.c Includes fringe benefits.
29 Number of Weekly Public Services Hours is 116.5 for 2010-2011. Figure rounded to 117 for accepted entry.
35 In 2010 we hired a new Lending Librarian and also had a new classified staff member for half of the fiscal year. We were able to process at a much higher rate due to the work of the additional staff.
38 Number of Fields in Which PhDs can be Awarded has been revised for 2009-2010 to 61.
39-41 2010-11 figures include Main, Regional, Health Center and Law School Campuses.
42-43 2010-11 figures include all Campuses as well as Professional Programs - Law, Pharm.D., M.D. and D.M.D.

CORNELL

Library branches NOT included: Excludes the Medical Library and Medical Center Archives in New York, NY, and medical library in Qatar.
Volumes held June 30, 2010 revised to 8,222,075. Increase reflects retrospective barcoding and additional e-books. Excludes e-books created through CUL’s collaboration with Google.

Print only. Source of data: online catalog. We attempt to exclude retrospective barcoding counts as much as possible.

Excludes e-books created through CUL’s collaboration with Google. The overlap between print and e-book titles was estimated. E-books include some duplication between e-book packages yet to be determined.

Estimate only. The deduplication of print with electronic was based on a sample done in previous years. 15.7% of the final count was estimated to be print. The significant drop of currently received print titles is due to the continuing shift to electronic-only, continuing cancellations due to budgetary pressures, more precise counting methodologies, and open serial order record cleanup. Excludes titles from 2 Law aggregators that do not have individual records in the online catalog as they are only available to Law users. 11,500 of the e-titles were bibliographically coded as ceased.

Count no longer kept up to date. The last count (in 2007-2008) was 8,507,563.

Count is no longer kept up to date. The last count (in 2009-2010) was 8,731. That count excluded any computer files that were not barcoded and/or that accompanied other formats.

The largest part of the count is in cubic feet; it is reasonably similar to linear feet.

Count is no longer kept up to date. The last count (in 2007-2008) was 253,439.

Count is no longer kept up to date. The last count (in 2007-2008) was 53,026.

Excludes any sound recordings that are not barcoded, and/or that accompany other formats.

The motion picture count is no longer kept up to date. The last complete film and video count (in 2007-2008) was 39,842. Videos/DVDs increased by 5% to 41,457.

We cannot provide these breakouts. The counts we are able to get for this type of breakout are no longer meaningful.

Includes expenditures for academic and exempt staff.

Includes expenditures for non-academic non-exempt staff only.

Includes $38,113 in in-year returns to 2 colleges. Includes $3,388,230 for grant projects tracked through the Office of Sponsored Programs.

Includes an estimate for the amount spent on electronic subscriptions for large publishers providing both print and electronic whose payment records are coded as print only.

Does not include short-term temporary staff or positions that were temporarily vacant as of June 30, 2011. Includes 20.14 FTE for grant projects tracked through the Office of Sponsored Programs.

Includes academic and exempt staff.

Includes non-academic non-exempt staff only.

Part of one library (study space & computer lab only) remains open between 2 and 8 a.m., Sunday-Thursday, staffed by library-paid security staff, which adds 27.5 hours to this figure.

Starting with 2010-2011, CUL broadened the coverage of the statistics it keeps on its information contacts with, and presentations to its users; it now records some of its outreach efforts. In the past, some consultations and some sessions planned for one user were included in the count for presentations to groups. They are now counted as reference transactions. In the past, there was also some double counting for sessions co-taught across library branches, which we have made greater efforts to exclude.

Many unit library counts are extrapolated from 12 sampling weeks.

Includes ILL lending and some staff transactions.

WorldCat Local became CUL’s main catalog in June of 2009. Traditional ILL counts include some of the requests submitted by CUL patrons for items that are available at CUL. As of August 2011, Borrow Direct counts are title counts rather than volume counts.

Does not include 2 JSDs (Doctors of the Science of Law) and 3 DMAs (Doctors of Musical Arts).

Count does not include the Doctor of the Science of Law program or the Doctor of Musical Arts program.

Part-time students are employees participating in the Employee Degree Program.
DARTMOUTH


Data from the Health Sciences Libraries are also included in the figures reported.

1.b, 1.b.i, 5.a-5.a.ii, 16, 16.a

Indicates emphasis on electronic-only and reduction due to budget constraints.

1.b.ii Withdrawals part of ongoing deaccessioning project.

3 Indicates emphasis on e-journals.

5.b, 5.b.iii-5.b.iv Transition to electronic journals from print journals.

5.b.ii Added a large number of freely accessible serials to our catalog.

14 Increased use of our DVD collection.

16.c Reduction due to budget constraints.

17 No longer binding the majority of our serials.

18-18.b Staffing changes, reorganization and budget constraints result in salary changes.

20 Budget changes.

22 Indicates emphasis on electronic resources and purchase of one-time packages.

25 Relates to the cyclical nature of computer replacement.

26 In 2010-2011 we started a program of Patron Driven Acquisitions which is included in this figure.

27-27.b Staffing changes and reorganization.

30-31 Not previously reported.

41, 43 Part-time graduate students vary from year to year as non-degree participants are counted in this figure (employees, community members).

DELAWARE

3 Does not include electronic books.

33 Library online system does not provide a count of initial circulations, only total circulations.

DUKE

Library branches included: Perkins Library, Lilly Library, Music Library, Ford Library, Divinity School Library are included in Main Library statistics.

Data from the Law and Health Sciences Library are also included in the figures reported.

1.a Volumes held June 30, 2010 revised to 6,246,651.

11 2009-2010 figure revised to 133,803.

18-18.c 2009-2010 expenditures included temporary staffing costs for reclassification and one-time costs (e.g. retirement incentives). Includes fringe benefits.

27.c 2009-2010 student FTE figure anomalous; 2010-2011 reported total consistent with previous years' student FTE.

EMORY

All figures are as of 08/30/2011 [Main Library].

All figures are as of 08/31/2011 [Oxford College Library, Theology Library].

Library branches included: Health Sciences, Law, Oxford, Theology.

1.a Volumes held revised to 3,620,609.

1.b, 1.b.ii In 2010-2011, we did not do a massive weeding project, so we added more volumes than we withdrew. [Oxford College Library]

3, 16 In 2010-2011, we used the Bowker Book Analysis to help us analyze weaknesses in our current collection. Once we looked at each discipline, then we ordered books we needed in the areas of the most weakness. Therefore, we purchased more items using this information. [Oxford College Library]

13 Includes 9,534 streaming audio titles. [Main Library]
EMORY, cont.

14 Includes 931 streaming video titles. [Main Library]
14 We had a new library staff member who helped us catch up on our DVD ordering in 2010-2011. Also, this is a very popular service our students enjoy so we wanted to continue purchasing their suggestions. [Oxford College Library]
16.a, b Increased budget based on higher college enrollment. [Oxford College Library]
16.b Serials expenditures less while number purchased increased—apparent inconsistency due to money on deposit with serials vendor. [Main Library]
18 Increase due to new staff hires. [Oxford College Library]
18.a Decrease due to vacancies in professional staff. [Main Library]
18.b Increase due to support staff vacancies filled and new positions. [Main Library]
18.b We hired a few new support staff during 2010-2011 to help with one staff member’s maternity leave as well as we were able to justify hiring a new library specialist based on a large college enrollment. [Oxford College Library]
21 Received budget increase due to large college enrollment. [Oxford College Library]
22 More dollars spent on one-time e-resource purchases. [Main Library]
26 ILL Service for Main Library and Health Sciences combined. [Main Library]
27.b Increase due to support staff vacancies filled. [Main Library]
33 2009-2010 number included reserves circulation. [Oxford College Library]

FLORIDA

Data from the Law and Health Sciences Library are also included in the figures reported.

1.b.i A large number of e-books were added to the collection in 2010-2011.
2 Unfortunately, UF is unable to count titles as this data is not available currently through our ILS.
5 Total number of serials jumped in Smathers by 21% due to an increase in the number of Open Access e-journals being offered through Serials Solutions KnowledgeBase.
18 Salary figures are for Smathers and Health combined. Fringe was counted, and several librarian hires were made in 2010-2011.
21 A substantial boost to library expenditures occurred from redirecting Carry-Forward funds in 2010-2011.
27 FTE figures are for Smathers and Health combined.
39 Beginning in fall 2009 this number includes faculty in the Colleges of Medicine, Dentistry and Vet Medicine, whose numbers possibly contribute to the yearly increase in this figure since 2009.

FLORIDA STATE

Library branches included: Main Library (Strozier), Dirac Science Library, College of Engineering Library, Allen Music Library, Goldstein College of Information Library, Ringling Museum of Art Library, Panama City, Panama Library, and Panama City, Florida Library.

Data from the Law and Health Sciences Library are also included in the figures reported.

1.a Volumes held June 30, 2010 revised to 2,961,683.
1.b – 1.b.i There are two reasons for the decrease in volumes added. 1) The library has a project where many duplicate copies of books and journals are being withdrawn, which is causing the spike in withdrawal numbers. 2) Our approval plan was re-profiled and less was spent than in 2009-2010 on books. A substantial deposit account for e-book PDA was created. The money has been spent but no volumes added yet.
1.b.ii The library has a project where many duplicate copies of books and journals are being withdrawn, which is causing the spike in withdrawal numbers.
2 We have increased collection spending, particularly in the Arts and Humanities. We are adding monographic materials and weeding serials. The number of Titles exceeds that of Volumes Held for 2010-2011 (Q1.b.i) because we have shifted to electronically for journals, so we're not adding physical volumes. Furthermore, we have withdrawn a tremendous amount of print journal volumes compared to the number of journal titles.
10 The 2010-2011 measurement included the Heritage Protocol collections and Special Collection vertical files, which were not previously included.
FLORIDA STATE, cont.

12 The 2010-2011 number includes previously uncounted graphic materials in Special Collections, including a substantial university photographic and negatives collection.

16, 16.a The Libraries' received federal stimulus dollars which were primarily spent in arts and humanities monographs.

16, 16.b, c There are 2 reasons for the jump in this number. 1) Some are federal stimulus funds. 2) The budget code reporting system has been adjusted.

16, 16.d Some memberships were canceled for budget savings.

18.c Federal stimulus dollars were used to hire student workers for new projects and to supplement empty full-time lines.

21 The increase due to more accurate reporting of library expenditures and due to federal stimulus funds.

22 One-time stimulus money were used to purchase database backfiles.

24.a FCLA paid membership fees previously paid directly by the Library.

24.b FCLA funds were not reported in 2009-2010. In 2010-2011, we are reporting them.

25 The increase in computer hardware and software expenditures is due to the creation of a campus student technology fee giving us a sustained, new source of technology funds.

27.c Federal stimulus dollars were used to hire student workers for new projects and to supplement empty full-time lines.

28 Consolidated service points in Strozier and Dirac Libraries.

29 The increase is due to the 24/7 virtual reference service we offer.

30-31 The rise in classes and participants were due to significant, targeted outreach initiatives and the opening of the new Learning Commons, which increased awareness of library instruction.

32 FSU libraries opened a new Learning Commons with associated new services and resources.

33 Consistent with the national trend, we continue to see declines in the circulation in our general collection while use of electronic materials and loans in specialty collections (media and technology) are rising.

34 Due to an increase of library staff-mediated overdue renewals for faculty, which are recorded by our system as initial circulations, the number of renewals is undercounted. This also drives up our number for initial circulations. The reality is that these numbers are probably closer to each other in value that is displayed here.

35 A reorganization of ILL permitted staff with the best experience to be matched to the appropriate tasks. Moreover, since ILL have been relocated to the building with the collection, student workers are no longer depended on to locate the books.

37 There were increases in doctoral graduation across colleges, in particular Arts & Sciences and Education.

38 Number of degree programs source for the 2009-2010 number was from IPEDS. The 2010-2011 number was taken from FSU’s Degree Program Inventory (DPI). From that inventory, the percentage change is minimal if comparing the most recent two years at FSU with the 2010-11 current number. 2010-2011 figure =77, as compared to 75 doctoral programs for 2009-2010, and 74 doctoral programs for 2008-2009.

42 The 2010-2011 number excluded law and medical and was not taken from IPEDS data. If taken from FSU IR data set from 2009, the number would have been 4,759, resulting in 0% change from the 2010-2011 figure, 4,741. Instead, the 2009-2010 IPEDS data included GRAD and Professional degrees, which should not have been reported.

43 The 2009-2010 IPEDS number included professional and graduate programs. If FSU’s IR data were included with law and medical separated out, the 2009-2010 figure would have been 2,586, and the percent change when compared to 2,523 (the 2010-2011 figure) would have been 2%.

GEORGE WASHINGTON

Data from the Law and Health Sciences Library are included in the figures reported.

1.a Volumes held June 30, 2010 revised to 2,352,115.

8 We ordered more titles in 2010-2011 than in 2009-2010.

11 2009-2010 figure revised to 18,943.

16.c We collected fewer fines and photocopying fees than in 2009-2010.
GEORGETOWN

Library branches included: Woodstock Theological Library, Blommer Science Library, Bioethics Library, Qatar Library.

Data from the Law and Health Sciences Library are also included in the figures reported.

2 Corrected to reflect actual number of titles.

32 Sampling of reference transactions was introduced in 2009-2010. We experienced something of an over-count in that first year so expected to see a reduction in the reference transactions reported in 2010-2011 as the numbers begin to stabilize and become more reliable. Complex technical questions have also been included in the reference transaction number for 2010-2011.

GEORGIA

Data from the Law Library are included in the figures reported.

1 Includes OECD: 3,352; EEBO: 164,896; Gale: 10; Misc. e-books: 786; Springer: 24,935.

3 Includes 8,978 e-books purchased.

16.d Memberships: $130,141; Bibliographic Utilities: $118,729; Shipping & Handling: $102,779; Endnote & Refworks: $41,485; Media: $54,954; Maintenance: $9,789; EDS: $58,000.

GEORGIA TECH

Library branches included: Main Library and Architecture Branch Library.

2 The methodology used to answer this question has been revised from previous years. This year’s method follows a data mining approach as opposed to an incremental annual count.

3 Starting with 2010-2011, this number now corresponds directly to cost data reported in 16.a.

GUELPH

All figures are as of 04/30/2011.

1.b Fewer materials were withdrawn.

1.b.ii Variation in volumes withdrawn, relative to 2009-2010.

5.a.i Increase due primarily to recalculation of size of several major publishers suites and aggregator packages.

5.a.ii Print subscriptions are renewed in electronic format whenever possible.

5.b, 5.b.ii Increase due to growth of “Directory of Open Access Journals” (7,100 journals in total) available through Library’s web site.

16-26 Expenditures as reported in Canadian dollars: (16a) $1,620,168; (16b) $3,772,857; (16c) $341,833; (16d) $907,740; (16) $6,642,598; (17) $17,030; (18a) $4,108,979; (18b) $2,680,161; (18c) $220,448; (18) $7,009,588; (20) $745,180; (21) $14,414,396; (22) $1,011,596; (23) $3,615,479; (24a) $173,705; (24b) $0; (25) $399,589; (26) $52,588.

16.a Reflects increase in spending on electronic books.

16.d Increased due to law changes. Harmonization of provincial and federal sales taxes into a single tax (HST) removed the “exempt” status on some goods which lead to higher expenditures.

18.a Two new management level hiring positions account for the increase in costs.

20 Decreased because there were no associated library voluntary early retirement program costs in the 2010-2011 fiscal year compared to 2009-2010.

22 Increase in expenditures due to expanded purchasing of electronic books.

24.a Includes payments to OCLC for technical services support, the Canadian Research Knowledge Network, and the Ontario Council of University Libraries. Expenditures for contract cataloguing were down substantially compared to 2009-2010 fiscal year.

25 Net increase made up of decrease in public printing costs (mostly access copyright fees), and increase in staff support costs (purchased desktops outright - as opposed to leasing). This will result in lower staff costs for the years 2011-2012 and 2012-2013.

26 Continuation of a trend in decreasing numbers and associated expenditures for ILL and DD.

27 Decrease in number due to early retirement program associated with the previous fiscal year (2009-2010).

27c Current library services related to student assistant work volumes have decreased.

30-31 Comprehensive review suggested wider range of inclusion activities for pan-library group sessions. Previous years activities had been limited to bibliographic instruction sessions alone.

33-34 Decrease due to shift toward e-resources and ongoing decline in usage of print resources.
GUELPH, cont.

35-36 ILL loads (demand and supply) are dropping because of local and system-wide collection improvements.

37 Increase due to general growth in the PhD program enrollments that began in 2007-2008.

HARVARD


Library branches NOT included: Wolbach, 13 House Libraries, Additional departmental units with minimal to no financial expenditures.

Data from the Law and Health Sciences Library are also included in the figures reported. Libraries included in the 2009-2010 submission should be closely represented in this survey but may not match completely.

1.a Volumes held June 30, 2010 revised to 16,557,002.

5.a.i This number represents all identified electronic serial titles including Law and Health.

20 Backed out 10,519,172 due to internal cost recovery operations.

37 Only includes students from the Graduate School of Arts and Sciences.

39 Used the 2010-2011 University Factbook to get Faculty headcounts.

HAWAII

Library branches included: University of Hawaii at Manoa Library (main) housed in two buildings: Hamilton Library, Sinclair Library.

Data from the Law and Health Sciences Library are also included in the figures reported.

20 Includes grant-funded projects and start-up costs of GIS lab.

22 No back files purchased.

25, 27.c Budget constraints.

26 Reduced staffing may have impacted ILL.

31 Library Essentials program focused on English 101 writing sections.

32 Continuation of general trend.

34 Major construction project (flood mitigation and renovation) completed July 2010.

35-36 Access Services were unable to fill 50% losses due to attrition because of State-wide hiring freeze on civil service positions and this may have impacted ILL.

HOUSTON

All figures are as of 08/31/2011.

Library branches included: Architecture and Art Library, Weston A. Pettey Optometry Library, Music Library.

Data from the Law Library are also included in the figures reported.

2 The number of titles recorded in 2009-2010 was incorrect.

18.a-18.b The library determined that some positions that were previously reported as support staff should be reported as professional positions. These included our business manager, development director, a fellow and web developer positions. This resulted in an increase for 18a and a corresponding decrease for 18b.

24.a Costs of a consortial agreement for 2012 were paid in 2011 accounting for an increase in line 24a.

HOWARD

Library branches included: Main Library with its special collections.

Data from the Law and Health Sciences Library are also included in the figures reported. The library data show gains and losses in 2010-2011. There was a continuing shift toward electronic resources over print, although monographs were not ignored. There was a modest reduction in force university-wide.

5.a.i Increase is due to the use of SFX knowledgebase in acquiring the 2010-2011 count.

27c This figure includes student assistants paid from the libraries’ budget, not students on federal work study or another Howard University financial aid program.
ILLINOIS, CHICAGO


1.a Volumes held June 30, 2010 revised to 2,577,185.
1.b.i Reduction in budget due to state’s financial condition; inflation in cost of library materials.
1.b.ii Closed branch library (Science) and will purchase electronic backfiles of serial titles to replace print volumes. Withdrew government documents to send to Internet Archive for digitization.

3 Purchased fewer e-books than in 2009-2010.
4 Volume count is based on physical for printed volumes and bibliographic for electronic materials.
5.a.i Shifting to electronic formats whenever available.

16 The 2008-2009 figure for total library materials expenditures for the Richard J. Daley library was incorrect. The correct figure for the Richard J. Daley library in 2008-2009 is $6,067,869.

18 The 2008-2009 figure for total salaries and wages for the Richard J. Daley library was incorrect. The correct 2008-2009 figure for the Richard J. Daley library is $5,843,875.
18.a The 2008-2009 figure for professional staff salaries and wages for the Richard J. Daley library was incorrect. The correct 2008-2009 figure for the Richard J. Daley library is $2,894,981.
18.c The 2008-2009 figure for student assistants salaries and wages for the Richard J. Daley library was incorrect. The correct 2008-2009 figure for the Richard J. Daley library is $450,068.

20 The 2008-2009 figure for other operating expenditures for the Richard J. Daley library was incorrect. The correct 2008-2009 figure for the Richard J. Daley library is $1,787,679.
21 The 2008-2009 figure for other operating expenditures for the Richard J. Daley library was incorrect. The correct 2008-2009 figure for the Richard J. Daley library is $13,699,423.

33 Library users rely more on electronic resources than print materials.

ILLINOIS, URBANA

Library branches included: Law Library.

16.d Includes: postage/freight ($166,298); handling ($37,659); fuel surcharge ($442); ILL ($1,942); copyright fees ($18,883); memberships ($88,306); preservation services ($117,674); MARC records ($78,669).

18.a Includes $9,876,435 academic staff and $914,774 graduate assistants.
27.a Includes 32 FTE graduate assistants.
27.c Includes 60 FTE undergraduate student assistants and 53 FTE graduate hourly assistants.

INDIANA

Library branches included: IUB Libraries Bloomington.

Library branches NOT included: Health Library.

Data from the Law Library are also included in the figures reported.

1.a Volumes held June 30, 2010 revised to 8,804,353. Added 107,979 ebooks from implementing serials solutions MARC record service and ABE (American Broadsides and Ephemera). Includes back files of Elsevier, Springer, Wiley, etc. e-book collections for years prior to 2010-2011. Monograph e-books within databases were also included.
INDIANA, cont.

1.b We purchased fewer books.

1.b.i Includes print and electronic books as well as serial volumes. Publisher collections added (Springer, Elsevier, Brill); book records from databases purchased via Serials Solutions. Percentage decrease due to usually large number of print withdrawals in 2009-2010.

1.b.ii We withdrew a larger than usual number of print volumes in 2010-2011.

3 Includes print and e-books purchased by central technical services (Wells), Music, Lilly, Cedir, Law libraries.

5.a.i Number of MARC records for unique titles in Serials Solutions electronic journals.

5.b, 5.b.ii We are identifying numerous open access collections in Serials Solutions and making them accessible.

8 Uncataloged government documents; reduced as cataloged.

9 Computer files replaced by online resources.

11 With closing of the Geography and Map library many duplicate maps withdrawn. Map collections consolidated; duplicate maps withdrawn.

14 Older analog formats being withdrawn.

16.c New report from Law branch library in Other Materials.

17 Special projects account for increase over 2009-2010.

18.c We are moving our student budget expenditures to operating expenditures as we are not receiving increases in the operating budget.

20, 25 We purchase computer replacements only every three or four years so this number is likely to fluctuate.

24.a OCLC expenditures paid as Misc Materials Expenditures so not reported here: Cataloging - IUBL ($56,872), Law ($14,845).

26 Savings from change of delivery vendors; corrected telecommunications cost.

27 A reduction in hourly budget led to 23\% reduction in student FTE which led to a decline in total staffing over 2009-2010.

27.c Reduction in funding and use of student assistants.

30-31 The number of presentations dropped in 2010-2011; we expect to see an increase in 2011-2012.

32 Although the actual number of reference transactions has dropped, we think individuals are not entering their transactions in the reference online portal systematically.

37 A large number of graduate students completed their degrees in 2011-2012.

42 We expect the economy is one explanation for more full-time graduate students.

IOWA

Data from the Law and Health Sciences Library are also included in the figures reported.

1 More than 604,000 HathiTrust e-book records added to base count.

1.a Volumes held June 30, 2010 revised to 6,106,792.

2 Increase in titles is due to the addition of 615,967 e-books.

18.a, 20, 25 Includes resources that support the Libraries but not paid directly from Libraries’ budget.

27.a Includes 3 FTE programmers who support the Libraries but not paid directly from Libraries’ budget.

IOWA STATE

Library branches included: Veterinary Medical Library.

1 Increase due to improved counting methods, new acquisitions, and creation of individual title records for previously uncounted titles.

1.a Volumes held June 30, 2010 revised to 2,760,852 due to the addition of 134,778 electronic books from collections that were not included in the 2009-2010 count.

1.b.i 107,114 includes 76,478 e-books.

3 23,148 includes 891 e-books.

16 In 2009-2010 we had less money to spend because of budget cuts. In 2010-2011 we received one-time funding to purchase electronic journal backfiles.
IOWA STATE, cont.

22  Significant increase in "one-time electronic resource purchases" is due to a conscious decision to purchase more e-books in 2010-2011.

30  "Number of library presentations to groups" has declined somewhat due to staffing and programming cuts.

36  Decrease in "Total number of filled requests received from other libraries or providers" is due to a change in library policy in that we no longer borrow recreational materials for our users, and the ILL/Document Delivery unit is more closely involved with collection development.

JOHNS HOPKINS

Library branches included: Welch Medical Library, History of Medicine Library, SAIS DC, SAIS Bologna, Friedheim Library.

1.a  Volumes held June 30, 2010 revised to 3,701,467.

KANSAS

Library branches included: Main campus libraries (Lawrence, KS) and Regents Center Library (Overland Park, KS).

Library branches NOT included: University of Kansas School of Medicine Farha Library in Wichita, KS.

Data from the Law and Health Sciences Library are also included in the figures reported.

1.b  Budgetary restraints resulted in fewer purchases.

3  Includes 48,215 e-books from EECCO (Gale).

5.a-5.a.i  Growth in availability of electronic materials.

5.b.ii  Growth in open access collections.

16.c, 22  Fewer one-time purchases of large e-collections than in 2009-2010.

16.d  Purchased more MARC records; also paid for Primo. 2010-2011 figure includes: ILL - $173,555; MARC records, proc, vend svcs - $203,666; Memberships - $111,192; Recr reading - $5,698; and Shipping - $64,719.

26  The 2010-2011 costs were lower across the board, particularly in shipping, OCLC costs, and especially pay-per-view costs. The 2009-2010 figure includes a large deposit into our Elsevier pay-per-view account; in 2010-2011 no additional deposit was made.

36  Less demand.

39-43  Data from the Law and Dykes Medical Center Library are also included in the figures reported. Decreases due to the fact that in 2009-2010 we reported Law and Main campus counts together under the Main Library. In 2010-2011, Law figures were reported separately. 2009-2010 figure for number of full-time instructional faculty revised to 1,641. 2009-2010 figure for full-time students, undergraduate and graduate revised to 24,411. 2009-2010 figure for full-time graduate students revised to 5,481.

40  2009-2010 figure revised to 24,411.

42  2009-2010 figure revised to 5,481.

KENT STATE

Library branches included: Main, Architecture, Chemistry/Physics, Fashion, Map, Performing arts.

In order to calculate a Membership Criteria Index value, note that many of the 2010-2011 figures for questions 1-5 are the same as the 2009-2010 data.

1, 1.b.i, 5  Volumes held June 30, 2011, volumes added gross, and total current serials, are identical to 2009-2010 so that a Membership Criteria Index value could be calculated for Kent State University.

KENTUCKY

Library branches included: Agricultural Information Center; Design Library; Fine Arts Library; Education Library; Engineering Library; Equine Library; Kentucky Transportation Center Library; Law Library; Medical Center Library; Science Library; Special Collections Library; William T. Young (Main) Library.

1.b.i, 3  Includes: 17,440 e-books.

5  Total includes Medical Center Library (MCL) electronic serials. Unable to produce separate total for MCL.

5.a.i, 5.b.i, 5.b.ii  Includes Main and Medical Library totals. (Unable to produce separate breakdowns for each library.)

16.d  Includes for the Main Library: memberships; barcodes, labels, etc.; storage; Digital Commons.

24.a  Includes: OCLC, MARC records, GOBI (YBP).
LAVAL

All figures are as of 04/30/2011.

Data from the Law and Health Sciences Library are included in the figures reported. 2010-2011 fiscal year is 11 months, ending April 30th.

16-26 Expenditures as reported in Canadian dollars: (16a) $2,996,661; (16b) $7,518,595; (16c) $210,715; (16d) $221,077; (16) $10,947,048; (17) $46,144; (18a) $4,035,499; (18b) $6,105,538; (18c) $32,416; (18) $10,173,453; (20) $600,941; (21) $21,767,586; (22) $236,547; (23) $6,346,056; (24a) $0; (24b) $0; (25) $0; (26) $46,673.

LOUISIANA STATE

Library branches included: Health, Law, Main.

1.a Volumes held June 30, 2010 revised to 4,136,383. This figure includes 7,495 e-books added to the library collections from the following: Springer - 6,279; Elsevier - 529; Cabi - 300; Berg Fashion Library - 59; Referex - 202; Emerald - 127; YBP (ebrary, Wiley, Sage) - 255.

1.b This figure increased due to less of a budget cut and more staff time devoted to processing uncataloged collections.

2 LSU Libraries unable to report unique titles. The increase in this figure is attributed to significant additions to the catalog (i.e. e-books, GPO titles, etc.)

3 This figure includes 7,496 e-books added to the library collection from the following: Springer - 6,279; Elsevier - 529; Cabi - 300; Berg Fashion Library - 59; Referex - 202; Emerald - 127; YBP (ebrary, Wiley and Sage) - 255.

5, 5.a.i Our electronic resources had a significant increase in the number of titles included.

5, 5.a.ii LSU Libraries has no current method in place to identify these titles. However, we are working toward this goal by adding check in records for all print serials received.

5, 5.b.i LSU Libraries is unable to count these titles as most are purchased by LOUIS (the Louisiana Library Network) for consortia libraries as a whole.

5, 5.b.ii This number is lower than the 2009-2010 figure due to fewer freely accessible e-journals being available to our library.

10 The change from past reporting is apparently caused by a typographical error made some years ago that has been perpetuated, as new holdings were added each year to the previous year’s figure. The current report is based on a physical inspection of the stacks.

12 Main library count is unavailable. Figure reflects Law and Health Sciences counts.

16.a, 25 Increase is due to increased funds.

LOUISVILLE

Library branches included: Health Sciences, Art Library, Music Library.

Library branches NOT included: Law Library.

5.b.ii We really do not have a valid number to report free/open access titles, the freely accessible titles overlap to some unknown extent with paid titles. Databases like the various ProQuests contain some open access materials for user convenience, but we still pay for them. Some journals that we buy from the publishers become open access after an embargo period. The parts would add up to more than the whole.

10 Figure for manuscripts for 2009-2010 revised to 21,069,430.

16.b Includes electronic serials: $5,946,646.

16.c Excludes electronic serials.

MCGILL

All figures are as of 04/30/2011.


Data from the Health Sciences Library are also included in the figures reported.

1.a Volumes held revised to 4,350,661. Total adjusted for additional 58,337 e-books that were batch loaded.
MCGILL, cont.

Includes the following: Books 24x7 - 5,126; Knovel - 675; Overdrive - 1,236; ACLS - 470; OSO - 615; Wiley - 1,899; LLMC - 1,965; Ehraf - 86; Psycbooks - 188; Springer - 5,862; Netlibrary - 624; Informahealth - 1,054; RSC ebooks - 483; Naxos Music Library - 218; Naxos video library - 800; OECD iLibrary - 306; ScienceDirect 2010 e-books - 228; World Scientific eBooks - 115; OUP (CRKN Mylibrary) - 330; Cambridge (CRKN Mylibrary) - 295; T & F (CRKN Mylibrary) - 372; Morgan & Claypool - 322; Kotobabaria E-library - 4,000, Brill Martinus Nijhoff E-Books Human Rights and Humanitarian Law Collection - 198; Brill Martinus Nijhoff E-Books International Law Collection - 206; Overdrive - 130; Blackwell reference 2010 ebooks - 44; Early American imprints Series II, Shaw-Shoemaker (1801-1819) - 37,994; Early English books online EEBO Pt 2 - 46,289; Henry Stewart Talks (Biomedical & Life Sciences Collection) - 1,182; Making of the Modern World Pt. 1 & 2 - 59,000; Middle East online series 1&2 (Arab-Israeli Relations 1917-1970 & IRAQ 1914-1974) and series - not sure how many; Oxford Handbooks online - 85; Confidential print - number of titles = N/A; Mass observation suppl 2 - number of titles = N/A; State Papers Online, parts 2-4 - number of titles = N/A; Editions & Adaptations of Shakespeare - number of titles = N/A.

Previous counts were incorrect and unreliable. According to our catalog, we only have 620 computer files.

16-26 Expenditures as reported in Canadian dollars: (16a) $4,480,610; (16b) $10,578,259; (16c) $0; (16d) $643,039; (16) $15,701,908; (17) $54,922; (18a) $5,117,918; (18b) $6,488,249; (18c) $303,385; (18) $11,909,552; (20) $3,788,624; (21) $31,455,006; (22) $1,263,881; (23) $8,665,945; (24a) $0; (24b) $0; (25) $0; (26) $0.

MCMASTER

All figures are as of 04/30/2011.


Data from the Health Sciences Library are also included in the figures reported.

1.b.i The decrease in volumes added gross can be attributed to two factors: the monograph budget was reduced by 37%, and bound journal volumes are no longer included in this count because no binding is done of the journal collection.

16-26 Expenditures as reported in Canadian dollars: (16a) $766,195; (16b) $6,669,774; (16c) $381,456; (16d) $1,158,768; (16) $8,976,193; (17) $5,976; (18a) $3,778,022; (18b) $3,266,687; (18c) $299,911; (18) $7,344,620; (20) $985,893; (21) $24,576,522; (22) $622,653; (23) $5,831,623; (24a) $0; (24b) $1,269; (25) $256,486; (26) $50,934.

32 In 2010-2011 we reconfigured our in-house statistics database so that it more accurately captures reference transactions as defined by ARL.

MANITOBA

All figures are as of 03/31/2011.


16-26 Expenditures as reported in Canadian dollars: (16a) $2,143,068; (16b) $7,128,365; (16c) $0; (16d) $394,951; (16) $9,666,384; (17) $5,976; (18a) $3,778,022; (18b) $3,266,687; (18c) $299,911; (18) $7,344,620; (20) $985,893; (21) $17,312,682; (22) $622,653; (23) $5,831,623; (24a) $0; (24b) $1,269; (25) $256,486; (26) $50,934.

MANITOBAB.A/V materials, manuscripts, charts and maps, etc. included in 16a and 16b cannot be disaggregated.

MARYLAND

Library branches included: McKeldin (main library), Architecture, Art, Chemistry, Engineering, Performing Arts, Hornbake Special Collections, Shady Grove.

1.a Volumes held June 30, 2010 revised to 3,767,653.

1.b Transitioning to electronic resources.

10 Additional collections processed.

16 Includes e-books and databases.
MARYLAND, cont.

16.d Includes new memberships plus increased cost of renewals.
20 Includes one-time major project costs plus expenditure of new library student technology fee.
21 One-time expenditure of $645,000 to outfit Terrapin Learning Commons.
23 Dedicated student library technology fee provided funds for increased expenditures on electronic resources.
26 Result of shift to less expensive, more efficient consortial, operating and delivery systems.
28 Counted discrete service points within libraries rather than just libraries themselves.
30 Scaling down instructional efforts. However, increases in marketing/outreach produced higher attendance.

MASSACHUSETTS

Library branches included: Science and Engineering Library, Image Collection Library.

1.a Volumes held June 30, 2010 revised to 3,777,263.
1.b.i The increase in volumes added gross for 2010-2011 is part of the ebb and flow of one-time purchases for the University of Massachusetts given our budgetary allocations and acquisition decisions in 2010-2011.
2 This is an estimate of the number of 245 fields in our ILS as of the end of 2010-2011.
5.b We are currently unable to easily distinguish between subcategories of serials received but not purchased.
10 We received the first installment of the Mark H. McCormack collection (Sports Management) during 2010-2011, which resulted in larger than usual growth.
14 Implementation of streaming video for course reserves resulted in increased acquisition of material in DVD format.
37 Excludes 35 Ed. D., 25 Doctor of Nursing Practice, and 4 Audiology doctorates.

MIT

Library branches included: All libraries at MIT are included in the ARL Statistics.

1.a Volumes held June 30, 2010 revised to 3,343,147 by adding 223,990 to 2009-2010 figure. (This revision reflects improved methodology for counting catalogued monographic e-resources reported in 2009-2010).
1.b Again, reflects improved methodology for counting catalogued monographic e-resources. Volumes added gross for Jun 30, 2010, was increased as well, so that our comparisons for each year overall are valid.
3 14,204 print; 595 e-books individually purchased; 77,051 e-books purchased in packages. In 2009-2010, we purchased several large packages, which contributed to the higher overall count compared to the 2010-2011 figure.
5.a.ii We have intentionally been moving from print subscriptions to electronic-only.
5.b.ii Increase in number of freely accessible serials titles due to activation of more free targets in SFX.
5.b.iii We have intentionally reduced the number of print and other formats that we accept into our collection.
16.a In addition to some budget reductions, funds were reallocated within the materials budget to produce this significant overall drop in monograph expenditures.
16.c Backfile purchases have been a priority in recent years and even more so in 2010-2011, explaining the jump of 50.5% from 2009-2010.
16.d This expense category was reduced due to a drop in postage costs related to print materials.
17 As a budget cutting measure, contract binding was reduced substantially in 2010-2011.
18, 18.a-18.c Includes fringe benefits.
18.b Cuts in the staffing budget resulted in the drop in expense in this category. Includes fringe benefits.
22 Some extraordinary one-time e-resource purchases were made in 2009-2010, which accounts for this substantial difference.
24.a In previous years, certain other related costs in the range of $10-$20,000 were included in this figure. For 2010-2011, we have included only OCLC costs.
25 Figure for 2010-2011 reflects a substantial increase because it includes new expenses for video platform infrastructure. Additionally, this was the beginning of a 5-year purchase cycle for server hardware.
27 Positions were cut in both professional and support staff categories in 2010-2011.
MIT, cont.

28 This number includes the following service points: 5 libraries, Archives, Ask Us!, and GIS service area. All of these points are staffed. This does not include service points that are by appointment only. One service point from 2009-2010 was switched to an appointment-only service point and was not counted in 2010-2011.

29 Budget cuts resulted in reduced service hours.

30 Due to a reorganization, we were able to focus more specifically on the needs of our departments, labs and centers, thus raising the number of presentations we were able to offer.

32.a We collect reference statistics in four sample weeks each year, and extrapolate from those.

35 This number includes our regular interlibrary lending services, but adds a new service, BLC Worldcat unmediated borrowing and lending figures. That program was started in October 2010.

36 This figure is significantly less than the most recent two years, during which a figure was mistakenly double counted. The number for 2010-2011 includes articles and items obtained from other libraries through our interlibrary borrowing service, as well as the BLC Worldcat unmediated items that were obtained. The BLC Worldcat unmediated borrowing and lending program was started in October 2010. (This number does not include MIT Publications.)

39 This number includes only those with faculty status.

MIAMI

All figures are as of 05/31/2011 [Central Library (Richter)].
Library branches included: Architecture, Business, Music and sometimes Marine included in "Central Library". Marine, Law and Medical included in total ARL Stats.

MICHIGAN

Library branches NOT included: Dearborn and Flint campuses.
Data from the Health Science Library are also included in the figures reported.

1.a Volumes held June 30, 2010 revised to 12,249,703 to include 1,287,177 digitizations of volumes in the public domain (and hence available full text) that were added to the HathiTrust digital repository in 2010-2011 and which are accessible through our catalog.

1.b This number includes 126,376 physical volumes and as well as 76,951 e-books added during the year.

2 Titles held includes titles with at least one HathiTrust full view item.

3 This number includes 76,951 e-books added during the year.

5 The process for counting current serials received has been modified to be more accurate and consistent with the process used by other ARL institutions.

18.a A change in the reported count of professional staff resulted in a change in the salaries and wages of professional staff.

18.c Improved reporting of temporary salary expenditures resulted in a decrease in the reported salaries and wages of student assistants.

27.a The criteria for non-librarian staff to be included as professional staff was more narrowly defined than in previous years.

MICHIGAN STATE

Library branches included: Business, Dubai, Engineering, Gull Lake, Mathematics, Veterinary Medical Center.
Data from the Law Library are also included in the figures reported.

1.a Aggregated figure for volumes held June 30, 2010 revised to 6,823,226. Volumes held June 30,2010 for the Main Library survey revised to 6,656,489. The increase is primarily due to the inclusion of 936,560 HathiTrust records, 76,004 LN Congressional Hearings Digital Collection, 97,384 LN US Serial Set records, and 89,482 SerialsSolutions e-books.

1.b.i This figure includes 58,999 records from the following loads: Alexander Street Press - 10,551; CRL - 2,445; Gale - 7,826; Shaw-Shoemaker - 38,094; Synthesis collection - 83.

1.b.ii MSU discarded a significant number of journals because we now have permanent electronic access. Other volumes were withdrawn due to space issues.
MICHIGAN STATE, cont.

5 Increased the number of serials purchased in electronic format.

5.a.i Data is accurate. MSU purchased a significant number of serials in electronic format in 2010-2011.

5.b, 5.b.ii MSU loaded many more HathiTrust free serial titles (over 41,000 more) than in 2009-2010.

17 Contract binding is paid from the Materials Budget.

20 The significant increase is due to the addition of the Course Materials Operation to the MSU Libraries and the purchase of additional computers for the Main library.

23 This figure includes $2,253 for professional tools such as the ISSN Portal and Cataloger's Desktop.

40 Data in this field was incorrect in 2009-2010. Full-time students for Fall 2009 was 41,603.

41 Data in this field was incorrect in 2009-2010. Part-time students for Fall 2009 was 5,675.

42 Data in this field was incorrect in 2009-2010. Full-time graduate students for Fall 2009 was 7,985.

43 Data in this field was incorrect in 2009-2010. Part-time graduate students for Fall 2009 was 935.

MINNESOTA

Library branches included: Law, Health Sciences including Veterinary Medical Library.

Library branches NOT included: University of Minnesota coordinate campus libraries (Duluth, Morris, Crookston campuses).

1.a Volumes held June 30, 2010 revised to 7,224,865.

1.b, 1.b.i Increase is due to clearing processing backlogs including government documents.

5.b.i This figure represents all electronic serials titles currently received but not purchased. Separate counts for consortial and freely accessible are not available, but these are the only two categories where data can be entered.

5.b.ii This represents all other serials titles currently received but not purchased. Currently unable to separate by consortial, govt publications, freely accessible.

5.b.iv Print documents are included in 5.b.iii. Separate counts for documents and others are not available.

12 Unable to provide breakdown of AV holdings. Total units held is 925,649.

16.d Apparent increase is partly due to a number of expenditures that could not be classified.

MISSOURI

Library branches included: Archives, Math, Engineering, Geology, Journalism, Vet Med and Health Sciences Library.

Data from the Law Library are also included in the figures reported.

1.b.ii Fewer items withdrawn, no special projects.

3 Reflects inflation, no changes in budget.

5 We are getting better count based on the new definitions.

5.a Changes in publisher packages.

16.c Editor's note: In 2009-2010, ongoing electronic resources purchases (question 23) for the Law Library were adjusted so that the total electronic resource purchases was not higher than total library materials expenditures. The adjustment was added to other library materials on the Law survey. This revision to the Law Library data increased the aggregated 2009-10 figure for 16.c from $358,696 to $504,646.

22 Purchased more one-time electronic with some carried forward funds from 2009-2010.

23 Includes $2,440,000 of electronic resources supported by Library System Operations, which gives support to all the University of Missouri campuses for various electronic resources. Editor's note: In 2009-2010, ongoing electronic resources purchases for the Law Library were adjusted so that the total electronic resource purchases was not higher than total library materials expenditures. (The adjustment was shifted to question 16.c on the Law survey.) This revision to the Law Library data decreased the aggregated 2009-10 figure for question 23 from $6,909,115 to $6,763,165.

MONTREAL

All figures are as of 04/30/2011 [Bibliothèques UdeM, École Polytechnique de Montréal, HEC Montréal].

Library branches included: École Polytechnique de Montréal and HEC Montreal.
MONTREAL, cont.

Data from the Law and Health Sciences Libraries are included in the figures reported. At the request of the Quebec government, the fiscal year at the University of Montreal will start on May 1 and ends April 30. As a result, data from the libraries of the University of Montreal for 2010-2011 are spread over eleven months rather than twelve. [Bibliothèques UdeM]

16-26 Expenditures as reported in Canadian dollars: (16a) $2,224,151; (16b) $9,436,728; (16c) $160,945; (16d) $20,680; (16) $11,842,504; (17) $84,324; (18a) $7,271,647; (18b) $9,878,029; (18c) $66,376; (18) $17,216,052; (20) $929,452; (21) $30,072,332; (22) $626,706; (23) $8,264,695; (24a) $100,491; (24b) $0; (25) $750,617; (26) $146,945.

NEBRASKA


Data from the Law Library are also included in the figures reported.

1.a Volumes held June 30, 2010 revised to 3,500,414.

1.b UNL Libraries added batch load of e-book records and less pieces were withdrawn than previous years.

1.b.i Increase is due to adding a large number of vendor-provided records to the OPAC.

1.b.ii Technical services did not have a large project to withdraw in 2010-2011 as we have in past years.

5.a.i UNL libraries is intentionally purchasing print materials and substituting print serials with electronic serials.

5.b UNL Libraries is better able to count serials than in previous years.

14 Because film and video are in more demand we continue to purchase more of these material; we expect this trend to continue.

16.d UNL Libraries is purchasing less print and spending less on postage.

20 UNL Libraries devoted a considerable amount of resources for digital backup, facilities-related projects that required moving shelves, replacing flooring, furniture, server upgrades, and high quality scanners for digital humanities.

This drastic increase is due to the fact that UNL Libraries will continue to purchase more electronic books as one-time purchases.

25 UNL Libraries devote more resources for digitization effort and other services to improve the user experience.

26 This statistic now includes OCLC ILL subscription, previously counted in a separate line entry in 2009-2010. Next year we do not expect this value to change very much.

28 2009-2010 numbers were reported in error. UNL libraries has had 13 service points since 2007-2008.

30-31 UNL Libraries is putting more energies into its instruction program and finding better methods for counting the instruction that is going on. In 2010-2011, we included the numbers of our course “LI110” as well as the Agriculture 103 course.

NEW MEXICO


Data from the Law and Health Sciences Libraries are included in the figures reported.

1.a Volumes held June 30, 2010 revised to 3,429,490.

1.b.i University Libraries purchased more books after a rescission in 2009-2010.

3 Increased approval plan and librarian selections from 2009-2010 (when UNM was under a rescission).

5.a.i Purchased additional titles.

5.a.ii Counted some subscription items not properly counted in 2009-2010.

5.b.i Increased access to consortial journals.

5.b.ii Increased access to free journals.

12 The 2009-2010 figure should have read 781,682.

16.a Increased purchase after the 2009-2010 rescission.

22 Purchased several large archival digital collections.

23 Decreased because library did not make a periodical prepayment as we had in 2009-2010.

26 Discontinued outside contracts for ILL, which resulted in lower direct costs, especially for Copyright.

29 Reduces hours in Science Library and UNM West campus library.
NEW MEXICO, cont.

35 Discontinued outside contracts for ILL.
37 Includes Ph.D.s awarded in physical therapy and biomedical sciences, which were not included in prior year reports.

NEW YORK

All figures are as of 08/31/2011.
Library branches included: Bobst Library; Institute of Fine Arts (IFA) Library; Brause Real Estate Library; Courant Institute of Mathematical Sciences (CIMS) Library; Institute for the Study of the Ancient World (ISAW) Library; NYU Abu Dhabi Library.
Data from the Law and Health Sciences Library are also included in the figures reported.
1.a Volumes held revised to 5,457,916. Includes 784,238 e-books.
1.b.ii Decreased removal of duplicate and deteriorated items; also, there were significant withdrawals from Medical and Dental collections.
3, 22-23 Increase due to NYU Abu Dhabi Library.
5.a Effective increase is 13% after adjusting for understated 2009-2010 data. (Medical/Dental Library serials data was not provided in 2009-2010.) See explanation to variance in 5ai.
5.a.i Effective increase is 15% after adjusting for understated 2009-2010 data. (Medical/Dental Library serials data was not provided in 2009-2010.) This increase is due to more backfiles and e-journal subscriptions purchased.
5.b Effective variance is a 4% increase after adjusting for understated 2009-2010 data. (Medical/Dental Library serials data was not provided in 2009-2010.)
5.b.i Effective variance is 0% after adjusting for understated 2009-2010 data. (Medical/Dental Library serials data was not provided in 2009-2010.)
5.b.ii Effective variance is a 7% increase after adjusting for understated 2009-2010 data. (Medical/Dental Library serials data was not provided in 2009-2010.)
5.b.iv Effective variance is a 2% decrease after adjusting for understated 2009-2010 data. (Medical/Dental Library serials data was not provided in 2009-2010.)
10 Increase due to corrected data counts and addition of new collections.
16.a Increase due to purchases made for NYU Abu Dhabi.
16.c Increased expenditures for Medical/Dental Library backfiles and memberships.
16.d Effective decrease is 35% after adjusting for overstated data in 2009-2010. This decrease is due to one-time expenditures made in 2009-2010.
17 Decrease due to one-time projects completed in 2009-2010.
18.b Effective variance is a 1% increase after adjusting for overstated data in 2009-2010.
20 Effective variance is a 22% decrease after adjusting for overstated data in 2009-2010. Decrease due to one-time scholarship funding in 2010 and stabilization of NYU Abu Dhabi Library operating expenditures following prior year start-up mode.
25 Increase due to server and system upgrades made in 2010-2011.
26 Increase of consortial borrowing and catch-up of ILL service payments.
30 Increase due to new instructional initiatives.
32 Increase due to virtual reference expansion and more accurate data collection.
35-36 Decrease indicates a change in demand that requires further monitoring.

NORTH CAROLINA

Library branches included: Art, Music, Sciences (Bio/Chem, Math/Physics, Geology), Institute of Marine Sciences, School of Government.
Data from the Law and Health Sciences Library are also included in the figures reported.
1 Includes government documents.
1.a Volumes held June 30, 2010 revised to 7,110,510 to reflect 103,484 e-books purchased in previous years but cataloged in 2010-2011.
2 Increased from 2009-2010 to reflect 103,484 e-books purchased in previous years but cataloged in 2010-2011.
5.b.ii Large increase due to identification of large collection of SerialsSolutions freely accessible journal titles.
NORTH CAROLINA, cont.

16 Overall reduction in materials expenditures is result of 2010-2011 budget cuts and reduction in endowment spending.
16.a Accounting methodology for identifying e-book expenditures is more accurate than in 2009-2010, resulting in reported increase for monographs expenditures.
16.c Decrease in expenditures for “other library materials” results from more accurate accounting methodology for monographs and current serials, plus cuts to materials budget.
16.d Misc. library material expenditures include payments for CRL memberships. Increase in this category is result of increased CRL costs.
17 Binding policies and practices were adjusted in 2010-2011 to reduce expenditures.
18 Includes 13 FTE professional and support staff on special grant funds. Excludes 3.25 FTE paid from funds contributed by Duke, North Carolina State, and North Carolina Central universities for support of the Triangle Research Libraries Network.
20 Other operating expenditures include significant purchases of furniture, shelving, and carpet from library funds.
21 Includes $4,861,383 in grants, trust, and other special funds (excludes benefits); excludes $345,091 in expenditures for the Triangle Research Libraries Network from funds contributed by Duke, North Carolina State, and North Carolina Central universities.
22 Reduction in one-time e-resource purchases reflects a reduction in available one-time funds for 2010-2011.
24 Increase in bibliographic utility costs reflects increase in grant funds for special projects that included funding of cataloging activity.
25 Increased expenditures for computer hardware/software are mainly the result of significant grant funds received for technology projects.

NORTH CAROLINA STATE

Library branches included: Includes the following libraries: Design, Natural Resources, Textiles, Veterinary Medical, African-American Cultural Center Reading Room, and College of Education Media Center.
1 Includes 438,466 e-books.
1.b.i Reflects release of endowment funds and one-time funding from the Provost.
1.b.ii Several ongoing projects in anticipation of storage relocations.
3 Includes 5,780 e-books; expenditures for monographs up due to release of endowment funds and one-time funding from Provost.
5.a.i, 5.a.ii Continuing trend of switching to electronic subscriptions and improving methodology for obtaining counts of titles.
5.b Adjustment due to more accurate methodology.
16 Reflects release of endowment funds and one-time funding from the Provost.
16.a Some monographic titles are paid from serials funds included in 16b; reflects release of endowment funds and one-time funding from Provost.
16.b Some monographic titles are paid from serials funds included in 16b.
16.c Increase due to one-time purchases.
17 Fewer physical volumes are being processed.
18.c, 27.c Effort made to restore some of the temporary wages funds cut in 2009-2010.
20 Reflects equipment/furniture purchases made to support new facility.
22 Purchases made possible by the release of endowment funds and one-time funding from the Provost.
23 Increase due to one-time purchases and continuing conversion to electronic subscriptions.
24 Reflects decreases in the number of physical volumes being processed.
31 Increase cannot be attributed to any one factor; vacant position was filled and the collection of statistics related to number of participants has improved.
33-34 In the course of gathering the 2010-2011, it was discovered that the system was including some categories that should have been excluded; past years' numbers were thus inflated.
35 Increase cannot be attributed to any one factor; may reflect budget reductions at other institutions.
36 Discovery tools have improved, making it easier to find local resources.
NORTHWESTERN

All figures are as of 08/31/2011.

Library branches included: Includes Mudd, Lunt, Deering and Main Libraries on the Evanston campus and Schaffner, Pritzker Legal Research Center and Galtier Health Sciences Libraries on the Chicago campus.

Library branches NOT included: Qatar Library not included.

Data from the Law and Health Sciences Library are also included in the figures reported.

1.b, 1.b.ii Increase due to closure of Medical Library deaccessioning project.
3 Decrease in Medical and Law library purchases.
5 Internal data analyzed according to ARL specifications.
16.a Main Library increase in purchasing.
16.c Medical Library decrease in purchasing film, video, etc.
17 Medical Library did not bind serials.
20, 25 Medical and Law library completed public computer replacement cycles.
22 Main Library increase in e-book purchases.
30 Fluctuation due to one library change in reporting method.
33-34 Medical Library reported scanning project in 2009-2010 in error. This is corrected in 2010-2011.

NOTRE DAME

Library branches included: The Hesburgh Libraries (Main) include: Architecture Library, Art Image Library, Business Information Center, Chemistry/Physics Library, Engineering Library, Kellogg/Kroc Information Center, and Mathematics Library. In addition the Kresge Law Library and University Archives have been reported. [Main Library].

10 This figure represents our entire holdings. It consists primarily of archival records and manuscripts but it also includes substantial quantities of printed, microfilm, artifact, audio, visual, film, graphic, and digital materials. Our holdings are organized according to the archival principle of provenance. Our controls over our records are therefore primarily oriented towards the creator of the records and only secondarily on the particular types of materials. [University Archives]

18 The total salaries and wages figure does not include $172,655 in fringe benefits. It would be very time consuming to apportion the fringe benefits to the three salary classifications given, though the amount can be approximated on a pro rata basis, with only a minimal amount (about 7% of salary) allocated to student employees and the remainder split between the remaining two categories. [University Archives]

21 The total library expenditures figure does not include $172,655 in fringe benefits. [University Archives]

32.a This number is based about 75% on count and about 25% on a reasonably accurate estimate. [University Archives]

OHIO

Library branches included: Includes Athens (main), Chillicothe, Lancaster, Southern, Eastern, Zanesville libraries and College of Osteopathic Medicine Learning Resource Center.

1 Includes 753,508 e-books. E-book collections include LexisNexis U.S. Serial Set (circa 320,000 titles), Eighteenth Century Collections Online (circa 184,400 titles), U.S. government monographs available online (circa 110,000 titles), Early American Imprints (circa 37,000 titles), OhioLINK Electronic Book Center (circa 35,000 titles), NetLibrary (circa 15,000 titles), Safari Books Online (circa 10,900 titles); ebrary (circa 12,000 titles), Alexander Street Press (circa 4,000 titles), Learning Express Library (circa 900 titles), CRCNetBase (circa 1,800 titles), Knovel (circa 950 titles), and various individually cataloged e-books.

1.a Volumes held revised to 3,022,185. Includes 42,815 volumes added in 2010-2011 as the result of a one-time download (Eighteenth Century Collections Online Part II).

1.b.i Unusual increase in volumes added is due to major initiatives to catalog backlogged materials in 2010-2011.

1.b.ii Increase in volumes withdrawn reflects additional projects to withdraw bound journal volumes that have been replaced by digital backfiles.

3 Volumes purchased does *not* include 185,490 volumes for digital version of Congressional Hearings parts A & B.

5 Represents moderate increase in electronic journals purchased, large increase in number of freely accessible serials cataloged in 2010-2011.
OHIO, cont.

5.b.i Payment for one journal package reverted from consortium budget to individual institutions' budget in 2010-2011.

5.b.ii Increase in number of freely accessible titles cataloged.

10 NHPRC grant-funded basic processing of unprocessed manuscripts and archives collections led to deaccession of some materials in 2010-2011. Reduction in linear ft is a result.

16.c Includes one time backfile purchases: $447,247.

17 Additional funding allocated to contract binding in 2010-2011 in order to reduce backlog.

18.b Due to campus-wide hiring freeze, many classified staff positions have not been filled when incumbent retired or resigned.

22 Increase in special one-time purchases made possible with salary savings resulting from campus-wide hiring freeze.

23 Decrease due to changes in consortium billing cycle.

25 Increase in purchasing made possible with salary savings resulting from campus-wide hiring freeze.

26 Increase reflects increased emphasis on providing immediate access via pay-per-view etc.

27.b Decrease reflects transfer of four IT positions from library to campus IT unit, loss of three classified positions to campus-wide budget cuts, other vacant position lines held open pending outcome of strategic planning.

28 Media collection moved to Circulation area and separate Media Library, Circulation desks were merged; ILL/Document Delivery and Reserve functions were co-located.

30 Large increase in total number of presentations reflects achievement of goal to offer instruction to all freshmen composition classes.

32 Sharp decrease in number of reference questions due to integration of Media Library with Circulation Dept. Reference statistics have not been kept at Circulation desk.

35 Increase due to load-balancing adjustment in OhioLINK borrowing, i.e. materials were borrowed at a higher rate from Ohio University in 2010-2011 because Ohio U. was borrowing at a higher rate from other OhioLINK institutions in 2009-2010.

36 Decrease may be due to availability of large number of digital journal backfiles purchased in recent years, including 2010-2011.

40, 41 Includes distance learning, lifelong learning and graduate outreach students.

41, 43 Large increase due to change in reporting from FTE to head-count for part-time students.

42, 43 Includes graduate outreach students.

OHIO STATE

Library branches included: Architecture; Biological Sciences/Pharmacy; Cartoon Research; Geology; Health Sciences; Fine Arts; Food, Agriculture and Environmental Sciences; Law; Music/Dance; Science and Engineering; Thompson (Main) Library; University Archives; Veterinary Medicine.

Library branches NOT included: Agricultural Technical Institute; Ohio Agricultural Research and Development Center; Regional Campus Libraries at Lima, Mansfield, Marion and Newark.

1 Volume count includes items in depository (75,000 vols).

1.b.i Large number of withdrawals due to incorporating Music & Dance Library into Science & Engineering Library and downsizing both collections.

2 Title count for 2009-2010 was undercounted and reported incorrectly.

3 The large ECCO collection that was loaded in 2009-2010 made this figure much higher in 2009-2010.

5 Increase due to subscribing to new databases and adding backfile titles for Elsevier, Taylor & Francis, Oxford and Wiley. In addition, some titles within the database were incorrectly coded as free in 2009-2010 report, but were actually paid. This change impacted both the number of purchased titles and the number of free titles. During the year, we switched from print only titles to the online format which reduced the number of print and other formats.

13-14 Audio, film, video are combined for Main; cannot separate. Audio/video reported here include web audio items and web video items with records in the library catalog, in addition to physical audio and video items.

16.a Increased significantly for Main due to the purchase of 3 large backfiles.

16.c Increase partially related to large increase in manuscript expenditures.

18, 18.a-c Includes fringe benefits.
OHIO STATE, cont.

18.a  Includes faculty and administrative/professional staff salaries.

18.c  Increase over 2009-2010 due to inclusion of student workstudy wages in 2010-2011 which was a category not included 2009-2010.

20  The re-opening of Thompson Library increased the expenses incurred for facilities and, as referenced in the 2009-2010 comments, is reflected in 2010-2011 reporting. These are not construction related but are for operating costs, such as custodial and utilities.

22  Piece count increased by over 1,000. Additionally purchase of large backfiles and electronic subscriptions account for variance.

26  The decrease is a result of a 10% drop in borrowing requests. The Law’s Library’s actual total expenditure for document delivery was a deficit in the amount of -$713.00 but unable to report this negative number in the ARL system.

39  Excludes clinical, research, and auxiliary faculty.

42-43 Includes professional students.

OKLAHOMA

Data from the Law and Health Sciences Library are also included in the figures reported.

5.b.i Change in serials management vendor revealed additional consortial titles. [Main Library]

23  System now allows electronic only to be calculated separately. [Main Library]

OKLAHOMA STATE

Library branches included: Architecture Library, Curriculum Materials Library, Veterinary Medicine Library, OSU-Oklahoma City, OSU-Okmulgee, OSU-Tulsa.

Data from the Health Sciences Library are also included in the figures reported.

1.a  Revised to include 103,800 e-books added to the collection as the result of a one-time download or addition to the OPAC.

5.b, 5.b.iv The majority of increase is in Gov Docs serials that were not previously cataloged or tracked.

17  We continue to switch more of our journal subscriptions to electronic only, significantly reducing our commercial binding expenditures.

18-18.c Includes fringe benefits.

18.c  In 2010-2011 we were able to fund an across-the-board wage increase of approximately $2.00 per hour, which represented about a 25% increase to our student wage budget.

31  One campus library experienced a significant drop in the number of instruction sessions requested for Speech and Composition II, which have tended to be very large classes with many class sections.

33-34 We have no way to exclude reserves from this number.

35  Due to how this question was interpreted by the person providing the data, we have underreported for a number of years. If the correct number of 35,182 had been reported in 2009-2010 then the change in this value between last year and 2010-2011 is +7.34%.

36  Due to how this question was interpreted by the person providing the data, we have underreported for a number of years. If the correct number of 53,055 had been reported in 2009-2010 then the change in this value between last year and 2010-2011 is +4.82%.

42  Verified that this was the same number reported to IPEDS; increase reflects the current economy.

OREGON

Library branches included: Knight (main) library (includes Special Collections and University Archives), Architecture and Allied Arts Library (including the Visual Resources Collection), Math Library, Science Library, Rippey Library at the Oregon Institute of Marine Biology, UO Portland Library and Learning Commons.

Data from the Law Library are also included in the figures reported. The Math Library was closed during most of the reporting period, services were provided through the Science Library.

1.b.ii Withdrawal of science library print journals.

5.a.i More titles available through packages - better data from vendors.

5.b.i Better data from vendors.

5.b.ii Better data, more titles are now represented in our catalog.

5.b.iii-5.b.iv Reduced print.

16.a Restored monograph funding.

OREGON, cont.

22 E-book packages.
23 Better tracking of electronic expenses.
24.a-b Cost increase.
24.b Cost based on University enrollment, which is rapidly increasing.
28 Excludes the Math Library, which was closed in 2010-2011.
30 Expanded audiences, such as orientations/tours for parents of new students.
31 Expanded audiences.
32 Reflects downward trend in traditional reference.
35 Intentionally achieved a better lending-to-borrowing ratio.
36 This continues to be a heavily used service, reflects increased enrollment and increased reliance on partner libraries.
38 The 2009-2010 figure was incorrect.
43 This reduction is a campus-wide concern.

OTTAWA

All figures are as of 04/30/2011.

Library branches included: Law and Health Sciences.

1.b.i In recent years we have tended to decline the purchase of monographs, what we have attempted to correct during the course of 2010-2011 and years to come.

16 We had an increase of our Collection Budget of 10%.
16-26 Expenditures as reported in Canadian dollars: (16a) $6,774,137; (16b) $6,299,785; (16c) $326,795; (16d) $0; (16) $13,400,717; (17) $32,720; (18a) $4,334,202; (18b) $5,303,686; (18c) $280,200; (18) $9,918,088; (20) $1,682,254; (21) $25,033,779; (22) $0; (23) $5,452,397; (24a) $0; (24b) $0; (25) $219,804; (26) $0.

16.a In recent years we have tended to decline the purchase of monographs, what we have attempted to correct during the course of this year and years to come.

18.a Increase of 1%, explained by wage increases of approximately 6% and severance payments for retirement.

18.c We try to keep hiring the minimum required to maintain operations and avoid having grievances from the Union.

20 After an exercise of optimization with the University, we try to keep our costs at the minimum. Less special projects in 2010-2011.

39 2009-2010 figure revised to 1,268.

PENNSYLVANIA STATE

Library branches included: Survey includes all University Park Libraries, as well as the Campus Libraries. Campus Library locations are as follows: Abington, Altoona, Behrend, Berks, Beaver, Brandywine, DuBois, Fayette, Great Valley, Greater Allegheny, Harrisburg, Hazleton, Lehigh Valley, Mont Alto, New Kensington, Schuylkill, Shenango Valley, Wilkes-Barre, Worthington-Scranton, and York.

Data from the Law and Health Sciences Library also included in the figures reported.

1.a Volumes held June 30, 2010 revised to 5,787,835.
16.d Miscellaneous Library Materials consists of the following: $359,095 - OCLC Annual Activity Fees; $100,195 - Serials Solutions - Summon; $29,452 - Authority Control; $15,594 - Content DM; $6,800 - Olive Software Annual Maintenance; $4,447 - Self Check Units Annual Maintenance; $3,600 - GOBI 2 (Full Service and Subscription Fees); $2,400 - Lyrasis E-Z Borrow.

24.a In the 2009-2010 Survey, PSU included the annual OCLC activity fee as an operating expenditure and reported in question 24a. In the 2010-2011 Survey, PSU is reporting the OCLC annual activity fee as a collections expense - question 16d, per the instructions, resulting in the 100% decrease.

29 Monday - Friday - open 24 hours per day; Saturday - open 10 am to midnight (14 hours); Sunday - open 10 am to midnight (14 hours).

PITTSBURGH

Library branches included: All ULS libraries & regionals, as well as Health Sciences and Law.

1.b.ii Not as many withdrawn in 2010-2011.
PITTSBURGH, cont.

5, 5.a, 5.a.i Large number of electronic serials purchased.
5.a.ii Weeded print journals.
5.b, 5.b.ii Number of freely accessible journals higher in 2010-2011 than in 2009-2010.
5.b.iv Several gov doc print journals weeded out in 2010-2011.
9 Higher number of electronic computer files purchased.
13 Small collection received.
16.a, 16.c-16.d, Budget cuts.
20, 27.c Budget cuts and not as many purchased.
26 Requests decreased.
35-36 Not as many requests.

PRINCETON

1.b.ii Due to a number of ongoing projects (reclassification and transfer to storage facility) more items identified for withdrawal.
5.b.ii Due to a huge increase in the enabling of free and open access electronic packages, titles available through SFX and Summon.
8 Continuing trend of previous years. Most government documents are now in Voyager.
17 Commercial binding policy changed 18 months ago, the library sends far less material to be bound.
18.b Library security guards transferred to University Public Safety.
24.a Joined Hathi Trust ($67,250).
40 2009-2010 enrollment reported in error: should have been 7,523, which results in a 2.76% increase in 2010-2011.

41, 43 Editor's Note: Figure changed from NA to 0 so that Princeton's Data would be included in the Analysis of Selected Variable chart in the 2010-2011 ARL Statistics Publication.
42 2009-2010 graduate enrollment reported in error - should have been 2,479, which results in a 4.15% increase in 2010-2011.

PURDUE

Library branches included: Includes the library system on the West Lafayette campus, consisting of 11 subject-oriented libraries, an undergraduate library, and a special collections research center.
1 Percentage increase due to more accurate system-generated count of volumes. Past years' answers to Q1 did not include cataloged and classified e-resources. Volumes held June 30, 2011, includes cataloged government documents. Includes e-books: Cognet (541), Credo Reference (605), EEBO (125,000), ECCO (150,000), EngNet Base (1,678), Gale Virtual Reference (609), ACLS Humanities (3,144), Knovel (2,753), Springer (28,699), Safari (1,127), Stat Ref (12), Alexander Street Press (2,578), ACS (1,292), Begell House (12), Brill (1,995), Cambridge (149), CABI (584), ChemLibNetBase (855), EBSCO (3,297), eHRAF (255), Elsevier (3,008), Evans (37,370), IEEE (558), IGI Global (1,183), Lyell Geological (359), Oxford Ref (228), RSC (1,116), Sabin (41,425), Sage (11), SIAM (377), SourceOECD (5,000), Synthesis Digital (407), Wiley (7,104), World Scientific (408), and others.
1.a Volumes held June 30, 2010 revised from 2,566,521 to 3,266,650 to include a more accurate system-generated count of volumes plus 110,171 e-book packages added during the 2009-2010 year.
1.b.ii Variance due to ongoing withdrawal projects.
3 Decrease reflects drop in monograph allocations due to overall materials budget review.
5.b Increase reflects cataloguing of additional titles.
16.a Reflects increase in expenditures for additional e-book resources.
16.d Includes additional fees not included in 2009-2010 for MARCIVE and CONTENTdm.
17 Binding expenditures continue to decline as fewer titles are purchased in print.
18-18.c Includes fringe benefits.
18.c Decrease largely due to reduction in weekend hours of several smaller libraries.
The 40\% increase in 2010-2011 was preceded by a 21\% decrease in 2009-2010, due to year end timing. Supply price increases also contributed to the variance.

Increase due to purchase of archives, backfiles, and e-book collections.

Increase reflects greater OCLC costs for 2010-2011.

Decrease due to staff accepting early retirement incentives, consolidation of some vacancies, and some vacancies not yet filled.

Decrease largely due to reduction in weekend hours of several smaller libraries.

Increase due to strategic initiative focus on Information Literacy.

Decrease in total participants in spite of an increase in presentations is due to more accurate recording.

Decrease due to trend toward electronic resources.

Decrease reflects fewer requests due to focus on patron-driven acquisition.

Increase in graduate student enrollment, both full and part-time, due to increased national rankings.

All figures are as of 04/30/2011.

Library branches included: Stauffer Humanities and Social Sciences; Douglas Engineering/Sciences; WD Jordan Special Collections Music; Education Library.

Data from the Law and Health Sciences Library also included in the figures reported.

Reduced reliance on print materials.

Completion of weeding projects.

Reduced reliance on print materials.

Includes ALL Library locations including Law and Health Sciences libraries. Increase in the number of electronic serials available through packages.

Includes ALL Library locations including Law and Health Sciences libraries.

Expenditures as reported in Canadian dollars: (16a) $1,353,526; (16b) $7,646,544; (16c) $132,066; (16d) $659,781; (16) $9,791,917; (17) $56,003; (18a) $3,961,481; (18b) $3,719,888; (18c) $377,466; (18) $8,058,835; (20) $2,336,499; (21) $20,243,254; (22) $0; (23) $6,100,990; (24a) $0; (24b) $560,309; (25) $330,276; (26) $7,294.

Increase emphasis on electronic serials means a reduction in print serials that require binding.

Now includes Fringe Benefits.

As at November 2010.

As at October 2010.

Library branches included: Fondren, Business Information Center.

Includes 24,273 Texshare e-books, 54,617 government document e-books and 9,775 commercial e-books.

Includes 7,100 government document e-books and 1,552 commercial e-books.

Increase due to some increases in paid titles and large increases in the number of free serials (described below).

Increase due to strengthened commitment to representing free serials in catalog.

Manuscripts and archives reported in cubic feet.

Increase due to heightened demand for images to illustrate university centennial.

Decrease due to lower microform acquisitions levels.

Includes memberships ($168,064), ILL ($32,341), in-house binding supplies ($12,329) and bibliographic utilities ($209,860).

Decrease due to declining print subscriptions.

One FTE professional and 1 FTE student grant-funded.

Special projects and staff losses in some areas have increased dependence on student assistants.

Increase due to uneven impact of budget cuts.

Some of increase due to previous overage and record enhancements.
RICE, cont.
25 Decrease due to uneven impact of budget cuts.
26, 35-36 Increase due to increased service demands in light of budget cuts.
30 Increase due to increased emphasis on outreach.

ROCHESTER
Library branches included: Sibley Music Library, Eastman School of Music.
Data from the Health Sciences Library are also included in the figures reported.
1.a Volumes held June 30, 2010 revised to 3,899,435. Includes 72,089 e-books added to collection.
4 2,850 volumes are based on a physical count.
5.b.ii, 6 Includes 70 government documents.
30.a, 31.a, 32.a Parts of total number derived from sampling.

RUTGERS
Library branches included: Summary includes Newark Law library and Camden Law Library, services to a non-Rutgers medical school, and campuses in Camden, Newark and New Brunswick.
11-14 Unable to disaggregate Audiovisual Materials. Total AV = 155,745.

SASKATCHEWAN
All figures are as of 04/30/2011.
Library branches included: Includes Education, Engineering, Murray, Natural Sciences and Veterinary Medicine libraries.
Library branches NOT included: Theological college libraries on campus that are not part of the library system.
Data from the Law and Health Sciences Library are also included in the figures reported.
3 In 2009-2010, there was a decrease in the acquisitions budget for monographs resulting in 11,963 volumes purchased. In 2010-2011, funds were moved back from serials to monographs, hence the increase in monographic volumes purchased.
16-26 Expenditures as reported in Canadian dollars: (16a) $1,849,727; (16b) $8,678,274; (16c) $0; (16d) $130,655; (16) $10,658,656; (17) $62,457; (18a) $4,685,220; (18b) $3,617,268; (18c) $223,871; (18) $8,526,359; (20) $1,243,650; (22) $867,850; (23) $6,415,707; (24a) $87,009; (24b) $0; (25) $370,431; (26) $38,541.
18.a Includes computer programmers and other specialists in the professional staff amount.
20 Includes funding from grants and special funds.
22 Our fiscal year runs from May 1 2010-April 30 2011; however due to the delay in figures needed, the fiscal year represented was from May 17 2010-June 9 2011, therefore possibly reflecting 2 years of payments in the totals.
23 A percentage is from resources for the Saskatchewan Health Information Resources Partnership (SHIRP). Unable to determine the exact portion specific to the U of S. Again, 2 years of payments possibly reflected in the totals as the information was extracted for May 17 2010-June 9 2011.
39 Includes professors, associate professors, assistant professors, lecturers and instructors.
41 New strategy used to extract figures.
42 Includes post-graduate clinical students.

SOUTHERN CALIFORNIA
Library branches included: Main campus libraries.
SOUTHERN CALIFORNIA, cont.

Data from the Law and Health Sciences Libraries are also included in the figures reported.

1.b, 1.b.i Increase due to strategic initiative work, more efficient collection processing techniques, and loading of e-book MARC records.
1.b.ii The figure represents a return to more typical weeding levels. (The decline highlights large weeding project conducted in 2009-2010.)

2 Increase reflects the loading of MARC records of large e-book collections made possible by additional staff.
5.b, 9 Figure provided by ILS.
5.b.ii Increase reflects concerted effort to improve access to open source journals and new system for tracking data (SerialsSolution).
5.b.iii New procedures in development to establish a more reliable process to track these items in the future.

8 2009-2010 figure carried over. New procedures in development to establish a more reliable process to track these items in the future.
16.a The figure represents a return to typical budget levels. (The decline highlights supplemental funds provided in previous fiscal years and a lack of inflationary increase.)
17 Increase indicates special binding projects.
20 Fringe benefits should have been included in 2009-2010 and prior years in this category but were inadvertently distributed among other non-compensation expenses.
22 The figure represents a return to typical budget levels. (The decline highlights supplemental funds provided in 2009-2010.)
25 Increase represents one-time large computer upgrade project.
27.a-27.b Changes in figures primarily to reclassification from staff to professional staff per definitions for ARL salary survey.
27.c 2009-2010 figure carried over.
33-34 Decline in circulation due in part to new discovery tool and increased use of electronic resources.
35 Expanded lending partnership in RAPID and GWLA.

SOUTHERN ILLINOIS

Data from the Law and Health Sciences Library are also included in the figures reported.

1.a Volumes held June 30, 2010 revised to 3,430,714.
5, 5.a More titles included in aggregator databases, specifically in EBSCOhost and Lexis Nexis databases.
5, 5.b More free titles tracked in our linkresolver.

SUNY-ALBANY

1 Includes 96,418 e-books of which 71,658 are U.S. government documents.
1.a Volumes held June 30, 2010 revised to 2,319,499.
3 Includes 4,241 e-books.
17 Excludes theses and dissertations.
26 Includes bibliographic utility fees.
32 READ software is used to track reference transactions. The READ Scale is a six-point scale used for recording qualitative statistics related to user queries. The READ Scale count is close to a 1:1 ratio of patron to question transactions. The scale places an emphasis on the skills, knowledge, techniques, and tools used by the librarian during a specific reference transaction.

SUNY-BUFFALO

Data from the Law and Health Sciences Library are also included in the figures reported.

1.b.i A large number of e-books were cataloged 2009-2010.
1.b.ii Large duplicates withdrawal project performed 2009-2010.
3 Decrease due to a combination of a reduced acquisitions budget and an increasing prioritization of serials over monographs.
5.a.i, 5.a.ii Increasing shift from print to electronic journal titles.
5.b.ii Increasing activations of freely available journal sets.
16.a-c, 22 Decrease due to a combination of a reduced acquisitions budget and an increasing prioritization of serials over monographs.
17 Decrease due to a policy change where monograph titles purchased in softcover are no longer hardbound.
SUNY-BUFFALO, cont.

27.a, 27.b Decrease in staffing levels due to large number of retirements to take advantage of State of New York and University at Buffalo early retirement incentive programs.

30 Decrease in staff necessitated reduction in number of presentations.

SUNY-STONY BROOK

Library branches included: Music, Math/Astronomy/Physics, Chemistry, Marine, Sciences.
Data from the Health Sciences Library are also included in the figures reported.

1.b Increase over 2009-2010 in number of volumes recorded is due to government documents added to catalog as part of the SuDoc/Marcive project; our participation in this project began in 2010-2011.

5.a.ii Number reported for 2009-2010 for this question was too high. Correct number is 2,225. Decreased number for this survey due to journal cancellation and switching from print to online.

5.b.iv Data retrieved from Documents Data Miner: DDM-2.

16 Received special additional allocation to our acquisitions budget, approximately $1,000,000 for 2010-2011; 2011-2012; and promised for 2012-2013.

16.a, 22 Significant increase over 2009-2010 due to increased allocation used to purchase large archival collections and backfiles.

16.d Bibliographic utilities and related resources: $173,181 (OCLC, 360Search, MARC records purchased, Libguides, GOBI, Classification Web, Catalogers Desktop, QuestionPoint, ContentDM); Memberships: $90,659 (Lyrasis, CNI, CRL, ARL, LILRC, CLIR, OCLC members); Offsite storage: $39,005; Misc.: $13,000.

17 Binding fewer titles due to switch to online only subscriptions. Also, due to change in procedures, there was a backlog of materials to be bound.

18 We had many retirements and resignations over the year and have not been able to recruit due to personnel funding restrictions.

21 Most of increase ($1,000,000) due to special allocation to library acquisitions budget.

27.a, 27.b Professional staff numbers decreased significantly due to early retirement incentives and normal attrition. There were very strict requirements for hiring replacements, in part due to the New York State budget and its effect on Stony Brook University, and in part as a result of a Bain Consulting process the university, including the library, went through.

SYRACUSE

Data from the Law Library are also included in the figures reported.

1.a Volumes held June 30, 2010 revised to 3,617,745. Added 336,507 as bulkload records representing two e-book packages (ECCO and EEBO).

1.b.ii Large weeding project of government documents now available electronically.

8 Due to change in cataloging and counting procedure, government documents are no longer separated out from volume count.

16.b Monograph expenditure figure includes purchase of e-book packages. These numbers are reported in Titles but not in Volumes Added.

TEMPLE

Library branches NOT included: Rome (Italy), Tokyo (Japan), Osaka (Japan).
Data from the Law and Health Sciences Library are also included in the figures reported.

18.c Due to a hiring freeze for full time staff, student hiring expanded.

22 Due to hiring freeze on full-time staff, considerable salary savings were available and re-allocated to one-time purchases.

TENNESSEE

Library branches included: UT Libraries-Knoxville and UT Space Institute Library-Tullahoma.
Data from the Law and Health Sciences Library are also included in the figures reported.

1.a Volumes held June 30, 2010 revised to 3,354,862.

1.b There was a major weeding project conducted in 2009-2010, at least in part connected to serials and periodicals for which we now have on-line access. During 2010-2011, we withdrew over 44,000 paper items belonging to over 4,000 titles.
TENNESSEE, cont.
3 The main difference lies in the number of electronic books we purchased in 2010-2011 versus 2009-2010. In 2009-2010, we purchased 3,231 e-books; while in 2010-2011, we purchased 15,416 e-books.
5.a.ii Switched many subscriptions from print to electronic.
5.b.i Databases used by consortial partners (TEL) are growing in number of titles.
5.b.ii Freely accessible databases are growing in number of titles.
5.b.iii Miscounted print titles in 2009-2010.
13 Increase in audio, film and video items due to an increase in streaming media.
16 Stimulus funds and salary savings (due to unfilled, but open positions) carried over from 2009-2010 account for the increase. Also, a change in licensing procedures resulted in some payments for items purchased in 2009-2010 being made in 2010-2011.
17 A large portion of binding was discontinued in 2009-2010 due to the switch to electronic resources, but some of this was reinstated in 2010-2011, due to electronic access issues.
21 Increase due to expenditures of one-time stimulus funds and carry-over funds from 2009-2010.
24.b Expansion of TEL and increased use account for the difference here.
27.c Budget for student assistants faced more cuts.
32 Difference due to changes in the way reference questions are counted, as well as fewer questions.
38 Only current programs are included. In the past, programs that were being phased out were included.

TEXAS

All figures are as of 08/31/2011.
Library branches included: University of Texas at Austin Libraries, the Briscoe Center for American History, the Tarlton Law Library, and the Harry Ransom Humanities Research Center.
1.a Volumes held revised to 10,027,733. Adjusted to add e-books, including EBL, MyILibrary, ebrary, Gale Virtual Reference, ARTFL, CIAO, LION, Evans Early American Imprints, Making of Modern Law, Sabin Americana, Making of America, Oxford Reference Books online, Gerritsen, History eBook (now Humanities), OECD, World Bank eLibrary, Annual Reviews, Si Ku Quan Shu, Old English Corpus, Heritage Quest, Stat Reference, Thesaurus Linguae Graecae, and CHANT - Chinese Ancient Texts.
5 We de-duped our SFX list by ISSN, resulting in a list of electronic serials by unique ISSNs. The list of electronic serials by unique ISSN was compared to the list of active print/other serial titles derived from the Innovative Interfaces Serials Control module. ISSNs which appeared in both lists were dropped from the print/other list, resulting in a list of print/other titles with unique ISSNs or with no ISSNs at all. Both lists (electronic and print/other) were then sorted into purchased/non-purchased.
16 Includes total expenditures for library materials of $14,672,759 by the University Libraries, $1,450,323 by the Tarlton Law Library, and $1,318,190 by the Harry Ransom Humanities Research Center.
18.c Includes federal work-study funds.
31 Includes users of online tutorials.
37 Does not include EdD degrees.

TEXAS A&M

All figures are as of 08/31/2011.
1.a Volumes held revised to 4,517,199. In 2010-2011 we changed the method of counting volumes. Total is now based entirely on data pulled from our Voyager database. Previous method was a combination of adding historical data and current data (pulled from a combination of Voyager data and manual counts). New method will be more consistent in being able to track totals as well as reduce (although not entirely eliminate) human data entry errors.
1.b.ii Significant amount of withdrawals due to eliminating print copies of resources currently help in electronic format.
2 Method used to identify unique titles was changed in 2010-2011 to a more accurate algorithm.
7 Total is less than the 2009-2010 total because of withdrawal of microform units that are currently available in electronic format.
TEXAS A&M, cont.

16 Decrease reflects impact of university-wide mandated budget reductions.
16.a Reduction of approval program as part of university-wide mandate budget reductions
16.c-16.d Highly volatile expense category. Varies from year to year.
17 Ongoing decline in this category as Libraries continue to transition from print to electronic format of information resources.
18-18.e, 20, 27a- Decrease from 2009-2010 part of university-wide mandated budget reductions.
27.c
28 Effort underway to combine individual library service points into single service points.
30-31 Increase reflects efforts to meet with Students during key points in their degree course curricula.
32 In 2010-2011 Libraries changed software used to track reference transactions. Note that the software will again be changed in 2012.
38 Increase is due to the inclusion of PhDs awarded through the Texas A&M Health Science Center, which the University Libraries also serves, and due to the addition of additional PhD programs at the Texas A&M University.
39 During the 2009-2010 and 2010-2011 fiscal years Texas A&M underwent budget cuts. One aspect of those cuts was offering of early retirement options for Texas A&M faculty. The figure reported for 2010-2011 reflects the impact of this budget savings program.

TEXAS TECH

All figures are as of 08/31/2011.
Library branches included: Architecture Library, Geosciences, Museum, Vietnam Archive, Southwest Collection/Special Collections Library, Education.
Data from the Law and Health Sciences Libraries are also included in the figures reported.
1.a Volumes held revised to 2,787,007.
2 Figure reflects Law and Health Sciences data only. Figure includes 157,825 titles from the Law Library and 125,758 titles from the Health Sciences Library. Increase is due to an increase in titles on the Health Science survey.

TORONTO

All figures are as of 04/30/2011.
Library branches included: All libraries at the University of Toronto are included. For circulation statistics and collections (volumes held) data, only, 12 teaching hospital libraries are included with the U of T libraries.
Data from the Law and Health Sciences Library are also included in the figures reported.
1.a Volumes held revised to 12,423,261, adjusted for 728,099 e-books held and not reported.
3 Includes 60,200 e-books.
10 Revised to include Media Archives collections not previously reported.
16-26 Expenditures as reported in Canadian dollars: (16a) $8,282,038; (16b) $16,112,666; (16c) $2,578,921; (16d) $0; (16) $26,973,625; (17) $299,957; (18a) $16,810,130; (18b) $17,437,099; (18c) $4,295,108; (18) $38,542,337; (20) $7,297,706; (21) $73,113,625; (22) $2,527,695; (23) $11,646,705; (24a) $30,891; (24b) $0; (25) $4,516,126; (26) $233,747.
16.b Increase due to changes in our reporting of electronic serials expenditures.
16.c Decrease due to changes in our reporting of electronic serials expenditures.
29 Library hours of service changed from 24x7 to 24x5.

TULANE

Library branches included: In addition to the main Howard-Tilton Memorial Library these figures include the Turchin Business Library, Nadine Vorhoff at the Newcomb College Institute, the Tulane Architecture Library, and the Tulane Math Library.
Data from the Law and Health Sciences Library are also included in the figures reported.
1.a Volumes held June 30, 2010 revised to 4,158,335.
1.b.i The decrease is due to fewer e-book packages and digital collections with individual MARC records for book titles within them being purchased in 2010-2011.
2 Figure reflects Law data only.
Data from the Law and Health Sciences Library are also included in the figures reported.

1.a Volumes held June 30, 2010 revised to 3,453,680.
1.b Total includes 130,624 e-books added as part of shift to e-preferred in acquisitions.

2 Figure reflects Law and Health Sciences data only. Figure includes 146,207 titles from the Law Library and 64,193 titles from the Health Sciences Library.

5.b.ii Projects to add more content to online discovery layer.
16 Large e-book purchase effort.
16.c Does not include Main library.
21 Expenditures include salary and expenditure figures for University Press, now part of the Marriott Library.
24.a Increased use of content and services from regional and national consortia and utilities.

VANDERBILT

Data from the Law and Health Sciences Library are also included in the figures reported. PhD degrees, faculty, and enrollment numbers for Vanderbilt University are reported with statistics for Main Library.

3 2009-2010 number should be corrected to 23,381 due to error in calculations.
5, 5.a, 5.a.i More free titles available; more titles included in packages.
5.a.ii Library is moving from print to electronic journals.
5.b, 5.b.i Consortial packages include more titles.
5.b, 5.b.ii More free and open access titles available via SFX.

16, 16.a Emphasis on spending endowed funds in 2010-2011.
16, 16.b Increase to cover price increases, additions to packages.
17 Special project to bind music scores required added funding.
20 Completion of renovation project from 2009-2010 lowered 2010-2011 expenses.
22 Increased emphasis on e-books and archival access, expending restricted funds.
24.a Increase in outsourced cataloging.
25 Decrease in special funding for new hardware.
30-31 Library has increased emphasis on outreach.
32 Decrease in users seeking reference assistance.
36 Improved ILL supply procedures.
37 No. of PhD's has shown an increasing trend for past 10 years.

VIRGINIA
Library branches included: Alderman (Main), Astronomy, Biology/Psychology, Chemistry, Clemons Undergraduate, Education, Fiske Kimball Fine Arts, Math, Music, Physics, Brown Science & Engineering, Small Special Collections [University Library].

Data from the Darden Graduate Business, Law, and Health Sciences Library are also included in the figures reported. [University Library]

2 Number reported is for all UVa libraries. [University Library]
3 Decrease in due to fewer e-book purchases by the Law Library in 2010-2011. [University Library]
2, 37-43 Reported in Main for all UVa libraries. [Darden Graduate Business Library]

VIRGINIA TECH

1.b, 1.b.i We bought a rather large e-book package in 2009-2010.
1.b.ii Figures are down because we are doing a mass collection review that affects the number of volumes withdrawn during the year.

5.a, 5.a.i, 5.a.ii Figures are different because of a large collection review.

5.b.iii We’ve added some open access content.

16.c-16.d Certain one-time large purchases were made in 2009-2010.

22 Increase due to the purchase of backfiles.

25 Upgraded public machines.

32 Contacting all service points for Reference interactions not just the reference desk.

35 ILL Statistics are down slightly because of a technical problem where requests were unintentionally being deflected for three months.

WASHINGTON

Library branches included: Library branches included: UW Seattle ("Main", Health Sciences, Law), UW Bothell and UW Tacoma libraries [Main Library].

1 Volumes held 2010-2011 includes 497,275 e-books. [Main Library]

1.a Volumes held June 30, 2010 revised to 7,498,884. Total volumes adjusted upward by 295,728 due to revised bibliographic count. [Main Library]

1.b.ii Increased number of volumes withdrawn due to reliance on collective consortial repository. [Main Library]

5 Serial title increase from 2009-2010 due primarily to bibliographic record recount. [Main Library]

5.a-5.b Catalog records added for serial titles not previously cataloged. [Main Library]

11 Decrease due to recount of aerial photographs. [Main Library]

13 Decrease due to recount. [Main Library]

14 Increase due to recount and higher acquisition rate. [Main Library]

16.a Increase in monograph expenditures due primarily to higher expenditures at UW Bothell and UW Tacoma. [Main Library]

18.c Student assistant budget was reduced by 20%. [Main Library]

20 Increase in other operating expenditures related to Health Sciences Library increases in this area. [Main Library]

26 Decrease in expenditures represent different accounting method. [Main Library]

27.c Decrease in number of student assistants due to 20% budget reduction at UW Seattle. [Main Library]

32 Law Library reference statistics included in 2010-2011 otherwise decrease would have been larger. [Main Library]

WASHINGTON STATE

Library branches included: Includes WSU-Vancouver, WSU-Tri-Cities, WSU Energy Library, and WSU Riverpoint Campus Library.

3 Includes 26,891 e-books.

11 The figure is a true current figure extracted from our integrated library system records. In previous years, the figure was computed additively from the preceding year's reported figure.

16.d Expenditures in this category were offset by a large outstanding credit, which in previous years had been used to prepay materials purchases for the next fiscal year.

26 Expenditure for 2009-2010 was incorrectly reported as $21,479. The correct figure for 2009-2010 is $119,165.

32 The large difference from previous years may be due in part to a change in the method of data collection which was implemented in 2010-2011.

WASHINGTON U.-ST. LOUIS

Data from the Law and Health Sciences Library are also included in the figures reported.

1 Social Work volume count omitted in error in 2009-2010.

1.a Volumes held June 30, 2010 revised to 4,493,187.

3, 16, 16.a There was a major decrease in American and British approval books because we changed vendors. The old vendor stopped operations before the new vendor could begin. There were several months when we received no approval books and several more months when we received only a few. To compensate for this, we had to purchase more books as firm orders.
WASHINGTON U.-ST. LOUIS, cont.

9 Computer files. This number is a title count rather than a piece count. A piece count would have to be done manually in each departmental library, whereas the title count is already recorded in the ARL Growth of Collections report. The exception is “CD ROM accompanying a book”, which is still a piece count.

12 Includes photograph collection not previously reported.

13 Includes compact disc collection not previously reported.

14 Film & video includes DVDs not previously reported, due to large acquisition in Special Collections.

16.d Bibliographic Utilities = $200,749; memberships =$160,647.

18-18.c Includes fringe benefits.

20 Includes fringe benefits of $2,257,431.

22 Reflects spill over into 2010 of one-time increase in acquisitions budget.

23 Reflects shift from printed to electronic resources.

25 Large computer equipment purchase for new print management system.

26 Reflects increased reliance on alternatives to Interlibrary loan, including ArticleReach and MOBIUS.

36 Now a net lender in Article Reach and InterLibrary Loan (Illiad).

WATERLOO

All figures are as of 04/30/2011.

Library branches included: Main Library.

1.a Volumes held revised to 2,372,190. Adjusted to include 7,843 one-time bulk load records for electronic holdings.

1.b.i Adjusted to exclude 7,843 one-time bulk load records for electronic holdings.

1.b.ii Major weeding projects involving the removal of thousands of government documents and atlases from the Library's collections.

11 29,000 maps withdrawn from map collection during a collections review project in 2010-2011.

16-26 Expenditures as reported in Canadian dollars: (16a) $1,223,046; (16b) $5,676,904; (16c) $233,000; (16d) $475,327; (16) $7,608,277; (17) $43,438; (18a) $2,806,017; (18b) $3,786,668; (18c) $939,748; (18) $7,532,433; (20) $1,212,390; (21) $16,396,538; (22) $4,518,360; (24a) $22,702; (24b) $0; (25) $671,895; (26) $35,579.

16.a Some e-book expenditures included in other lines.

16.d Includes taxes, shipping, evaluations, Scholars Portal and e-reserves.

18 Salary and personnel figures are current to April 30, 2011.

WAYNE STATE

All figures are as of 09/30/2011.

Library branches included: Includes the Reuther Archives of Labor and Urban Affairs, the Shiffman Medical Library, and the Neef Law Library. The Medical and Law library statistics cannot be disaggregated from the main statistics because the Medical and Law collections are an integral part of the Main library.

1.a Volumes held revised to 4,044,790. 49,839 electronic books that had been added to the collection in 2009-2010 were not added to the overall collection count reported to ARL. In 2010-2011, 339,146 electronic books were added to the collection as the result of onetime downloads to the OPAC.

1.b.i This figure excludes 341,682 e-books added as the result of onetime downloads to the OPAC.

1.b.ii Heavy weeding occurred throughout the year as inventory was identified as out-of-scope or duplicate resources in our monographs, microforms, and government documents collections. This figure excludes 2,536 e-books withdrawn as the result of onetime downloads to the OPAC.

3 In 2009-2010, we failed to report 49,839 electronic books that had been added to the collection. The number reported for 2010-2011 includes 341,682 e-books and 9,573 print volumes.

12 The count of graphic materials was overstated in 2009-2010 by 2,000 items. The correct count for 2009-2010 was 2,161,945.
WAYNE STATE, cont.

16.a Our monograph expenditures in 2009-2010 were 47% lower than in 2008-2009. Our 2010-2011 monograph expenditures include $291,543 in purchases of major e-book collections. In 2009-2010, we failed to report 49,839 electronic books that had been added to the collection. The 2010-2011 figure for question 3 (Monographs purchased) has been revised to include these items. Taken together, these factors result in a monograph unit cost that is lower than our 2009-2010 monograph unit cost.

18.a We have reported fewer positions because eleven positions that we had previously reported have been removed from these figures; though those positions are part of our wider University Library System organization, we no longer identify them as part of the University Libraries proper.

35 During 2010-2011, the WSU Libraries were transitioning from ArticleReach to Rapid. During the transition, our lending counts decreased.

WESTERN ONTARIO

All figures are as of 04/30/2011.


1.a Volumes held revised to 4,186,436. 581,285 e-books added, which equals a total of 1,081,401 e-books. Additions included one-off purchases, government publications, and some packages.

5.b.ii Includes government publications.

5.b.iv Unable to separate out government publications in 2010-2011.

13-14 Includes audio for all Western Libraries; previously indicated audio in Music Library only.

14 Includes video for all Western Libraries; previously indicated video in Music Library only.

16-26 Expenditures as reported in Canadian dollars: (16a) $2,380,749; (16b) $9,366,763; (16c) $0; (16d) $0; (16g) $11,747,512; (17) $95,028; (18a) $4,905,242; (18b) $4,098,366; (18c) $201,548; (18) $21,659,624; (20) $611,928; (21) $245,869; (22) $7,323,682; (24a) $268,580; (24b) $0; (25) $589,238; (26) $17,353.

16.c Not able to separate out "other library materials".

WISCONSIN

Library branches included: Main (GLS) (General Library System): Archives, Art, Astronomy, Biology, Business, Chemistry, College, Geography, Geology & Geophysics, Math, Memorial, Music, Physics, Primate, School of Library & Information Science (SLIS), Social Science, Social Work, Special Collections, Steenbock (agric & life sci), and Wendt (eng). Non-GLS Libraries: Health (Ebling), Law, Map, Education (Merit), Primate, and Wisconsin Historical Society (American history).

Library branches NOT included: American Indian Studies Program, Arboretum, Cooperative Children's Book Center, Center for Demography & Ecology, Chican@ & Latin@ Studies, Journalism Reading Room, Max Kade German-American Institute, LGBT Campus Center, Limnology Reading Room, Learning Support Services, Morgridge Center Library, Plant Pathology Library, Space Library, Trout Lake Collection, University Communications Library, and the Wisconsin's Water Library.

11 Number of physical units may include accompanying material. The increase for cartographic material is 1,068. This total includes 40 new maps and 1,028 maps from the retrocon transfer project. Geology staff processed, barcoded, and added 1,068 maps that had been transferred from the Map Library. This number excludes a significant number of transferred maps which have not yet been added. As these maps are processed and added, they will be included in the statistics.

35 During 2010-2011 UW observed notable increases in electronic resources with licensing that allowed for ILL. During the course of 2009-2010, UW had spent considerable effort with on-site licensing staff towards increasing ILL support for held electronic resources. The changes have been significant. UW went from a limited ability to supply 'electronic resources' to being able to provide notably more due to transitioning to licenses that allowed for ILL usage.

42 Based upon the UW Madison's Office of Budget Planning & Analysis (OBPA) (the educational data source), in 2009-2010, graduate students were defined in such a way as to exclude ‘professional students' resulting in the reported figure 7,147. In 2010-2011, the IPEDS definition of graduate students allowed for the inclusion of professional students and so the figure for full-time 'graduate students' was 9,897. If the IPEDS definitions was the same in 2010-2011 as in 2009-2010, the reported number of students would have been 7,349.
YALE


Library branches NOT included: Library Shelving Facility.

1.b.ii Libraries consolidated - material was discarded.

5 2009-2010 figure should have been 27 not 57.

5.b, 5.b.ii The library reviewed and activated most Open Access or Free serial sources via our Open URL link resolver during the course of the past year.

5.b.iv Many government documents were canceled because of budgetary and availability elsewhere.

9 Purchased more computer files.

16.b The Yale Library has experienced budget cuts and has been reporting all electronic purchases under "other materials" so the cost of serials/title appears understated. In 2010-2011, we reduced the number of print serials significantly so our serials unit cost is much less in 2010-2011 than it was in 2009-2010.

17 Binding less materials.

22 Tracking not done well in the past.

23 All ongoing electronic resource purchases have been recorded under other collection expenses (Q16.c).

25 Purchased a tape system in 2010-2011.

26 Document Delivery service increased.

28 Figure inputted incorrectly in 2009-2010.

30 Changing how it was recorded.

32-33 New tracking system incorporated in 2010-2011.

YORK

All figures are as of 04/30/2011.

Library branches included: Peter F. Bronfman Business Library; Leslie Frost Library; Scott Library; Steacie Science & Engineering Library.

Data from the Law Library are also included in the figures reported.

1 Includes 656,023 e-books.

1.a Volumes held revised to 3,309,671. Our count now includes 333,543 scholars portal e-books added to our 2009-2010 count of 2,617,902.

2 Our title count includes Monographs bound, serials bound, gov docs (serials and monographs) bound, plus e-books (as stated above).

16-26 Expenditures as reported in Canadian dollars: (16a) $2,557,872; (16b) $7,474,646; (16c) $172,274; (16d) $138,146; (16) $10,343,038; (17) $97,934; (18a) $6,754,311; (18b) $5,409,366; (18c) $1,010,329; (18) $13,174,026; (20) $2,638,428; (21) $26,253,426; (22) $1,775,241; (23) $5,961,076; (24a) $157,385; (24b) $0; (25) $436,939; (26) $15,905.

16.d, 24.a This is reflective of the Libraries goal to purchase more shelf-ready materials.

32 In 2010-2011 we began a reference statistics project, changing the way reference statistics are kept. This resulted in weeding out non-reference questions and therefore the overall number of what are considered “reference” questions has gone down.

BOSTON PUBLIC

Due to reporting capacity issues, note that the 2010-2011 reported data are the same as the 2009-2010 data.

1 Volumes held June 30, 2011 is identical to volumes held June 30, 2010.

CANADA INSTITUTE OF SCIENTIFIC AND TECHNICAL INFORMATION

All figures are as of 03/31/2011.

16-26 Expenditures as reported in Canadian dollars: (16a) $187,740; (16b) $6,068,592; (16c) $1,560; (16d) $0; (16) $6,257,892; (17) $0; (18a) $8,549,795; (18b) $1,980,094; (18c) $0; (18) $10,529,889; (20) $12,676,107; (21) $29,463,888; (22) $108,267; (23) $6,027,071; (24a) $0; (24b) $0; (25) $0; (26) $67,570.
Many figures for the 2010-2011 survey were marked as N/A due to a change in how we are gathering stats.

All figures are as of 09/30/2011.

Library branches included: Library Services (national library functions) including 6 overseas offices; Law Library of Congress.

Library branches NOT included: National Library Service for the Blind and Physically Handicapped.

1.a 2009-2010 figure included 207,944 e-monographs, some purchased in earlier years, added to LC Electronic Resources Online Catalog in 2010.

3 The Library of Congress purchased 193,031 monographs but also acquired monographs via exchange, gift, and copyright deposit. Only purchase monographs are included here.

5.b.iii Includes gift, exchange, and copyright registration.

8 Chiefly technical reports, not to be cataloged.

17 Decreased from $1,474,505 in 2009-2010 because funds in 2009-2010 were augmented by "end of year" money that was allocated to other contracts and unspent at end of year. Such funds were not available at end of fiscal 2011.

18, 18.a Includes salaries for National Library Service for the Blind and Physically Handicapped.

20 The figure for other operating expenses is an estimate.

23 Also included in Question 16, Expenditures for library materials.

27 Includes all permanent Library of Congress employees whose work site is within the U.S. and the seven U.S. nationals who manage the Library of Congress overseas offices. Does not include about 265 locally employed staff in those offices.

29 Includes reading room operational hours only. Excludes reading rooms in the Capitol that are open any hours that Congress is in session. Also excludes hours that the LOC buildings are open to visitors (every day but Sundays, Christmas Day, Thanksgiving, and New Year's Day).

30 Includes 7,904 tours or briefings by Visitor Services Office and additional symposia, lectures, research orientations, and briefings by other LC units. Does not include 131 public film screenings; 36 American Folklife Center concerts; Music Division concert series; or courses taught to LC staff.

32 Does not include: 261,807 reference inquiries answered by U.S. Copyright Office; 798 information inquiries answered by LC Preservation Directorate; 793,076 inquiries answered by Congressional Research Service; or 1,328 special studies and research reports prepared by Law Library of Congress for government agencies and/or the public.

33 Includes 29,956 items circulated to Congressional staff or Members.

All figures are as of 09/30/2011.

Library branches included: DC Reference Center.

Includes fringe benefits.

All figures are as of 09/30/2011.

Library branches included: Data from all relevant NARA facilities were included in the ARL statistics.

Government documents excluded from count.

This is primary a physical inventory, but a small percentage was estimated based on 1 foot = 52 pieces.

Measurement is in cubic feet.

Personnel paid from NARA's operating expenses (not paid from Records Center revolving fund, Electronic Records fund, gift fund, trust fund or any other sources).

All figures are as of 03/31/2011.

Volumes held revised to 10,627,082. Library and Archives Canada is undergoing a significant re-examination of all its programs and many LAC activities are being affected. The budget solely dedicated to collection acquisition has been reduced for this fiscal year.
This figure for Volumes added - Gross, includes physical "copies," not titles. The reduced number of volumes is due to a reduction in the collection acquisition budget for this fiscal year.

This calculation was based on the 2009-2010 figure for question 2 (2,874,872) plus the total number of monographic purchases reported in 2009-2010 for question 3 (3,368) plus total number of serial titles reported in 2009-2010 for question 5 (512,228).

Library and Archives Canada is undergoing a significant re-examination of all of its programs and many LAC activities are being affected. The budget solely dedicated to collection acquisition has been reduced for 2010-2011.

This figure includes the total number of digital series titles.

140 units were added to the 2009-2010 total of 8,198,630. The reduced number is due to a re-examination of the institution's acquisition programs and the reduction of the collection acquisition budget for this fiscal year.

14,813 documents were added to the 2009-2010 total. This figure represents only a rough estimate for government documents. In 2010-2011, LAC acquired 560 accessions of federal government records, which represents an extent of 1,802 linear meters.

250 computer files were added to the 2009-2010 total of 226. 354 megabytes of electronic records in all media were added to LAC's collection.

63 linear meters were added to the 2009-2010 total; 5,607 items were added to LAC's music collection (i.e.: LPs, 45s, 78s, cylinders, music programs, etc.).

Only 15 units were added to the 2009-2010 total of 2,968,328. The reduced number is due to a re-examination of the institution's acquisition programs and the reduction of the collection acquisition budget for 2010-2011.

7,684 art, photos, objects and philatelic items were added to the 2009-2010 totals. The reduced number is due to a re-examination of the institution's acquisition programs and the reduction of the collection acquisition budget for 2010-2011.

281 pieces of audio materials were added to the 2009-2010 totals. The reduced number is due to a re-examination of the institution's acquisition programs and the reduction of the collection acquisition budget for 2010-2011.

902 pieces of films and videos were added to the 2009-2010 totals. The reduced number is due to a re-examination of the institution's acquisition programs and the reduction of the collection acquisition budget for 2010-2011.

Expenditures as reported in Canadian dollars: (16a) $148,951; (16b) $266,578; (16c) $55,856; (16d) $0; (16) $471,385; (17) $0; (18a) $57,161,207; (18b) $26,065,341; (18c) $439,013; (18) $83,665,561; (20) $24,340,184; (21) $108,477,130; (22) $0; (23) $39,162; (24a) $0; (24b) $17,053; (25) $8,628,573; (26) $10,306.

Library and Archives Canada is continuing to re-examine many of its programs and activities, and the budget solely dedicated to collection acquisition has been reduced for 2010-2011.

The figure includes computer hardware and software expenditures for all of LAC. The decrease in this expenditure was due to the completion of special funding for the AMICAN/Trusted Digital Repository project.

Genealogy accounts for 10,622 transactions. While this reported figure is in variance with the 2009-2010, it is consistent with the number of transactions that were recorded for the period from 2005 to 2009.

There is a decrease in total number of circulations as more documents are digitized.

This decrease is probably linked to the growth of digitization, electronic publishing and well-developed regional sharing networks among Canadian libraries.

NATIONAL LIBRARY OF MEDICINE

All figures are as of 09/30/2011.

Includes fringe benefits.

Due to budget constraints, not filling some vacancies. Includes fringe benefits.

Accounting change to include expenditures for Department of Health and Human Service health information technology support not previously reported.

Decreased due to budget constraints.

Due to budget constraints, not filling some vacancies.

Demand from other libraries was down.
SMITHSONIAN

All figures are as of 09/30/2011.

1.b, 1.b.ii Withdrawals increased due to concerted effort to cull collections due to lack of space in most branches.
3, 5.a.ii More non-Federal funds were made available and spent in 2010-2011.
4 In 2007-2008, SI Libraries' senior management approved changing the method of counting number of physical volumes held to include all items that have barcodes and item records, not title-level. This includes all serials (bound & unbound) that have a barcode attached, and anything else that we barcode. We consider this a physical count as barcodes have been physically applied to each volume.

5.b Increase due to first time reporting of 5.b.ii.
5.b.ii This is SIL's first time reporting this count.
8 Monographs - count from SIRIS.
11 Cartographic record count from SIRIS catalog in 2010-2011 rather than old cumulative counting method.
16.a More non-Fed funds made available in 2010-2011. Dibner Librarian also spending more of her Special Collections funds. Galileo purchase.
20 Received new internal Federal grant for support of Biodiversity digitizing in 2010-2011. Also Internal grants received for Collections Care projects largely spent out in 2010-2011 rather than 2009-2010 when they were received. Regular Fed funding is now two-year money, so the carryover from 2009-2010 was also spent out 2010-2011.
24.a Cost of Illiad system increased for 2010-2011.
26, 32, 35 ILL costs down due to closure of NH Library for renovation.